



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | MARCH 2025

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Market Return

Local Market

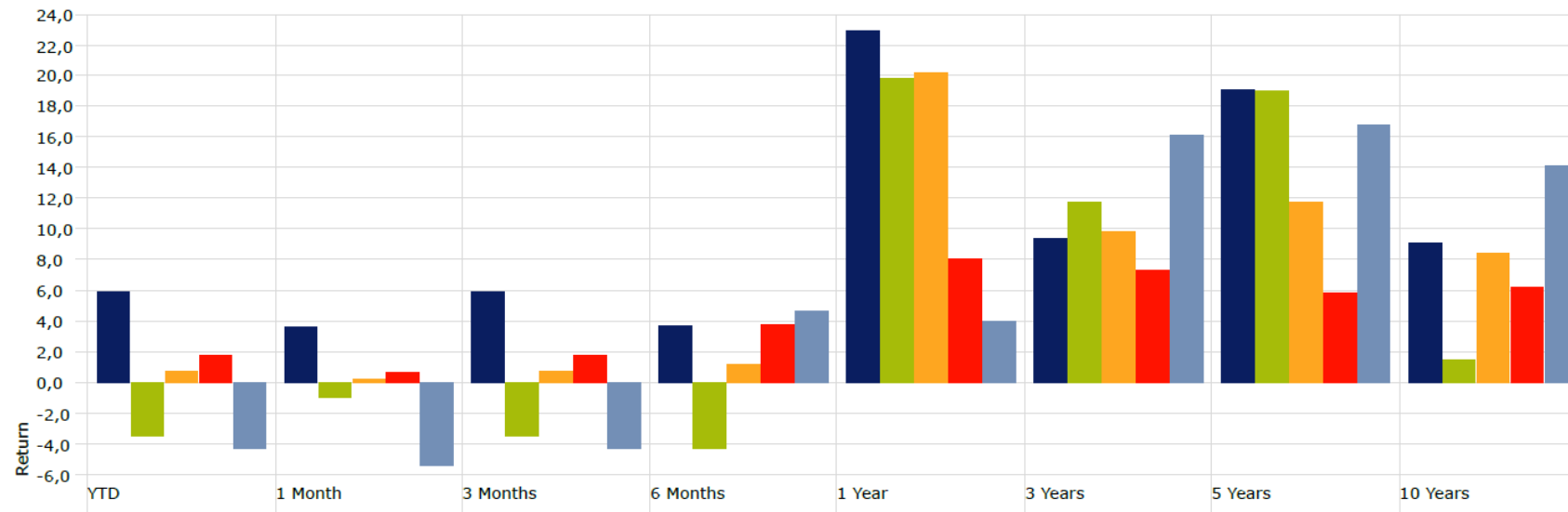
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	5,94	3,55	5,94	3,68	22,95	9,41	19,06	9,04
FTSE/JSE SA Listed Property TR ZAR	-3,51	-0,90	-3,51	-4,31	19,83	11,74	18,97	1,44
FTSE/JSE All Bond TR ZAR	0,70	0,19	0,70	1,13	20,16	9,83	11,73	8,41
STeFI Call Deposit ZAR	1,82	0,61	1,82	3,80	7,98	7,26	5,83	6,20
MSCI World NR ZAR	-4,28	-5,38	-4,28	4,65	3,96	16,15	16,81	14,16

South African Market Returns (ZAR)

As of Date: 2025/03/31 Currency: Rand



■ FTSE/JSE All Share TR ZAR

■ STeFI Call Deposit ZAR

■ FTSE/JSE SA Listed Property TR ZAR

■ MSCI World NR USD

■ FTSE/JSE All Bond TR ZAR

Offshore Market

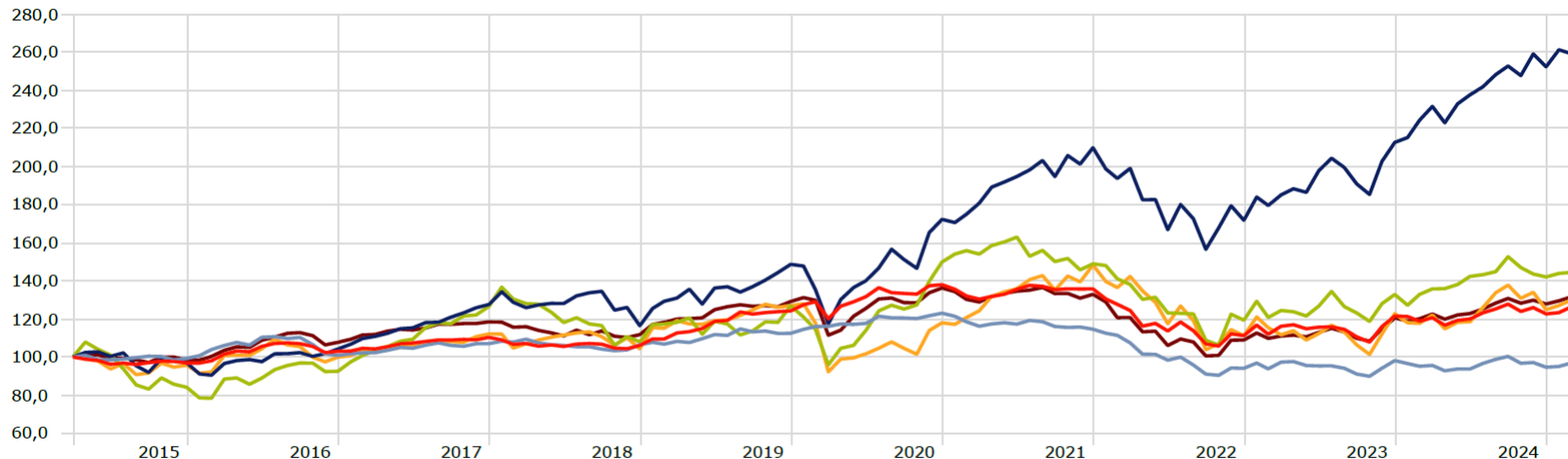
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	-1,79	-4,45	-1,79	-1,95	7,04	7,58	16,13	9,50
iShares Core MSCI Emerging Markets ETF	2,85	1,16	2,85	-4,31	7,61	1,89	8,78	3,86
S&P Developed Property NR USD	1,52	-2,31	1,52	-7,97	3,95	-3,78	6,57	2,39
iShares \$ Corp Bond ETF USD Dist	2,43	-0,39	2,43	-1,69	4,14	0,31	0,90	2,30
iShares Global Govt Bond ETF USD Dist	2,78	0,55	2,78	-3,05	1,78	-3,25	-3,47	-0,28
iShares JP Morgan USD Em Mkts Bd ETF	2,00	-0,81	2,00	-0,29	6,39	2,60	3,19	2,68
USTREAS T-Bill Auction Ave 3 Mon	1,09	0,36	1,09	2,25	4,99	4,61	2,79	1,97

Investment Growth

Time Period: 2015/04/01 to 2025/03/31



MSCI World NR USD

iShares \$ Corp Bond ETF USD Dist

iShares Core MSCI Emerging Markets ETF

iShares Global Govt Bond ETF USD Dist

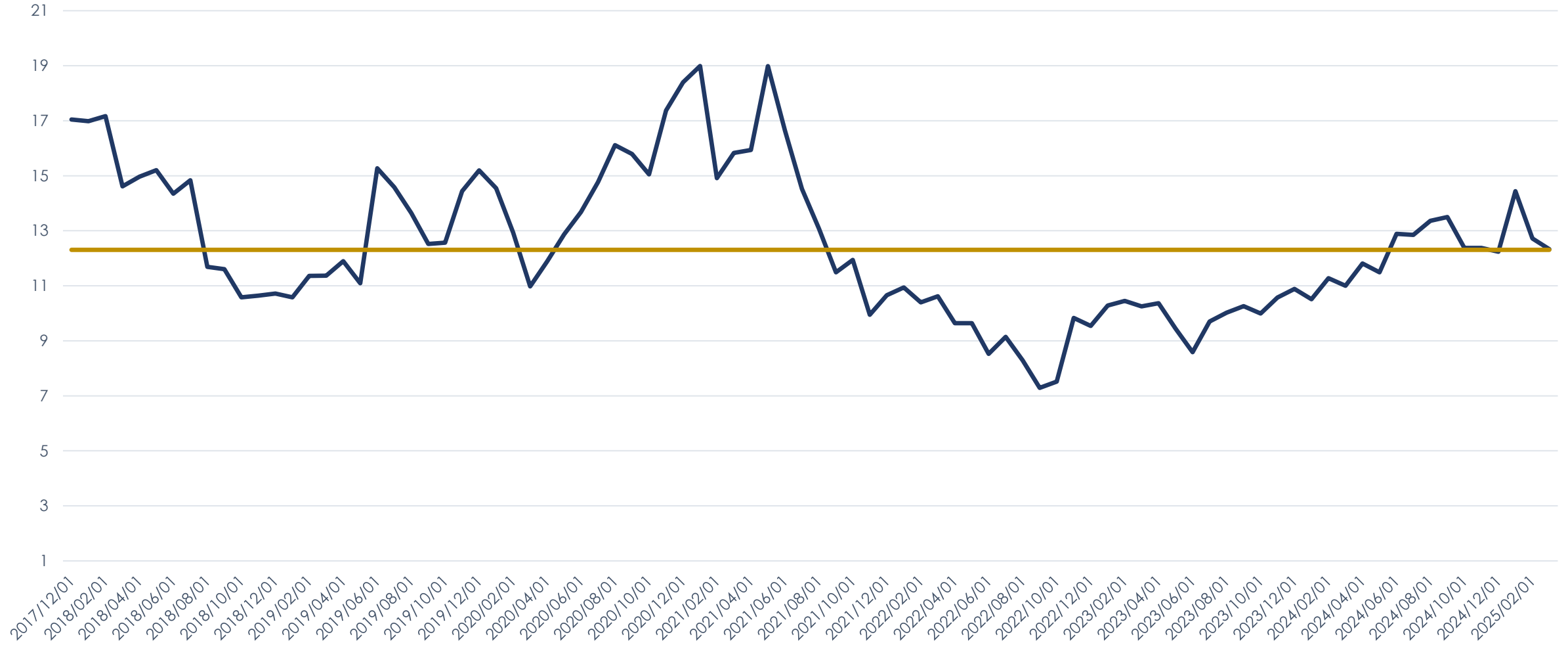
S&P Developed Property NR USD

iShares JP Morgan USD Em Mkts Bd ETF

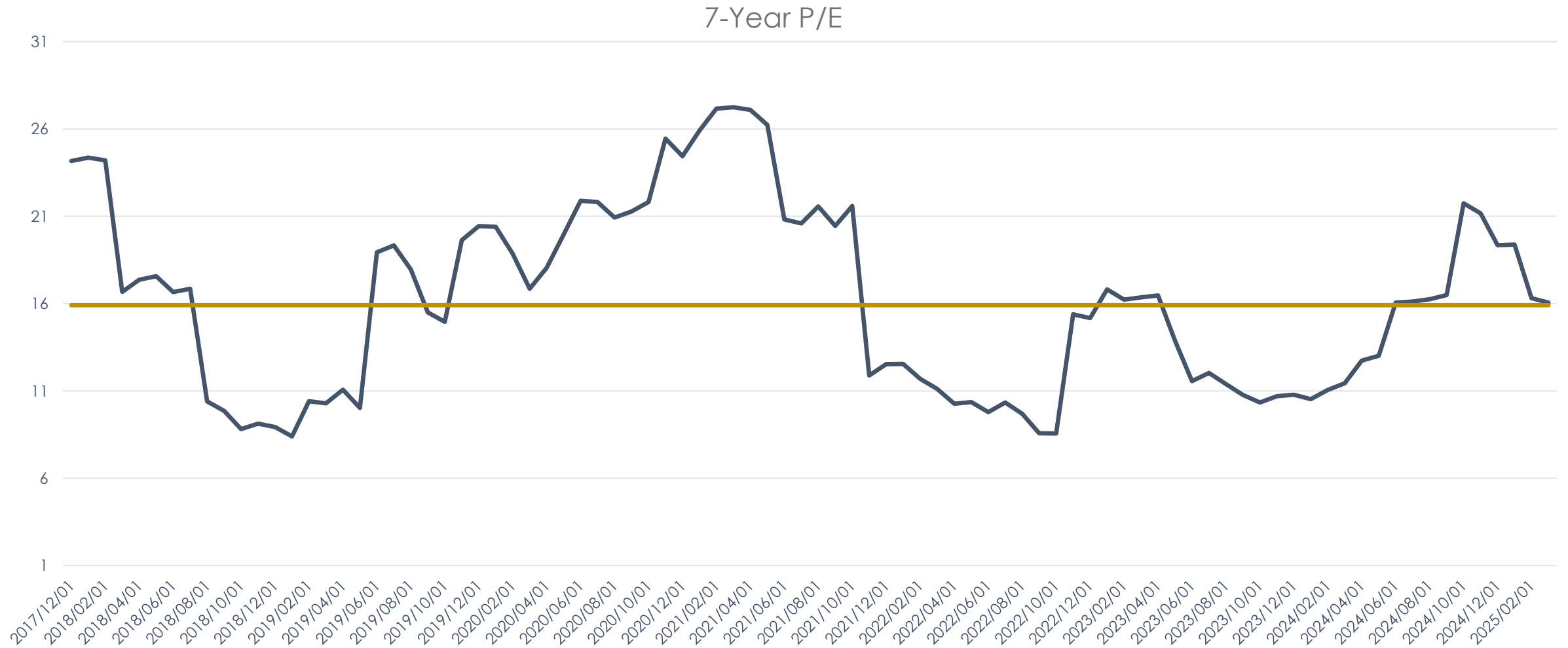
Valuations

FTSE/JSE All Share

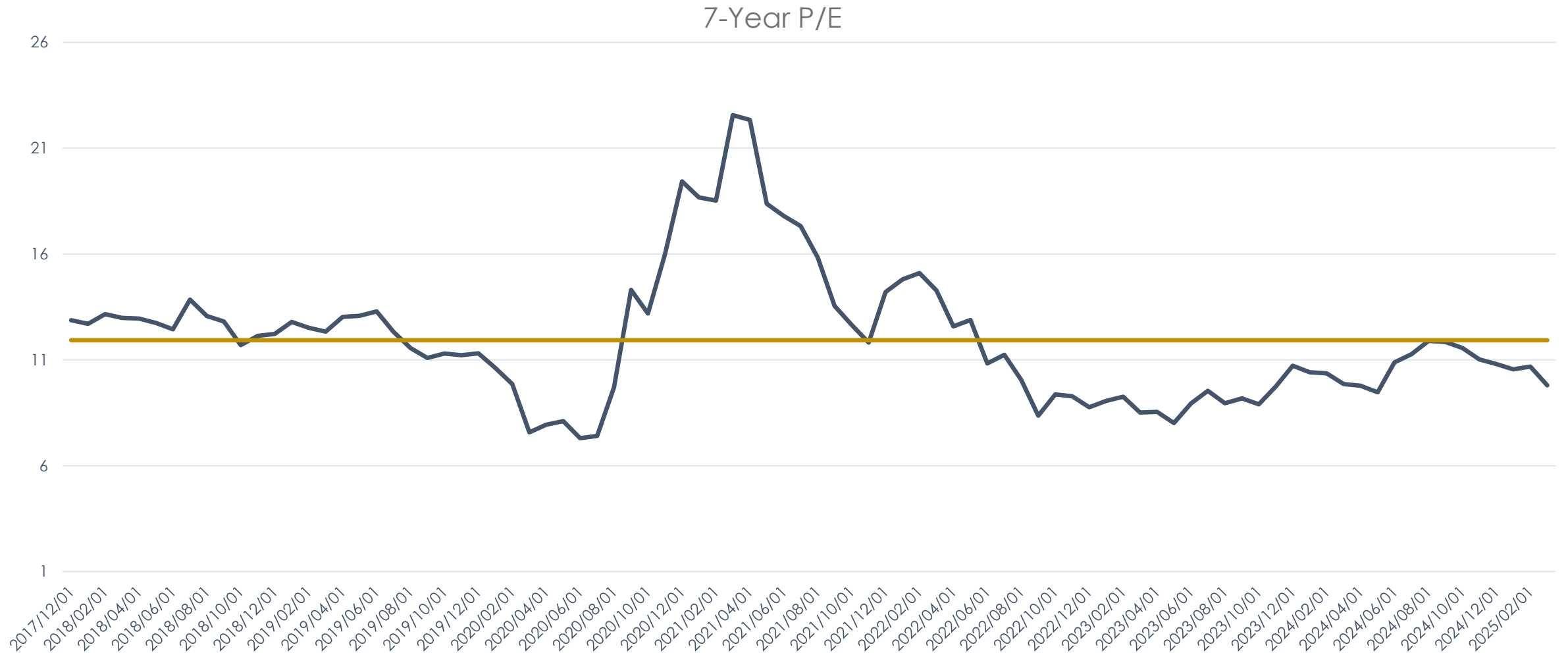
7-Year P/E



FTSE/JSE Industrial 25

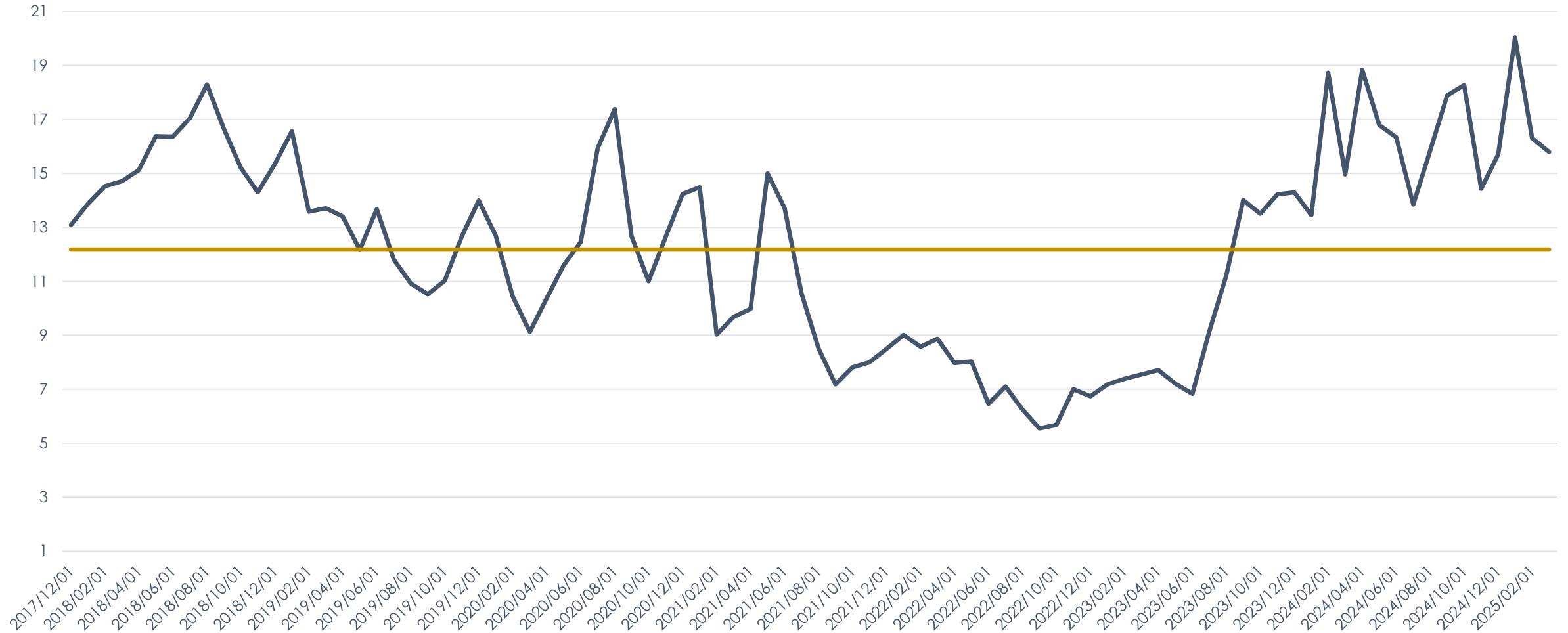


FTSE/JSE Financial 15



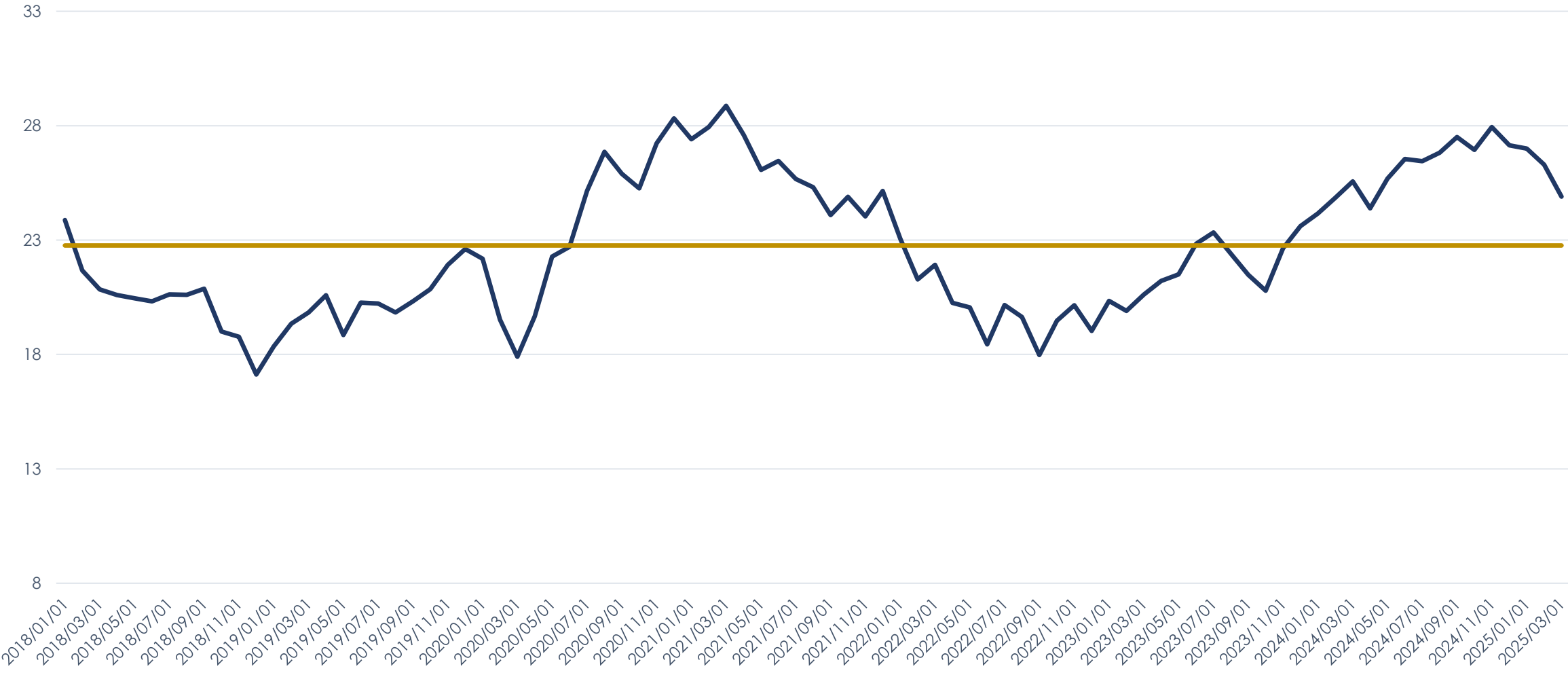
FTSE/JSE Resource 10

7-Year P/E



S&P 500

7-Year P/E



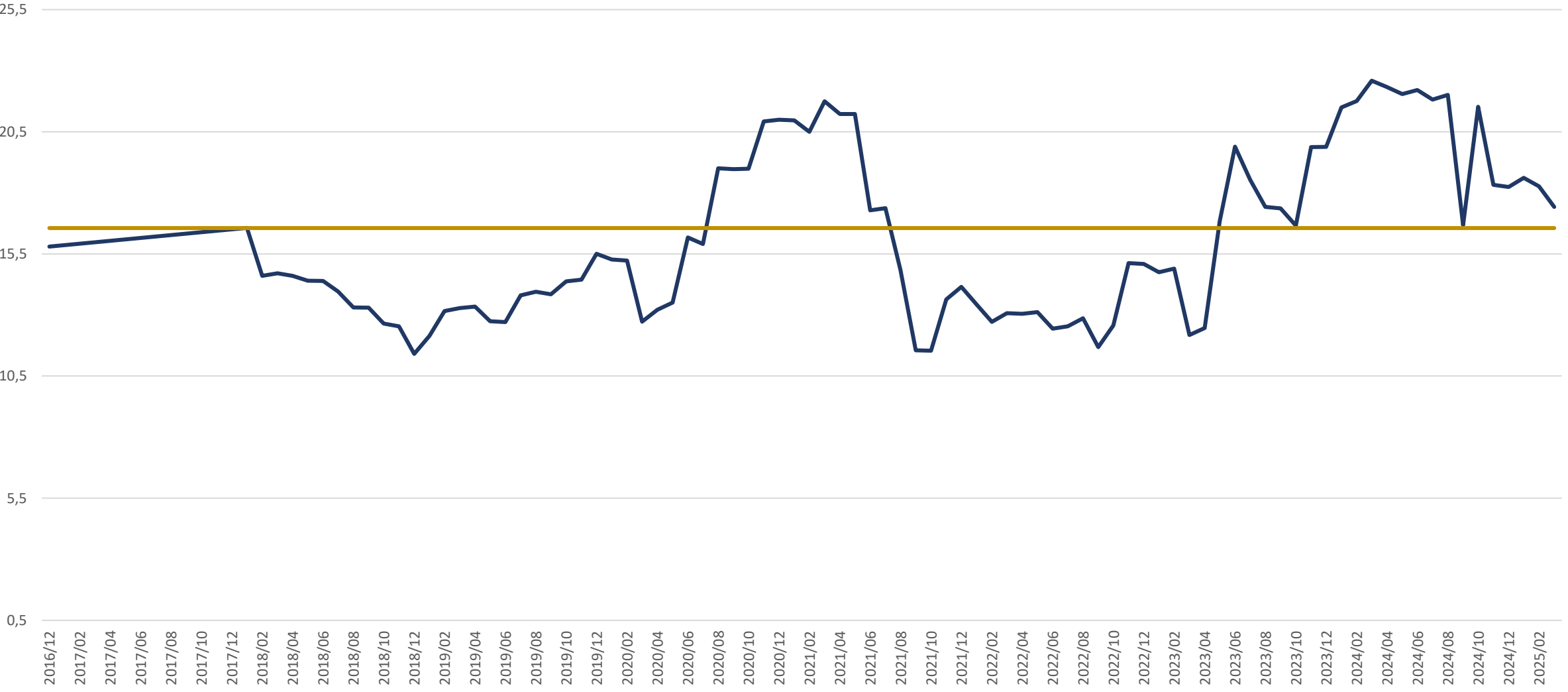
FTSE 100

7-Year P/E



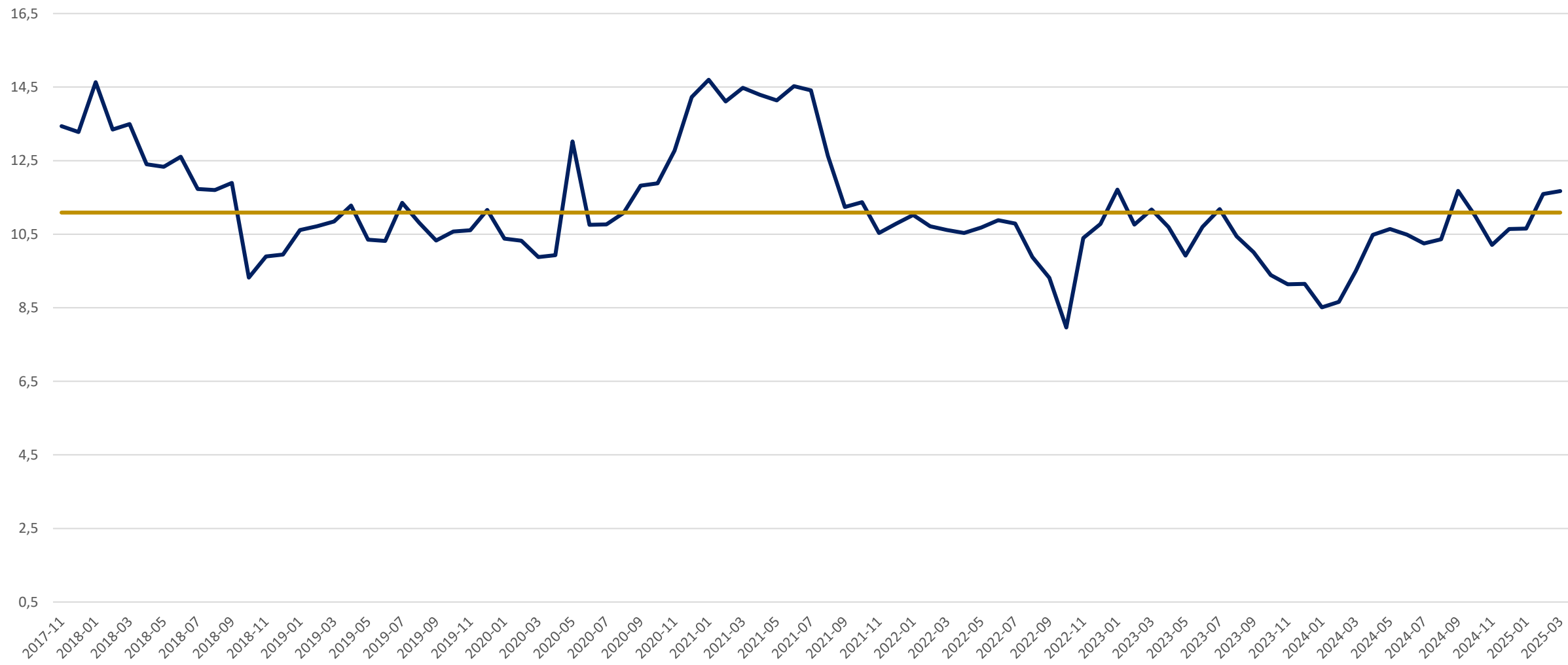
Nikkei 225

7-Year P/E



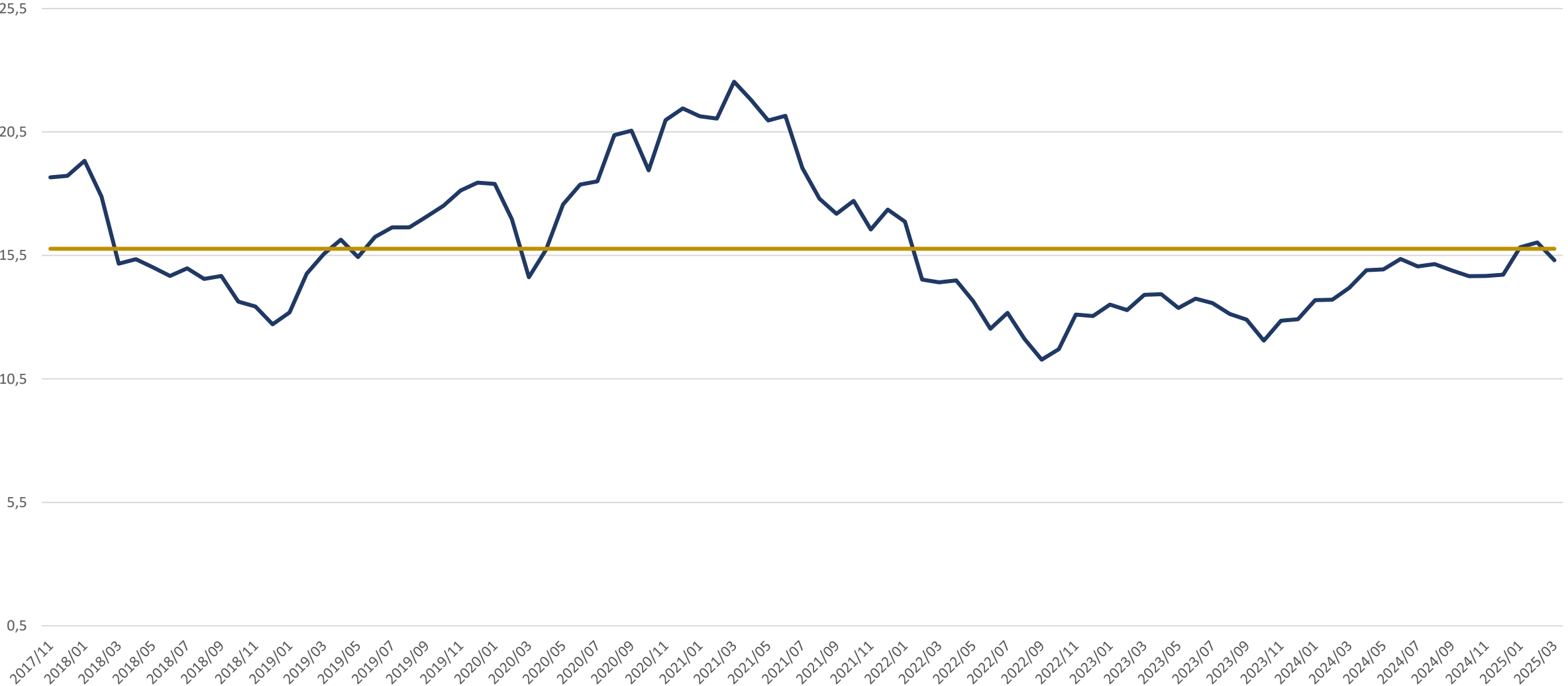
Hang Seng

7-Year P/E



Euro Stoxx

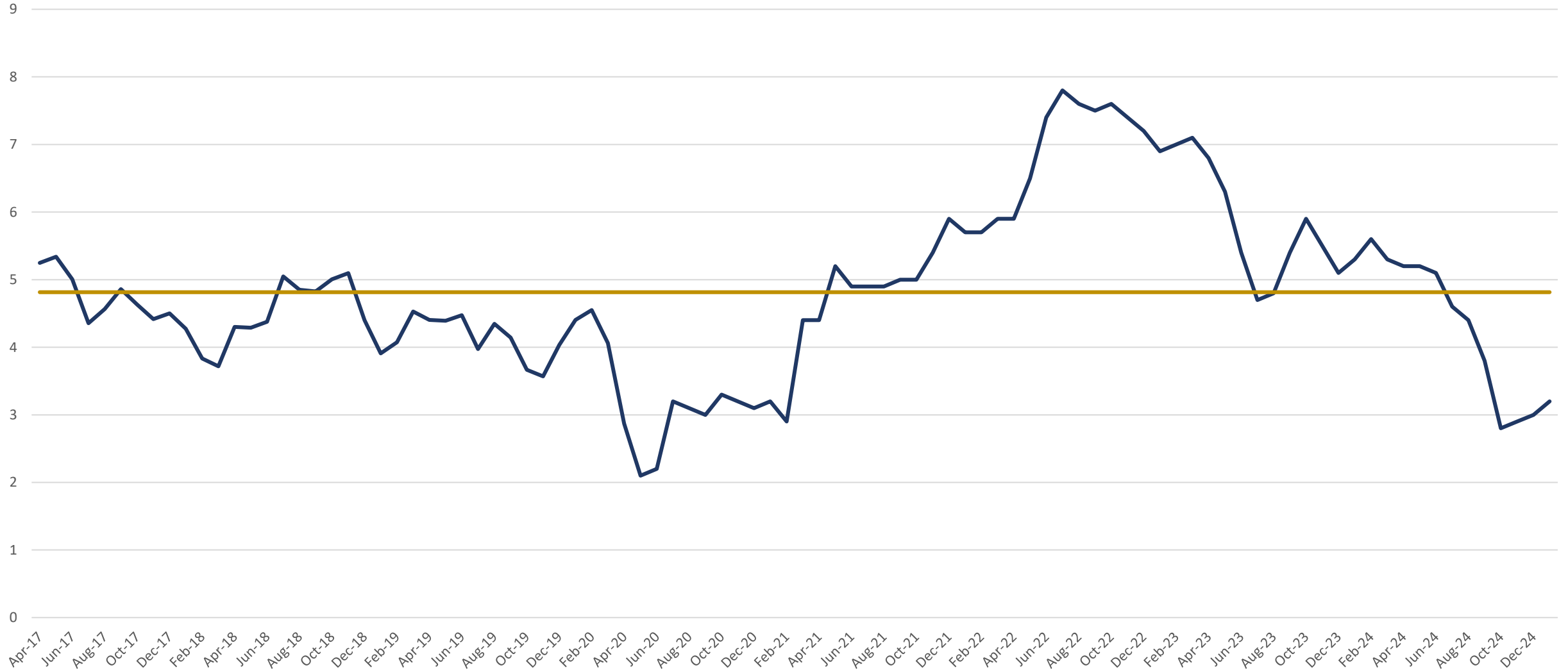
7-Year P/E



SA Economics

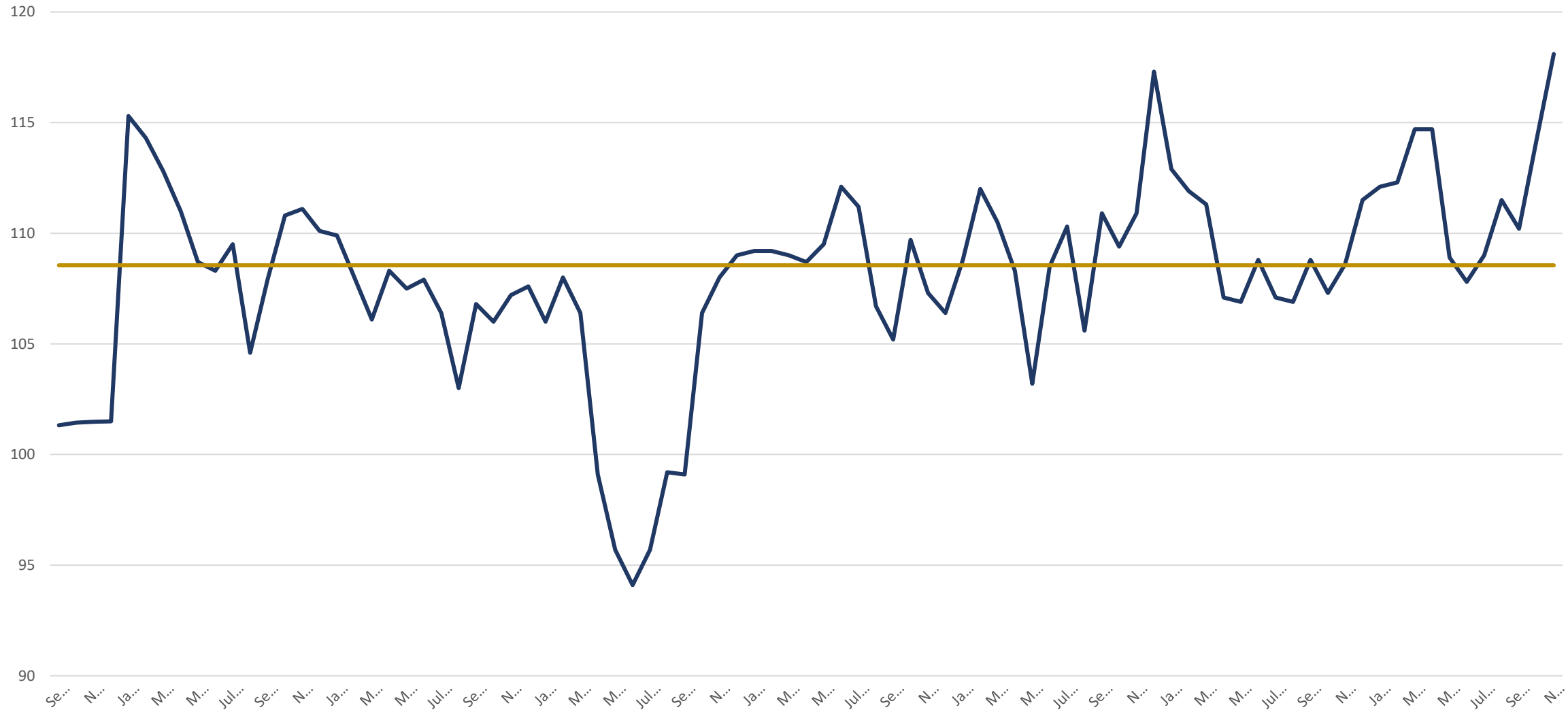
SA CPI

7-Year Growth



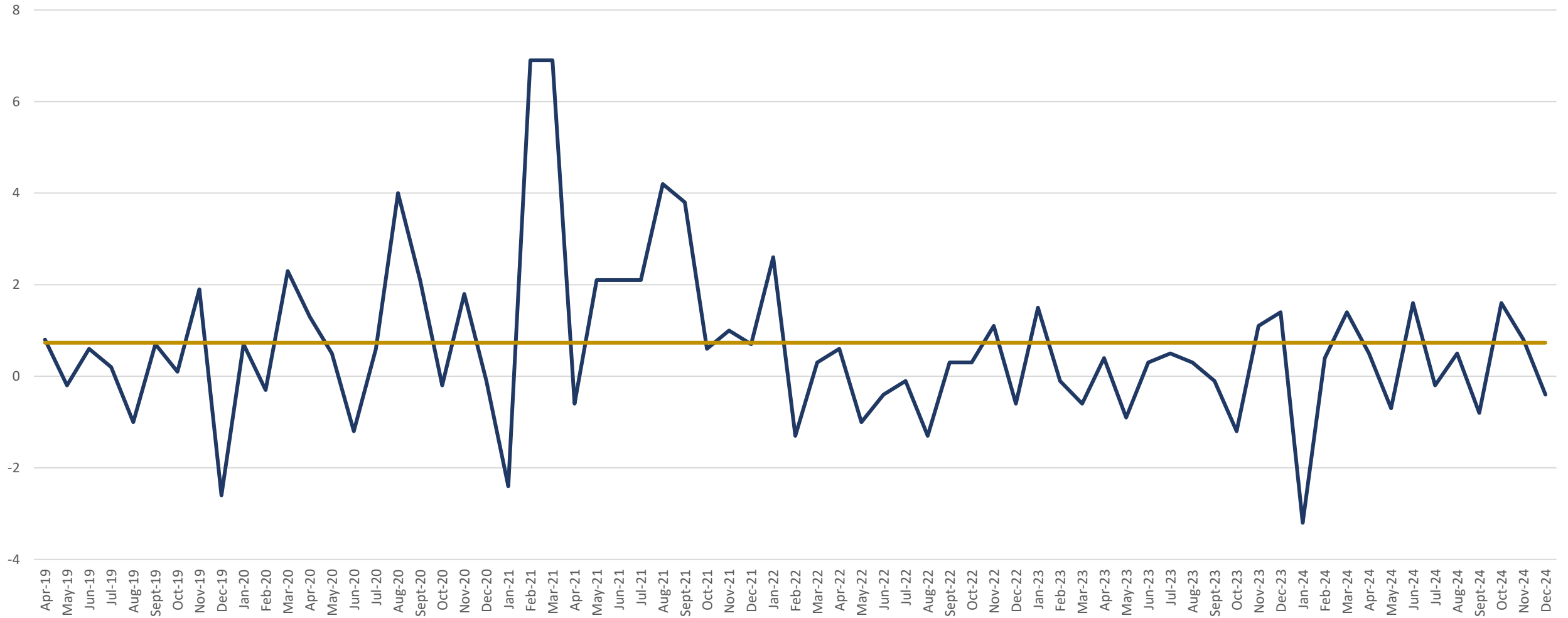
South Africa - Business Confidence Index

7-Year Growth



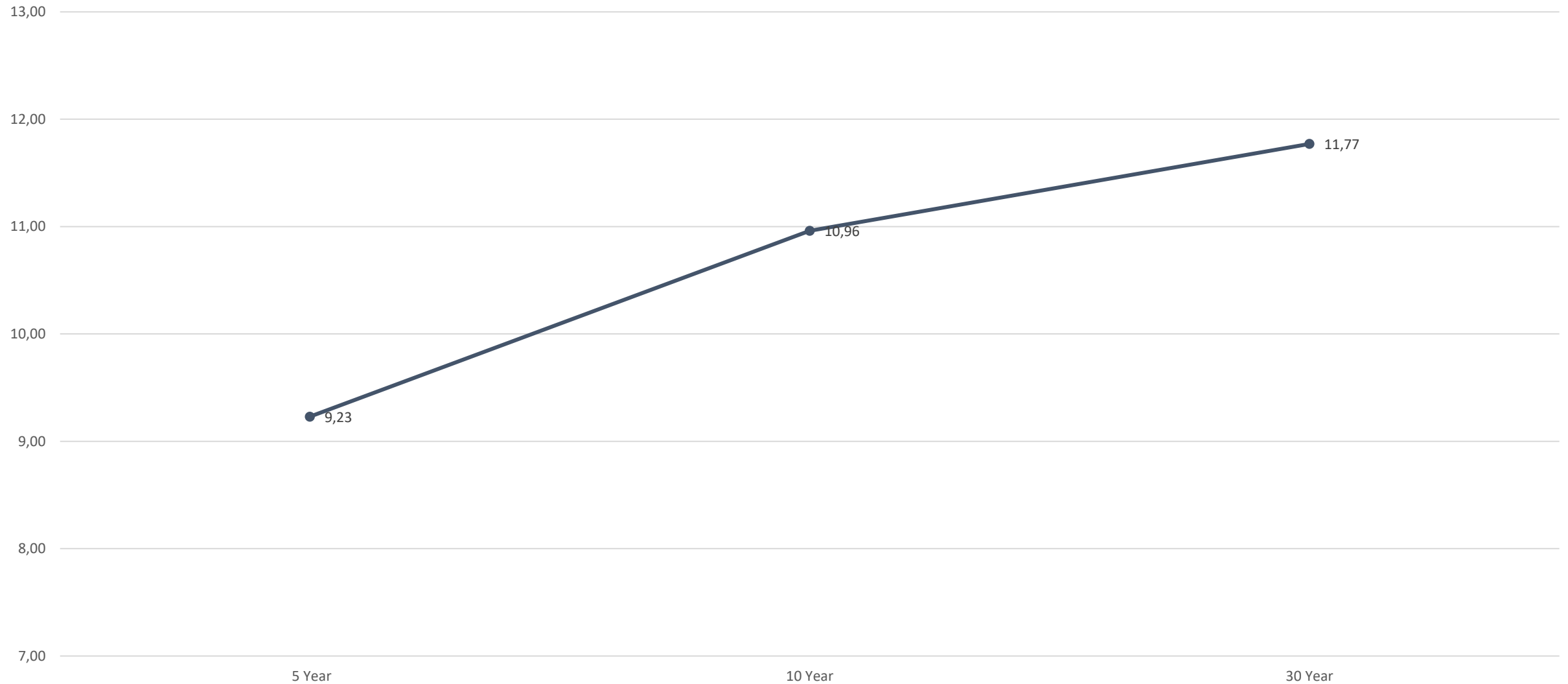
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

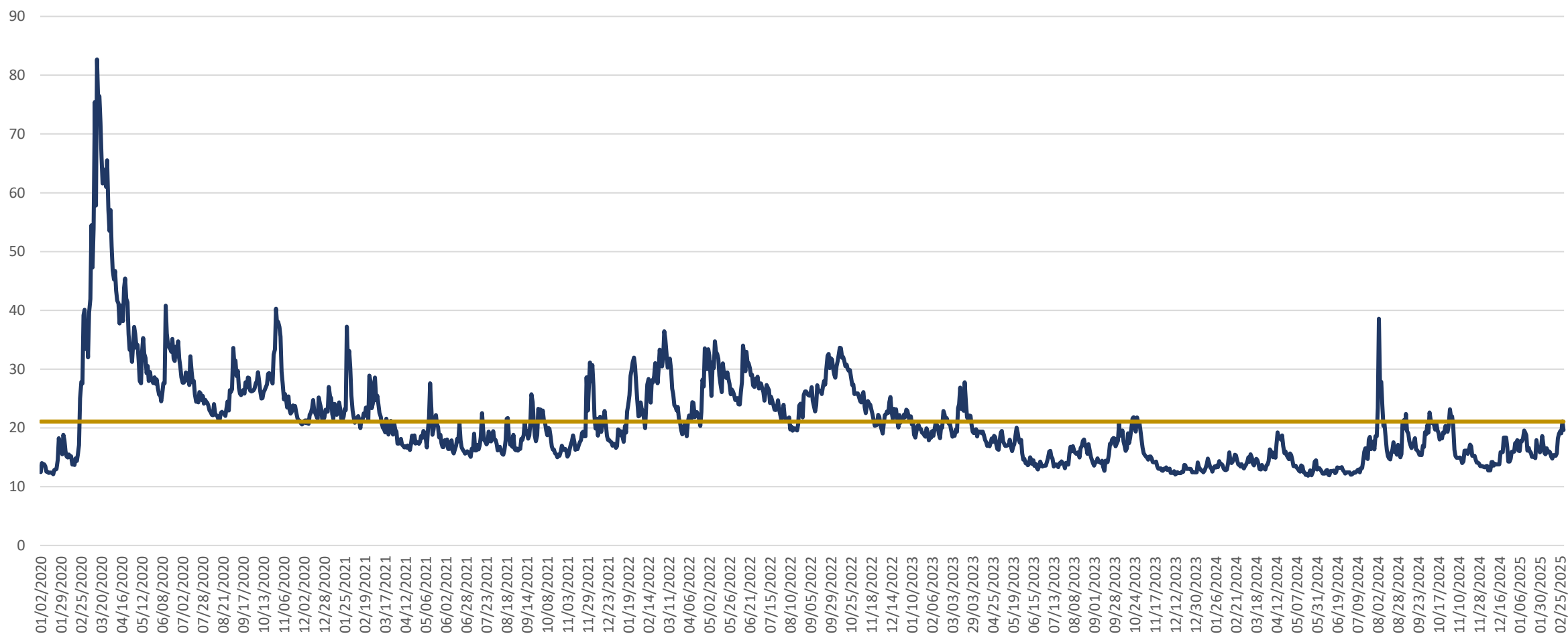
5 vs 10 vs 30 Year Yields



Global Economics

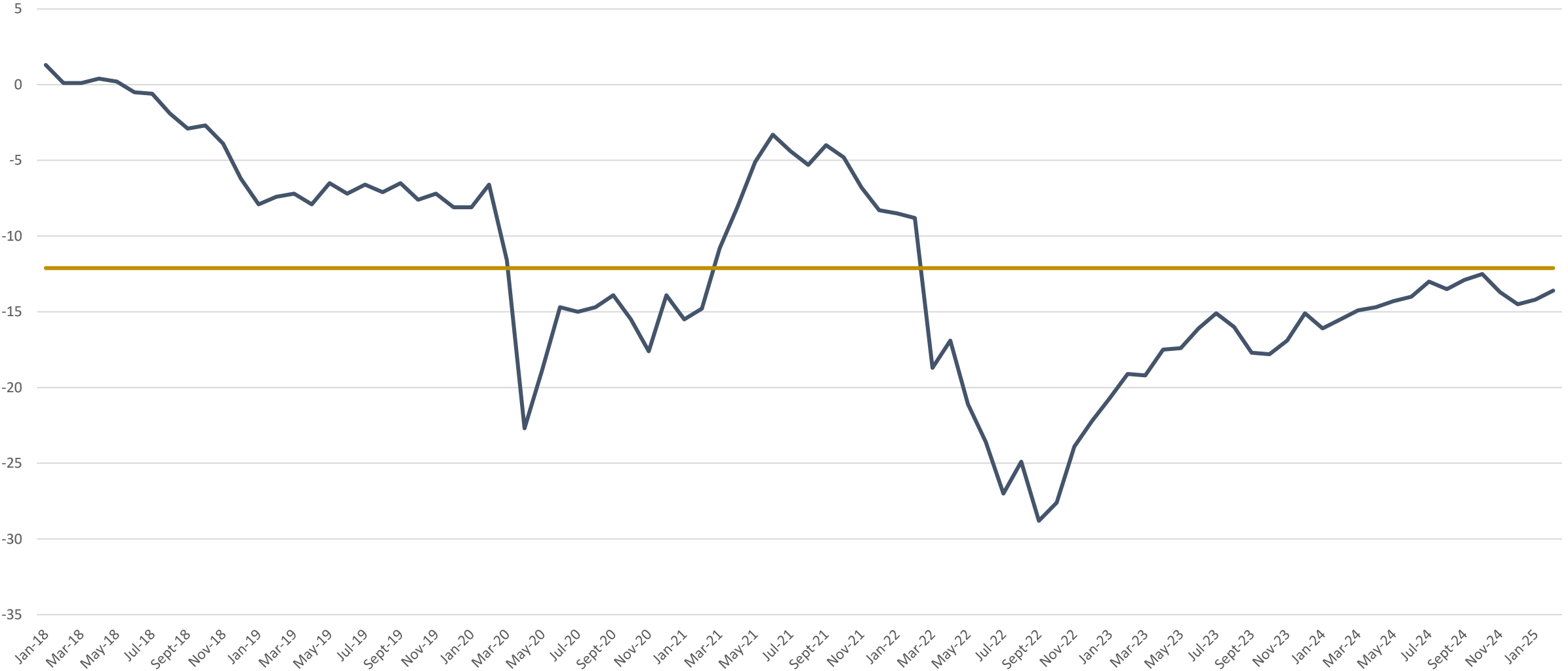
Market Volatility Index (VIX)

5-Year Price



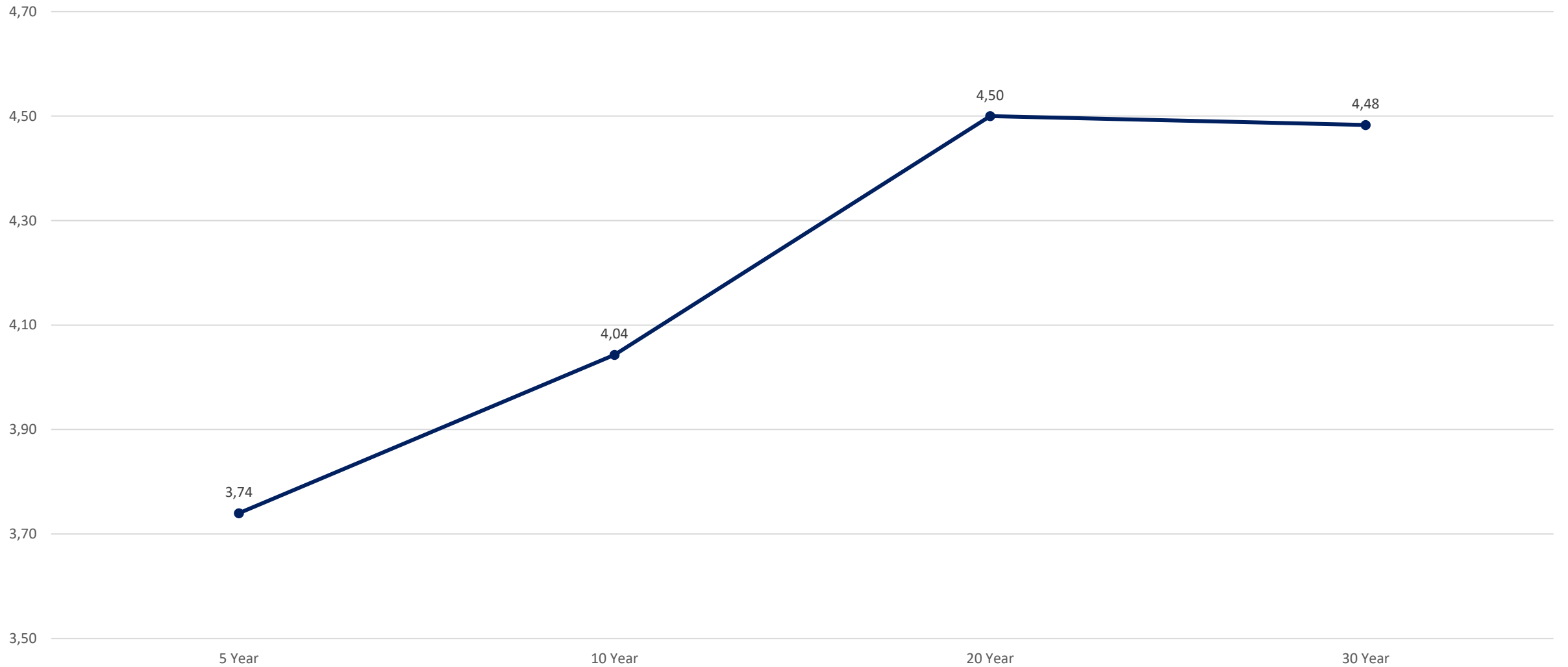
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

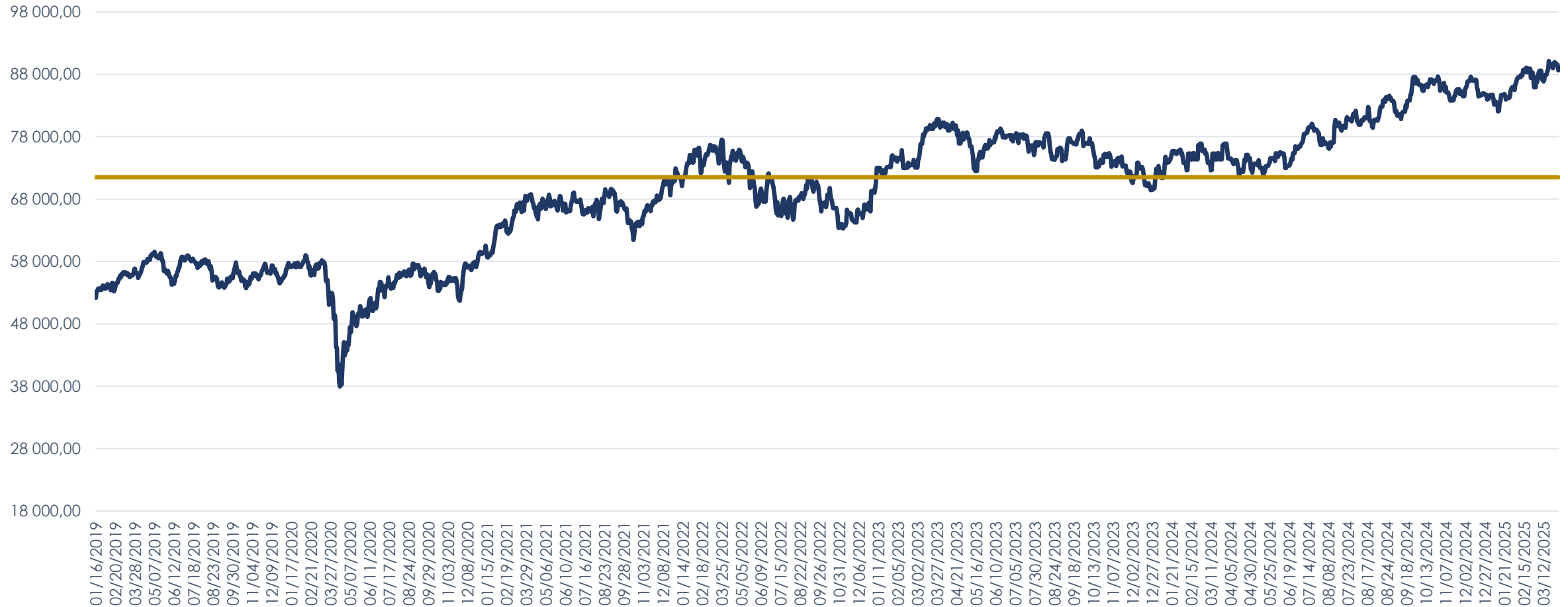
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

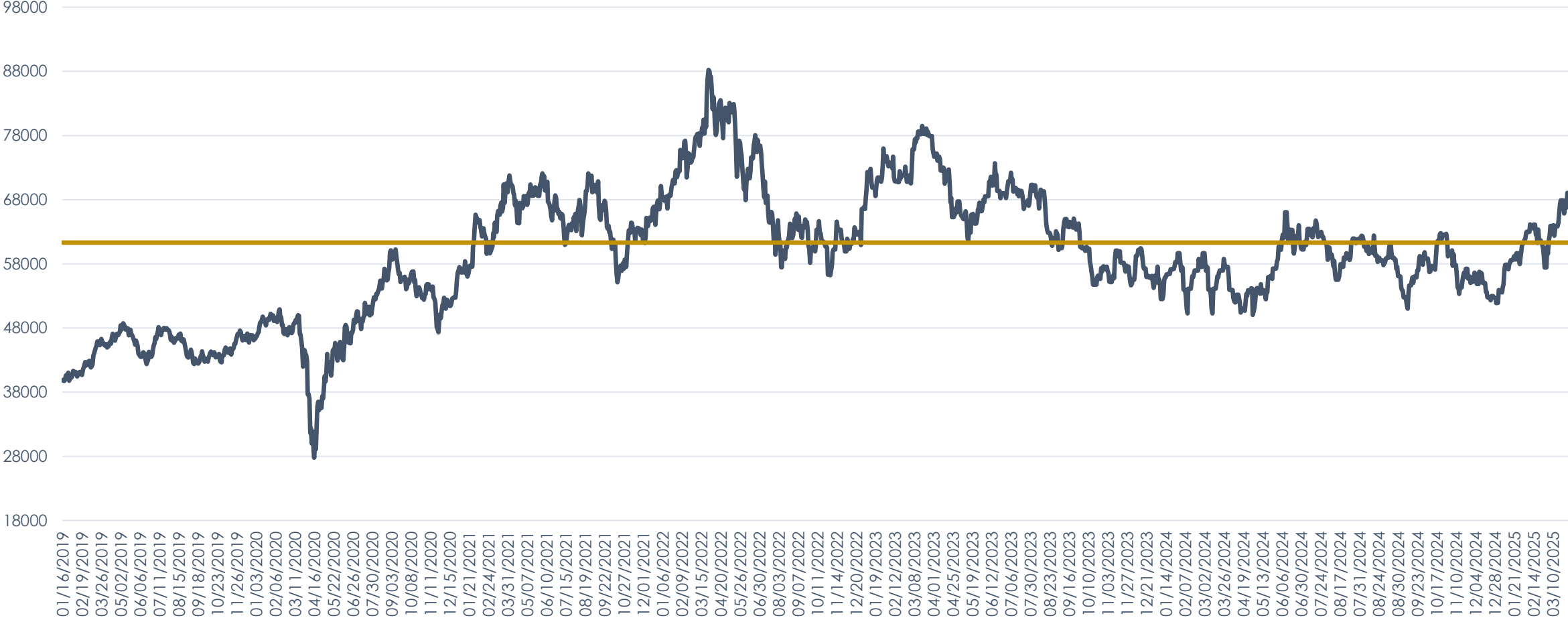
Johannesburg Stock Exchange All Share Index

5-Year Price



Johannesburg Stock Exchange Resource 10 Index

5-Year Price

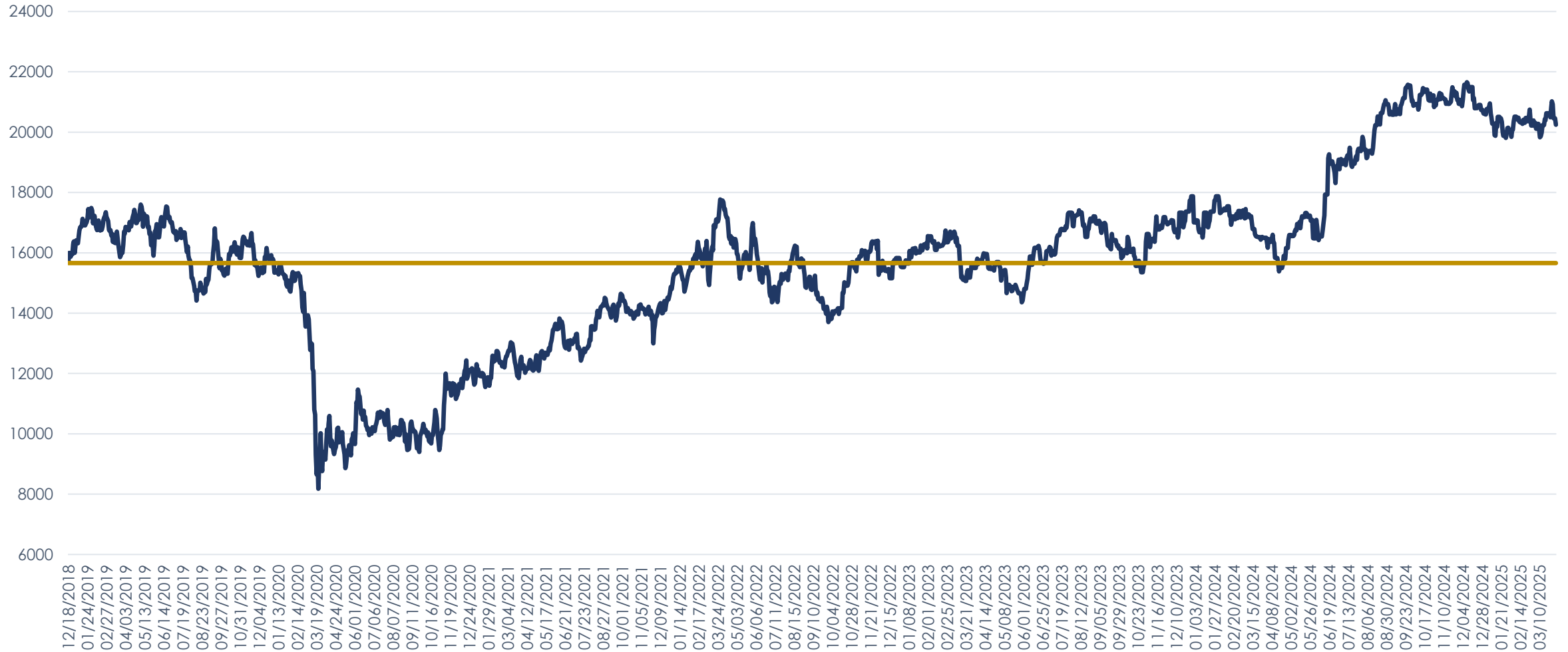


Johannesburg Stock Exchange Industrial 25 Index



Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index



Offshore Markets

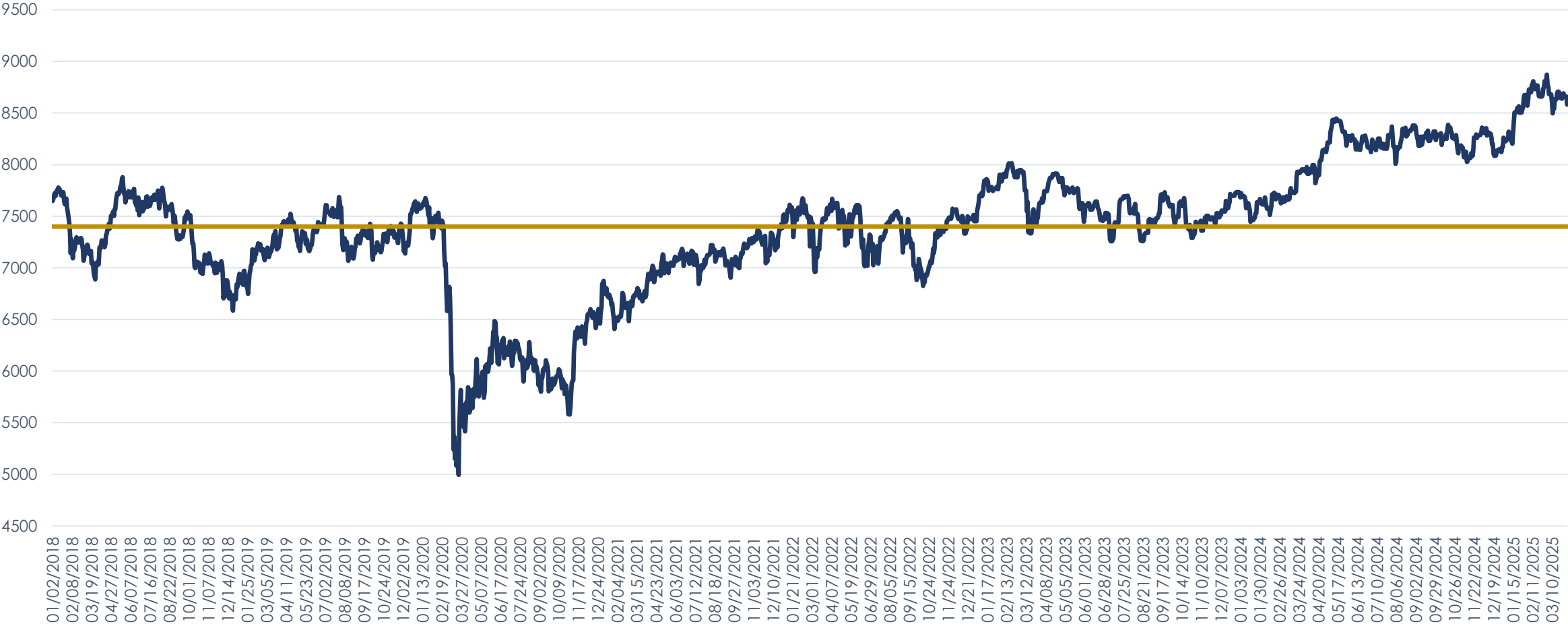
S&P 500 Index

5-Year Price



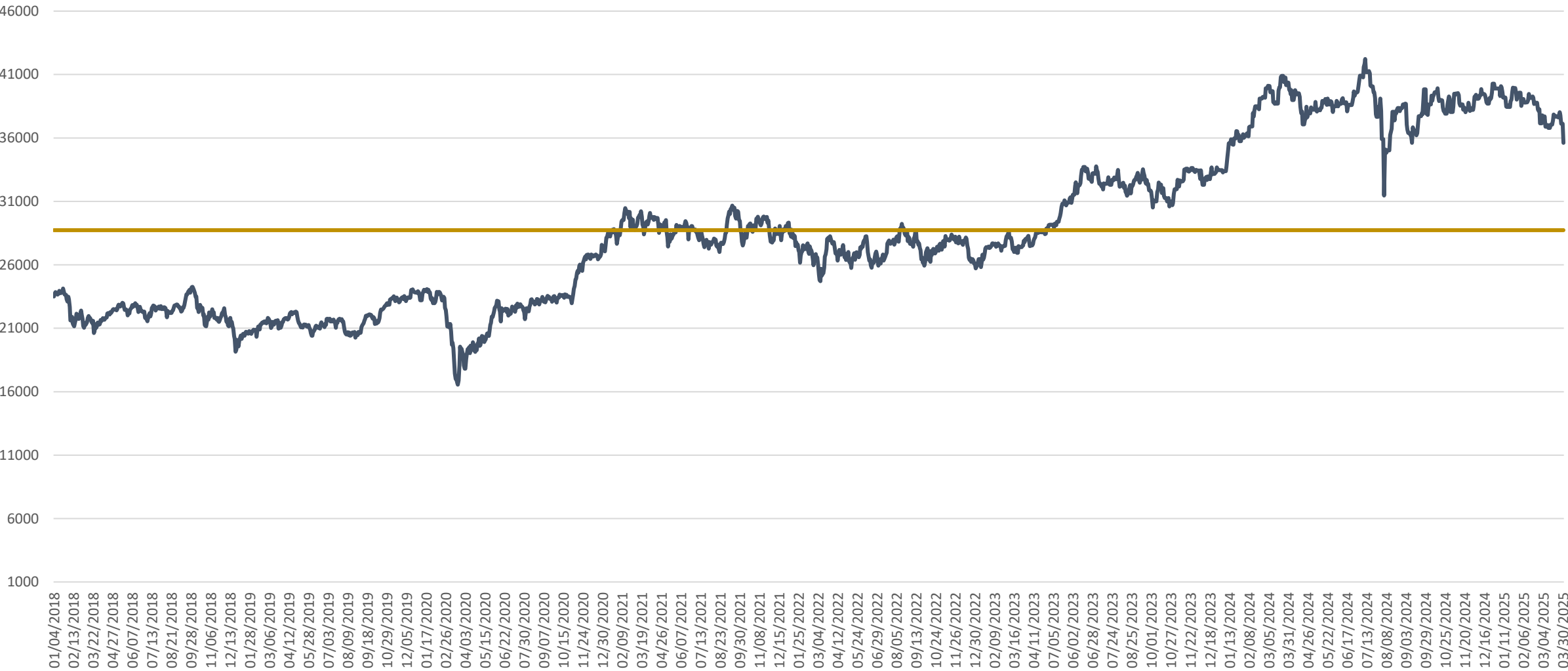
FTSE 100 Index

5-Year Price



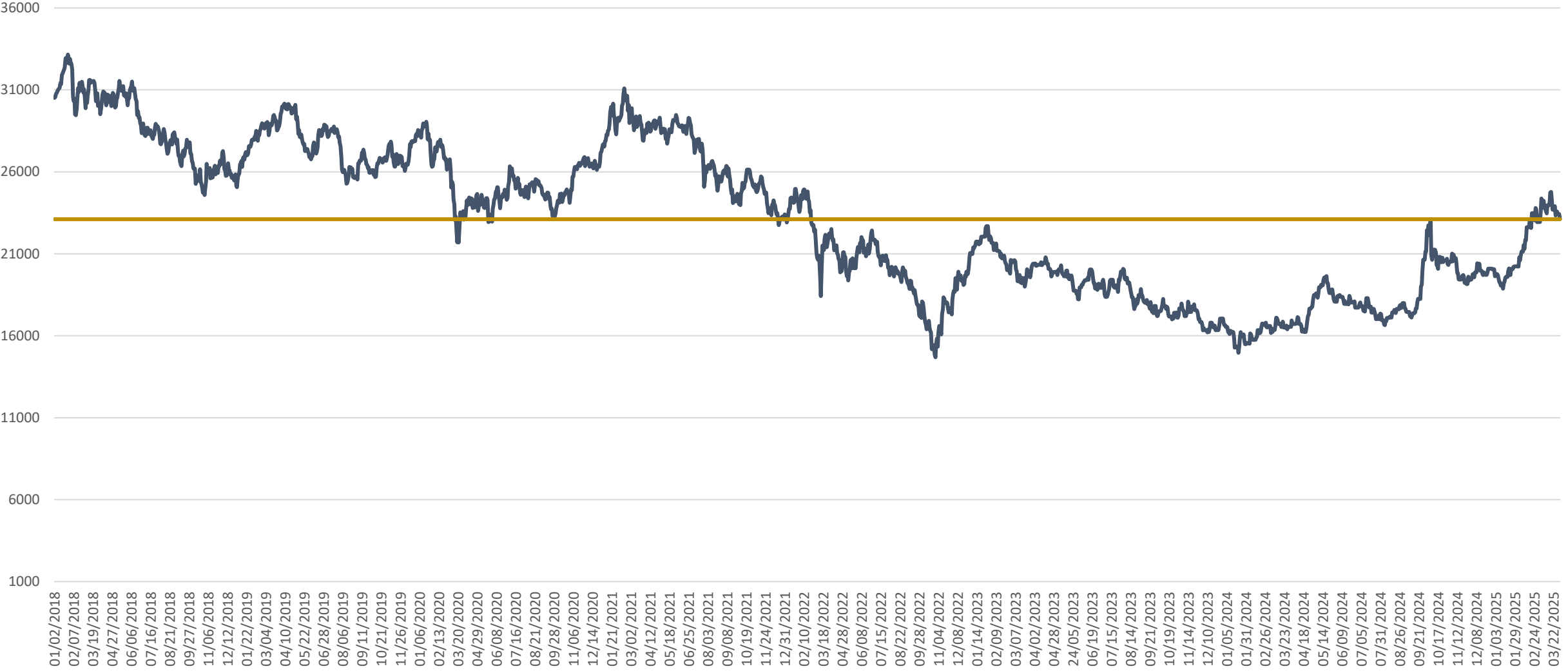
Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



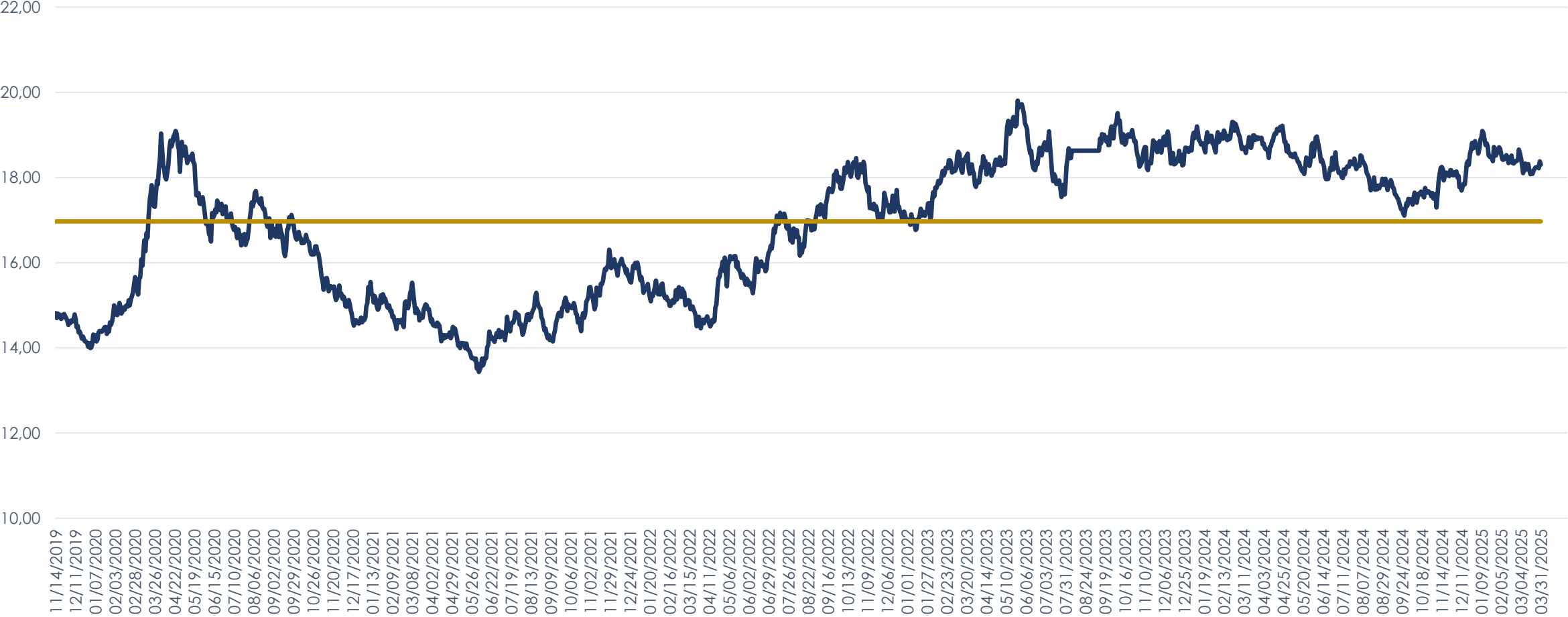
Currencies

DXY US Dollar Currency Index



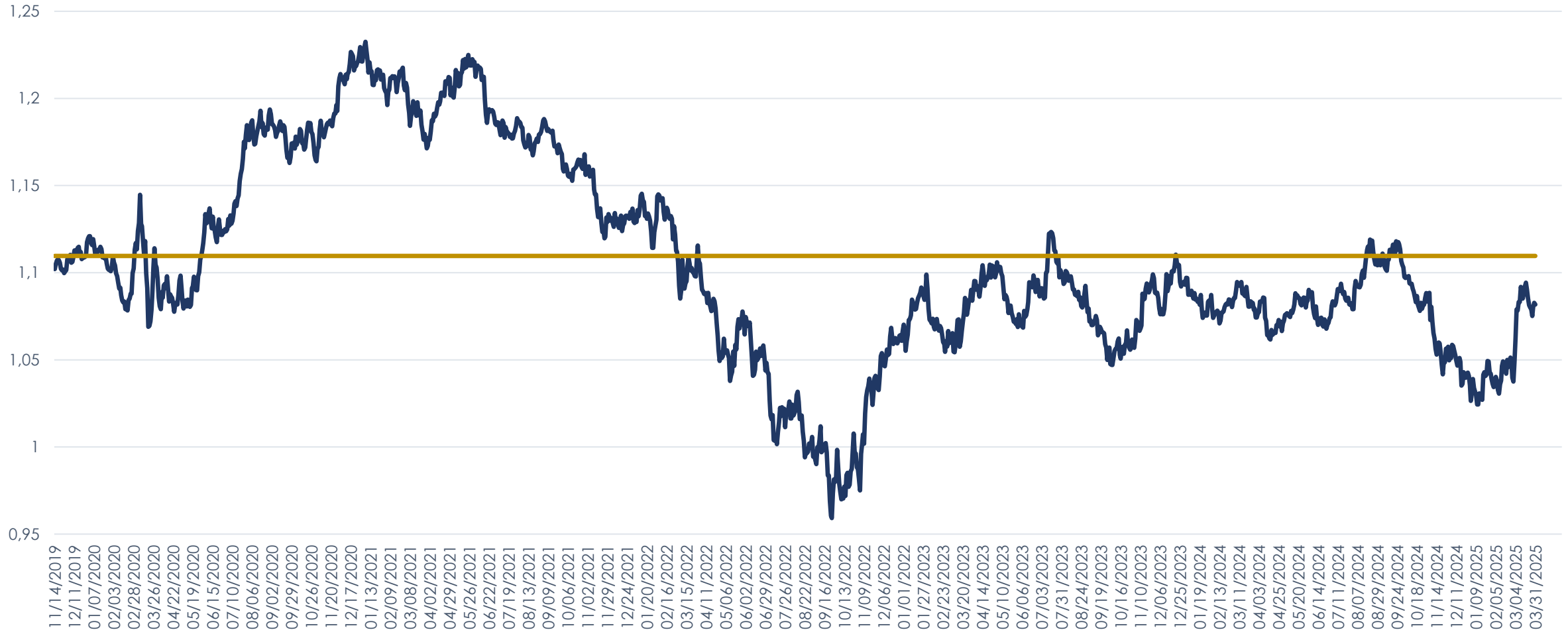
US Dollar/South African Rand FX Spot Rate

5-Year Price



Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate

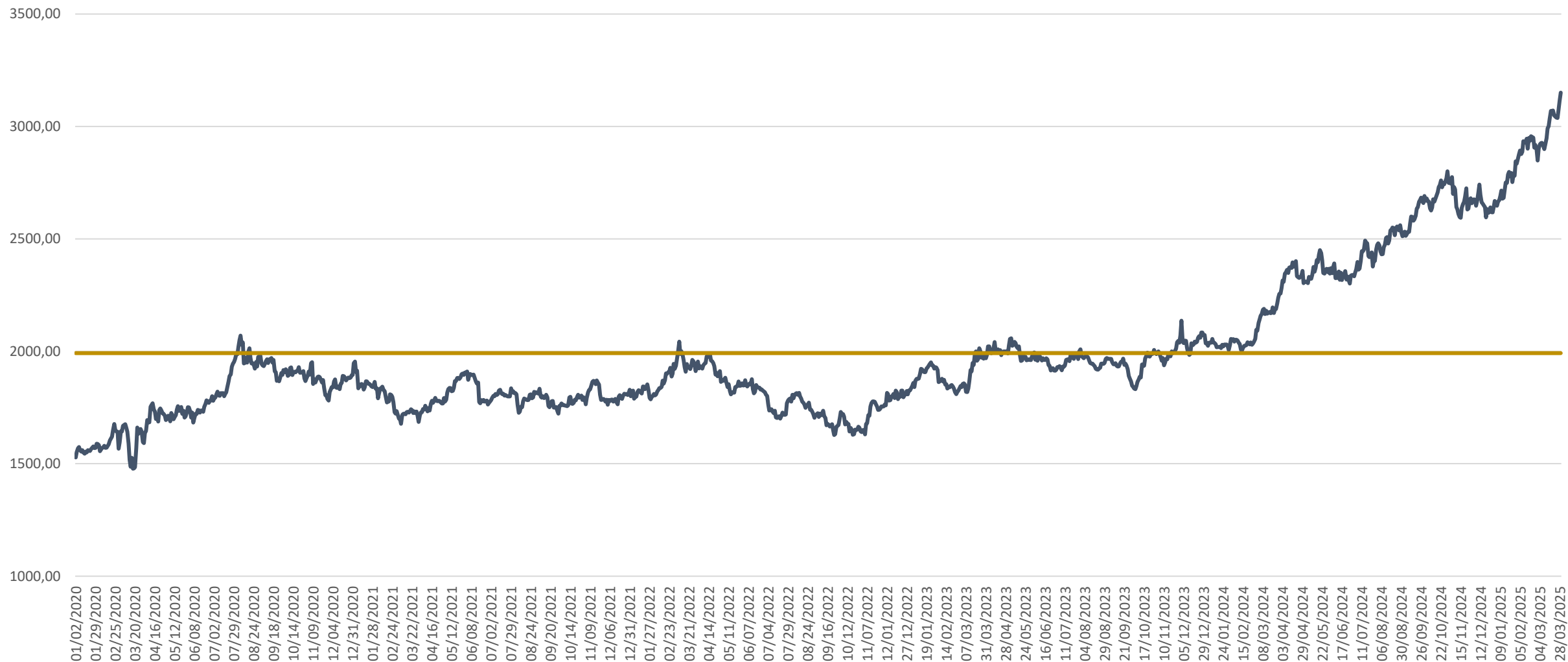
5-Year Price



Commodities

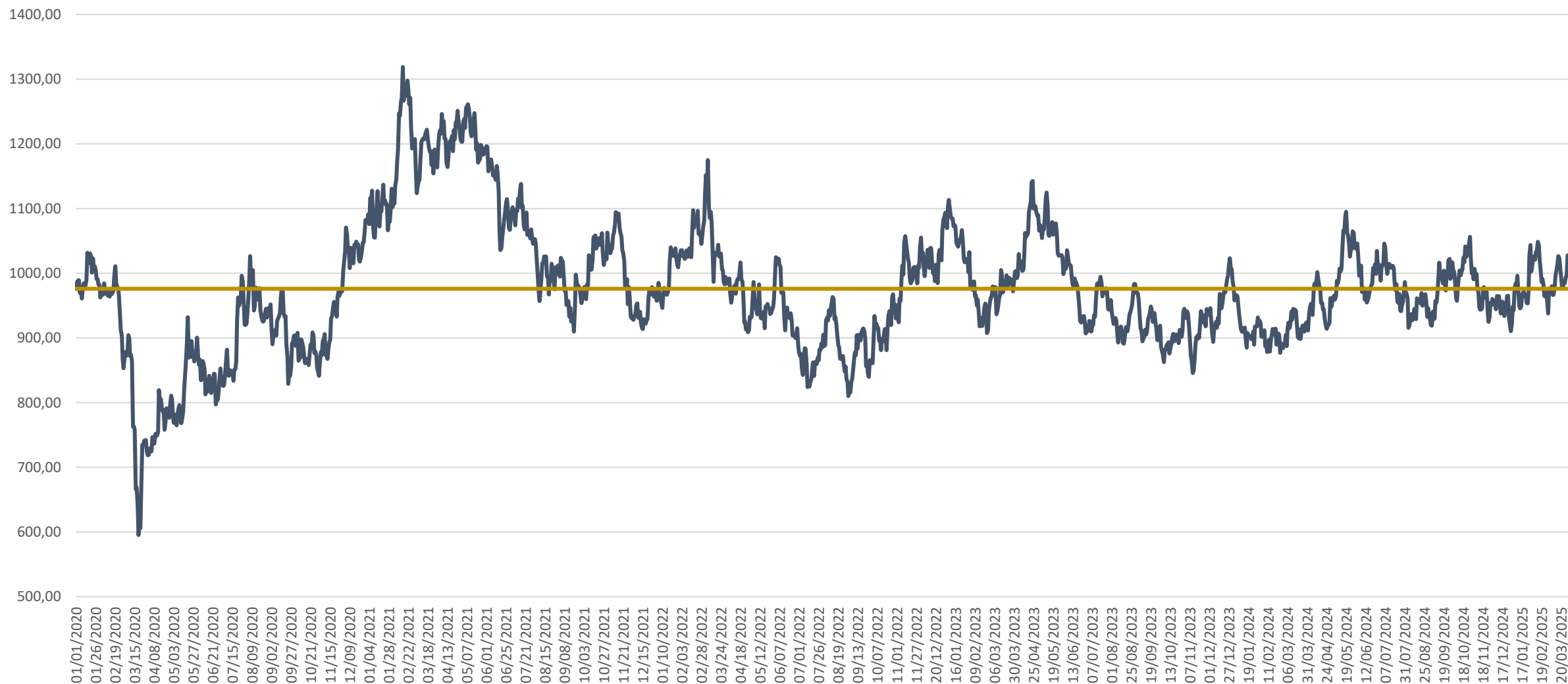
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



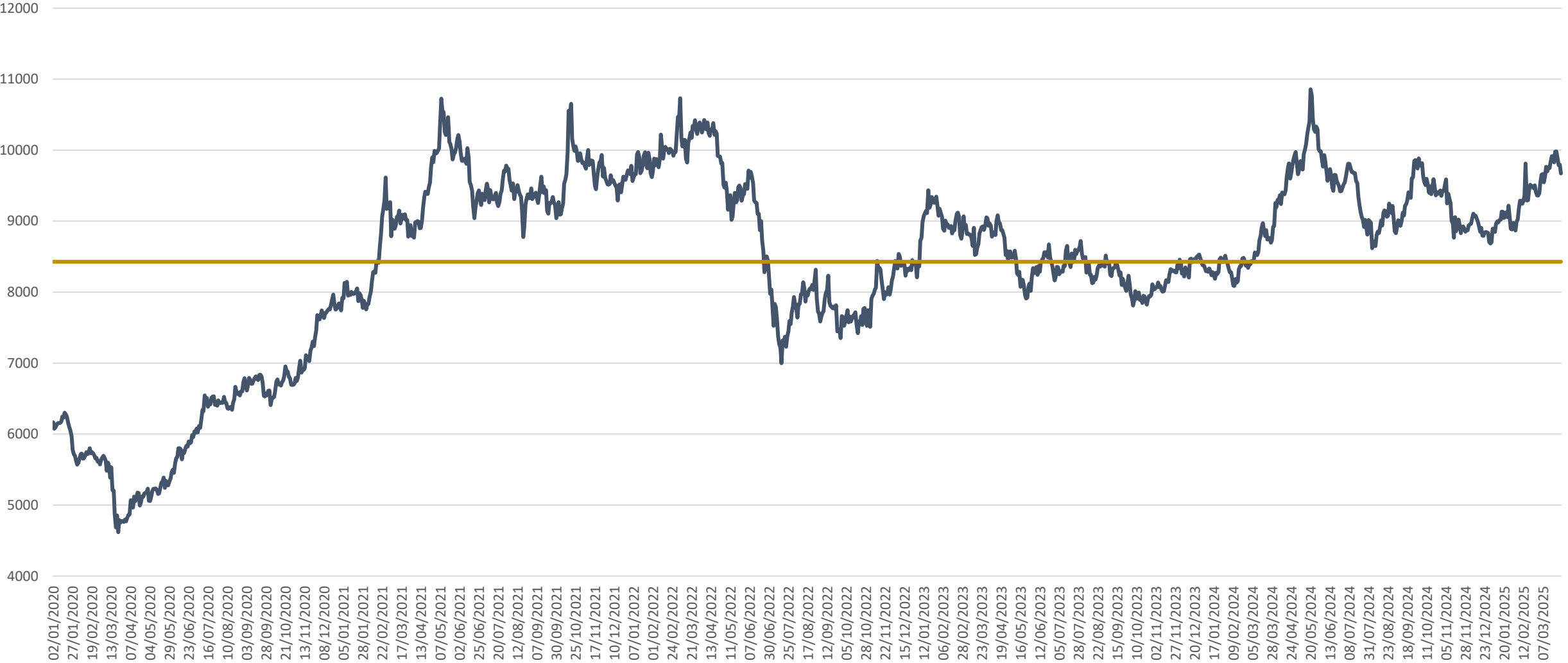
Brent Crude

5-Year Price



Copper Spot

5-Year Price



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