



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | FEBRUARY 2024

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Market Return

Local Market

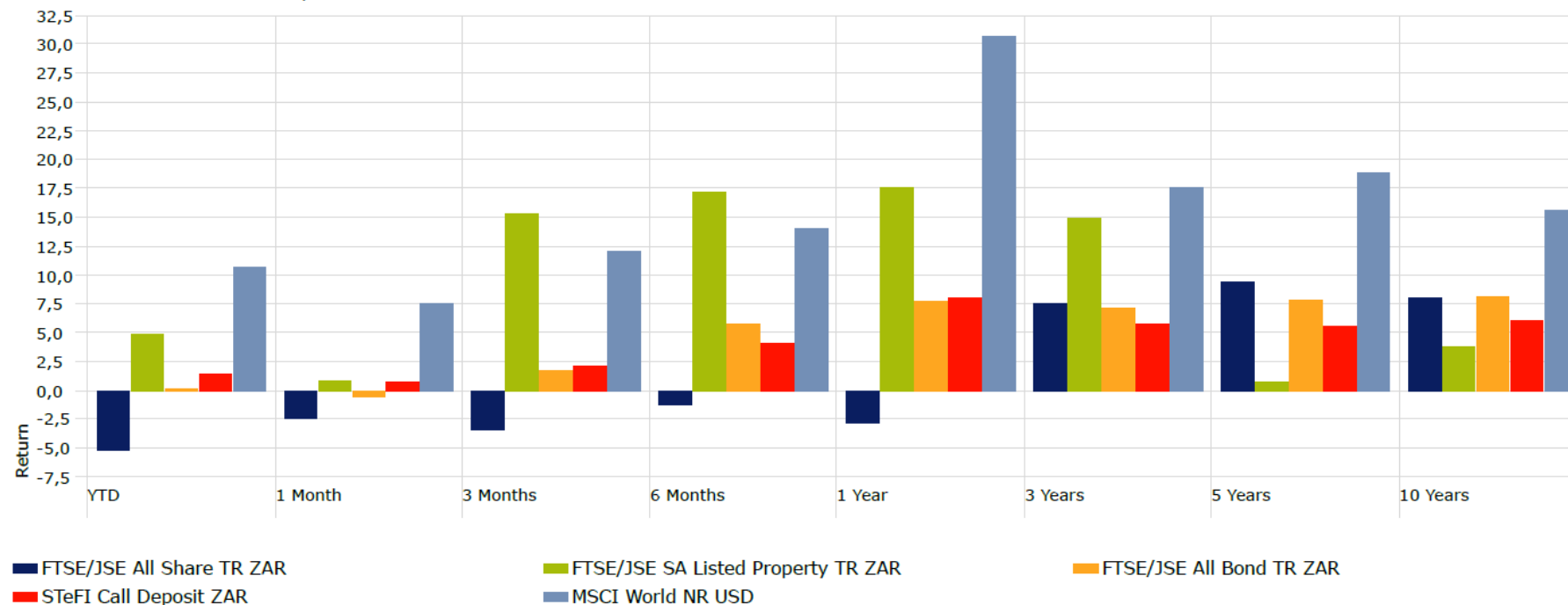
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	-5,31	-2,44	-3,41	-1,34	-2,86	7,53	9,32	7,93
FTSE/JSE SA Listed Property TR ZAR	4,92	0,82	15,31	17,12	17,58	14,80	0,62	3,73
FTSE/JSE All Bond TR ZAR	0,13	-0,58	1,62	5,71	7,64	7,18	7,75	8,09
STeFI Call Deposit ZAR	1,31	0,63	1,99	4,01	8,02	5,66	5,52	5,94
MSCI World NR ZAR	10,66	7,52	12,03	13,94	30,59	17,55	18,82	15,58

South African Market Returns (ZAR)

As of Date: 2024/02/29 Currency: South African Rand



Offshore Market

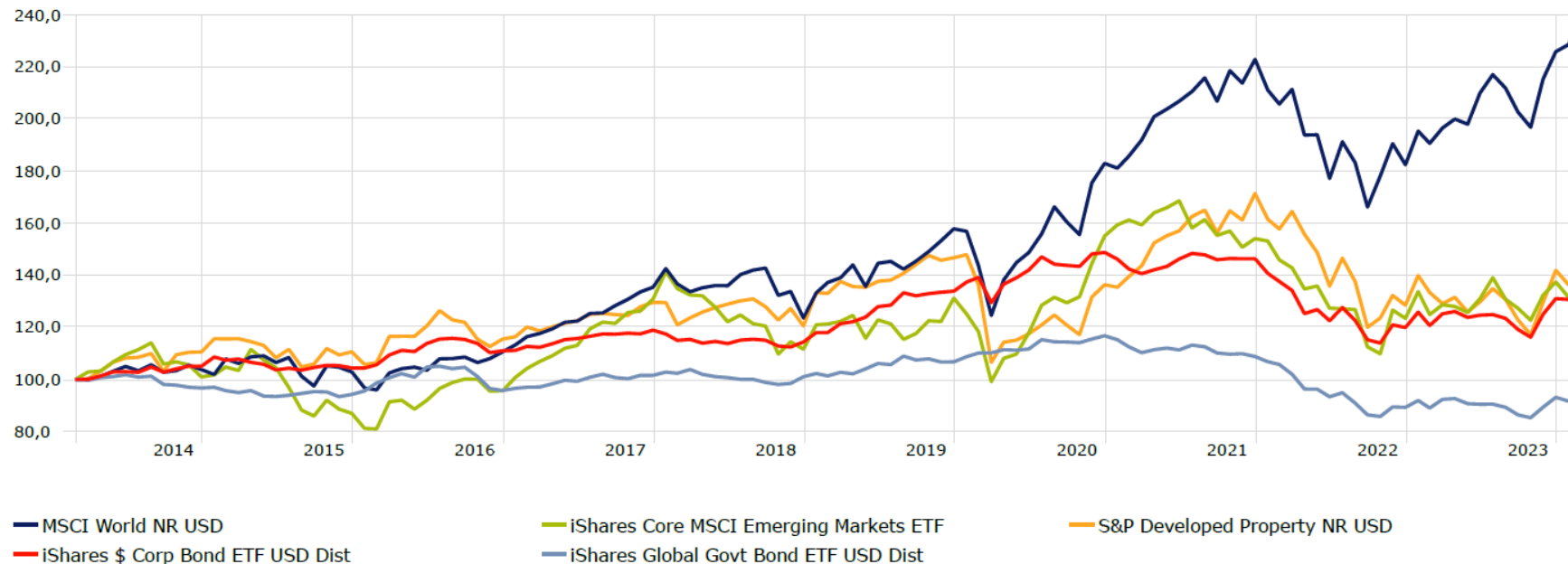
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	5,49	4,24	10,67	12,46	24,96	8,64	11,66	9,06
iShares Core MSCI Emerging Markets ETF	0,03	4,48	3,83	5,08	10,04	-5,17	2,53	3,23
S&P Developed Property NR USD	-4,12	-0,25	4,99	4,06	2,00	-0,84	0,45	3,12
iShares \$ Corp Bond ETF USD Dist	-2,26	-2,04	2,43	3,72	6,08	-3,47	1,65	2,50
iShares Global Govt Bond ETF USD Dist	-3,04	-1,48	1,09	1,11	1,43	-7,06	-2,28	-1,01
ICE LIBOR 1 Month USD	0,91	0,44	1,39	2,79	5,53	2,75	2,13	1,51

Investment Growth

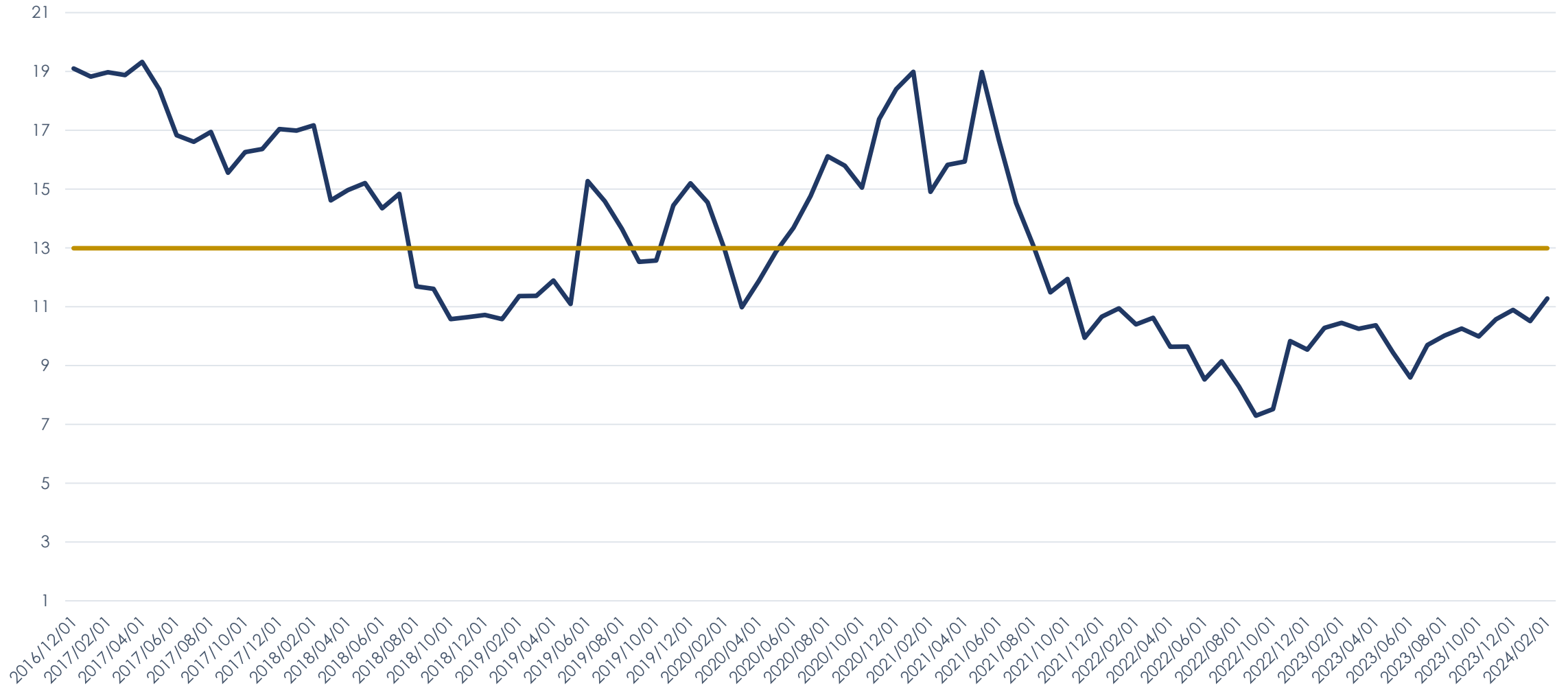
Time Period: 2014/03/01 to 2024/02/29



Valuations

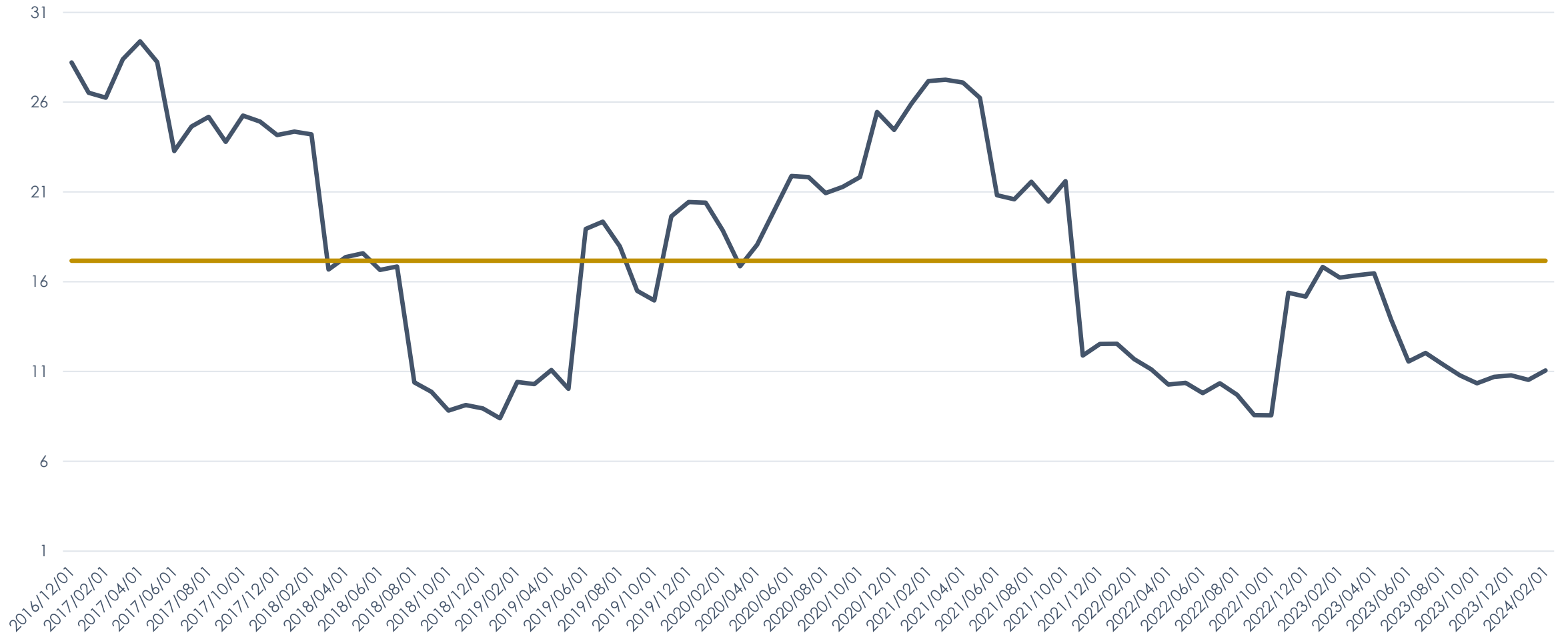
FTSE/JSE All Share

7-Year P/E



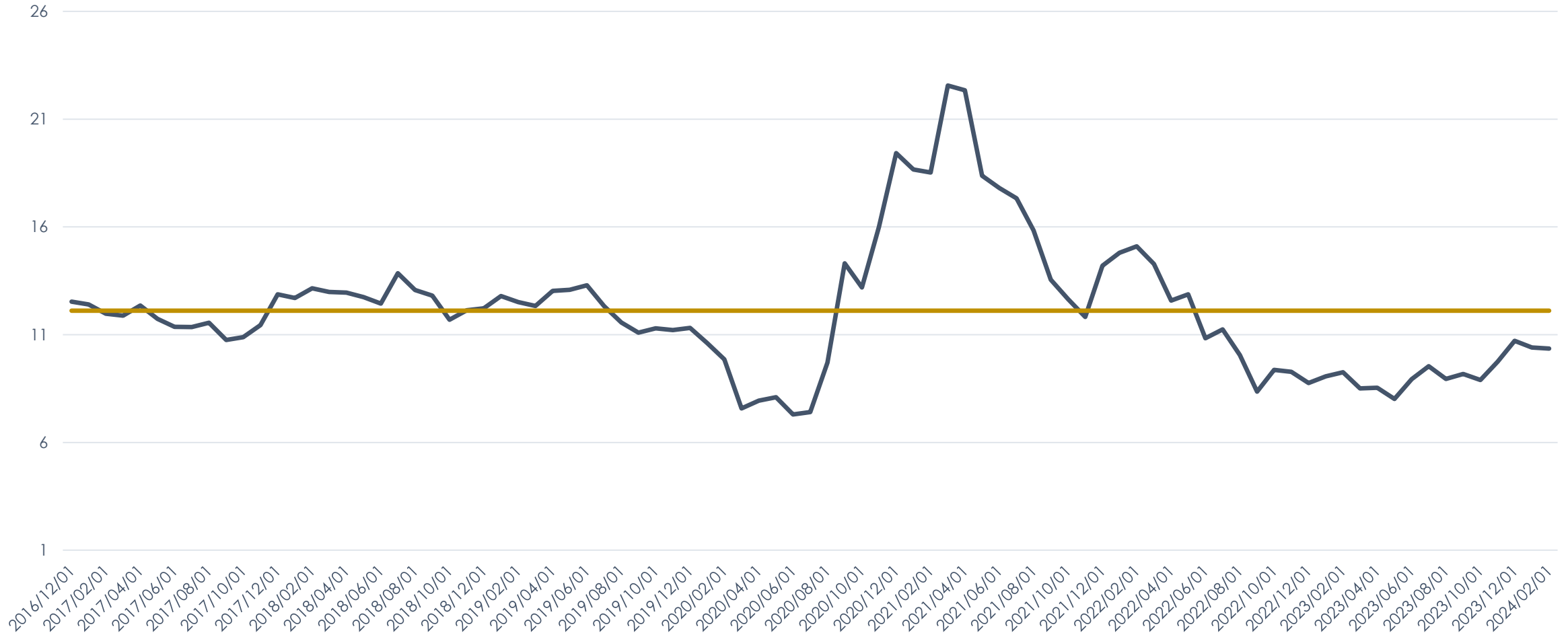
FTSE/JSE Industrial 25

7-Year P/E



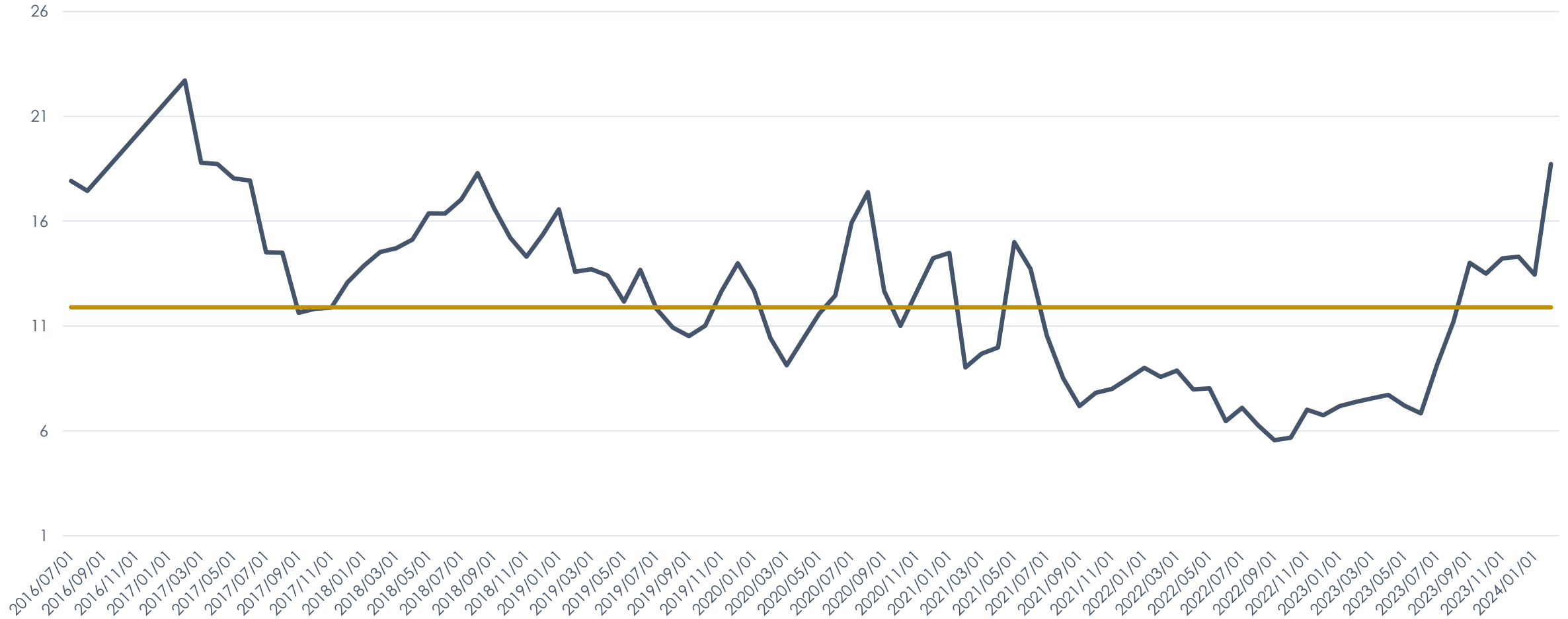
FTSE/JSE Financial 15

7-Year P/E

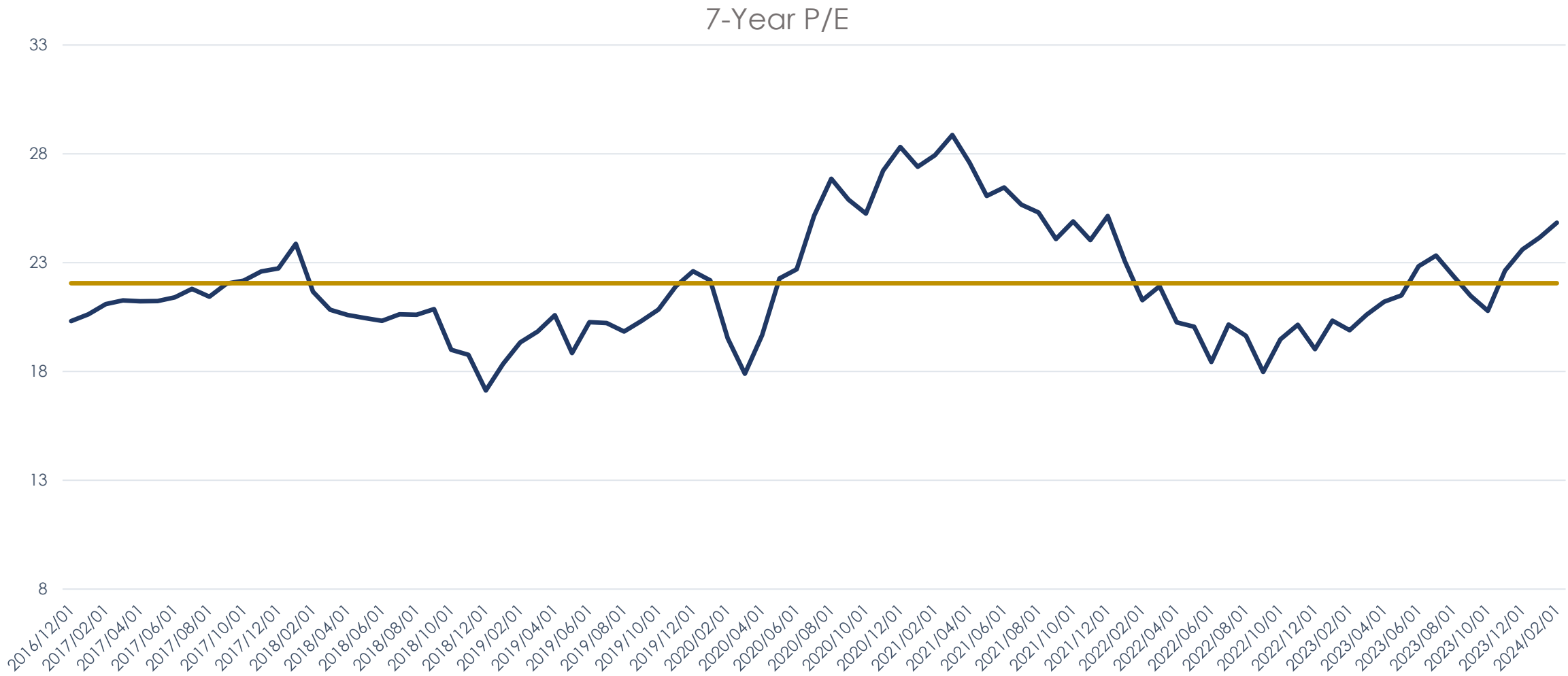


FTSE/JSE Resource 10

7-Year P/E

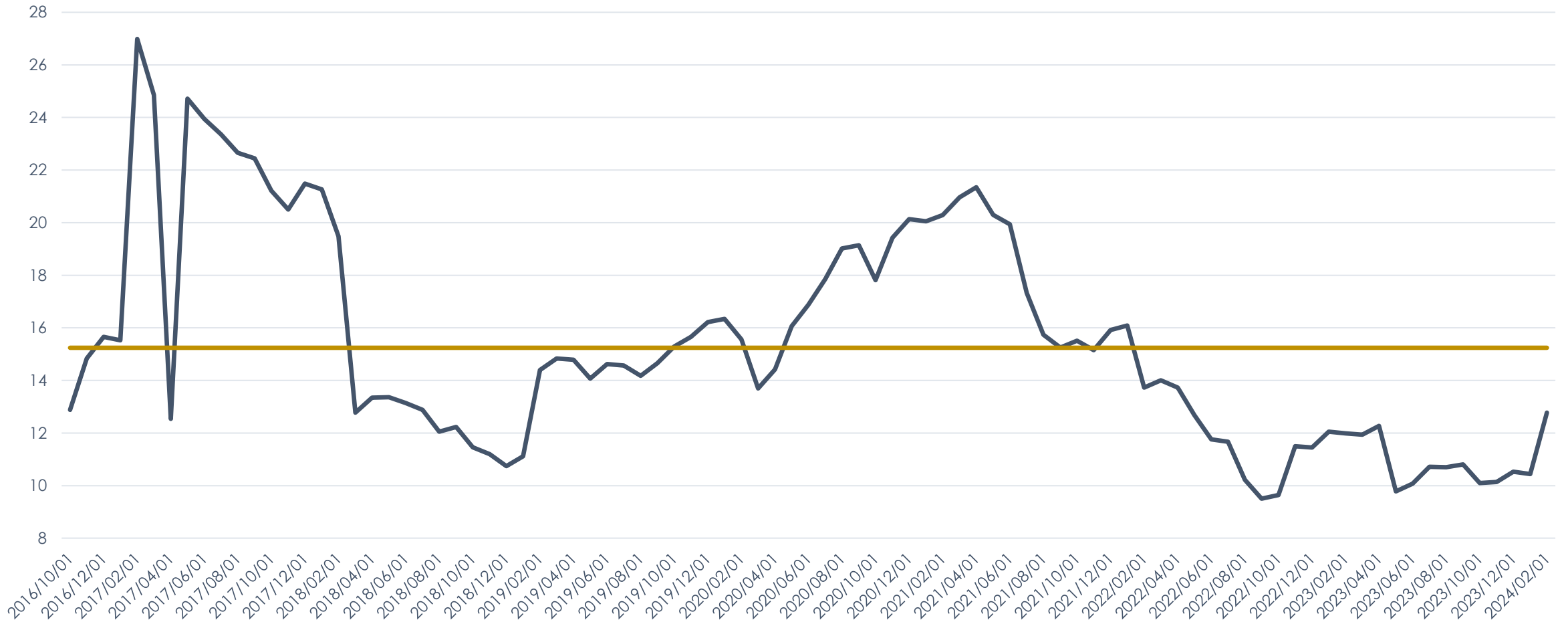


S&P 500

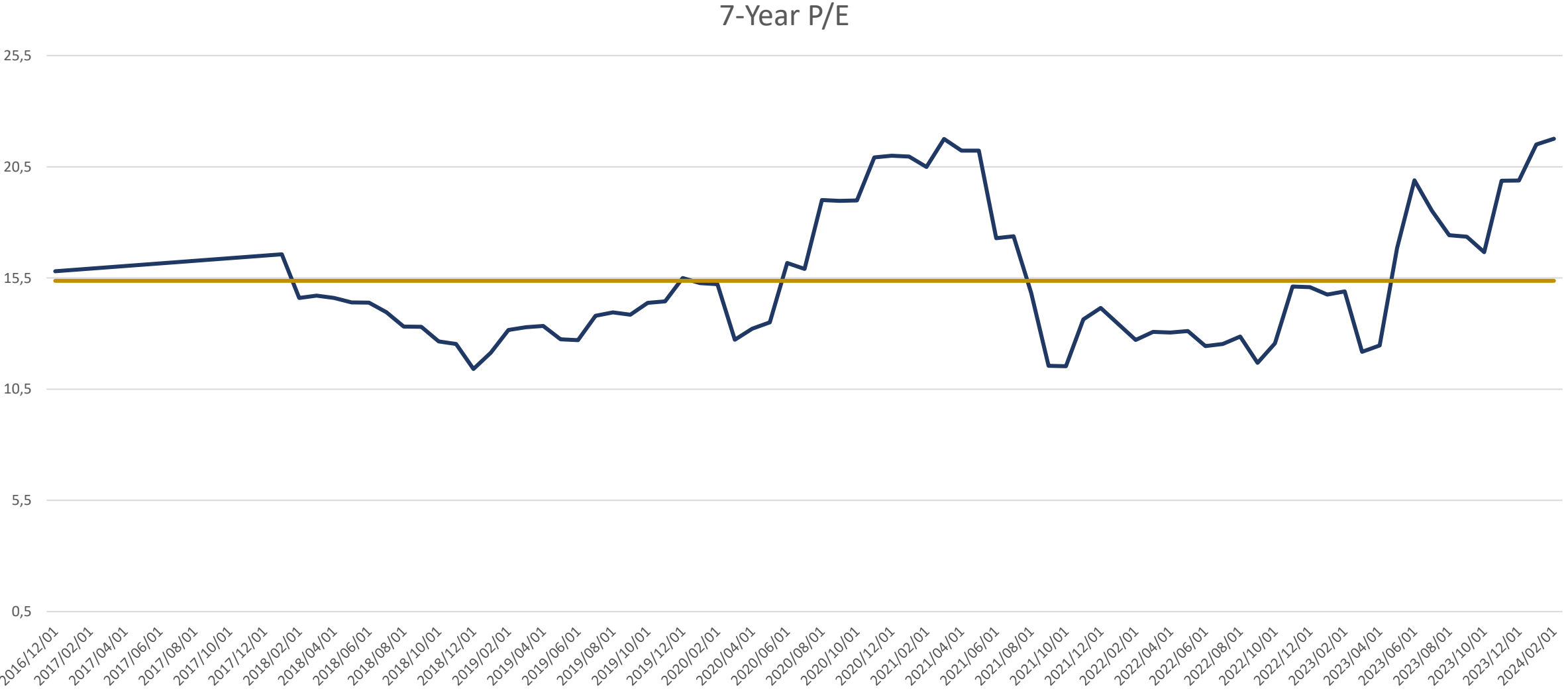


FTSE 100

7-Year P/E

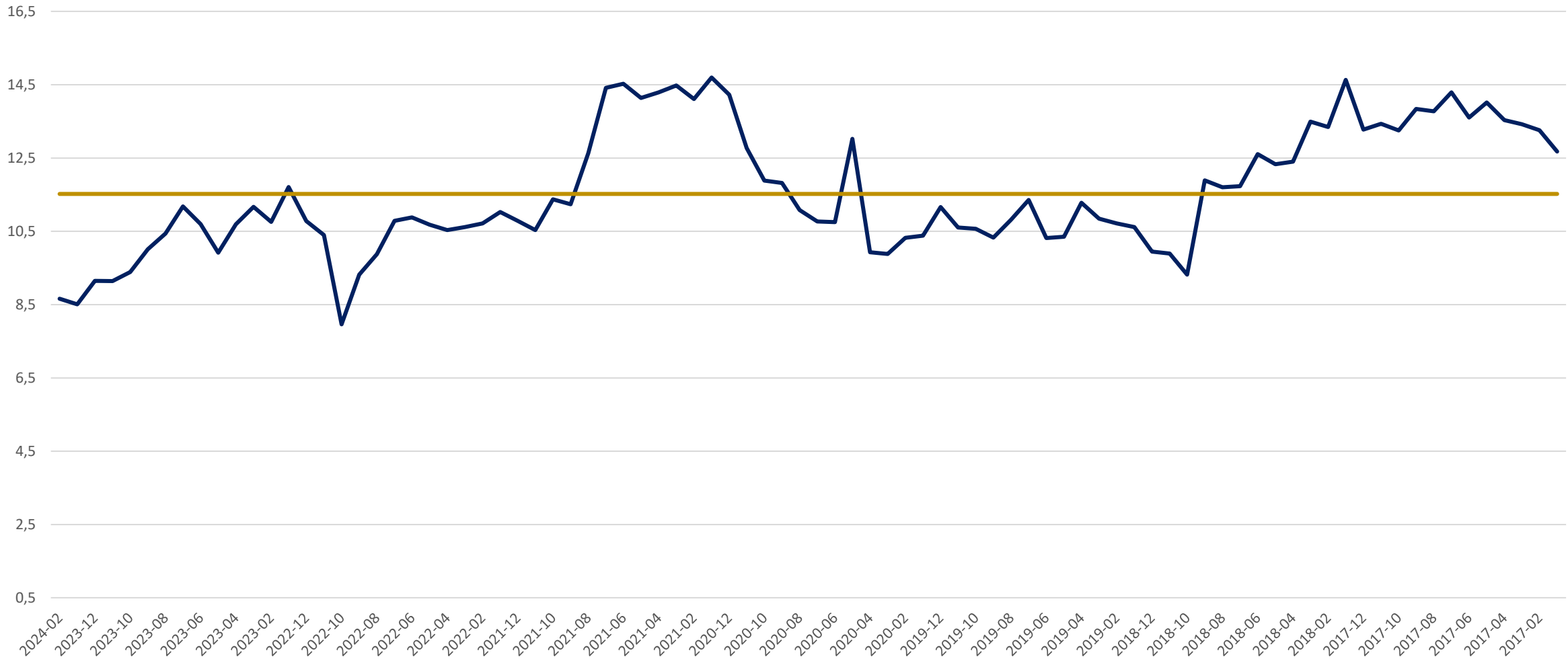


Nikkei 225



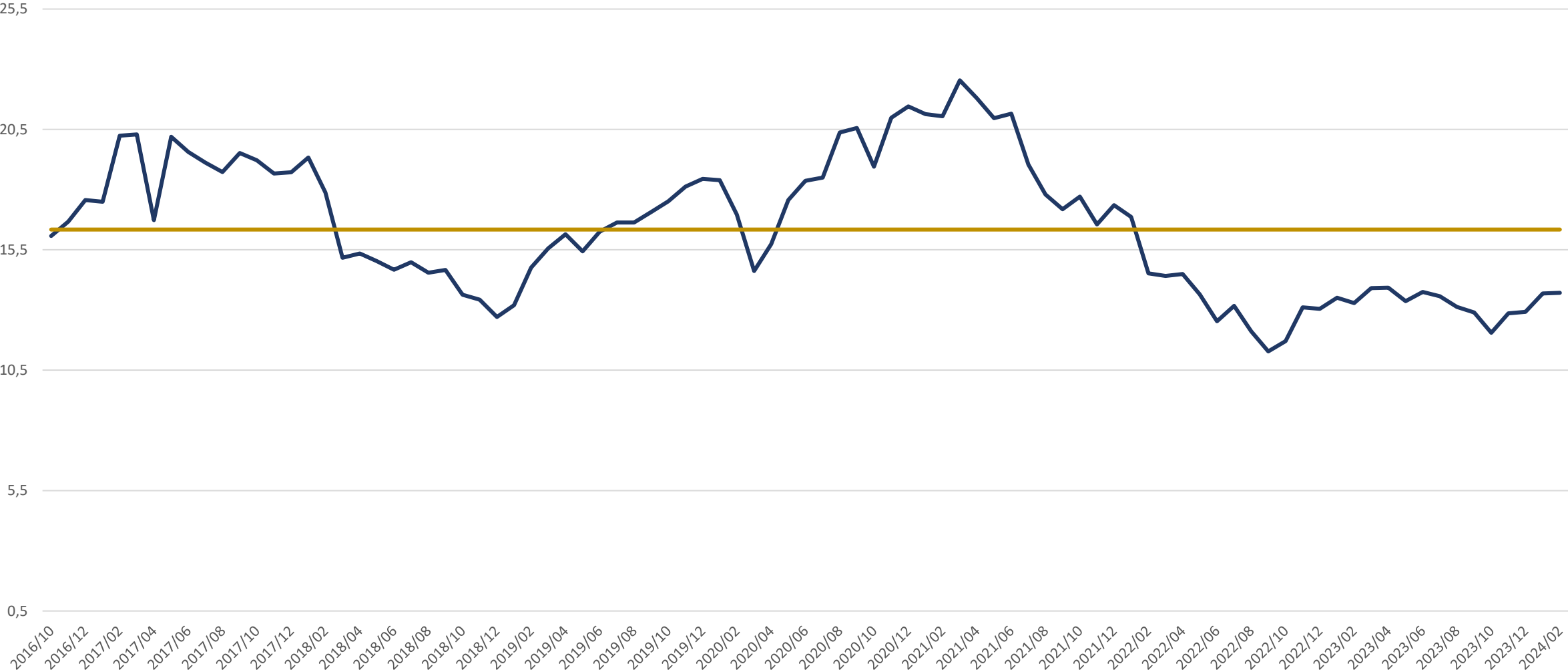
Hang Seng

7-Year P/E



Euro Stoxx

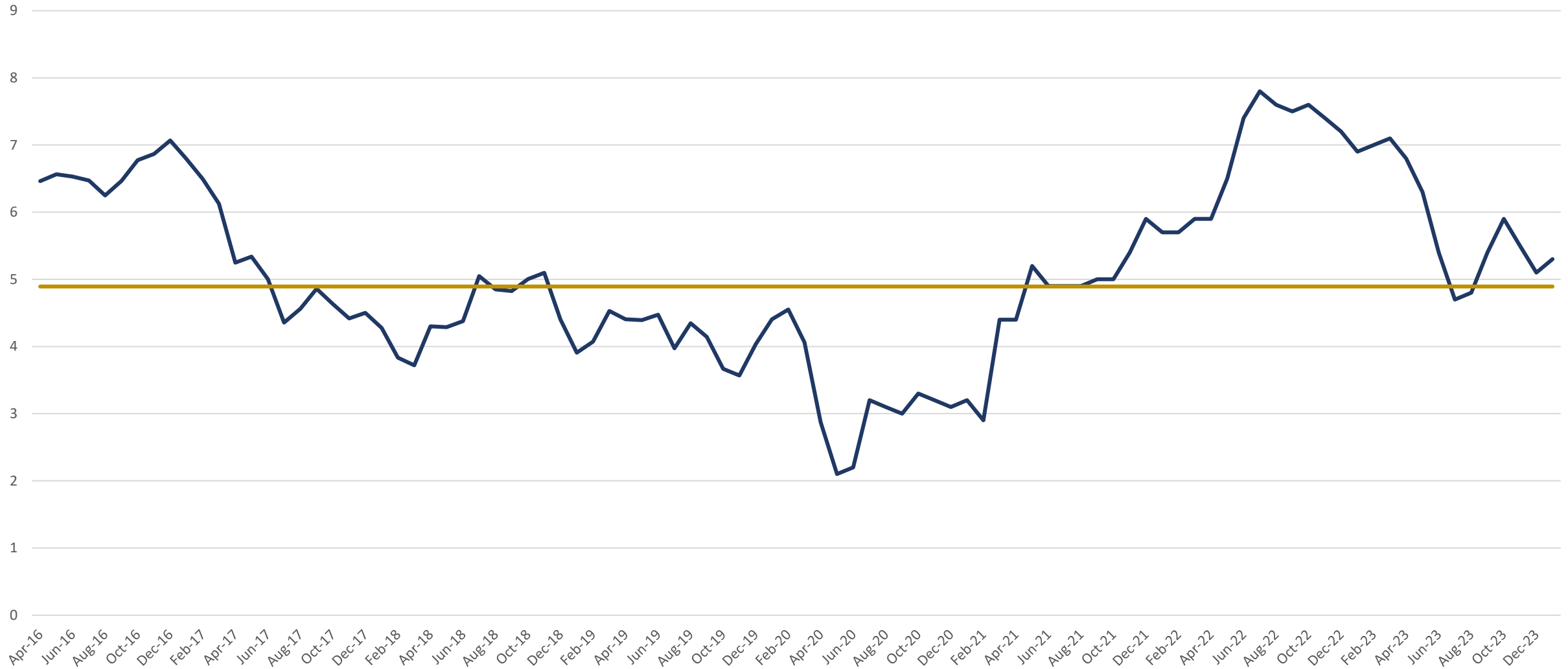
7-Year P/E



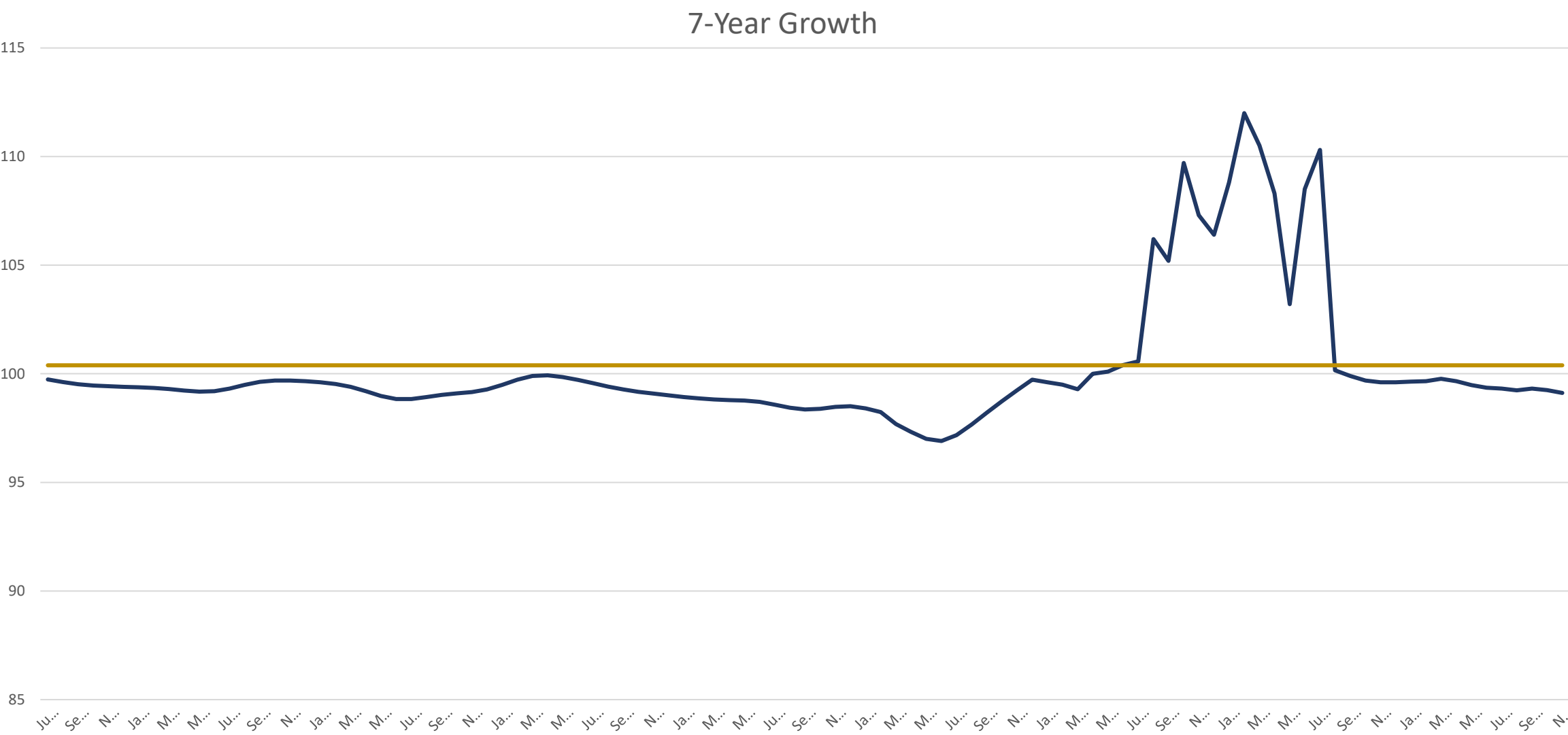
SA Economics

SA CPI

7-Year Growth

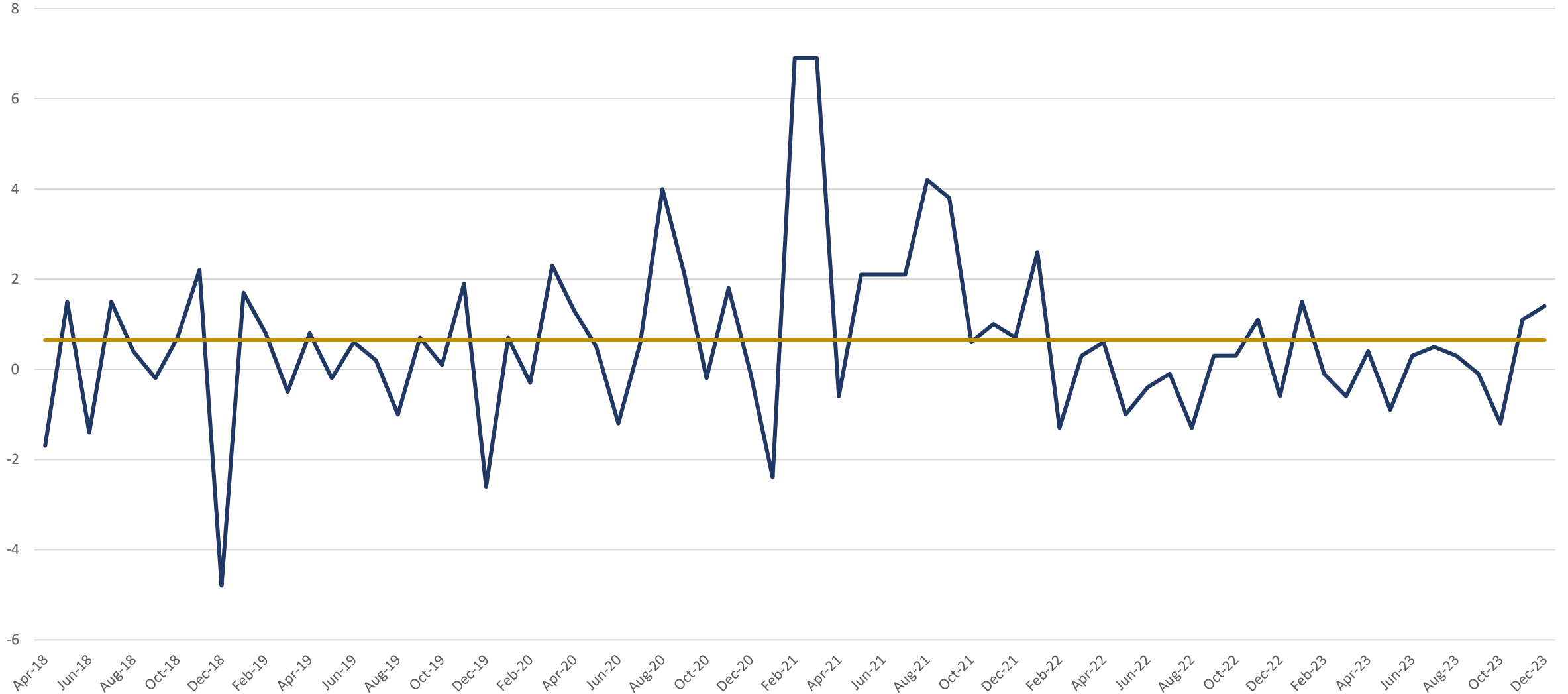


South Africa - Business Confidence Index



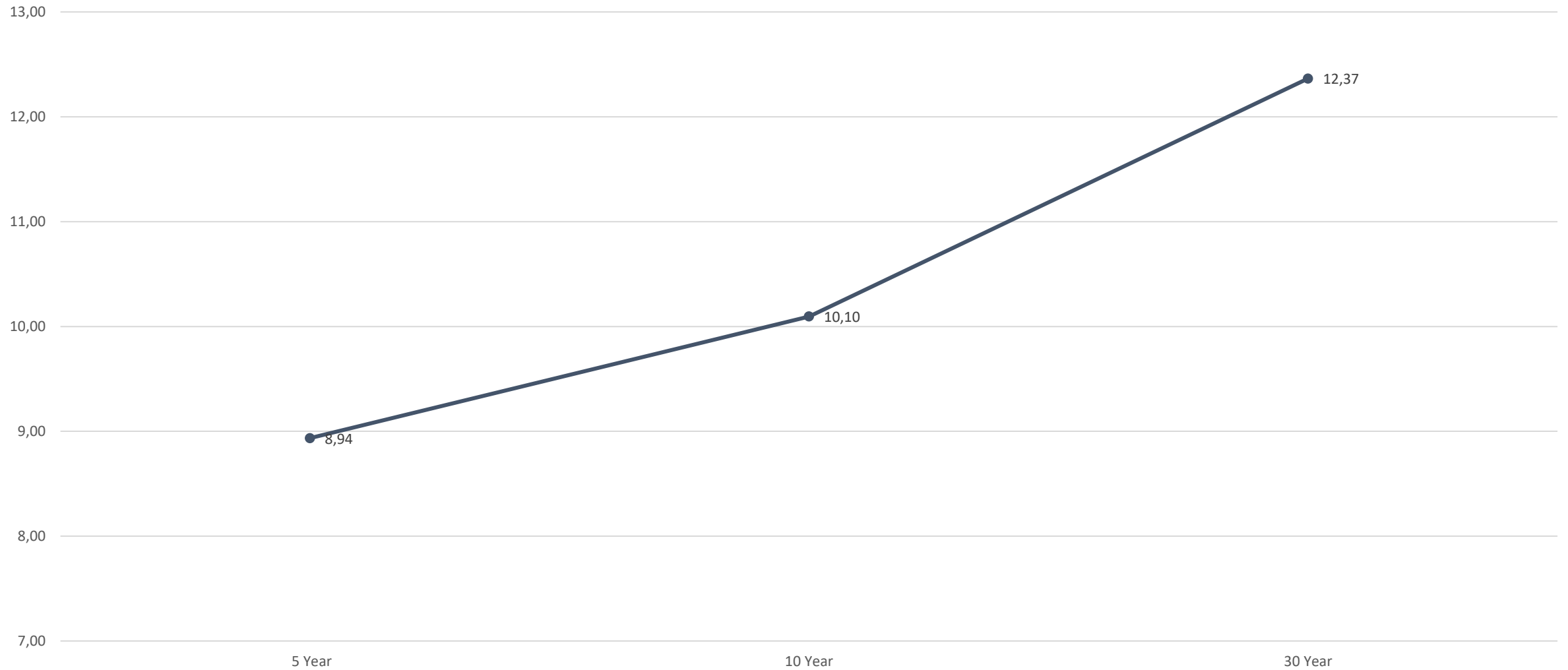
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

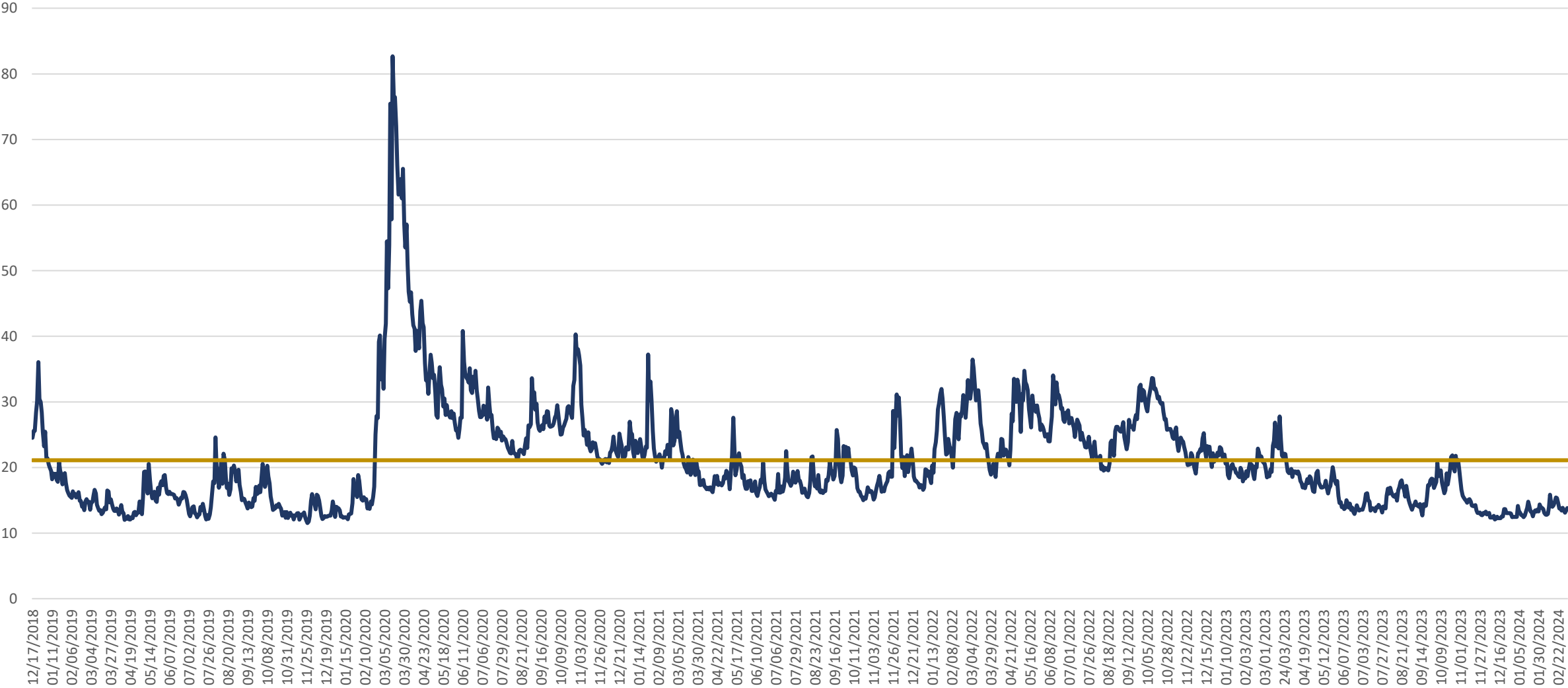
5 vs 10 vs 30 Year Yields



Global Economics

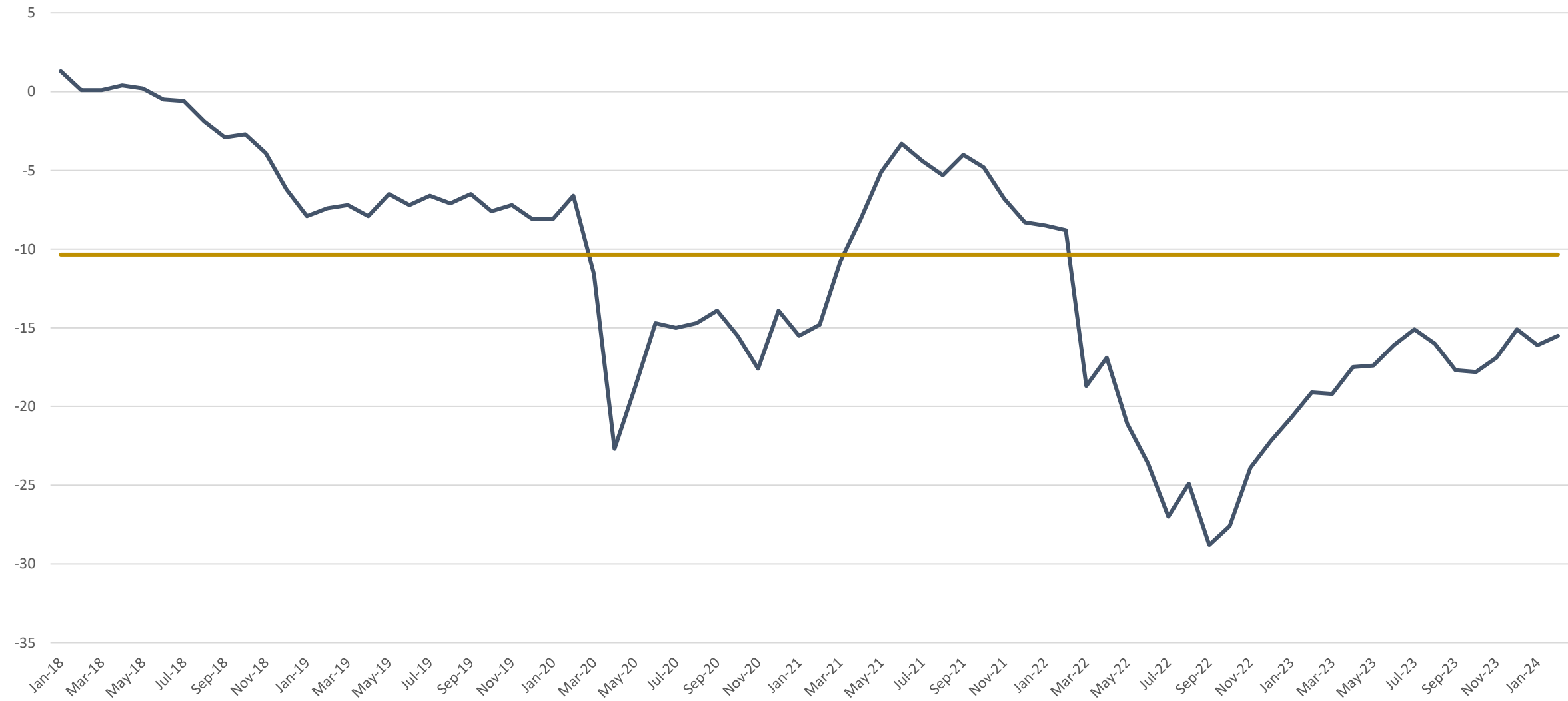
Market Volatility Index (VIX)

5-Year Price



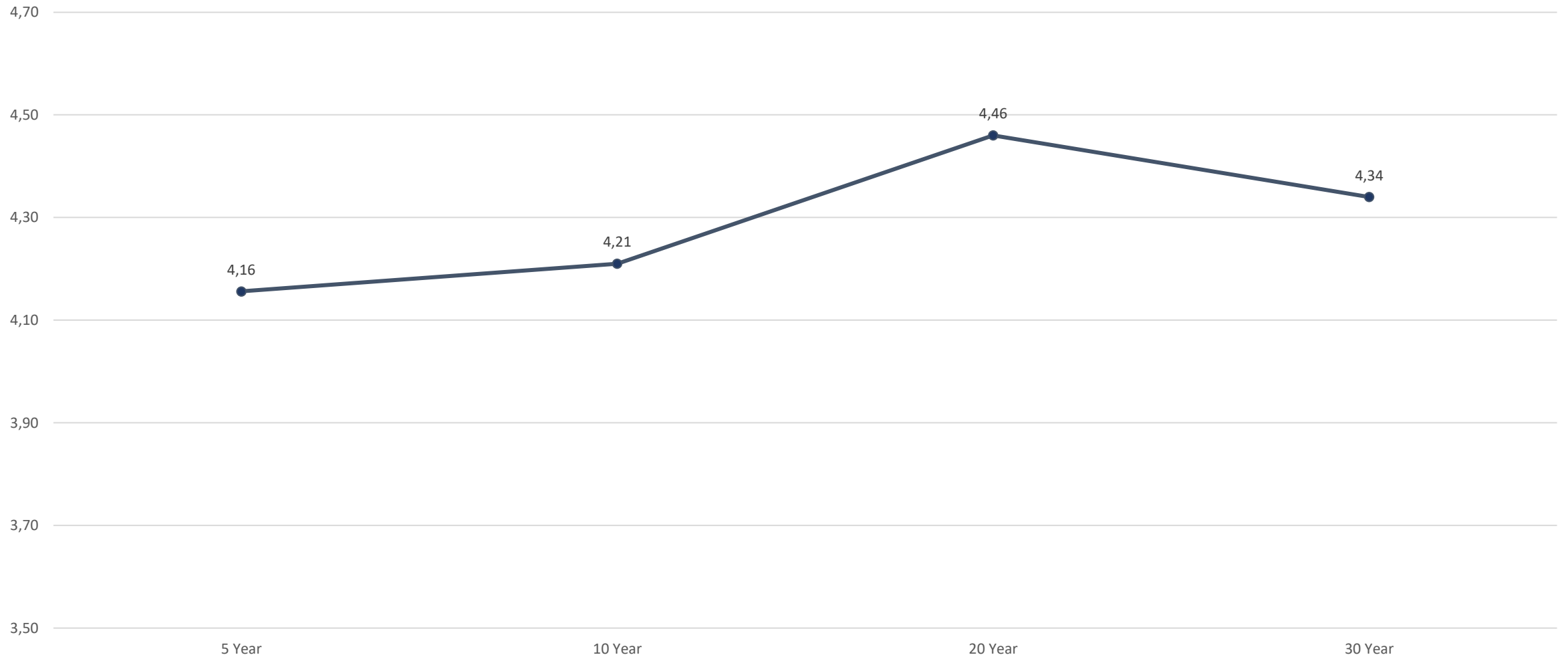
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

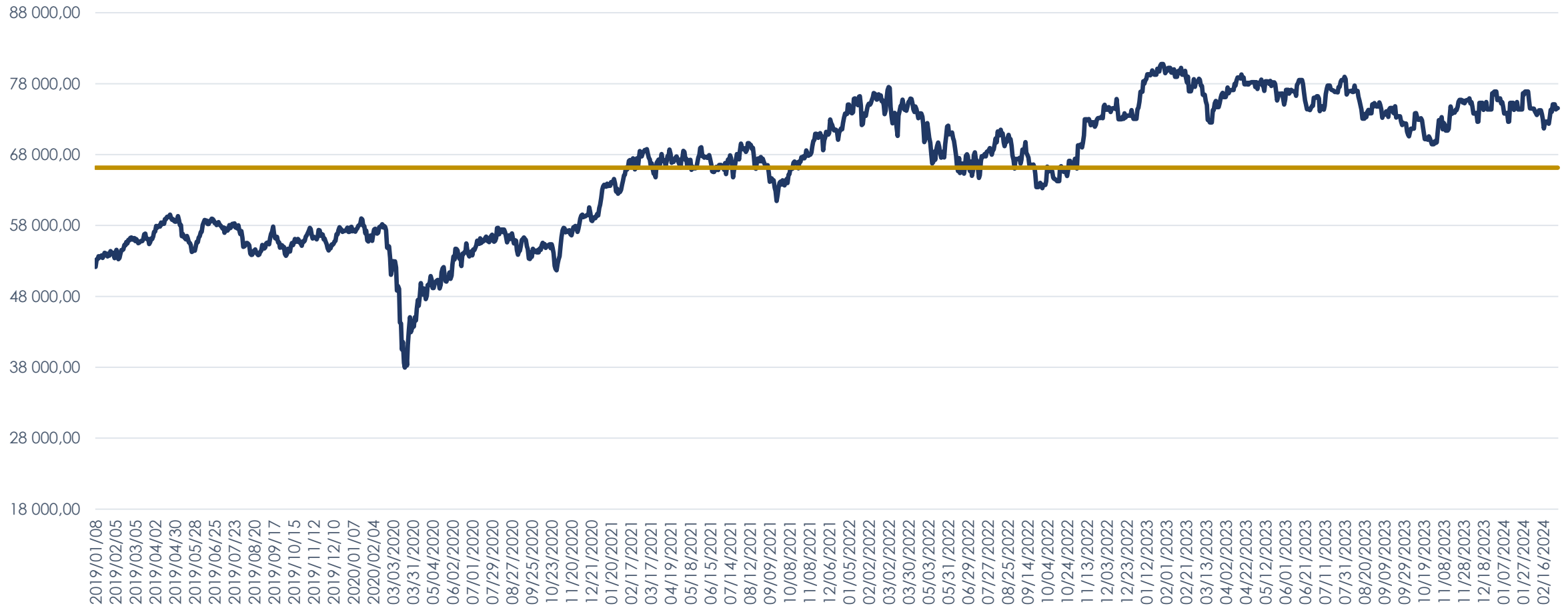
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

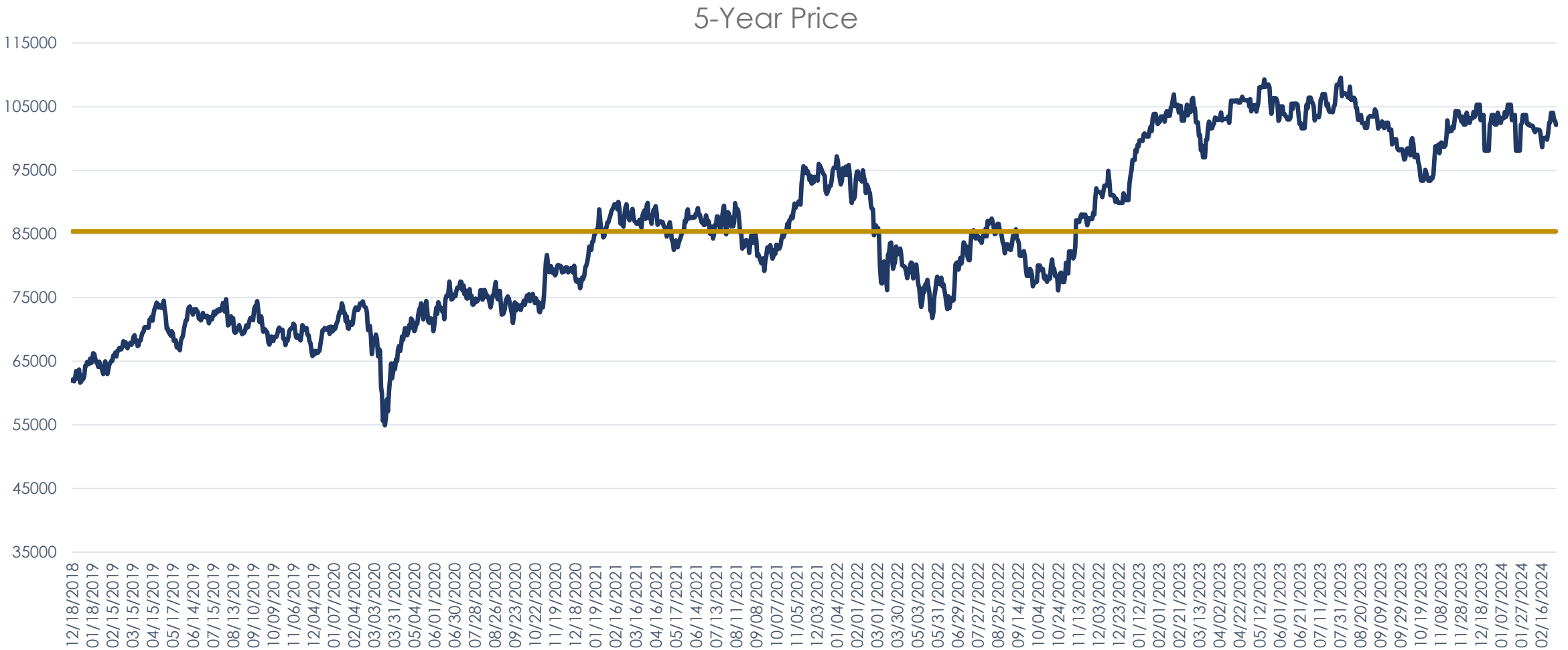
5-Year Price



Johannesburg Stock Exchange Resource 10 Index



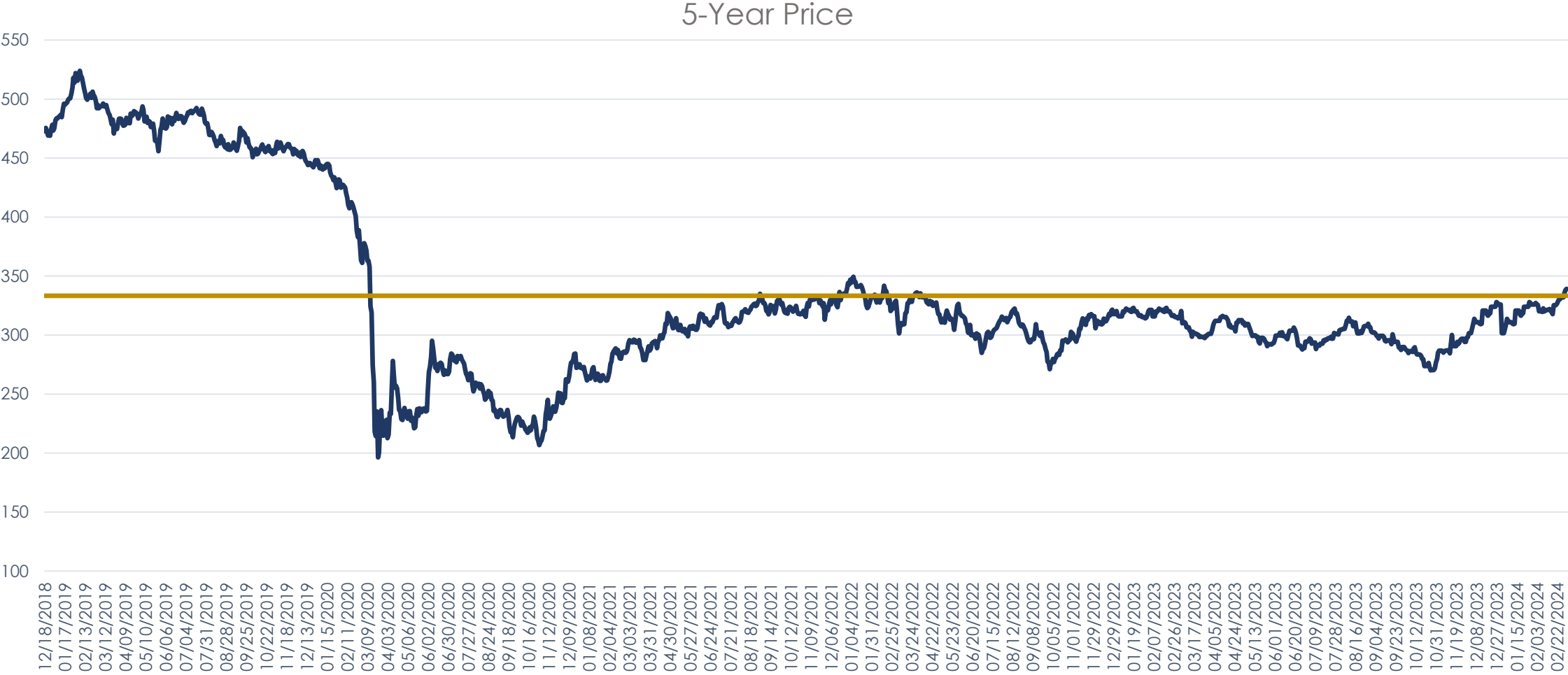
Johannesburg Stock Exchange Industrial 25 Index



Johannesburg Stock Exchange Financial 15 Index



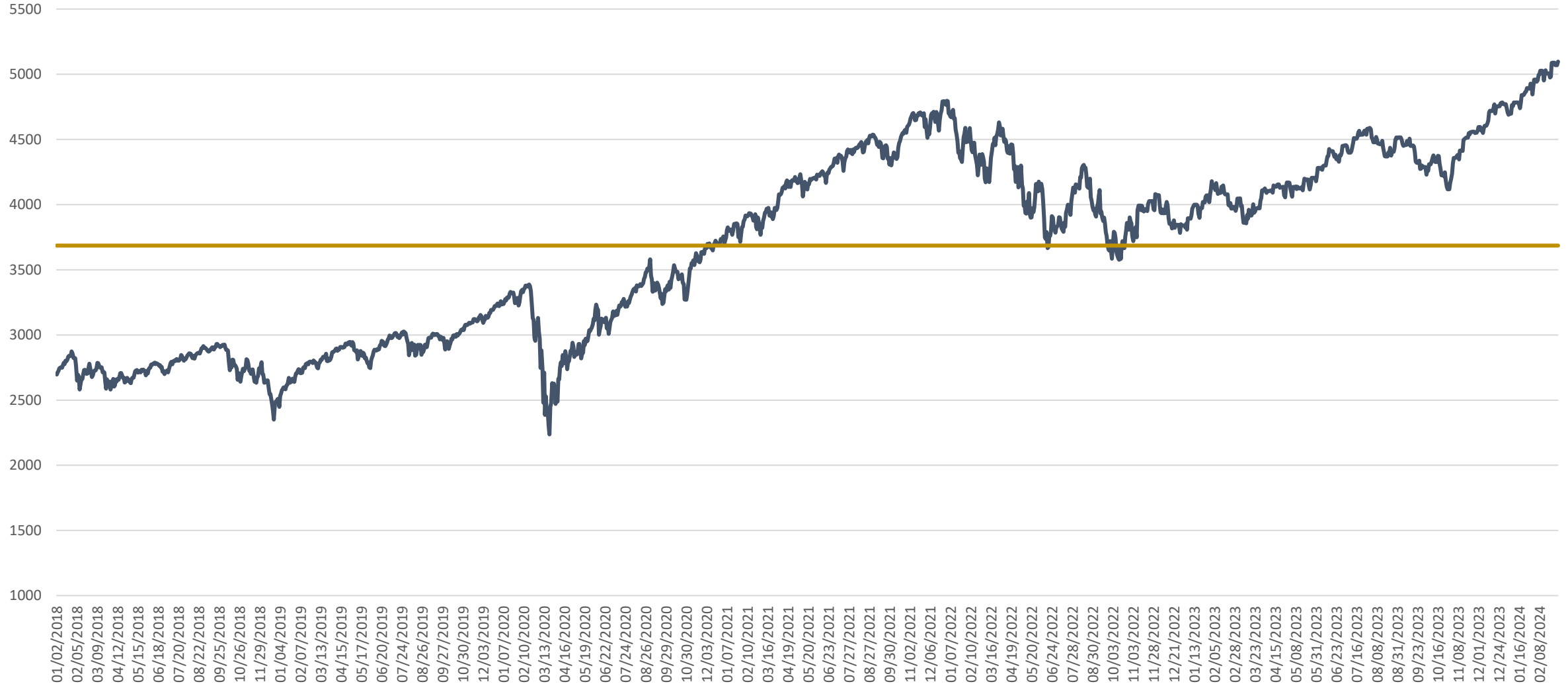
SA Listed Property Index



Offshore Markets

S&P 500 Index

5-Year Price

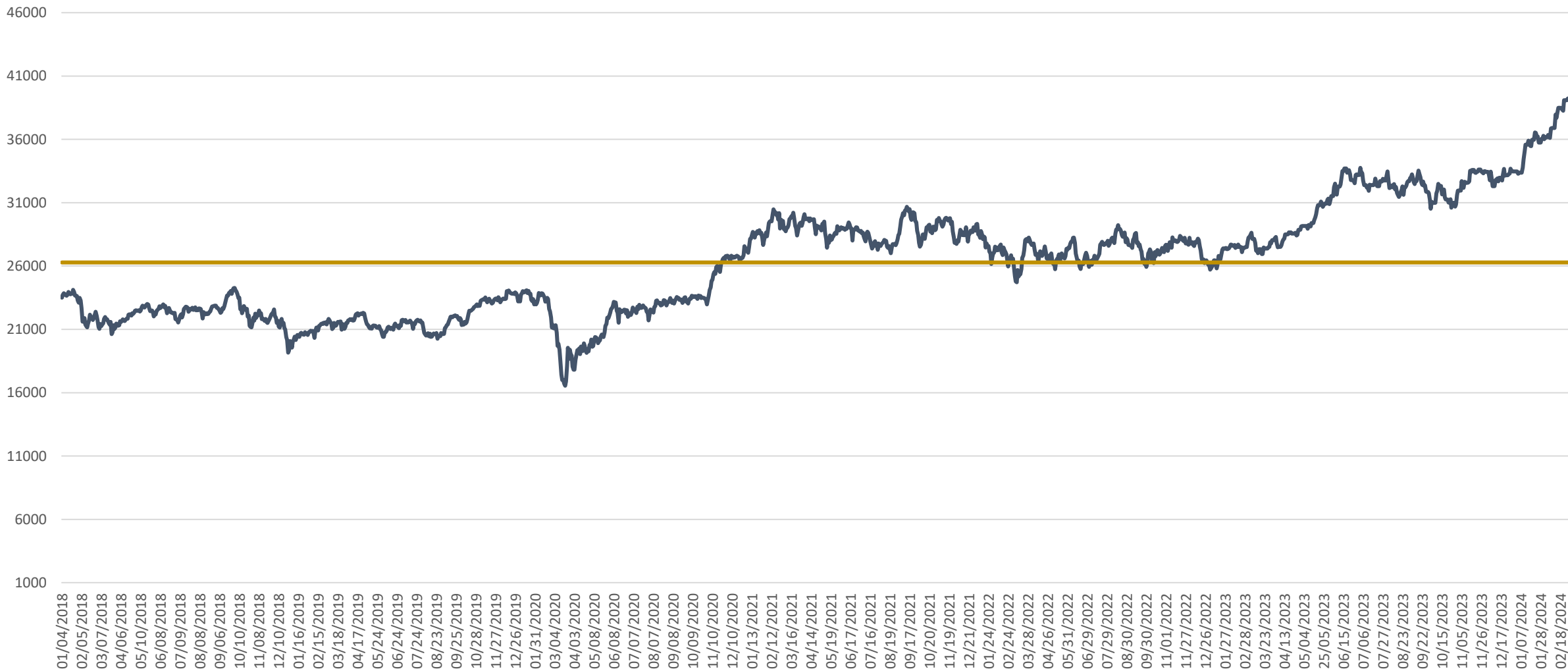


FTSE 100 Index



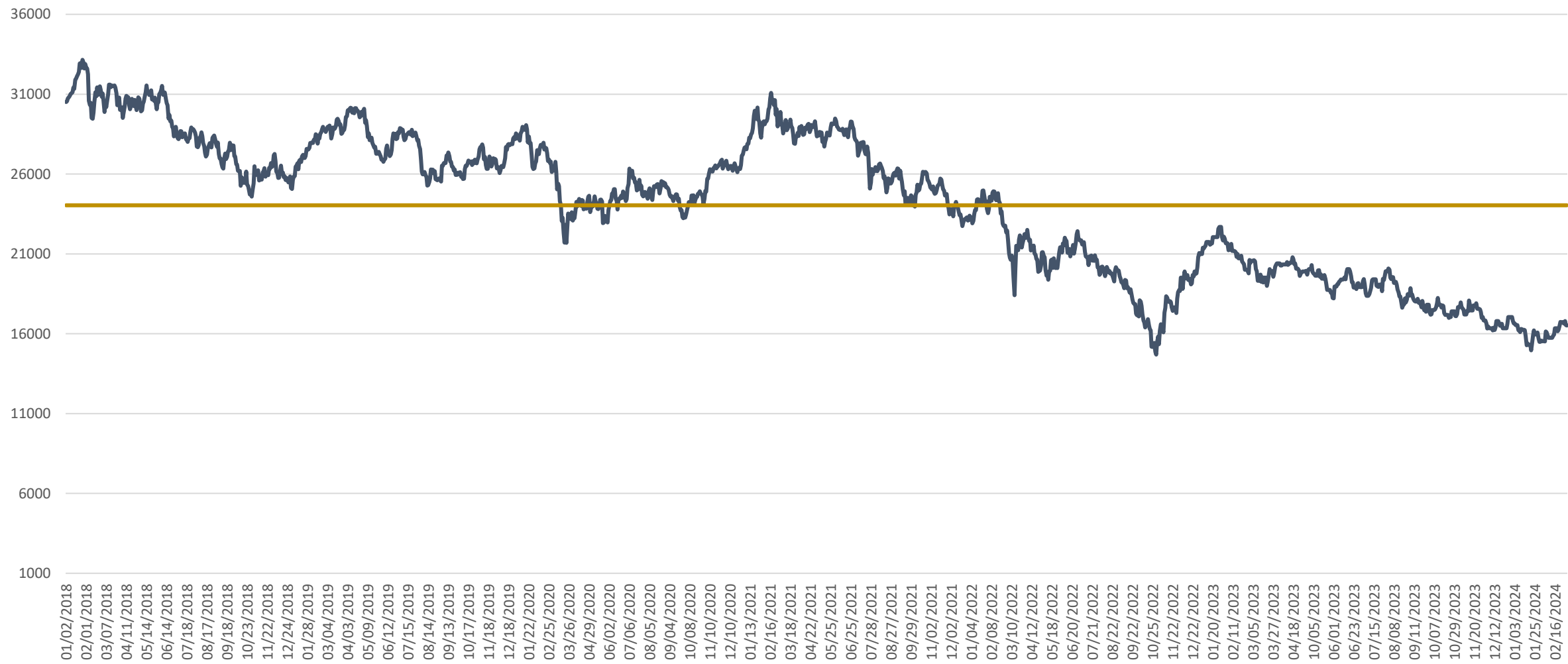
Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index

5-Year Price



US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate



UK Pound Sterling/US Dollar FX Spot Rate

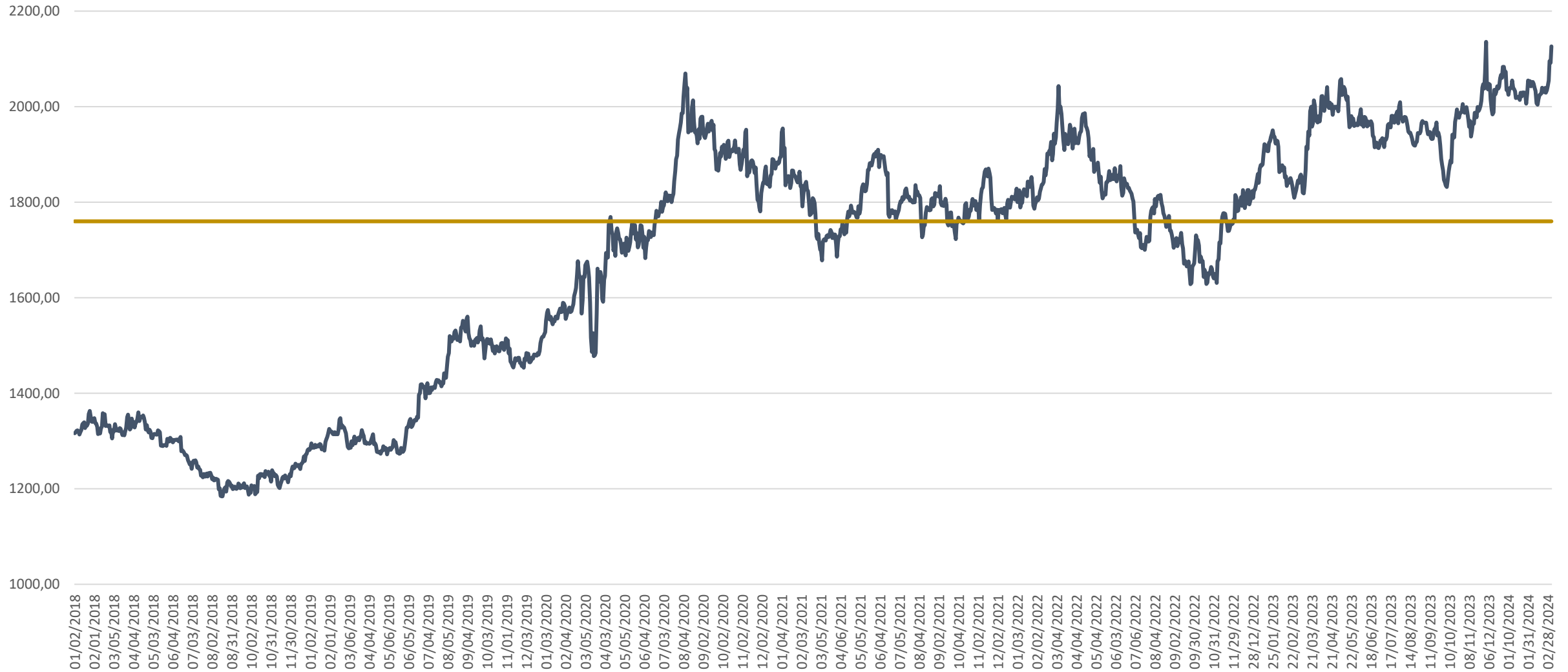
5-Year Price



Commodities

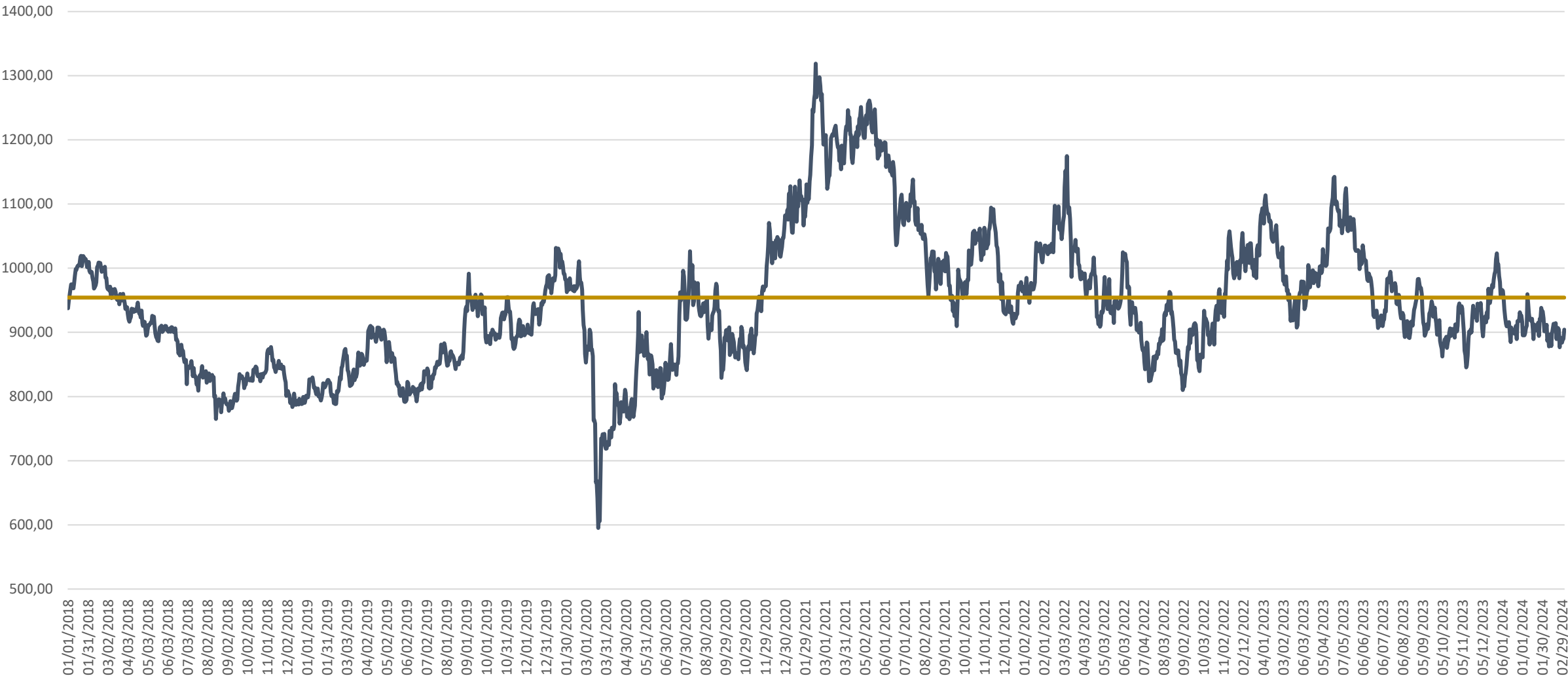
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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