



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | OCTOBER 2023

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Market Return

Local Market

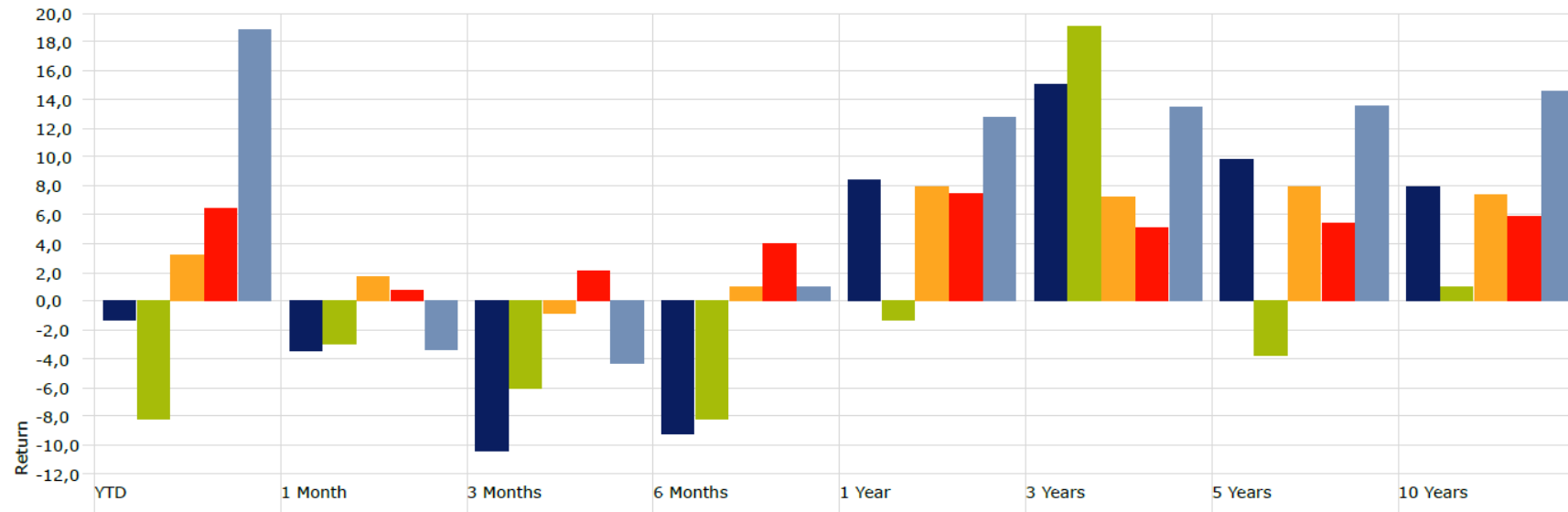
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	-1,33	-3,44	-10,39	-9,24	8,34	15,01	9,83	7,88
FTSE/JSE SA Listed Property TR ZAR	-8,17	-2,98	-6,08	-8,21	-1,27	19,06	-3,80	0,88
FTSE/JSE All Bond TR ZAR	3,20	1,71	-0,90	0,94	7,91	7,25	7,88	7,29
STeFI Call Deposit ZAR	6,39	0,67	2,00	4,00	7,51	5,14	5,42	5,83
MSCI World NR ZAR	18,86	-3,38	-4,40	0,91	12,70	13,42	13,56	14,50

South African Market Returns (ZAR)

As of Date: 2023/10/31 Currency: South African Rand



■ FTSE/JSE All Share TR ZAR

■ STeFI Call Deposit ZAR

■ FTSE/JSE SA Listed Property TR ZAR

■ MSCI World NR USD

■ FTSE/JSE All Bond TR ZAR

Offshore Market

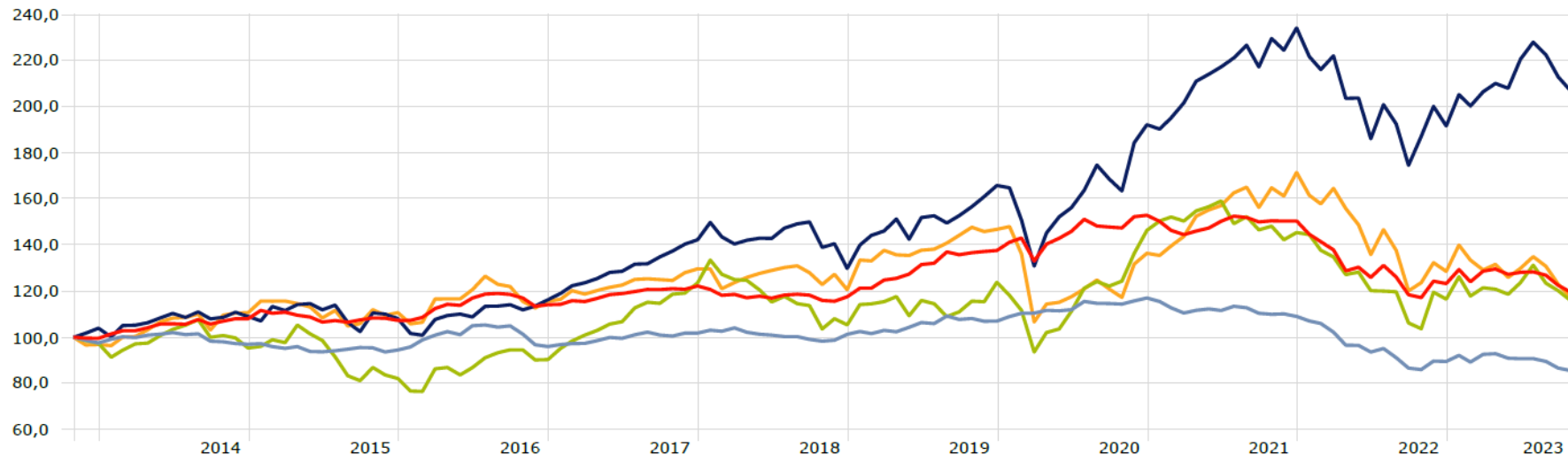
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	7,88	-2,90	-9,31	-1,59	10,48	8,14	8,27	7,53
iShares Core MSCI Emerging Markets ETF	-0,57	-3,61	-11,72	-4,11	11,71	-2,33	2,26	1,48
S&P Developed Property NR USD	-8,83	-4,70	-13,13	-10,93	-5,22	-0,02	-0,94	1,60
iShares \$ Corp Bond ETF USD Dist	-3,10	-2,52	-6,94	-7,82	1,95	-6,76	0,59	1,79
iShares Global Govt Bond ETF USD Dist	-4,45	-1,28	-5,74	-7,92	-0,55	-9,24	-2,75	-1,55
ICE LIBOR 1 Month USD	4,38	0,47	1,40	2,76	5,12	2,14	1,92	1,33

Investment Growth

Time Period: 2013/11/01 to 2023/10/31



MSCI World NR USD
iShares \$ Corp Bond ETF USD Dist

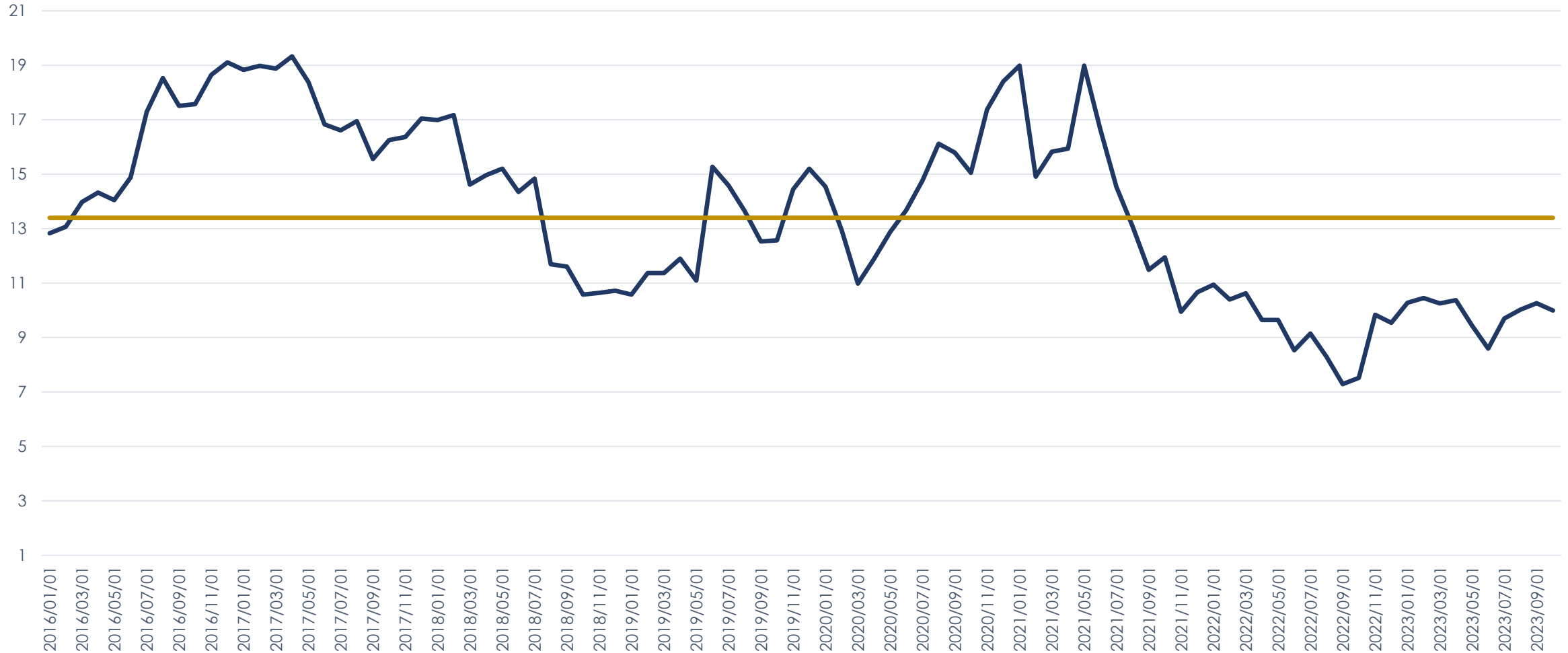
iShares Core MSCI Emerging Markets ETF
iShares Global Govt Bond ETF USD Dist

S&P Developed Property NR USD

Valuations

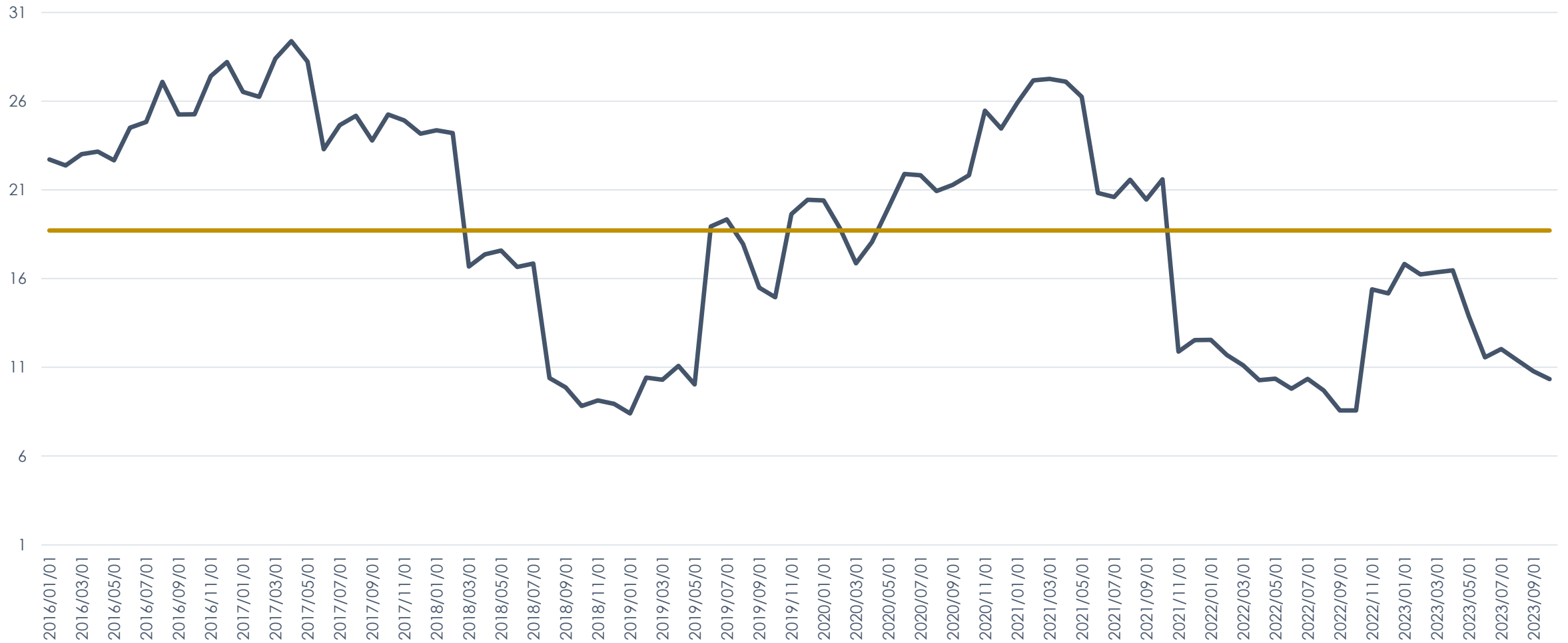
FTSE/JSE All Share

7-Year P/E

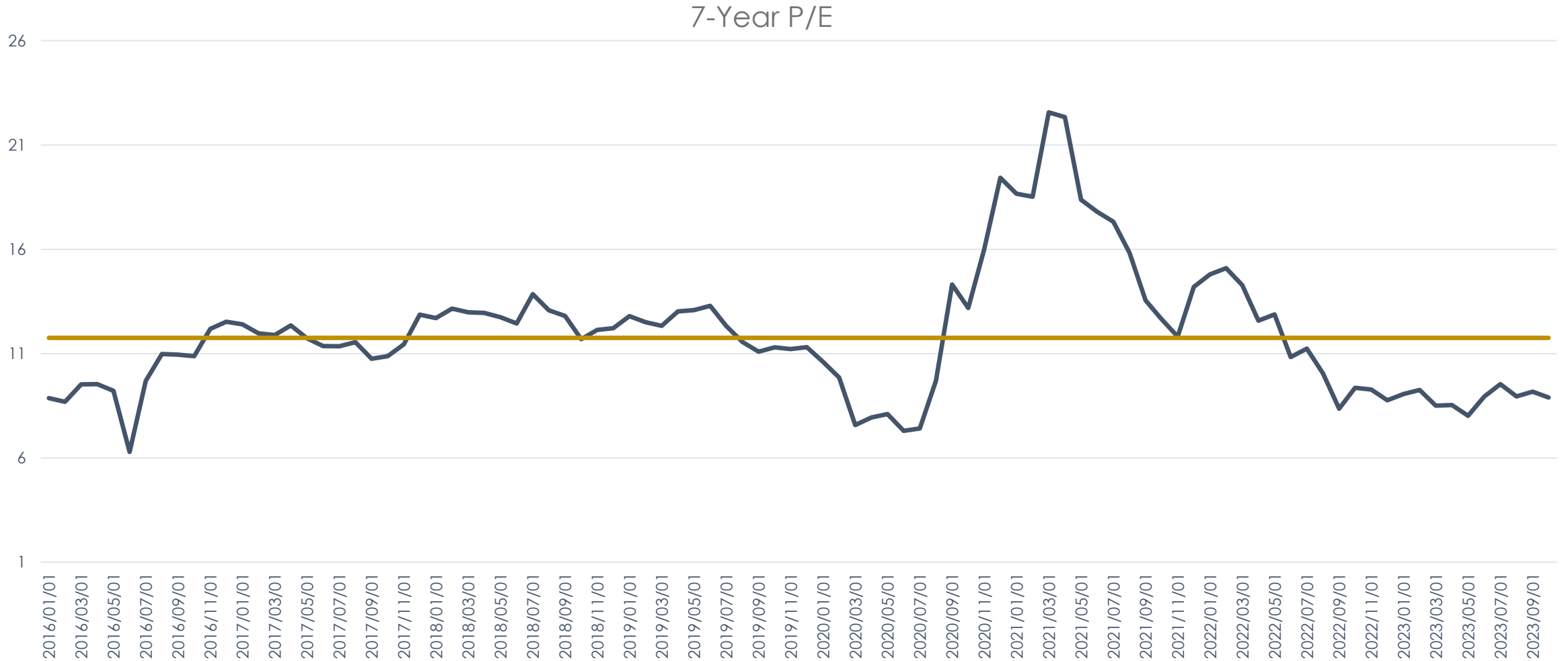


FTSE/JSE Industrial 25

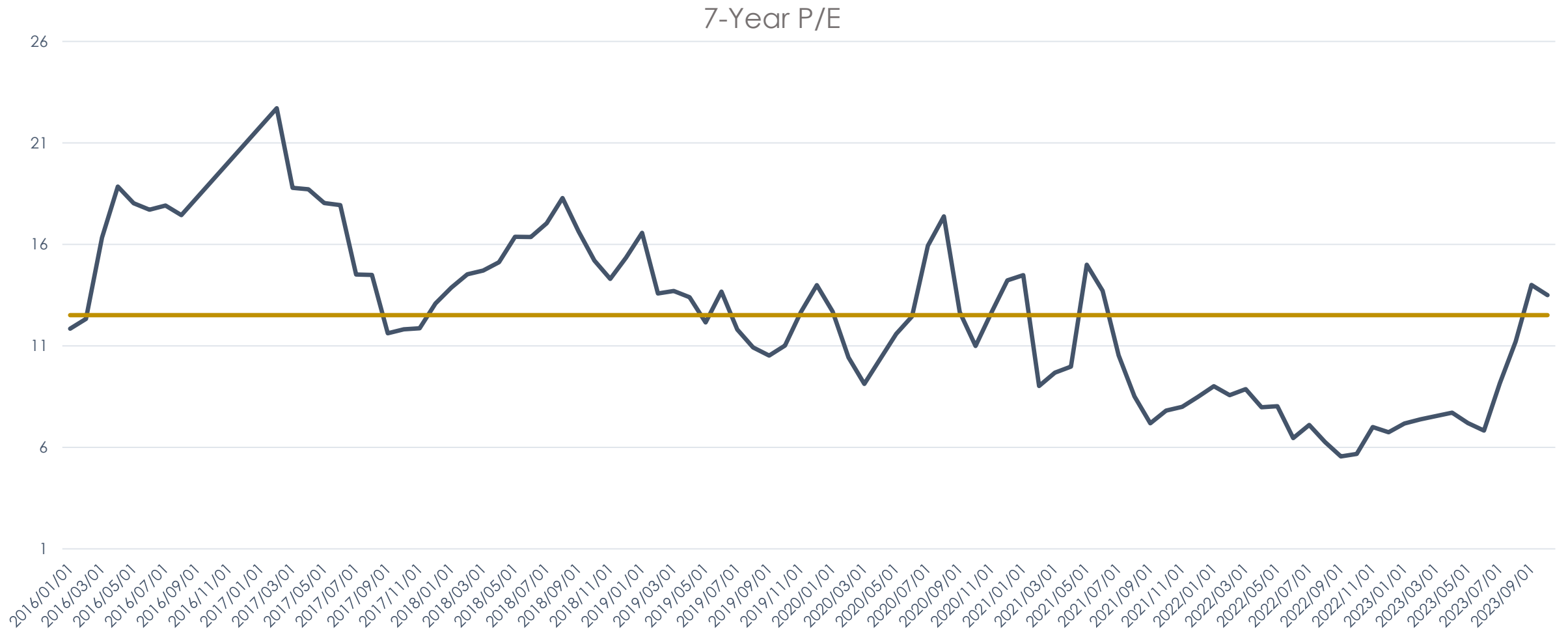
7-Year P/E



FTSE/JSE Financial 15

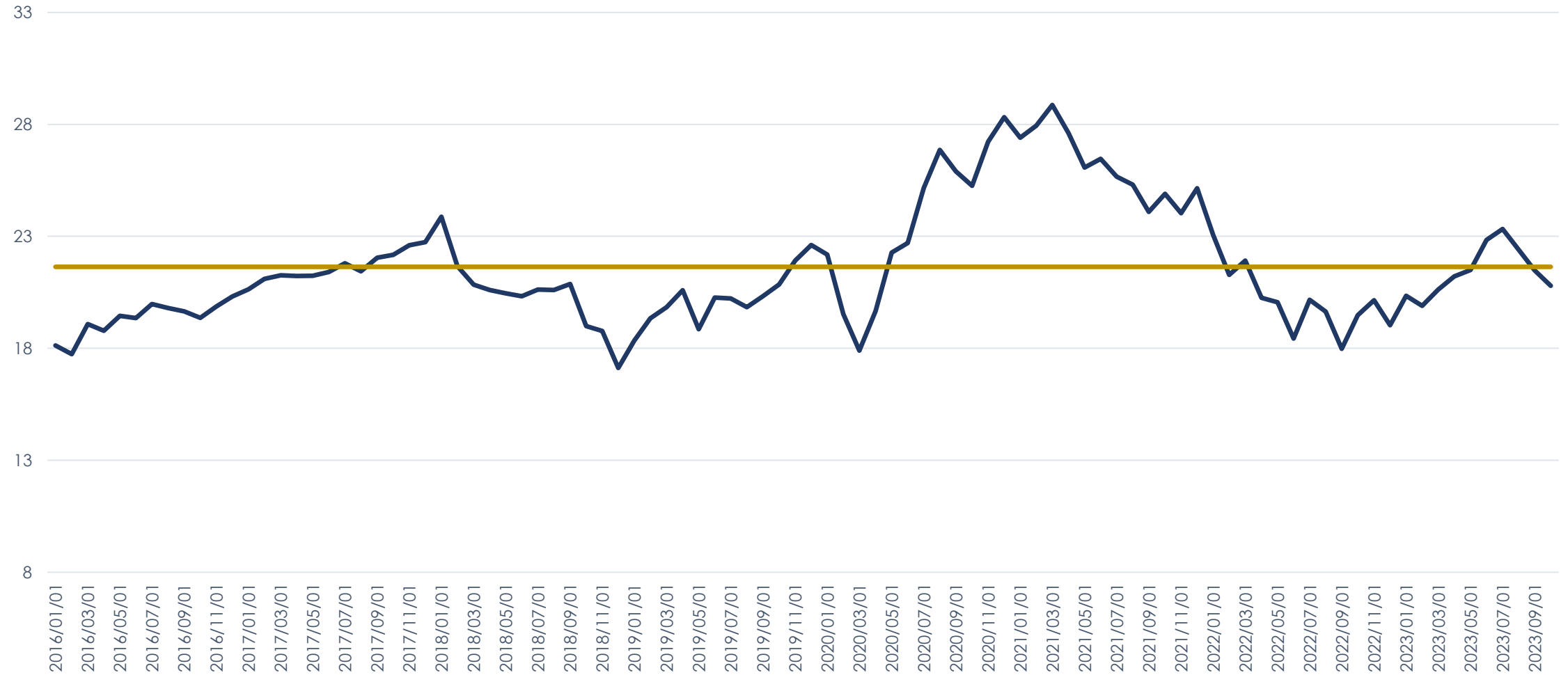


FTSE/JSE Resource 10



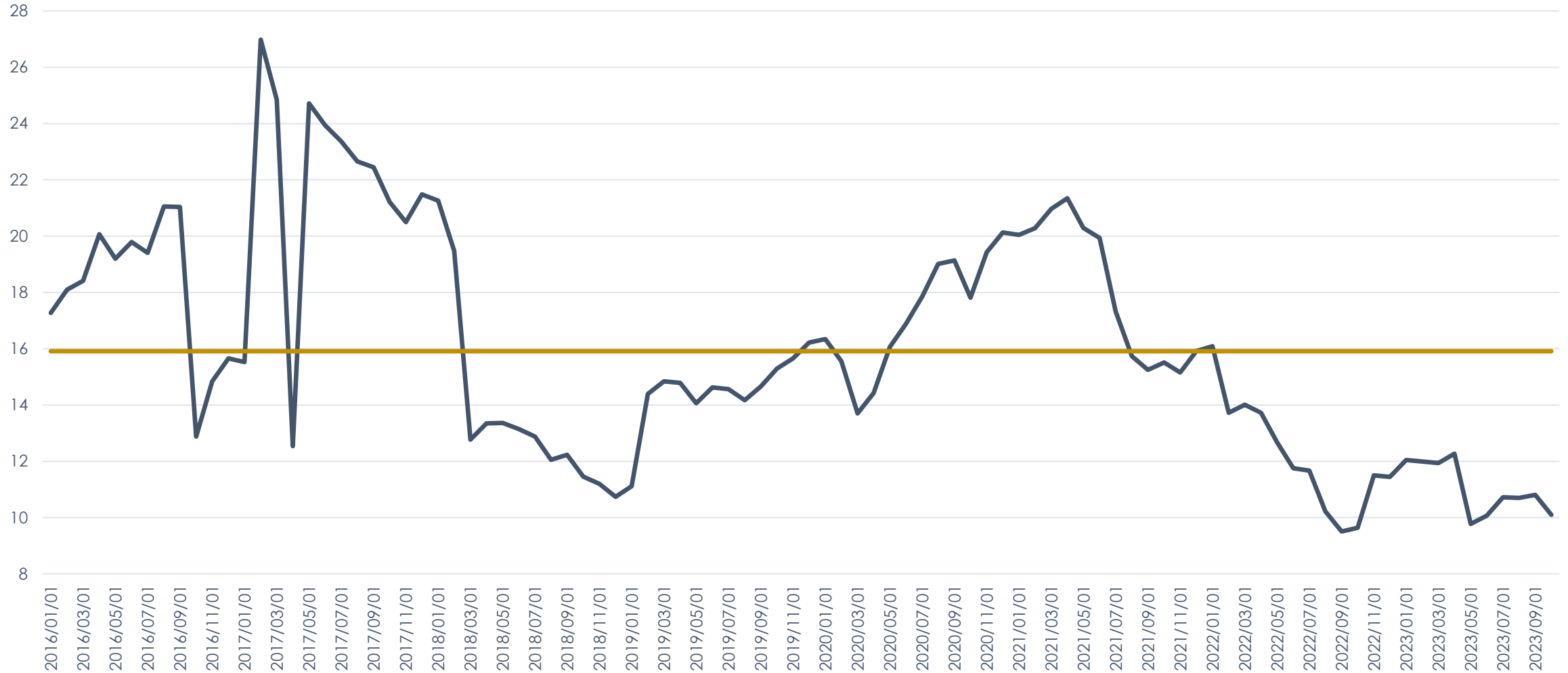
S&P 500

7-Year P/E



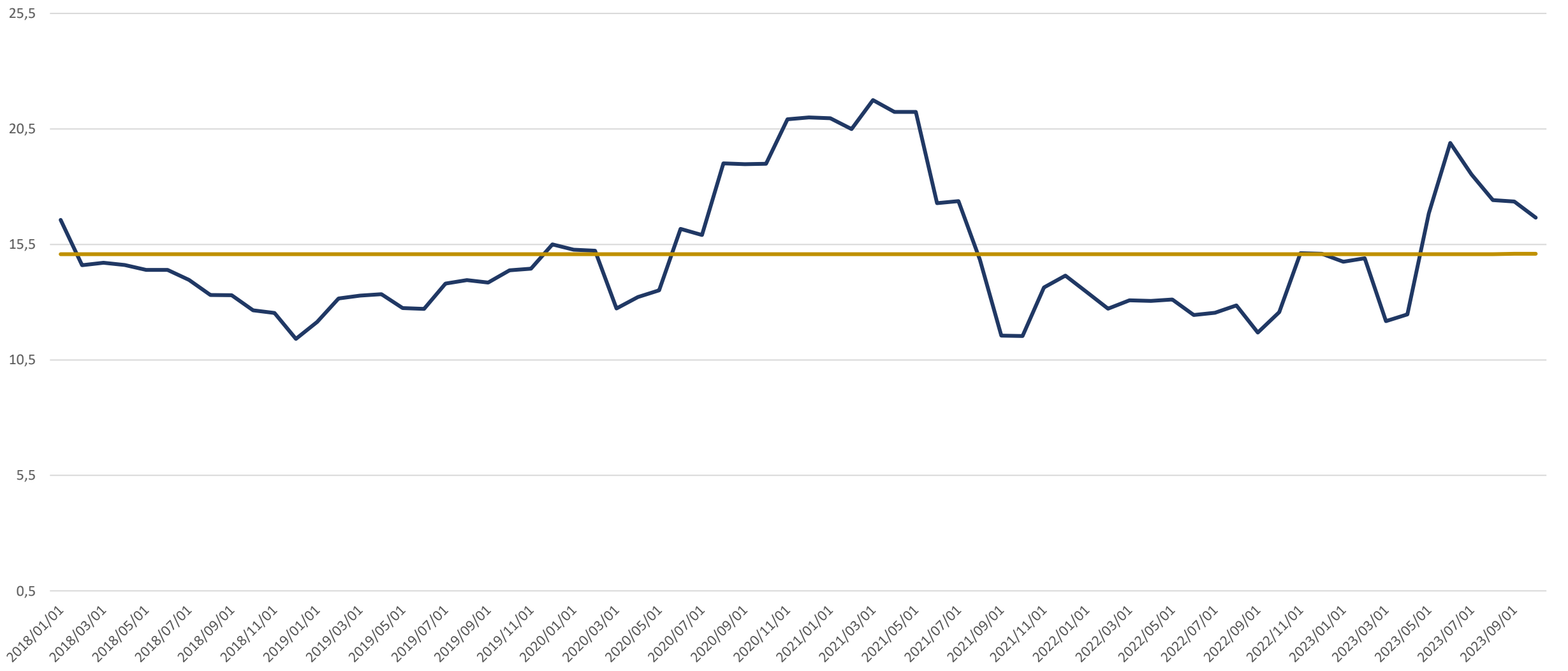
FTSE 100

7-Year P/E



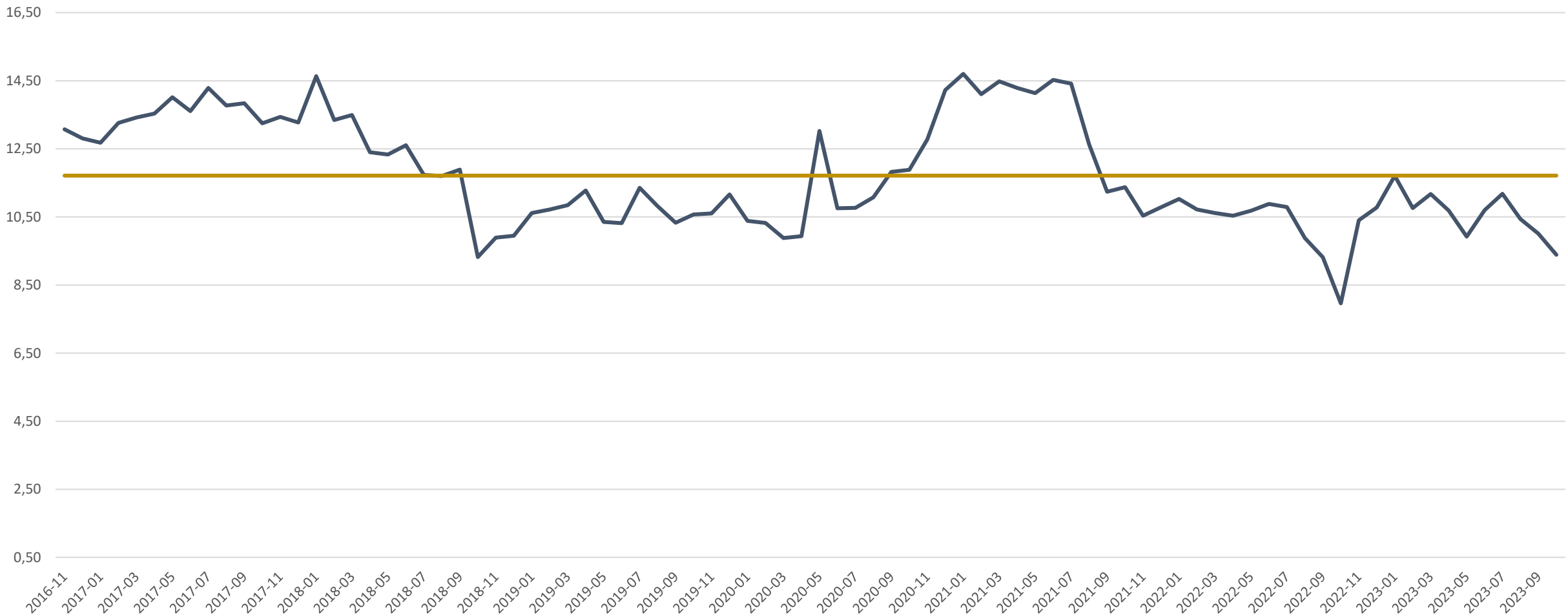
Nikkei 225

7-Year P/E



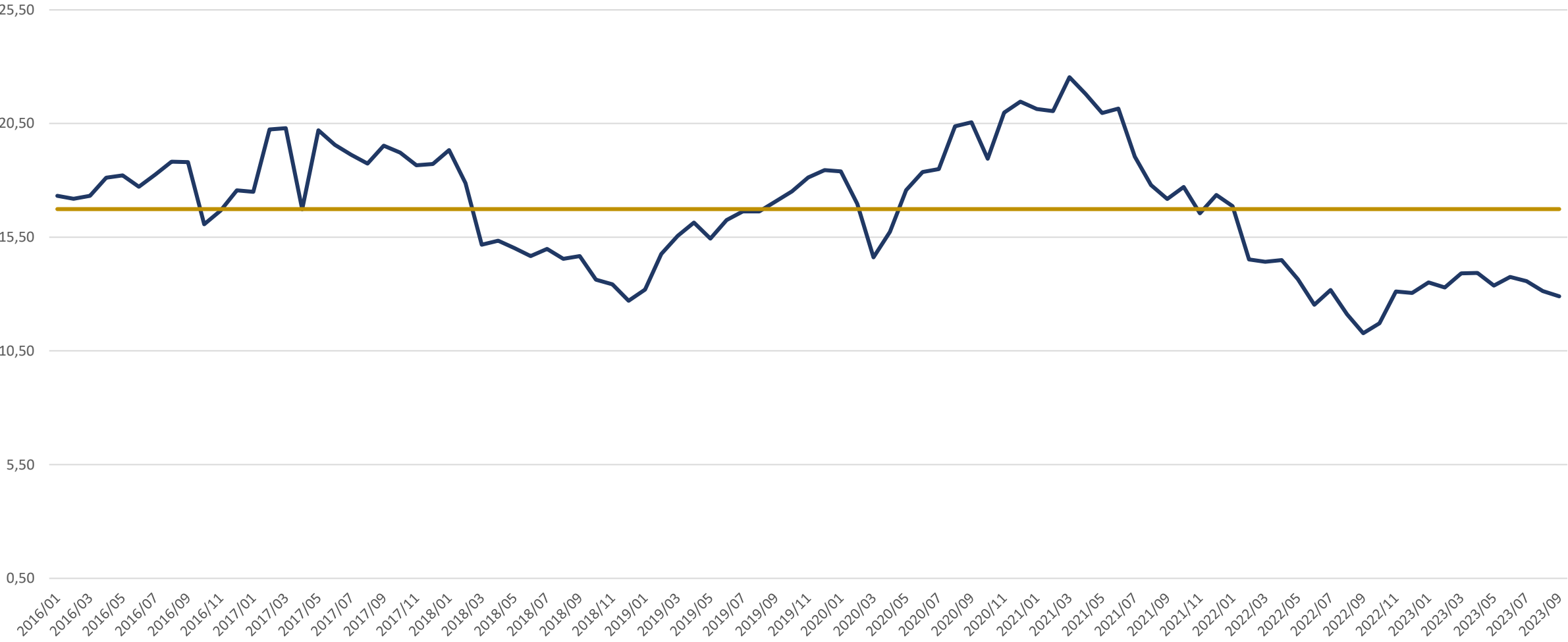
Hang Seng

7-Year P/E



Euro Stoxx

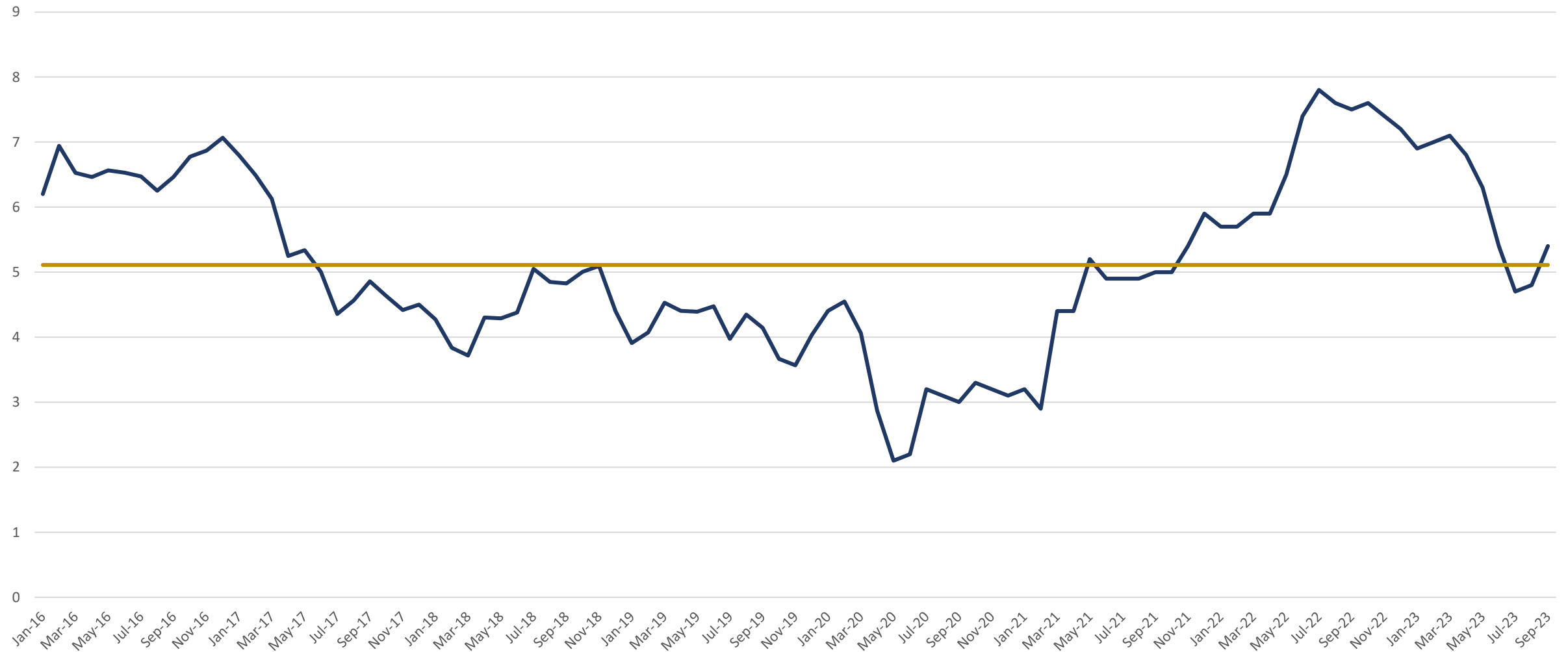
7-Year P/E



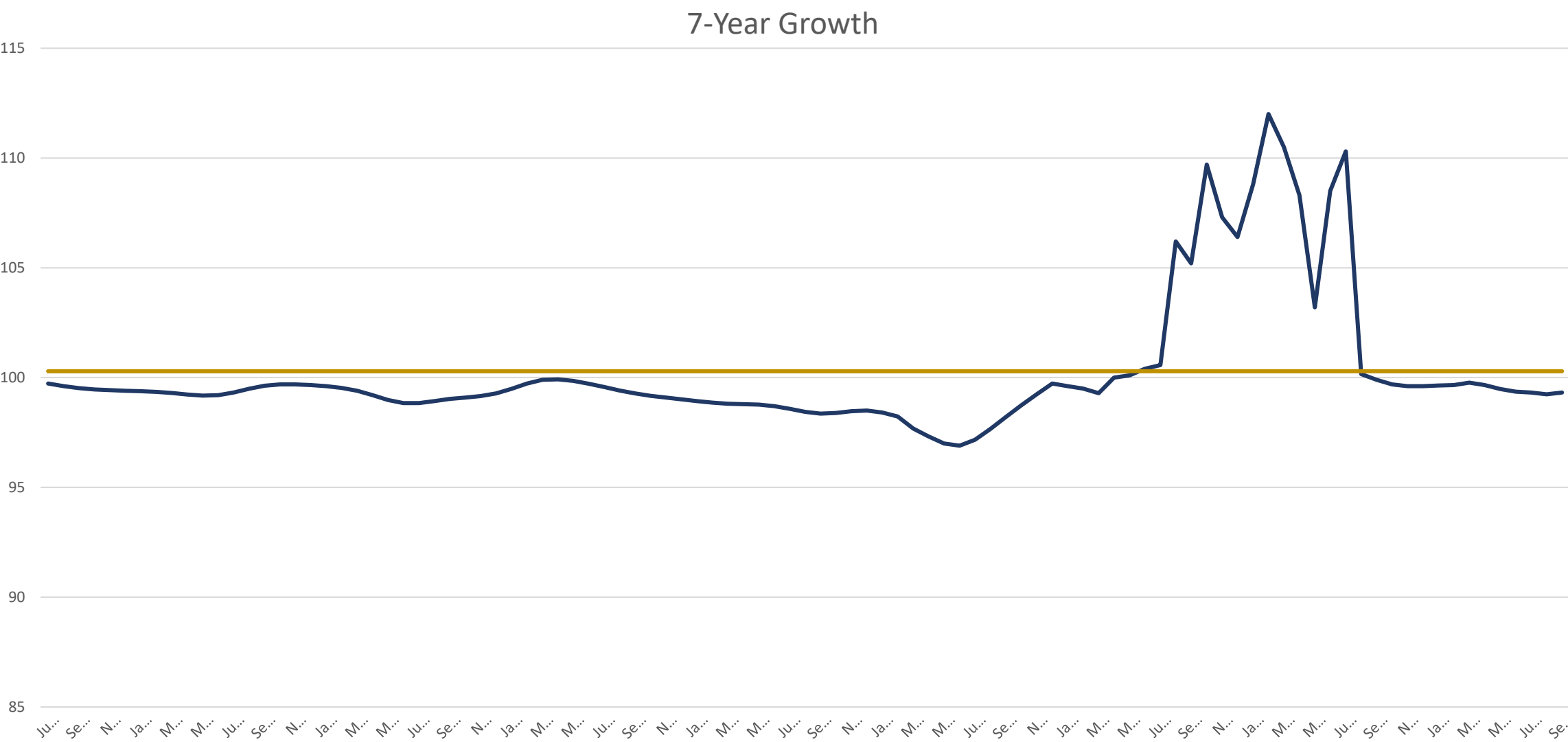
SA Economics

SA CPI

7-Year Growth

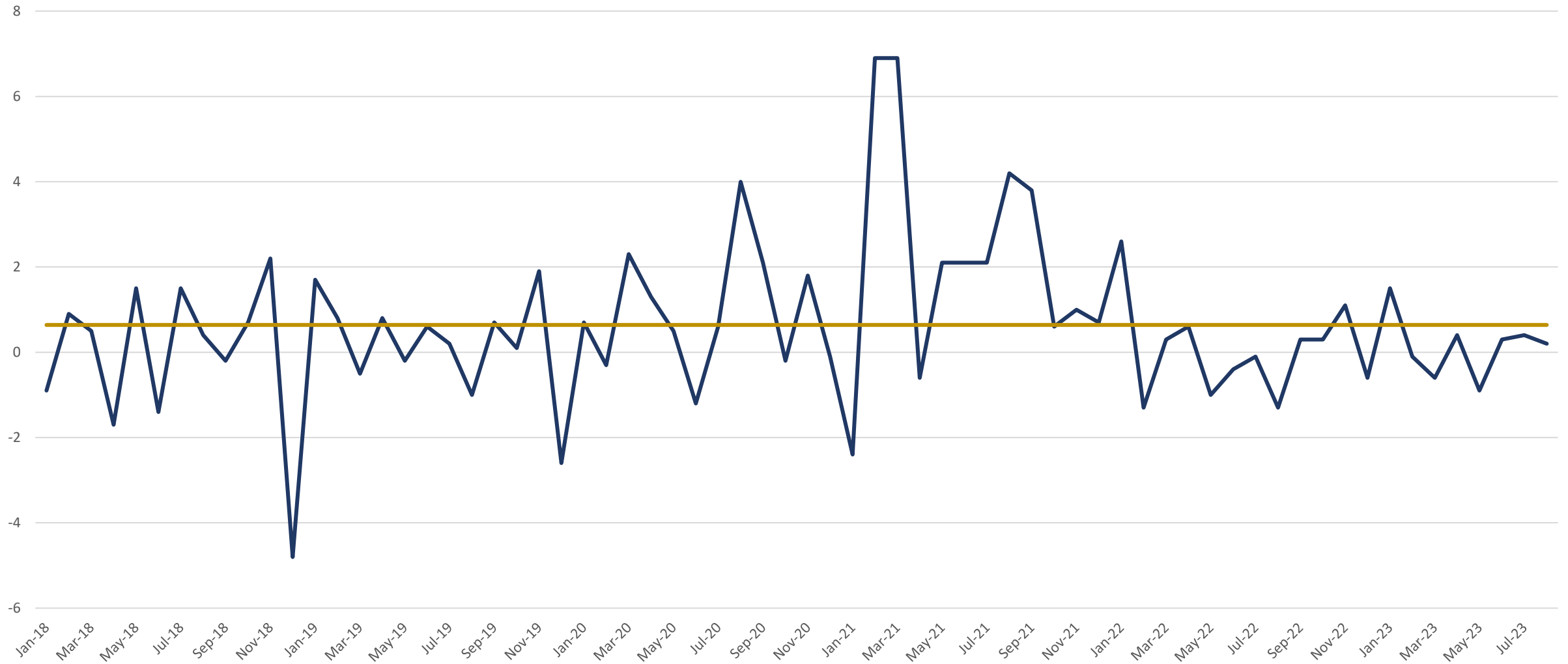


South Africa - Business Confidence Index



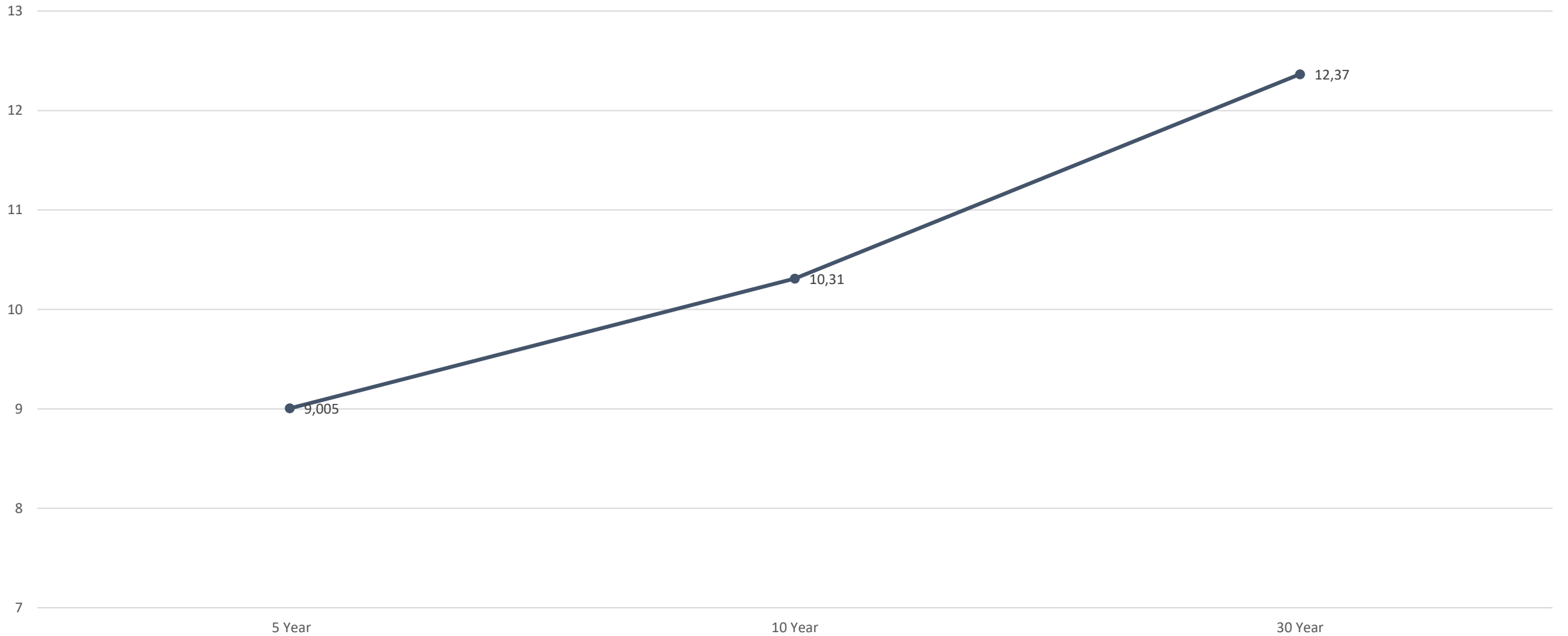
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

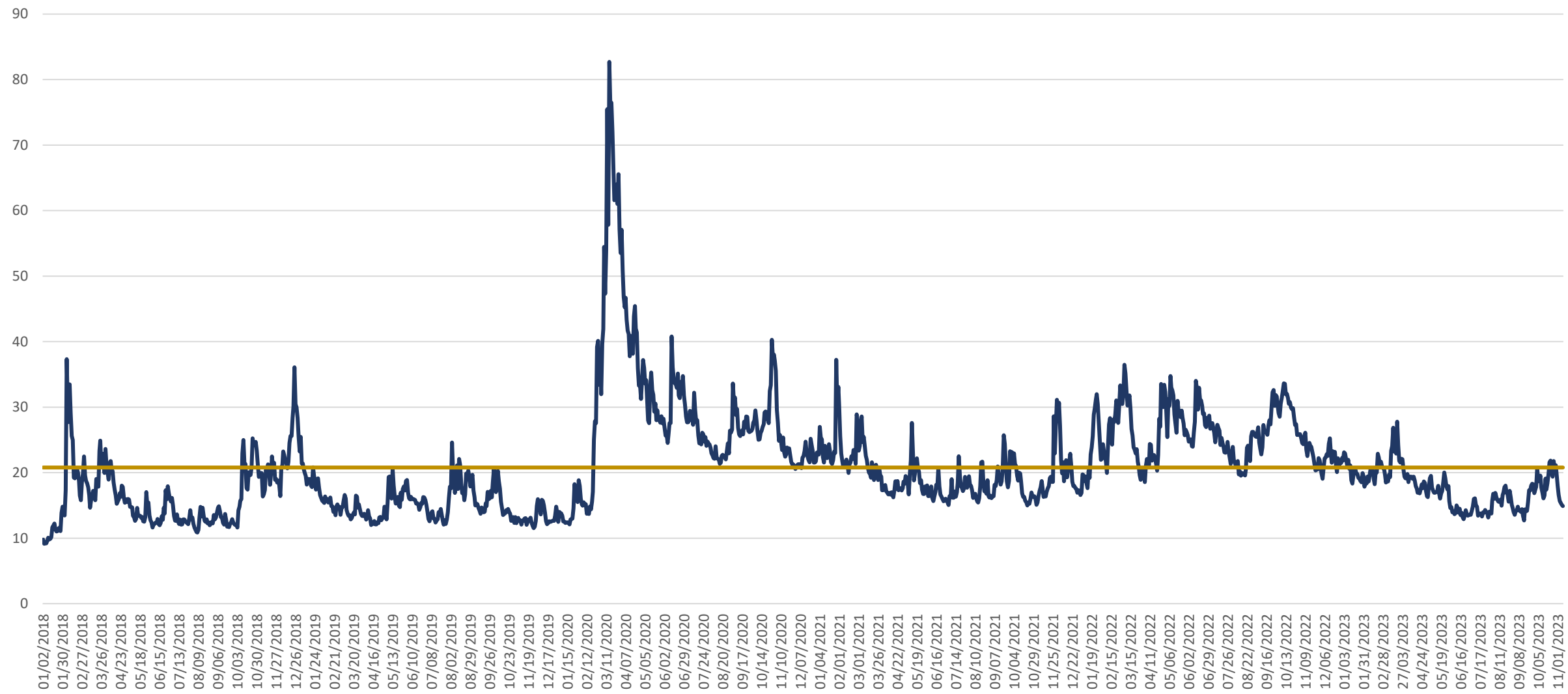
5 vs 10 vs 30 Year Yields



Global Economics

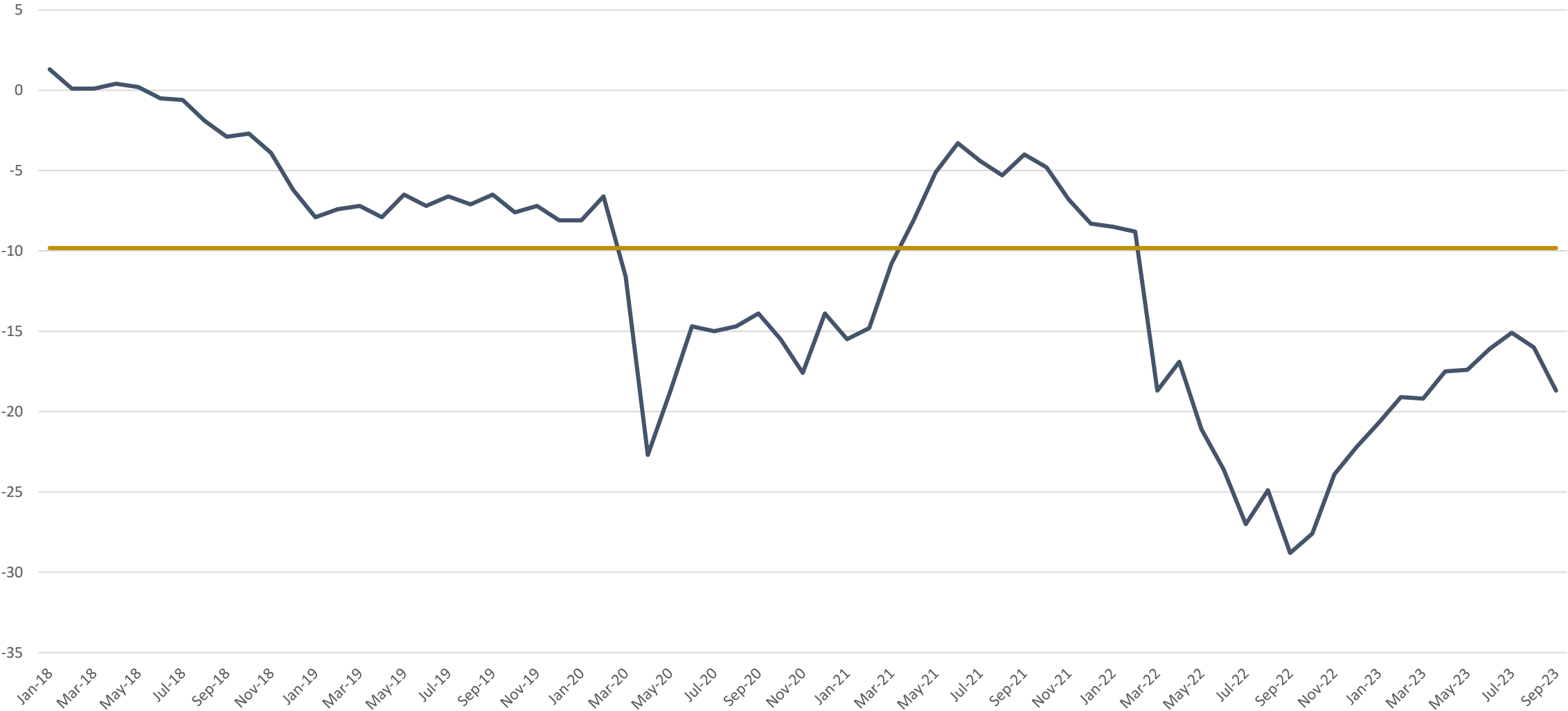
Market Volatility Index (VIX)

5-Year Price



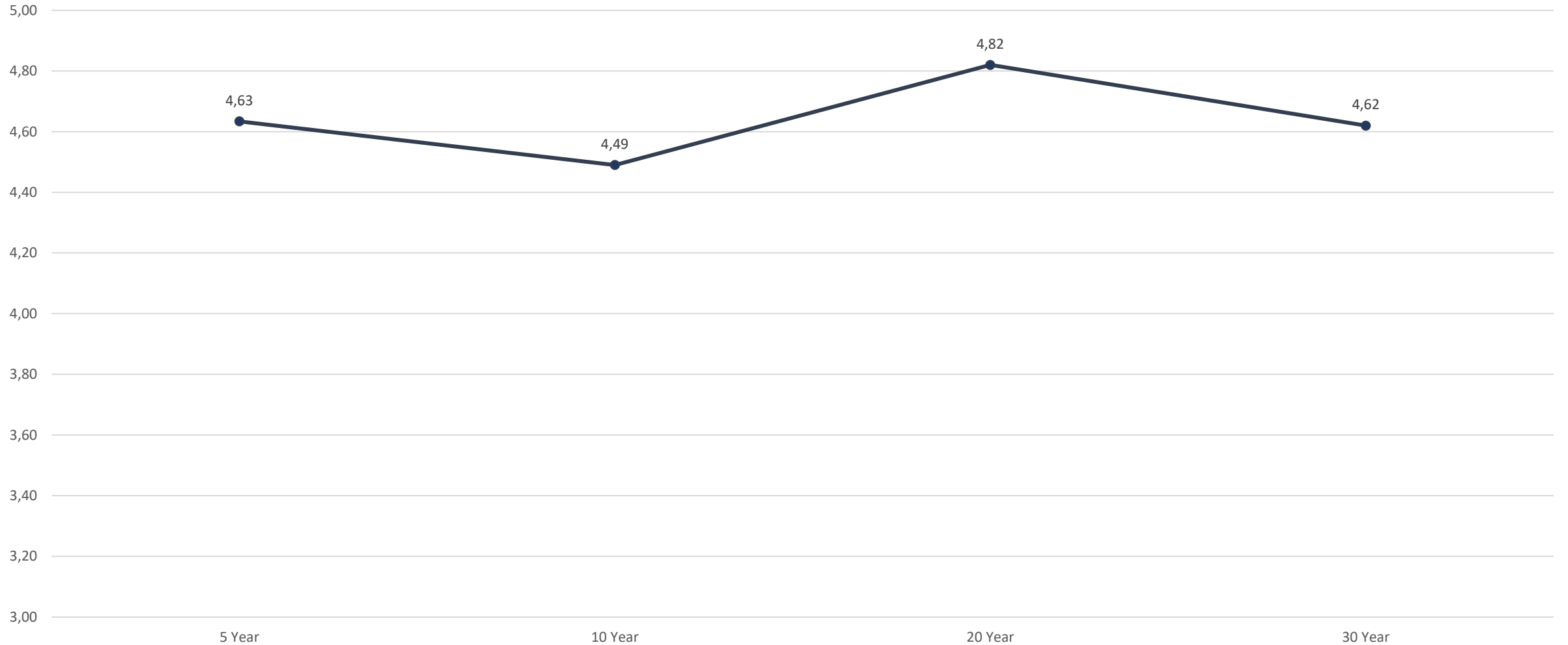
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

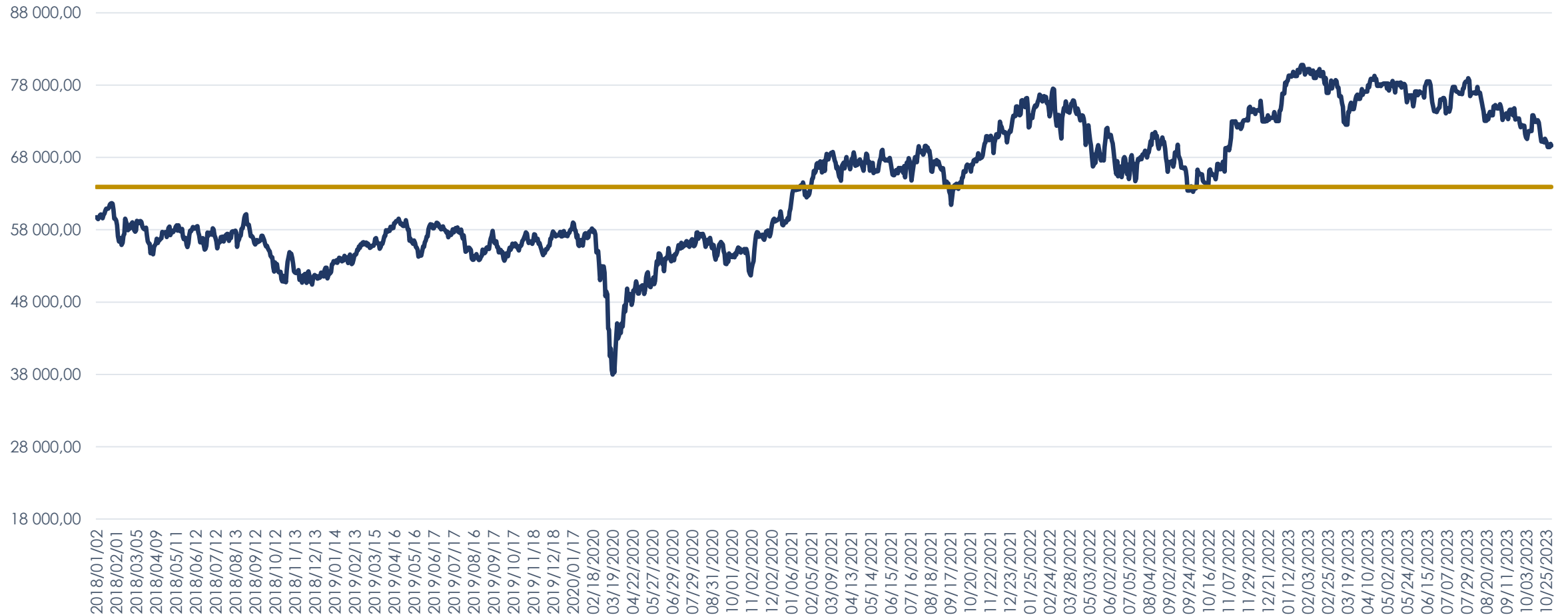
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

5-Year Price



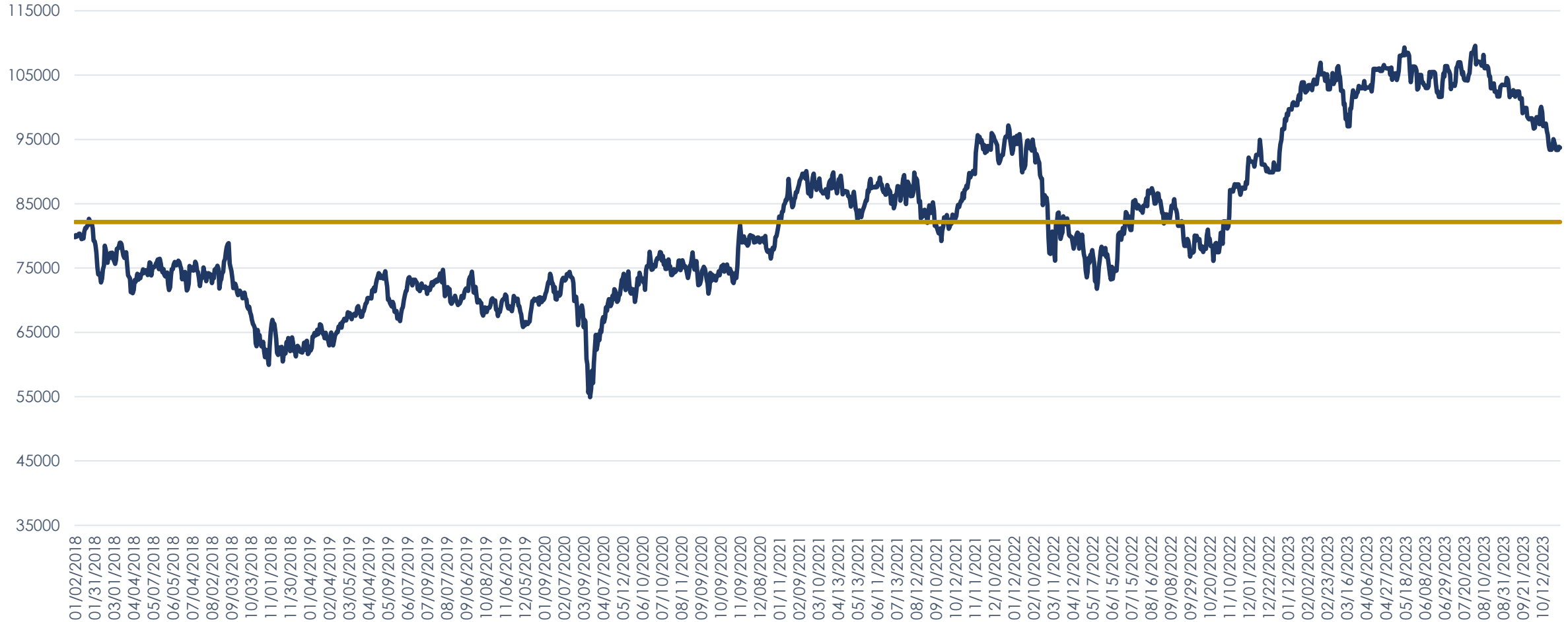
Johannesburg Stock Exchange Resource 10 Index

5-Year Price



Johannesburg Stock Exchange Industrial 25 Index

5-Year Price



Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

5-Year Price



Offshore Markets

S&P 500 Index

5-Year Price

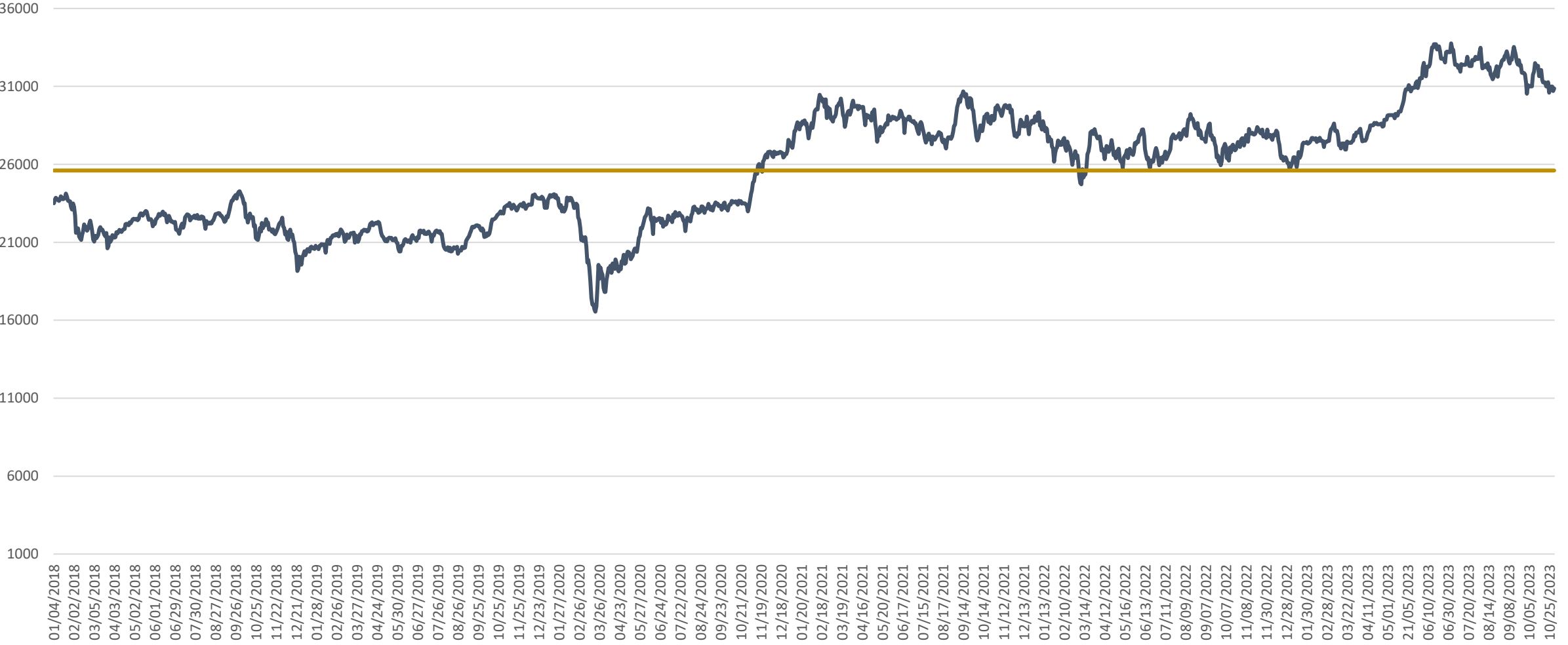


FTSE 100 Index



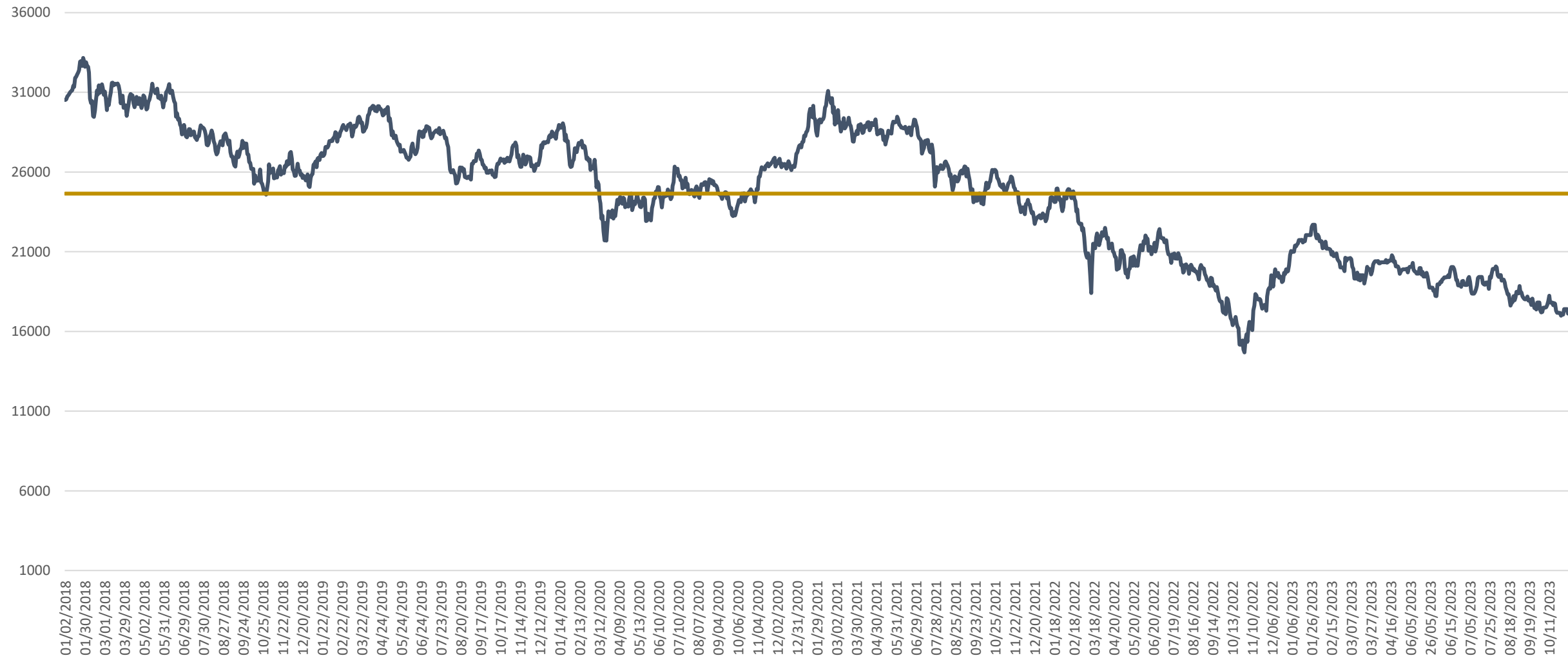
Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index



US Dollar/South African Rand FX Spot Rate

5-Year Price



Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate

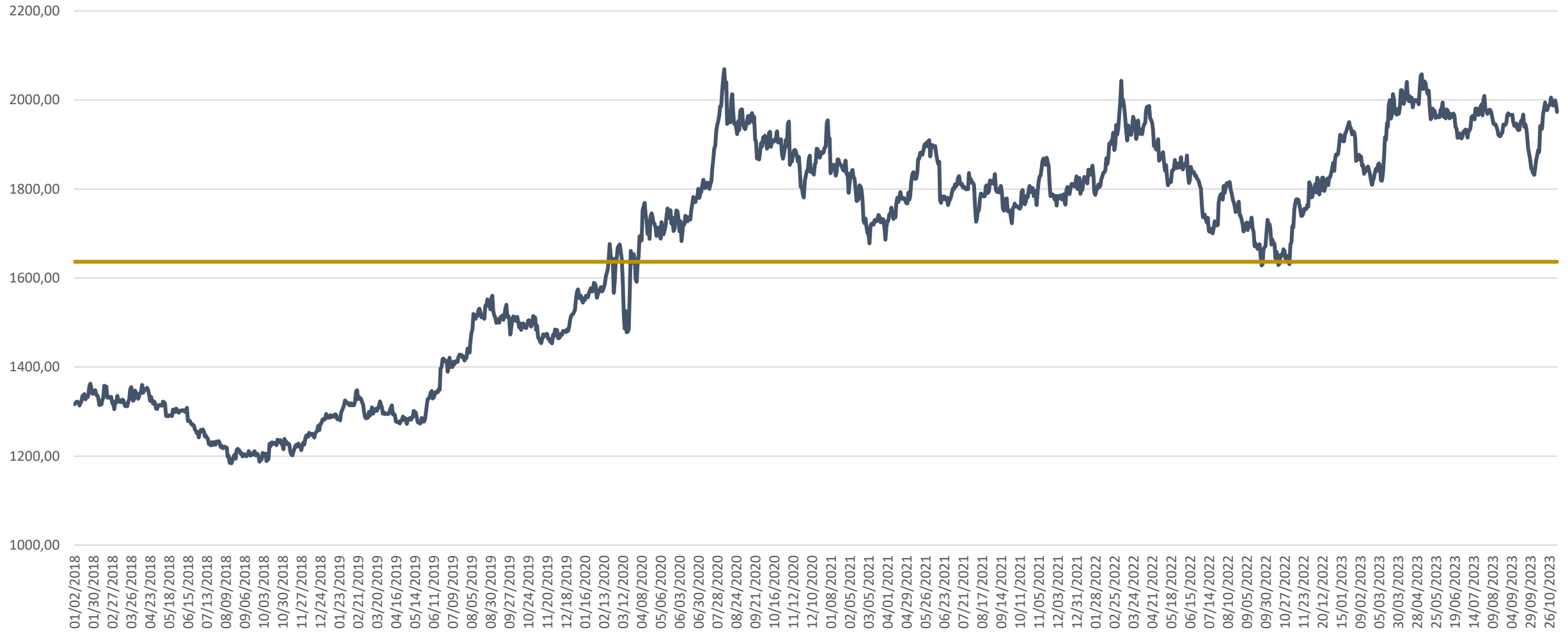
5-Year Price



Commodities

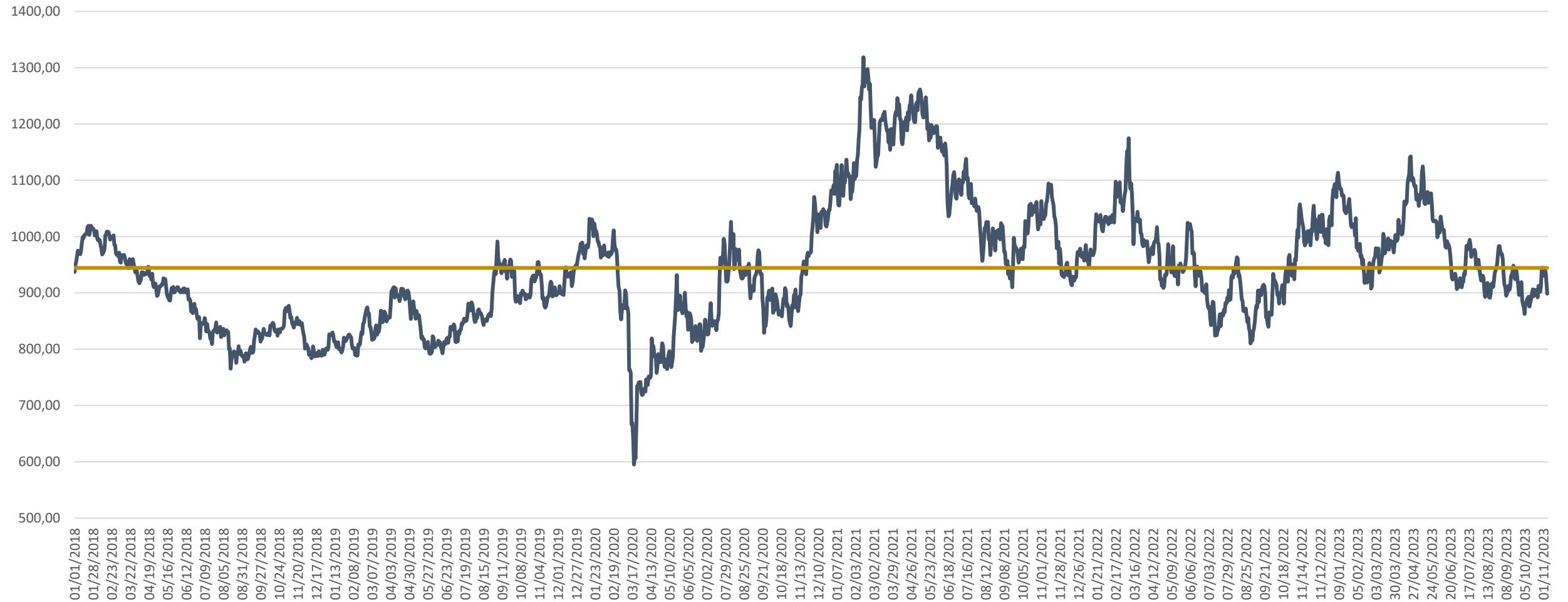
Gold Spot Commodity

5-Year Price



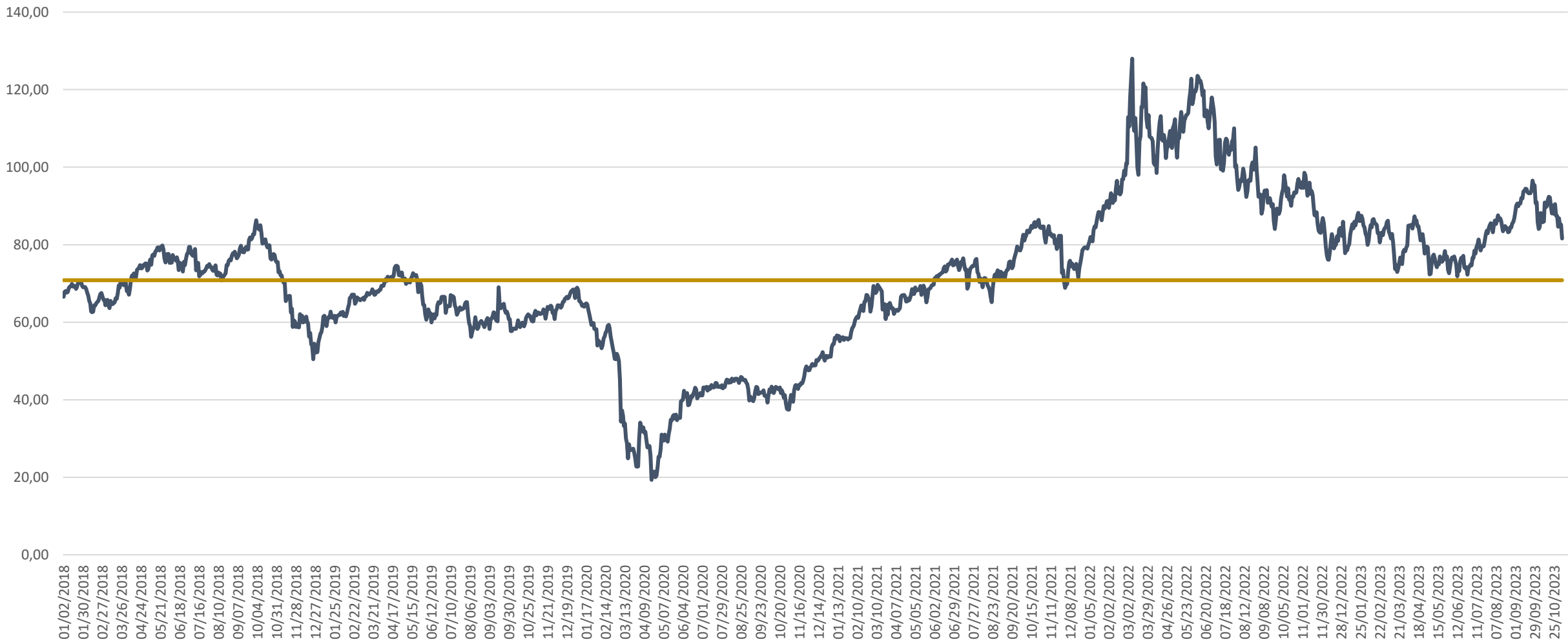
Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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