



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | SEPTEMBER 2024

CONTENT

Topic	Page
Market Returns	3 - 5
Valuations	6 - 15
Local Economics	16 - 20
Global Economics	21 - 24
Local Markets	25 - 30
Offshore Markets	31 - 36
Currencies	37 - 41
Commodities	42 - 46

Market Return

Local Market

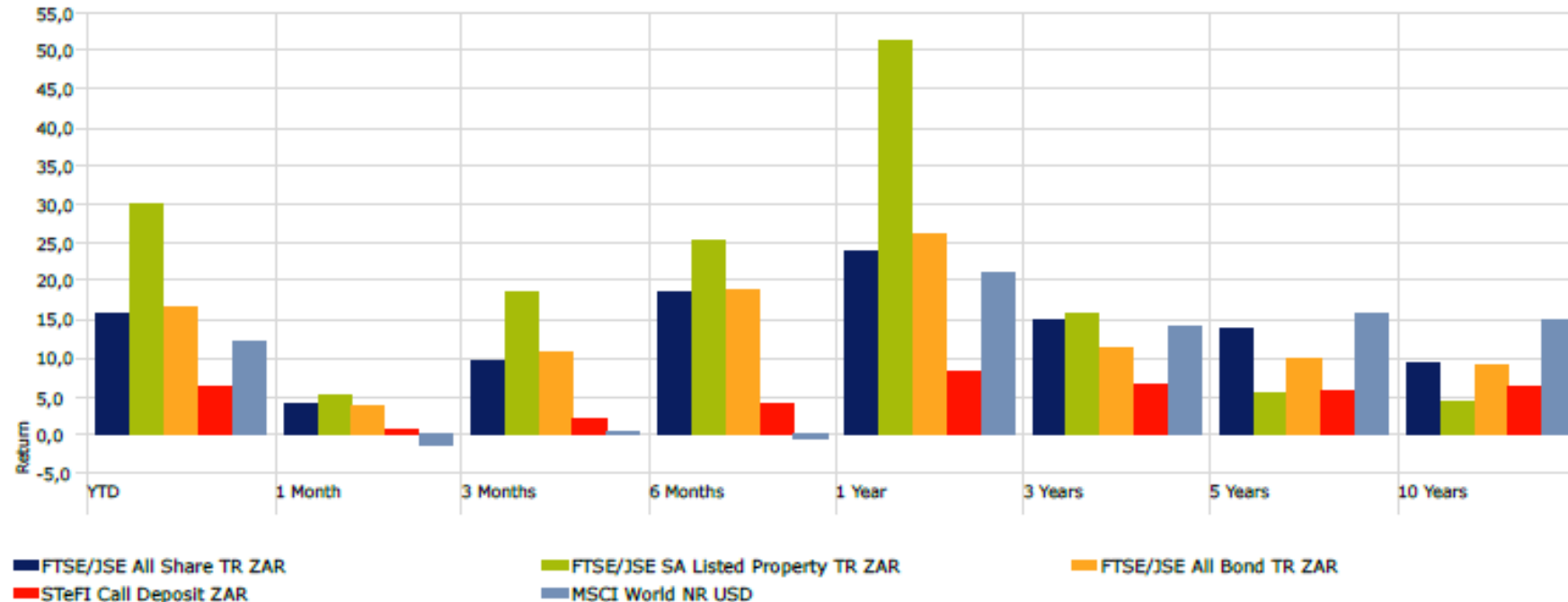
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	15,91	4,04	9,61	18,58	23,93	14,73	13,67	9,41
FTSE/JSE SA Listed Property TR ZAR	30,04	5,04	18,70	25,23	51,34	15,97	5,37	4,30
FTSE/JSE All Bond TR ZAR	16,68	3,86	10,54	18,81	26,14	11,14	9,84	9,06
STeFI Call Deposit ZAR	6,10	0,67	2,05	4,03	8,23	6,58	5,70	6,10
MSCI World NR ZAR	12,00	-1,17	0,38	-0,66	21,13	14,13	15,97	14,82

South African Market Returns (ZAR)

As of Date: 2024/09/30 Currency: South African Rand



Offshore Market

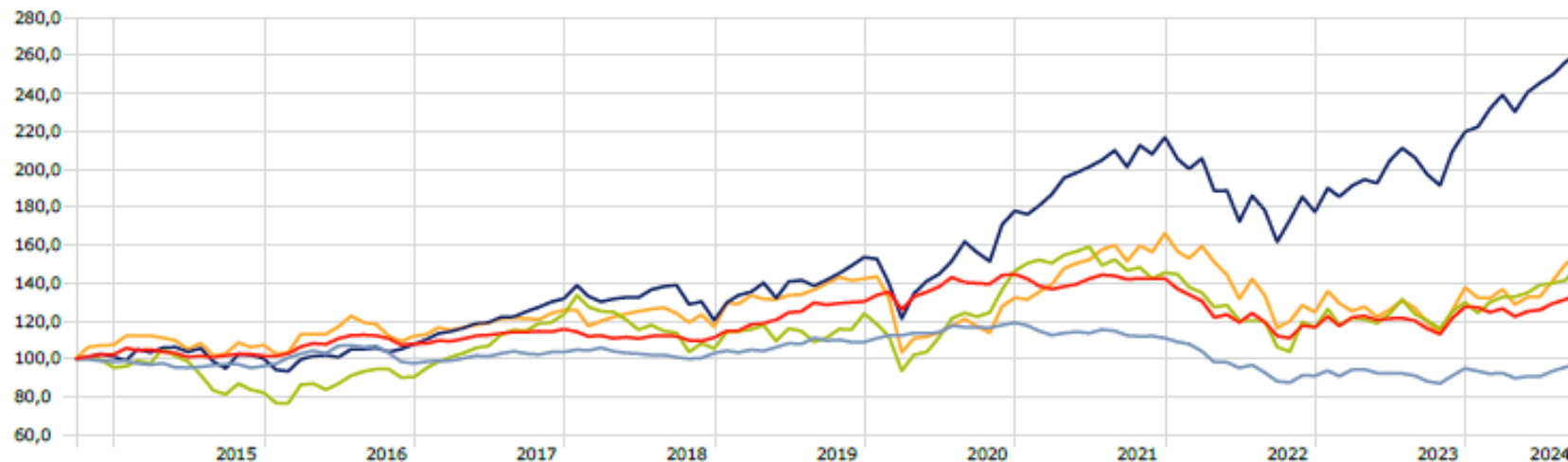
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	18,86	1,83	6,36	9,16	32,43	9,08	13,04	10,07
iShares Core MSCI Emerging Markets ETF	14,93	5,44	7,26	12,46	24,01	0,56	6,07	4,07
S&P Developed Property NR USD	12,20	3,00	16,21	12,95	29,49	0,63	2,01	4,44
iShares \$ Corp Bond ETF USD Dist	5,15	2,04	6,52	5,94	15,54	-1,91	0,84	2,97
iShares Global Govt Bond ETF USD Dist	2,26	1,59	7,06	4,98	10,20	-4,73	-2,39	-0,29
ICE LIBOR 1 Month USD	4,20	0,43	1,37	2,78	5,66	3,83	2,50	1,82

Investment Growth

Time Period: 2014/10/01 to 2024/09/30



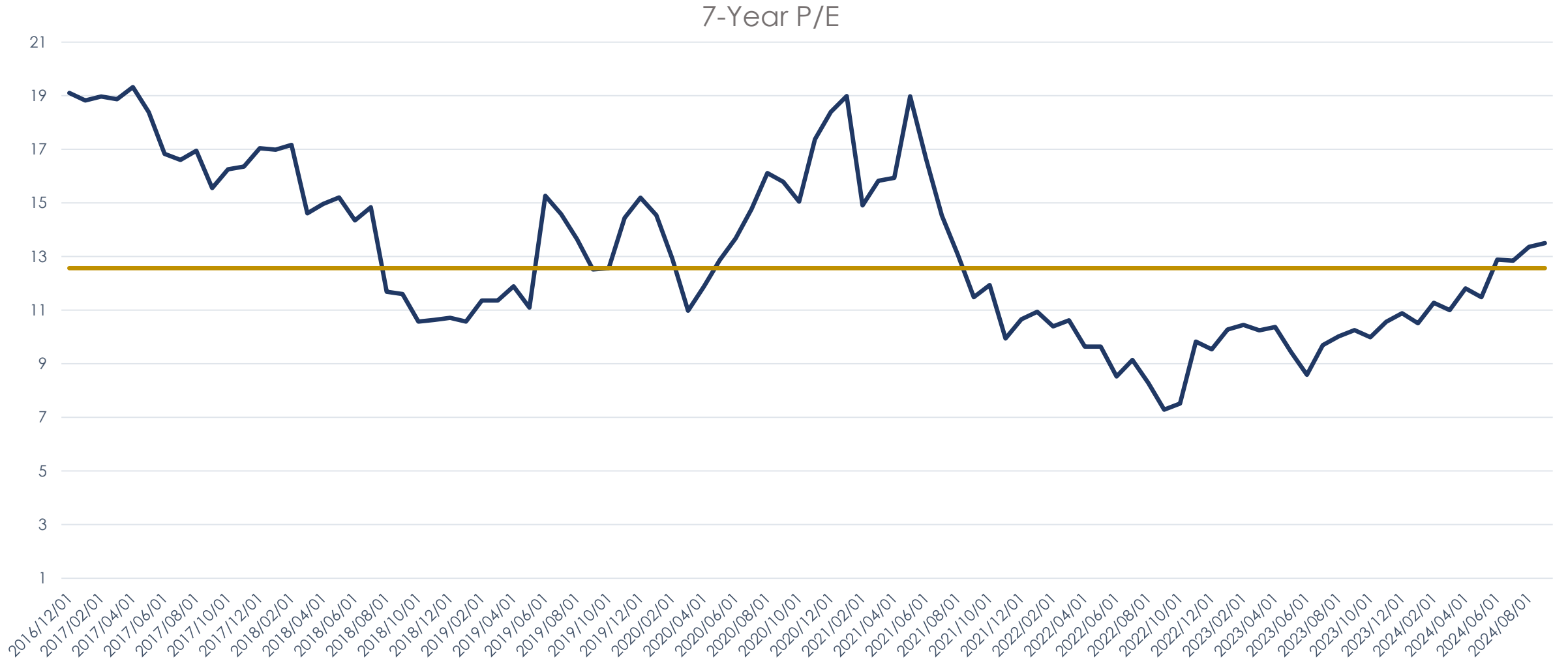
MSCI World NR USD
 iShares \$ Corp Bond ETF USD Dist

iShares Core MSCI Emerging Markets ETF
 iShares Global Govt Bond ETF USD Dist

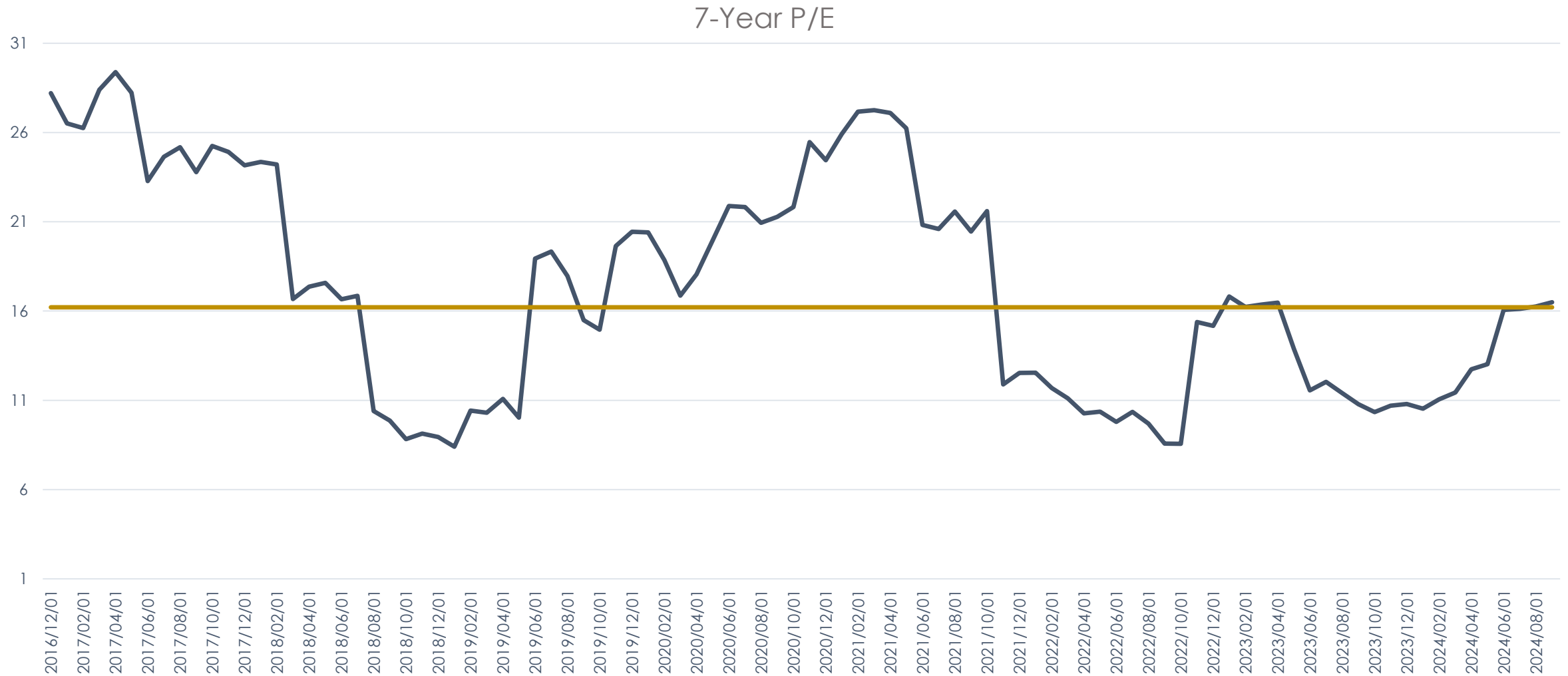
S&P Developed Property NR USD

Valuations

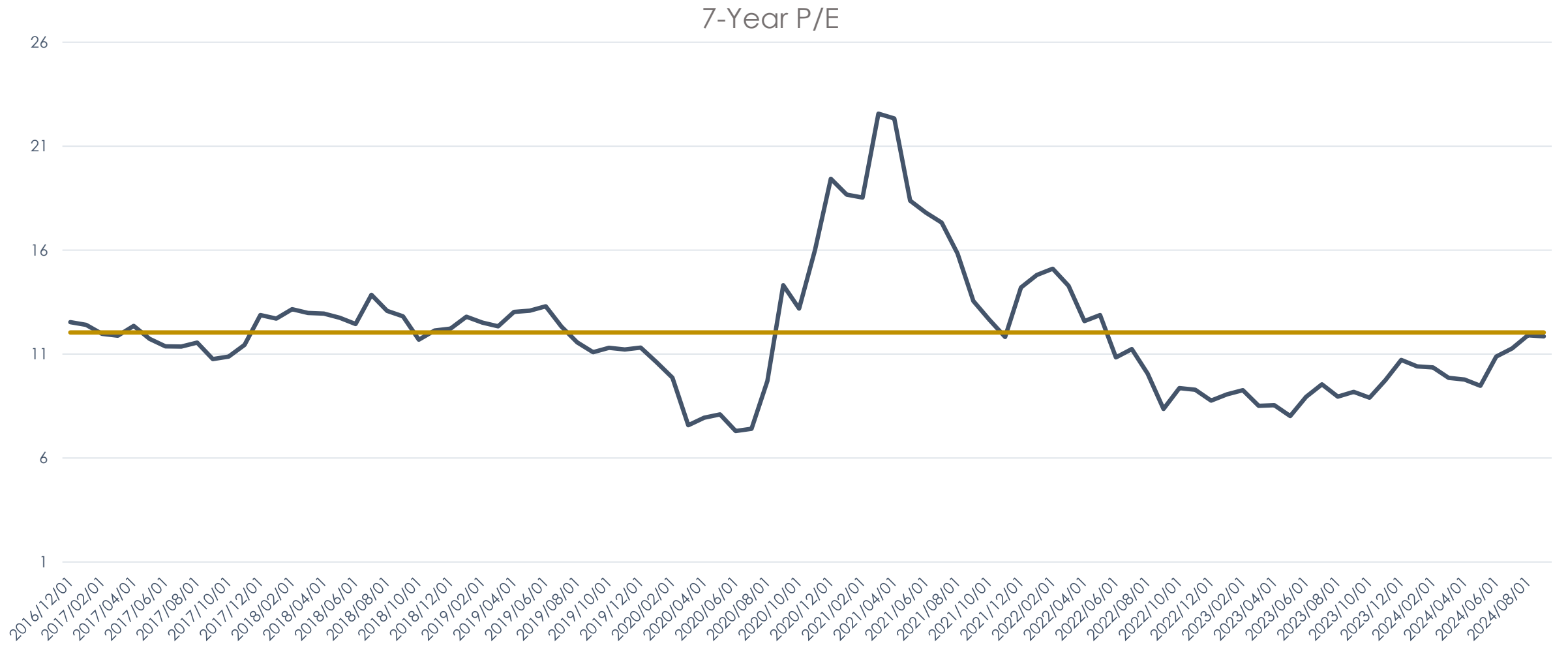
FTSE/JSE All Share



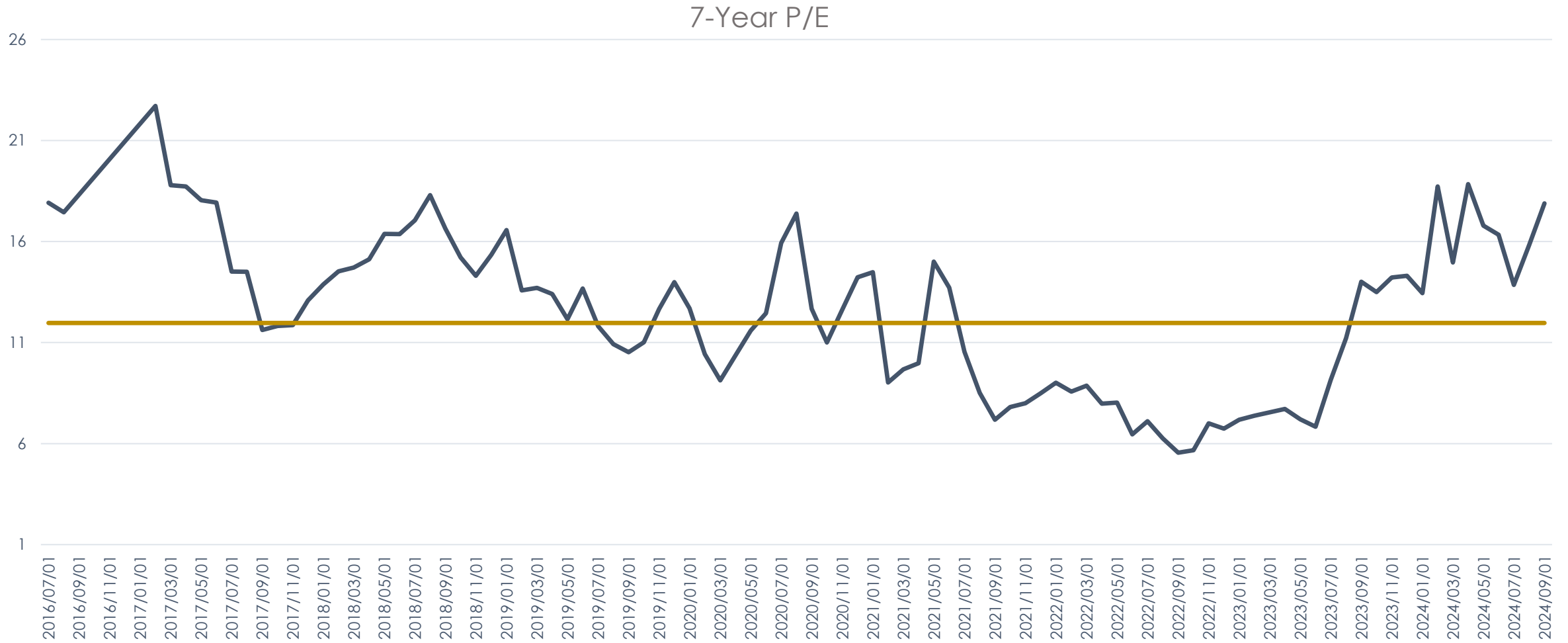
FTSE/JSE Industrial 25



FTSE/JSE Financial 15

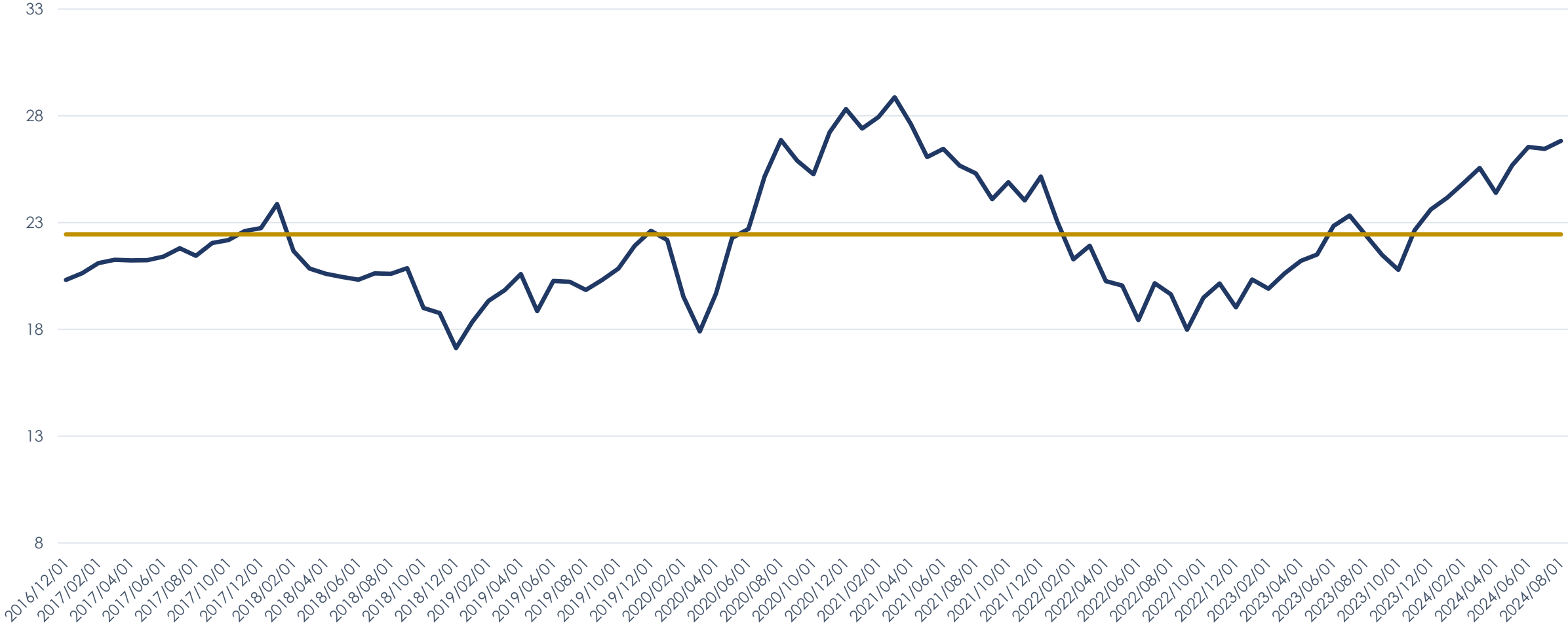


FTSE/JSE Resource 10



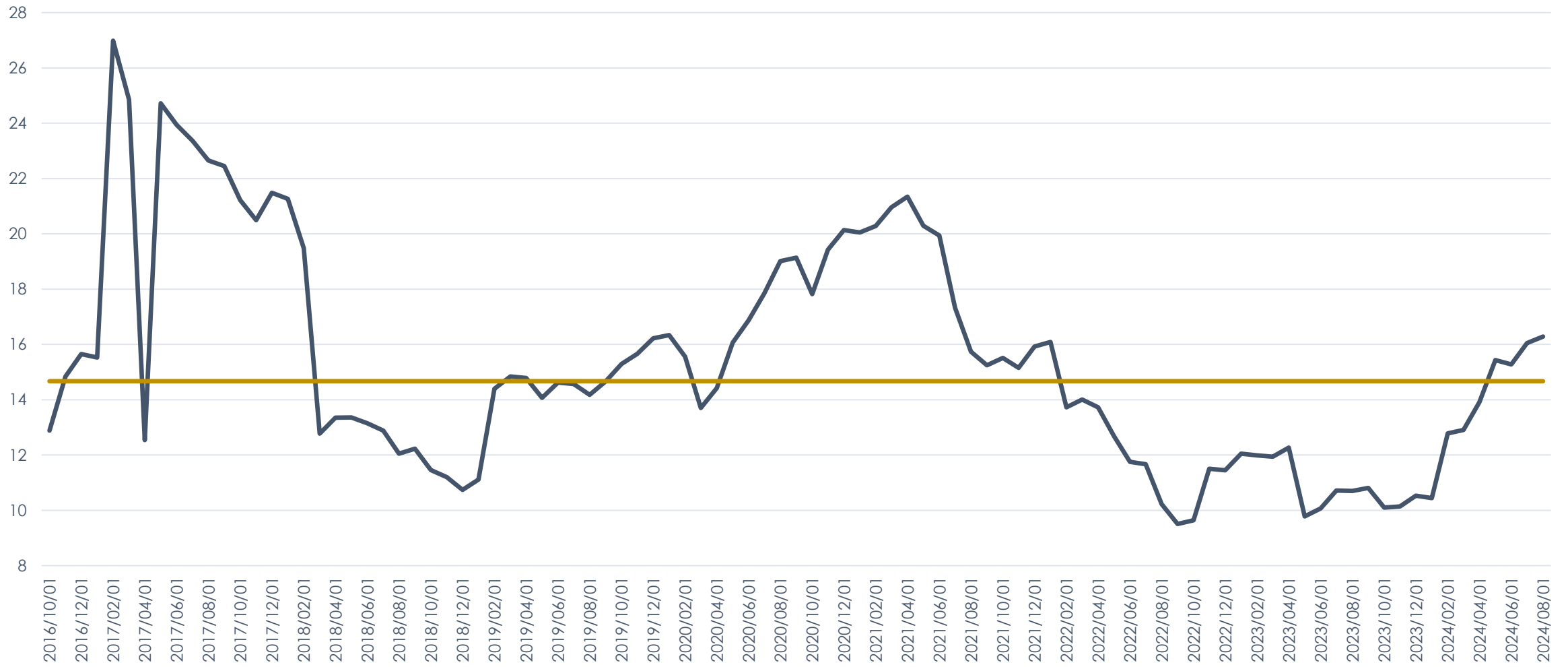
S&P 500

7-Year P/E



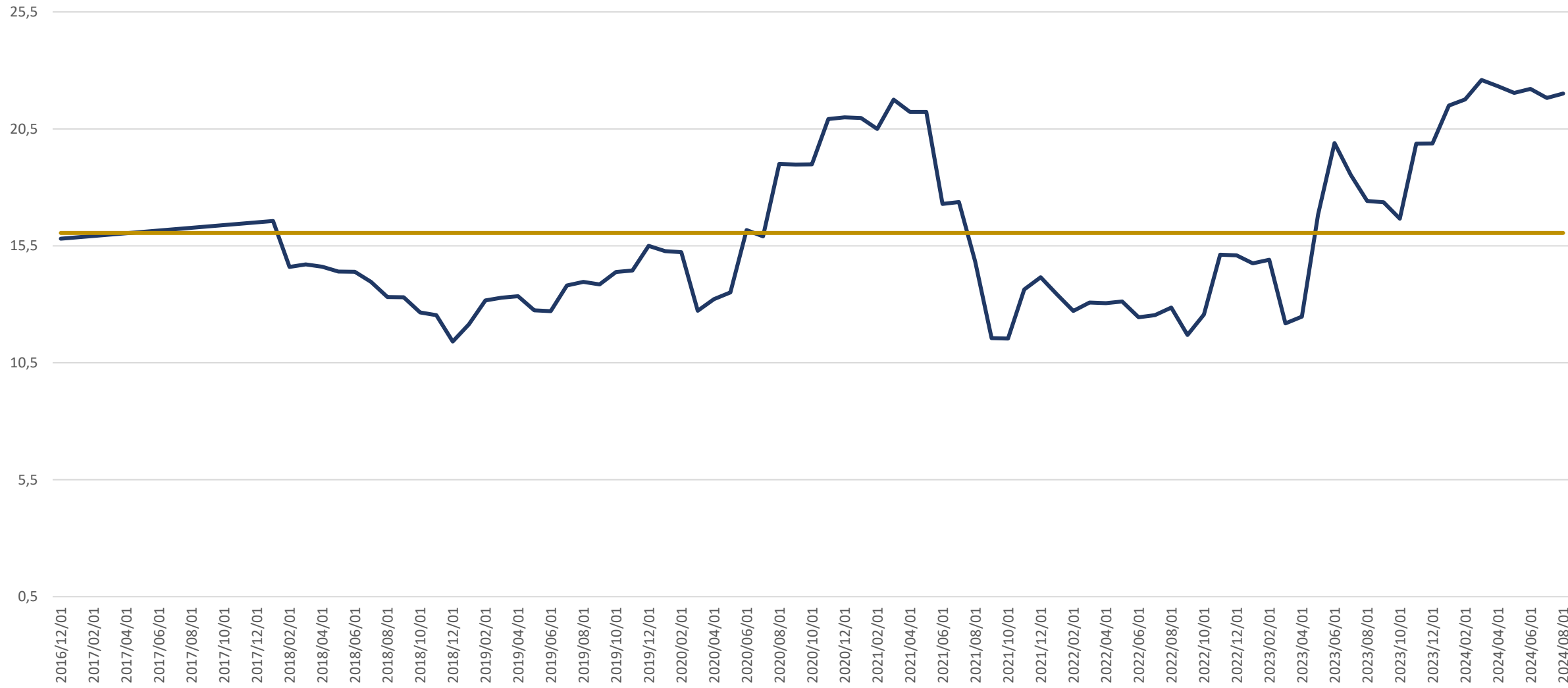
FTSE 100

7-Year P/E



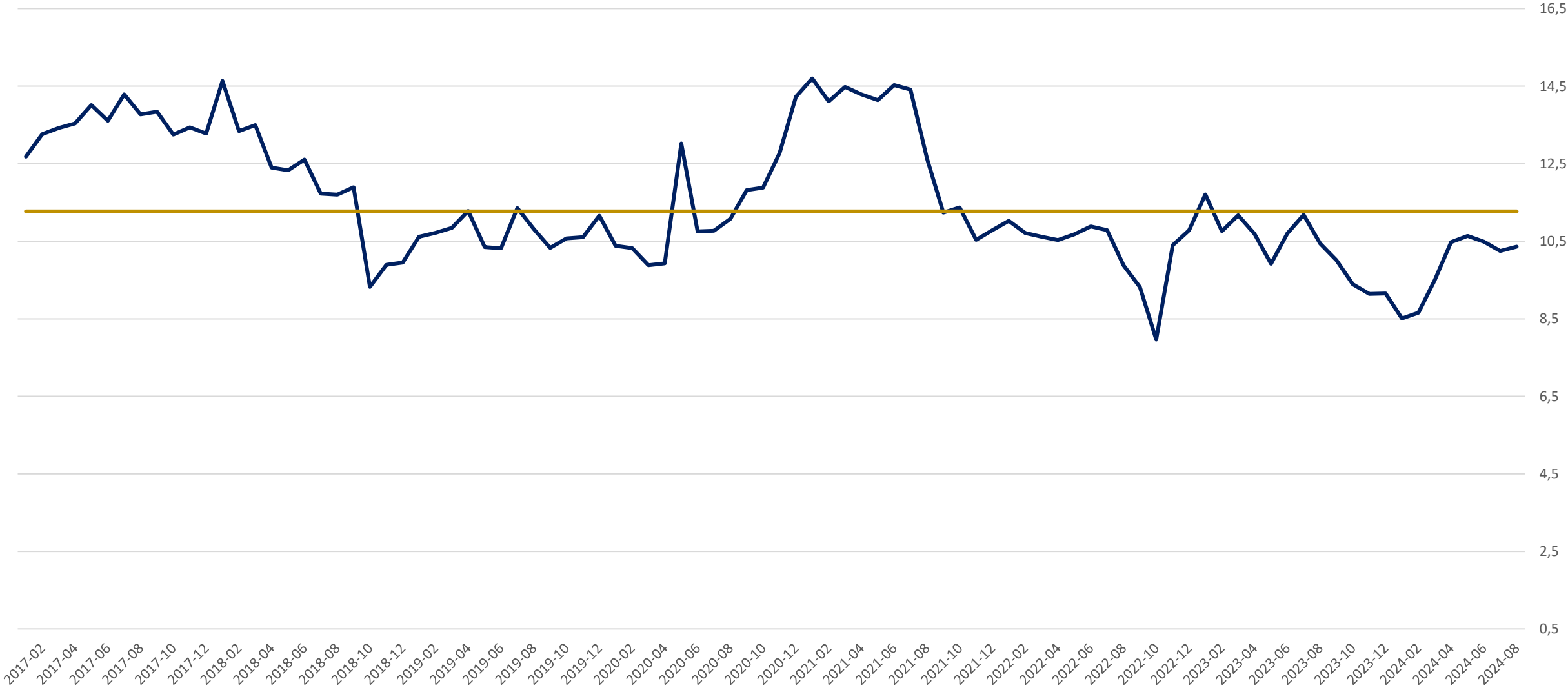
Nikkei 225

7-Year P/E



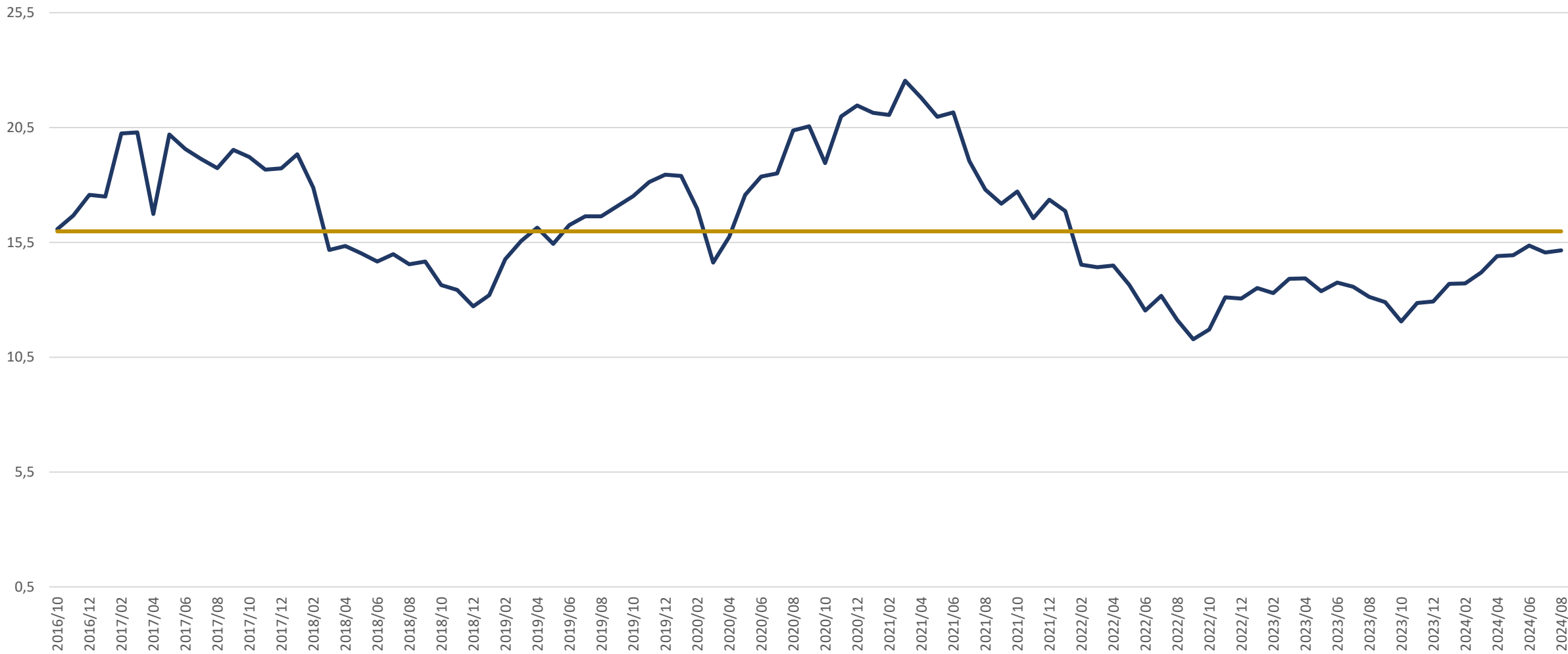
Hang Seng

7-Year P/E



Euro Stoxx

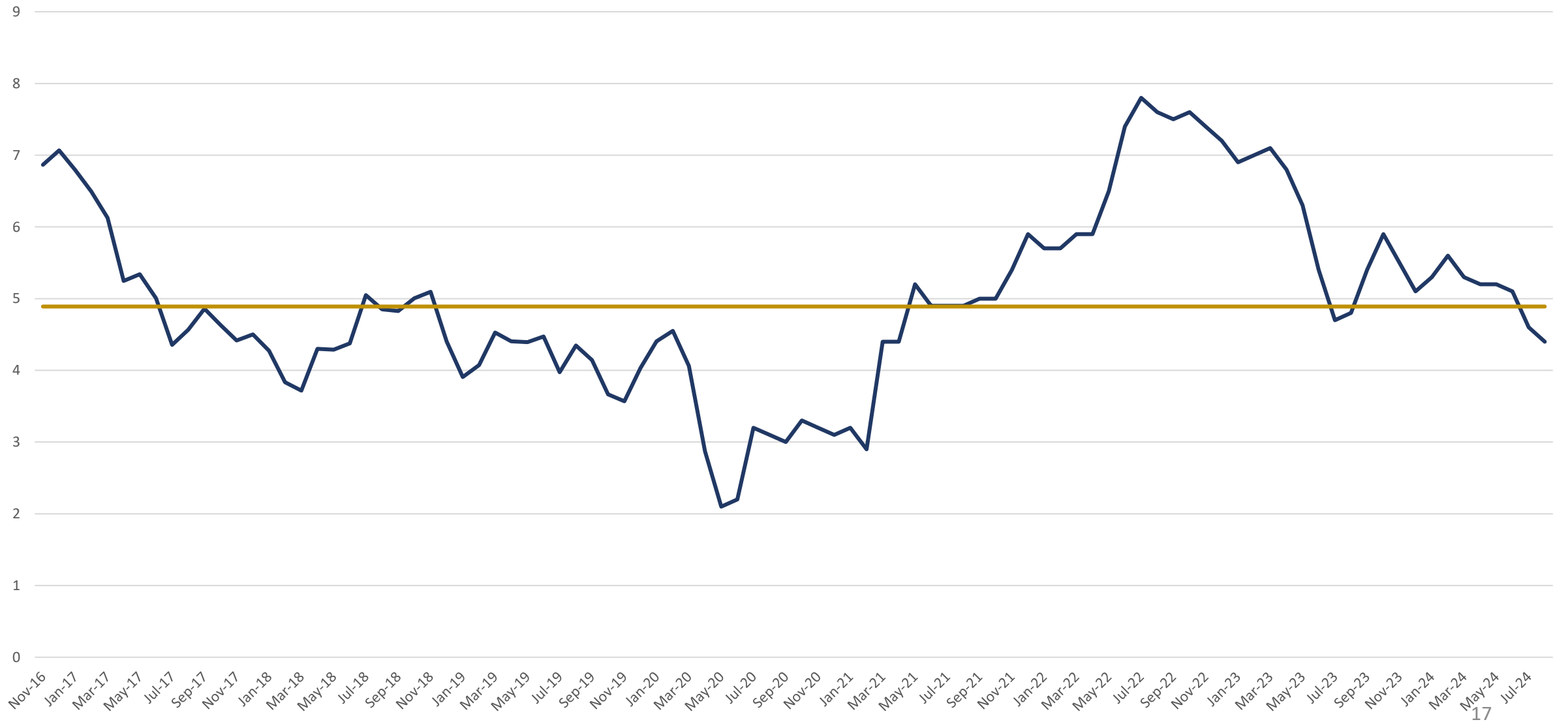
7-Year P/E



SA Economics

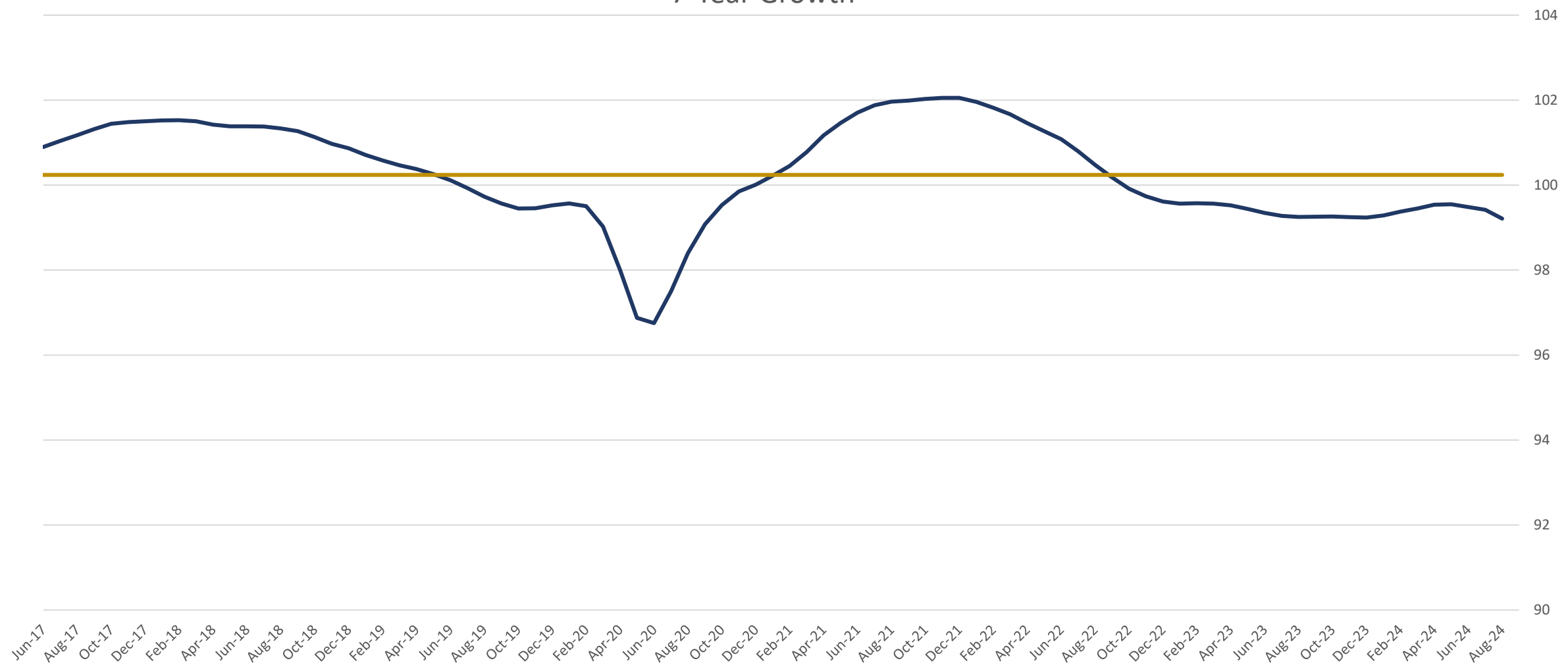
SA CPI

7-Year Growth



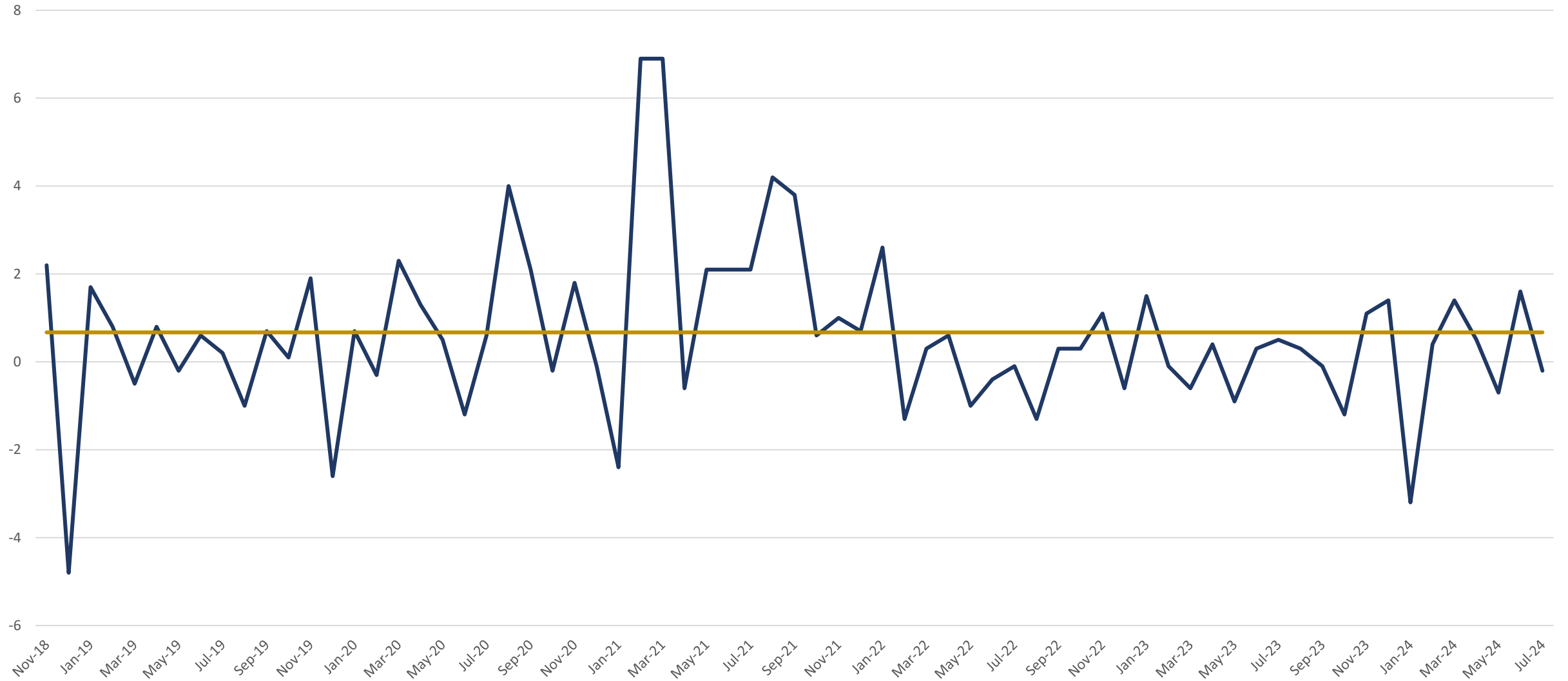
South Africa - Business Confidence Index

7-Year Growth



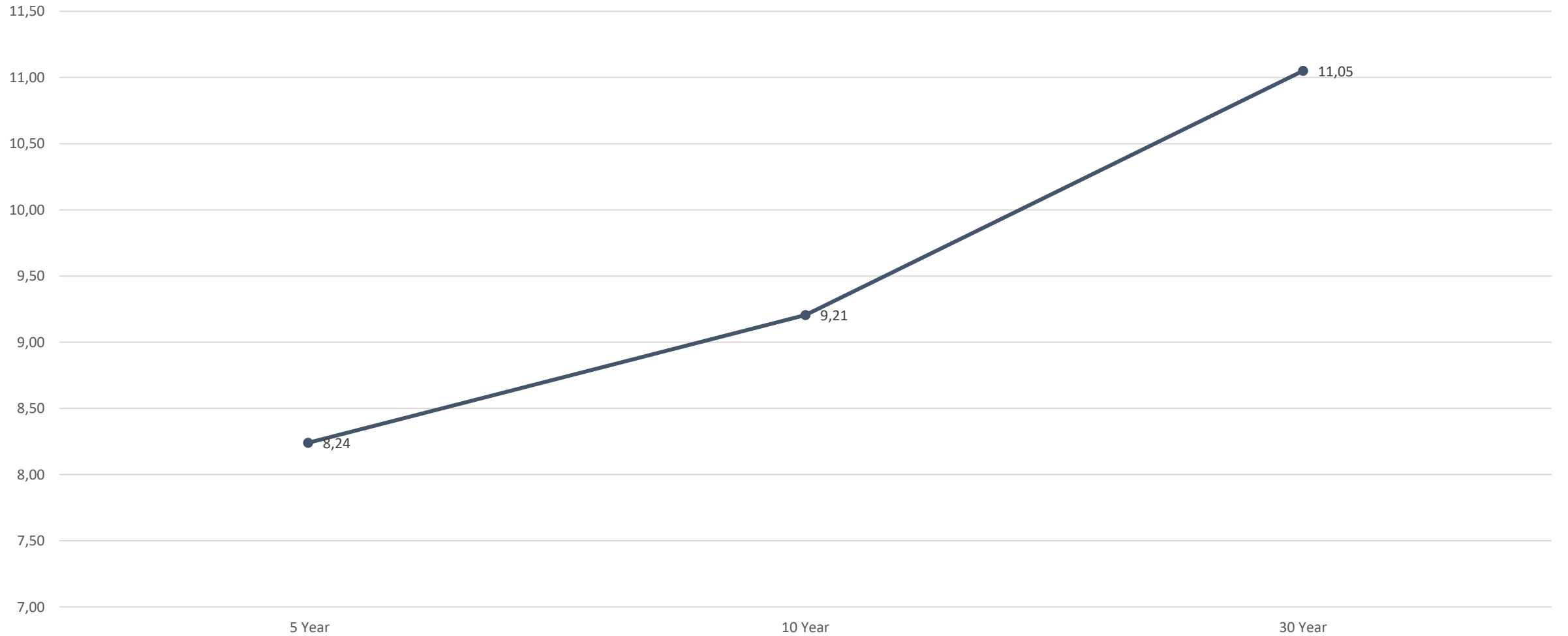
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

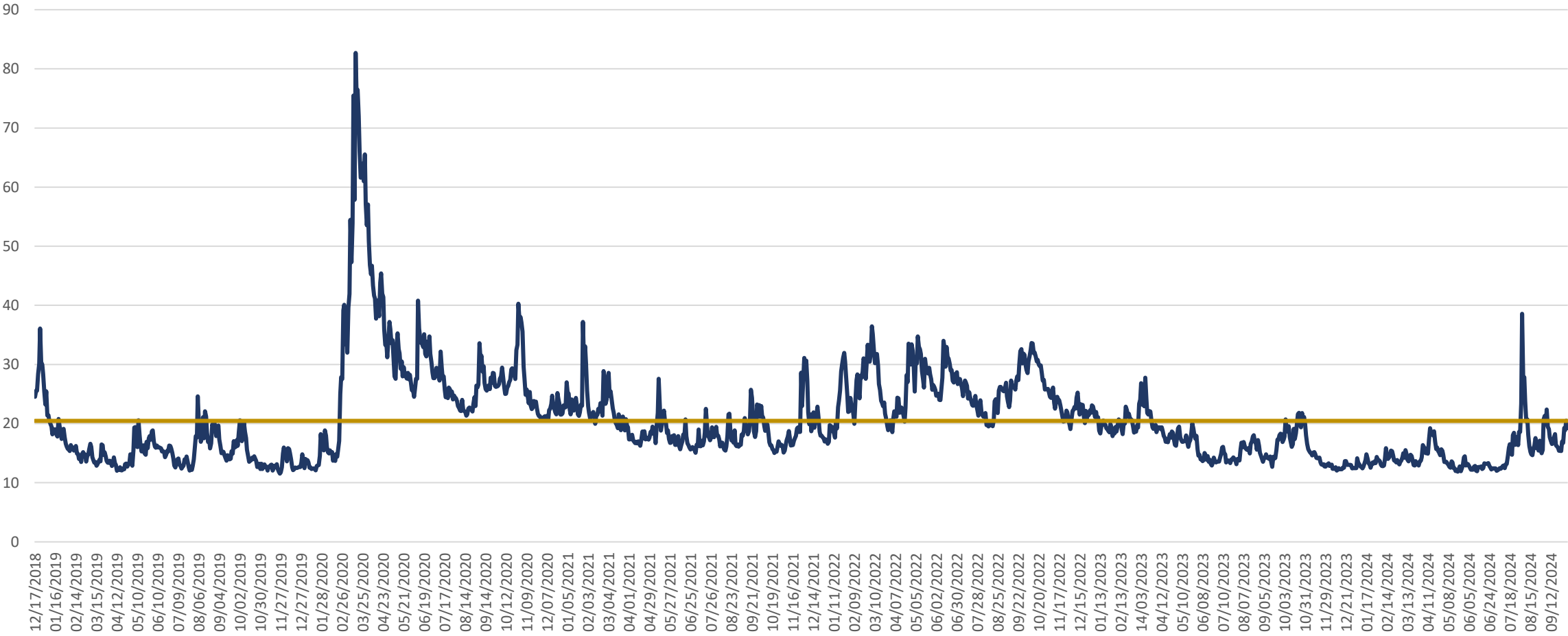
5 vs 10 vs 30 Year Yields



Global Economics

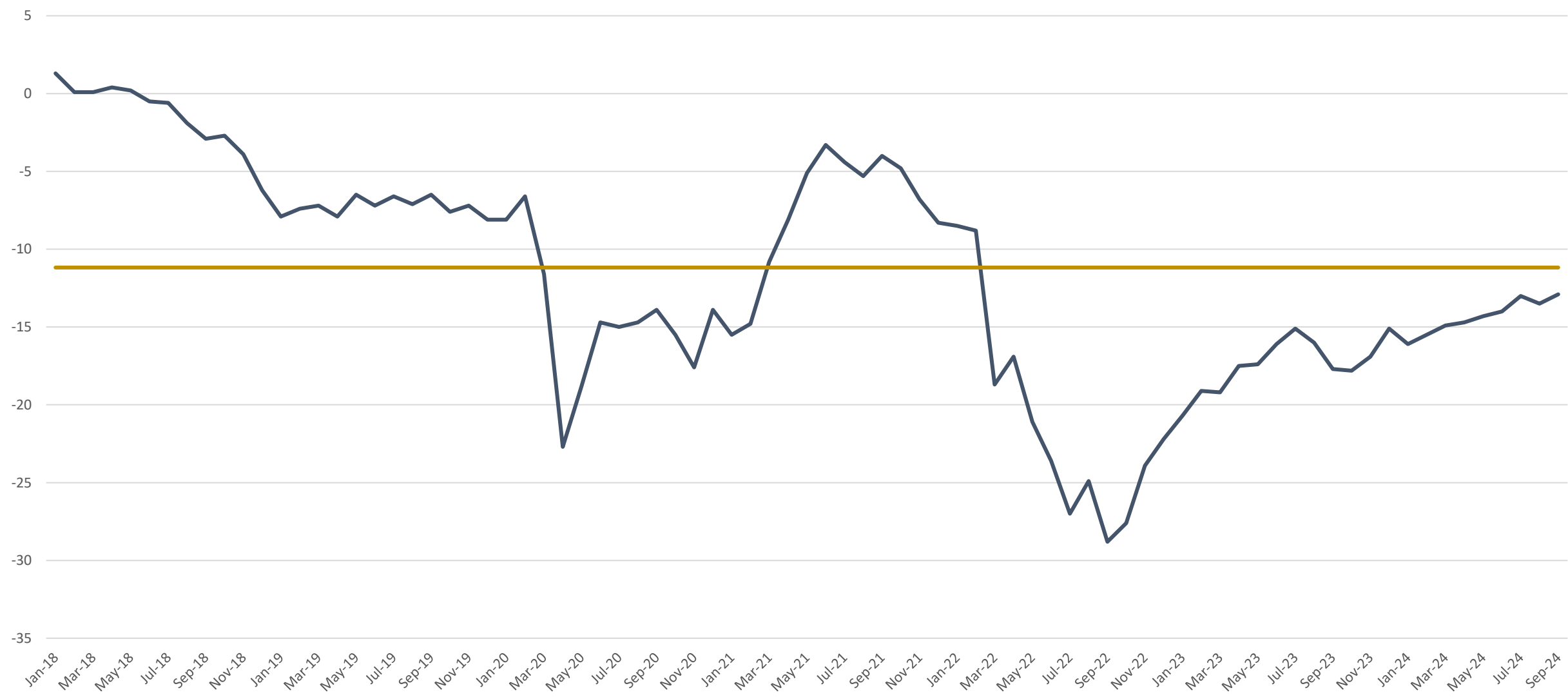
Market Volatility Index (VIX)

5-Year Price



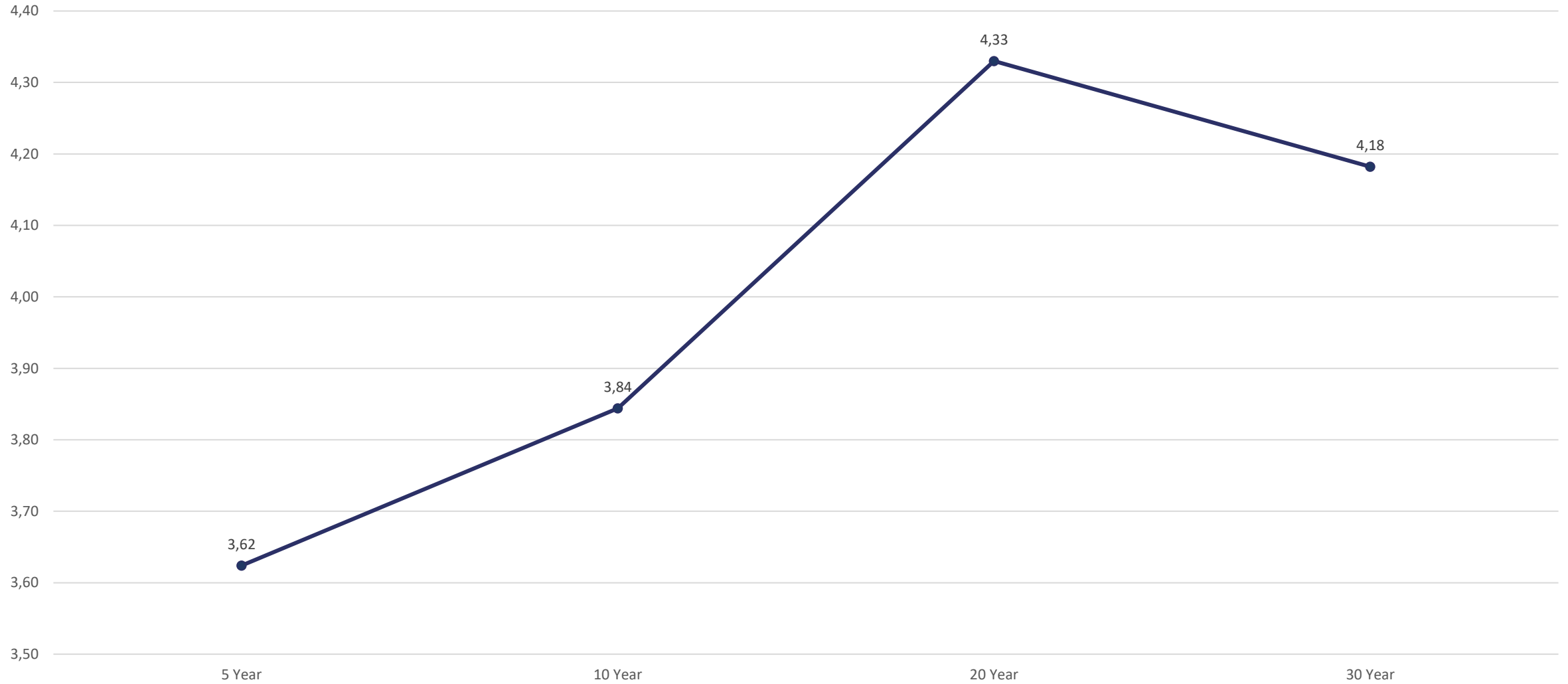
Eurozone – Consumer Confidence

5-Year Growth



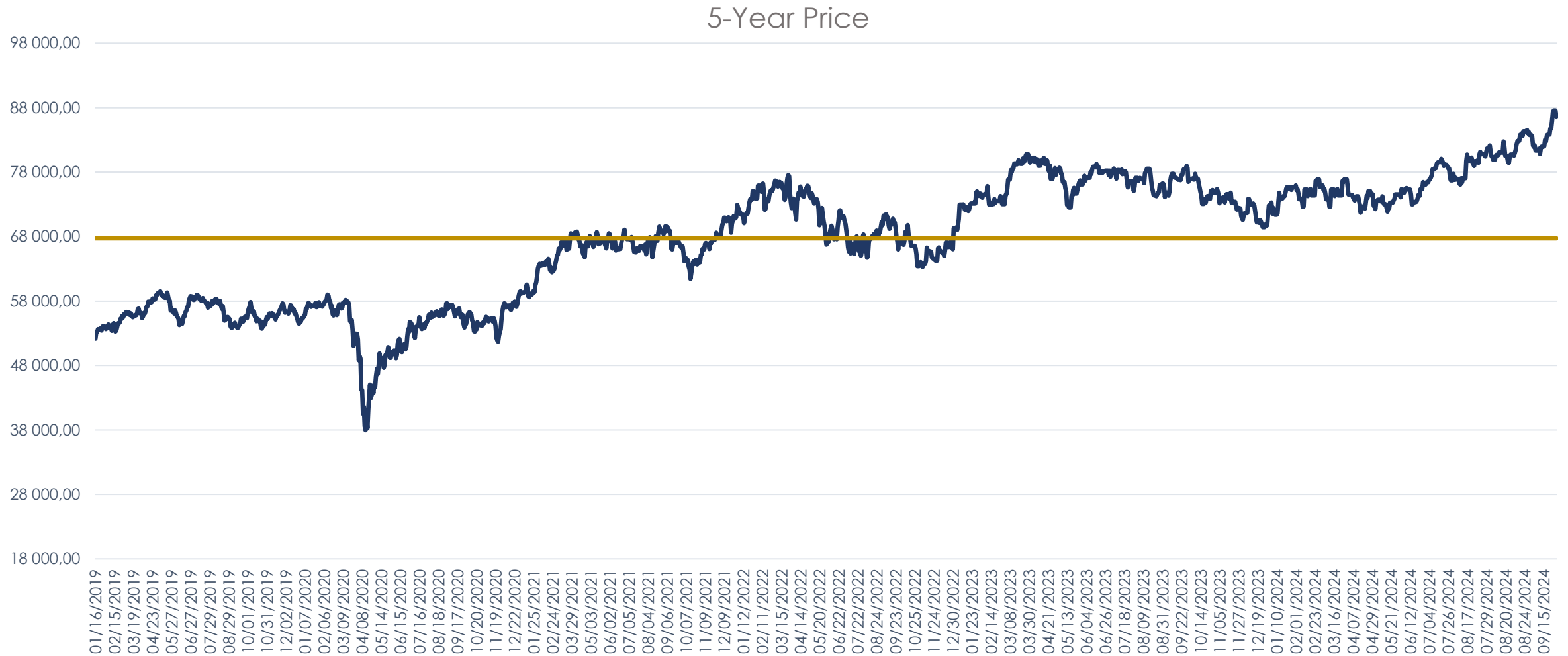
US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

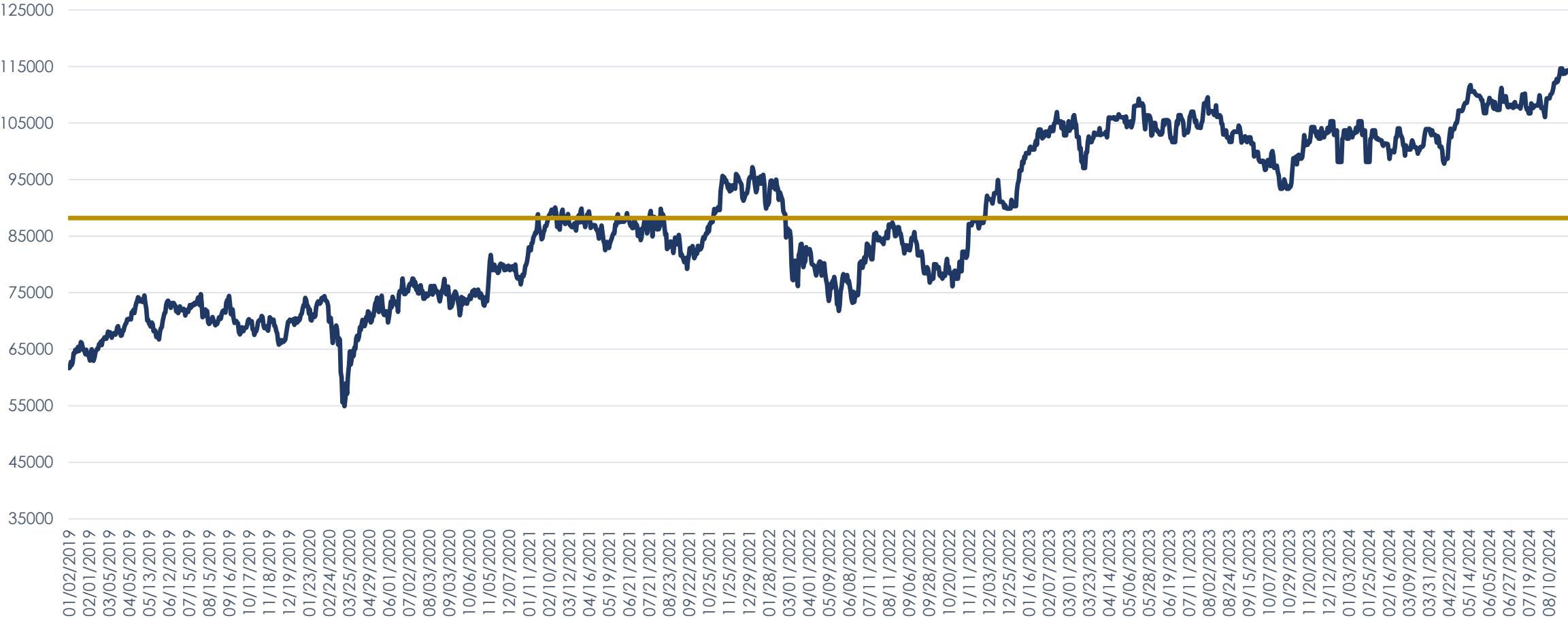


Johannesburg Stock Exchange Resource 10 Index



Johannesburg Stock Exchange Industrial 25 Index

5-Year Price



Johannesburg Stock Exchange Financial 15 Index



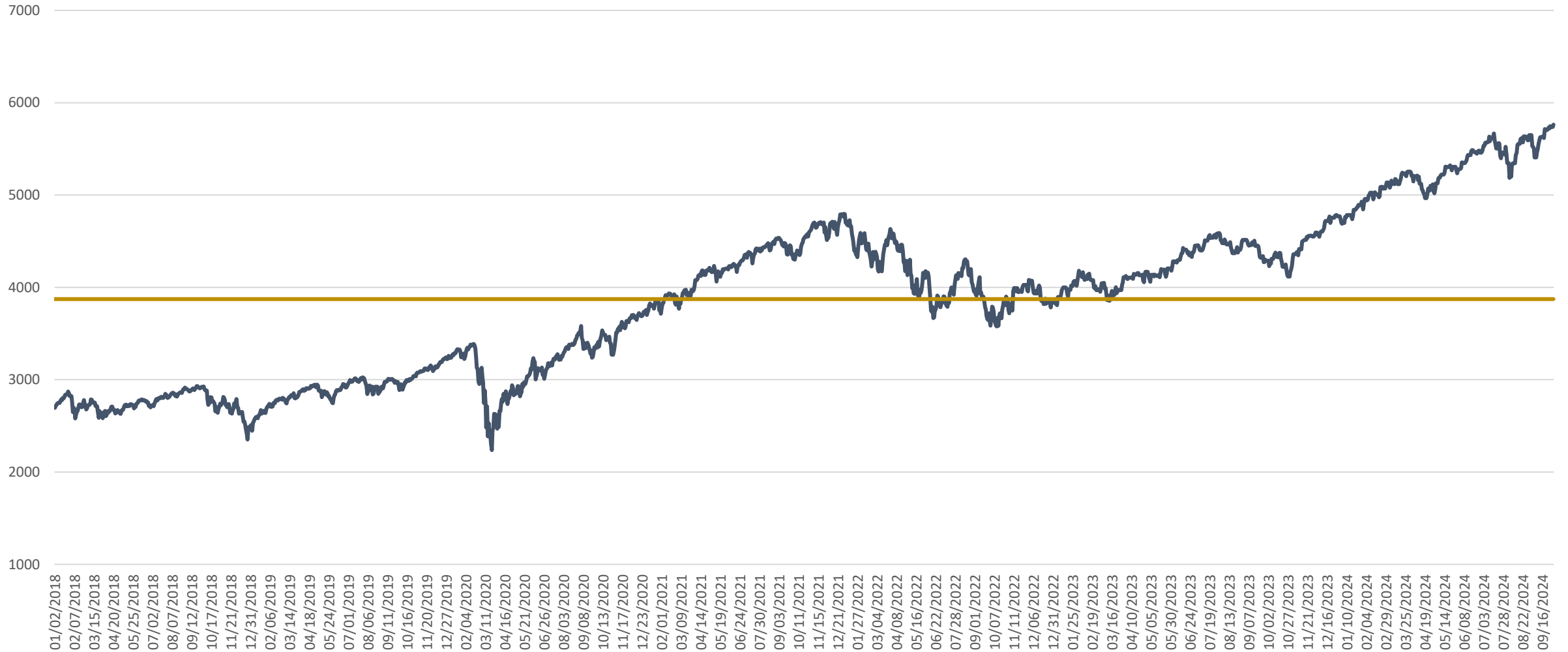
SA Listed Property Index



Offshore Markets

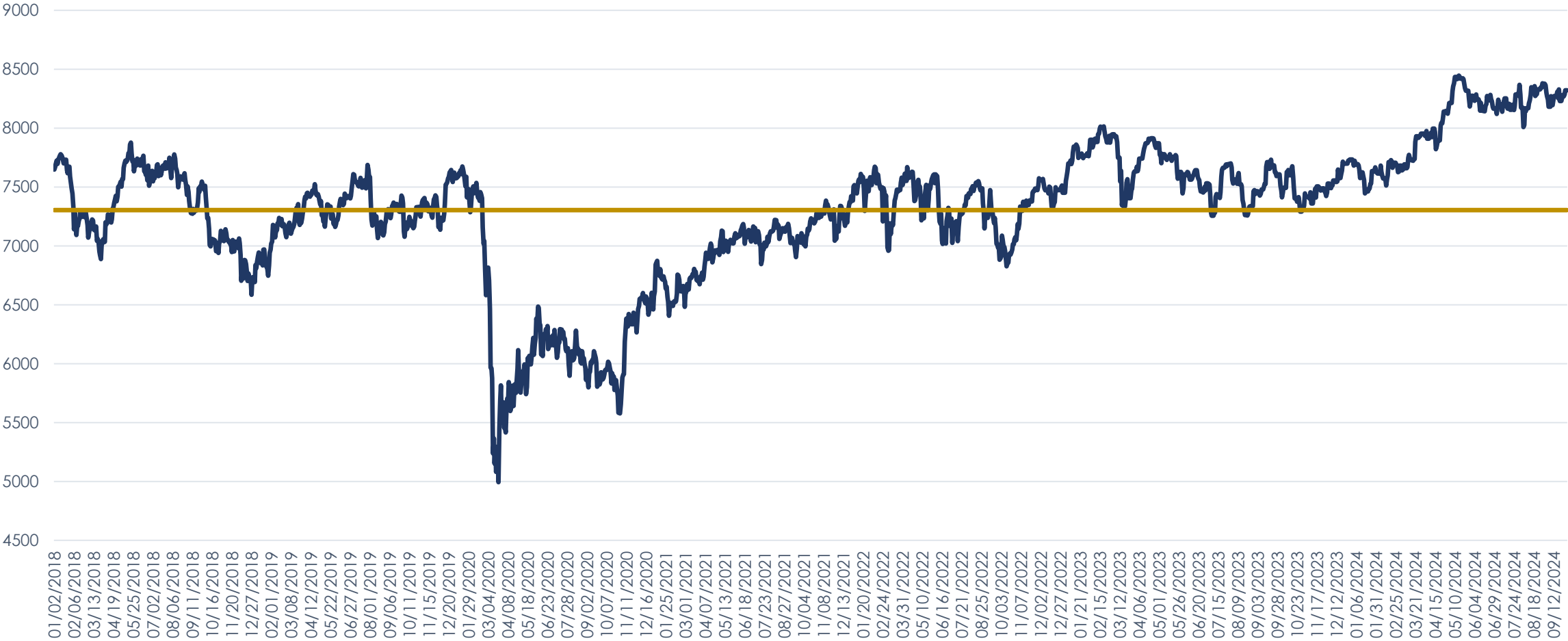
S&P 500 Index

5-Year Price



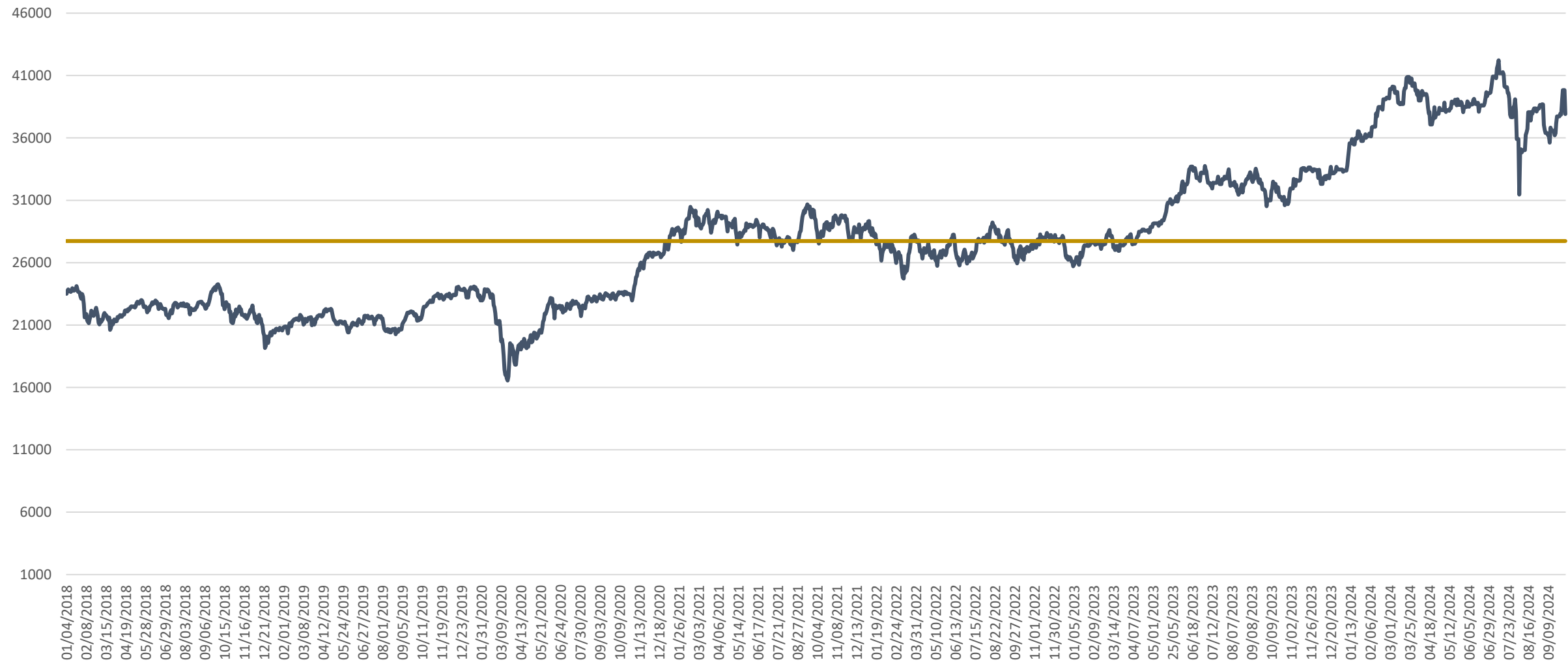
FTSE 100 Index

5-Year Price



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index

5-Year Price

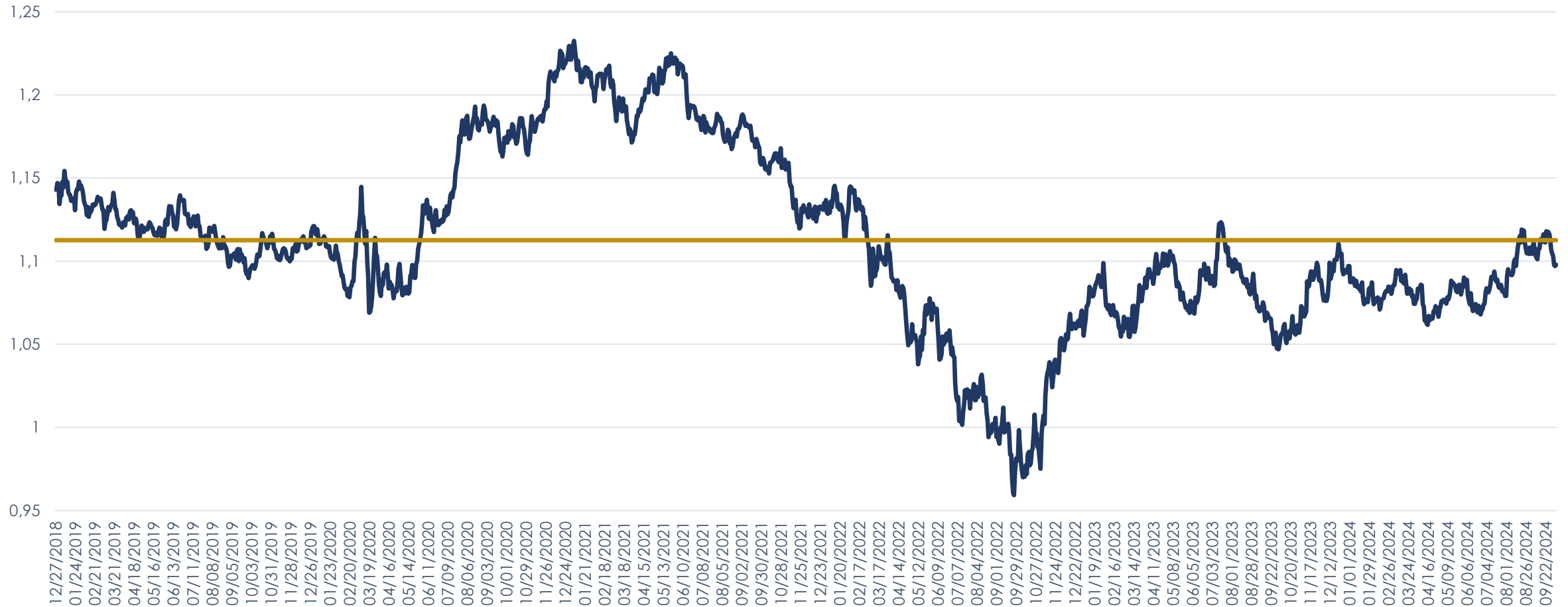


US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate

5-Year Price



Commodities

Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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