INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | JULY 2024

CONTENT

Topic	Page
Market Returns	3 - 5
Valuations	6 - 15
Local Economics	16 - 20
Global Economics	21 - 24
Local Markets	25 - 30
Offshore Markets	31 - 36
Currencies	37 - 41
Commodities	42 - 46

Market Return

Local Market

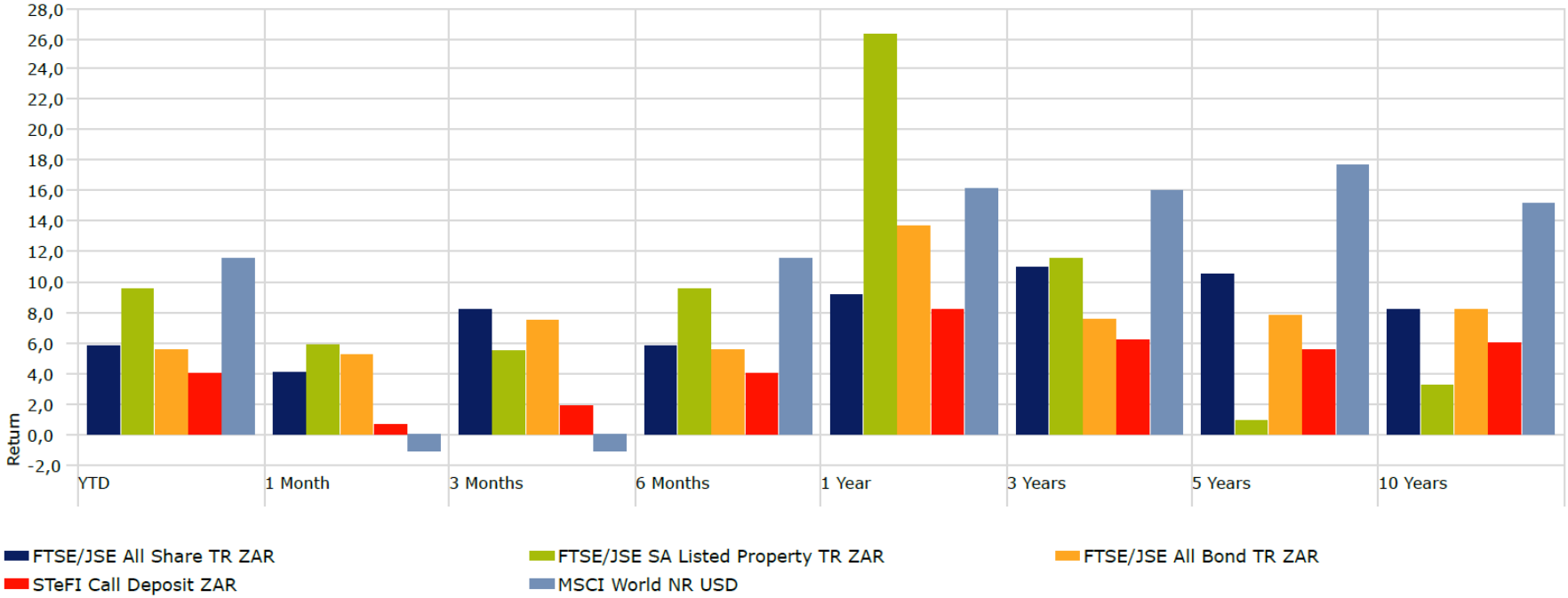
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	5,75	4,08	8,19	5,75	9,14	10,96	10,57	8,18
FTSE/JSE SA Listed Property TR ZAR	9,55	5,95	5,50	9,55	26,25	11,65	0,90	3,24
FTSE/JSE All Bond TR ZAR	5,55	5,24	7,49	5,55	13,73	7,62	7,82	8,21
STeFI Call Deposit ZAR	3,96	0,61	1,94	3,96	8,18	6,17	5,61	6,03
MSCI World NR ZAR	11,58	-1,04	-1,03	11,58	16,18	15,99	17,71	15,22

South African Market Returns (ZAR)

As of Date: 2024/06/30 Currency: South African Rand



Offshore Market

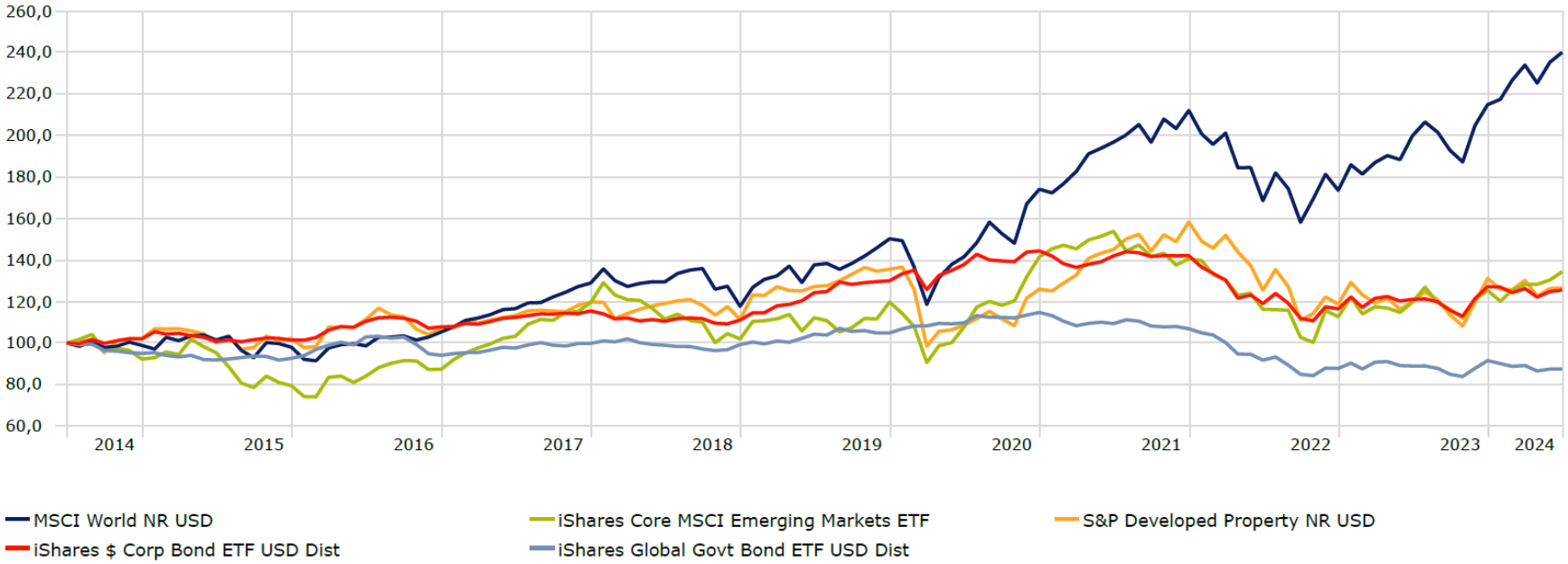
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	11,75	2,03	2,63	11,75	20,19	6,86	11,78	9,16
iShares Core MSCI Emerging Markets ETF	7,15	3,08	4,85	7,15	12,35	-4,41	3,68	3,00
S&P Developed Property NR USD	-3,45	0,23	-2,80	-3,45	5,54	-4,44	-0,10	2,38
iShares $ Corp Bond ETF USD Dist	-1,29	0,59	-0,55	-1,29	3,72	-4,01	0,21	2,30
iShares Global Govt Bond ETF USD Dist	-4,48	0,00	-1,94	-4,48	-1,68	-7,20	-3,46	-1,34
ICE LIBOR 1 Month USD	2,79	0,46	1,38	2,79	5,68	3,37	2,34	1,69

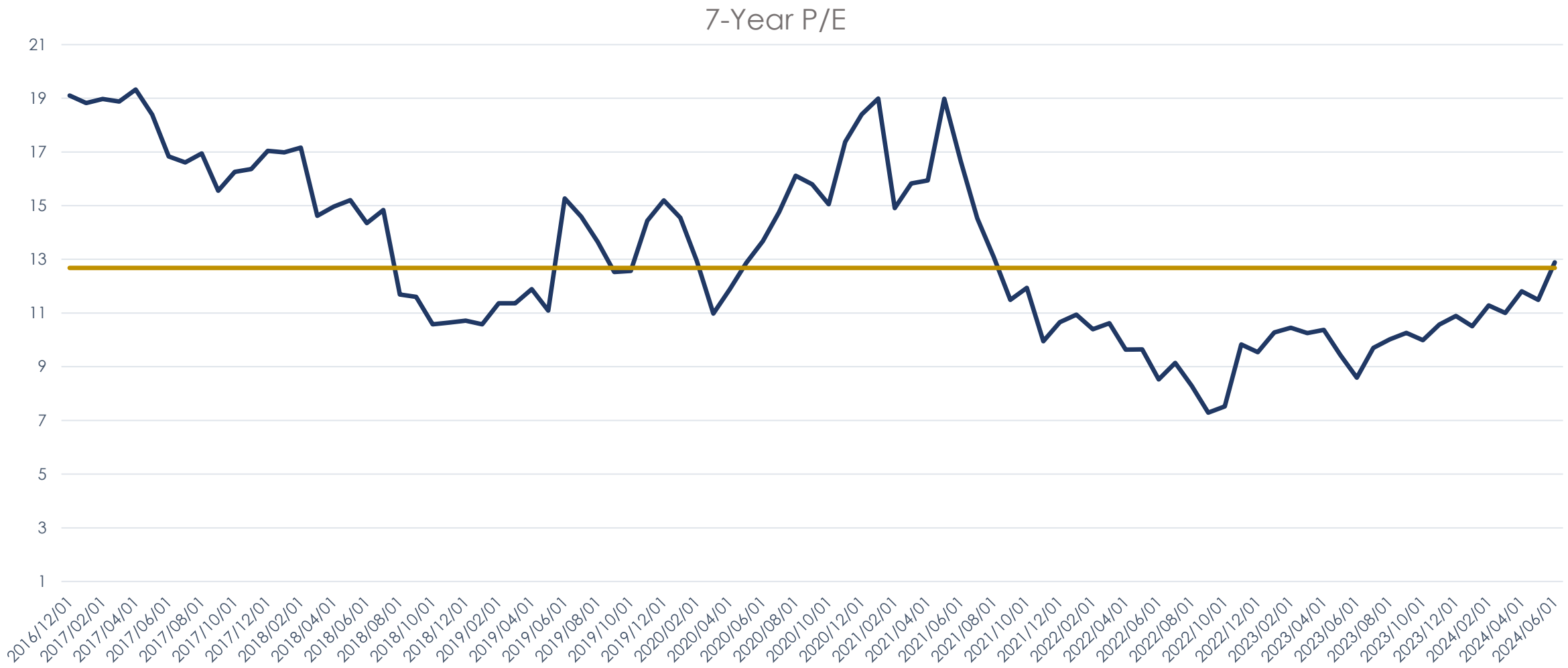
Investment Growth

Time Period: 2014/07/01 to 2024/06/30

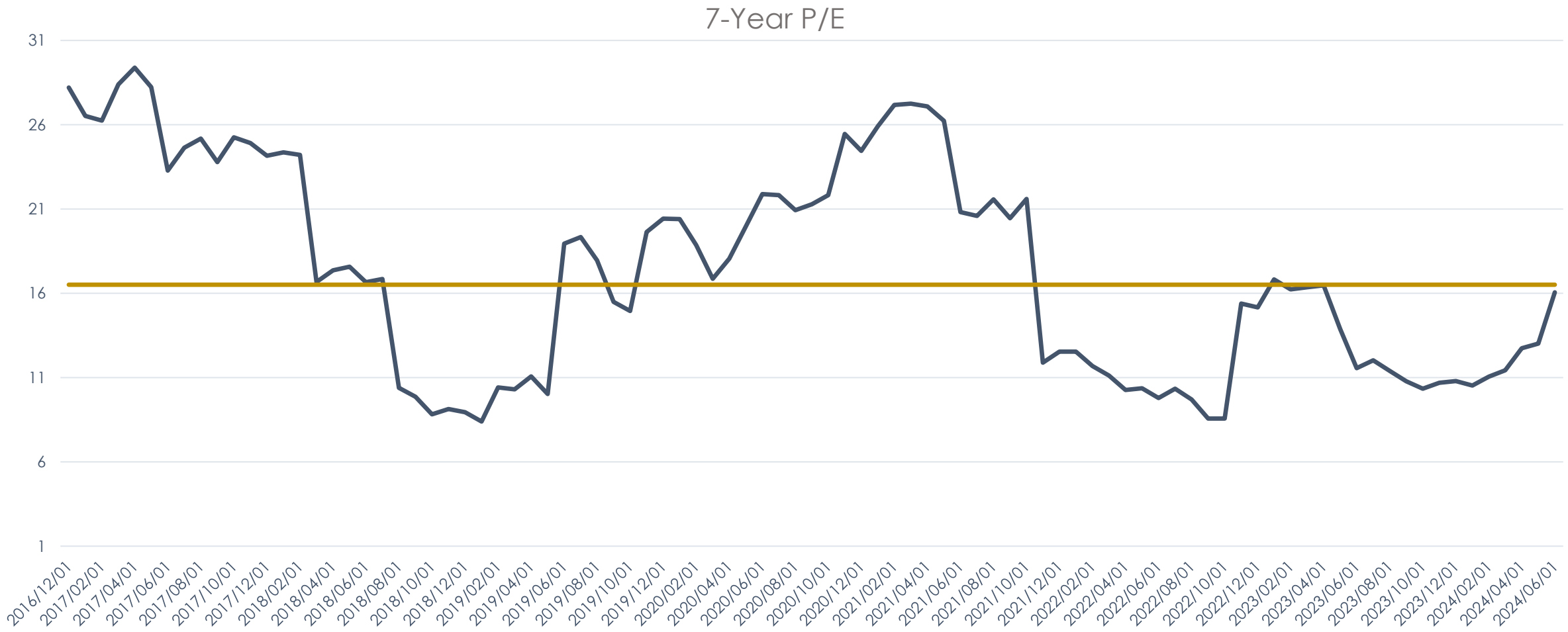


Valuations

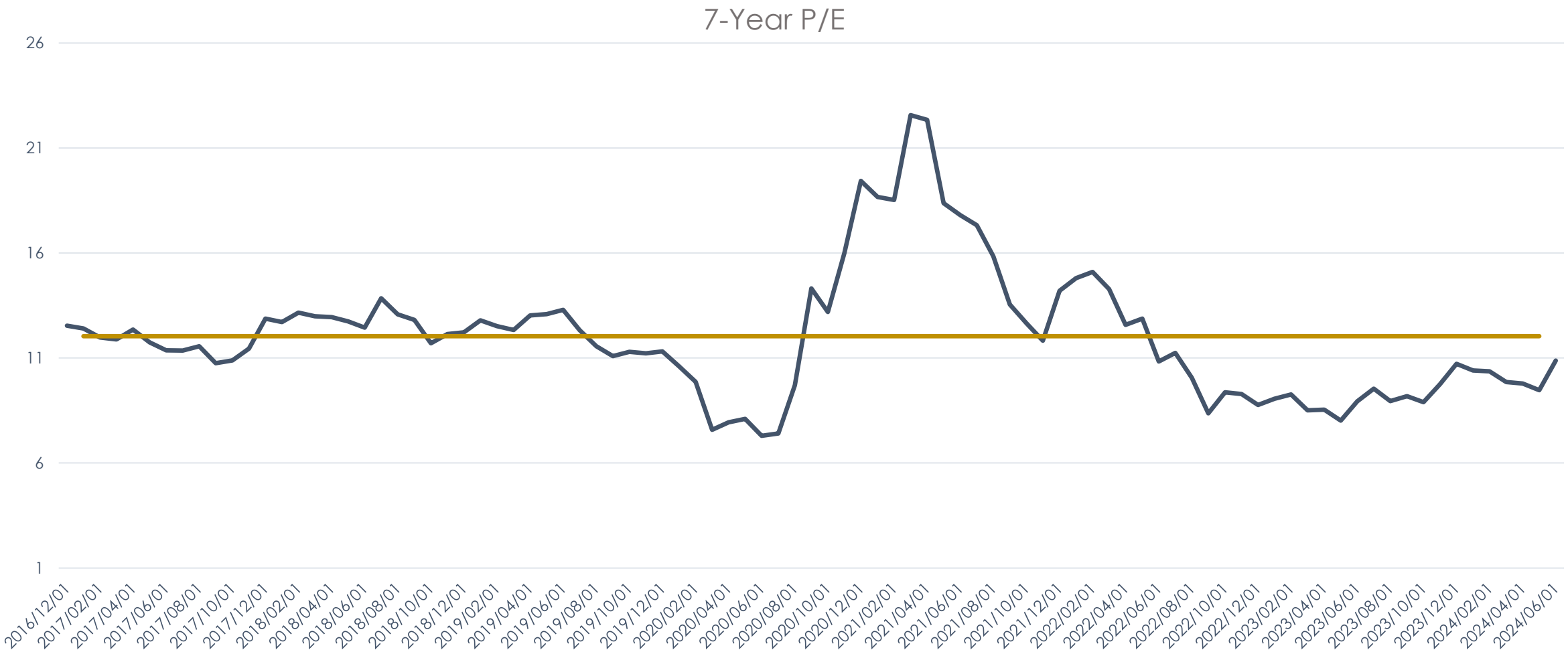
FTSE/JSE All Share



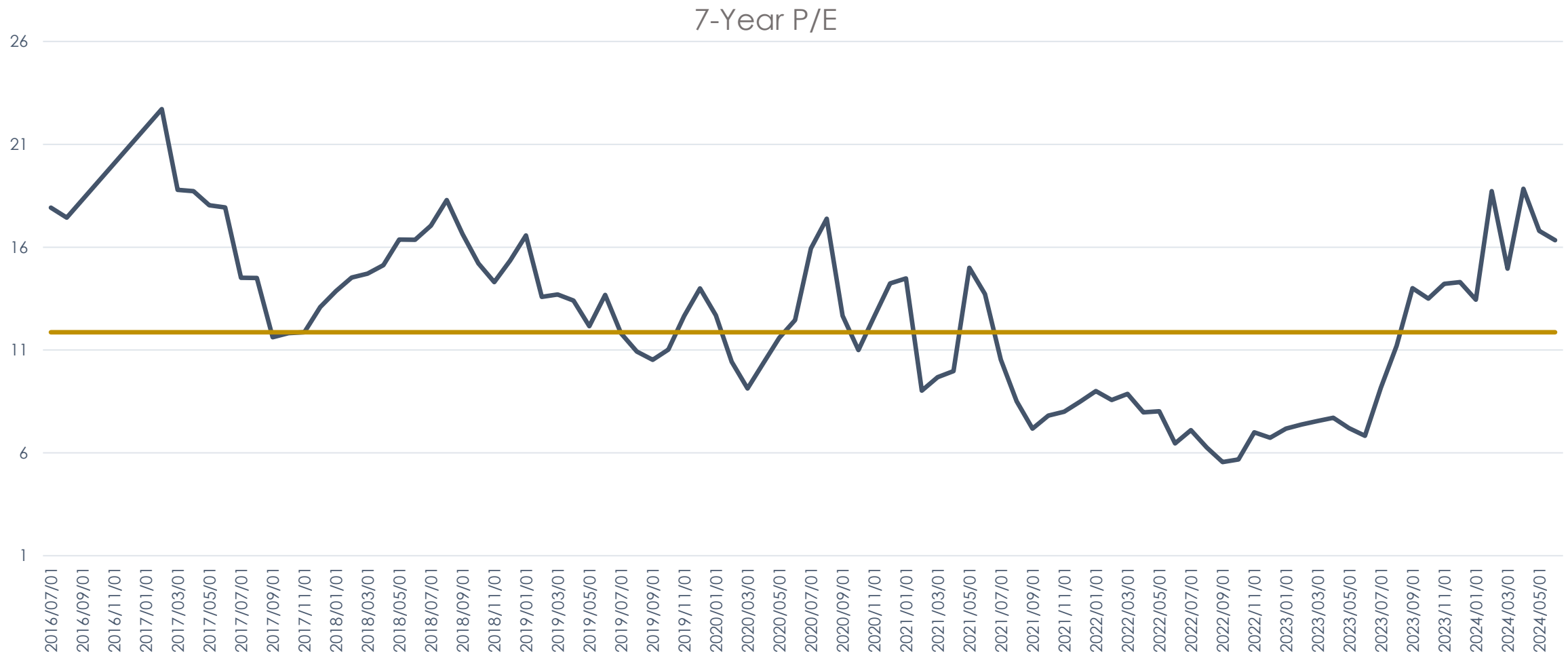
FTSE/JSE Industrial 25



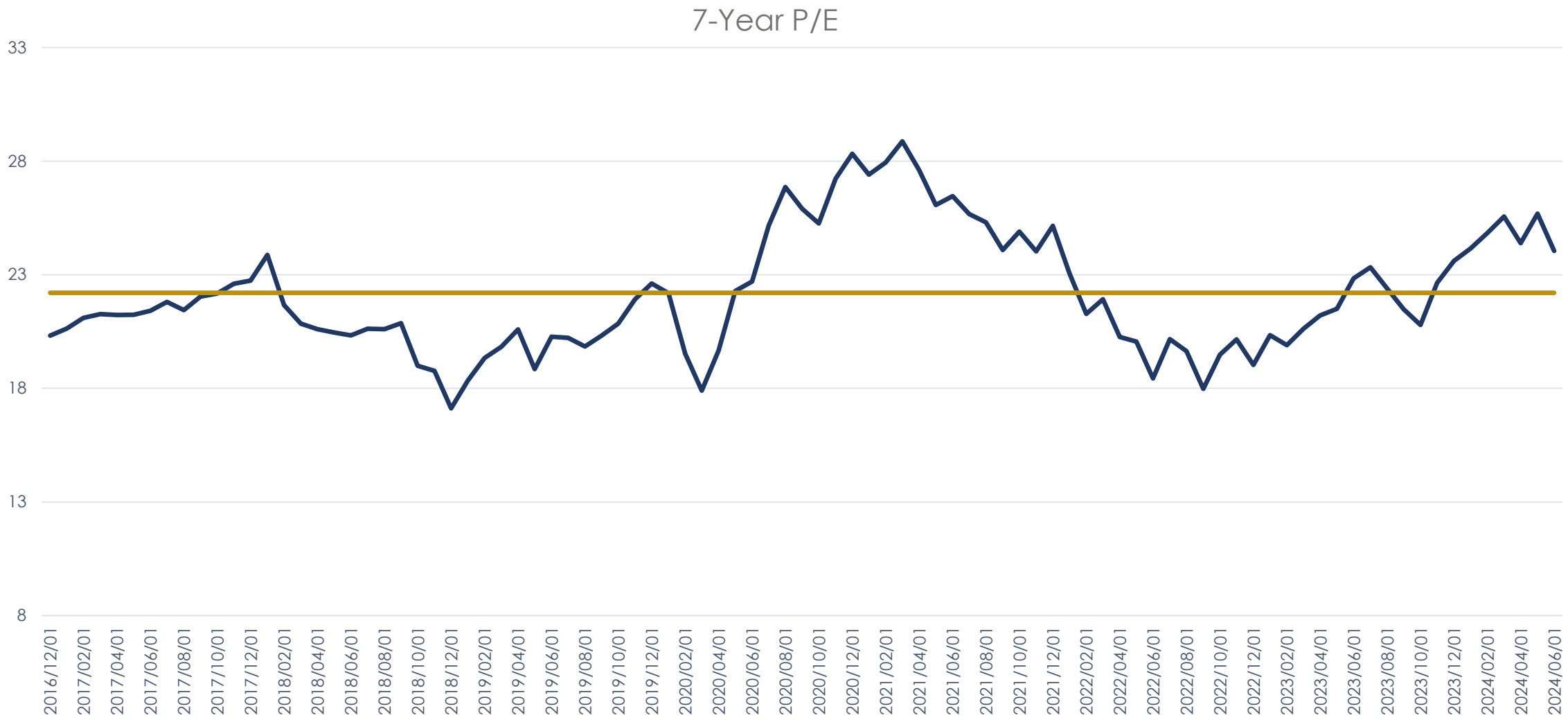
FTSE/JSE Financial 15



FTSE/JSE Resource 10



S&P 500


7-Year P/E
33
28
23
18
13
8
2016/12/01
2017/02/01
2017/04/01
2017/06/01
2017/08/01
2017/10/01
2017/12/01
2018/02/01
2018/04/01
2018/06/01
2018/08/01
2018/10/01
2018/12/01
2019/02/01
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2021/06/01
2021/08/01
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2021/12/01
2022/02/01
2022/04/01
2022/06/01
2022/08/01
2022/10/01
2022/12/01
2023/02/01
2023/04/01
2023/06/01
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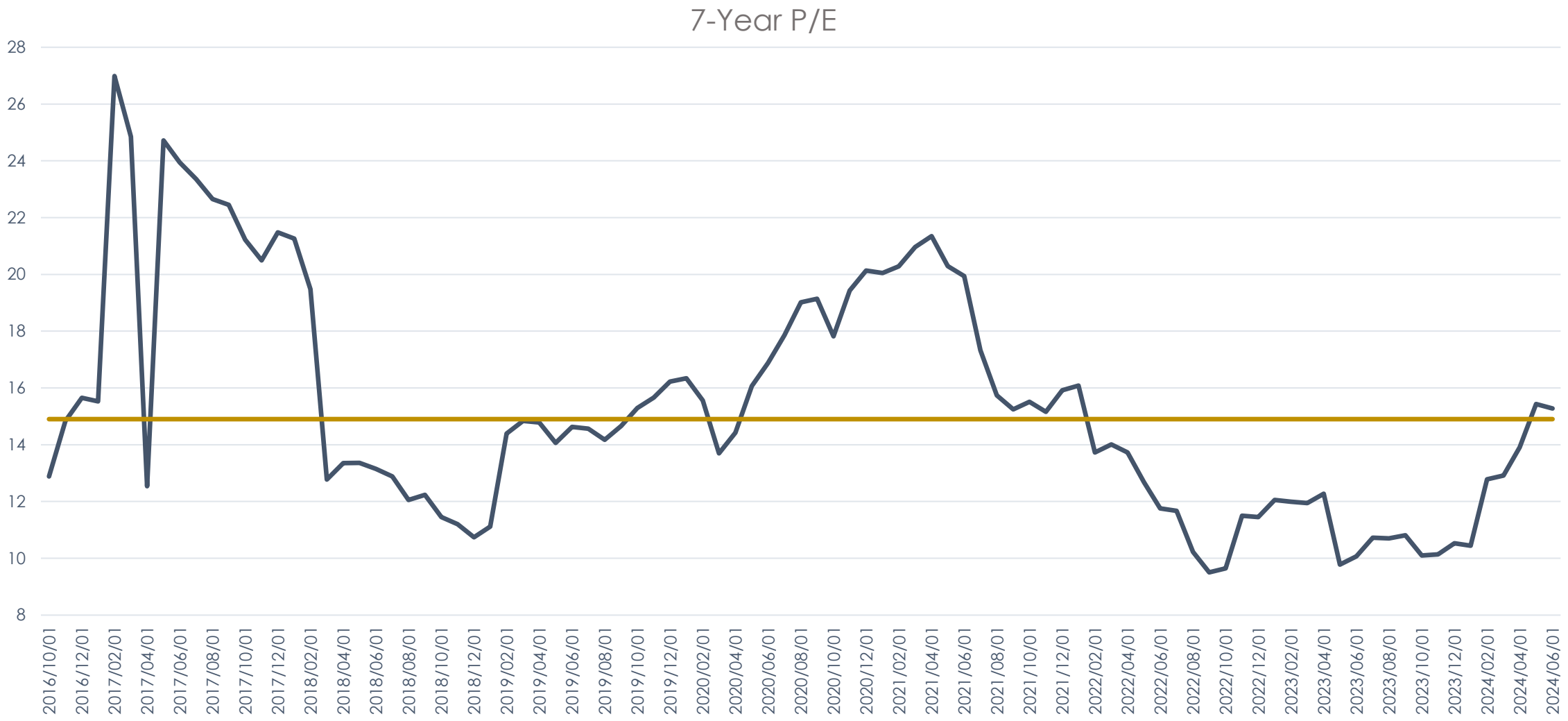
2024/02/01
2024/04/01
2024/06/01

FTSE 100


7-Year P/E
28
26
24
22
20
18
16
14
12
10
8
2016/10/01
2016/12/01
2017/02/01
2017/04/01
2017/06/01
2017/08/01
2017/10/01
2017/12/01
2018/02/01
2018/04/01
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2022/12/01
2023/02/01
2023/04/01
2023/06/01
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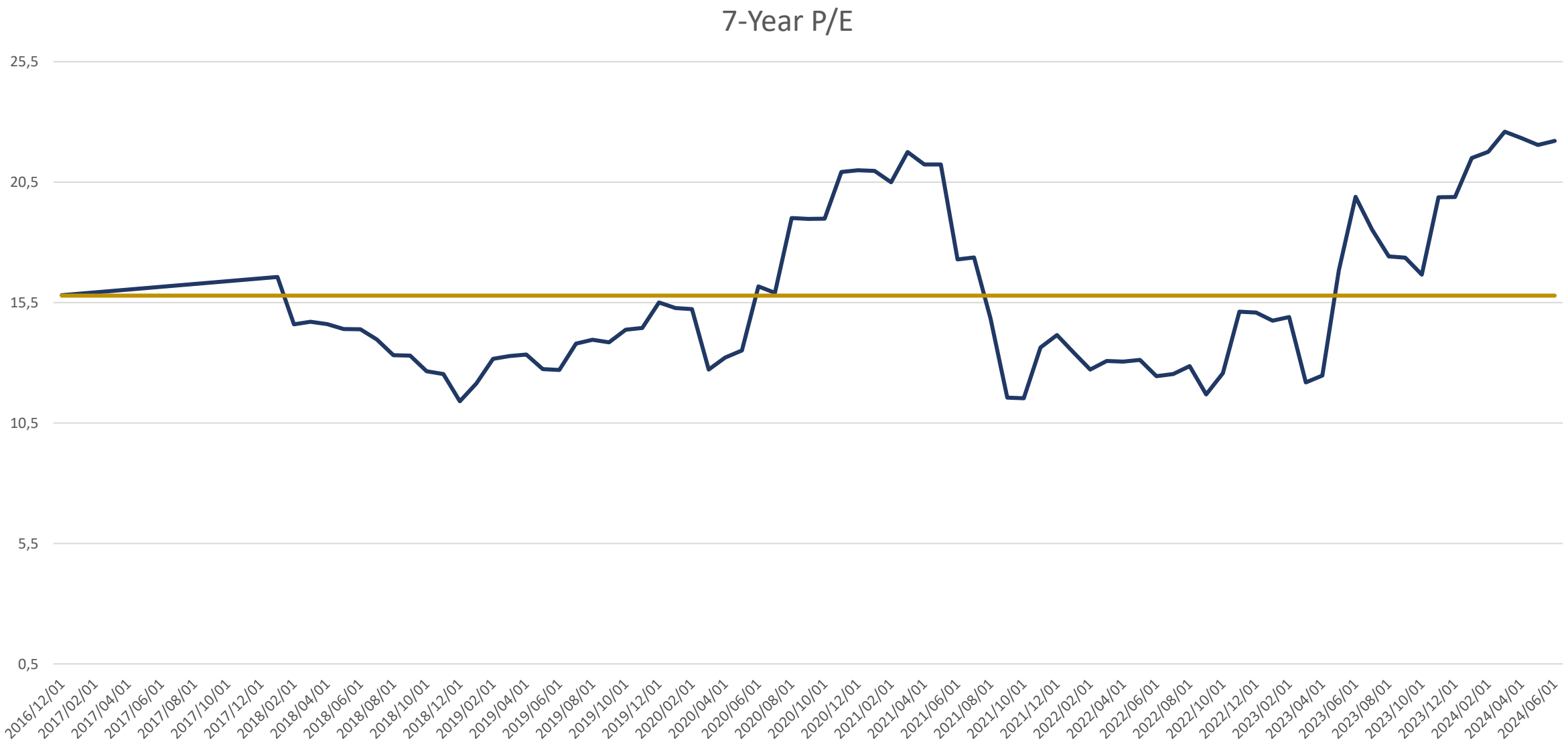
2023/10/01
2023/12/01
2024/02/01
2024/04/01
2024/06/01

Nikkei 225


7-Year P/E
25,5
20,5
15,5
10,5
5,5
0,5
2016/12/01
2017/02/01
2017/04/01
2017/06/01
2017/08/01
2017/10/01
2017/12/01
2018/02/01
2018/04/01
2018/06/01
2018/08/01
2018/10/01
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2023/02/01
2023/04/01
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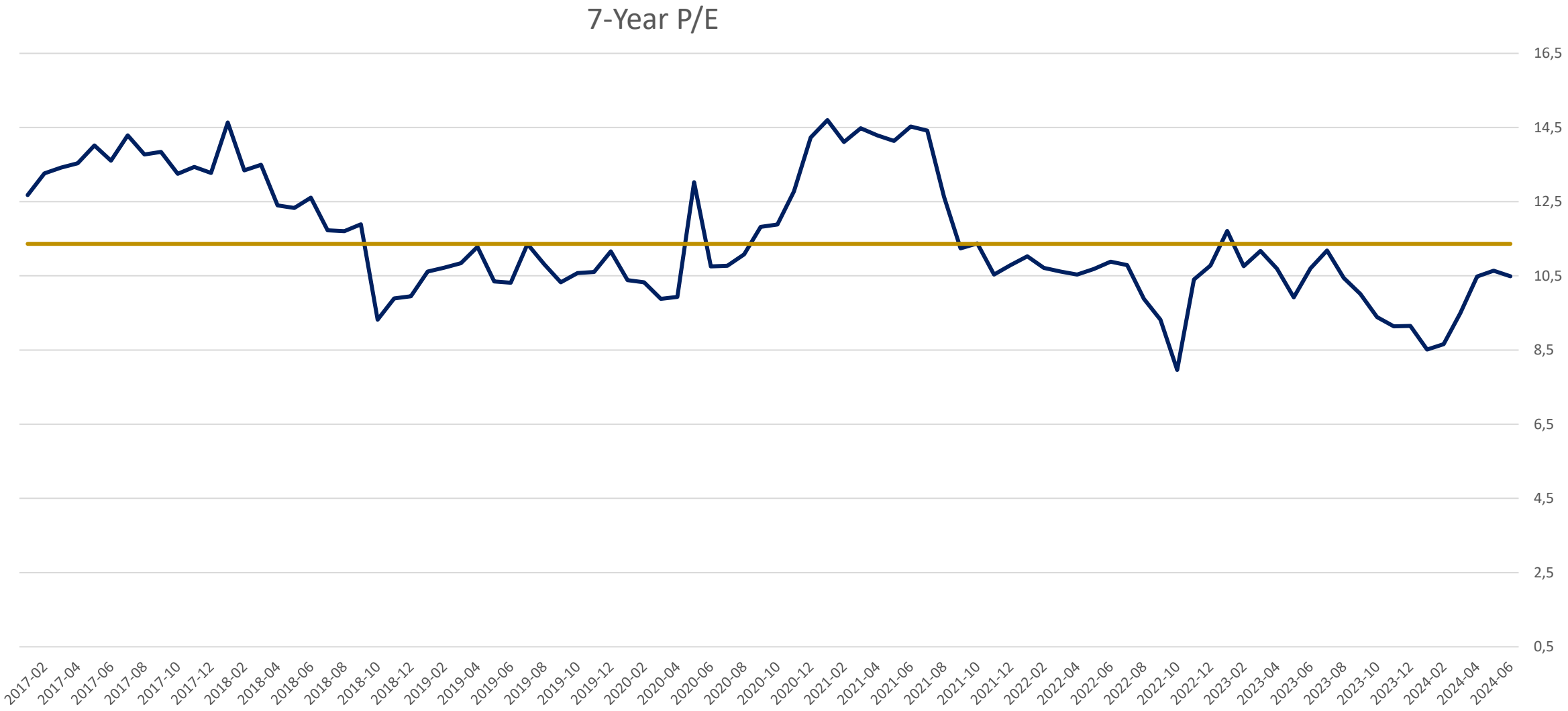
2024/02/01
2024/04/01
2024/06/01

Hang Seng


7-Year P/E
16,5
14,5
12,5
10,5
8,5
6,5
4,5
2,5
0,5
2017-02
2017-04
2017-06
2017-08
2017-10
2017-12
2018-02
2018-04
2018-06
2018-08
2018-10
2018-12
2019-02
2019-04
2019-06
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2020-04
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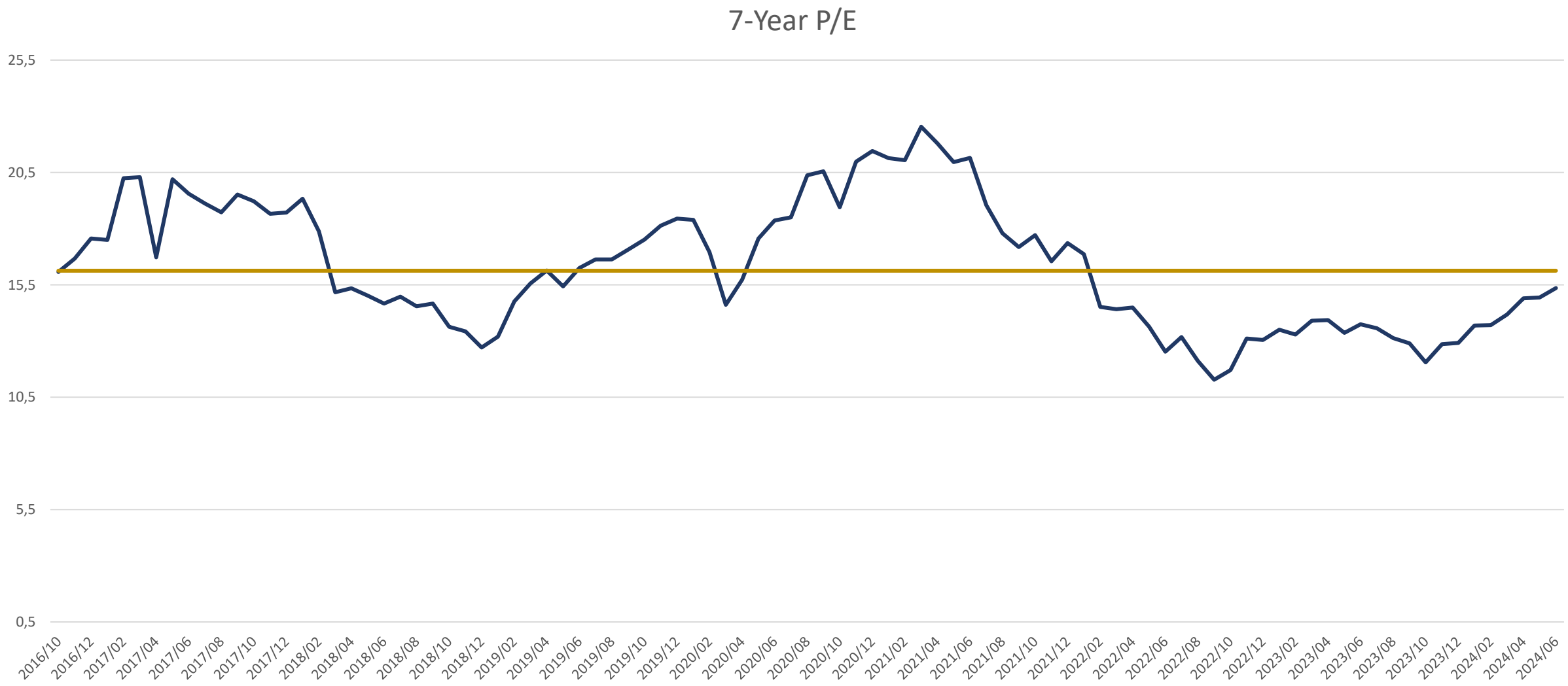
2021-04
2021-06
2021-08
2021-10
2021-12
2022-02
2022-04
2022-06
2022-08
2022-10
2022-12
2023-02
2023-04
2023-06
2023-08
2023-10
2023-12
2024-02
2024-04
2024-06

Euro Stoxx


7-Year P/E
25,5
20,5
15,5
10,5
5,5
0,5
2016/10
2016/12
2017/02
2017/04
2017/06
2017/08
2017/10
2017/12
2018/02
2018/04
2018/06
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2021/12
2022/02
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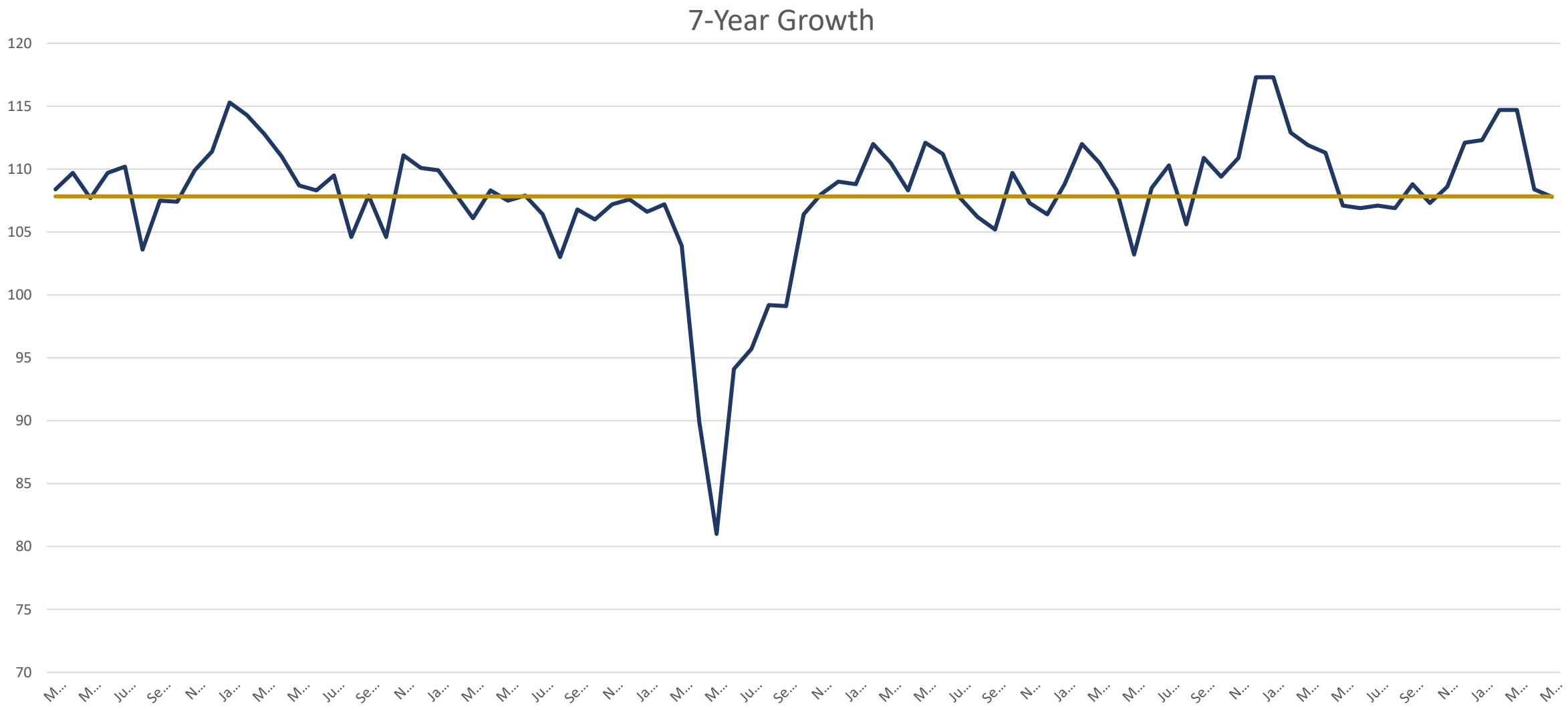
2022/12
2023/02
2023/04
2023/06
2023/08
2023/10
2023/12
2024/02
2024/04
2024/06

SA Economics

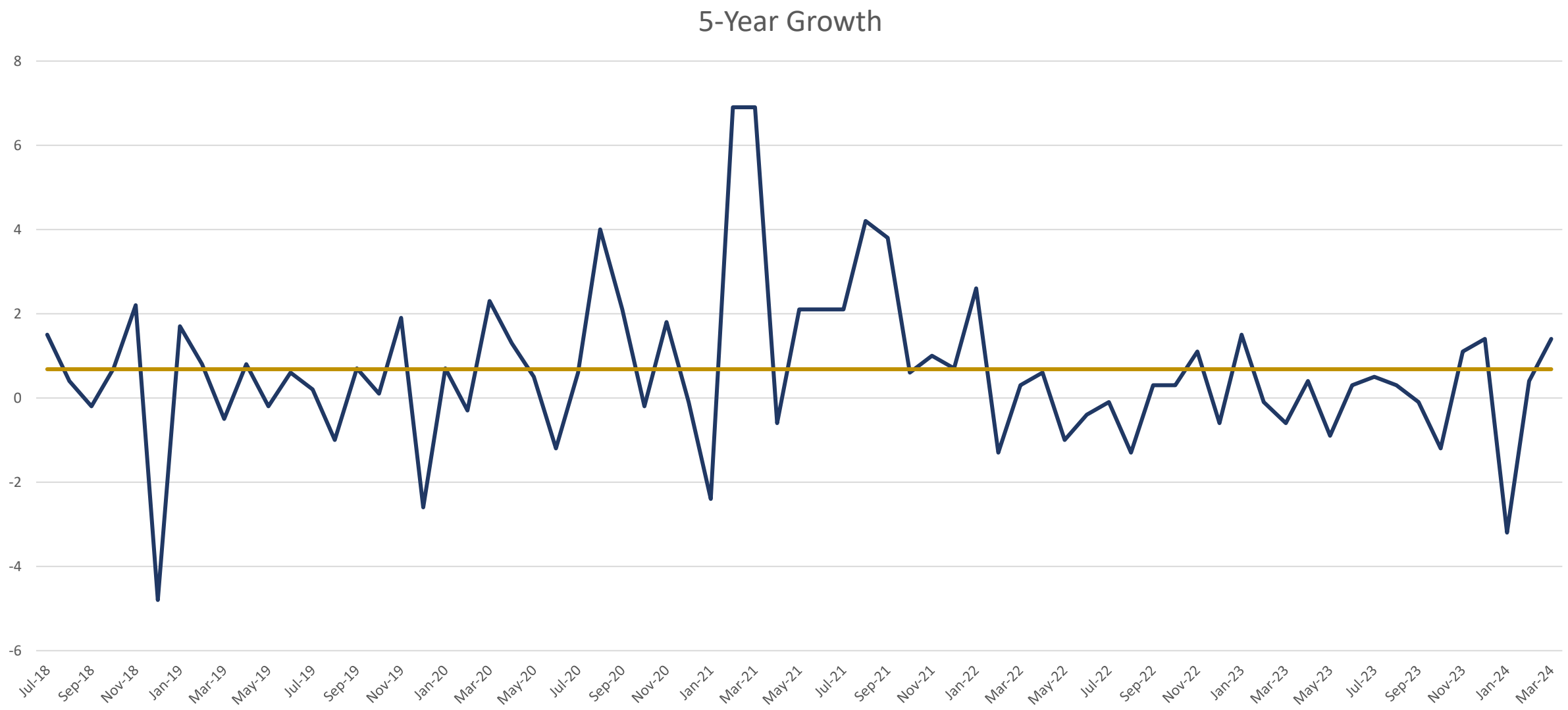
SA CPI

7-Year Growth
9
8
7
6
5
4
3
2
1
0
Aug-16
Oct-16
Dec-16
Feb-17
Apr-17
Jun-17
Aug-17
Oct-17
Dec-17
Feb-18
Apr-18
Jun-18
Aug-18
Oct-18
Dec-18
Feb-19
Apr-19
Jun-19
Aug-19
Oct-19
Dec-19
Feb-20
Apr-20
Jun-20
Aug-20
Oct-20
Dec-20
Feb-21
Apr-21
Jun-21
Aug-21
Oct-21
Dec-21
Feb-22
Apr-22
Jun-22
Aug-22
Oct-22
Dec-22
Feb-23
Apr-23
Jun-23
Aug-23
Oct-23
Dec-23
Feb-24
Apr-24

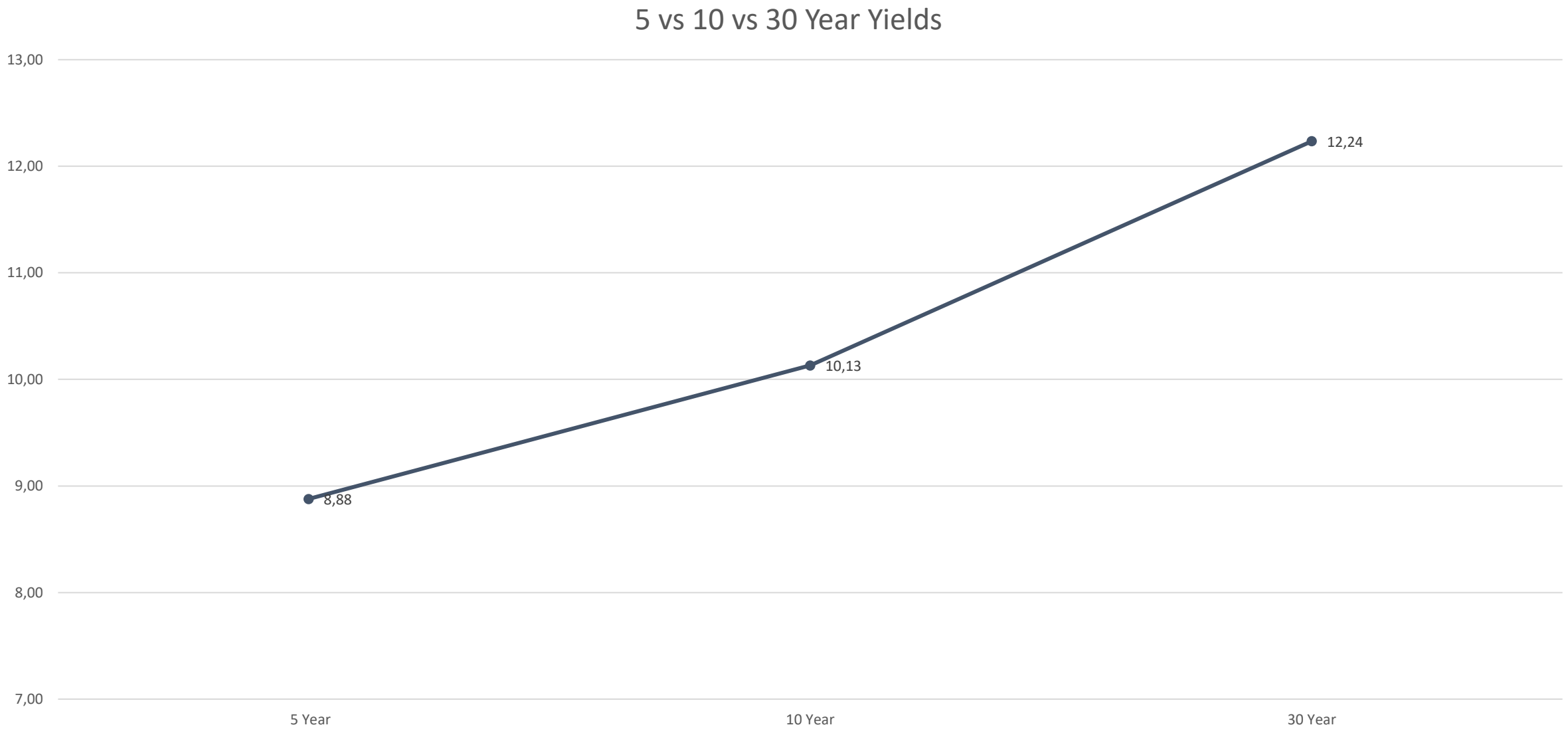
South Africa - Business Confidence Index



SA Retail Sales MoM Growth (%)

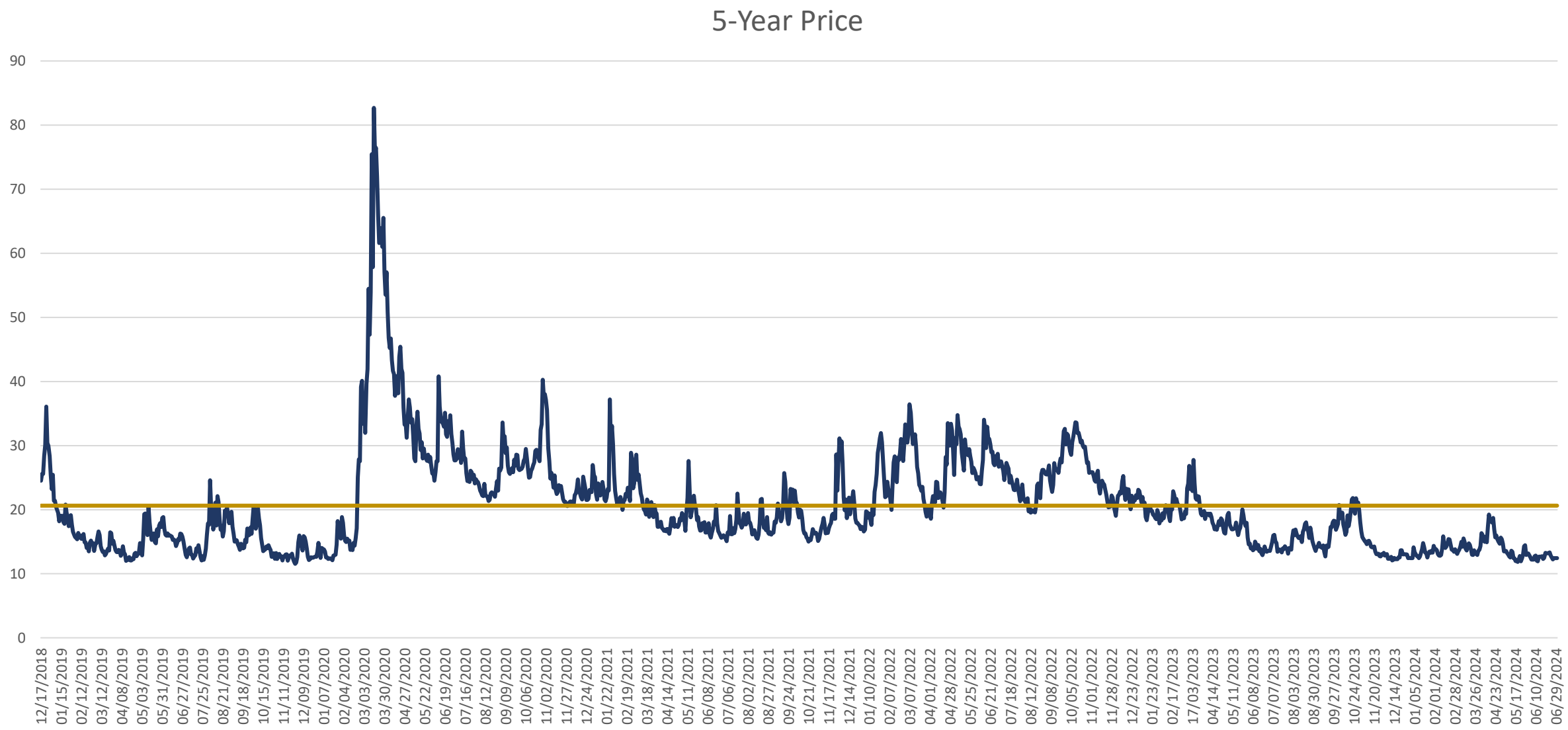


SA Bond Yields

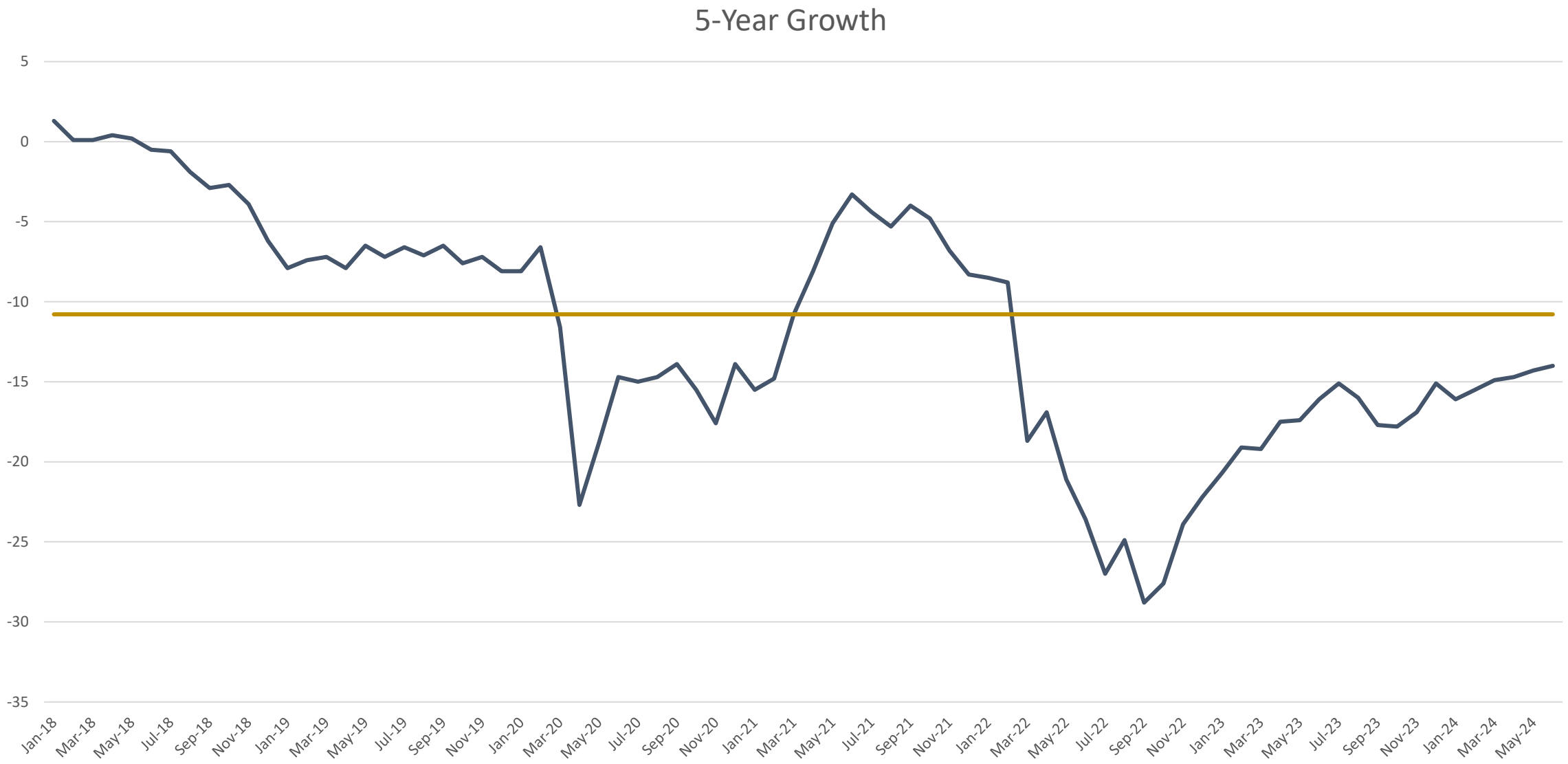


Global Economics

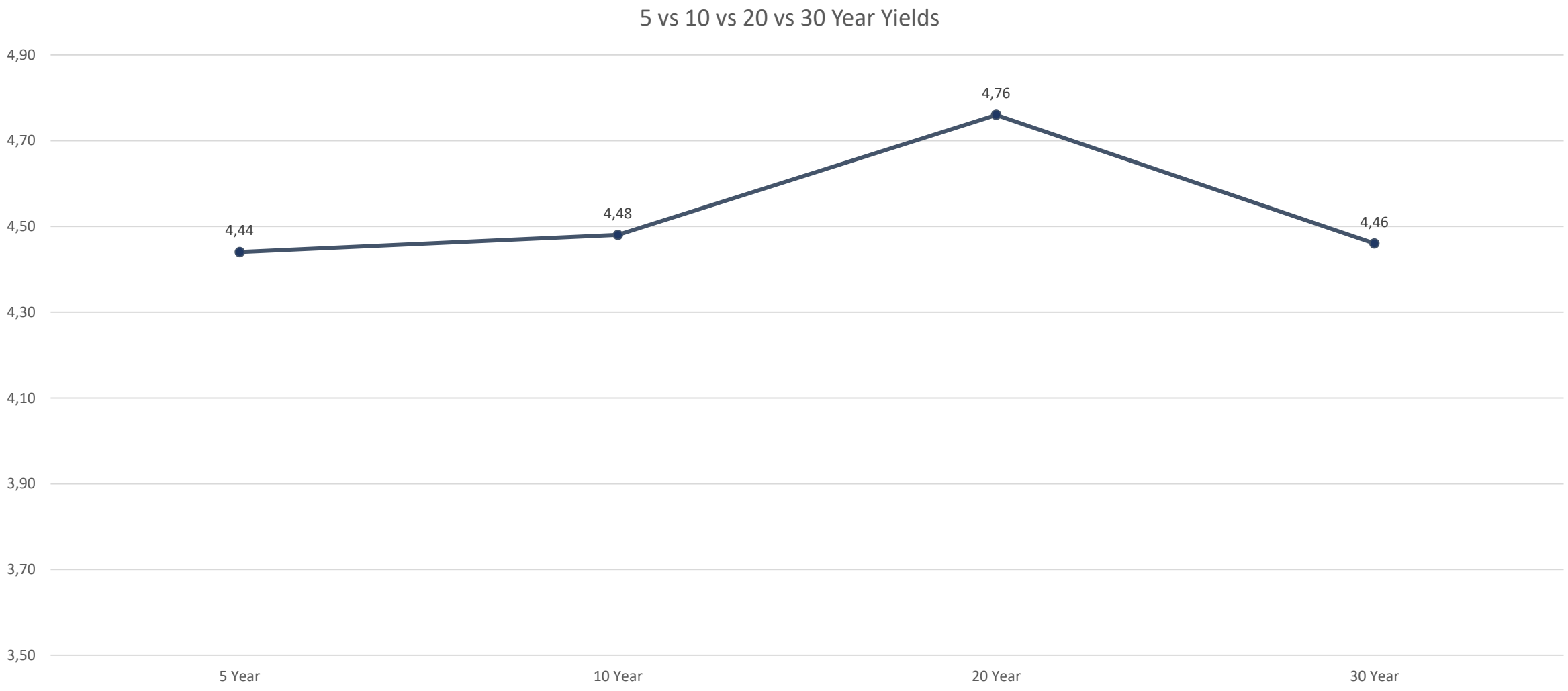
Market Volatility Index (VIX)



Eurozone – Consumer Confidence

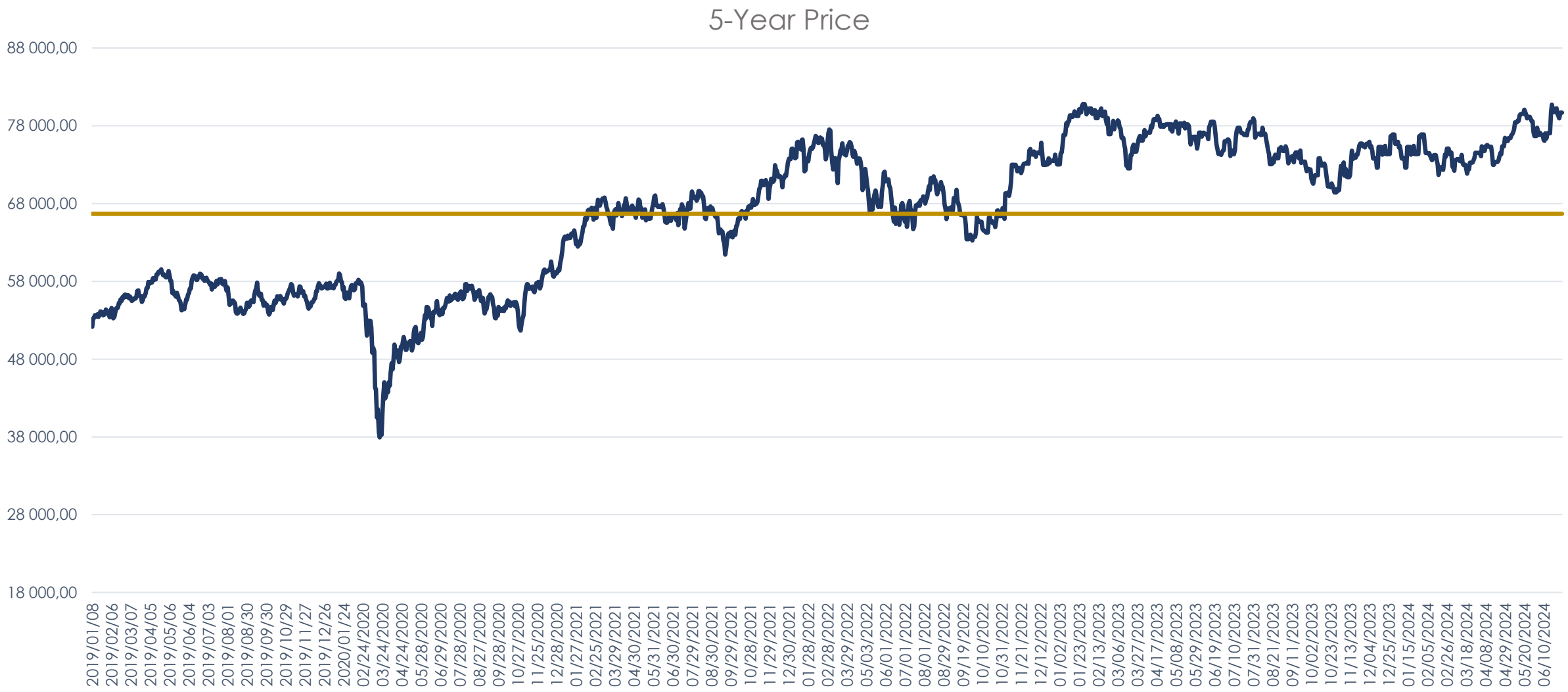


US Bond Yields



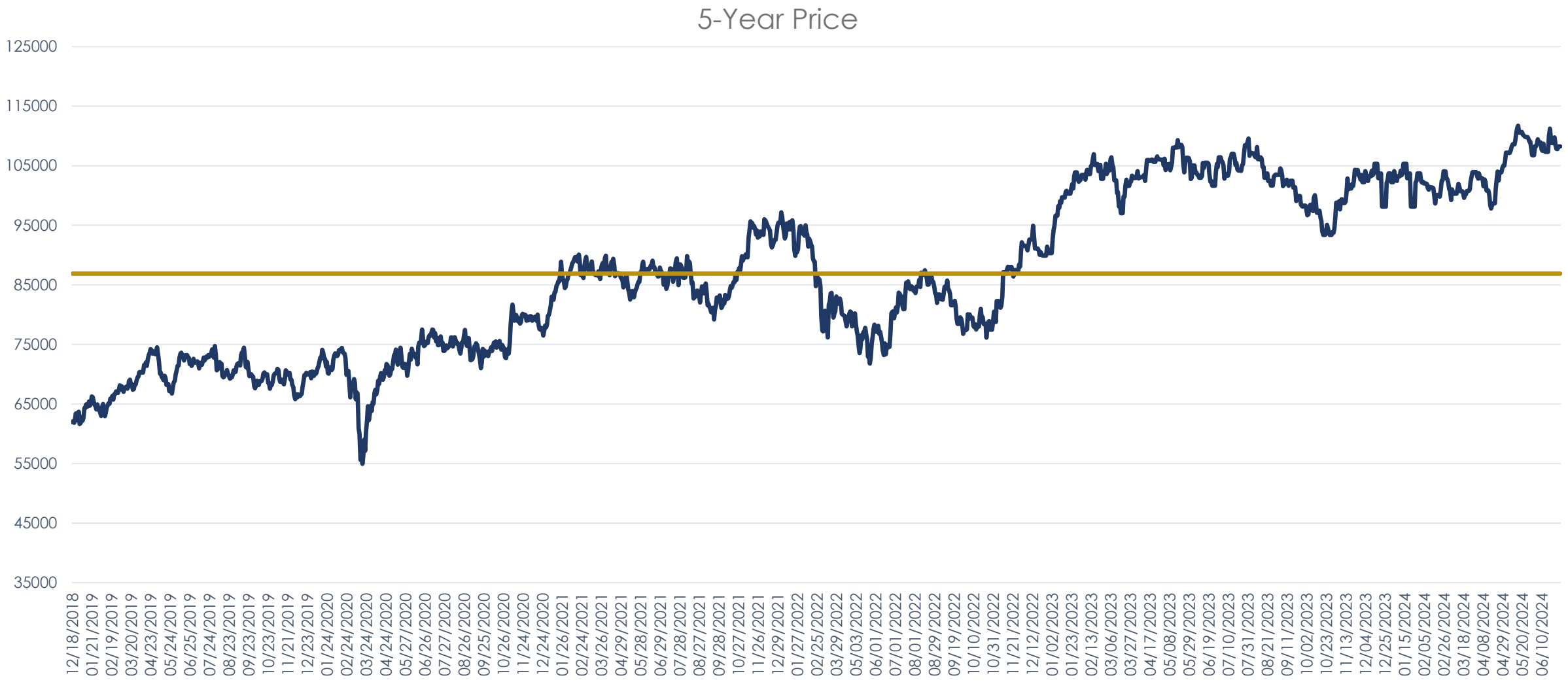
Local Markets

Johannesburg Stock Exchange All Share Index

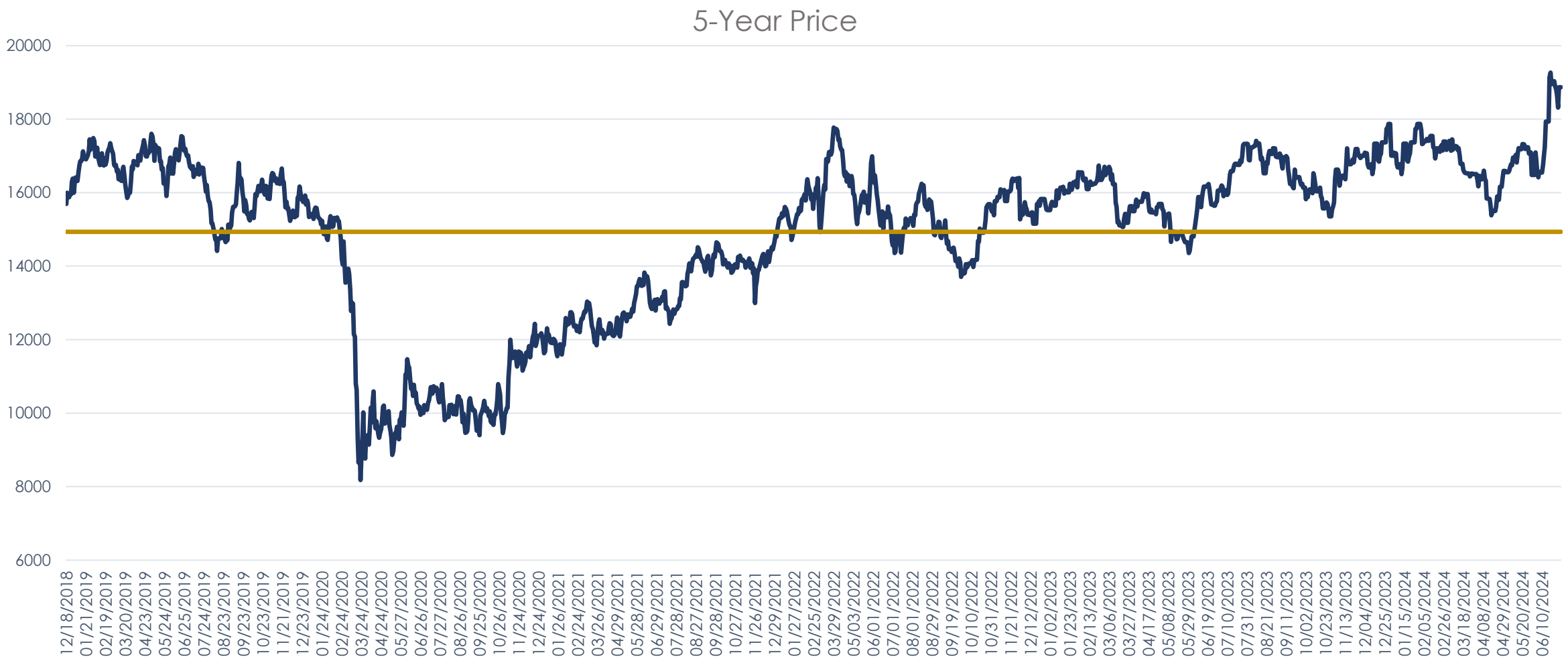


Johannesburg Stock Exchange Resource 10 Index

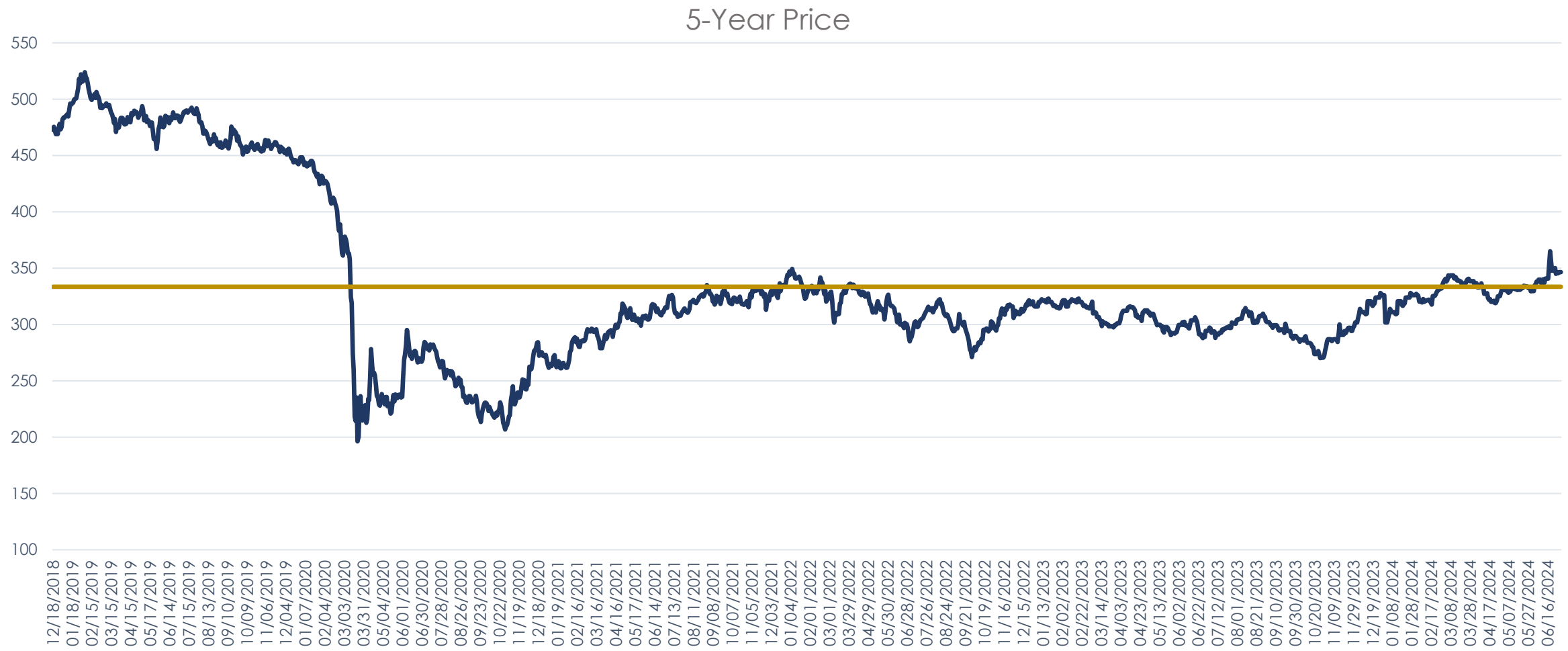
Johannesburg Stock Exchange Industrial 25 Index



Johannesburg Stock Exchange Financial 15 Index



SA Listed Property Index

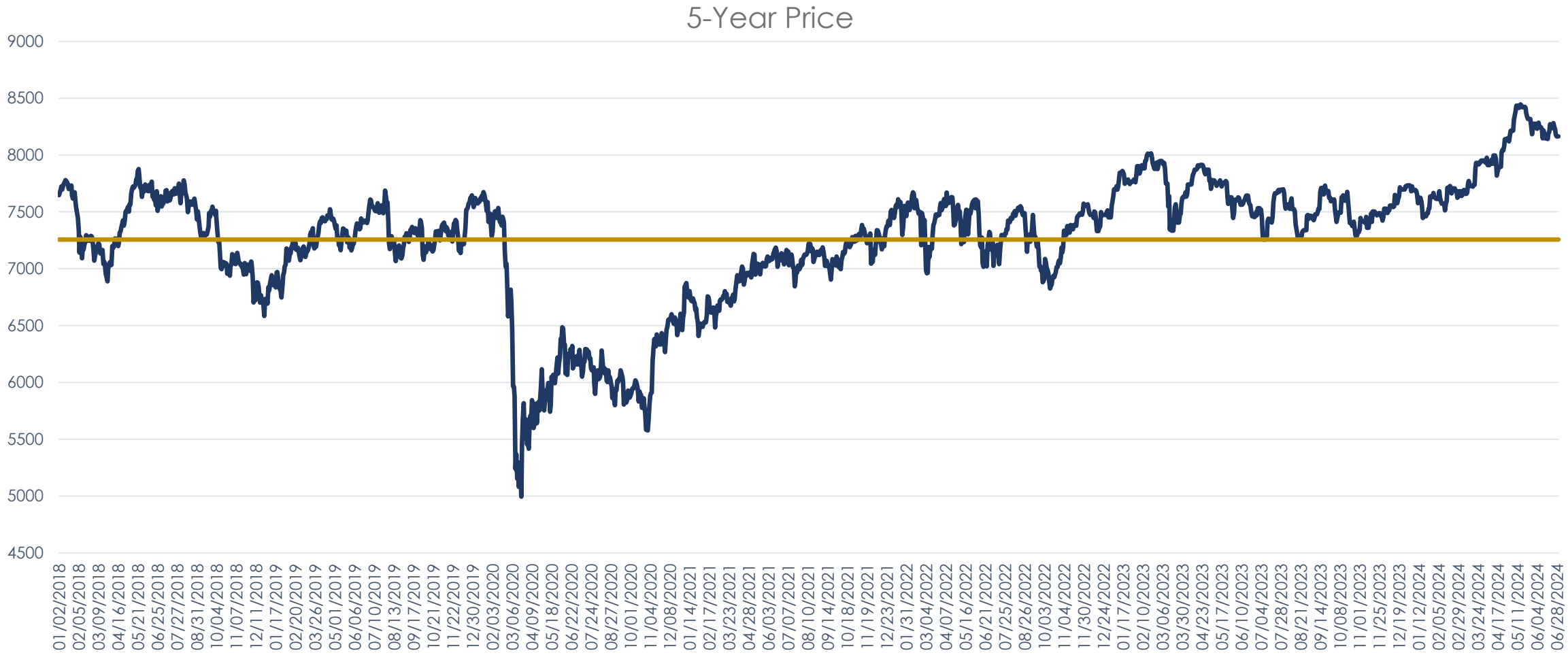


Offshore Markets

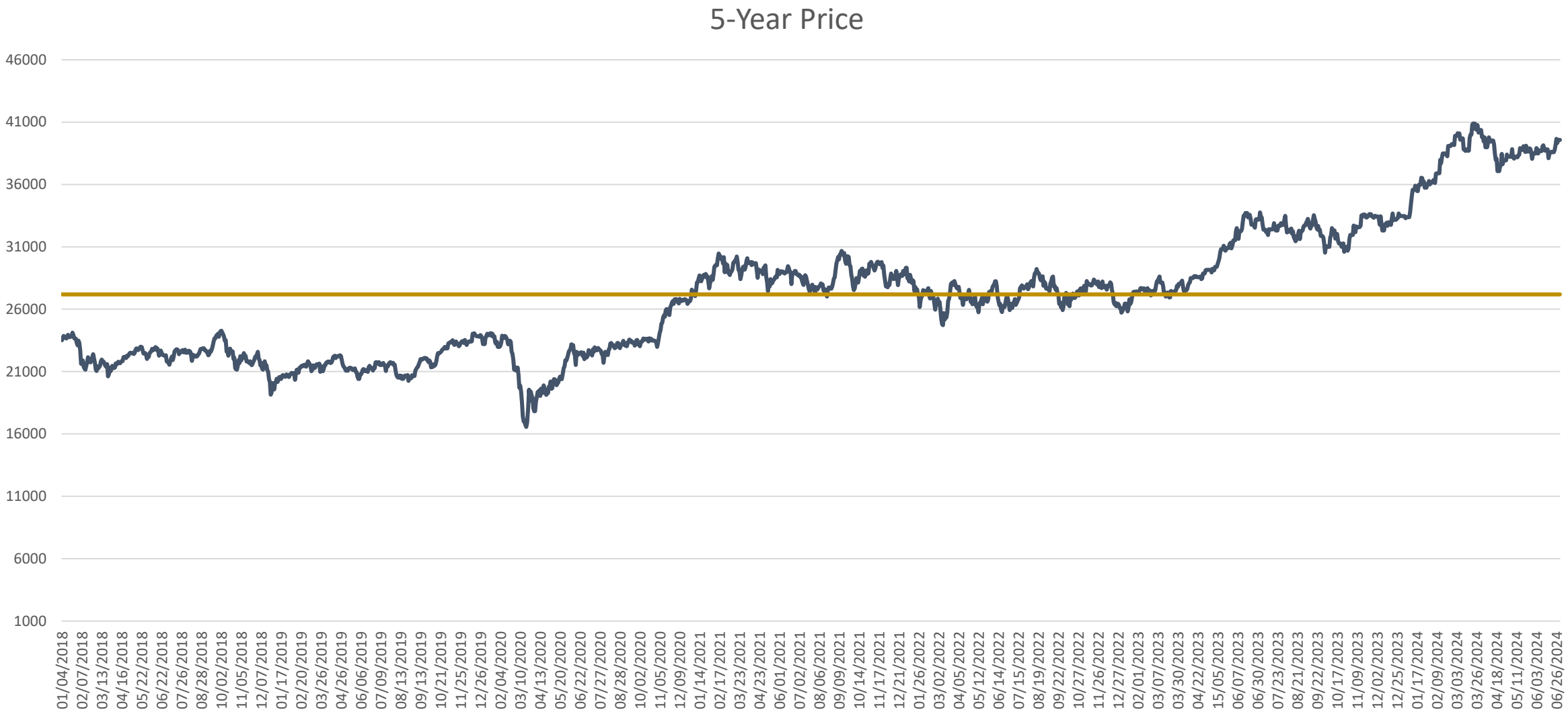
S&P 500 Index

5-Year Price
6000
5500
5000
4500
4000
3500
3000
2500
2000
1500
1000
01/02/2018
02/06/2018
03/13/2018
04/17/2018
05/21/2018
06/25/2018
07/30/2018
08/31/2018
10/05/2018
11/08/2018
12/14/2018
01/22/2019
02/26/2019
04/01/2019
05/06/2019
06/10/2019
07/15/2019
08/16/2019
09/20/2019
10/24/2019
11/27/2019
01/03/2020
02/07/2020
03/13/2020
04/17/2020
05/21/2020
06/25/2020
07/30/2020
09/02/2020
10/07/2020
11/10/2020
12/15/2020
01/21/2021
02/25/2021
03/31/2021
05/05/2021
06/09/2021
07/14/2021
08/17/2021
09/21/2021
10/25/2021
11/29/2021
01/03/2022
02/07/2022
03/14/2022
04/18/2022
05/20/2022
06/27/2022
08/01/2022
09/02/2022
10/07/2022
11/10/2022
12/04/2022
12/28/2022
01/21/2023
02/14/2023
03/10/2023
04/03/2023
04/27/2023
05/21/2023
06/14/2023
07/08/2023
08/01/2023
08/25/2023
09/18/2023
10/12/2023
11/05/2023
11/29/2023
12/23/2023
01/16/2024
02/09/2024
03/04/2024
03/28/2024
04/21/2024
05/15/2024
06/08/2024

FTSE 100 Index



Nikkei 225 Index



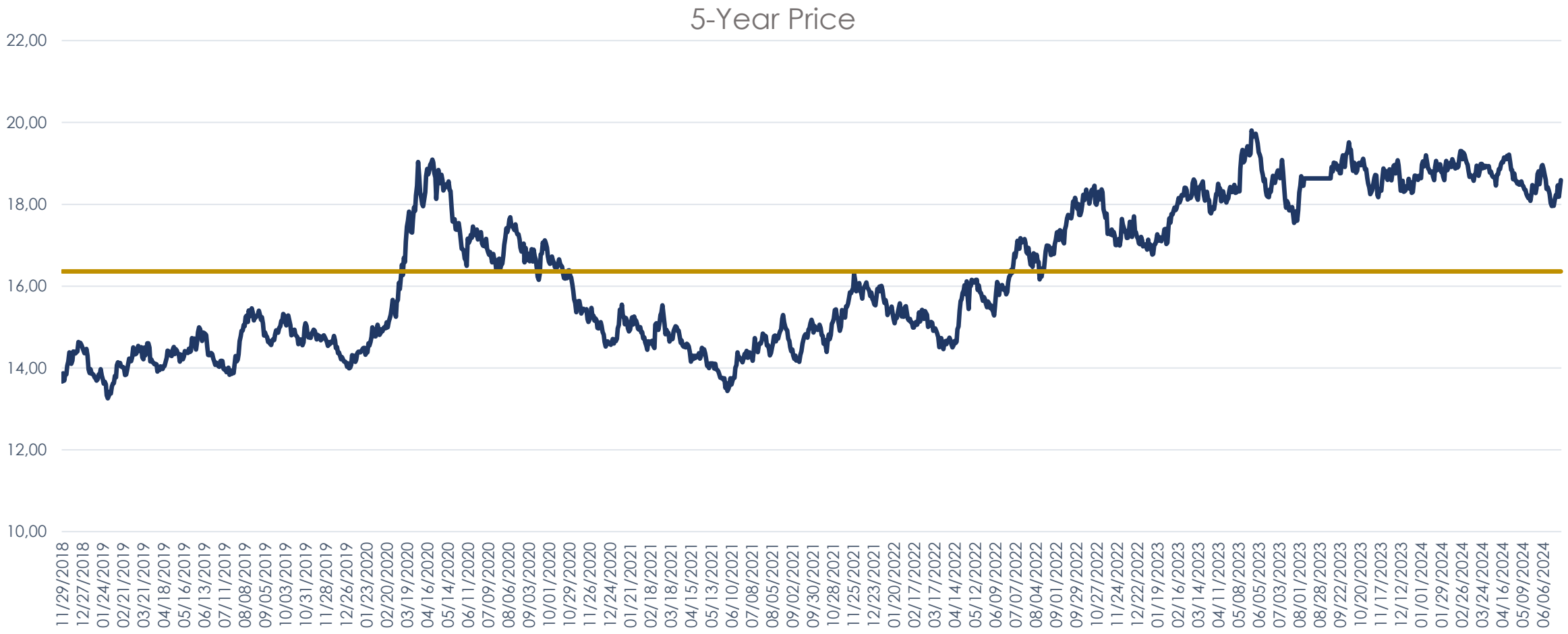
Hang Seng Index

Euro Stoxx 50 Index

Currencies

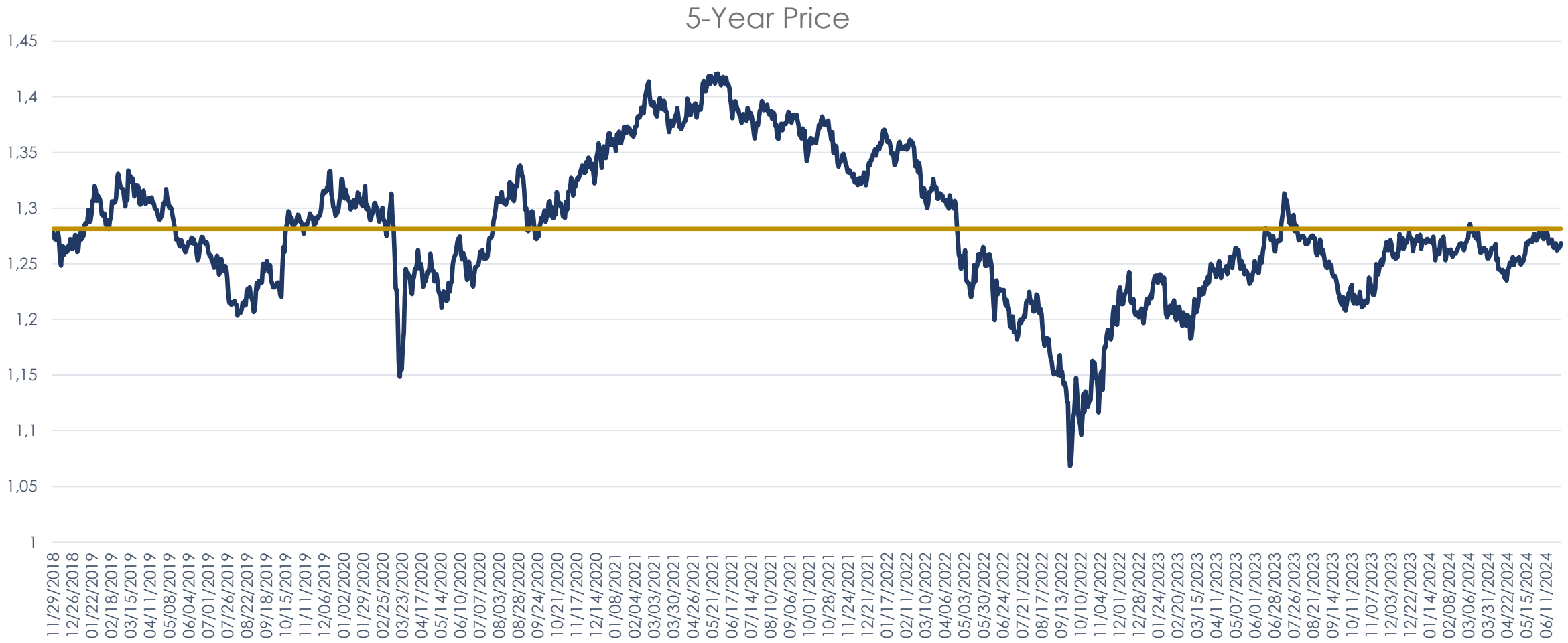
DXY US Dollar Currency Index

US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate

UK Pound Sterling/US Dollar FX Spot Rate



Commodities

Gold Spot Commodity

Platinum Spot Commodity

Brent Crude

5-Year Price
140,00
120,00
100,00
80,00
60,00
40,00
20,00
0,00
01/02/2018
02/02/2018
03/07/2018
04/10/2018
05/10/2018
06/12/2018
07/13/2018
08/14/2018
09/14/2018
10/16/2018
11/15/2018
12/19/2018
01/23/2019
02/25/2019
03/27/2019
04/29/2019
05/30/2019
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12/05/2019
01/08/2020
02/10/2020
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04/19/2022
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06/06/2023
10/07/2023
09/08/2023
11/09/2023
10/10/2023
10/11/2023
11/12/2023
17/01/2024
16/02/2024
19/03/2024
19/04/2024
21/05/2024
20/06/2024

Copper Spot

5-Year Price
12000
11000
10000
9000
8000
7000
6000
5000
4000
02/01/2018
01/02/2018
05/03/2018
06/04/2018
09/05/2018
11/06/2018
11/07/2018
10/08/2018
12/09/2018
12/10/2018
13/11/2018
13/12/2018
17/01/2019
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18/01/2021
17/02/2021
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