



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | OCTOBER 2024

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Market Return

Local Market

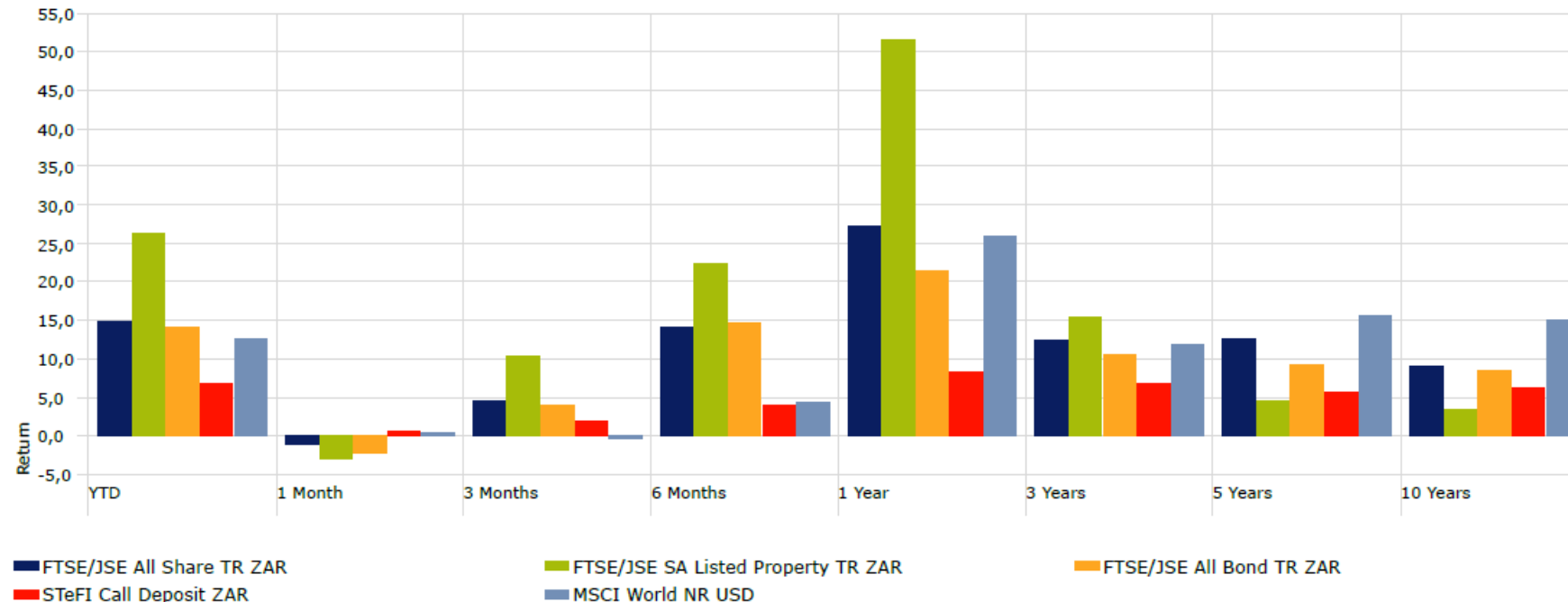
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	14,85	-0,92	4,51	14,12	27,16	12,48	12,76	9,20
FTSE/JSE SA Listed Property TR ZAR	26,35	-2,84	10,48	22,39	51,56	15,51	4,37	3,31
FTSE/JSE All Bond TR ZAR	14,11	-2,20	3,99	14,62	21,29	10,49	9,43	8,45
STeFI Call Deposit ZAR	6,80	0,66	1,99	4,04	8,21	6,71	5,72	6,12
MSCI World NR ZAR	12,63	0,56	-0,43	4,31	26,07	11,88	15,67	15,07

South African Market Returns (ZAR)

As of Date: 2024/10/31 Currency: South African Rand



Offshore Market

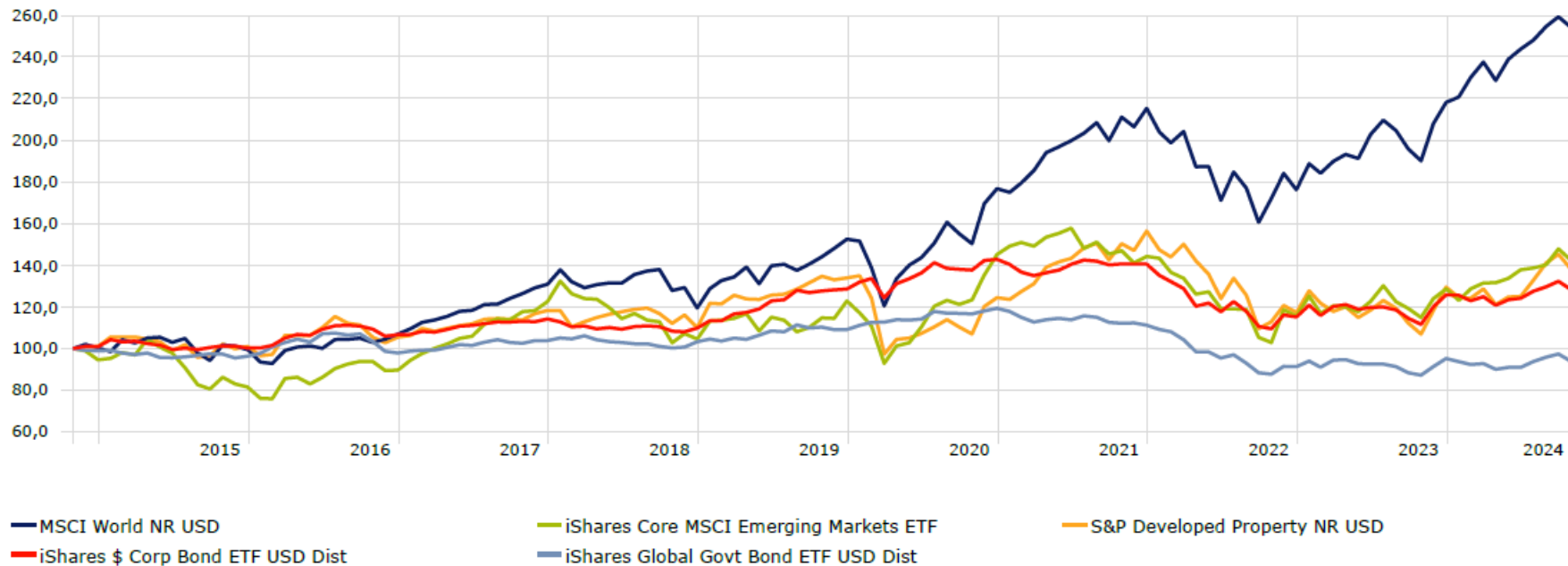
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	16,50	-1,98	2,45	11,13	33,68	6,38	12,03	9,78
iShares Core MSCI Emerging Markets ETF	10,63	-3,74	2,62	8,14	23,84	-1,06	4,40	3,60
S&P Developed Property NR USD	6,57	-5,01	3,90	13,96	29,07	-2,81	0,48	3,28
iShares \$ Corp Bond ETF USD Dist	1,97	-3,03	0,59	6,21	14,94	-3,01	0,10	2,53
iShares Global Govt Bond ETF USD Dist	-1,44	-3,62	0,09	4,25	7,60	-5,76	-3,18	-0,63

Investment Growth

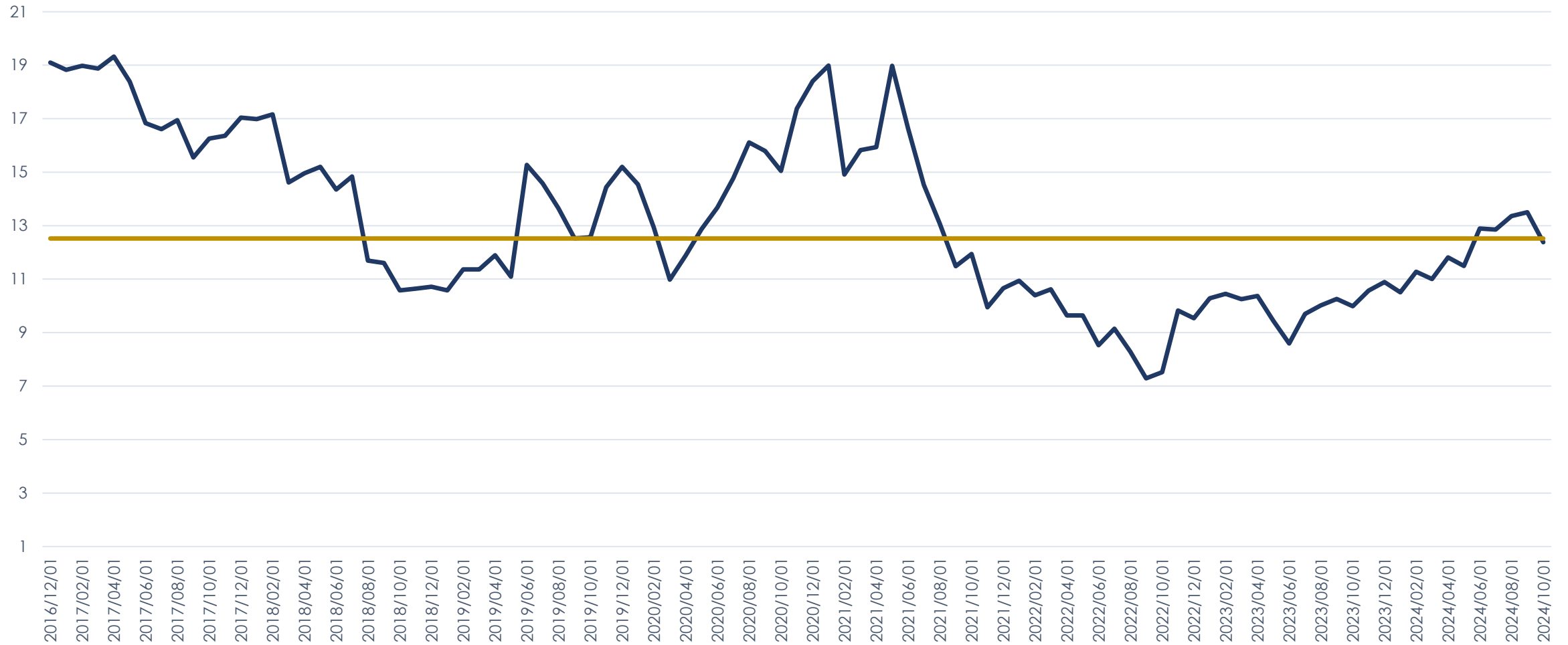
Time Period: 2014/11/01 to 2024/10/31



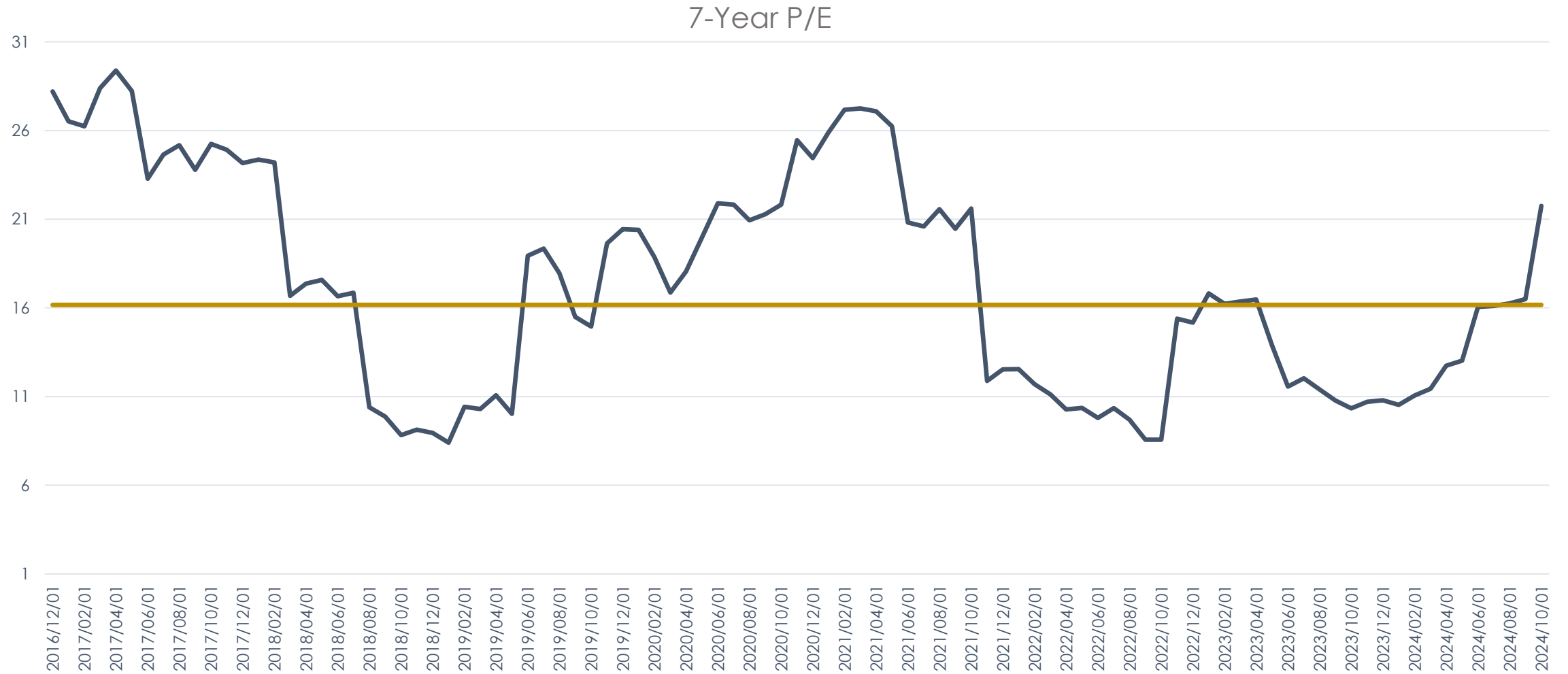
Valuations

FTSE/JSE All Share

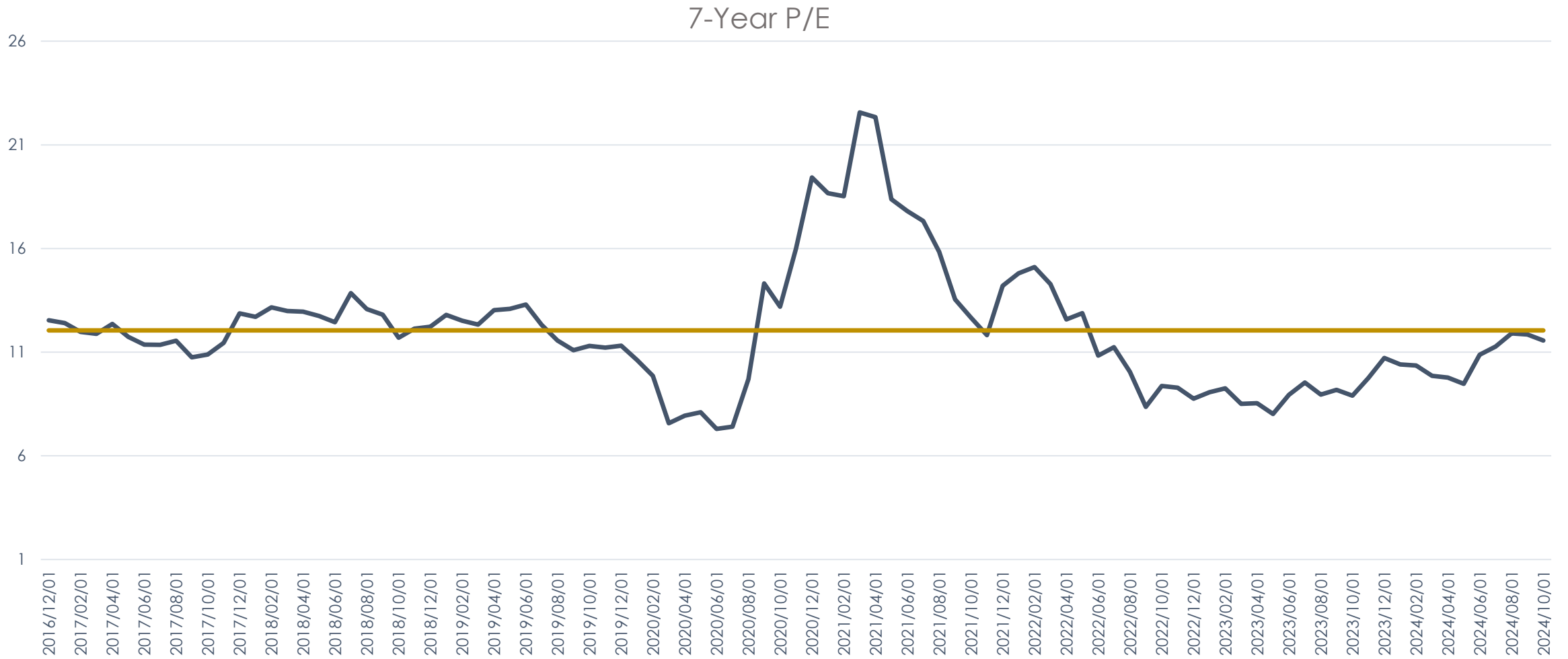
7-Year P/E



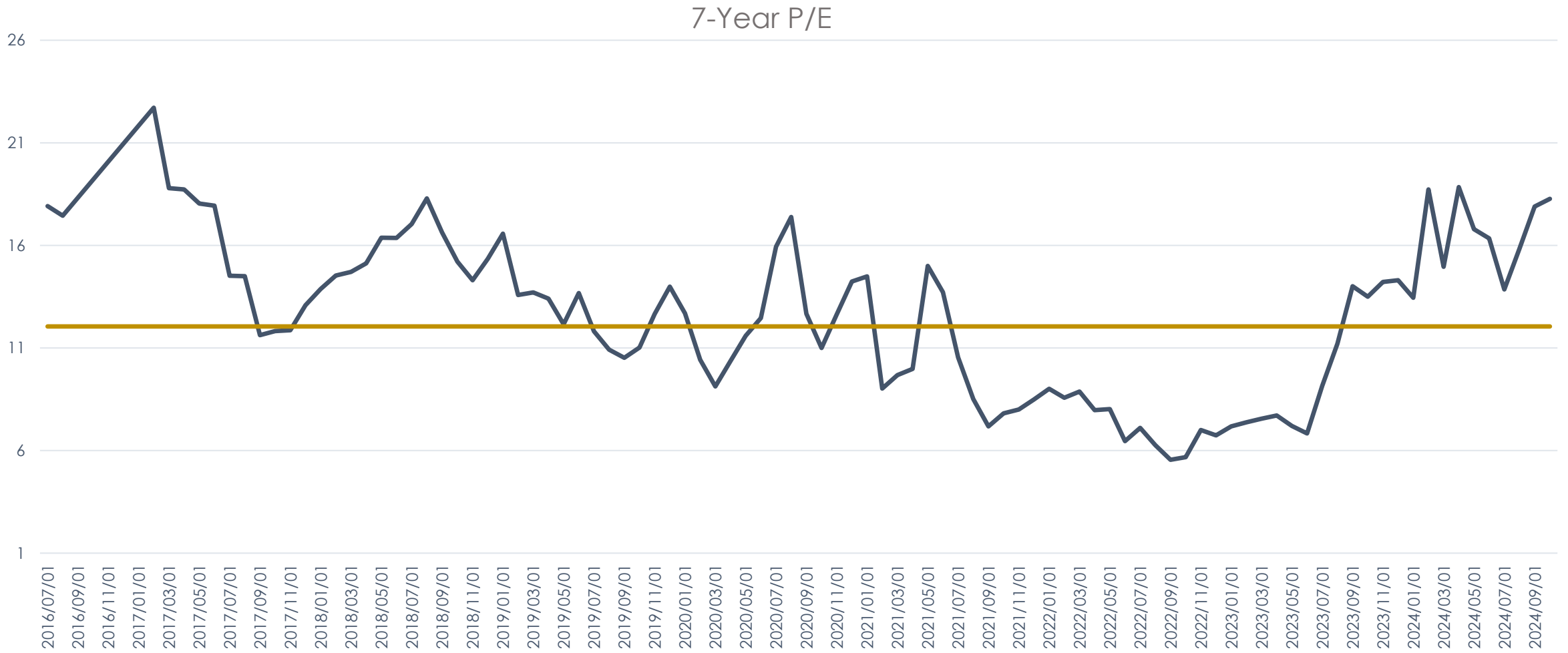
FTSE/JSE Industrial 25



FTSE/JSE Financial 15

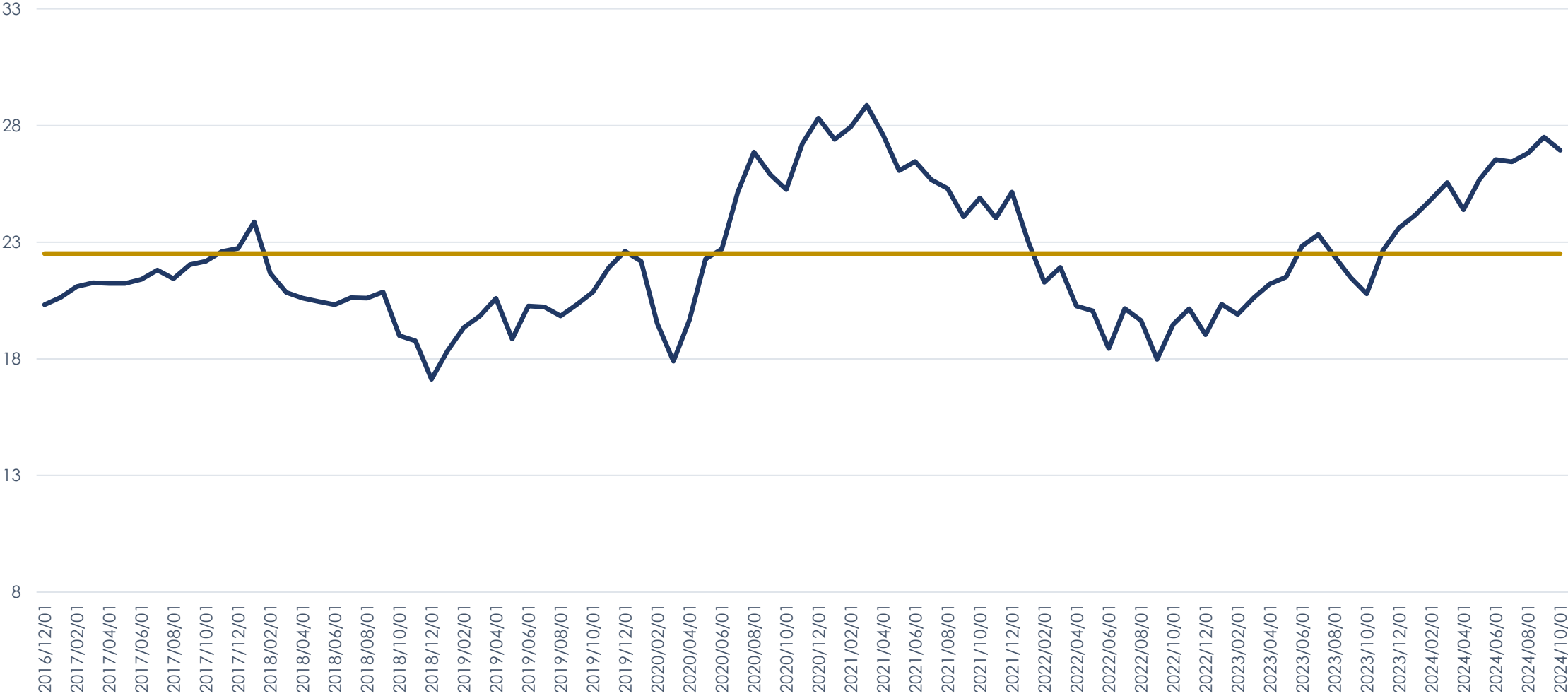


FTSE/JSE Resource 10



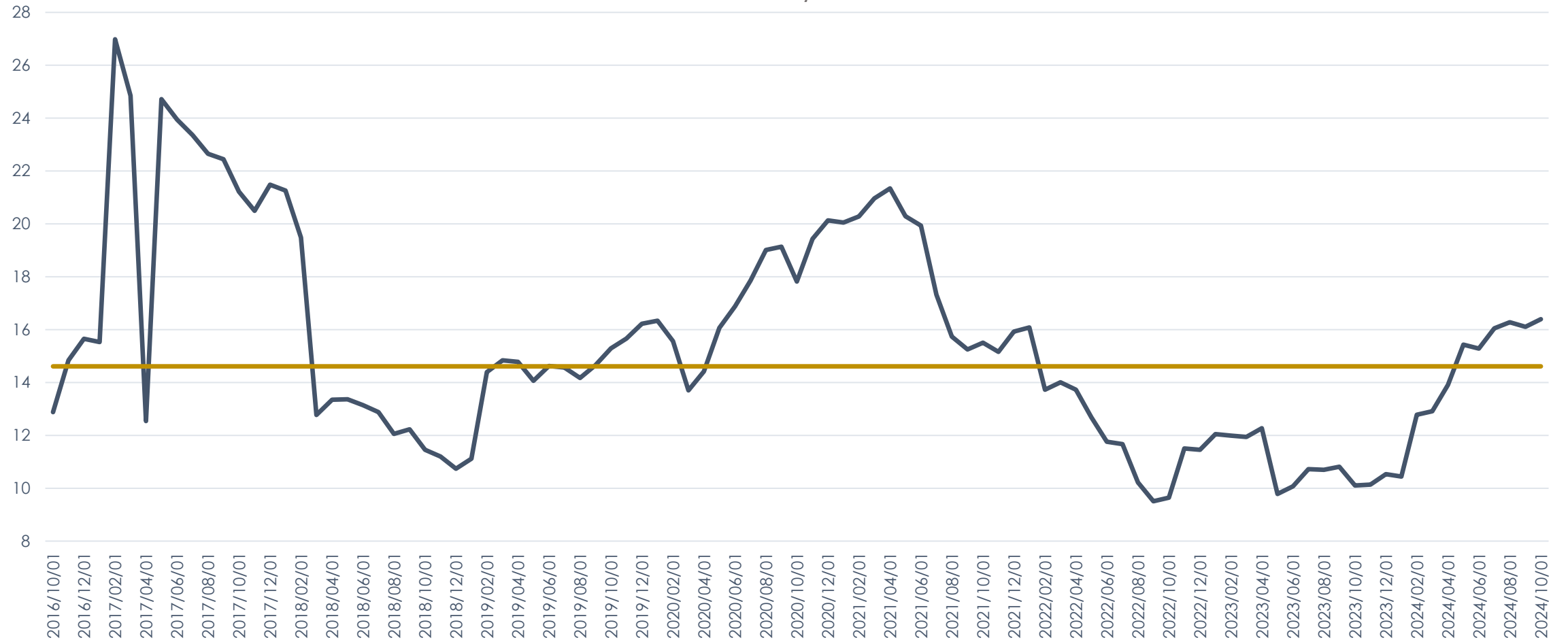
S&P 500

7-Year P/E



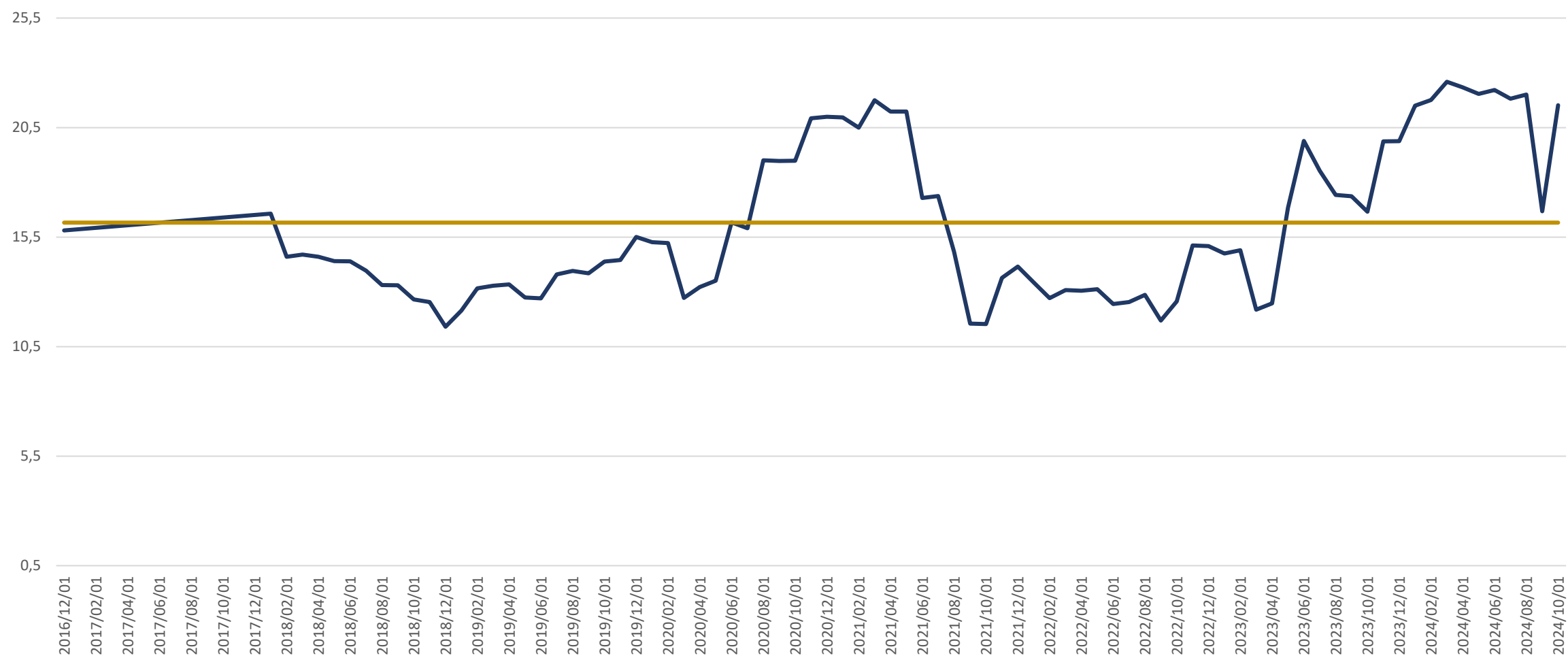
FTSE 100

7-Year P/E



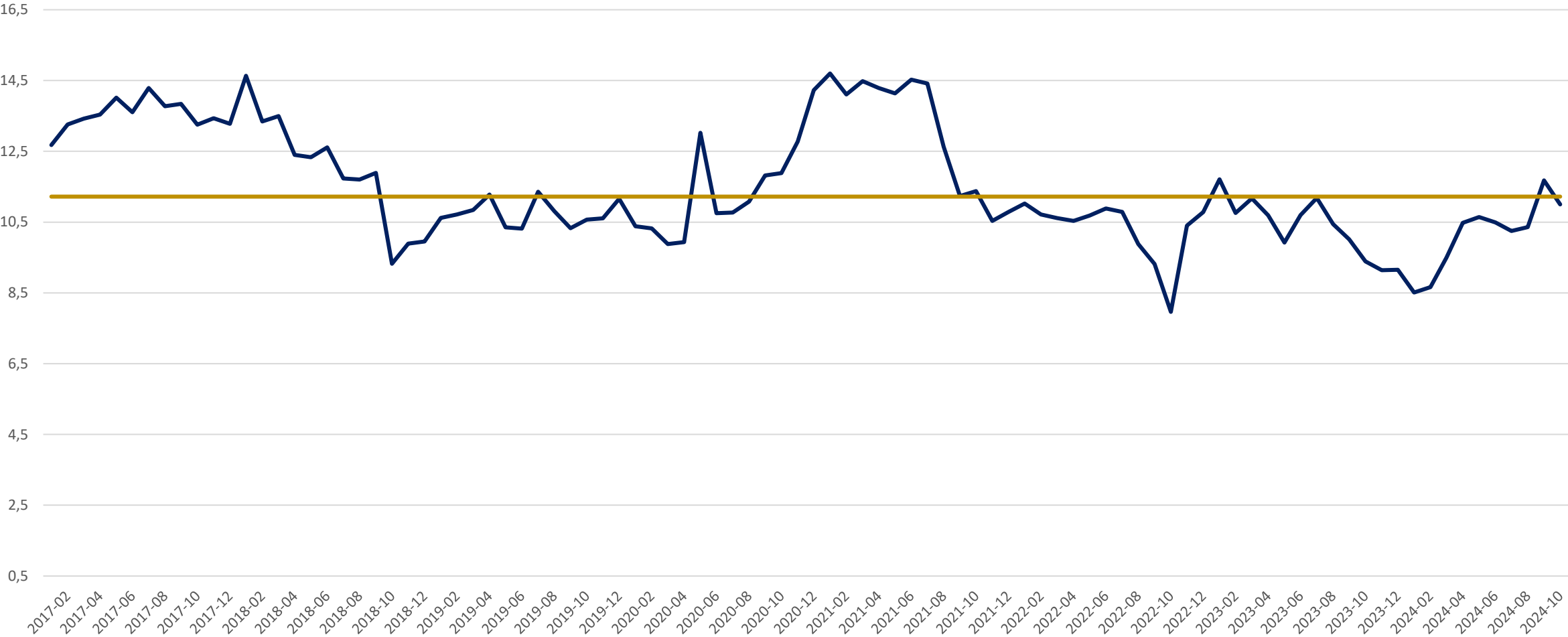
Nikkei 225

7-Year P/E



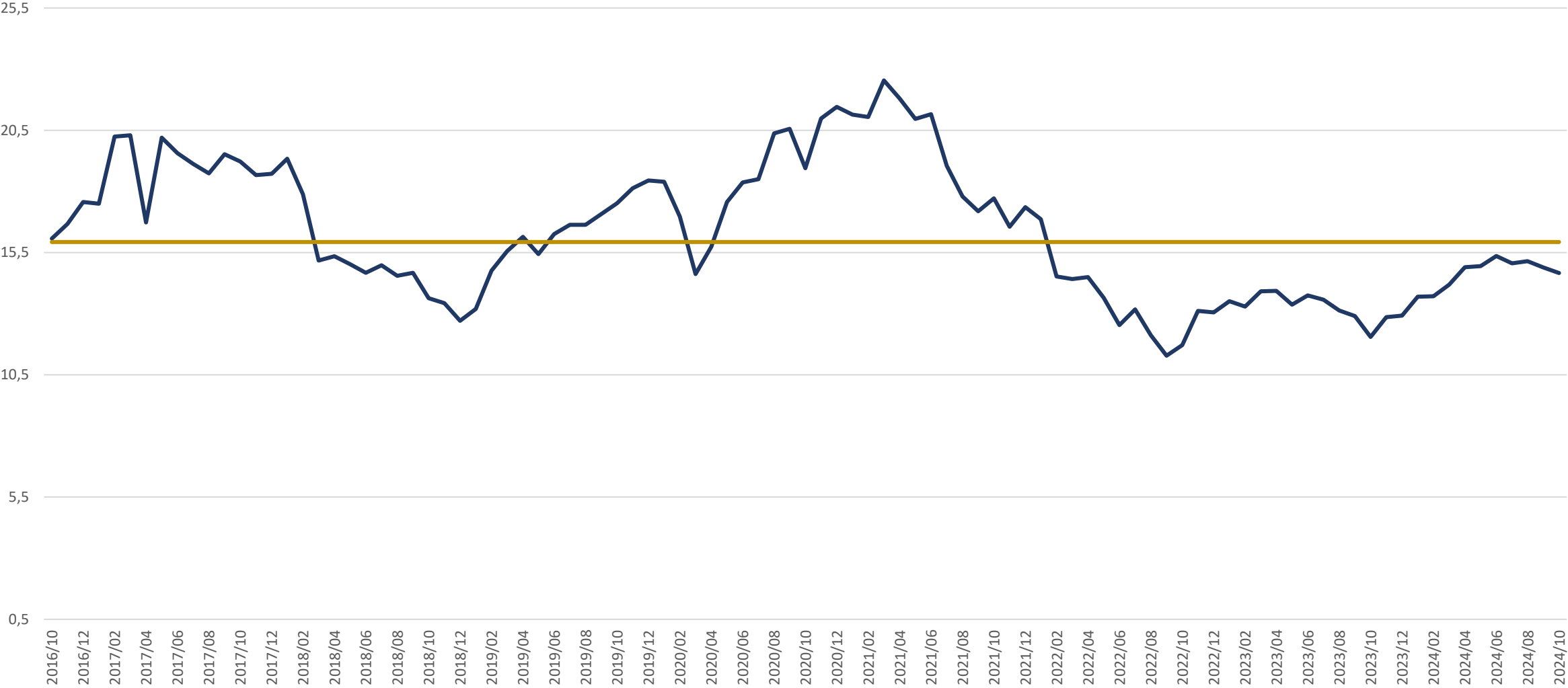
Hang Seng

7-Year P/E



Euro Stoxx

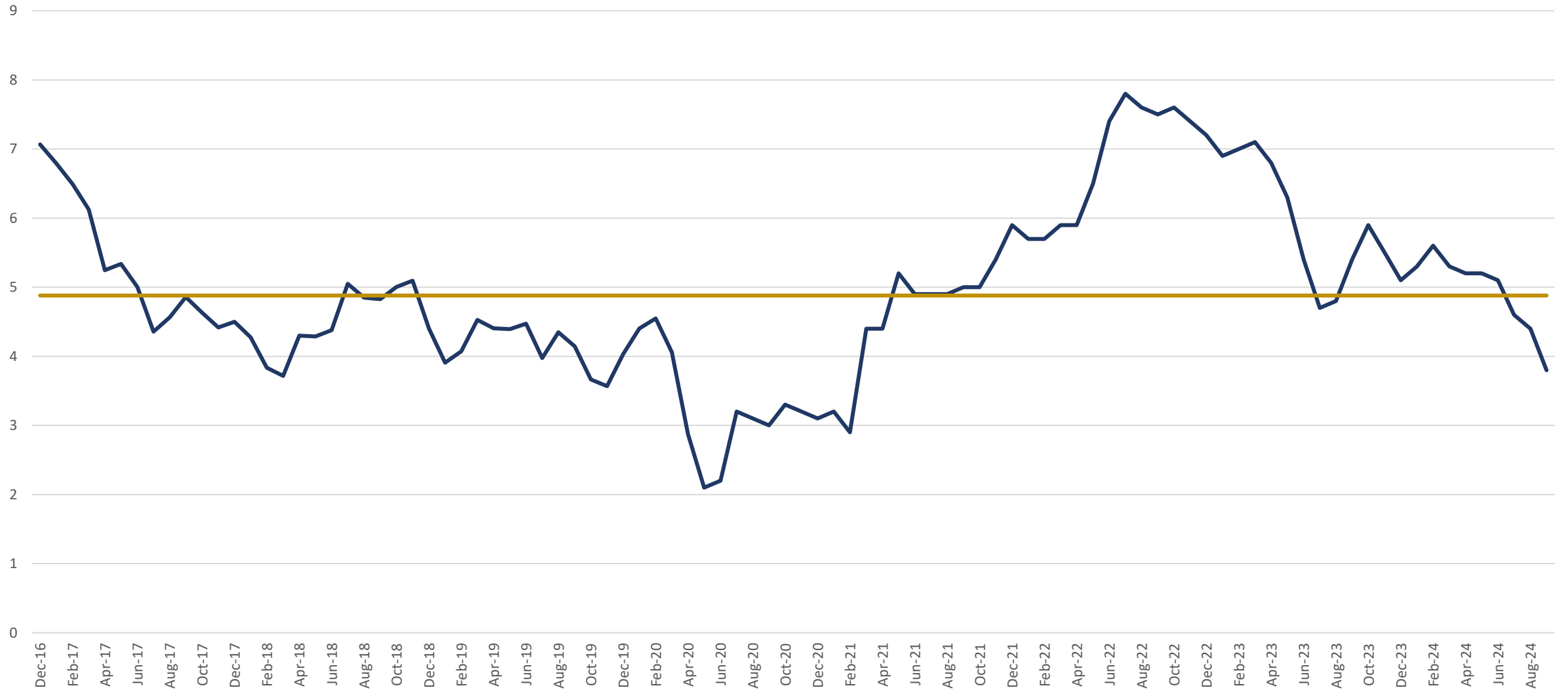
7-Year P/E



SA Economics

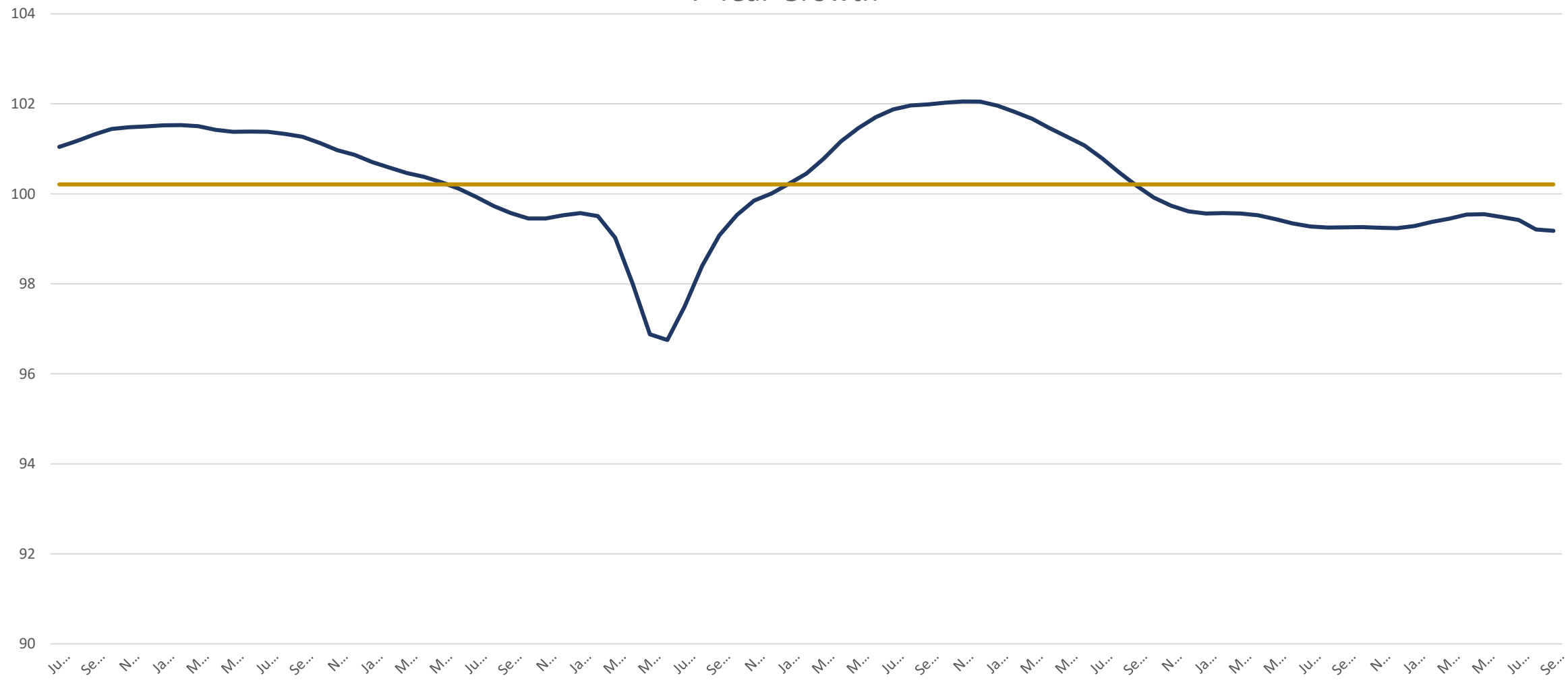
SA CPI

7-Year Growth



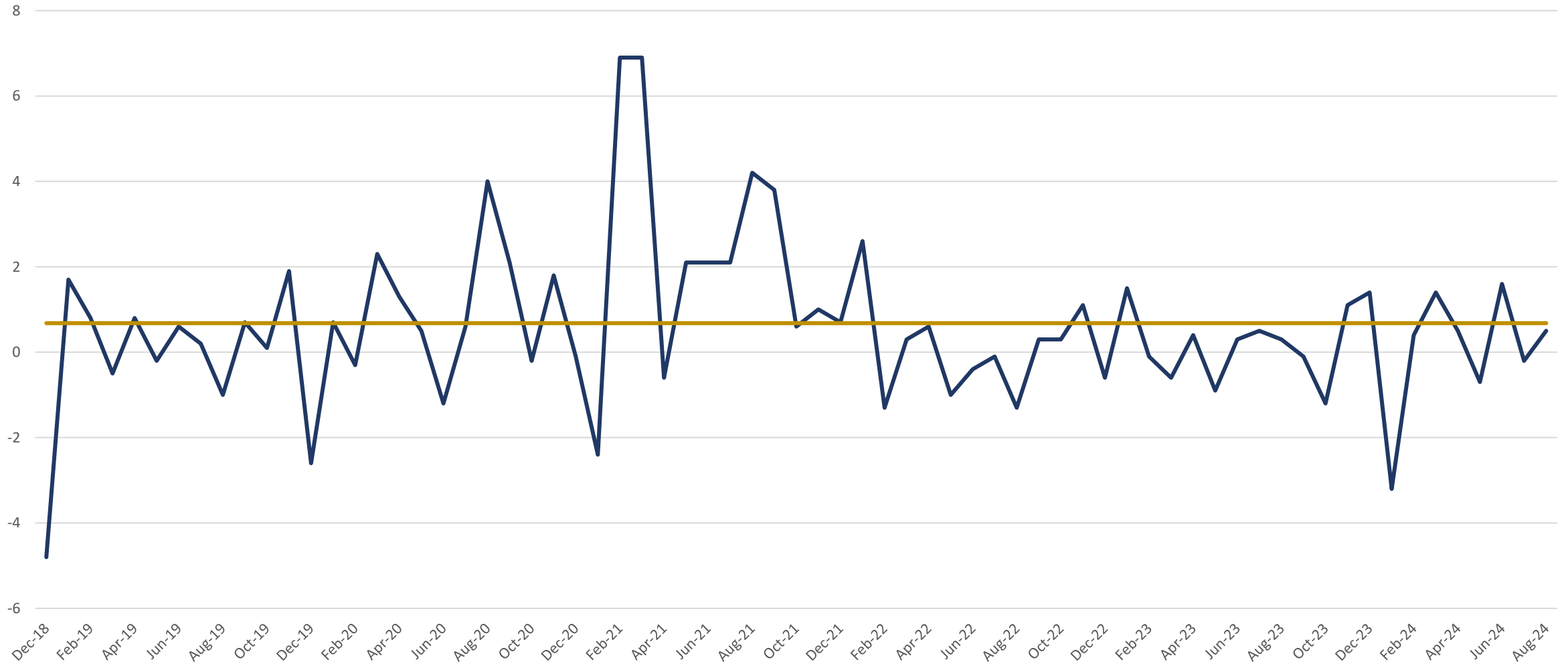
South Africa - Business Confidence Index

7-Year Growth



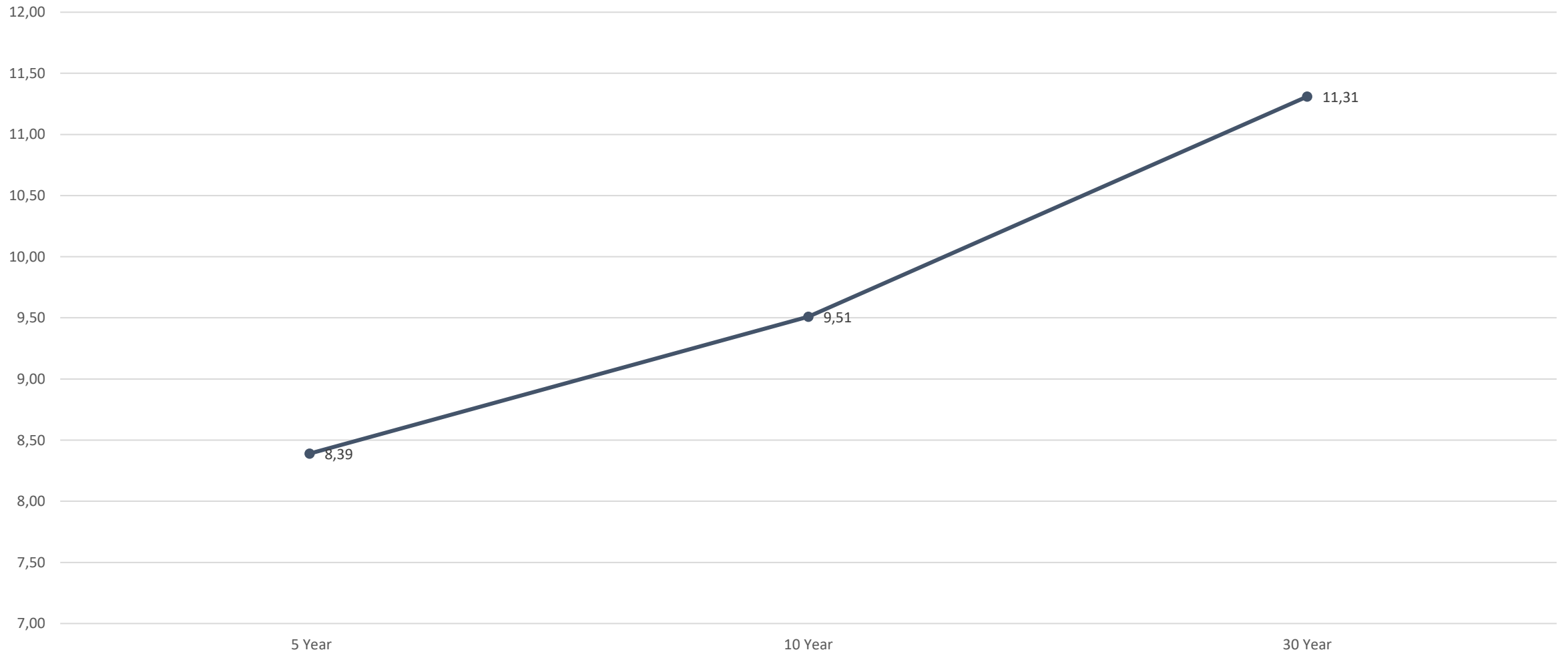
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

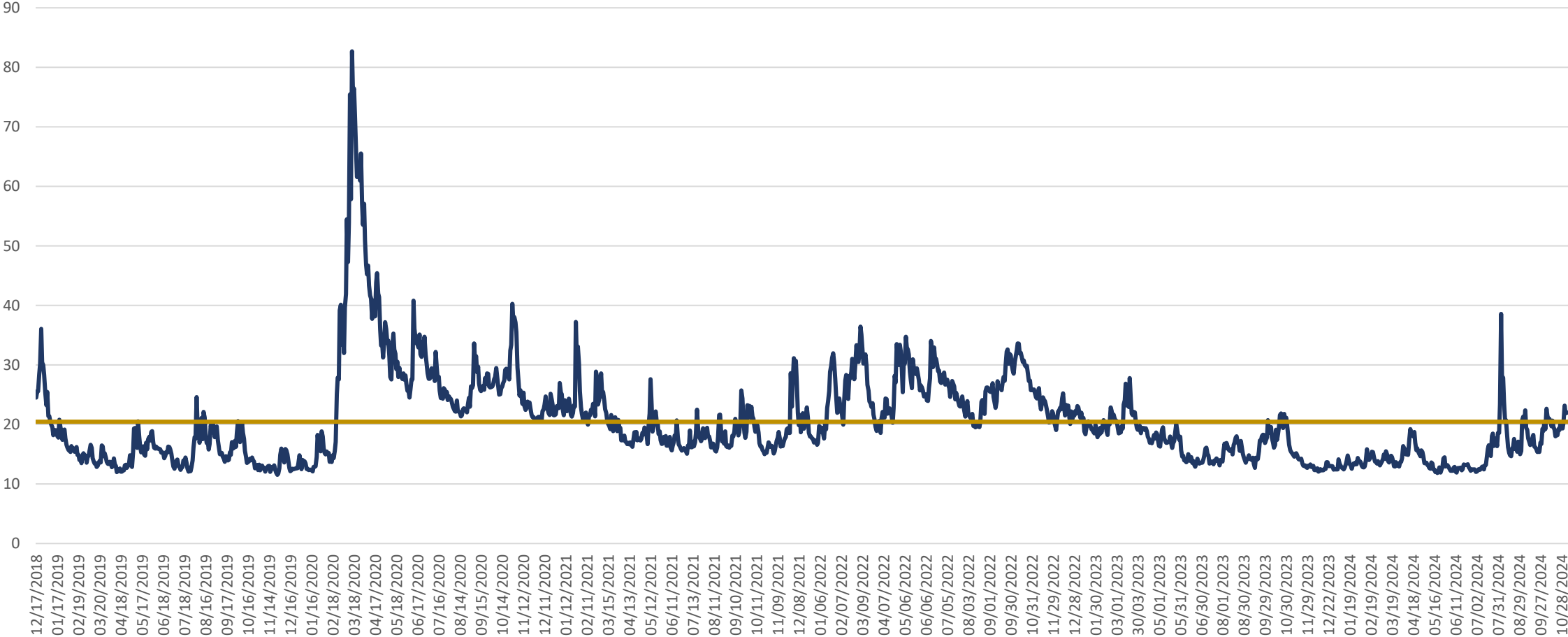
5 vs 10 vs 30 Year Yields



Global Economics

Market Volatility Index (VIX)

5-Year Price

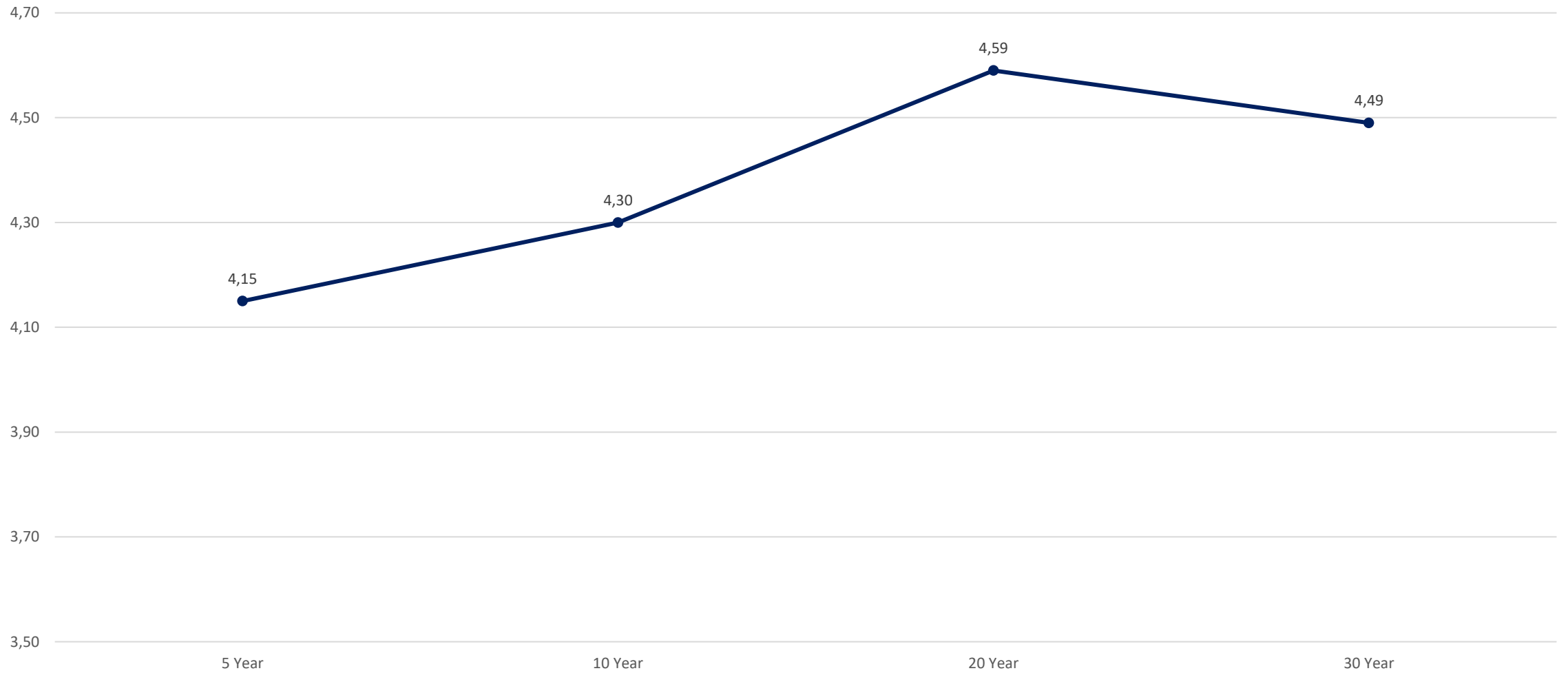


Eurozone – Consumer Confidence



US Bond Yields

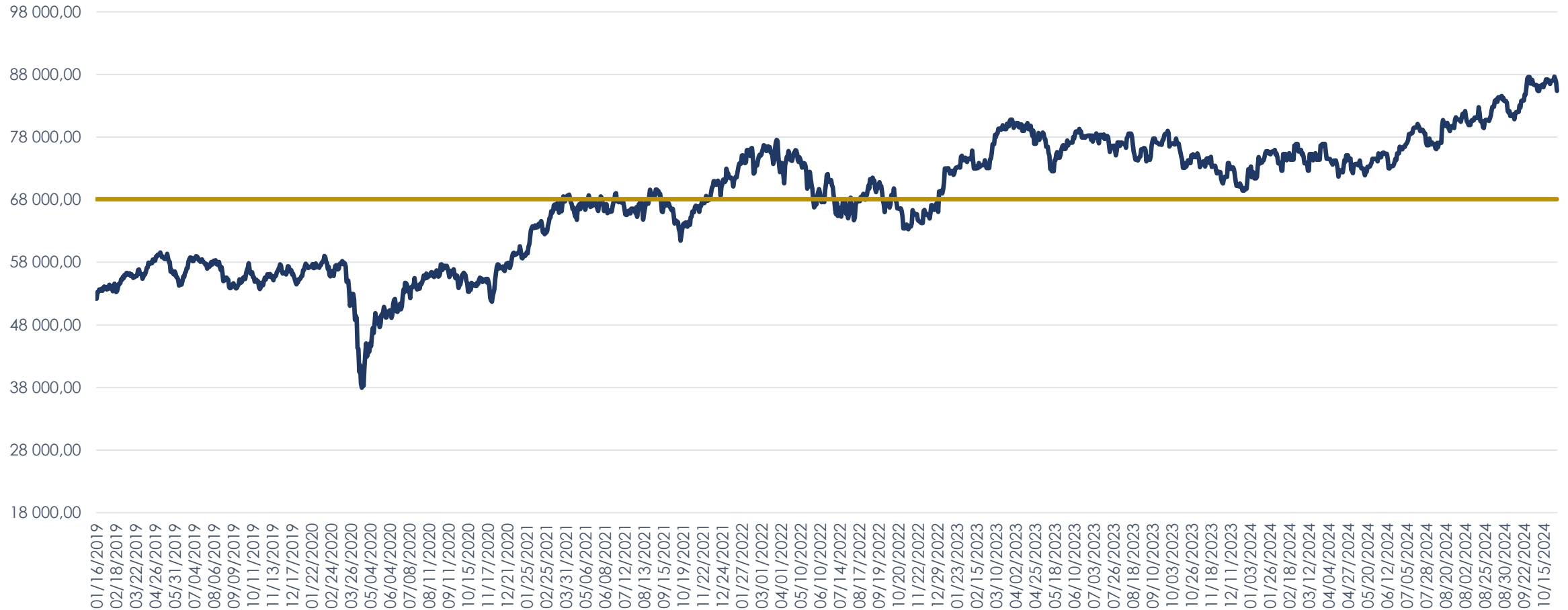
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

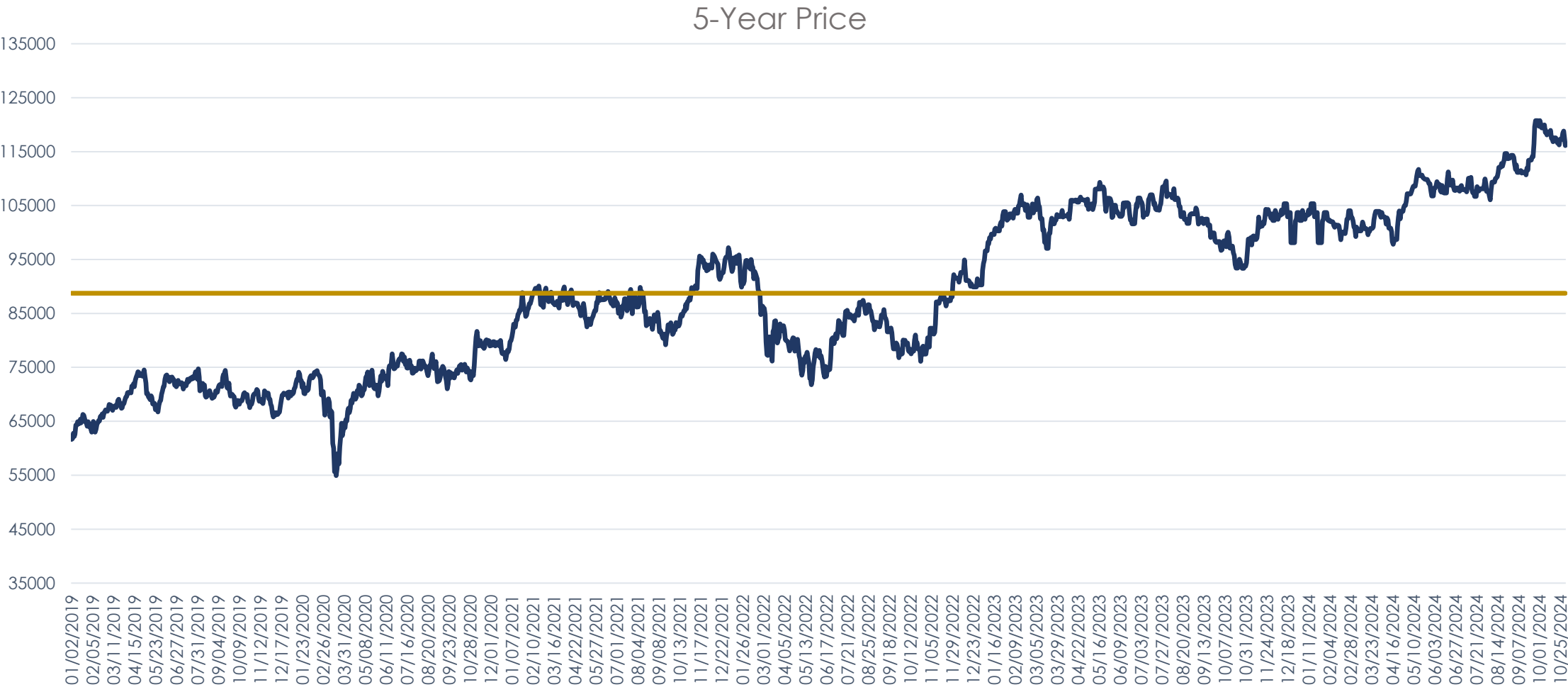
5-Year Price



Johannesburg Stock Exchange Resource 10 Index



Johannesburg Stock Exchange Industrial 25 Index



Johannesburg Stock Exchange Financial 15 Index



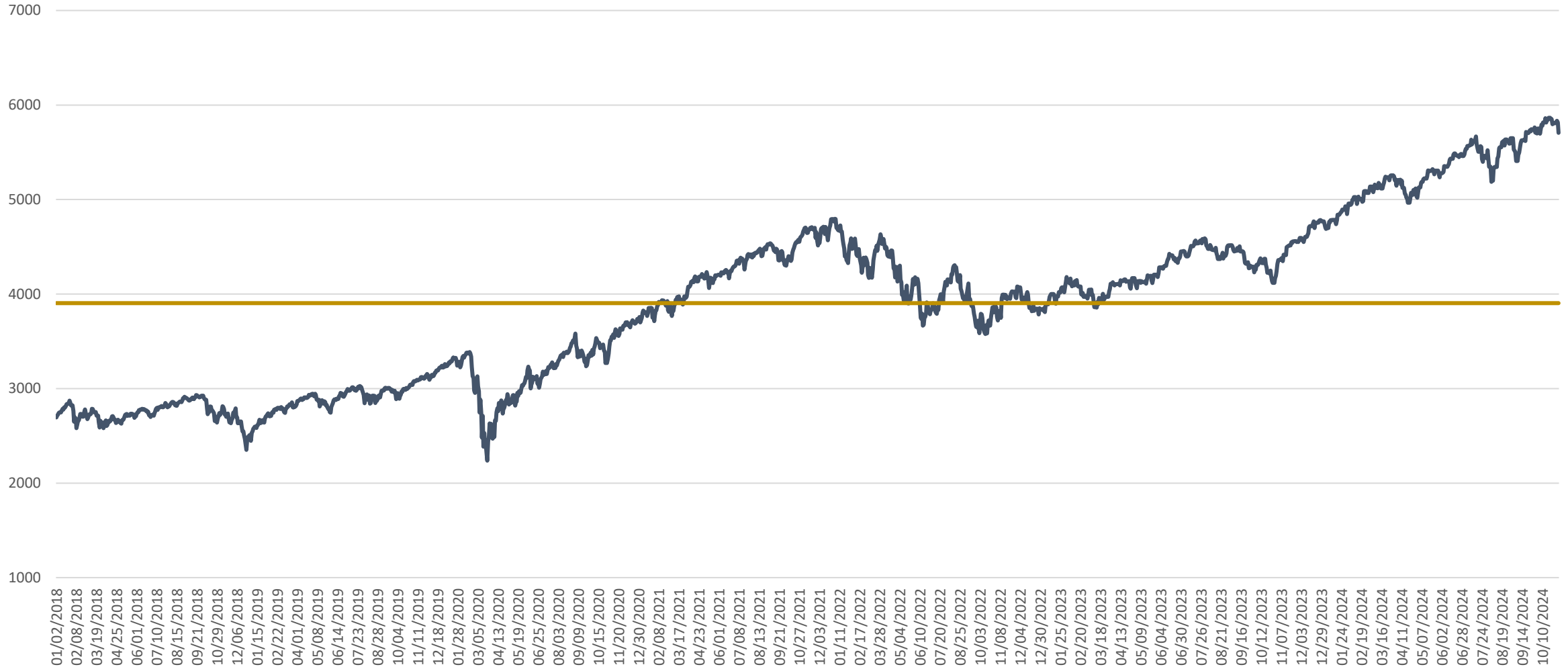
SA Listed Property Index



Offshore Markets

S&P 500 Index

5-Year Price

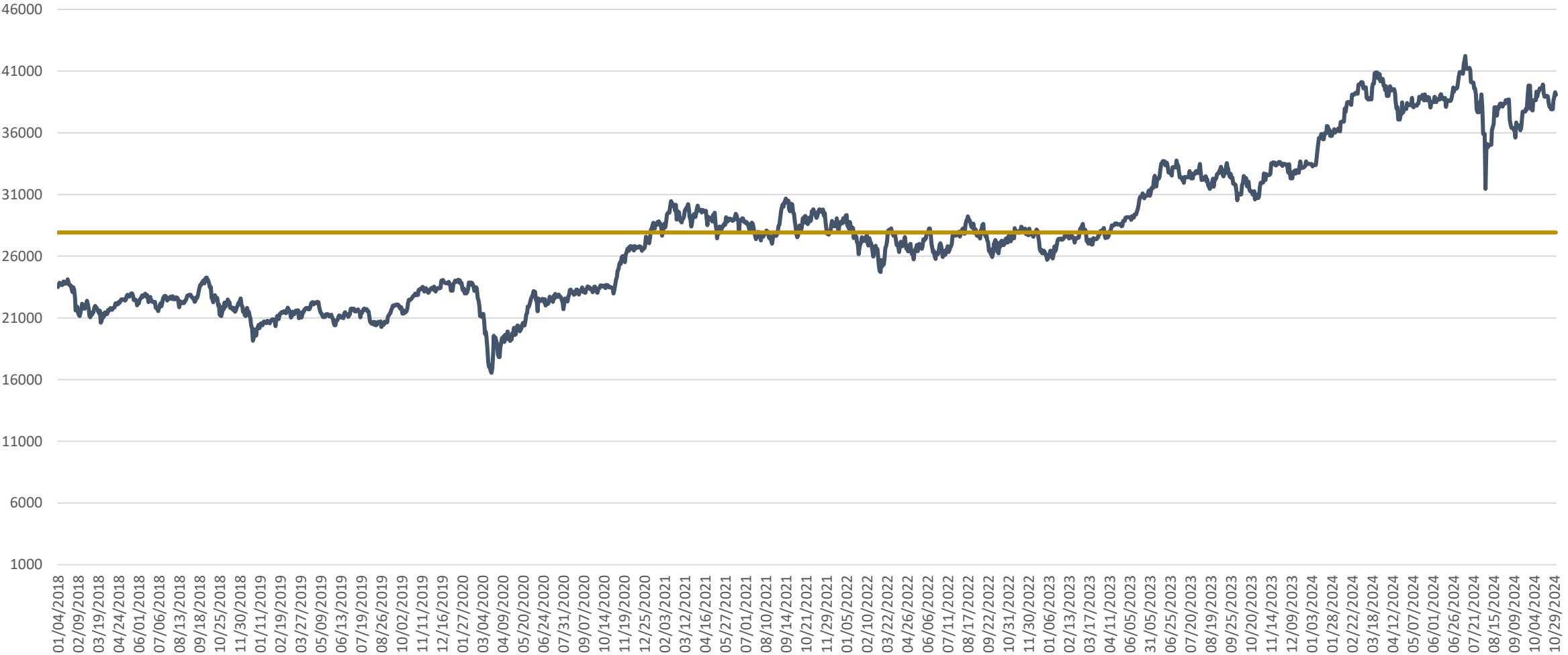


FTSE 100 Index



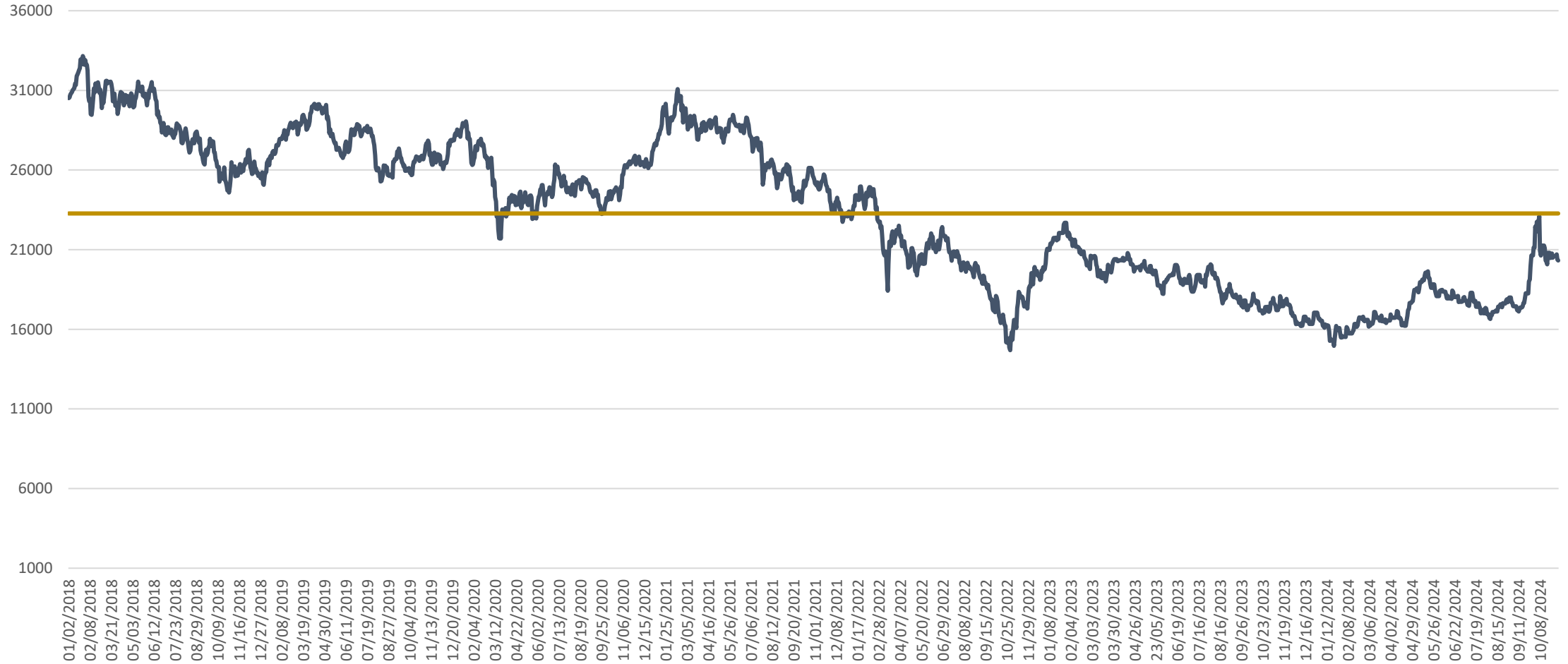
Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index



US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate



UK Pound Sterling/US Dollar FX Spot Rate



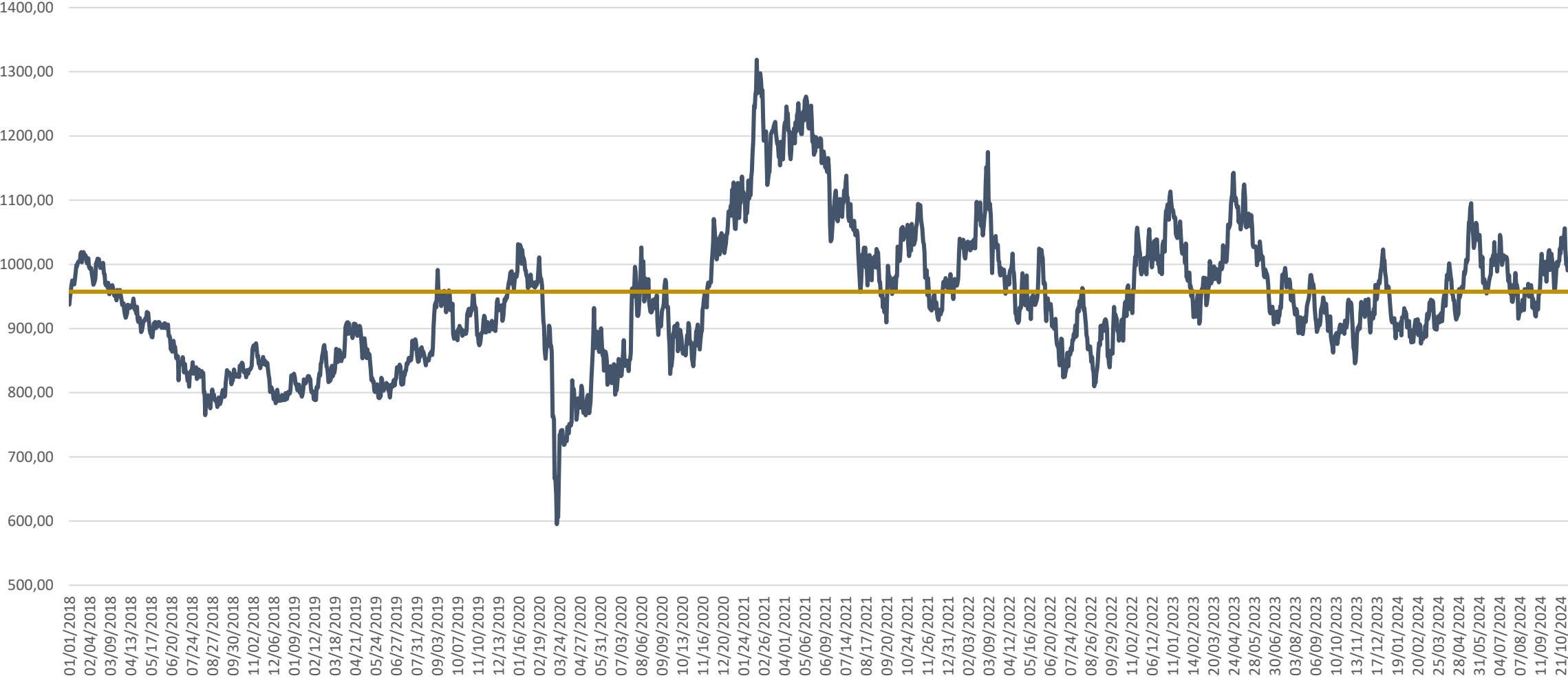
Commodities

Gold Spot Commodity



Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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