



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | FEBRUARY 2025

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Market Return

Local Market

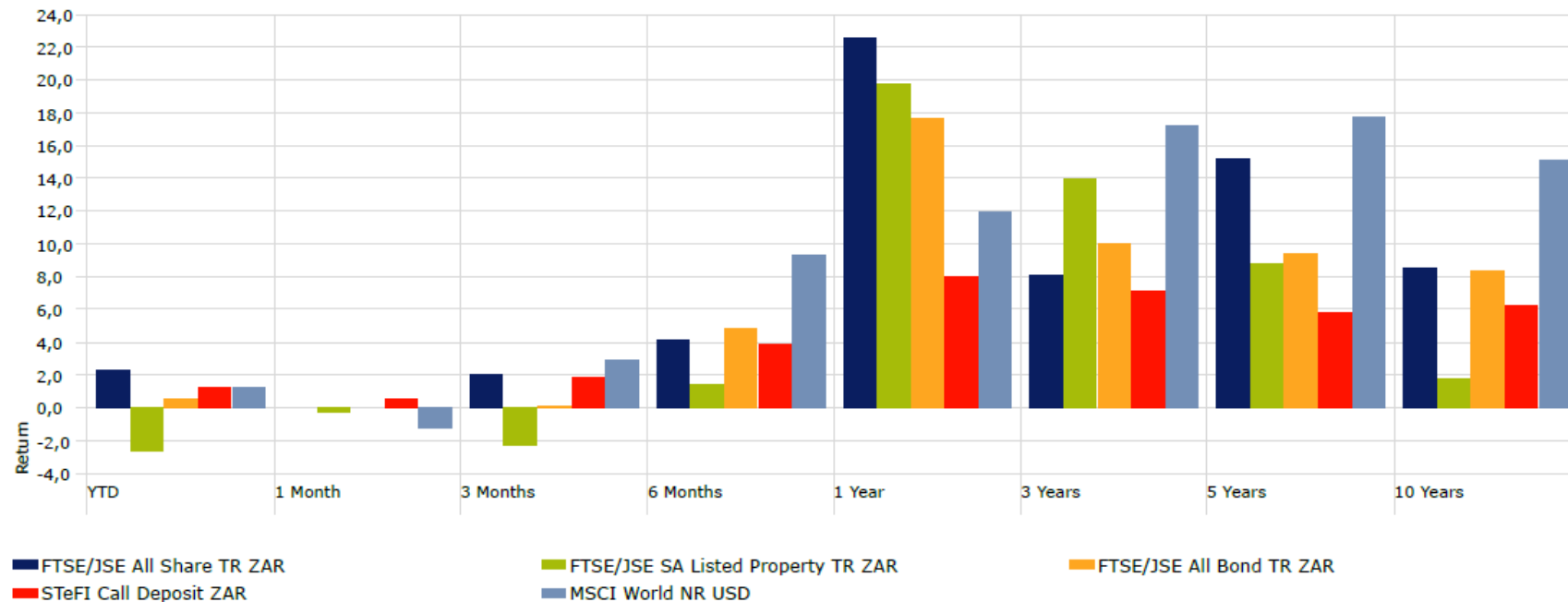
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	2,30	-0,01	2,01	4,17	22,56	8,15	15,21	8,51
FTSE/JSE SA Listed Property TR ZAR	-2,63	-0,29	-2,23	1,43	19,69	13,93	8,81	1,80
FTSE/JSE All Bond TR ZAR	0,51	0,07	0,16	4,84	17,63	9,93	9,42	8,33
STeFI Call Deposit ZAR	1,20	0,56	1,85	3,86	8,05	7,16	5,81	6,19
MSCI World NR ZAR	1,16	-1,24	2,92	9,31	11,94	17,18	17,76	15,06

South African Market Returns (ZAR)

As of Date: 2025/02/28 Currency: Rand



Offshore Market

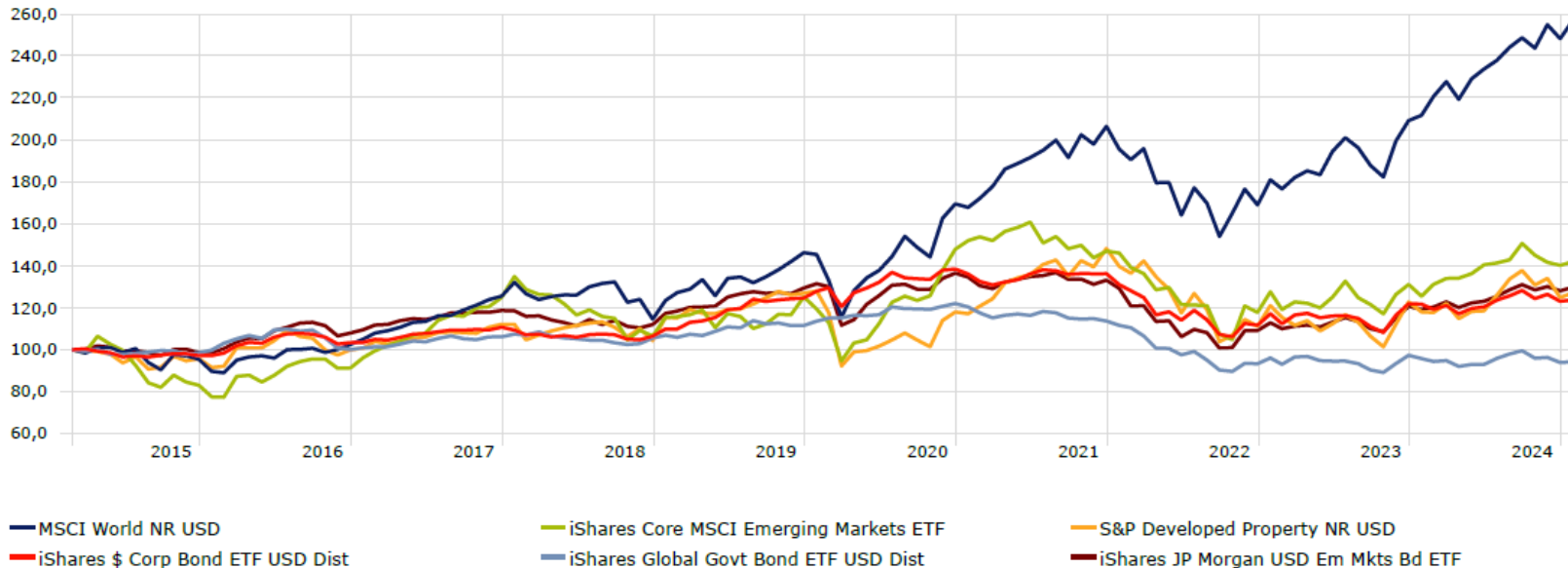
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	2,78	-0,72	0,11	4,50	15,63	10,22	13,91	9,82
iShares Core MSCI Emerging Markets ETF	1,67	0,38	0,59	-0,27	8,68	0,79	4,77	3,61
S&P Developed Property NR USD	3,92	2,11	-3,15	-2,96	10,25	-1,67	1,96	2,64
iShares \$ Corp Bond ETF USD Dist	2,84	2,29	0,13	0,71	6,18	-0,40	-0,46	2,38
iShares Global Govt Bond ETF USD Dist	2,22	1,79	-0,36	-2,04	1,69	-4,58	-3,57	-0,41
iShares JP Morgan USD Em Mkts Bd ETF	2,83	1,51	1,24	2,45	9,46	2,90	0,26	2,79
USTREAS T-Bill Auction Ave 3 Mon	0,73	0,36	1,10	2,30	5,09	4,50	2,72	1,94

Investment Growth

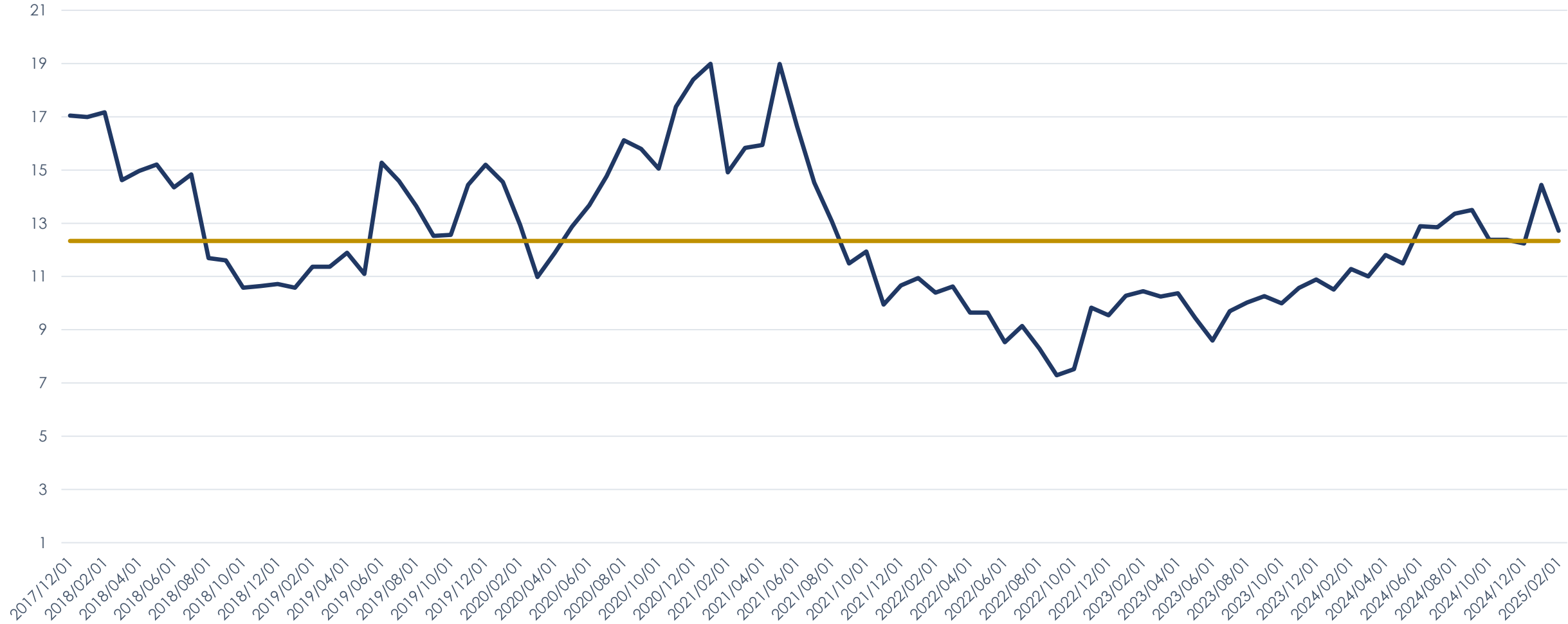
Time Period: 2015/03/01 to 2025/02/28



Valuations

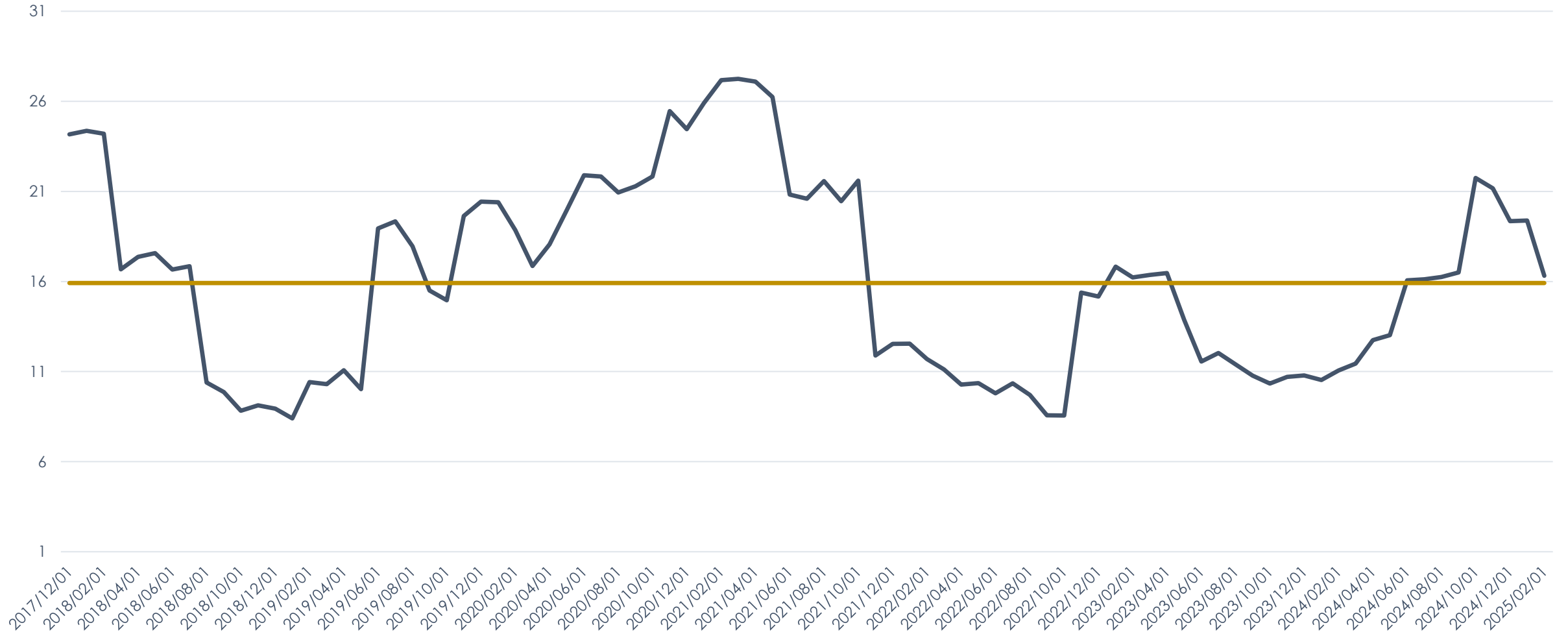
FTSE/JSE All Share

7-Year P/E

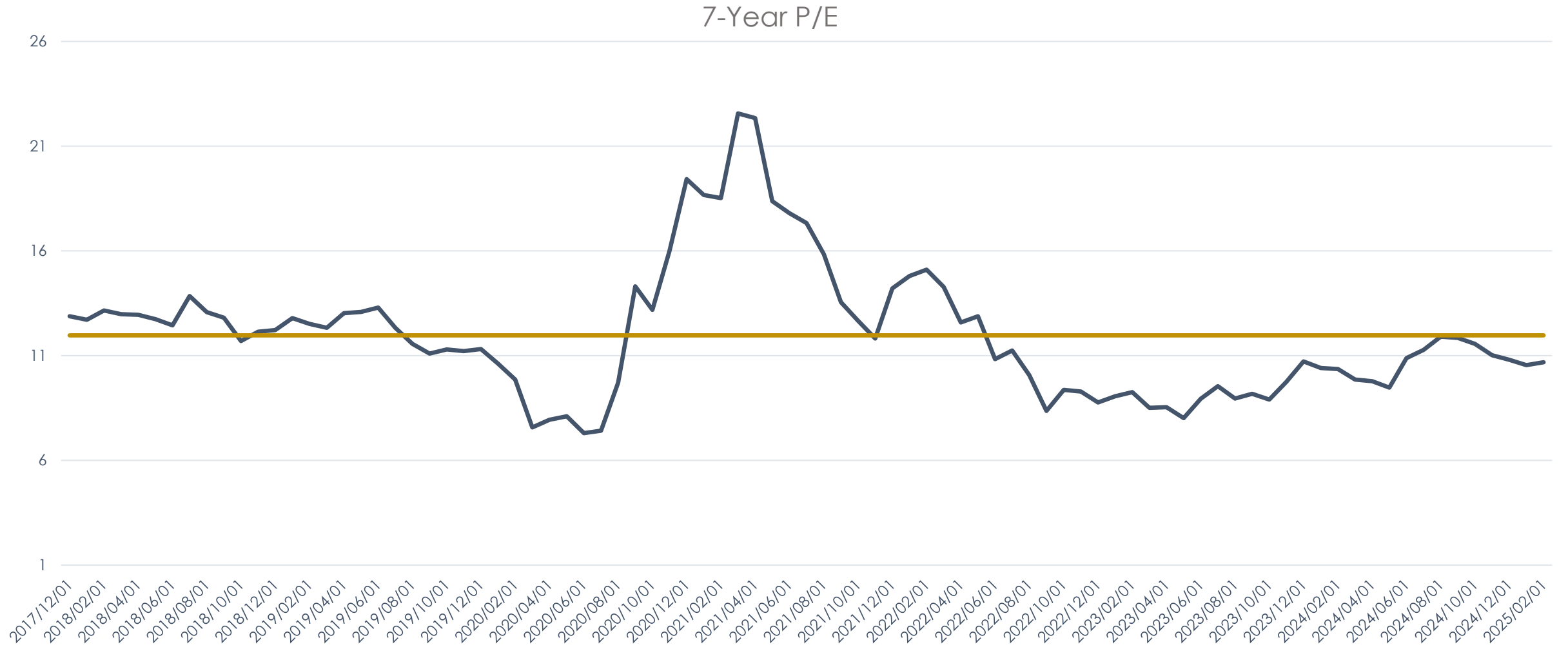


FTSE/JSE Industrial 25

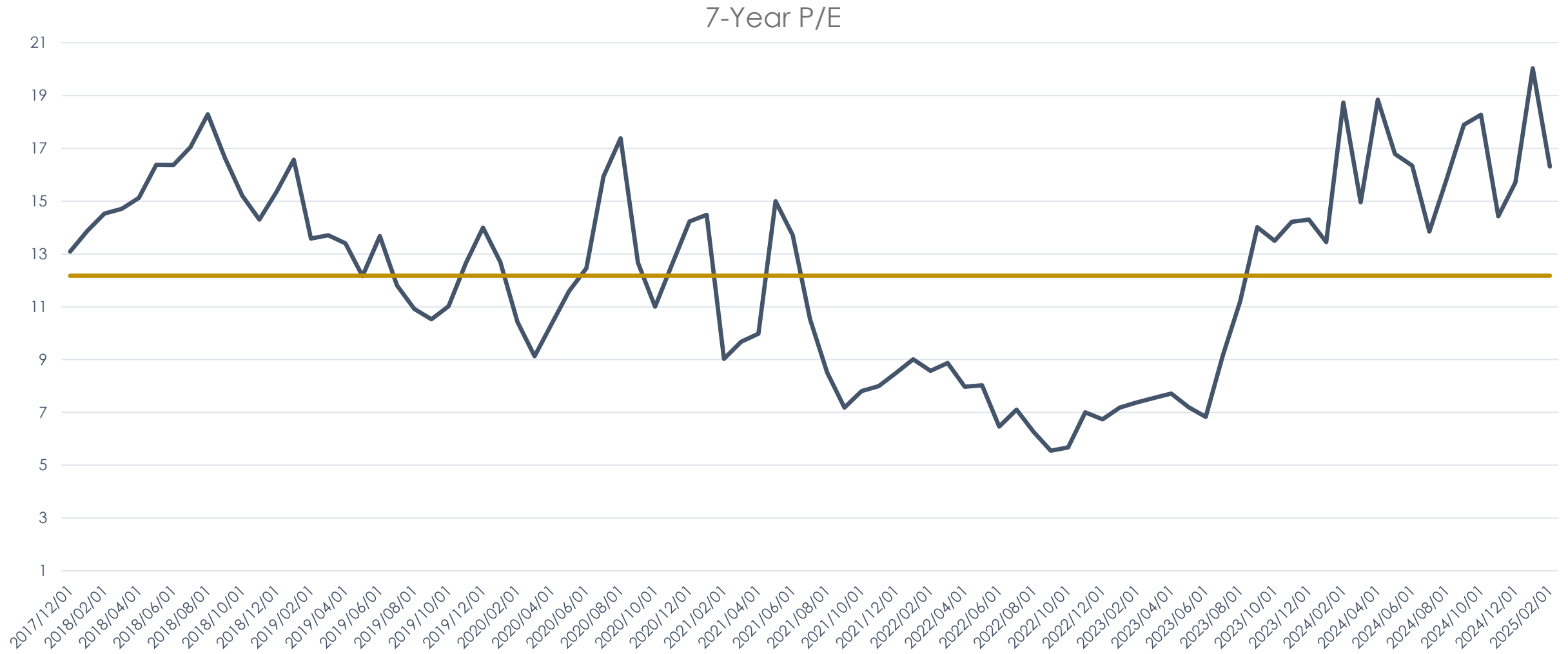
7-Year P/E



FTSE/JSE Financial 15

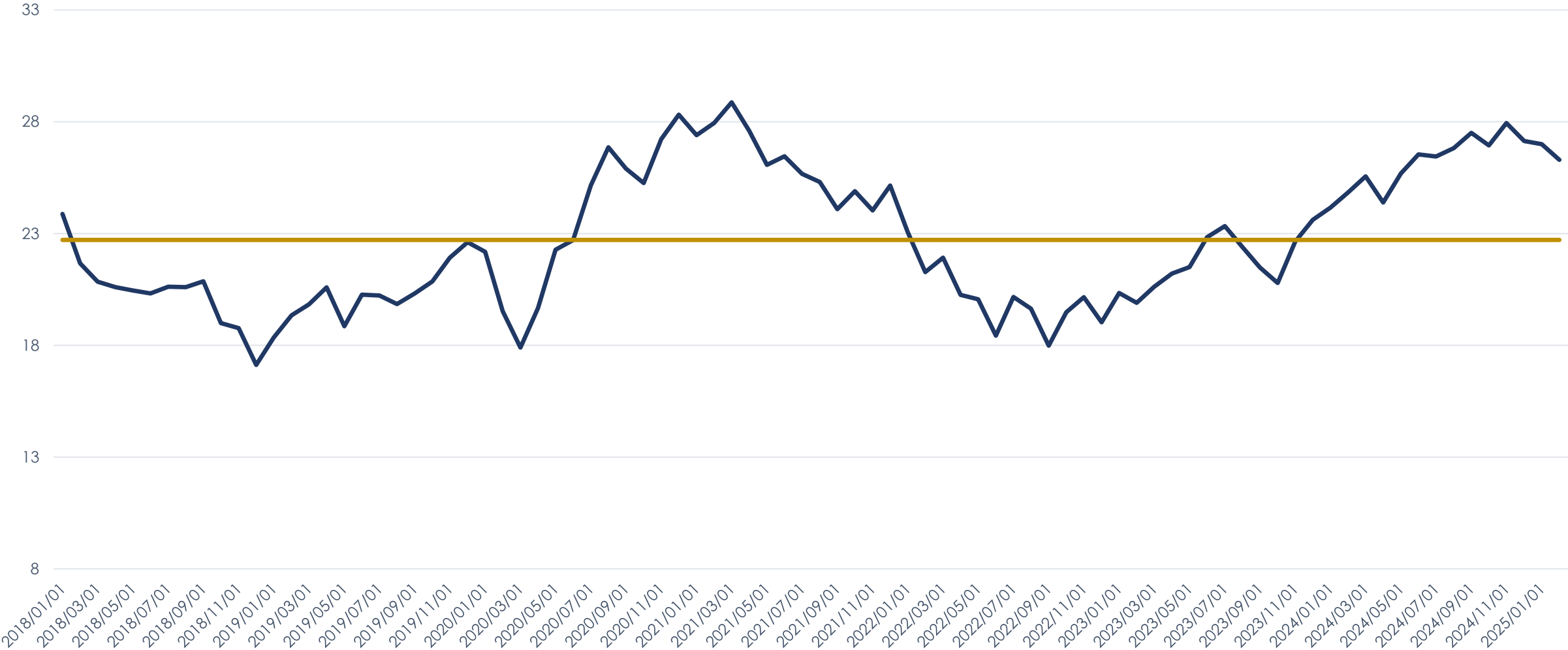


FTSE/JSE Resource 10



S&P 500

7-Year P/E



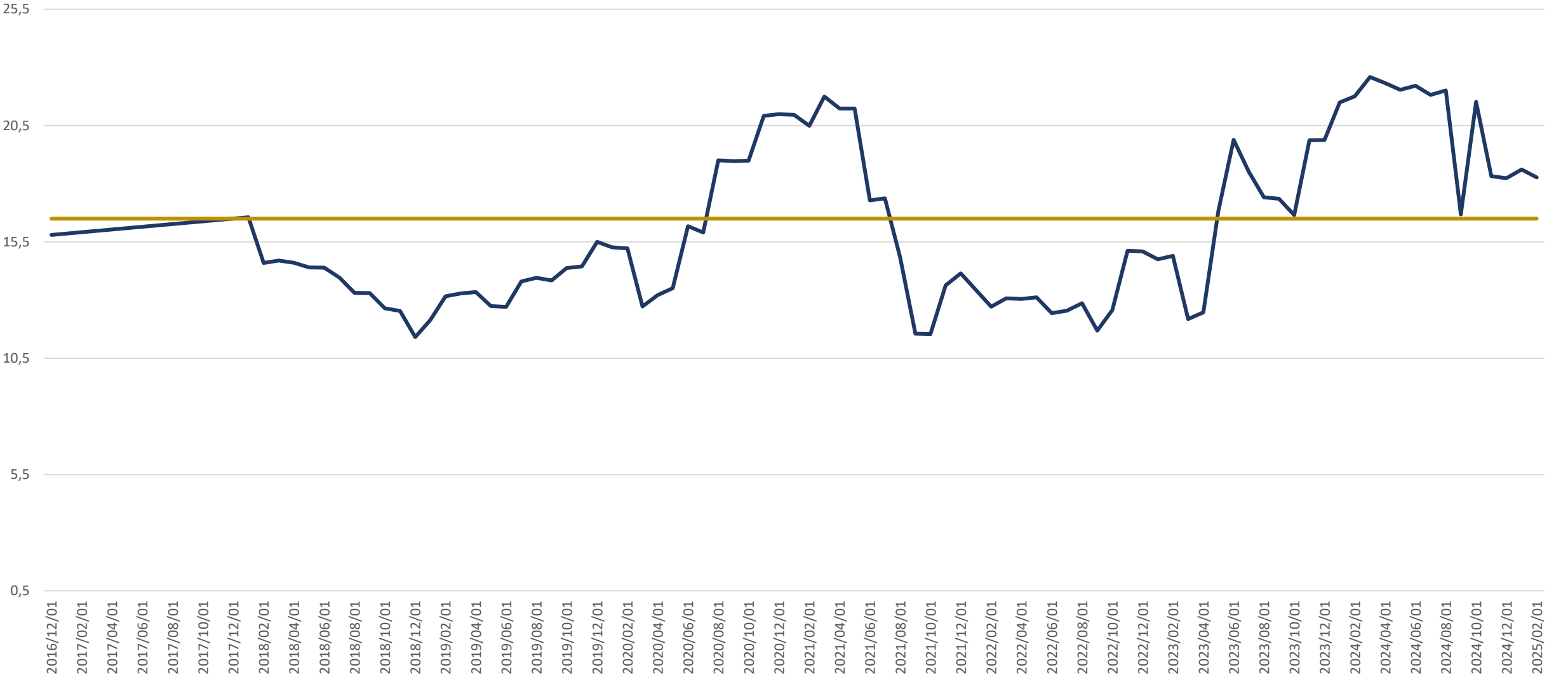
FTSE 100

7-Year P/E



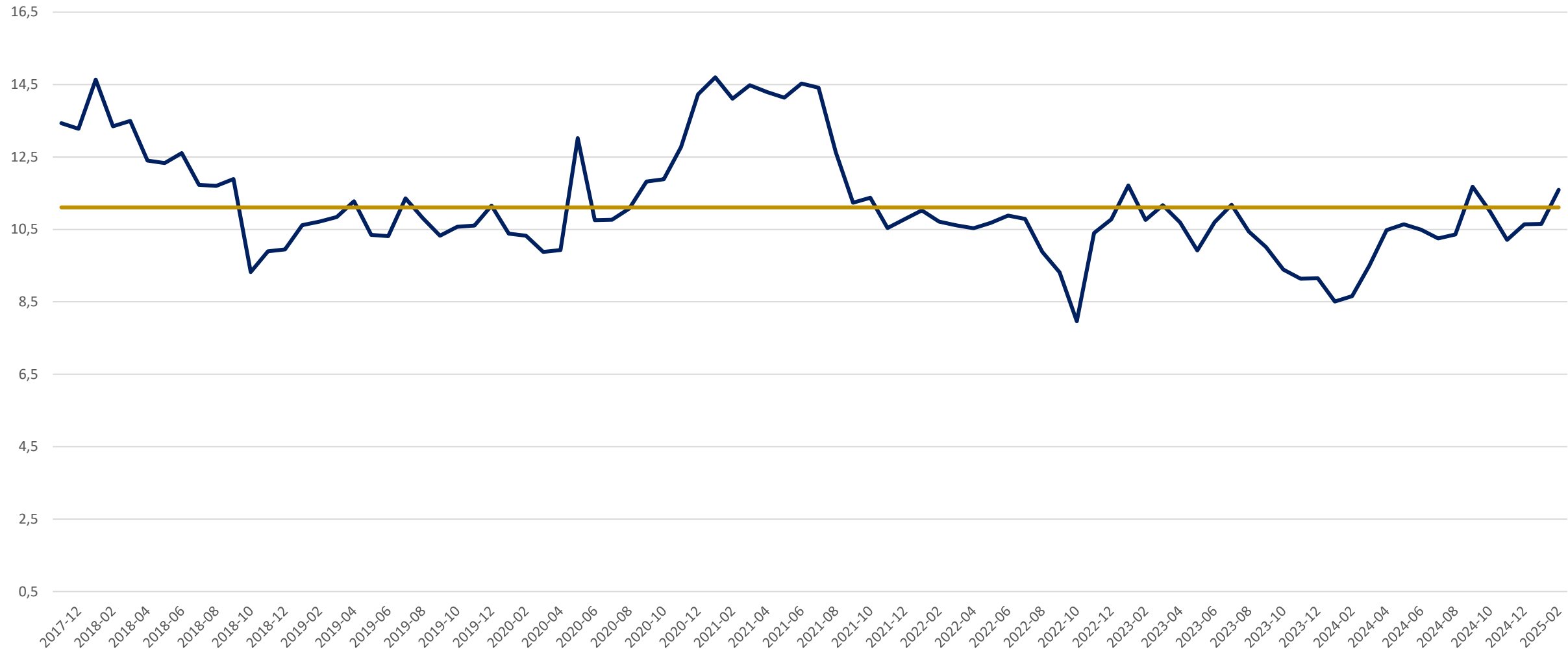
Nikkei 225

7-Year P/E



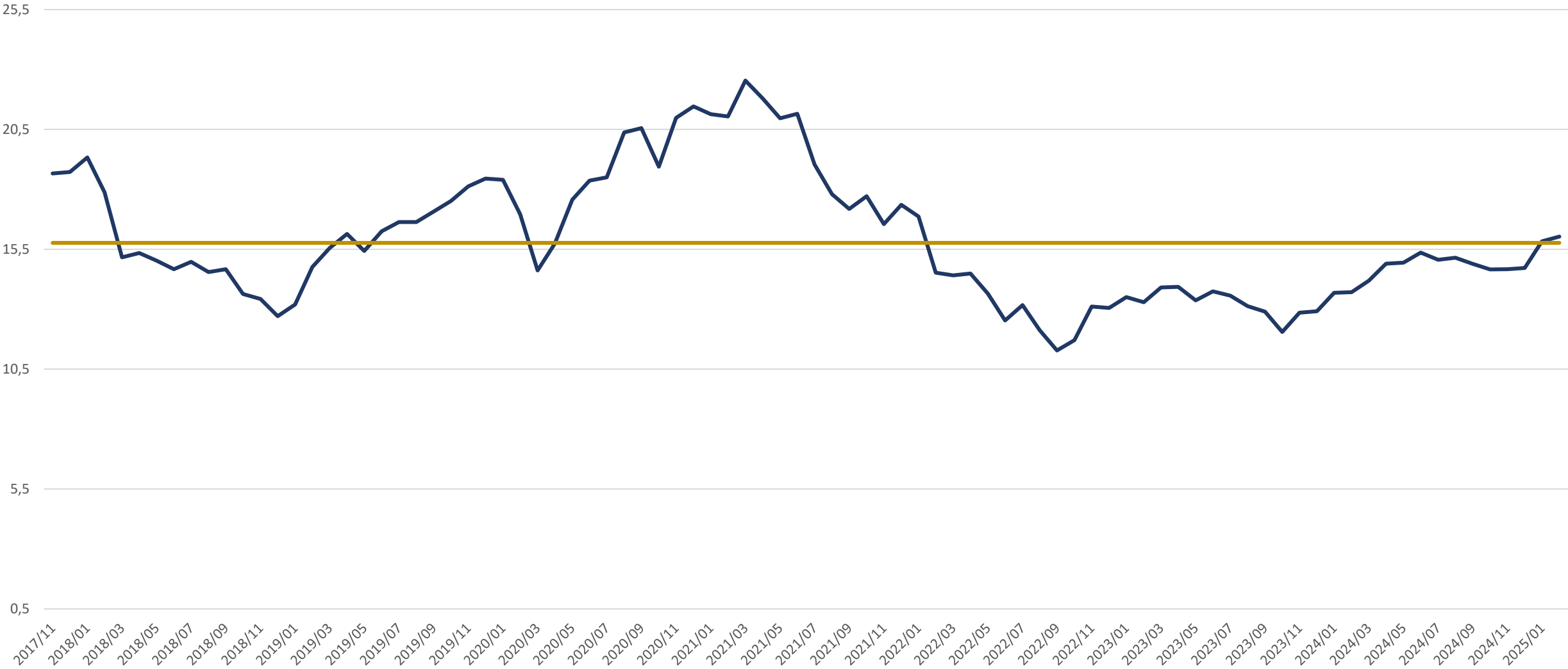
Hang Seng

7-Year P/E



Euro Stoxx

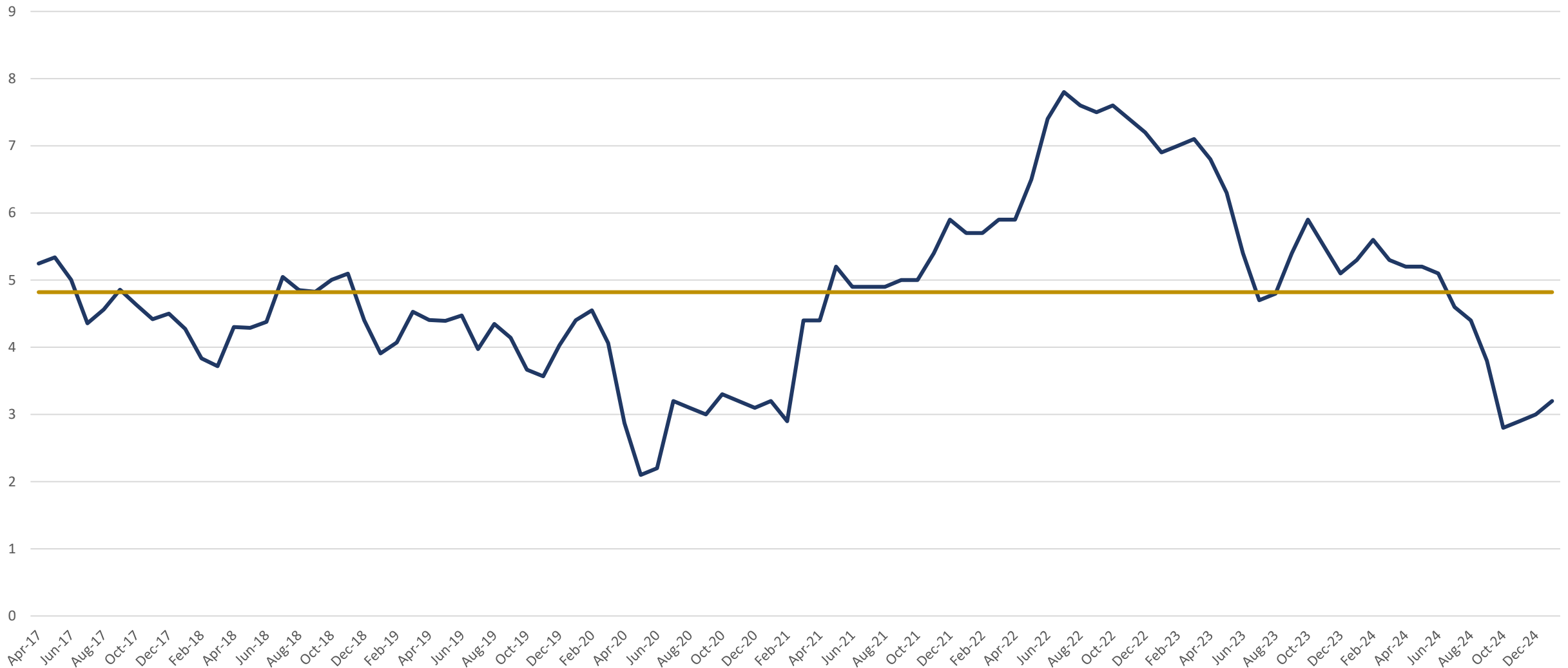
7-Year P/E



SA Economics

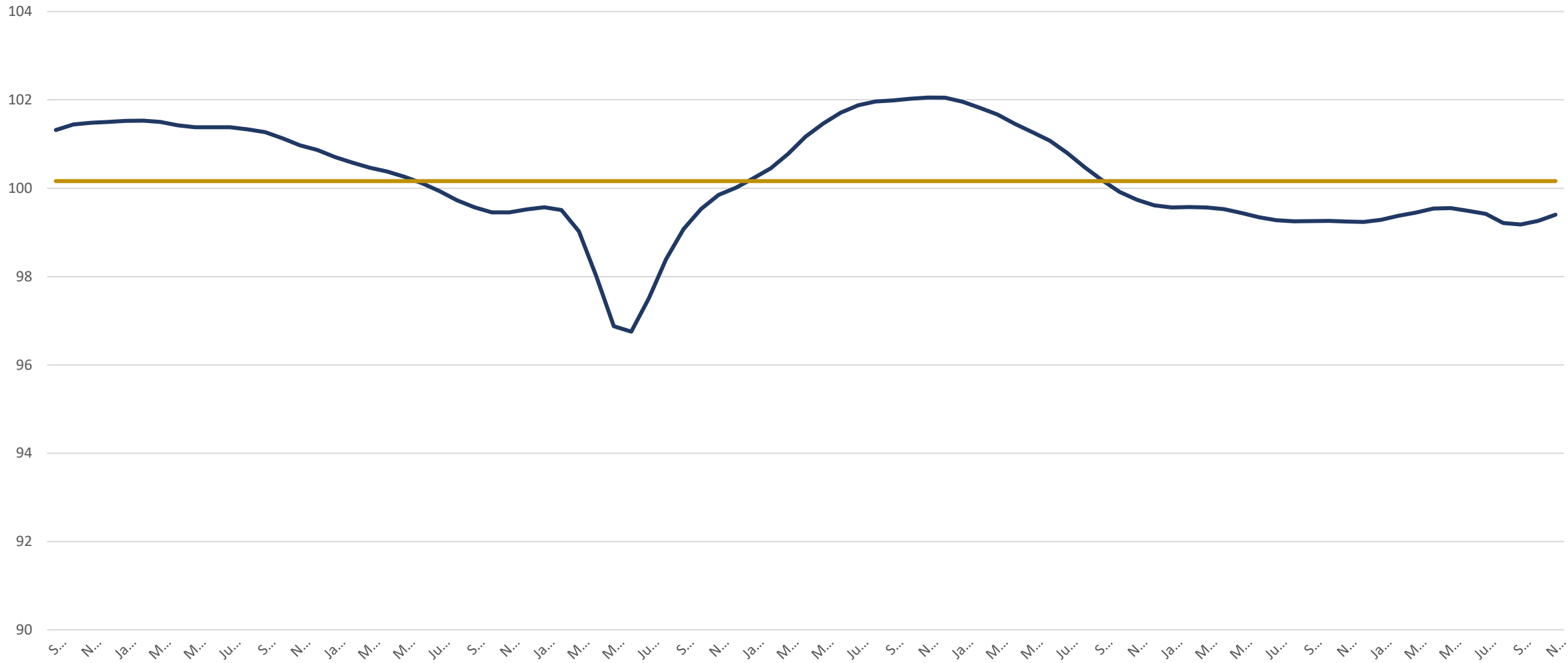
SA CPI

7-Year Growth



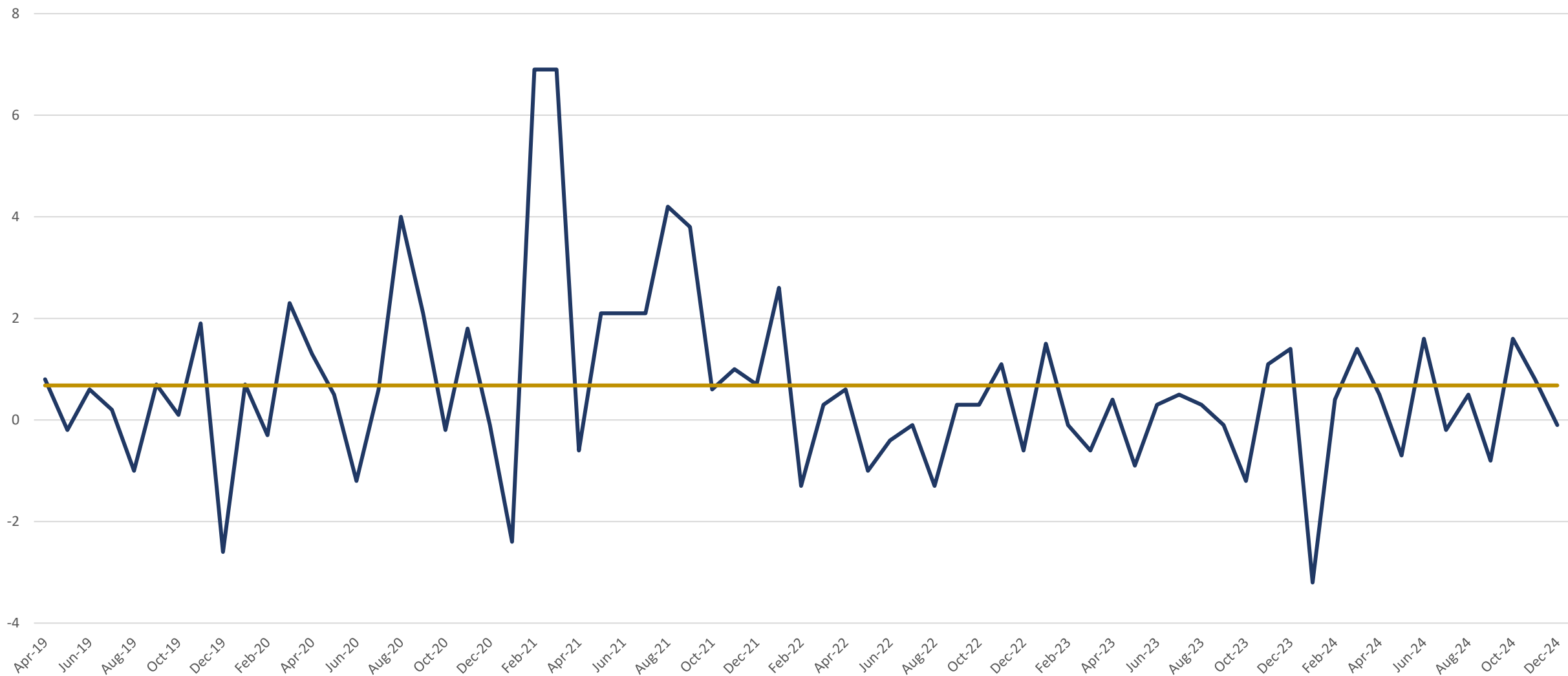
South Africa - Business Confidence Index

7-Year Growth



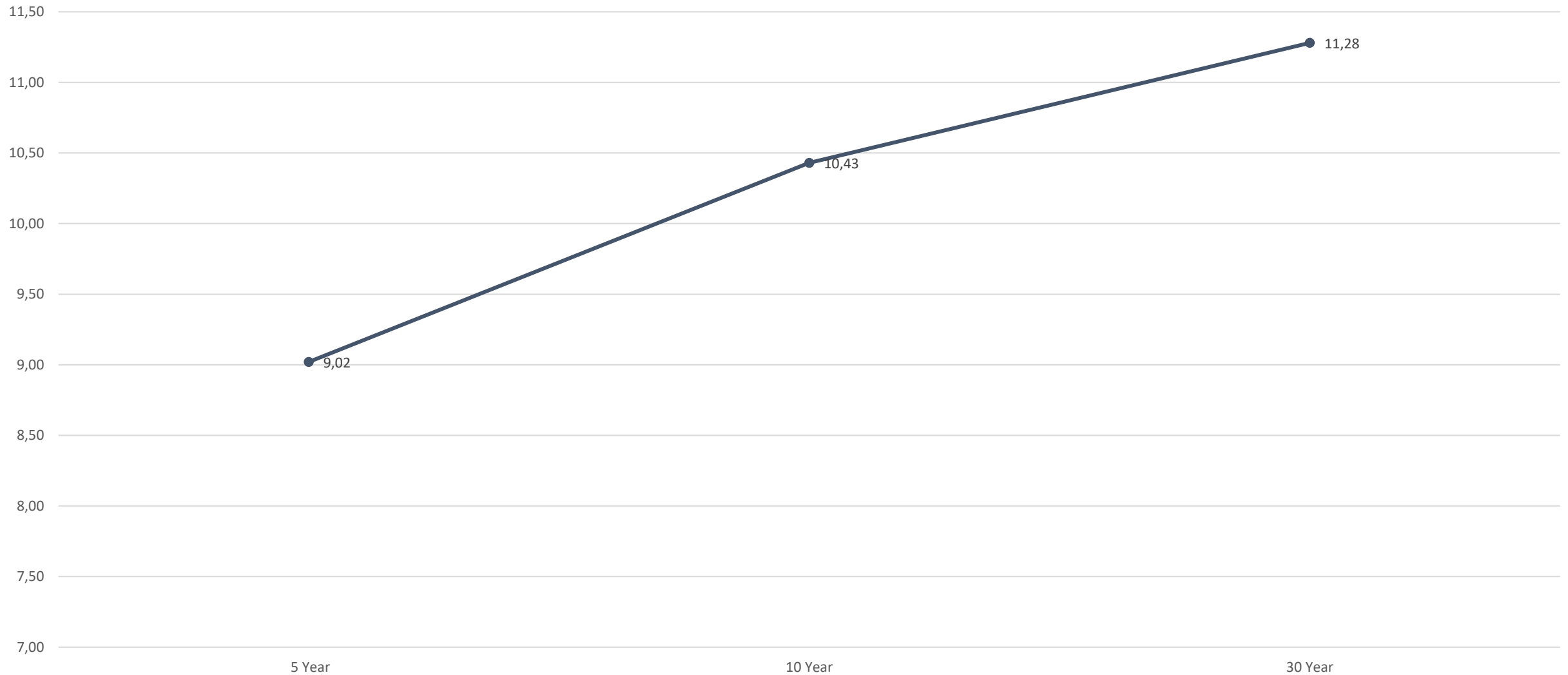
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

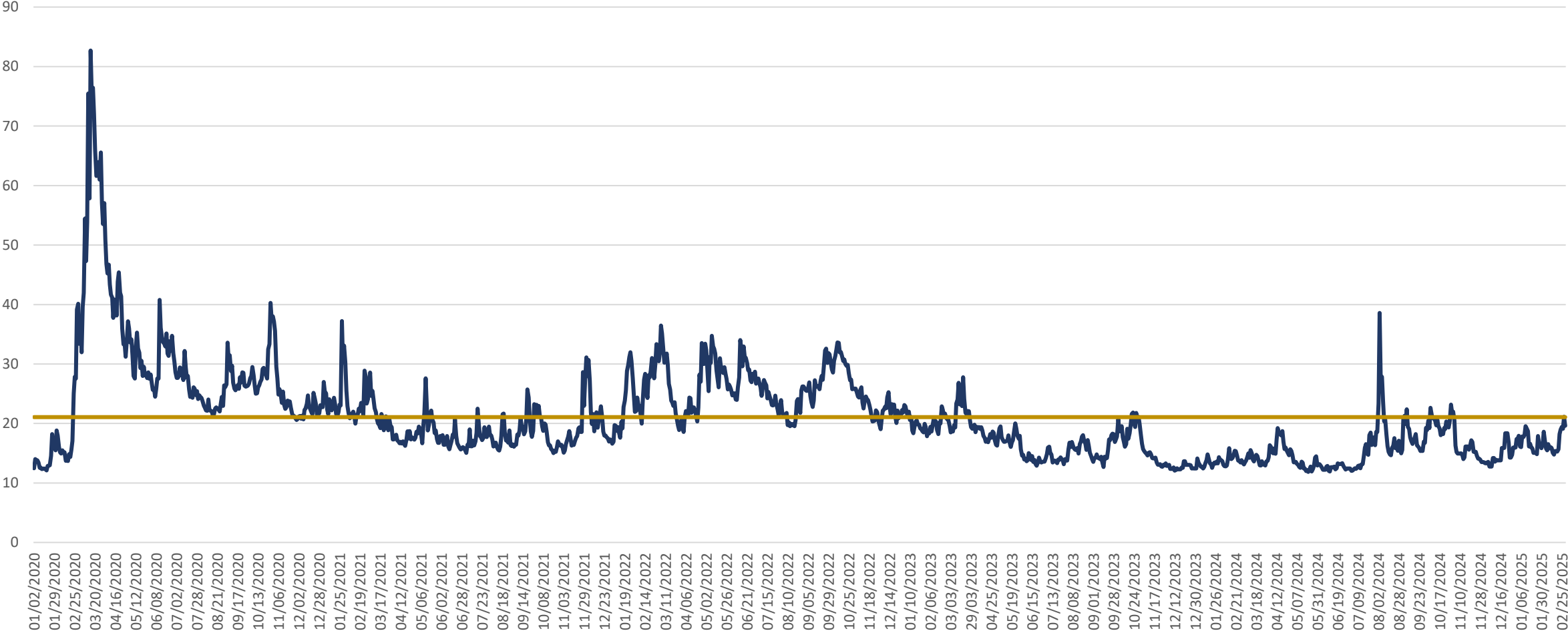
5 vs 10 vs 30 Year Yields



Global Economics

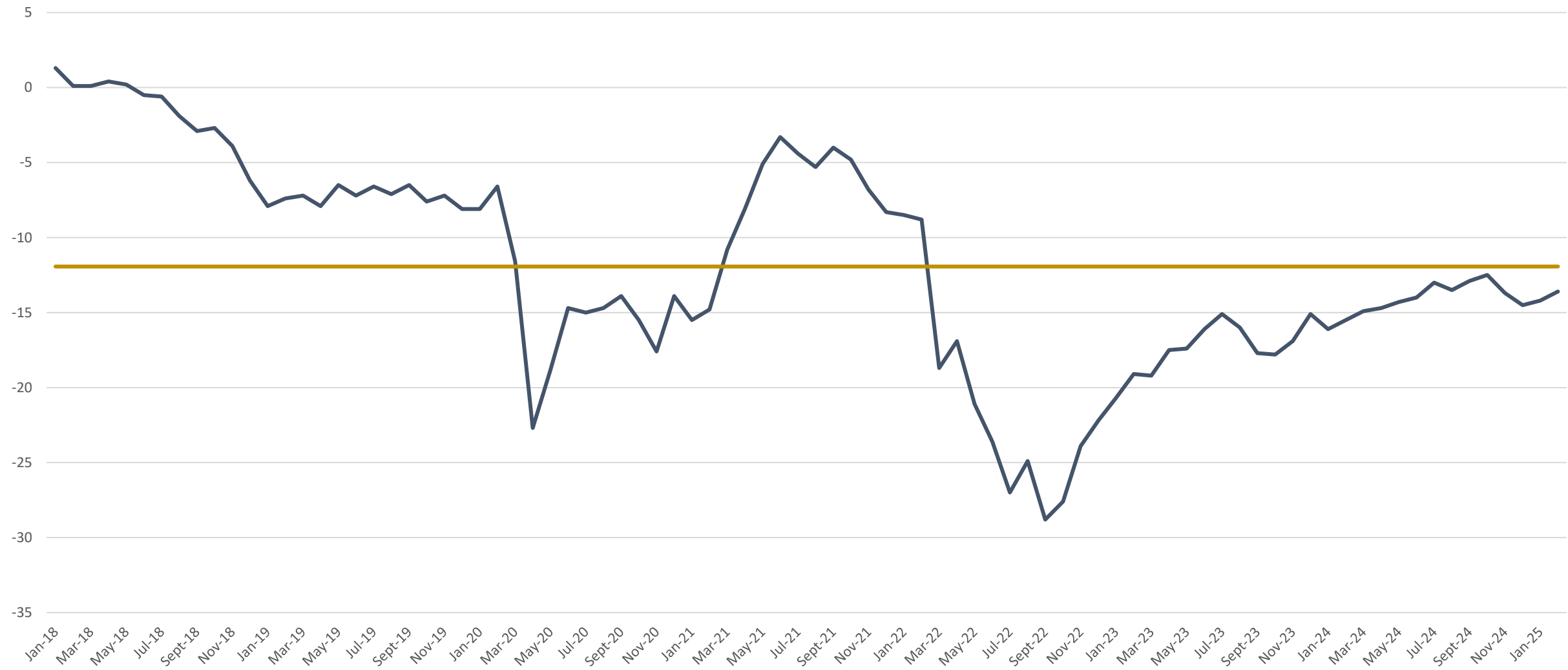
Market Volatility Index (VIX)

5-Year Price



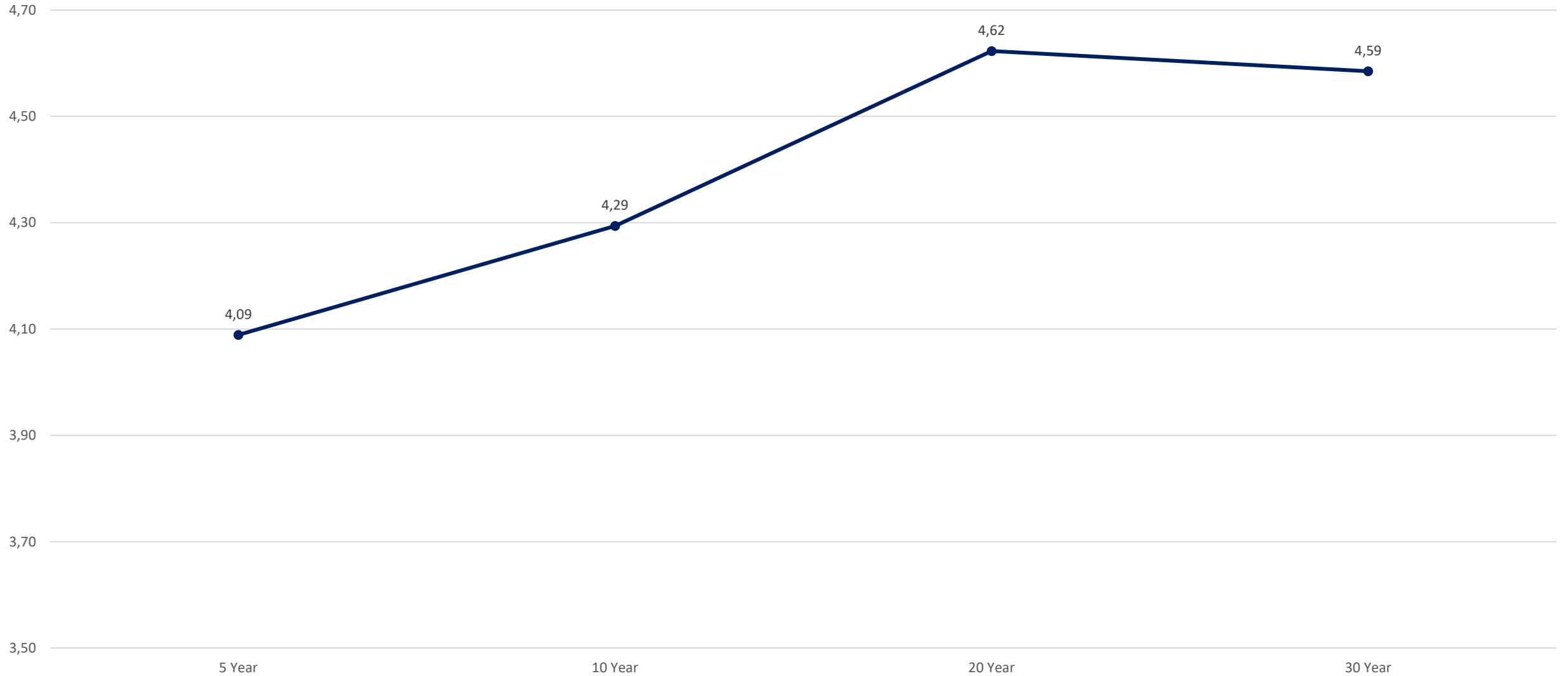
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

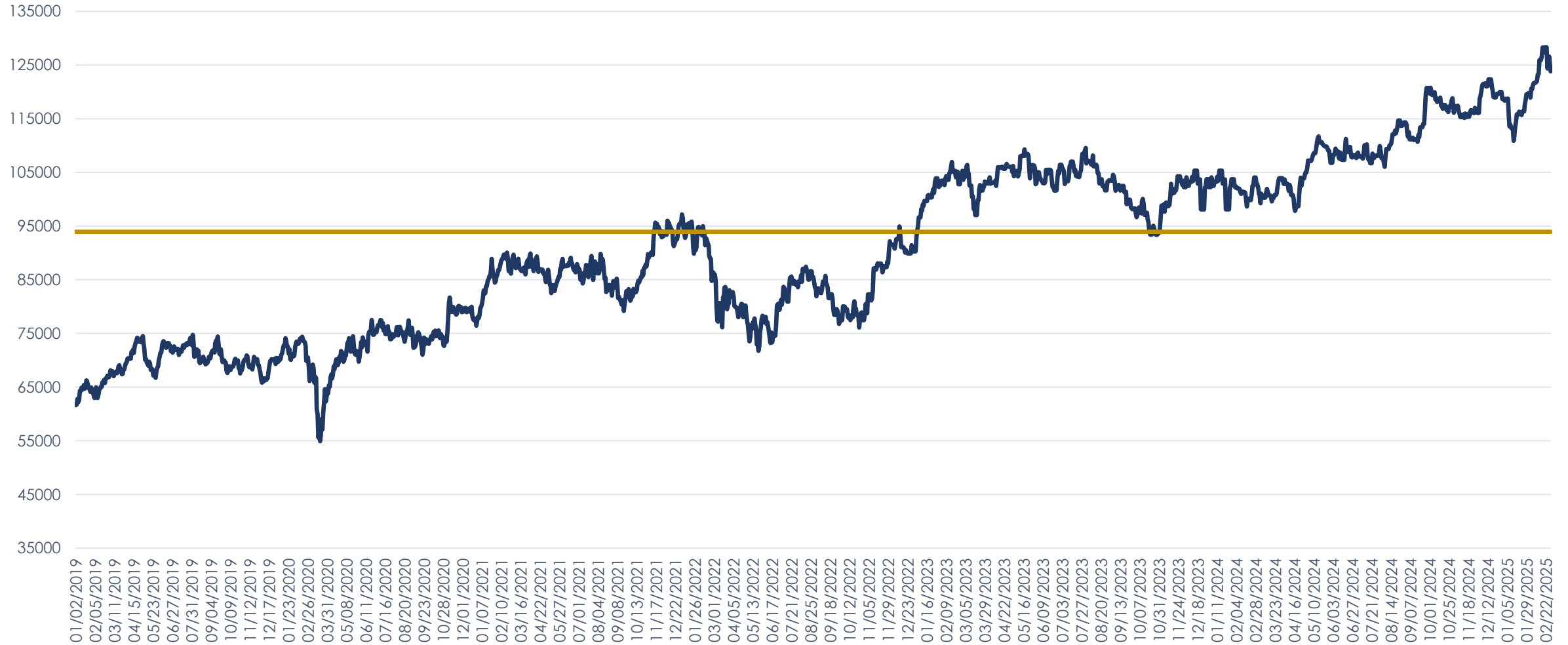


Johannesburg Stock Exchange Resource 10 Index



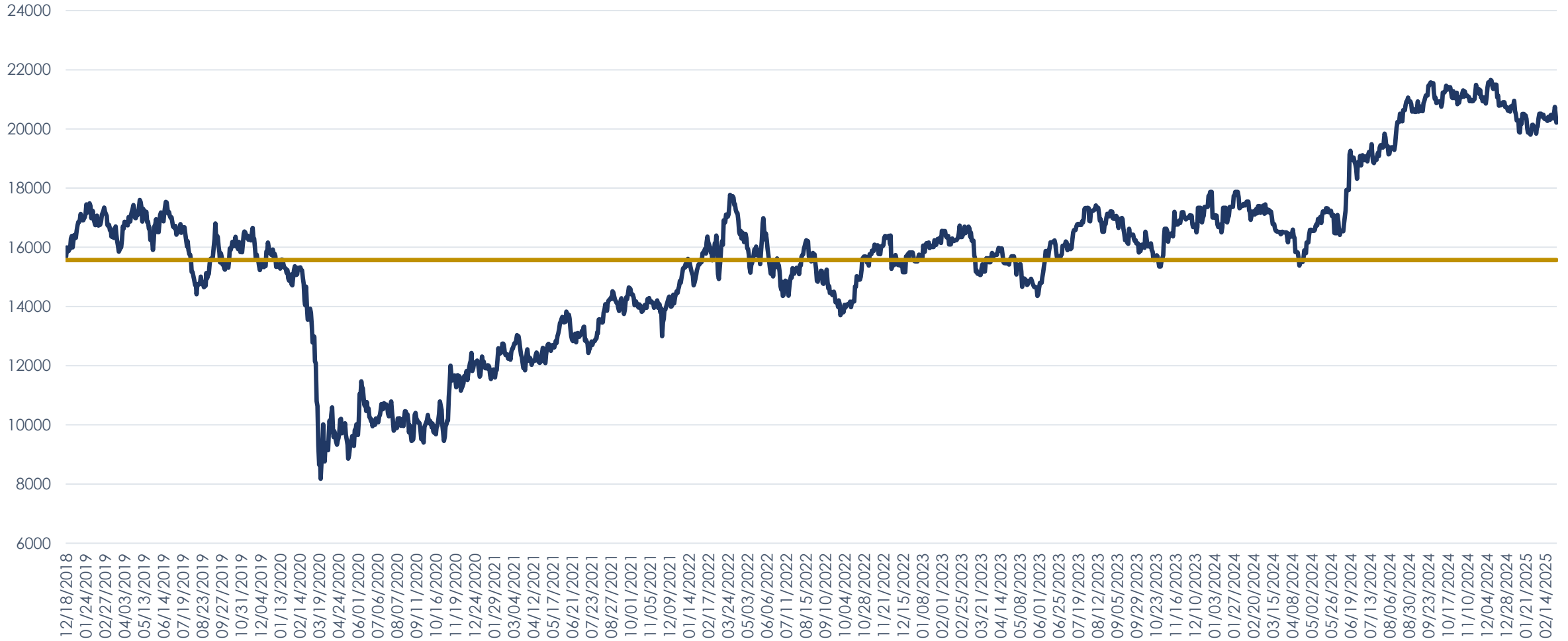
Johannesburg Stock Exchange Industrial 25 Index

5-Year Price



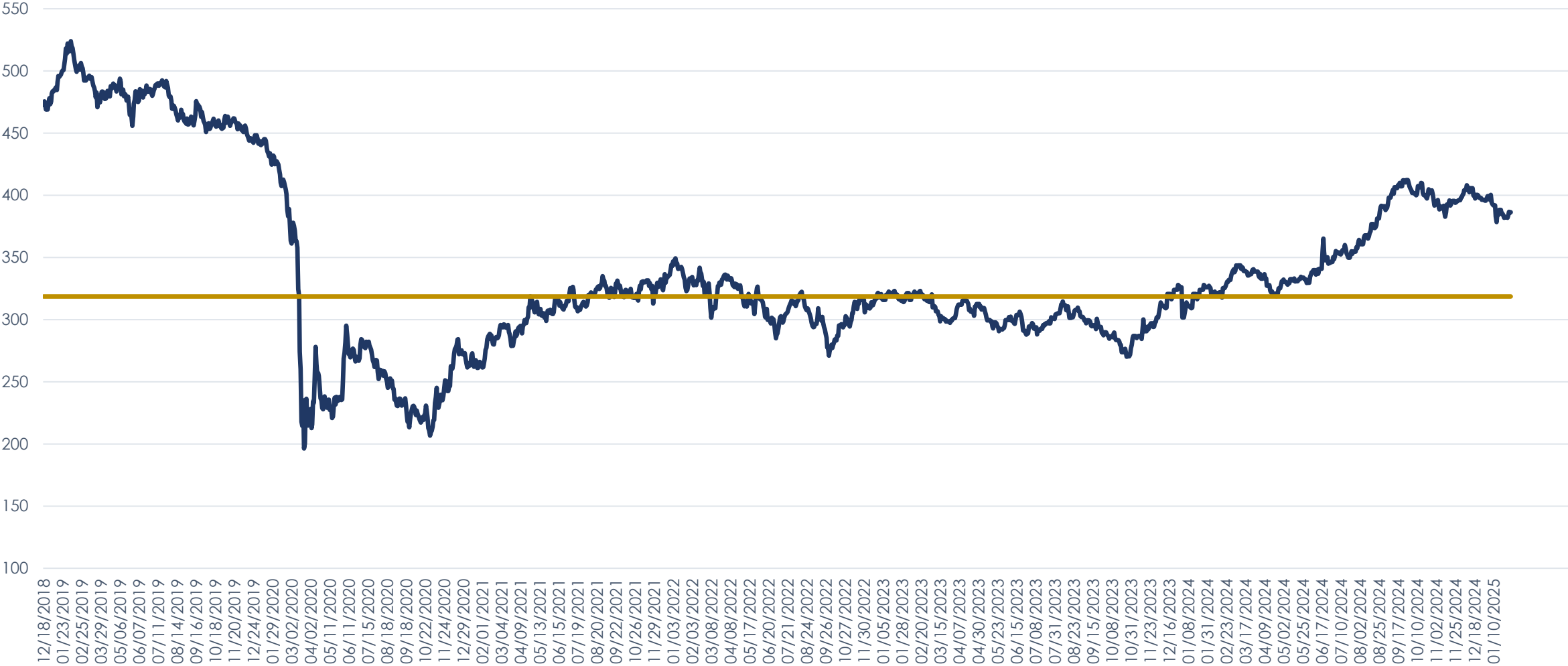
Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

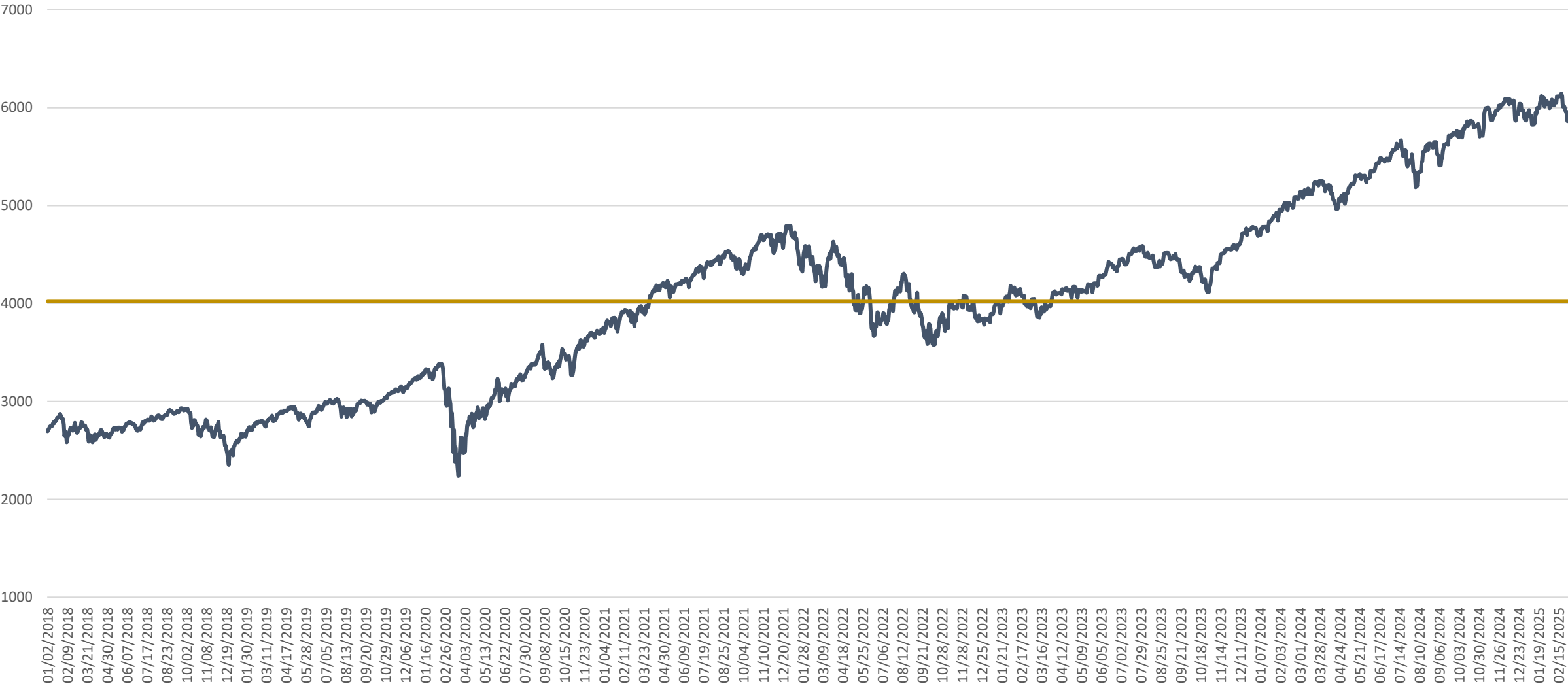
5-Year Price



Offshore Markets

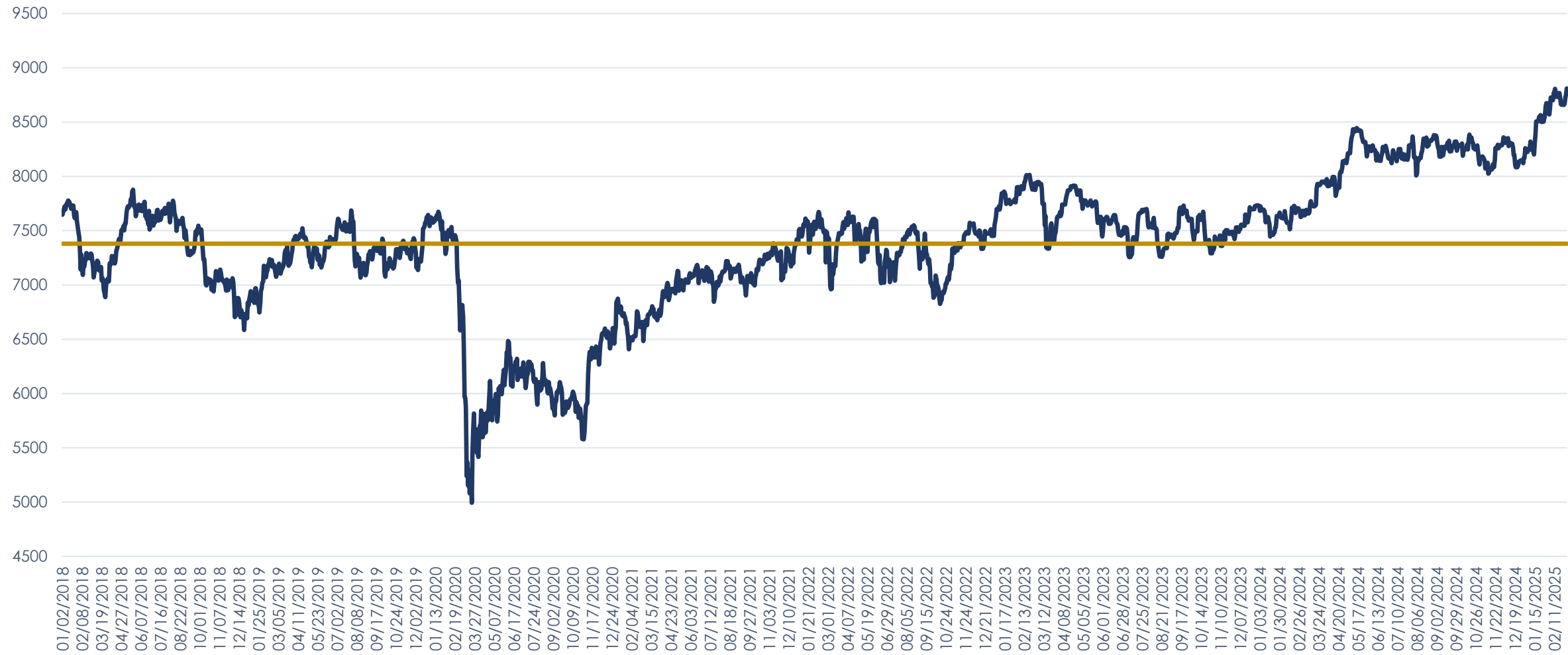
S&P 500 Index

5-Year Price



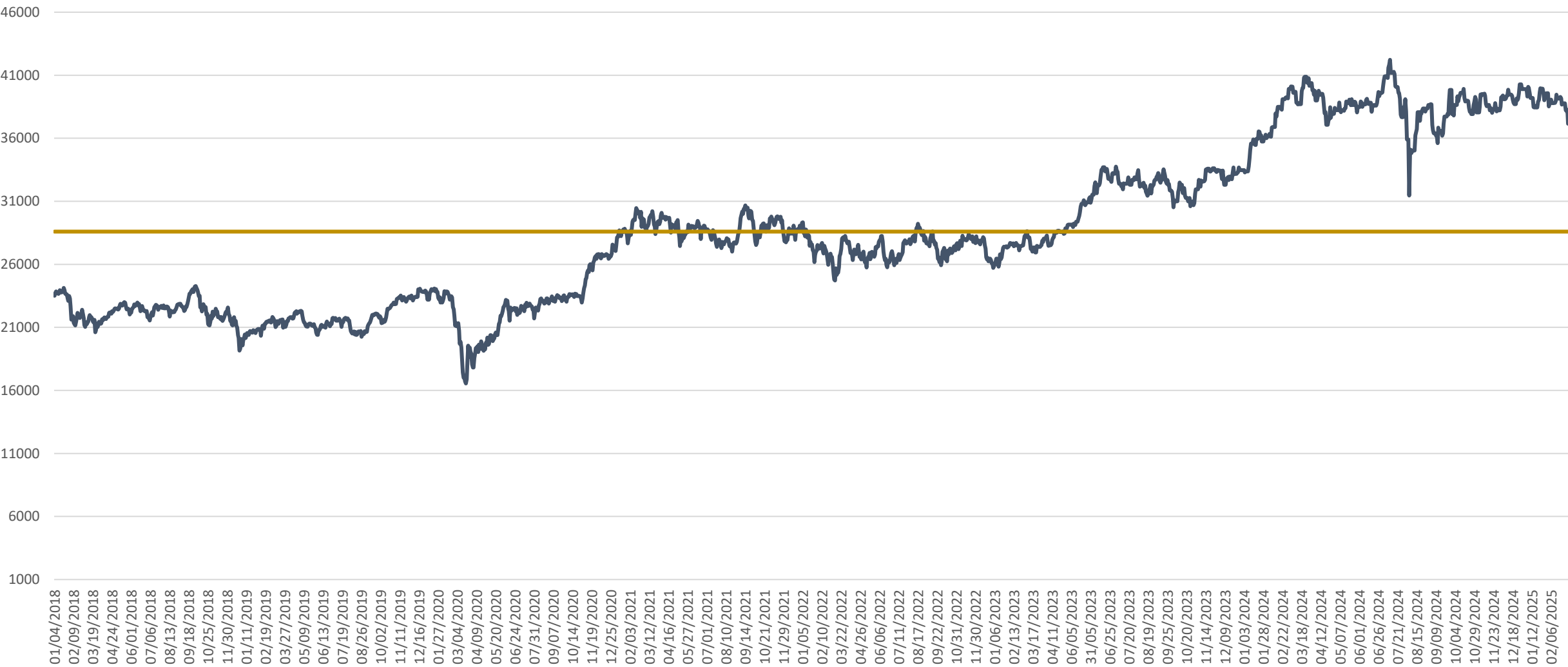
FTSE 100 Index

5-Year Price



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index

5-Year Price



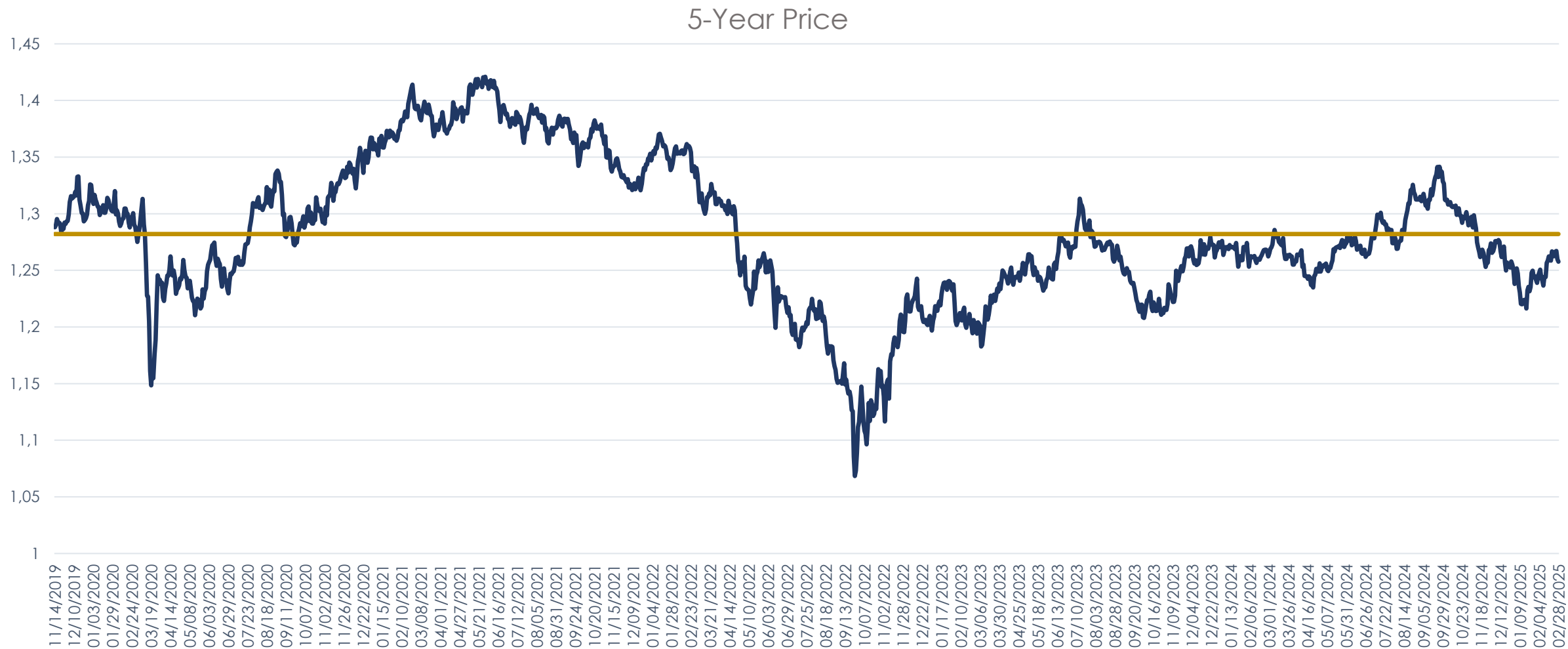
US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate



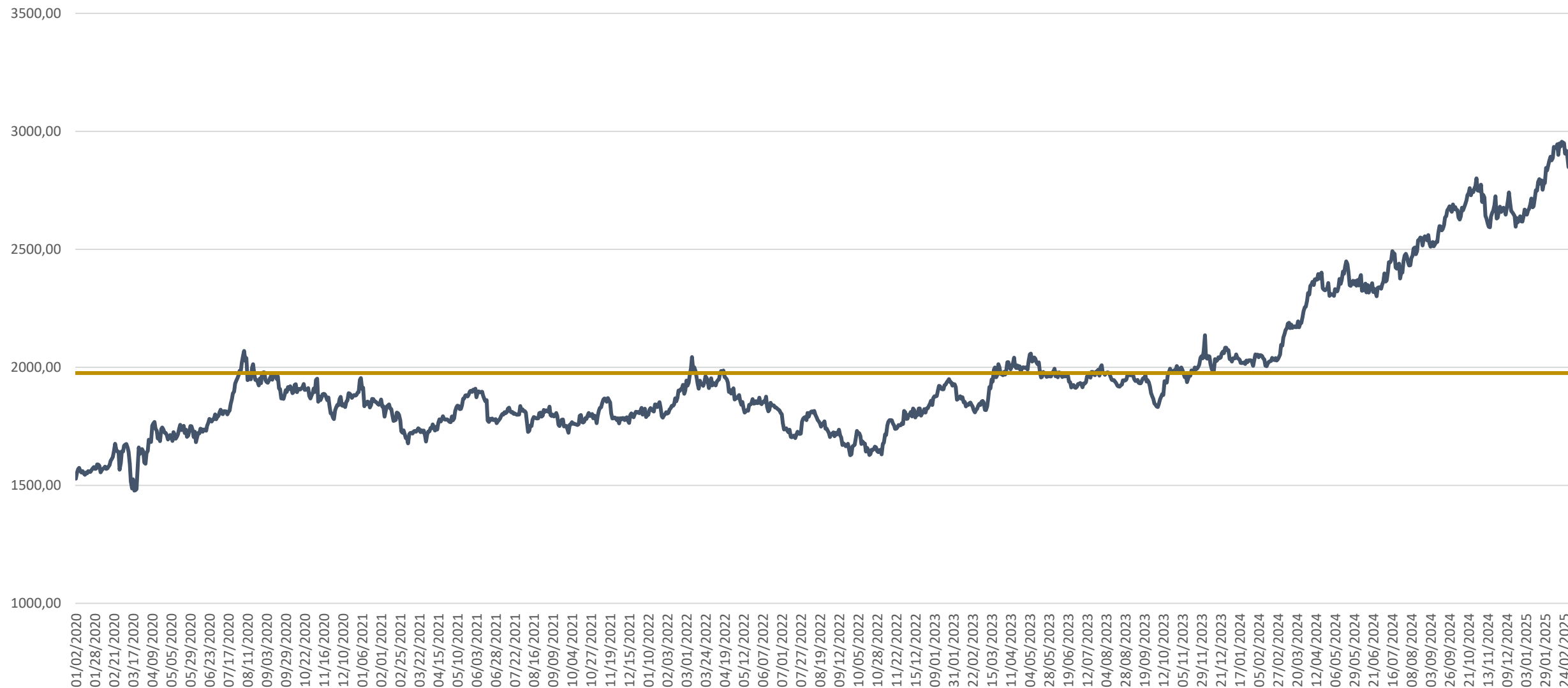
UK Pound Sterling/US Dollar FX Spot Rate



Commodities

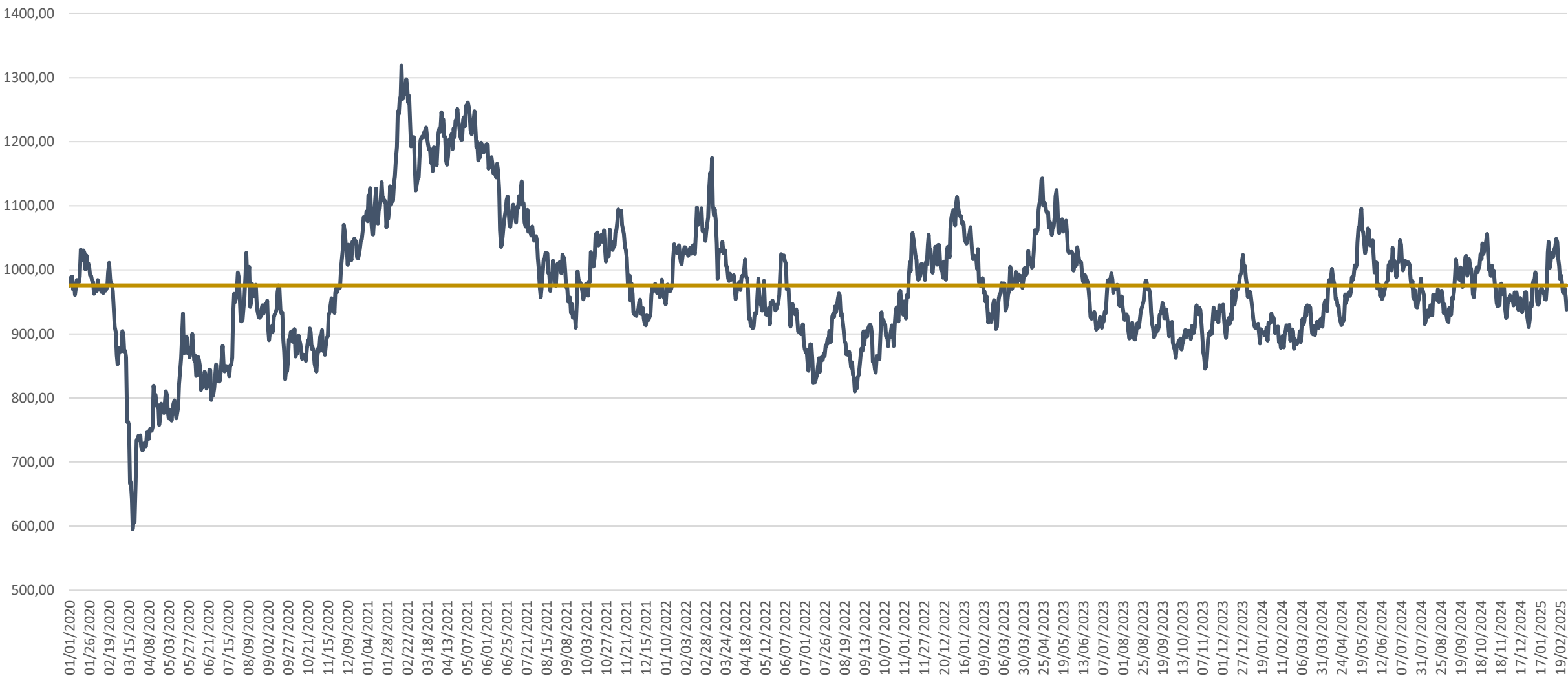
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



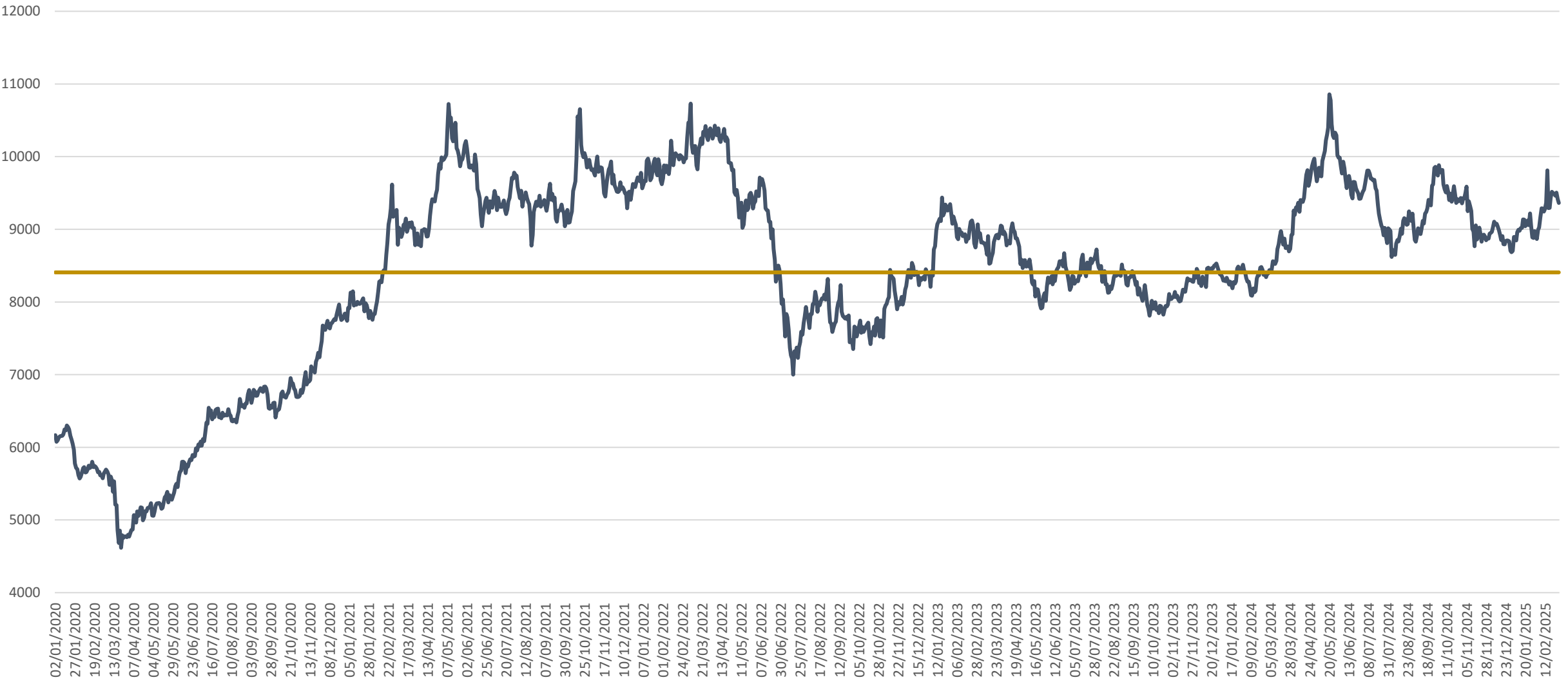
Brent Crude

5-Year Price



Copper Spot

5-Year Price



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