



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | SEPTEMBER 2023

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Market Return

Local Market

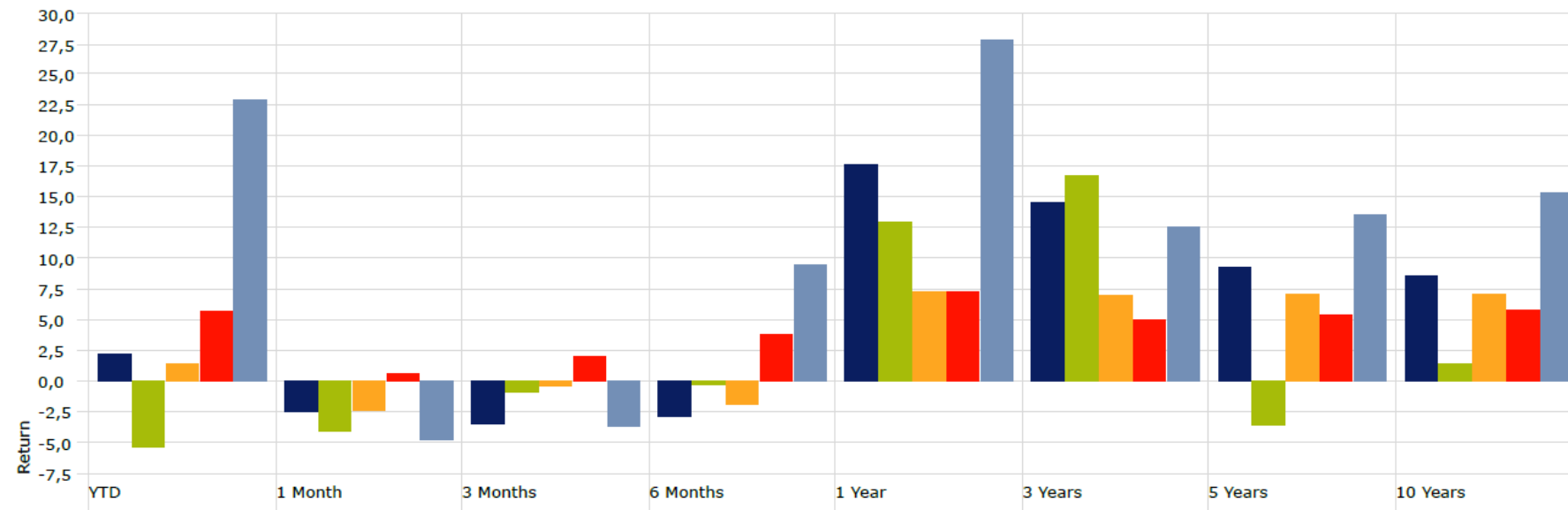
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	2,19	-2,55	-3,48	-2,83	17,68	14,50	9,30	8,64
FTSE/JSE SA Listed Property TR ZAR	-5,35	-4,08	-0,97	-0,32	12,93	16,75	-3,54	1,49
FTSE/JSE All Bond TR ZAR	1,47	-2,34	-0,33	-1,86	7,24	6,96	7,15	7,15
STeFI Call Deposit ZAR	5,66	0,63	1,98	3,89	7,29	5,00	5,38	5,80
MSCI World NR ZAR	23,02	-4,80	-3,73	9,51	27,84	12,56	13,57	15,27

South African Market Returns (ZAR)

As of Date: 2023/09/30 Currency: South African Rand



■ FTSE/JSE All Share TR ZAR

■ STeFI Call Deposit ZAR

■ FTSE/JSE SA Listed Property TR ZAR

■ MSCI World NR USD

■ FTSE/JSE All Bond TR ZAR

Offshore Market

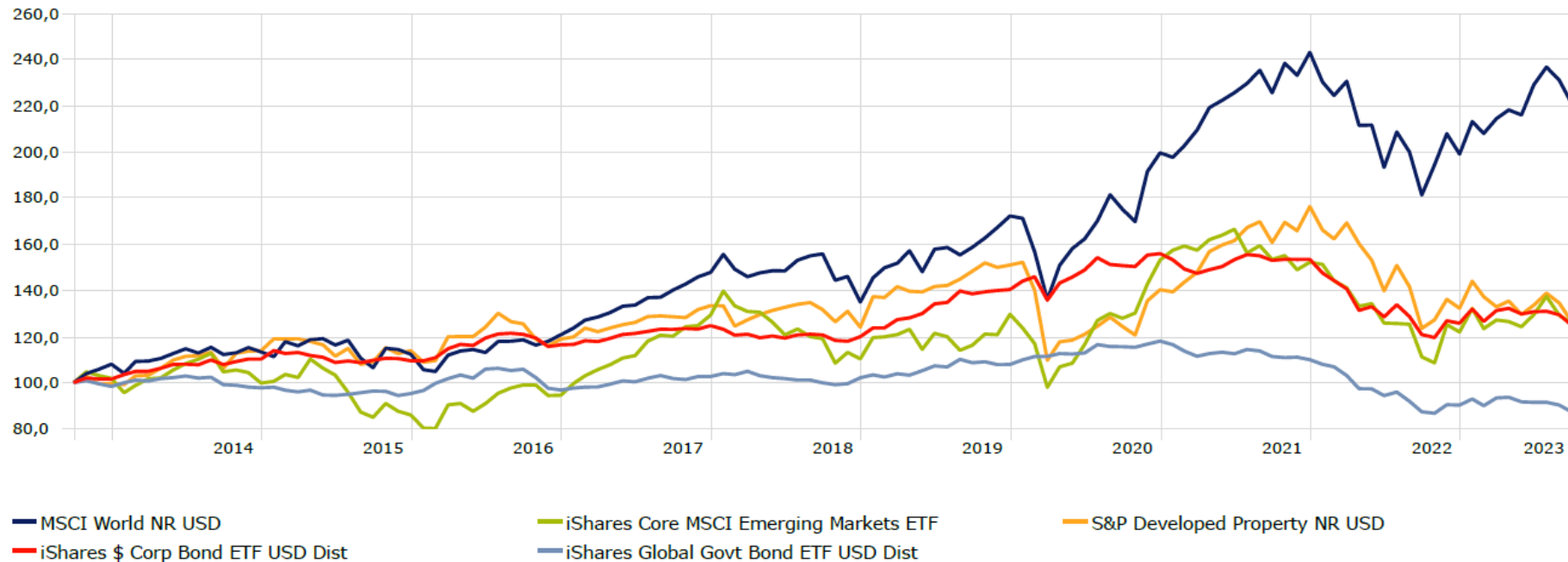
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	11,10	-4,31	-3,46	3,13	21,95	8,08	7,26	8,26
iShares Core MSCI Emerging Markets ETF	3,16	-2,65	-2,82	-1,05	13,17	-0,55	1,11	2,32
S&P Developed Property NR USD	-4,33	-5,96	-5,29	-4,77	2,41	0,57	-0,79	2,38
iShares \$ Corp Bond ETF USD Dist	-0,59	-3,42	-4,37	-4,77	3,47	-6,05	0,71	2,26
iShares Global Govt Bond ETF USD Dist	-3,21	-3,24	-4,49	-6,43	0,01	-8,91	-2,65	-1,34
ICE LIBOR 1 Month USD	3,90	0,45	1,39	2,70	4,94	1,98	1,87	1,28

Investment Growth

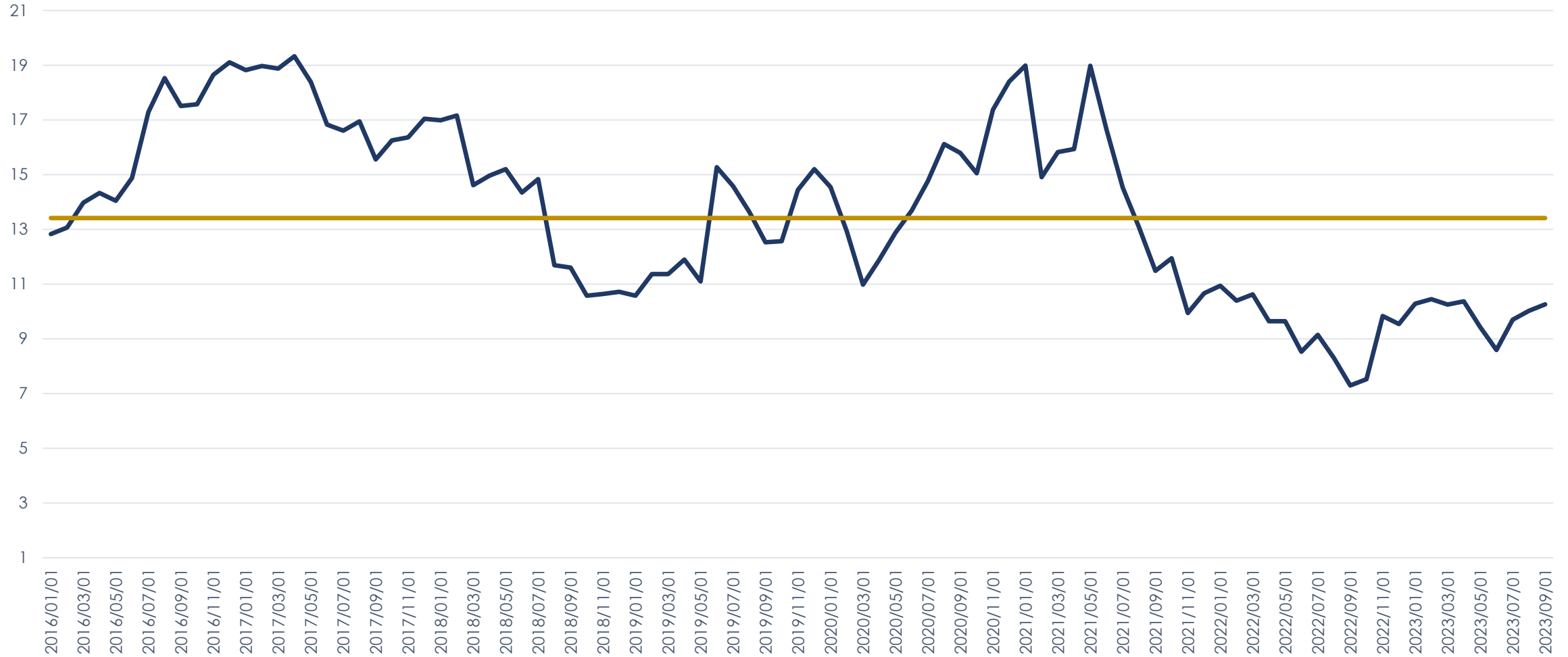
Time Period: 2013/10/01 to 2023/09/30



Valuations

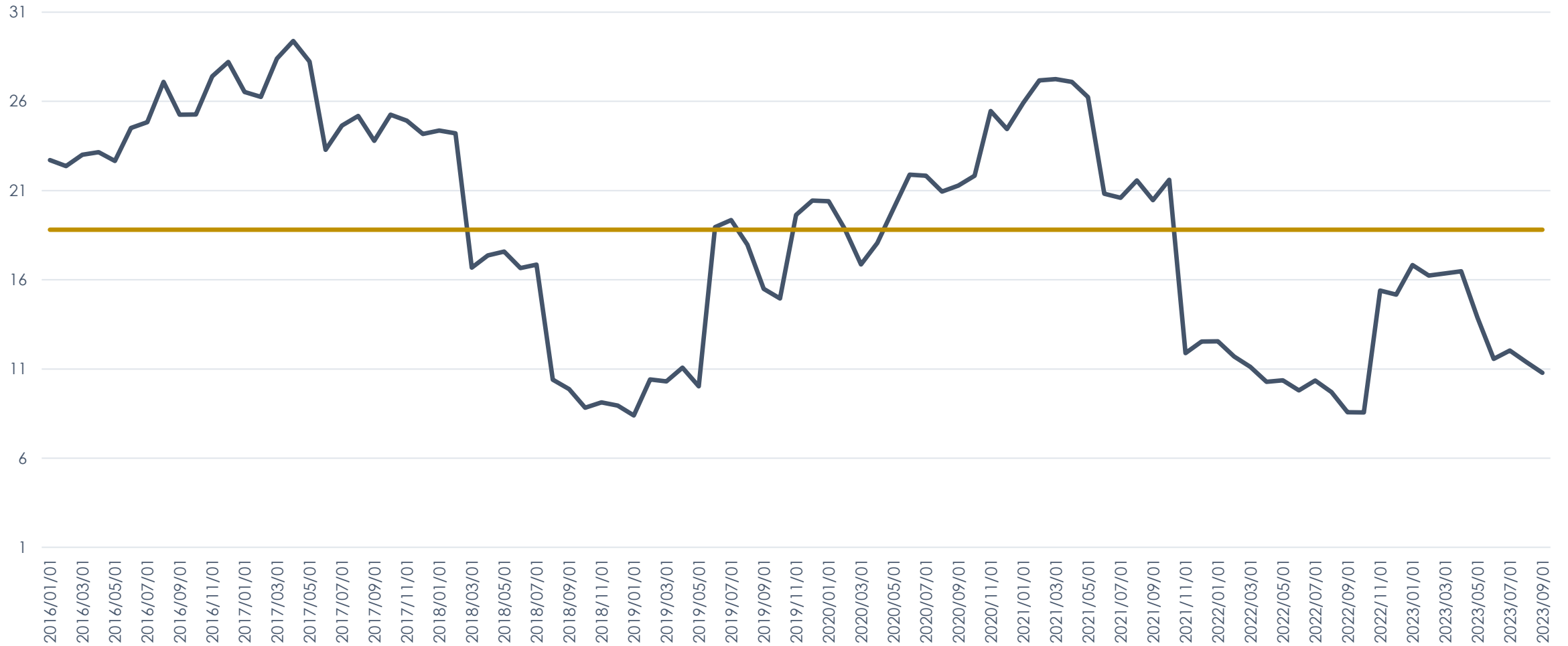
FTSE/JSE All Share

7-Year P/E



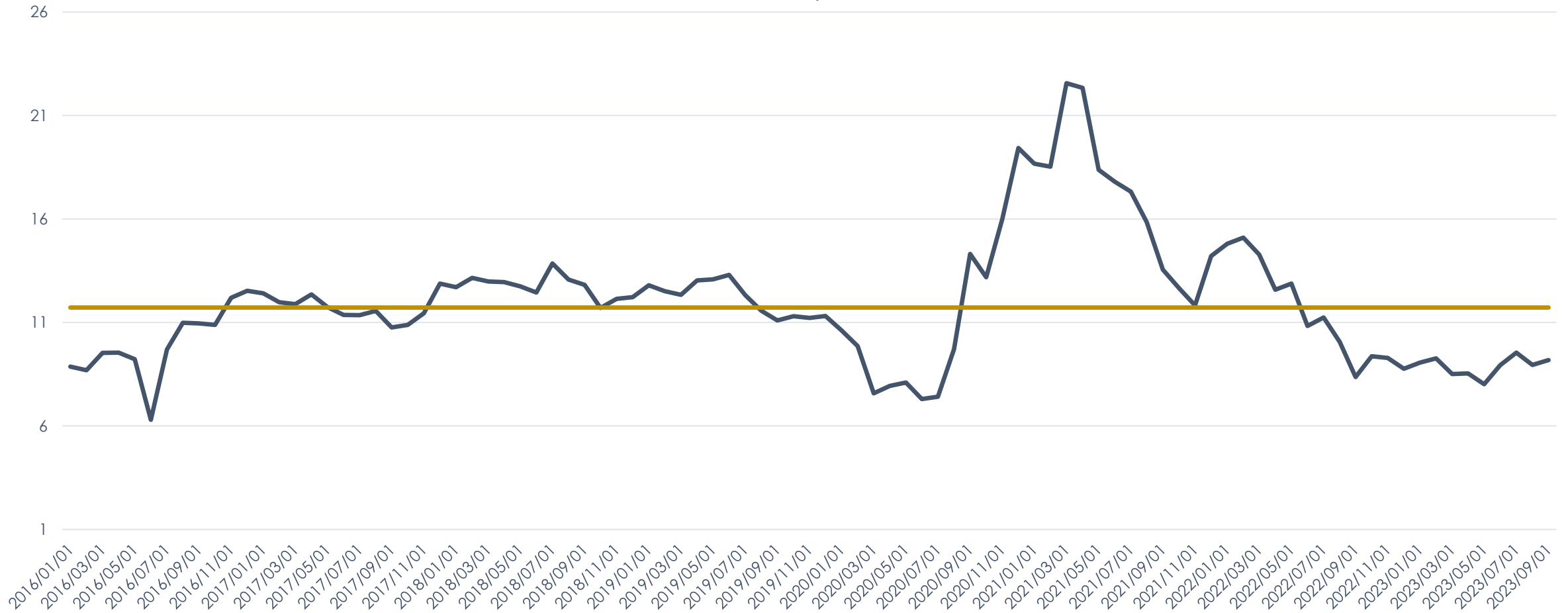
FTSE/JSE Industrial 25

7-Year P/E

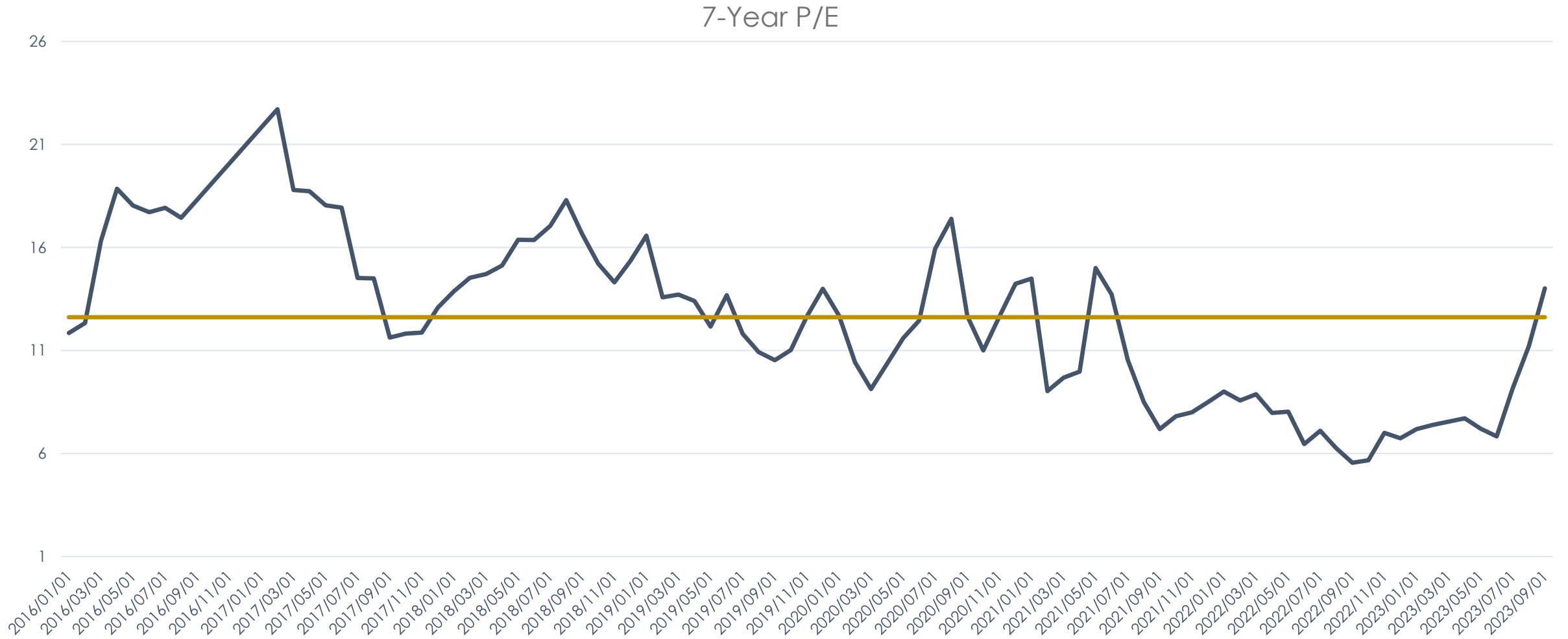


FTSE/JSE Financial 15

7-Year P/E

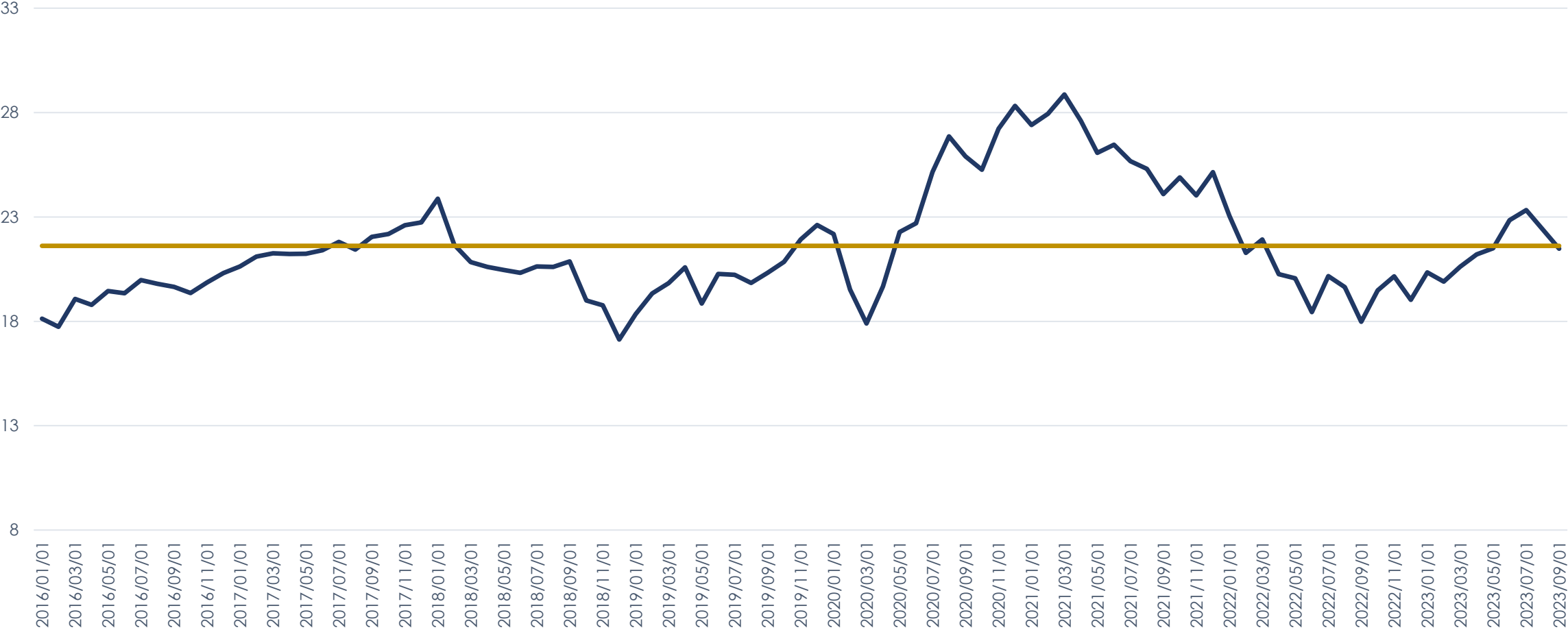


FTSE/JSE Resource 10



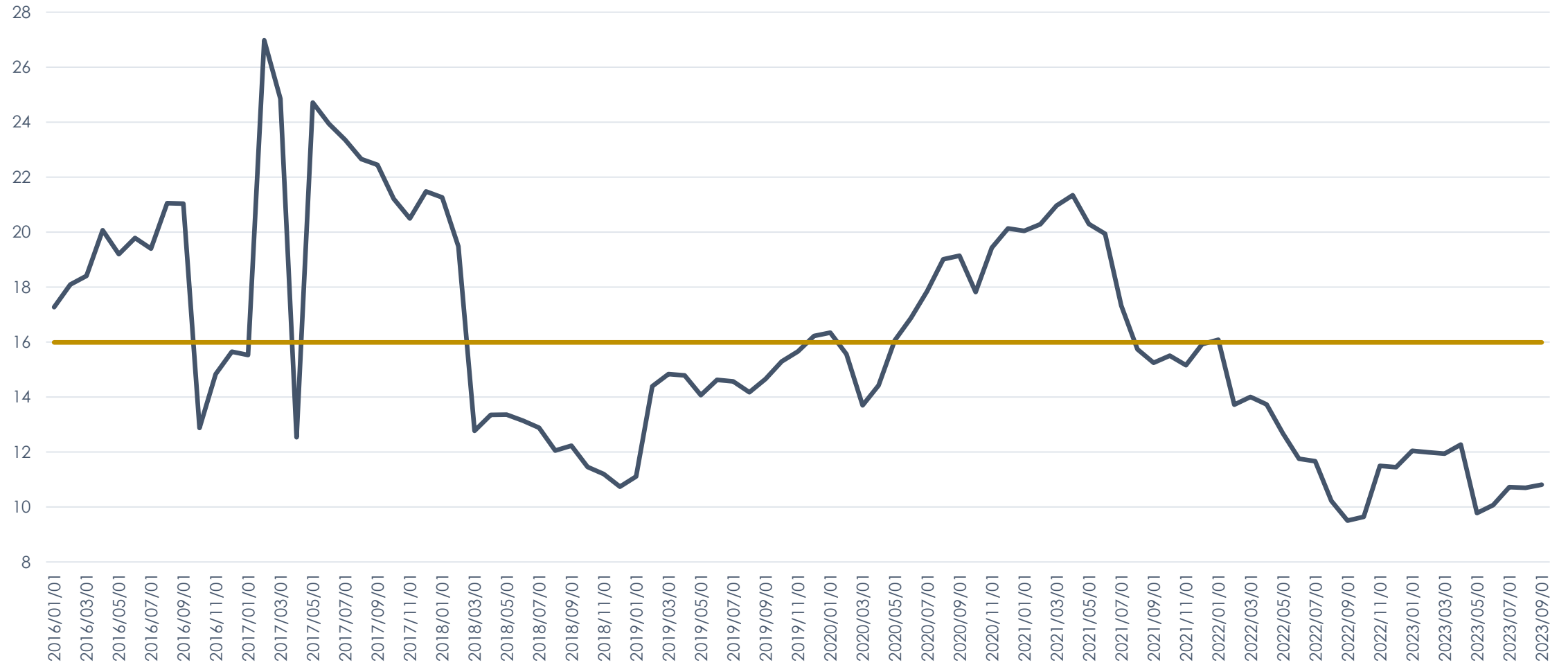
S&P 500

7-Year P/E



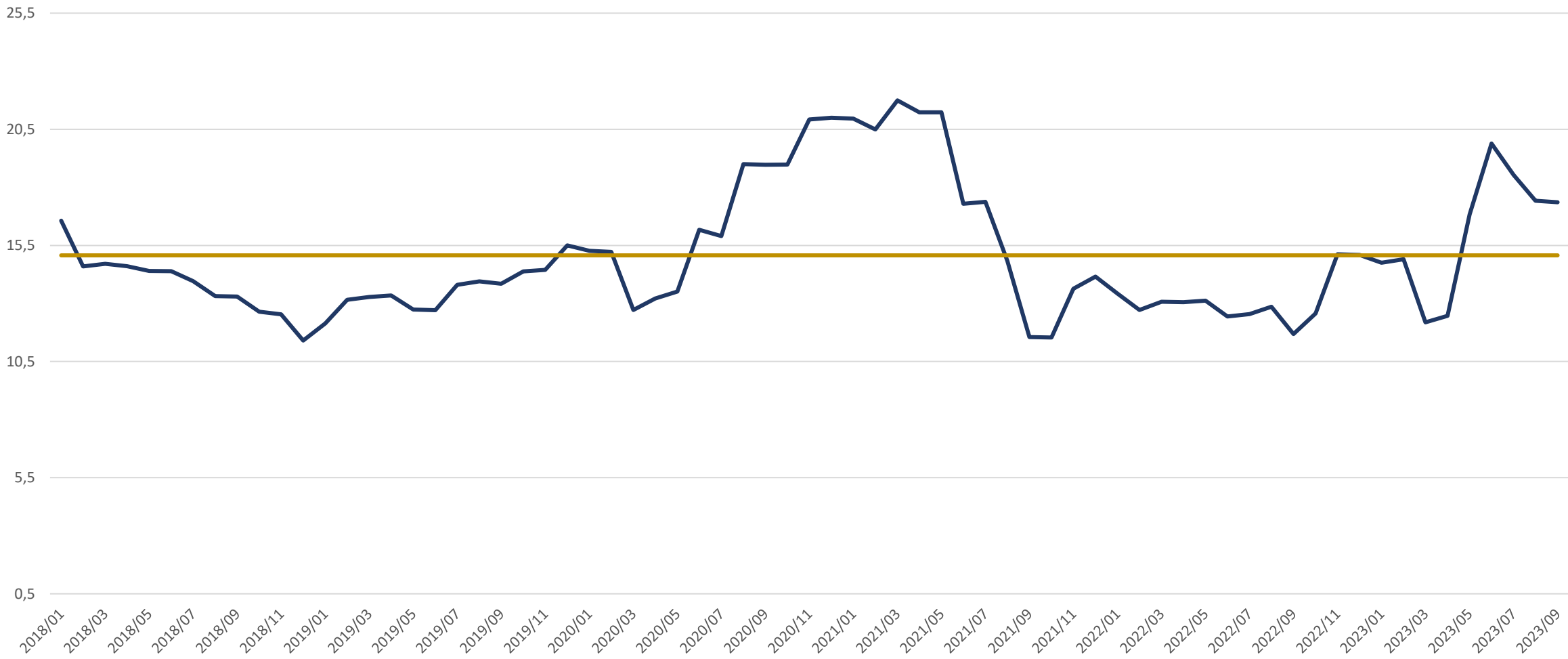
FTSE 100

7-Year P/E



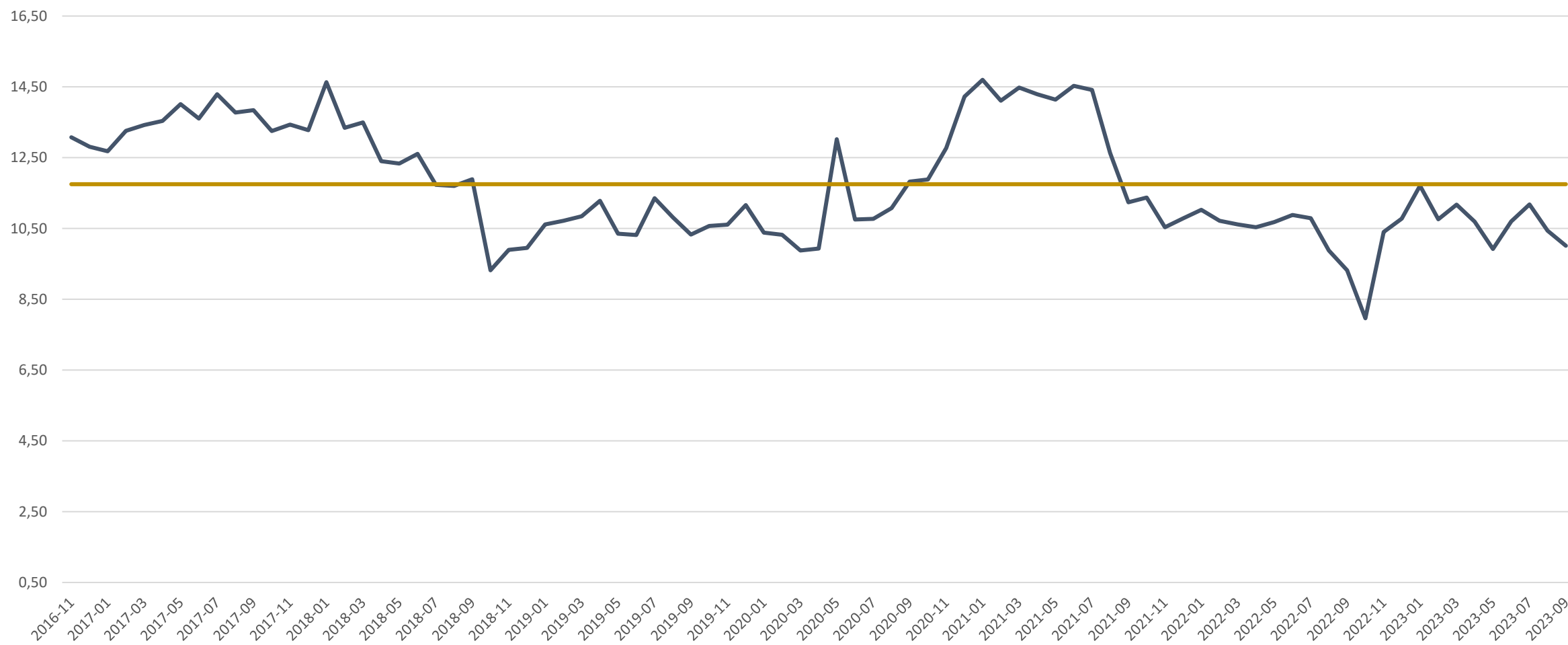
Nikkei 225

7-Year P/E



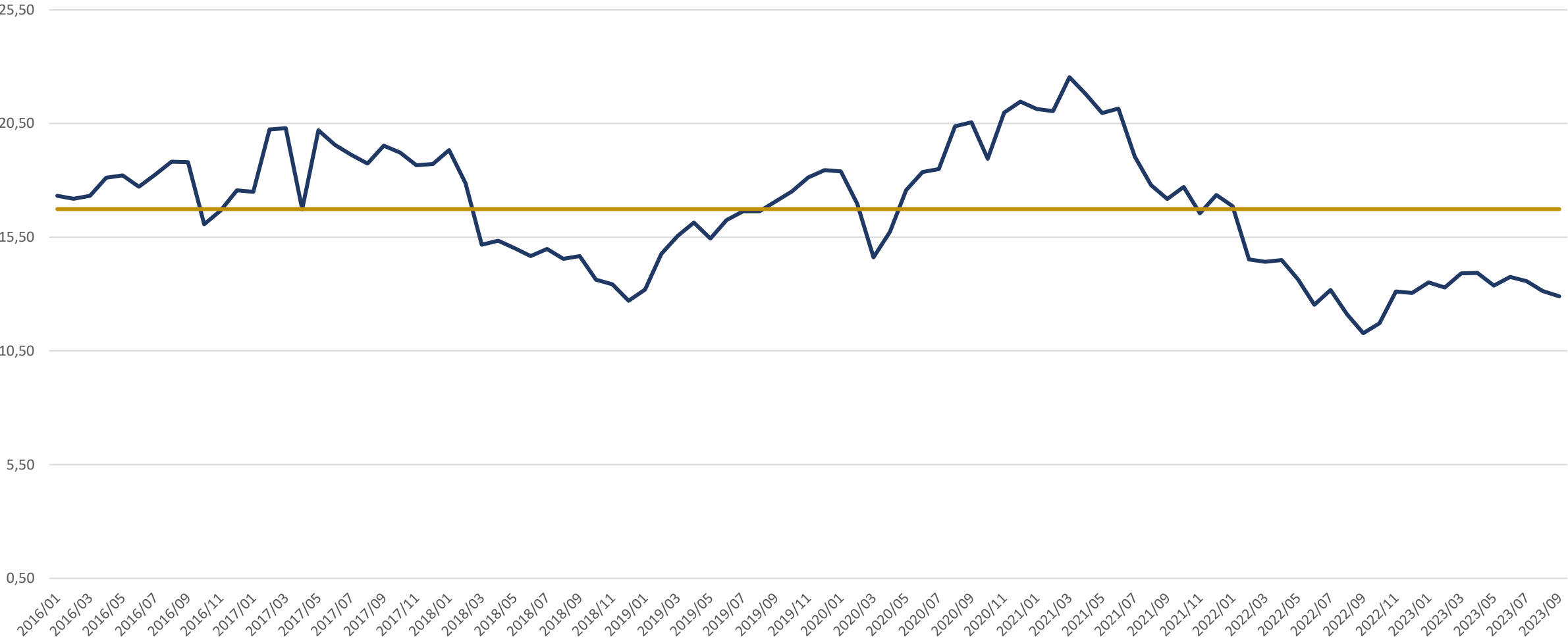
Hang Seng

7-Year P/E



Euro Stoxx

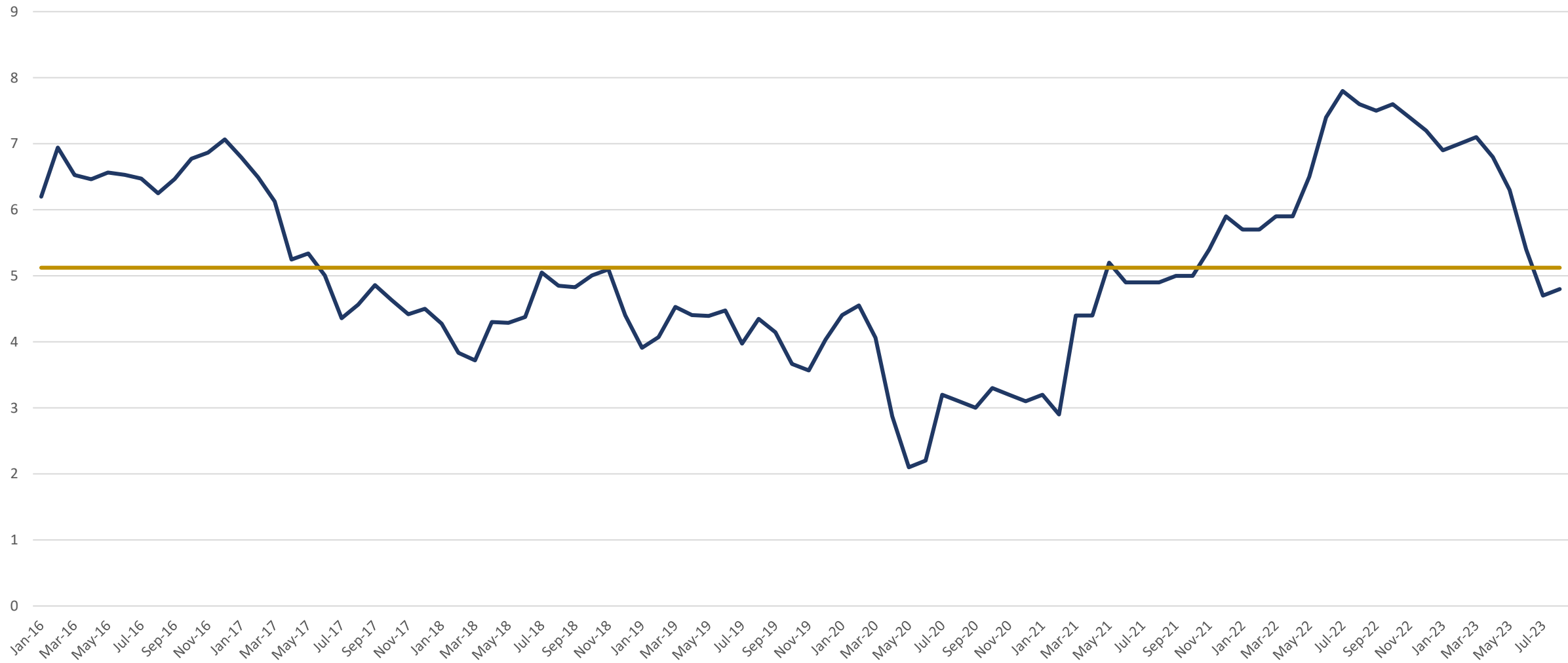
7-Year P/E



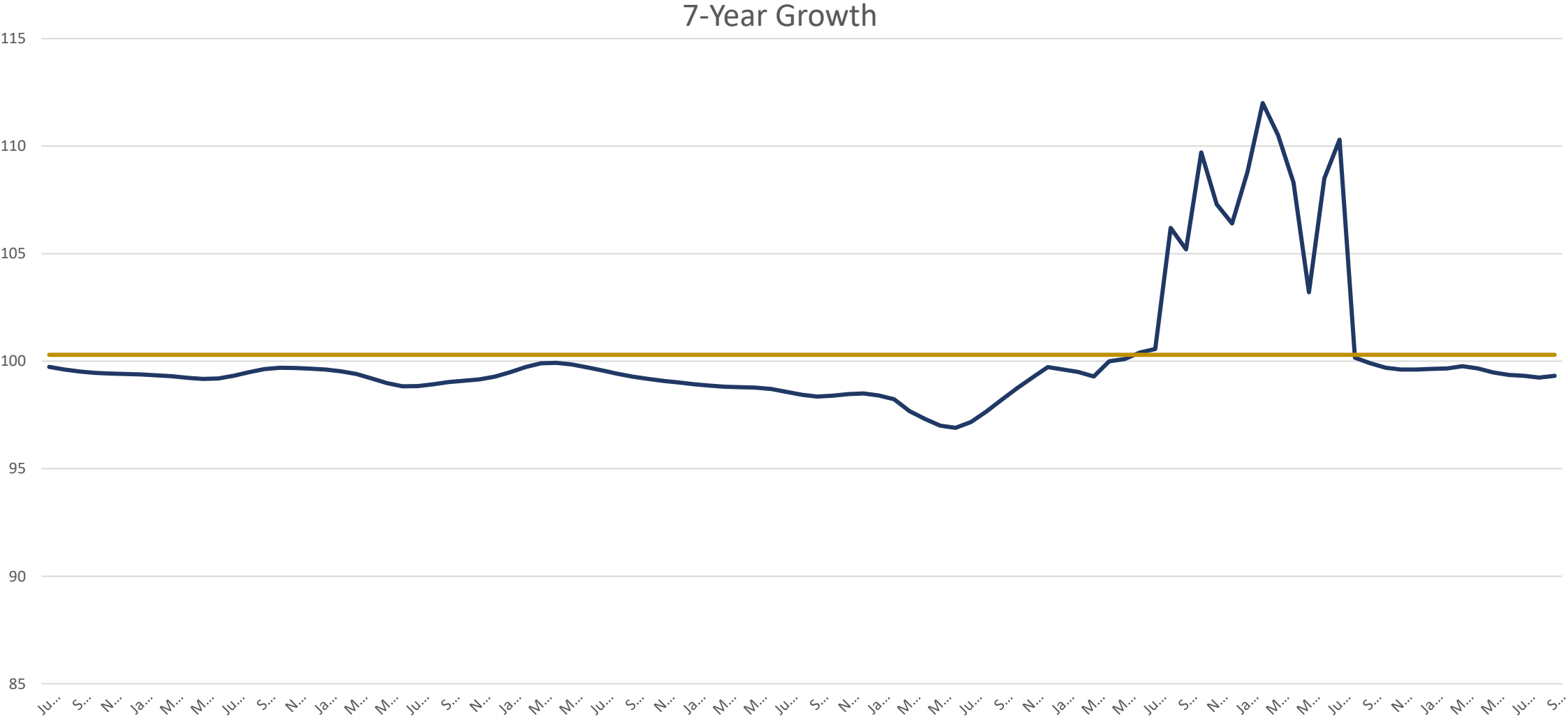
SA Economics

SA CPI

7-Year Growth

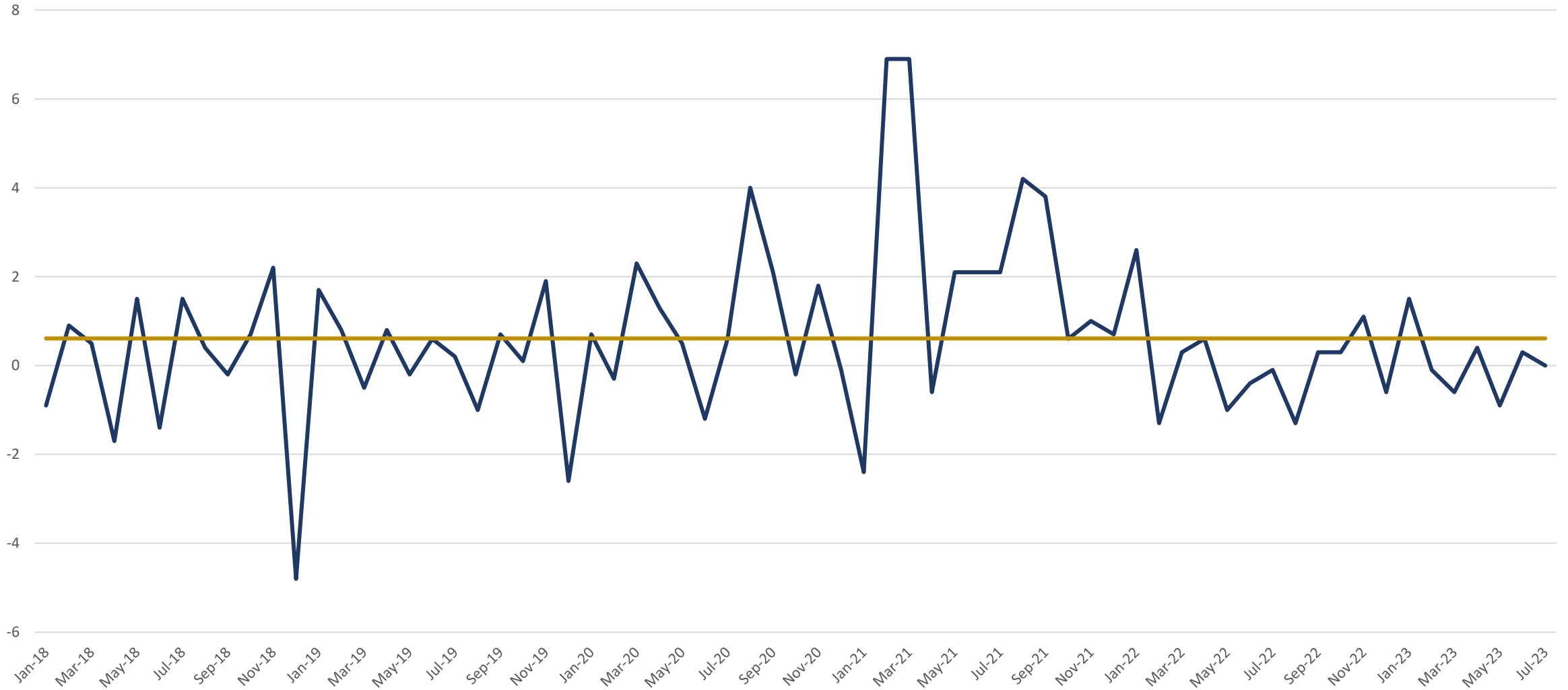


South Africa - Business Confidence Index



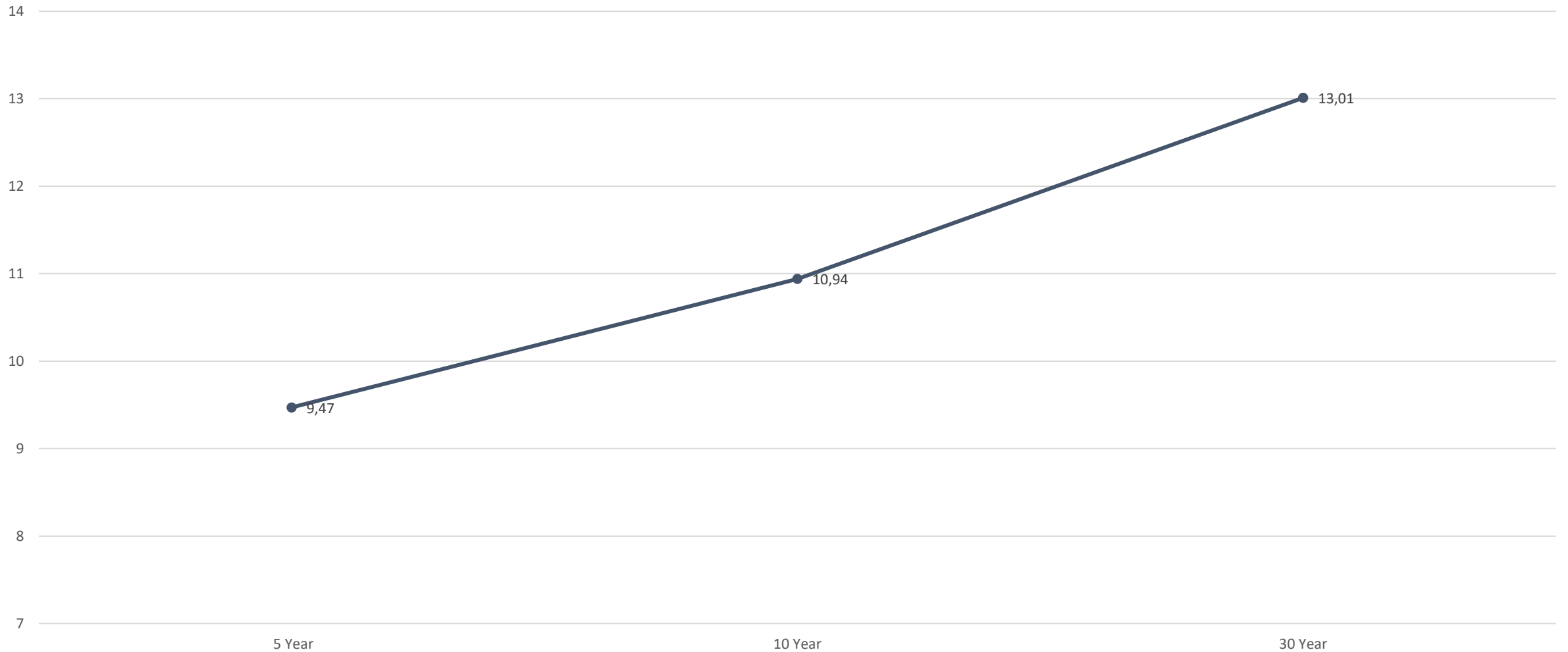
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

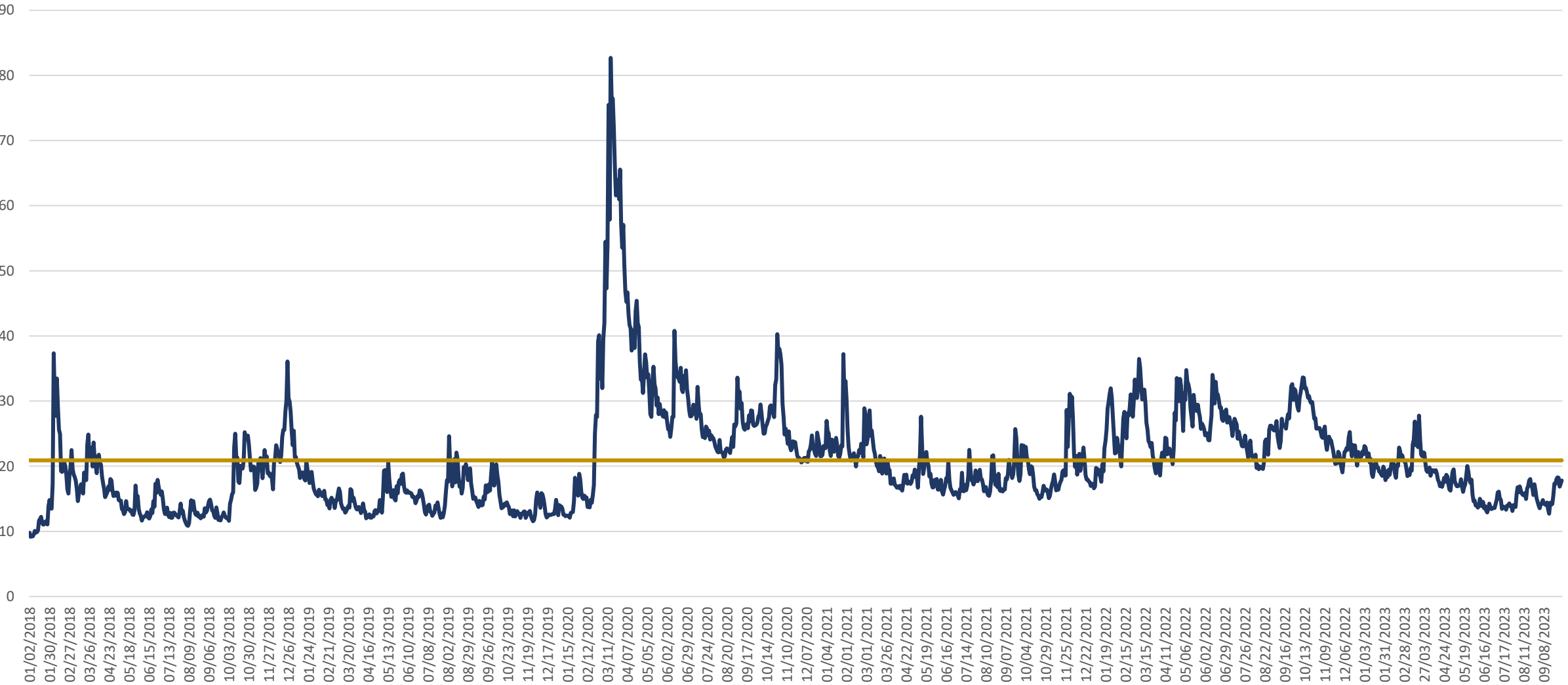
5 vs 10 vs 30 Year Yields



Global Economics

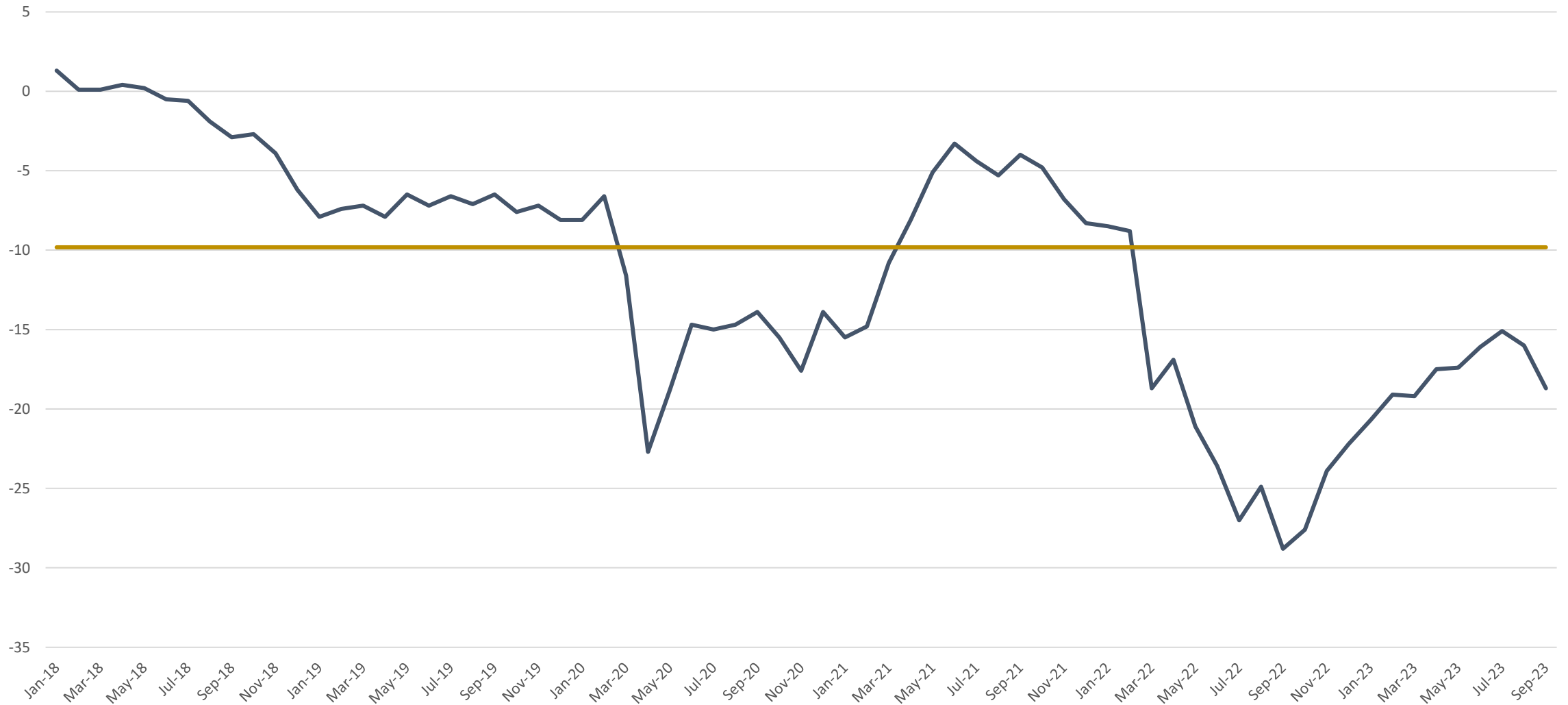
Market Volatility Index (VIX)

5-Year Price



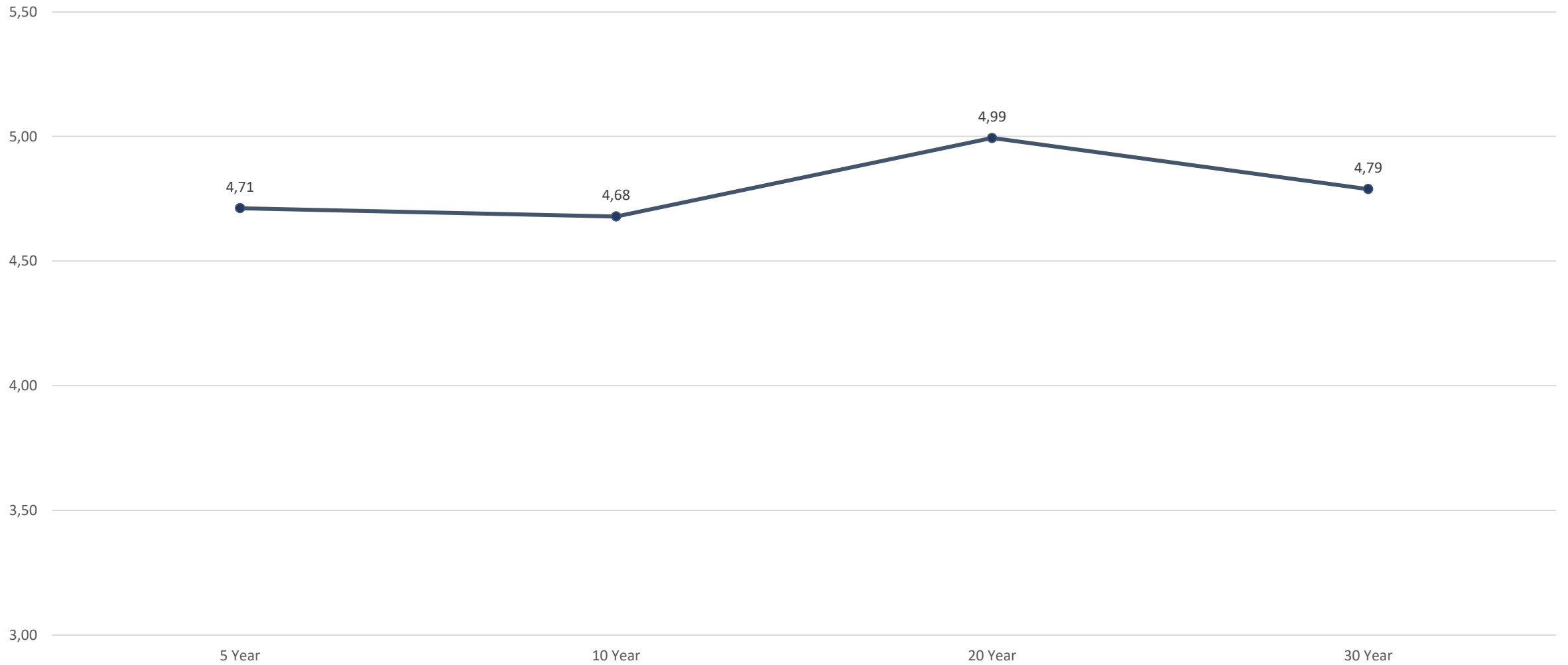
Eurozone – Consumer Confidence

5-Year Growth



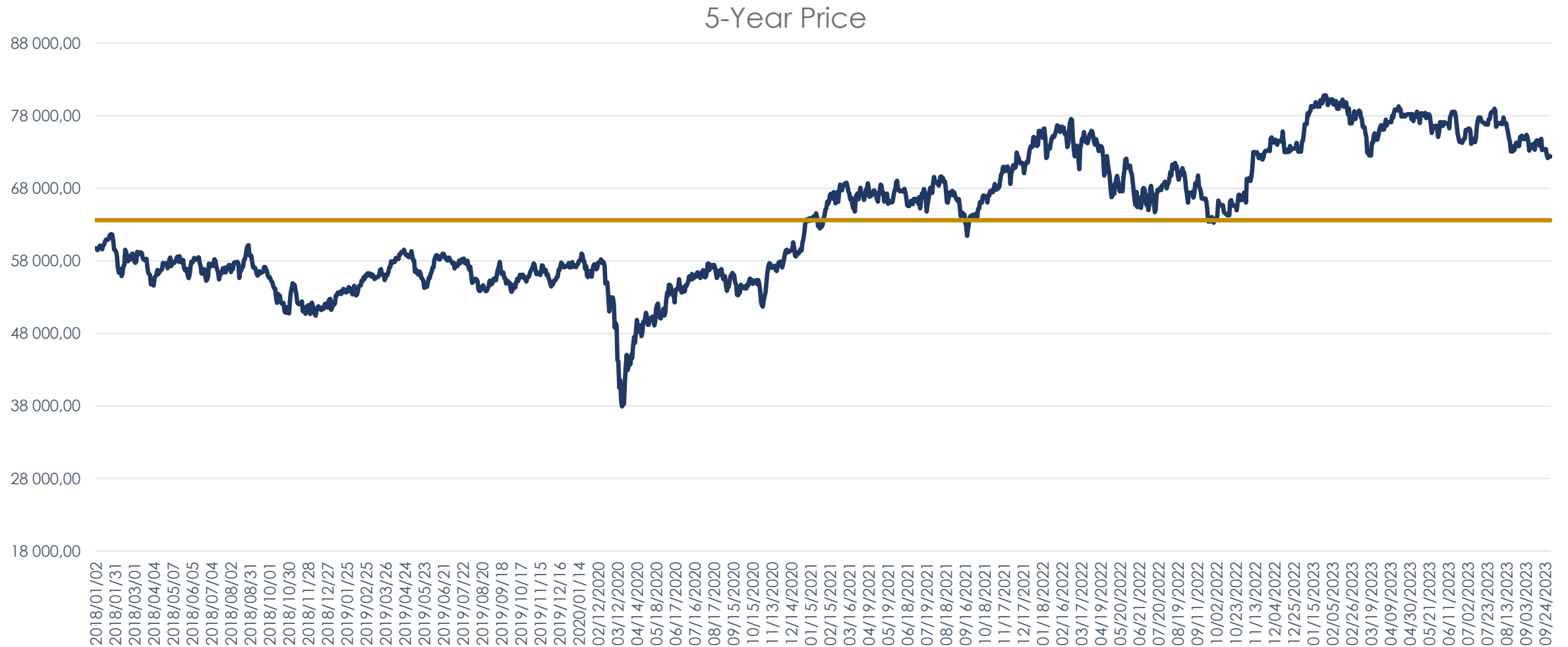
US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index



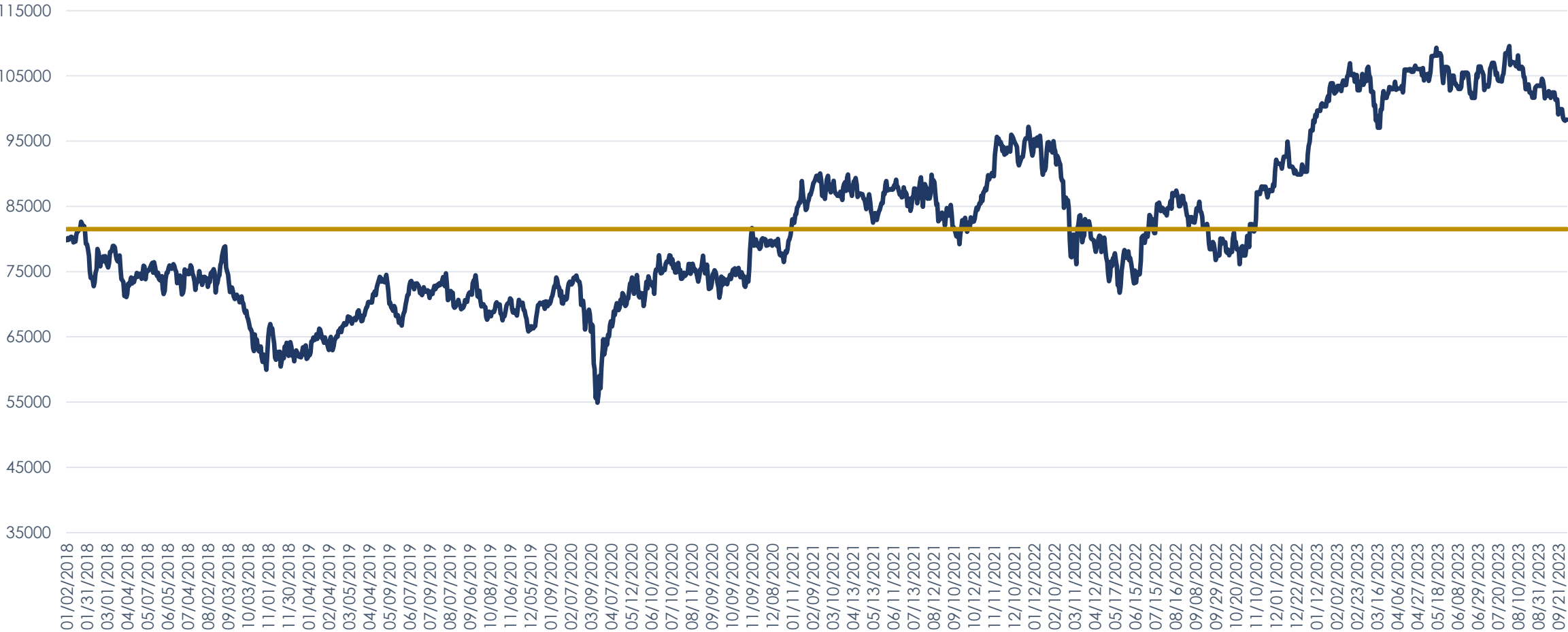
Johannesburg Stock Exchange Resource 10 Index

5-Year Price



Johannesburg Stock Exchange Industrial 25 Index

5-Year Price

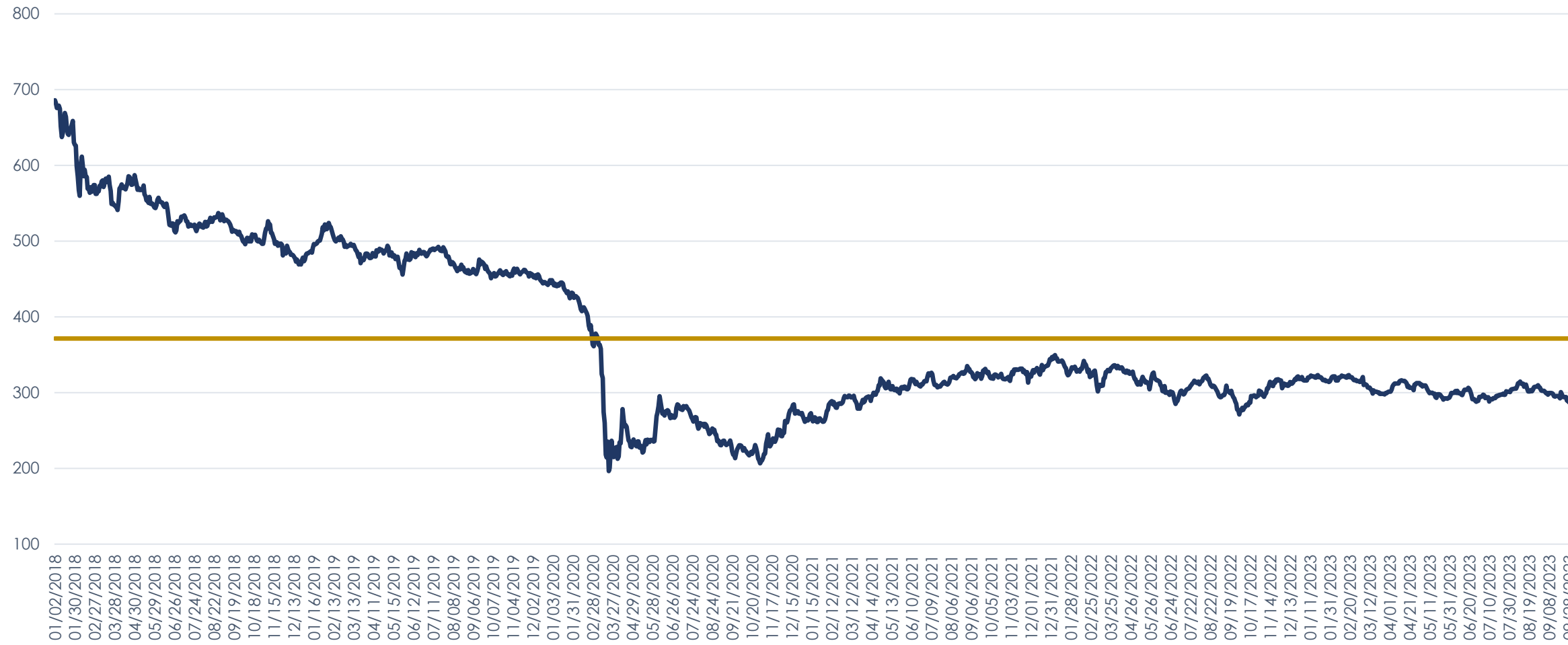


Johannesburg Stock Exchange Financial 15 Index



SA Listed Property Index

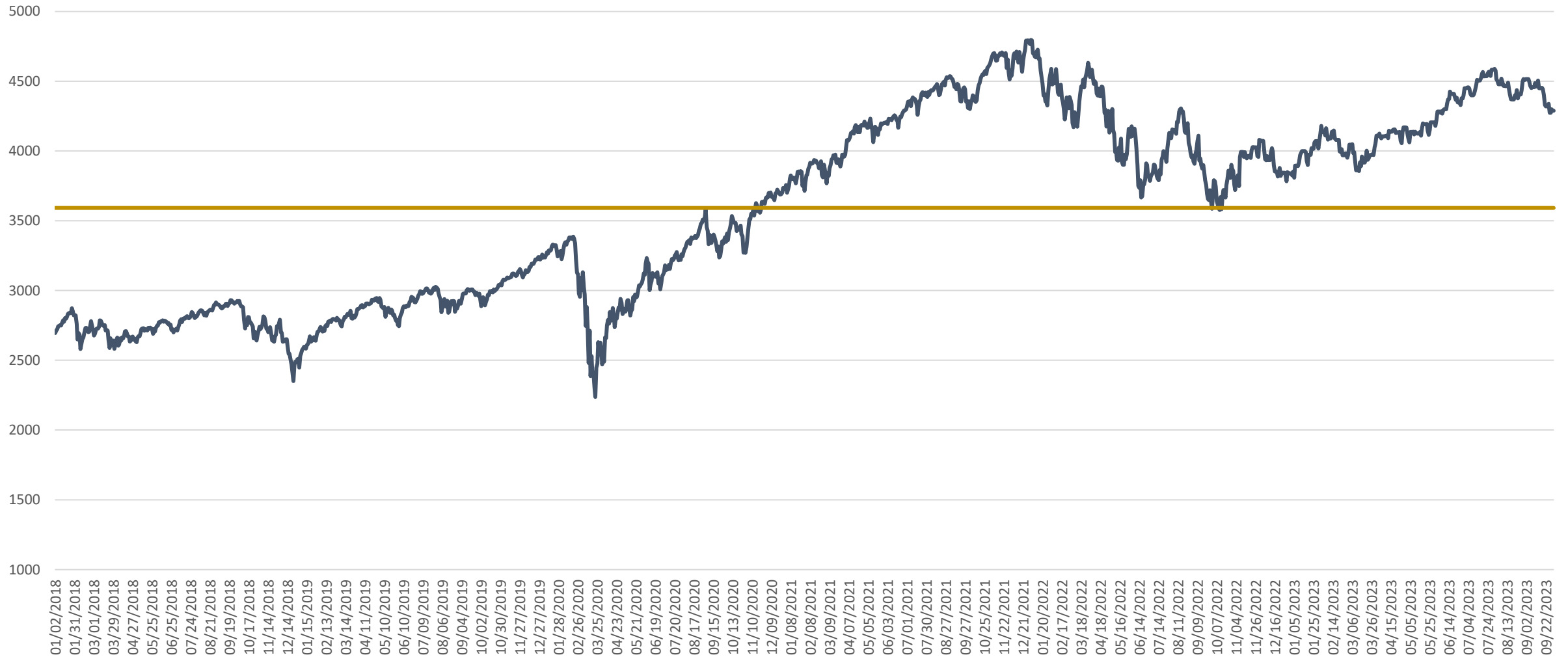
5-Year Price



Offshore Markets

S&P 500 Index

5-Year Price

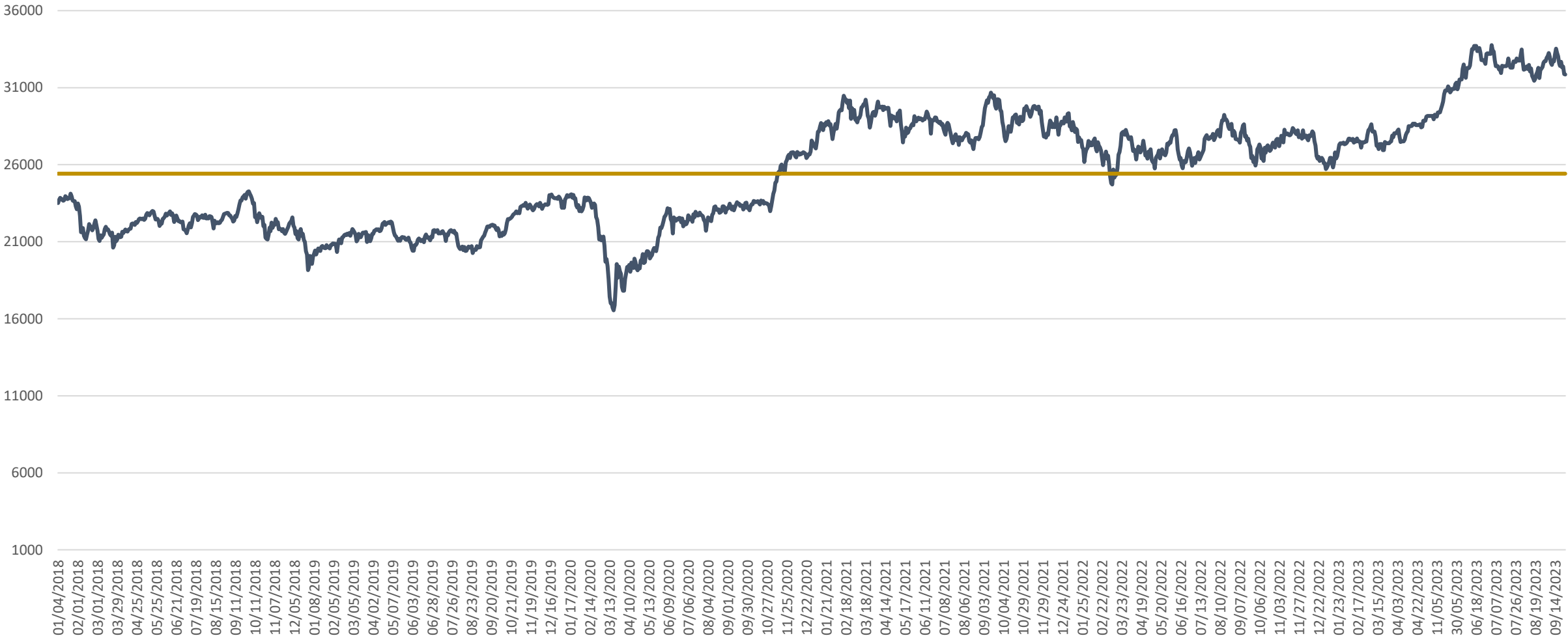


FTSE 100 Index



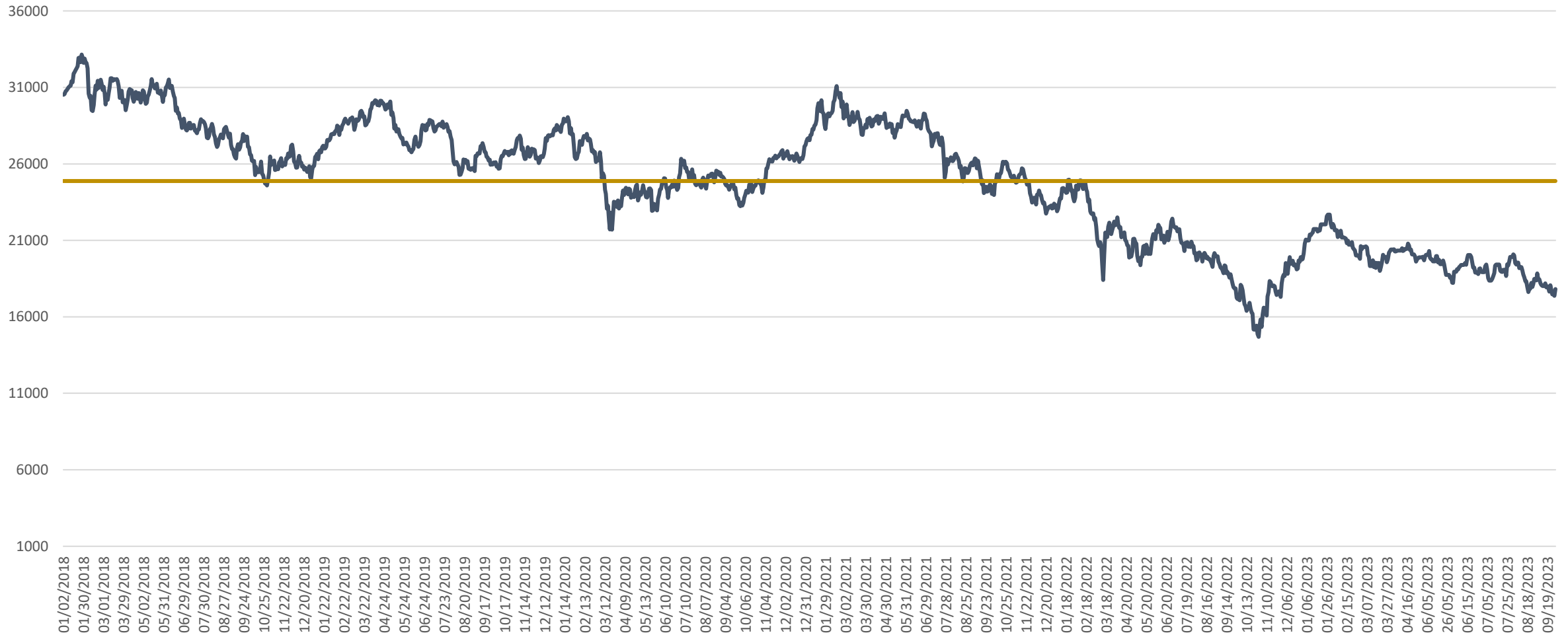
Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index

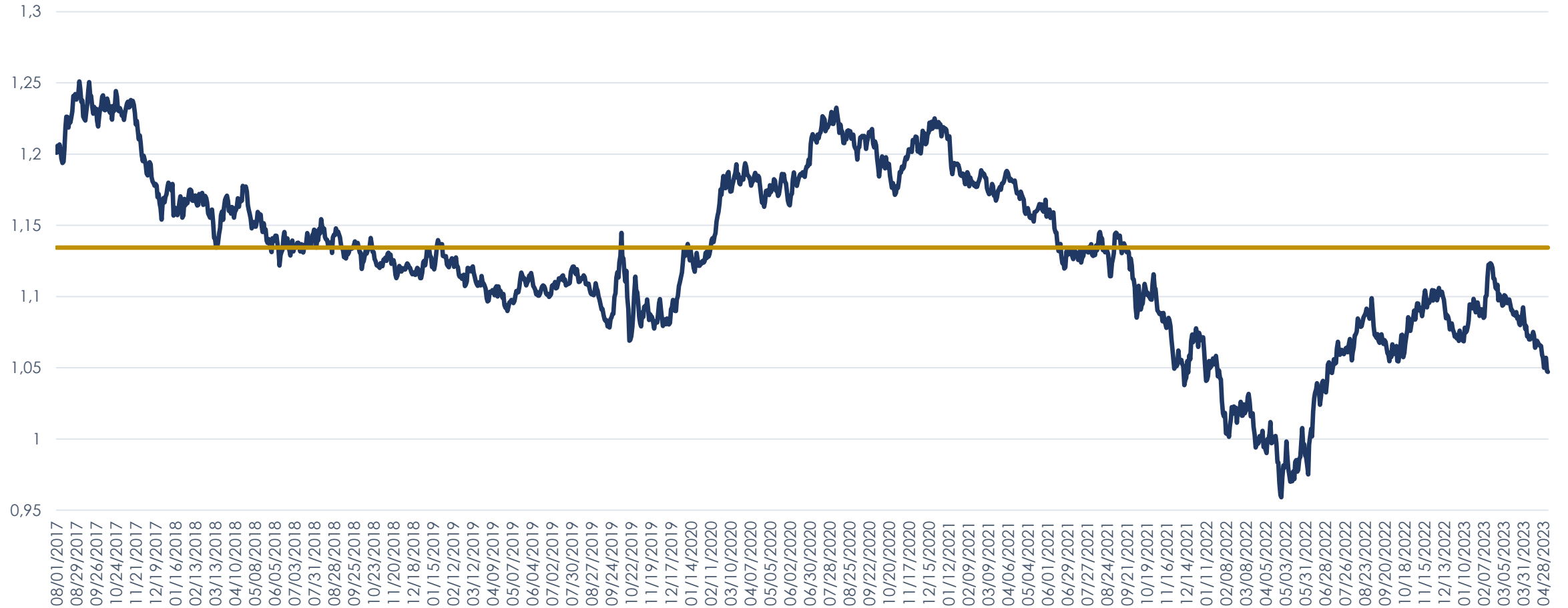


US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate



Commodities

Gold Spot Commodity

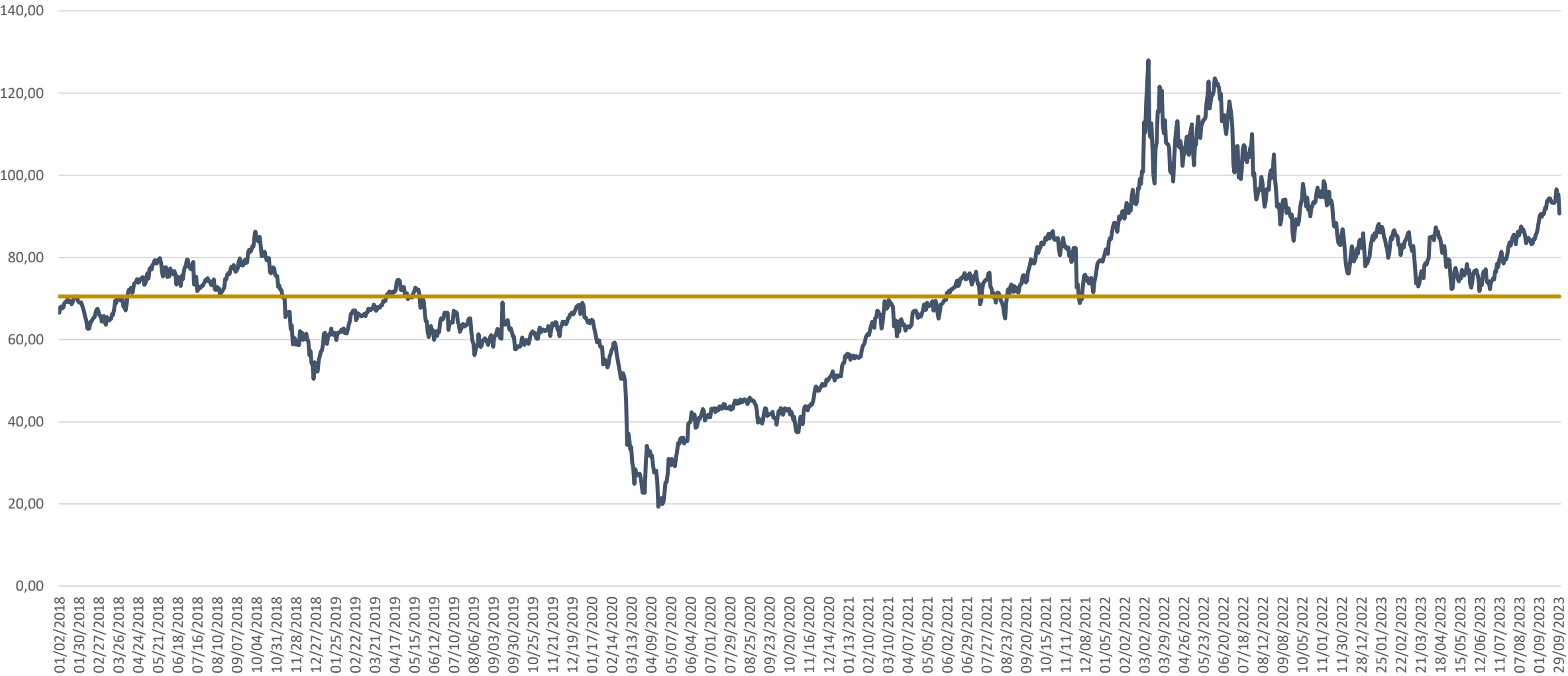


Platinum Spot Commodity



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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