



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | NOVEMBER 2024

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Market Return

Local Market

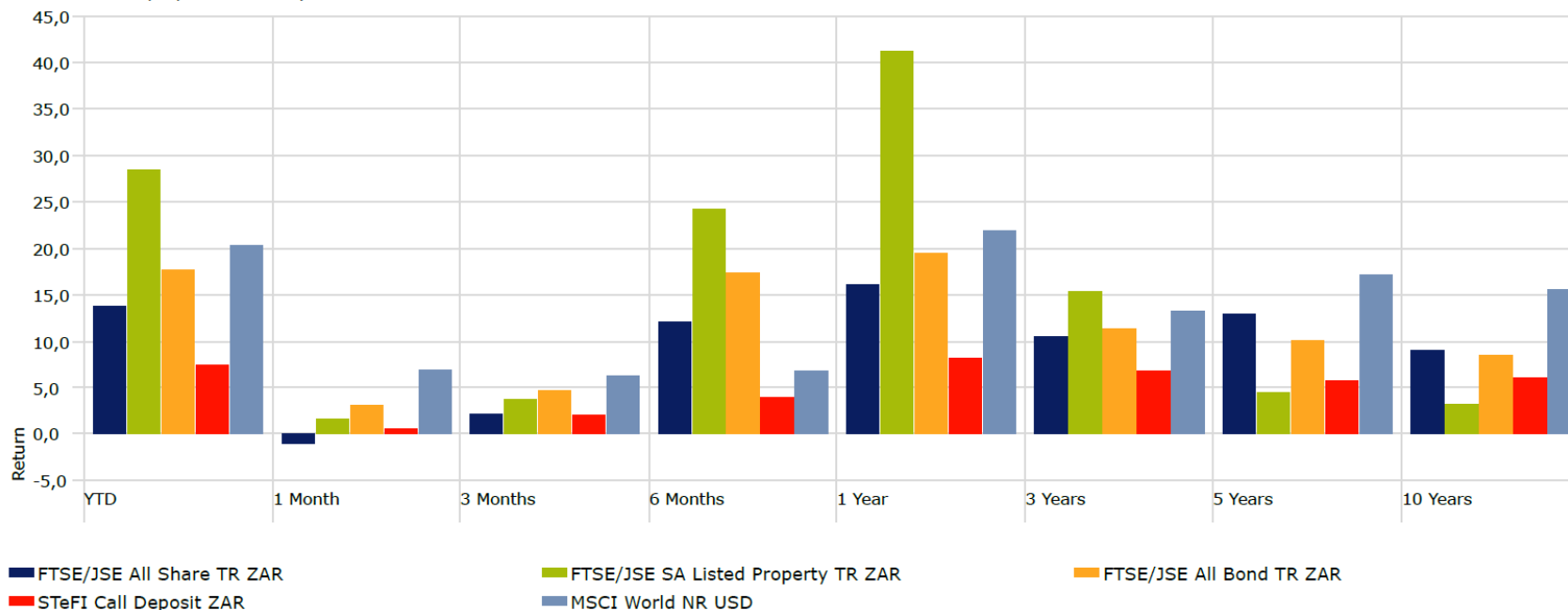
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	13,76	-0,94	2,12	11,97	16,04	10,50	12,96	9,04
FTSE/JSE SA Listed Property TR ZAR	28,44	1,65	3,74	24,21	41,16	15,32	4,55	3,19
FTSE/JSE All Bond TR ZAR	17,59	3,06	4,68	17,24	19,35	11,36	10,04	8,52
STeFI Call Deposit ZAR	7,47	0,63	1,97	4,00	8,19	6,83	5,75	6,14
MSCI World NR ZAR	20,36	6,86	6,21	6,74	21,85	13,22	17,22	15,61

South African Market Returns (ZAR)

As of Date: 2024/11/30 Currency: South African Rand



Offshore Market

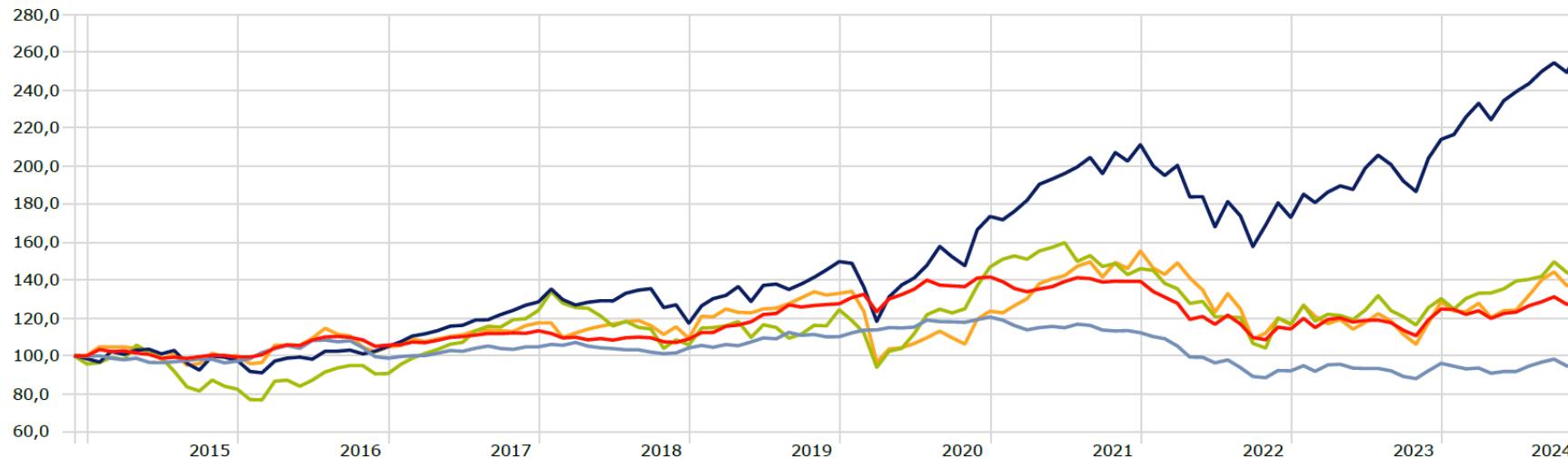
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	21,85	4,59	4,39	11,26	27,83	8,79	12,42	10,06
iShares Core MSCI Emerging Markets ETF	8,07	-2,31	-0,85	3,97	12,18	-0,50	3,97	3,46
S&P Developed Property NR USD	9,13	2,40	0,19	13,29	19,51	-1,33	1,22	3,44
iShares \$ Corp Bond ETF USD Dist	3,63	1,64	0,57	5,61	8,62	-2,46	0,34	2,59
iShares Global Govt Bond ETF USD Dist	-1,04	0,40	-1,69	3,60	3,18	-5,69	-2,88	-0,51

Investment Growth

Time Period: 2014/12/01 to 2024/11/30



— MSCI World NR USD
— iShares \$ Corp Bond ETF USD Dist

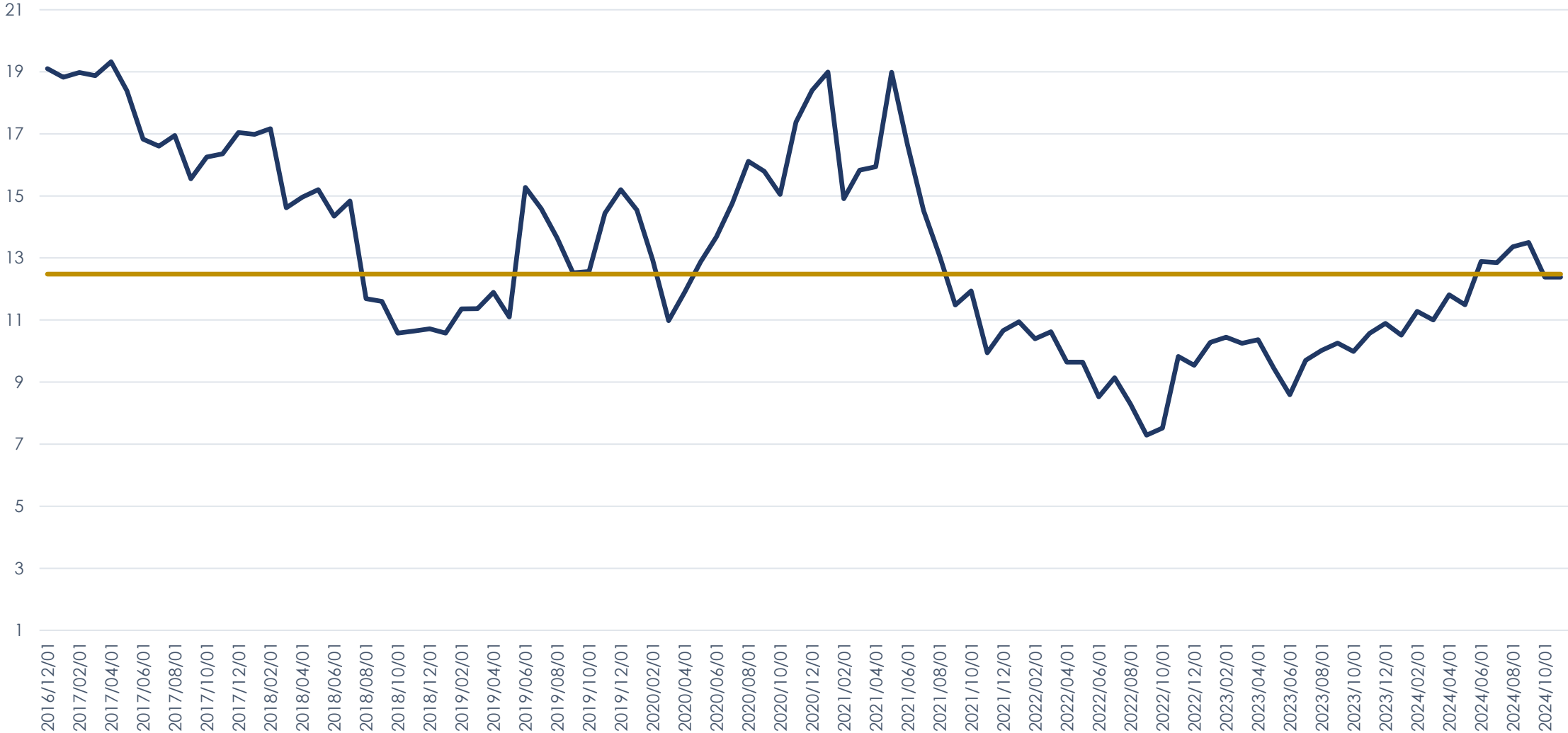
— iShares Core MSCI Emerging Markets ETF
— iShares Global Govt Bond ETF USD Dist

— S&P Developed Property NR USD

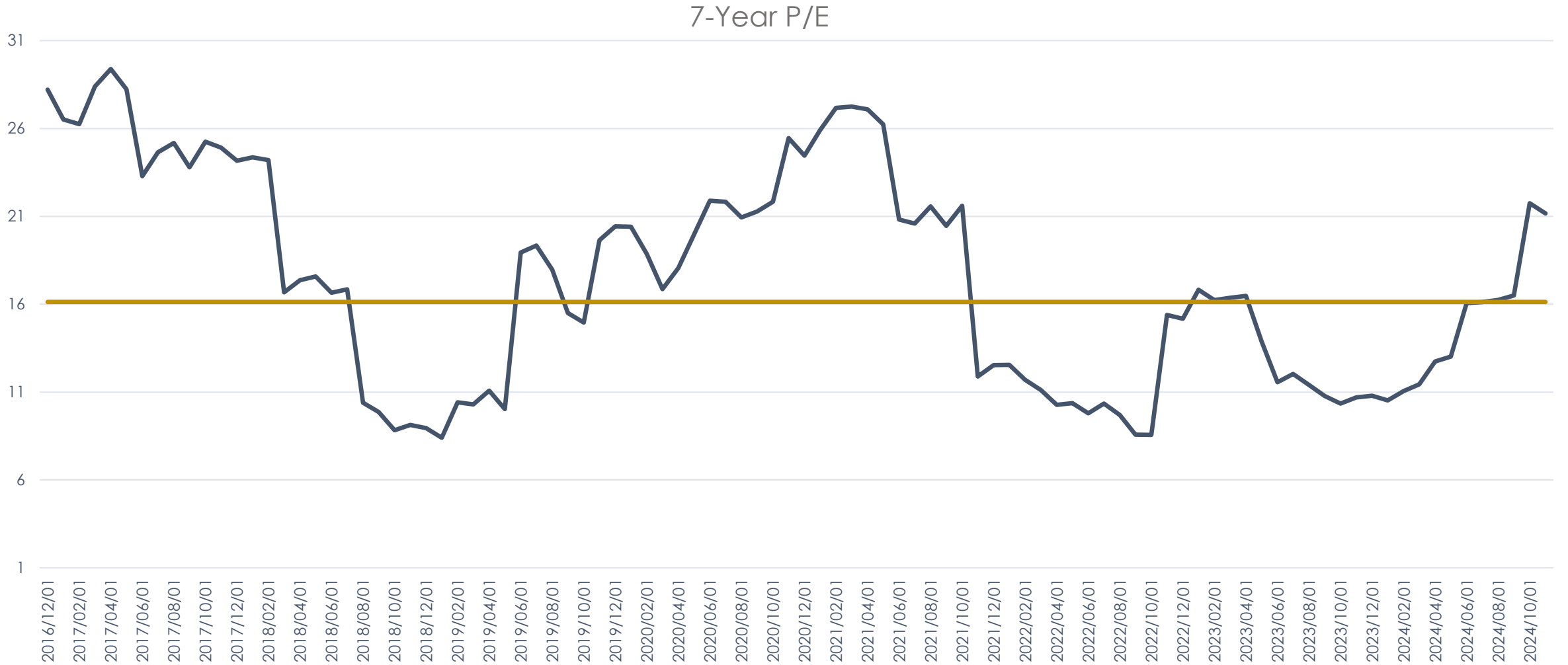
Valuations

FTSE/JSE All Share

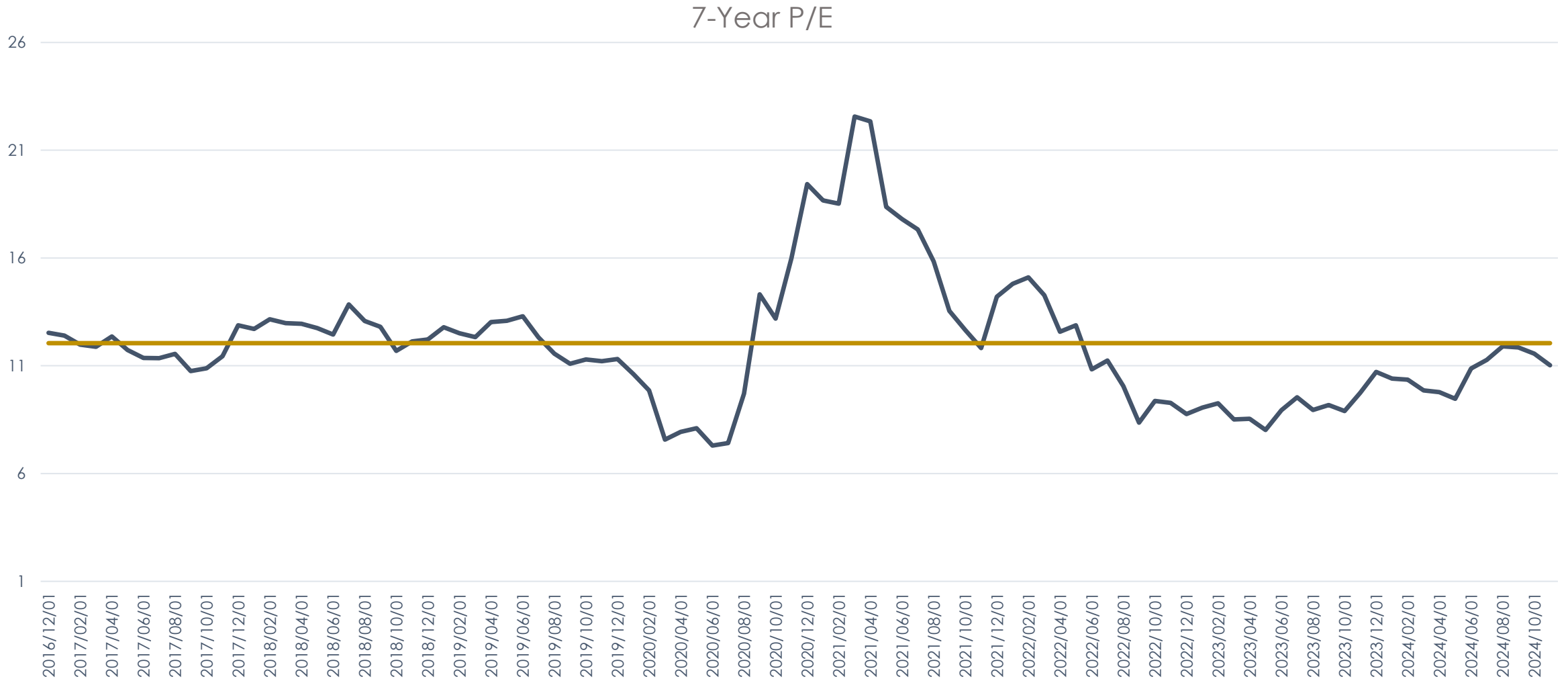
7-Year P/E



FTSE/JSE Industrial 25

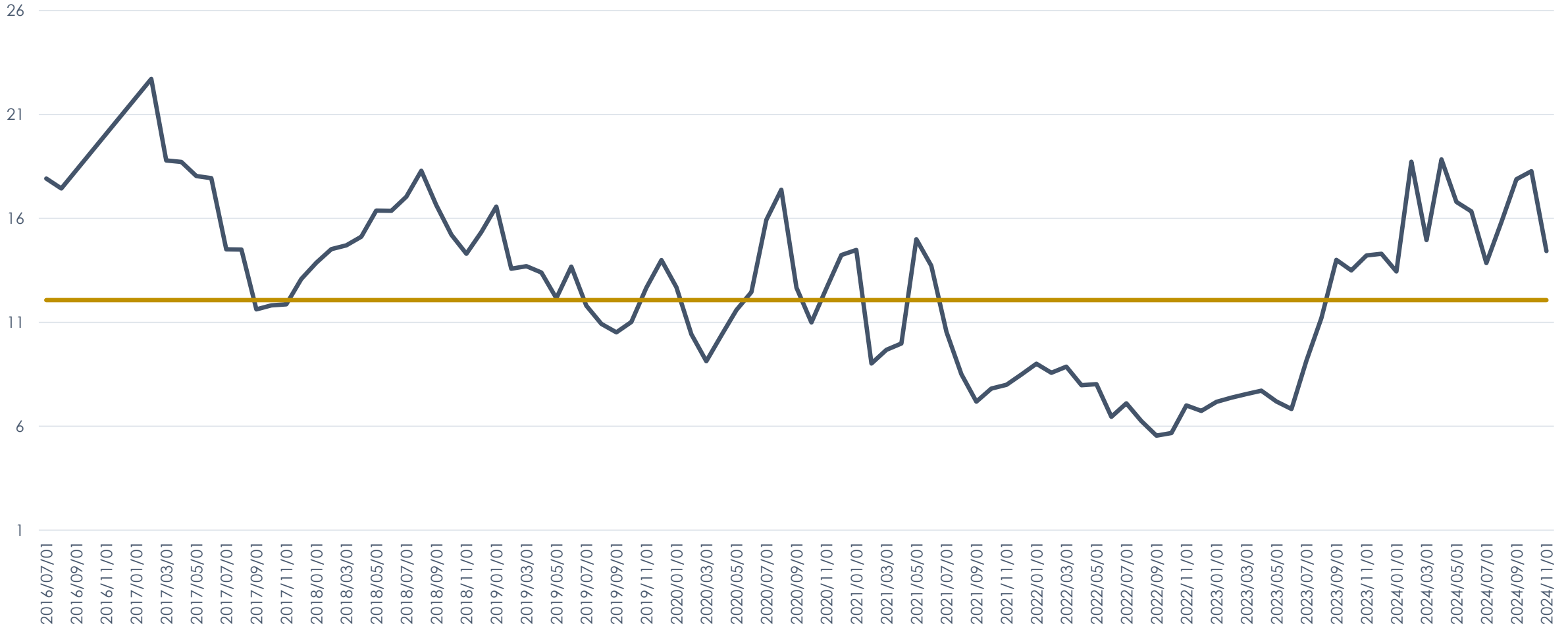


FTSE/JSE Financial 15



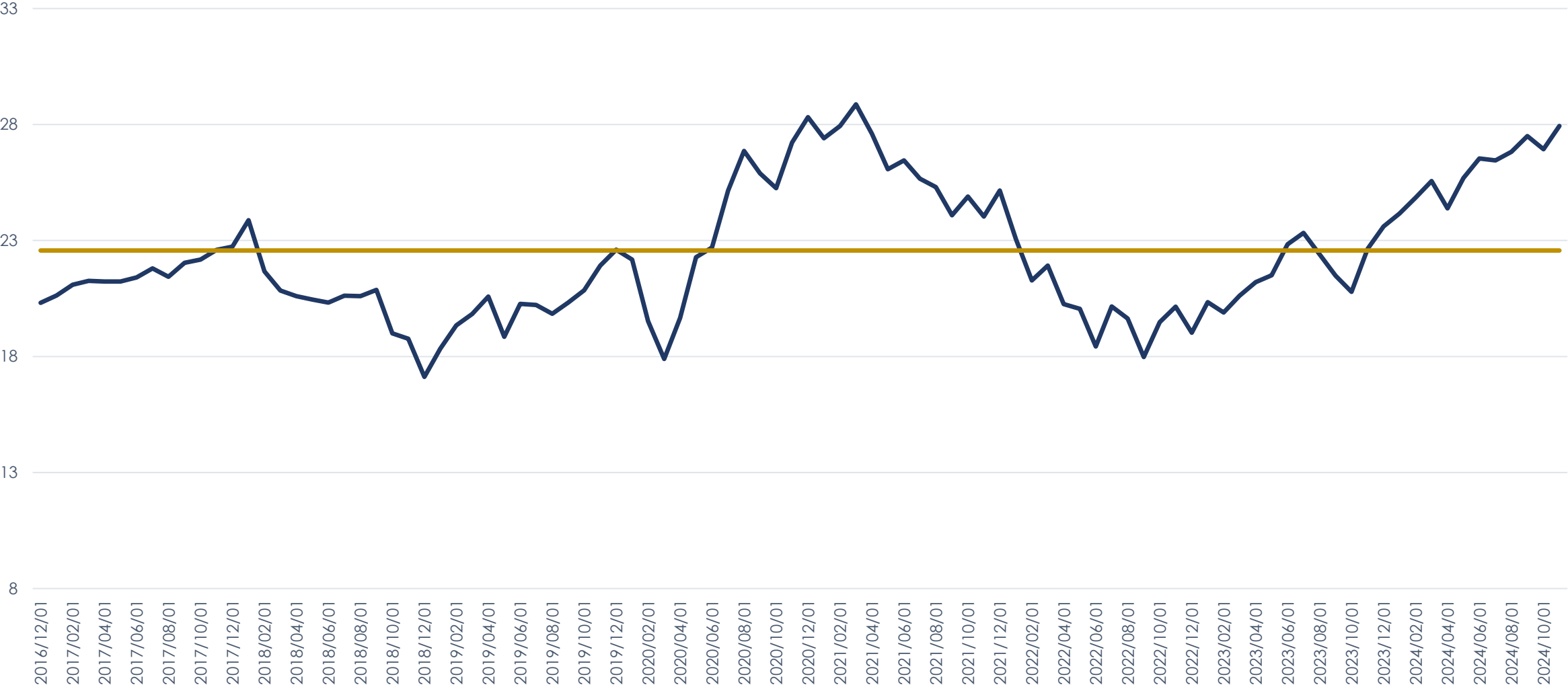
FTSE/JSE Resource 10

7-Year P/E



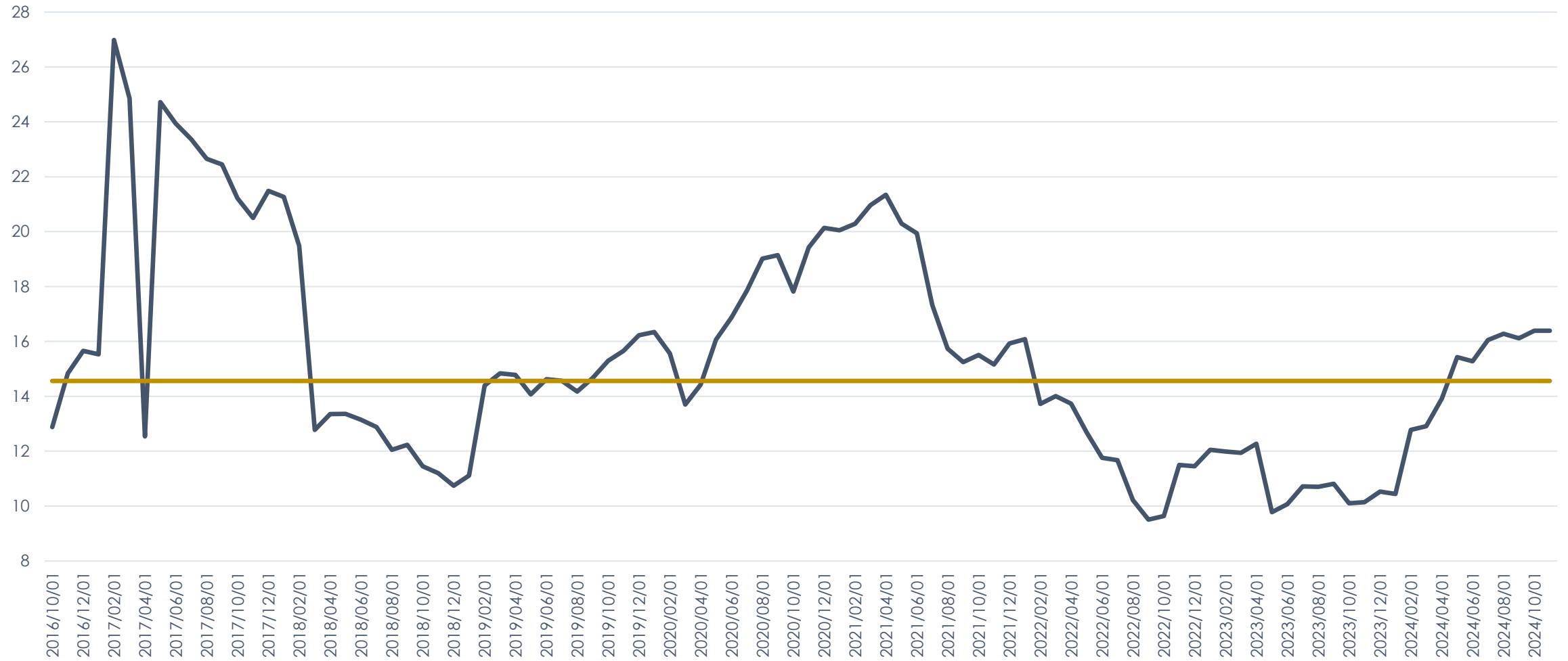
S&P 500

7-Year P/E



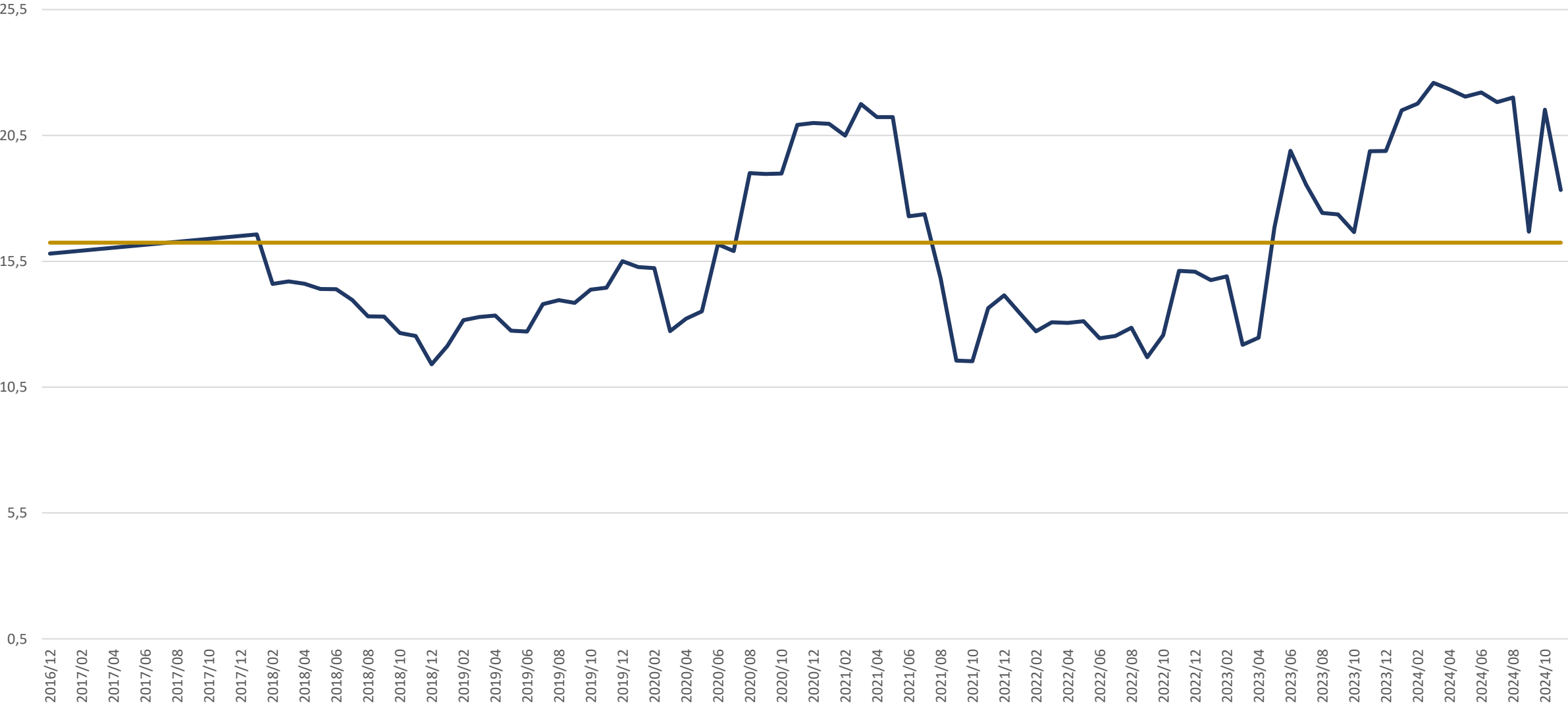
FTSE 100

7-Year P/E



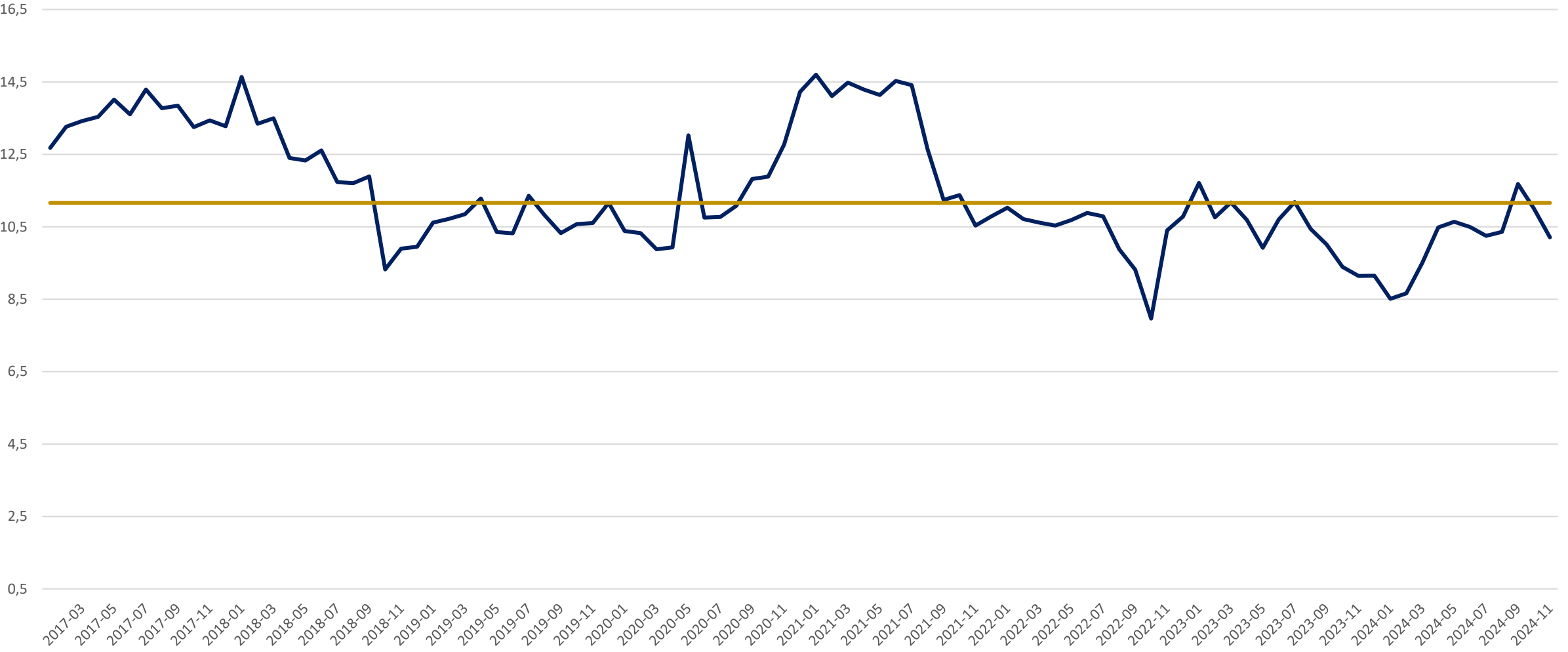
Nikkei 225

7-Year P/E



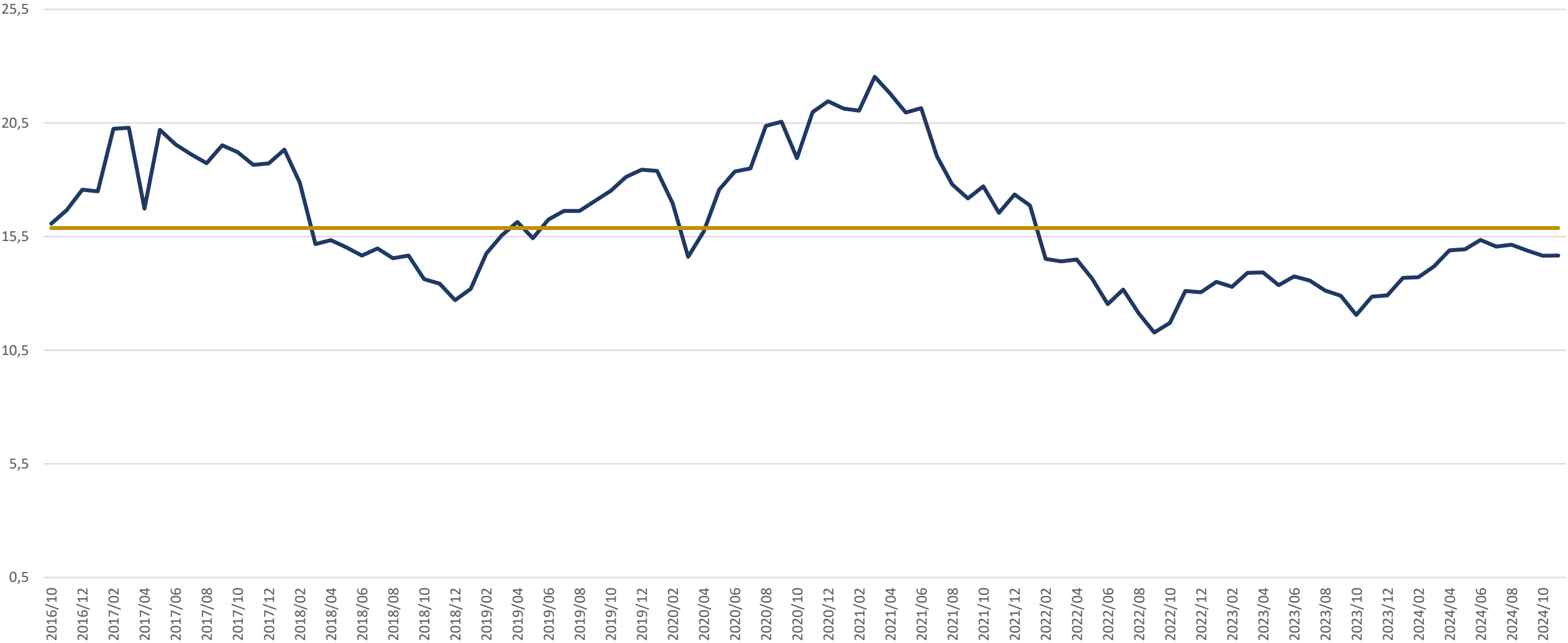
Hang Seng

7-Year P/E



Euro Stoxx

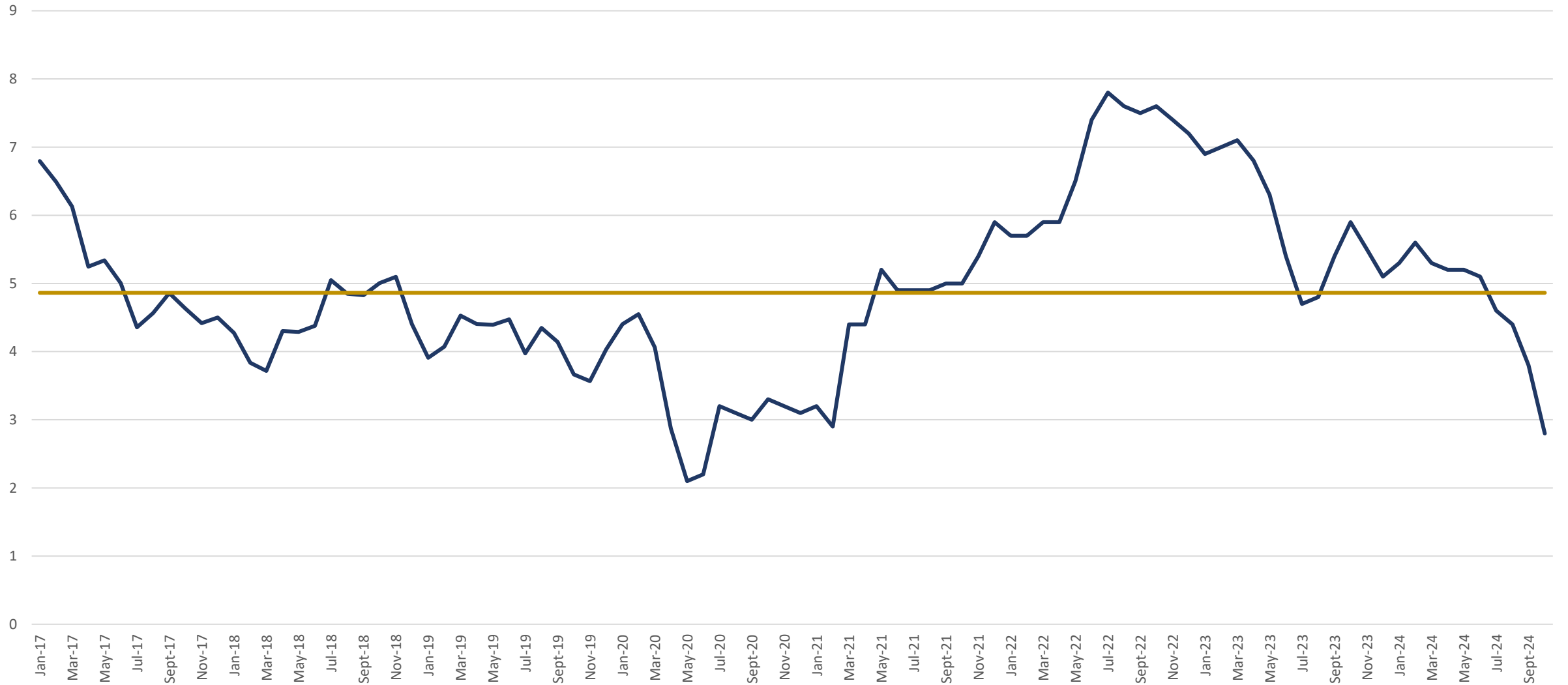
7-Year P/E



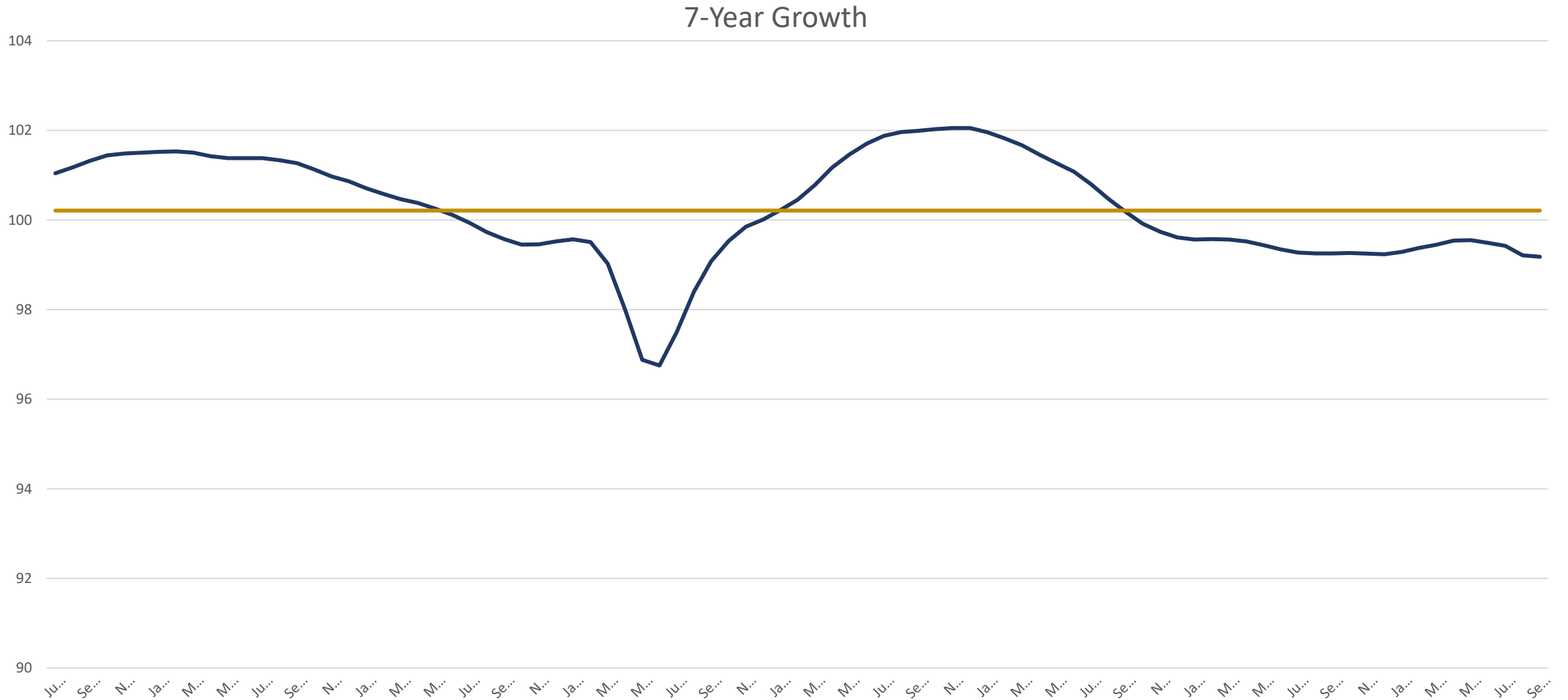
SA Economics

SA CPI

7-Year Growth

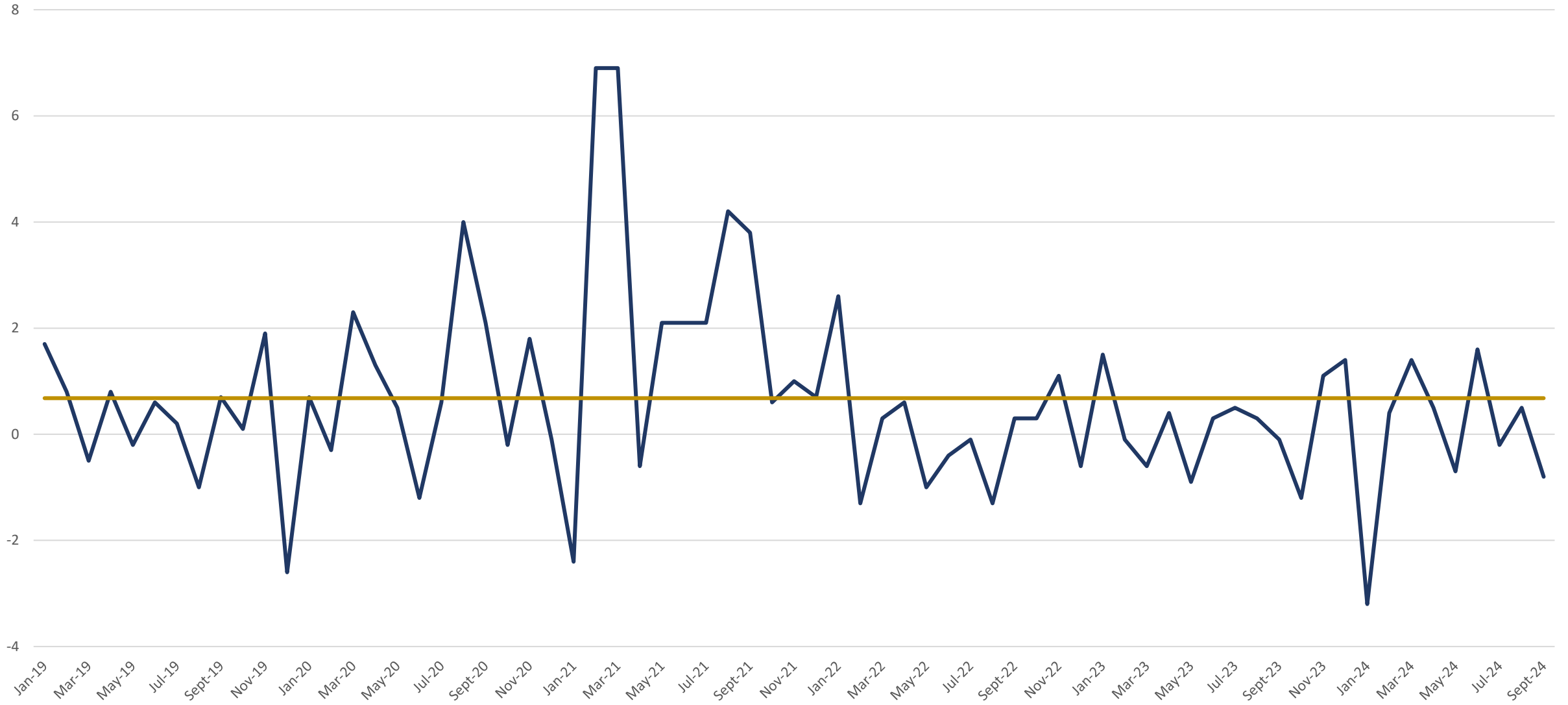


South Africa - Business Confidence Index



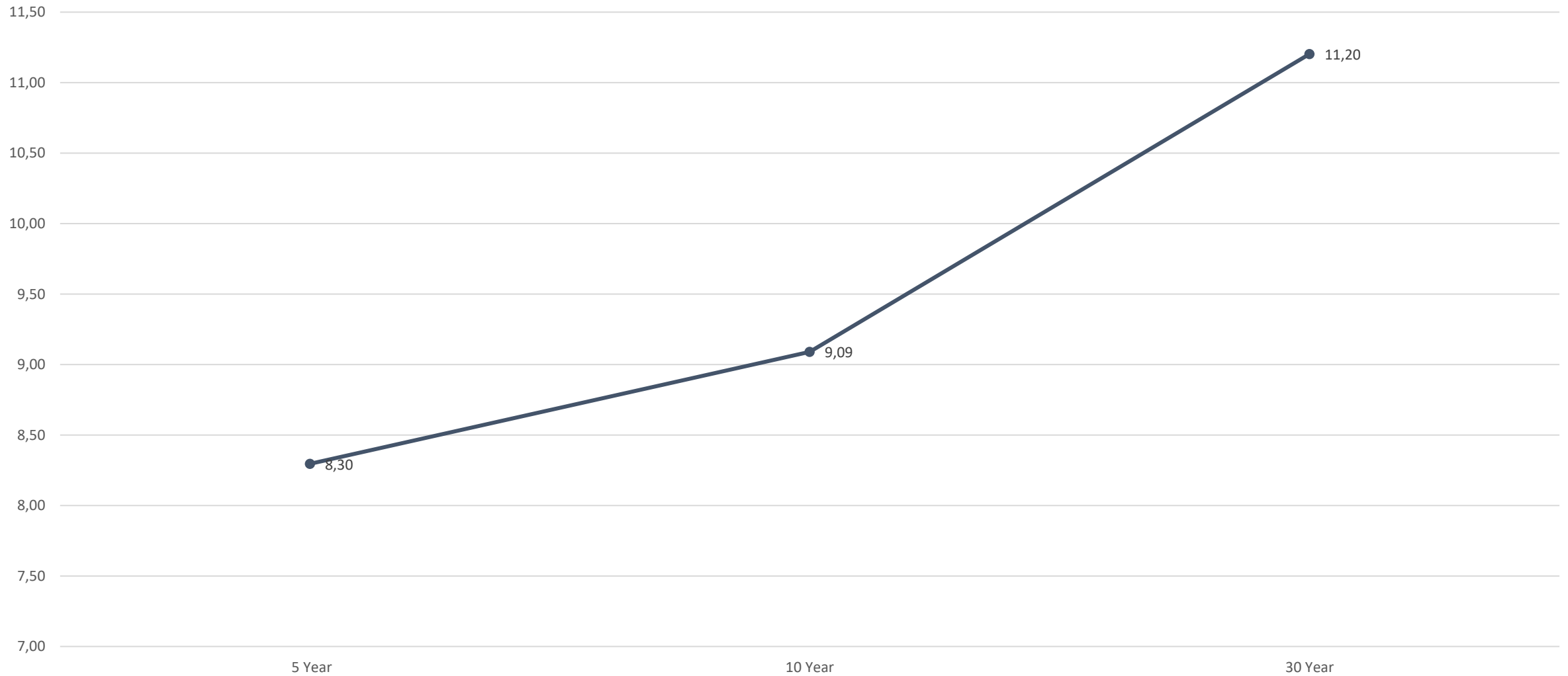
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

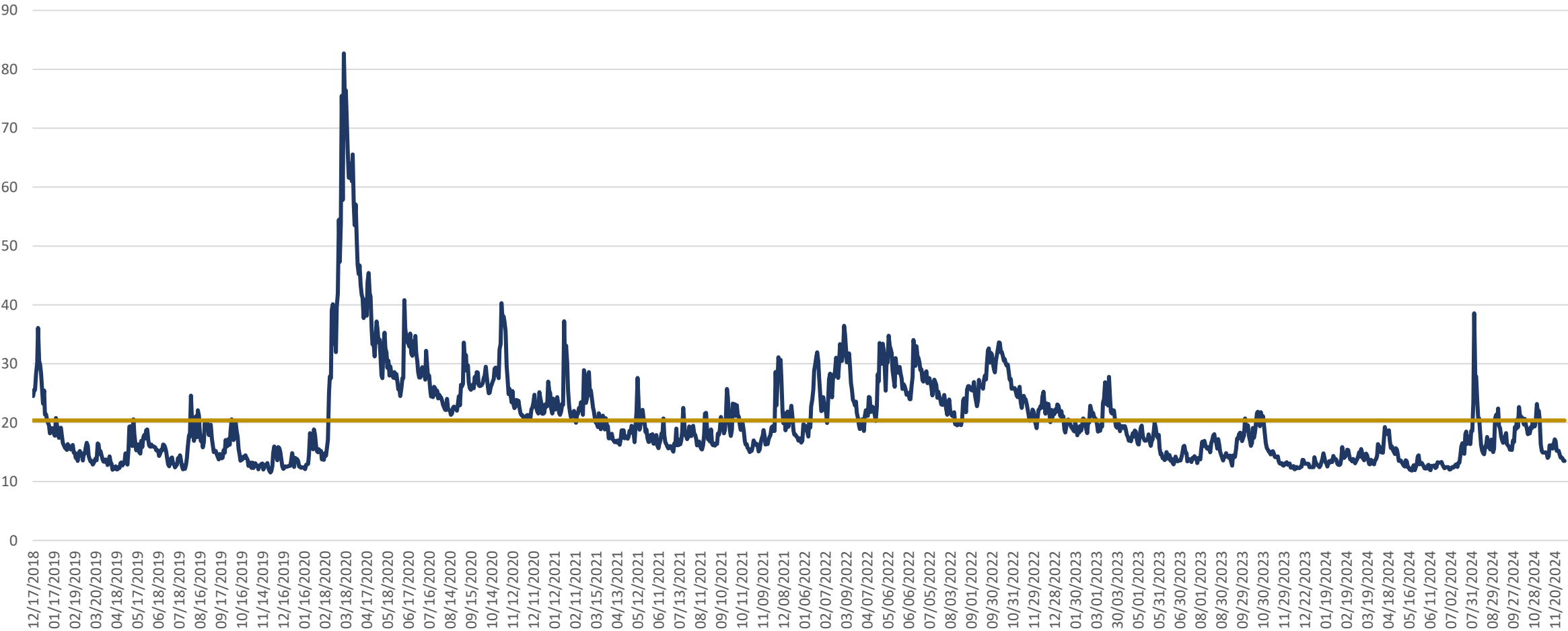
5 vs 10 vs 30 Year Yields



Global Economics

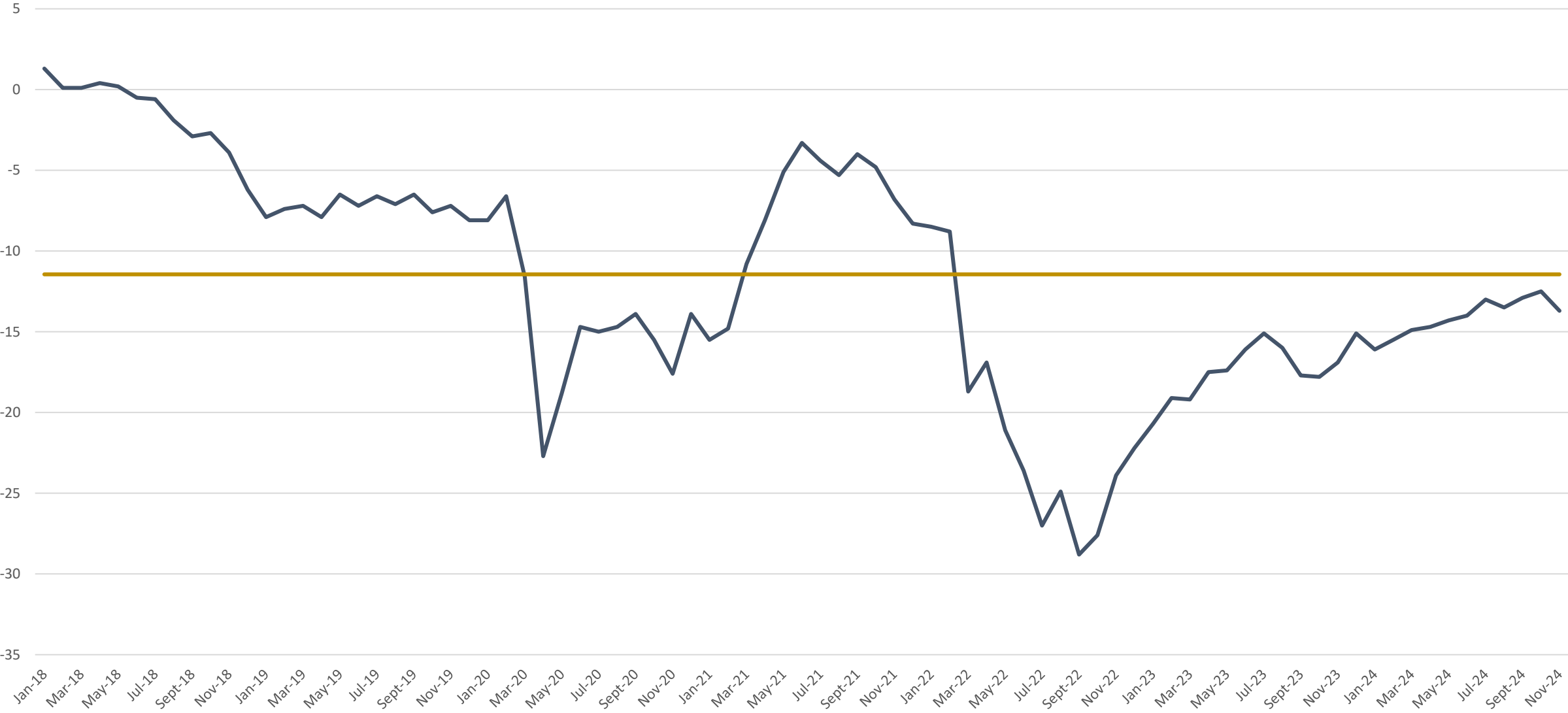
Market Volatility Index (VIX)

5-Year Price



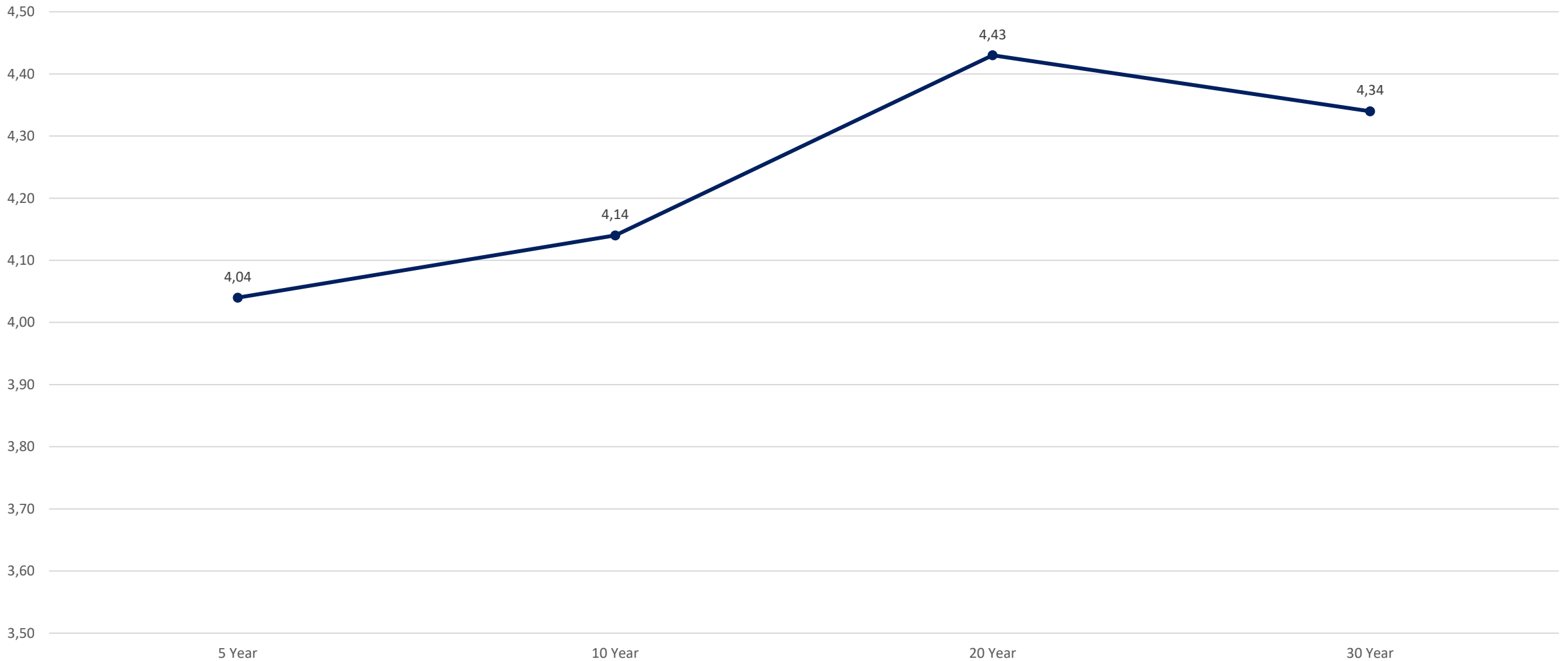
Eurozone – Consumer Confidence

5-Year Growth



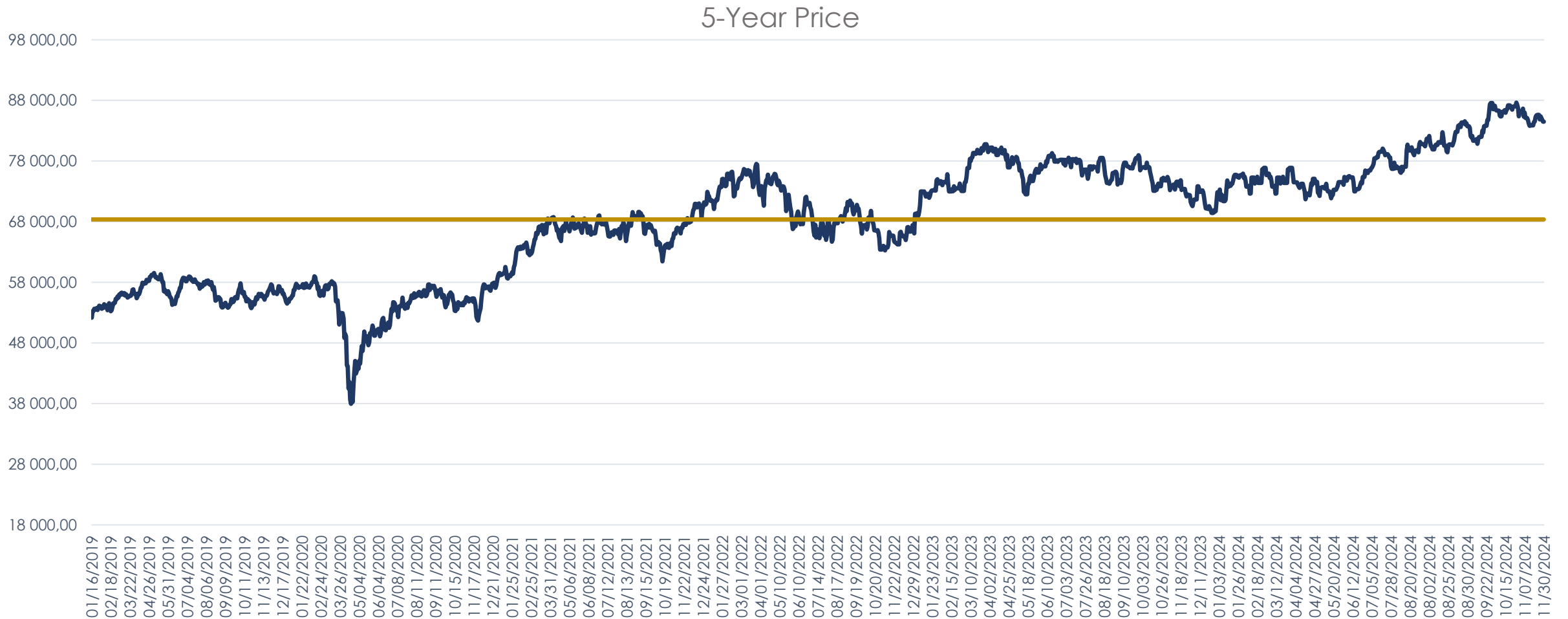
US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

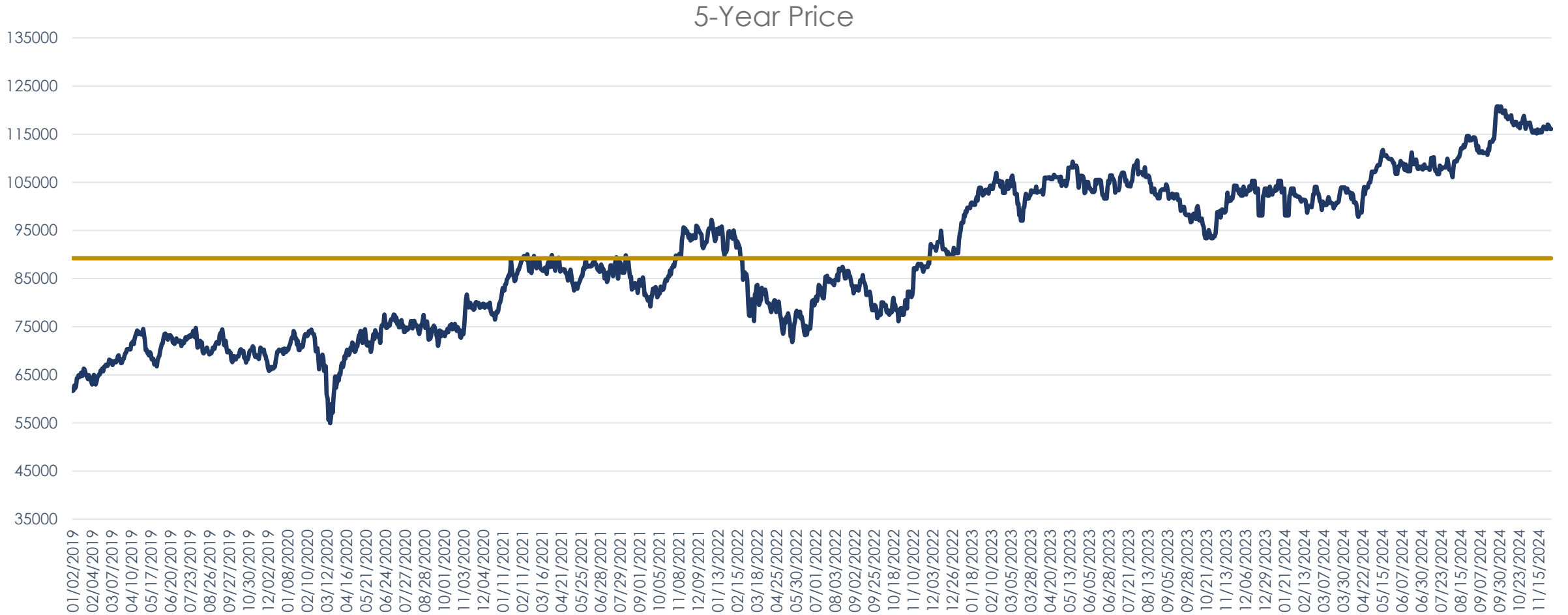
Johannesburg Stock Exchange All Share Index



Johannesburg Stock Exchange Resource 10 Index



Johannesburg Stock Exchange Industrial 25 Index



Johannesburg Stock Exchange Financial 15 Index



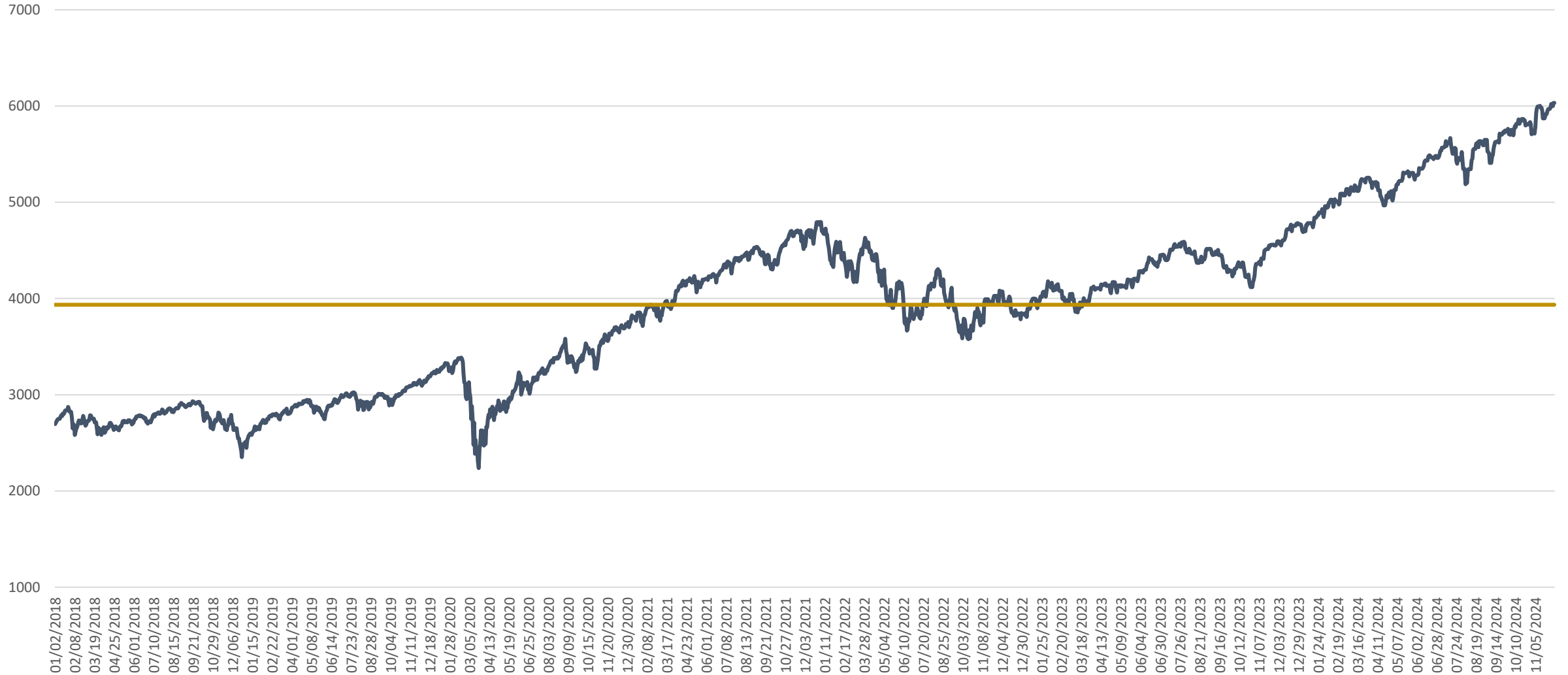
SA Listed Property Index



Offshore Markets

S&P 500 Index

5-Year Price

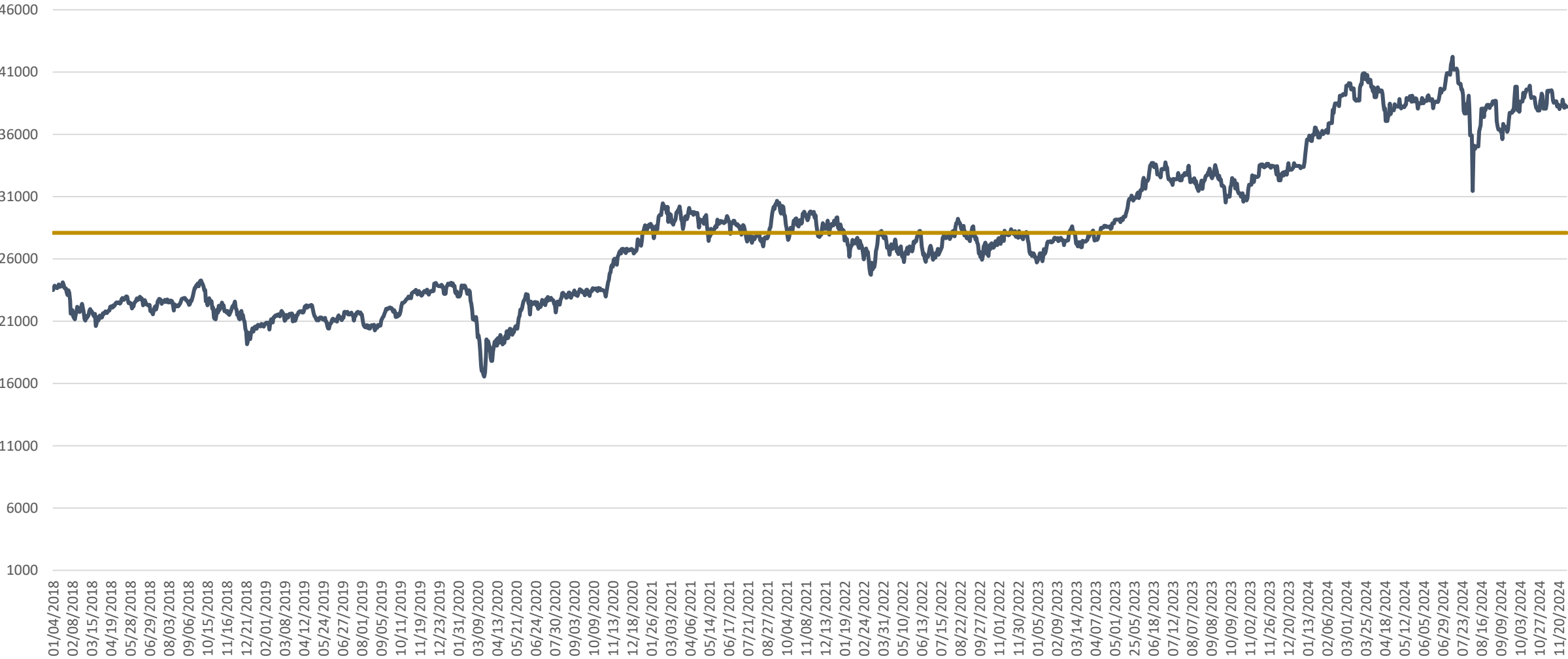


FTSE 100 Index



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index



US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate



UK Pound Sterling/US Dollar FX Spot Rate

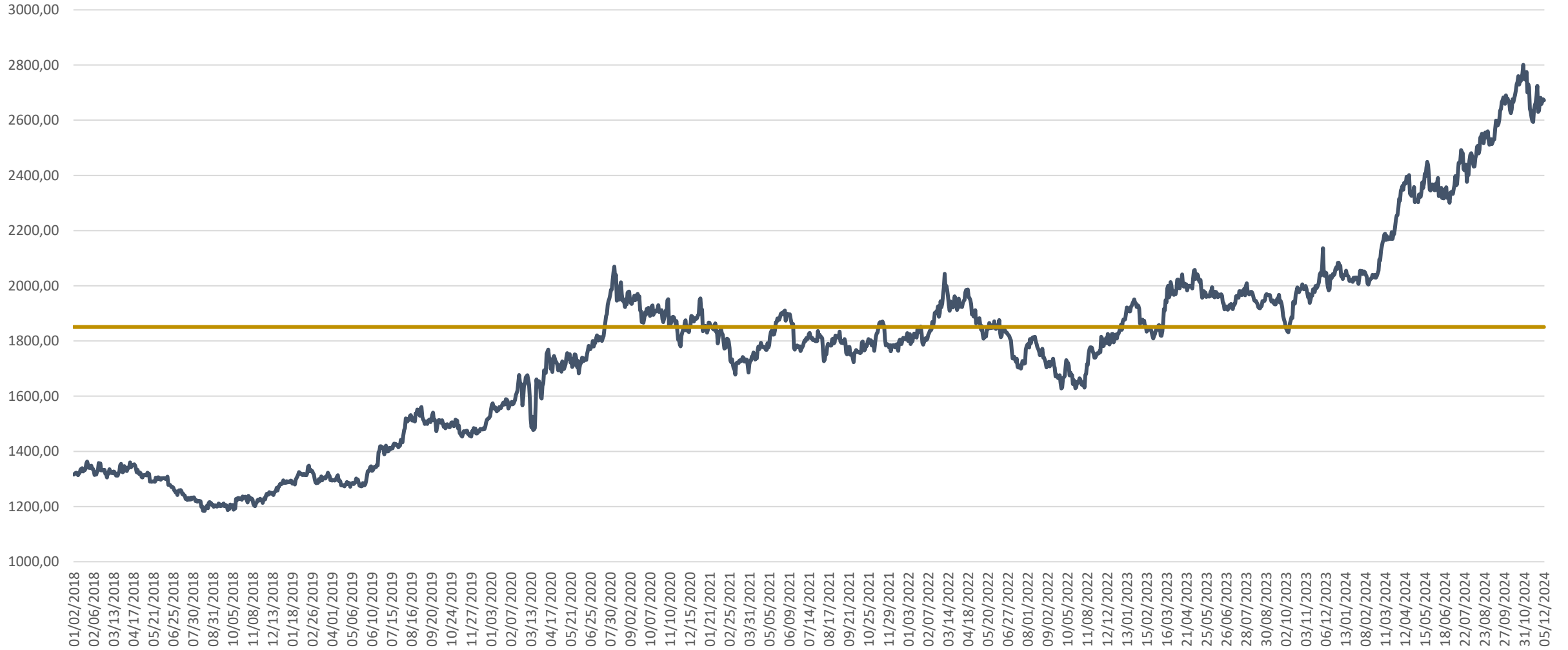
5-Year Price



Commodities

Gold Spot Commodity

5-Year Price



Platinum Spot Commodity



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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