



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | MAY 2025

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Market Return

Local Market

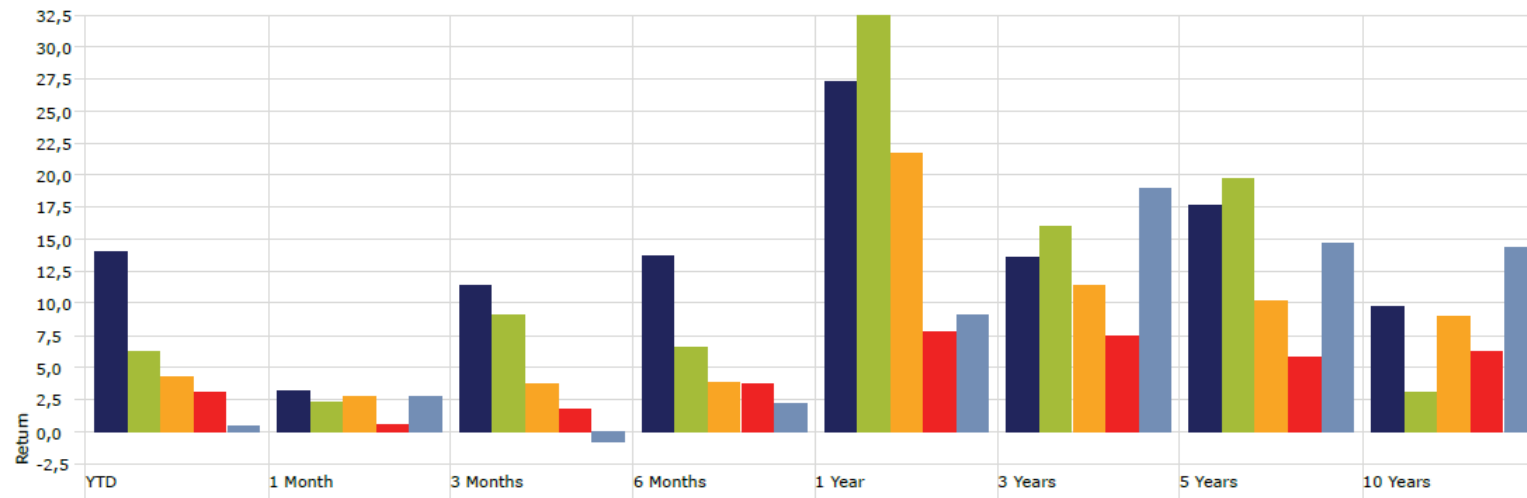
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	14,02	3,14	11,45	13,69	27,30	13,66	17,62	9,78
FTSE/JSE SA Listed Property TR ZAR	6,22	2,32	9,08	6,65	32,47	15,90	19,83	3,05
FTSE/JSE All Bond TR ZAR	4,24	2,73	3,71	3,87	21,78	11,36	10,13	8,92
STeFI Call Deposit ZAR	3,05	0,61	1,83	3,71	7,86	7,44	5,91	6,23
MSCI World NR ZAR	0,43	2,80	-0,73	2,17	9,07	18,88	14,73	14,36

South African Market Returns (ZAR)

As of Date: 2025/05/31 Currency: Rand



■ FTSE/JSE All Share TR ZAR
■ STeFI Call Deposit ZAR

■ FTSE/JSE SA Listed Property TR ZAR
■ MSCI World NR USD

■ FTSE/JSE All Bond TR ZAR

Offshore Market

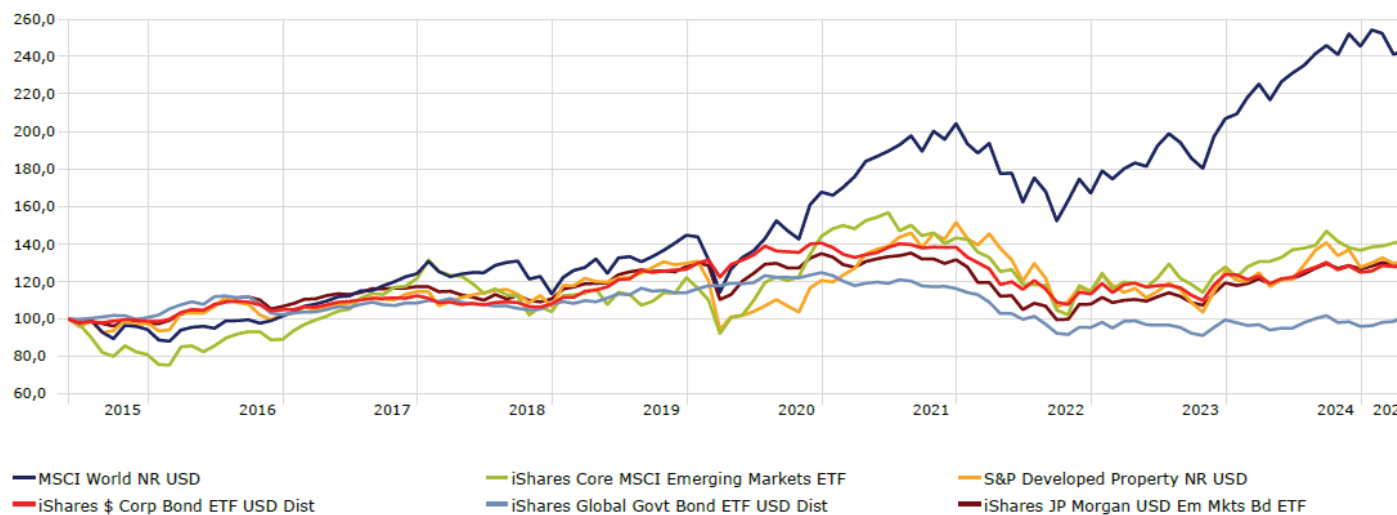
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	4,95	5,92	2,10	2,21	13,72	13,18	14,18	9,93
iShares Core MSCI Emerging Markets ETF	8,23	4,37	6,45	7,08	11,33	5,38	7,69	3,99
S&P Developed Property NR USD	5,16	2,46	1,19	-1,99	11,04	0,68	5,69	2,99
iShares \$ Corp Bond ETF USD Dist	2,26	0,07	-0,56	-0,43	5,16	2,15	-0,56	2,48
iShares Global Govt Bond ETF USD Dist	4,90	-1,01	2,61	2,25	5,93	-0,70	-3,26	0,07
iShares JP Morgan USD Em Mkts Bd ETF	2,89	0,98	0,06	1,30	7,75	5,02	1,61	2,67
USTREAS T-Bill Auction Ave 3 Mon	1,83	0,37	1,10	2,21	4,81	4,81	2,93	2,05

Investment Growth

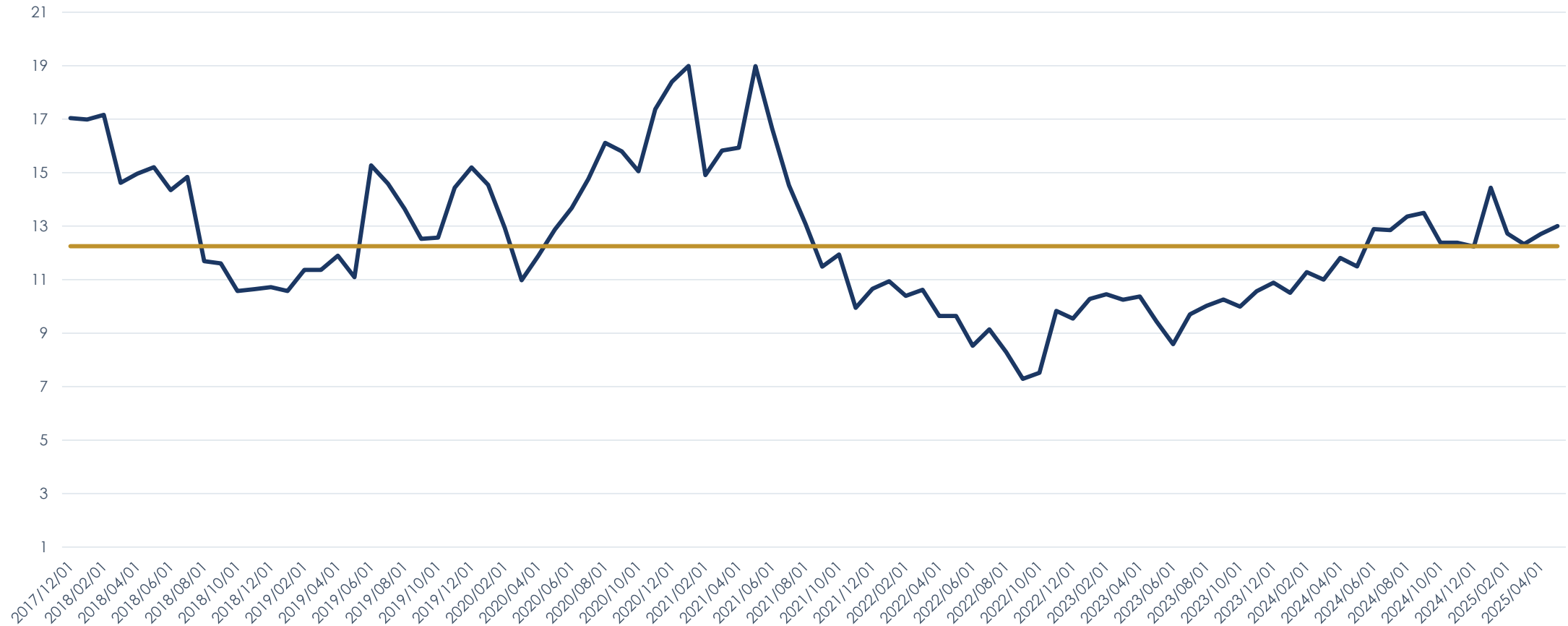
Time Period: 2015/06/01 to 2025/05/31



Valuations

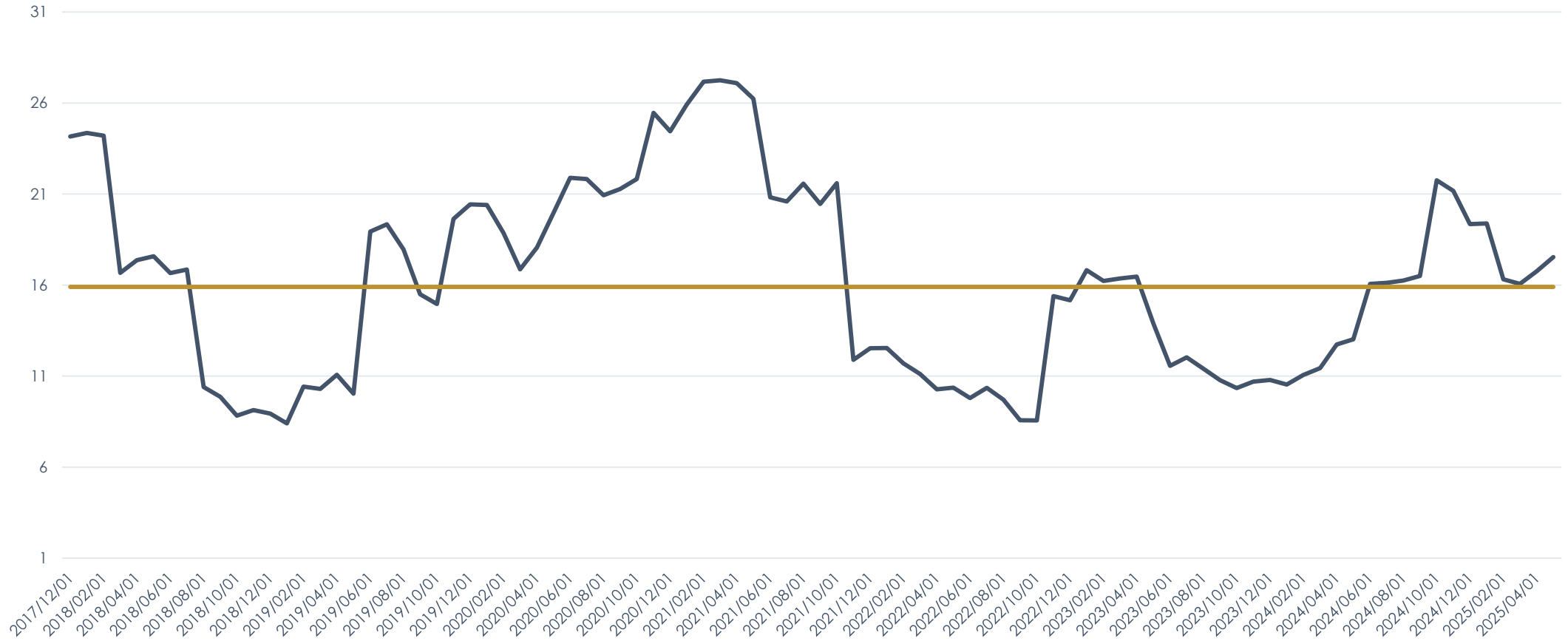
FTSE/JSE All Share

7-Year P/E



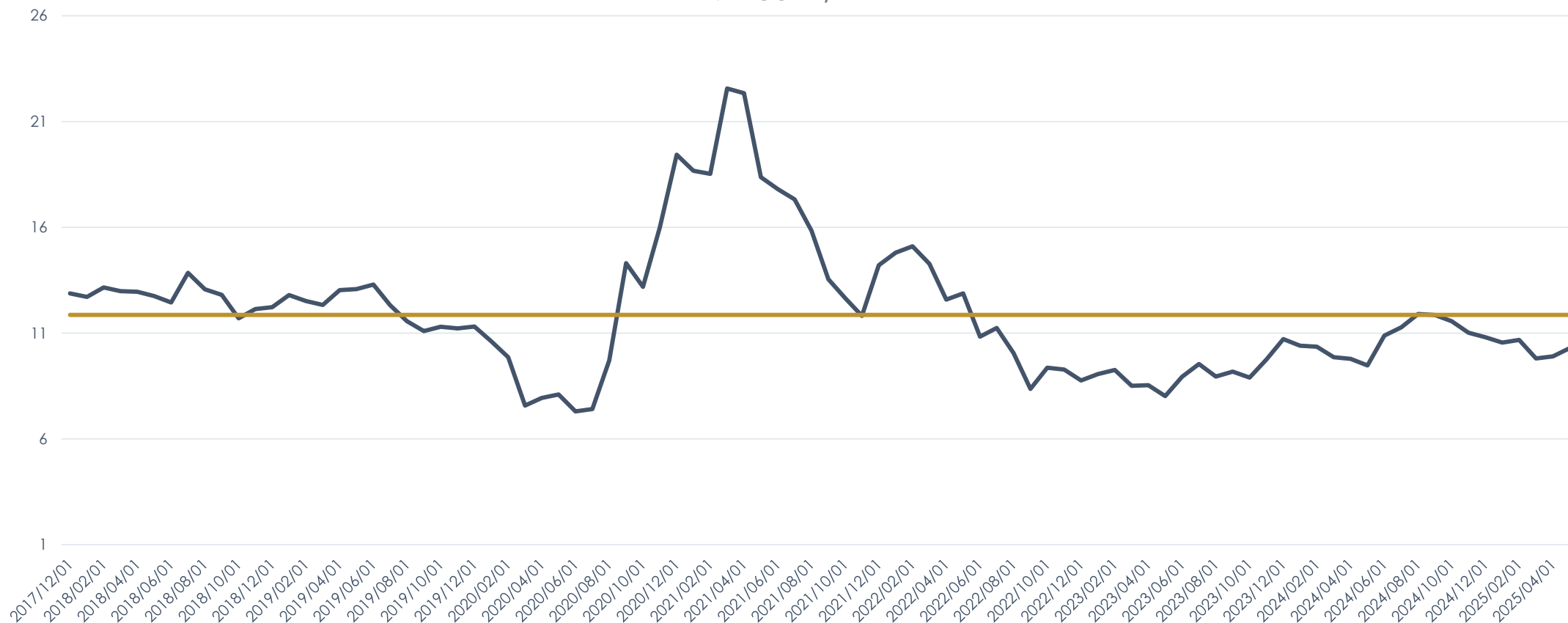
FTSE/JSE Industrial 25

7-Year P/E



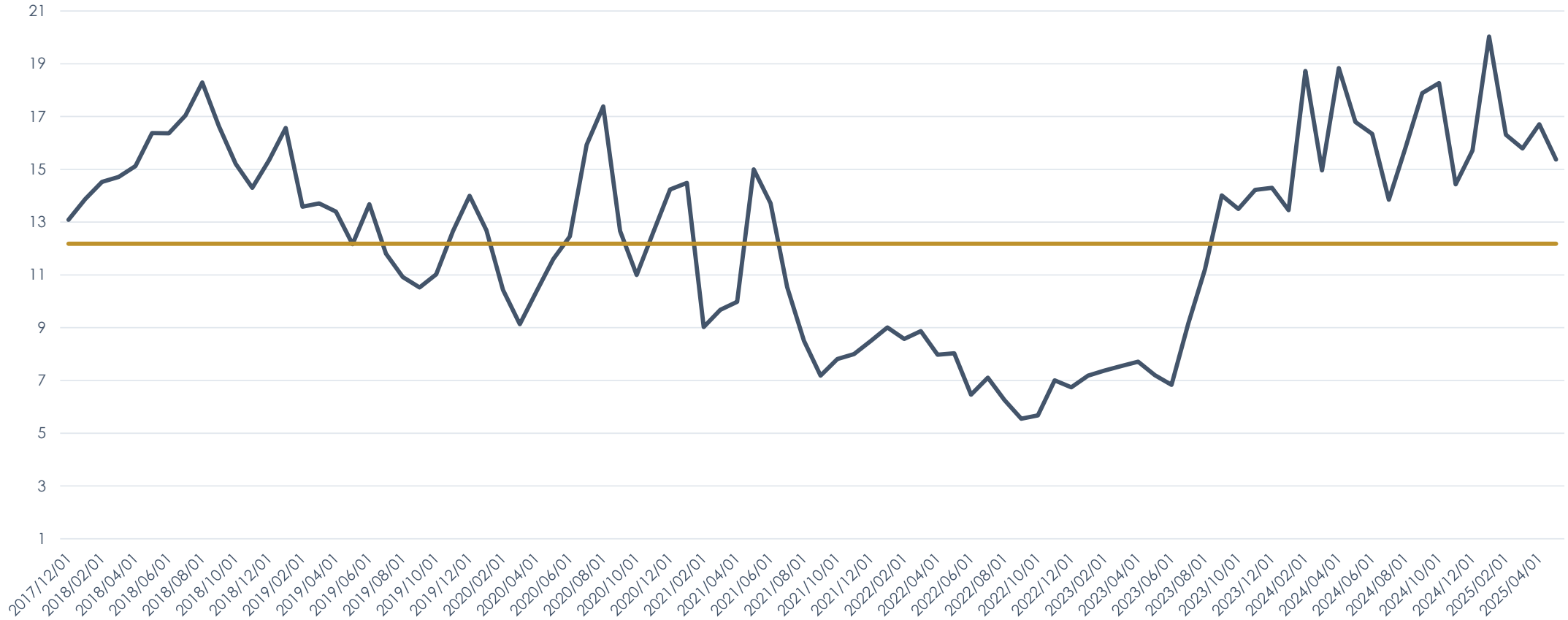
FTSE/JSE Financial 15

7-Year P/E



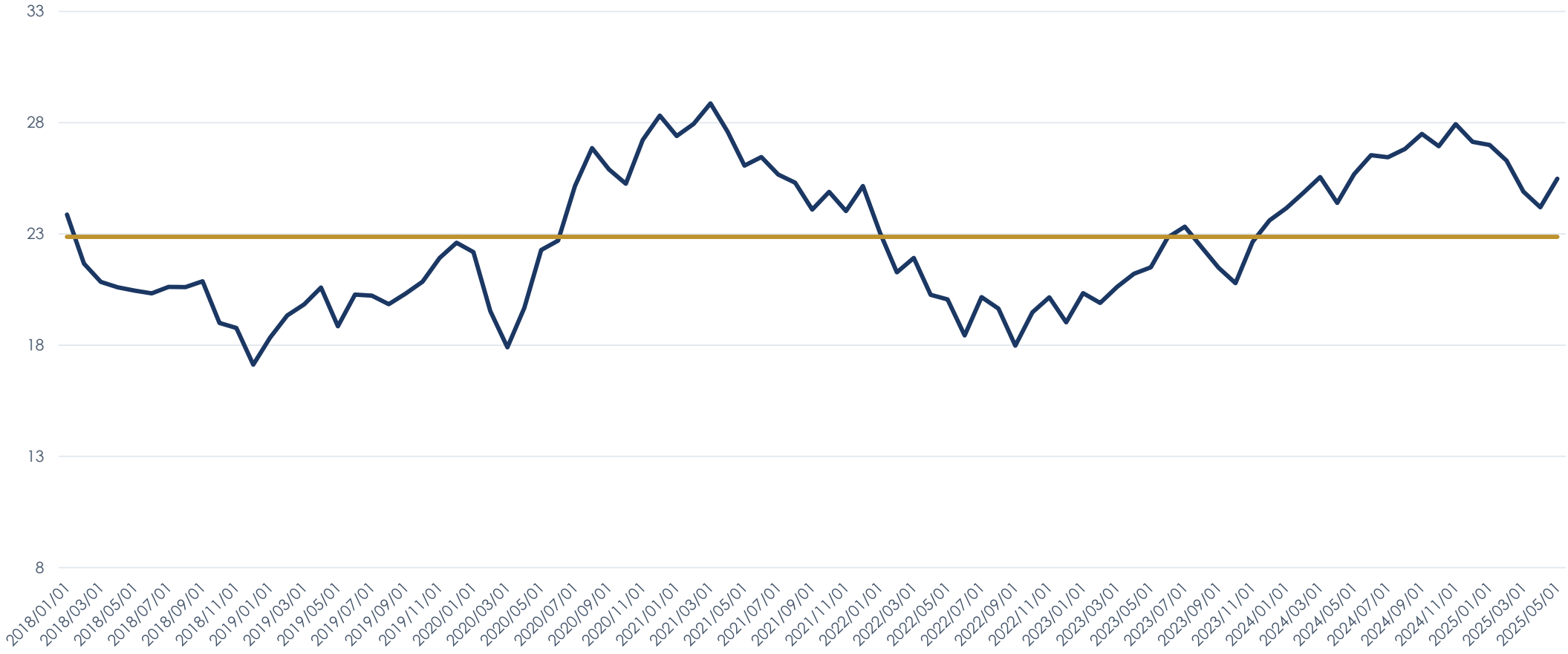
FTSE/JSE Resource 10

7-Year P/E



S&P 500

7-Year P/E



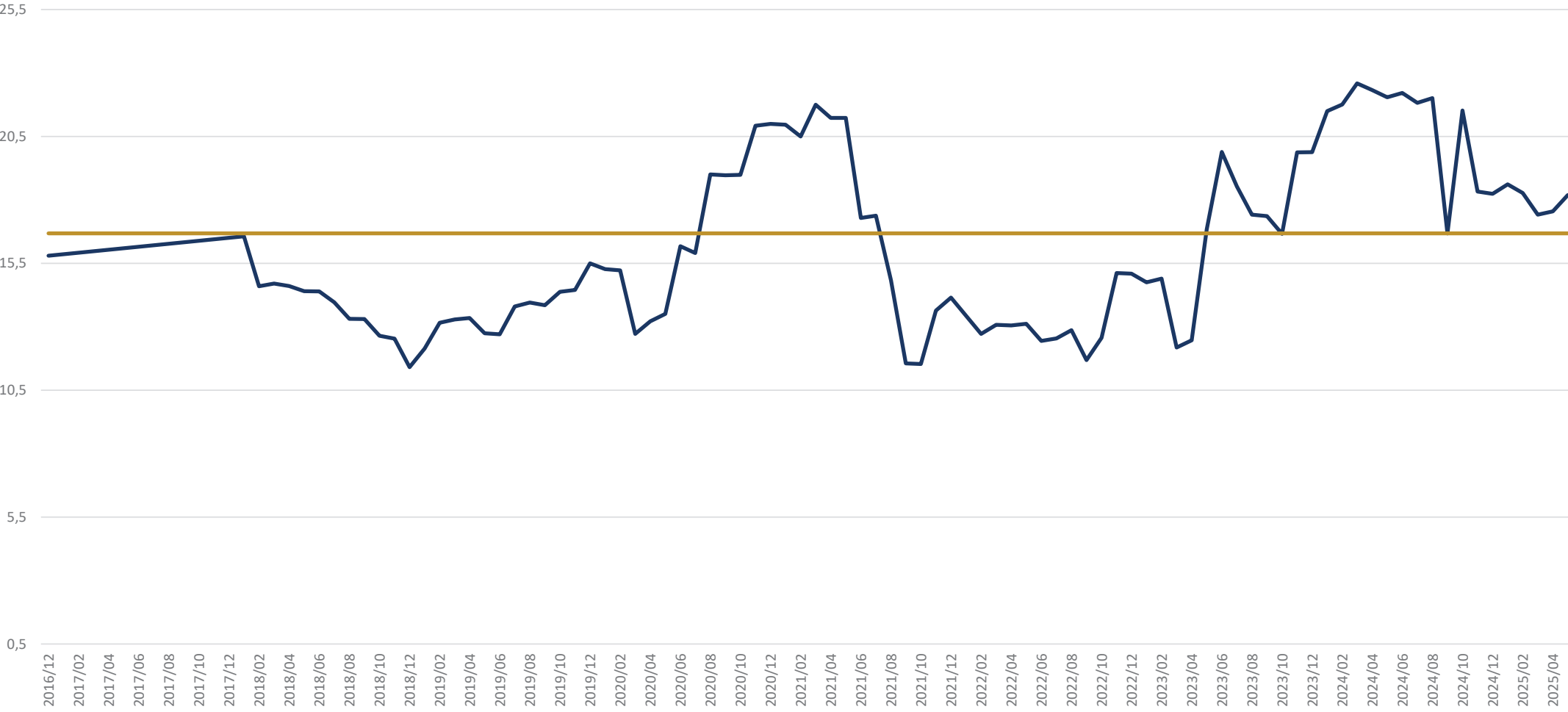
FTSE 100

7-Year P/E



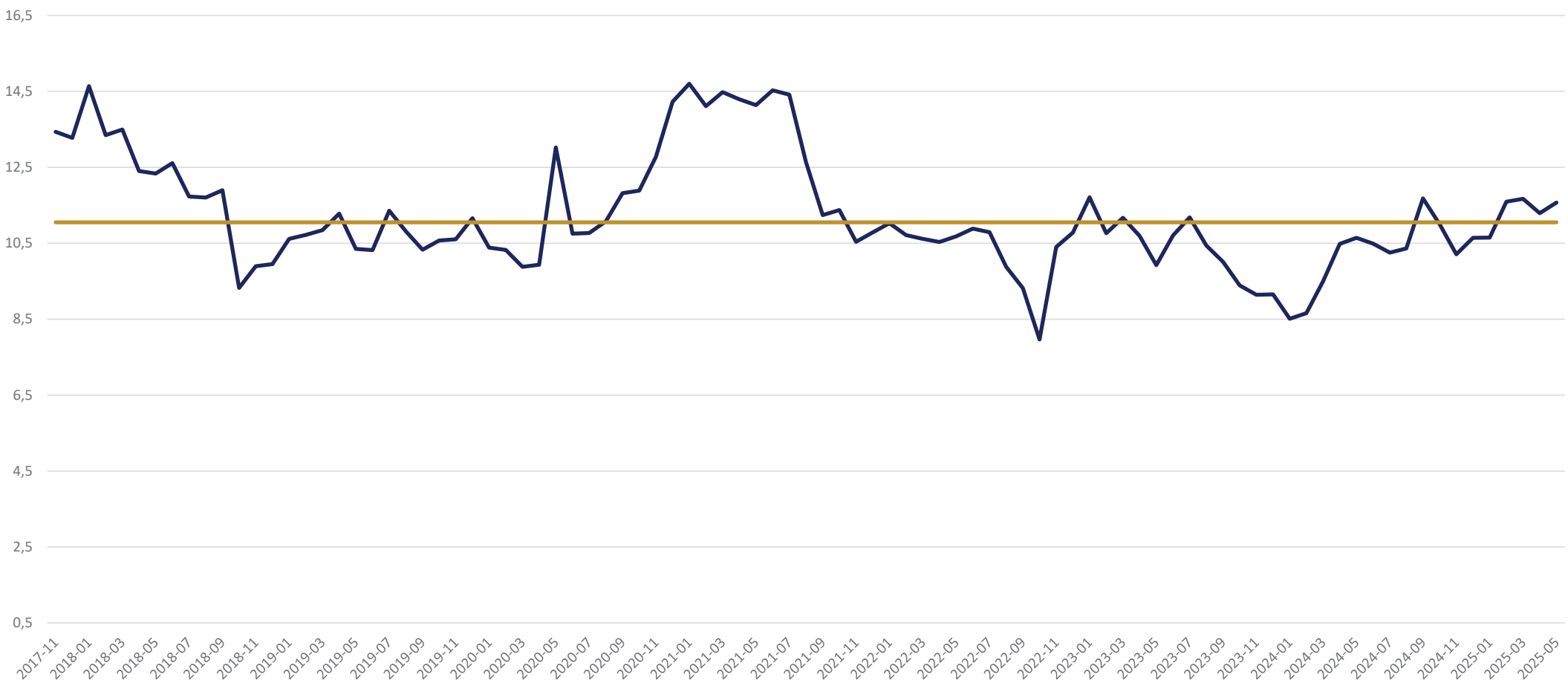
Nikkei 225

7-Year P/E



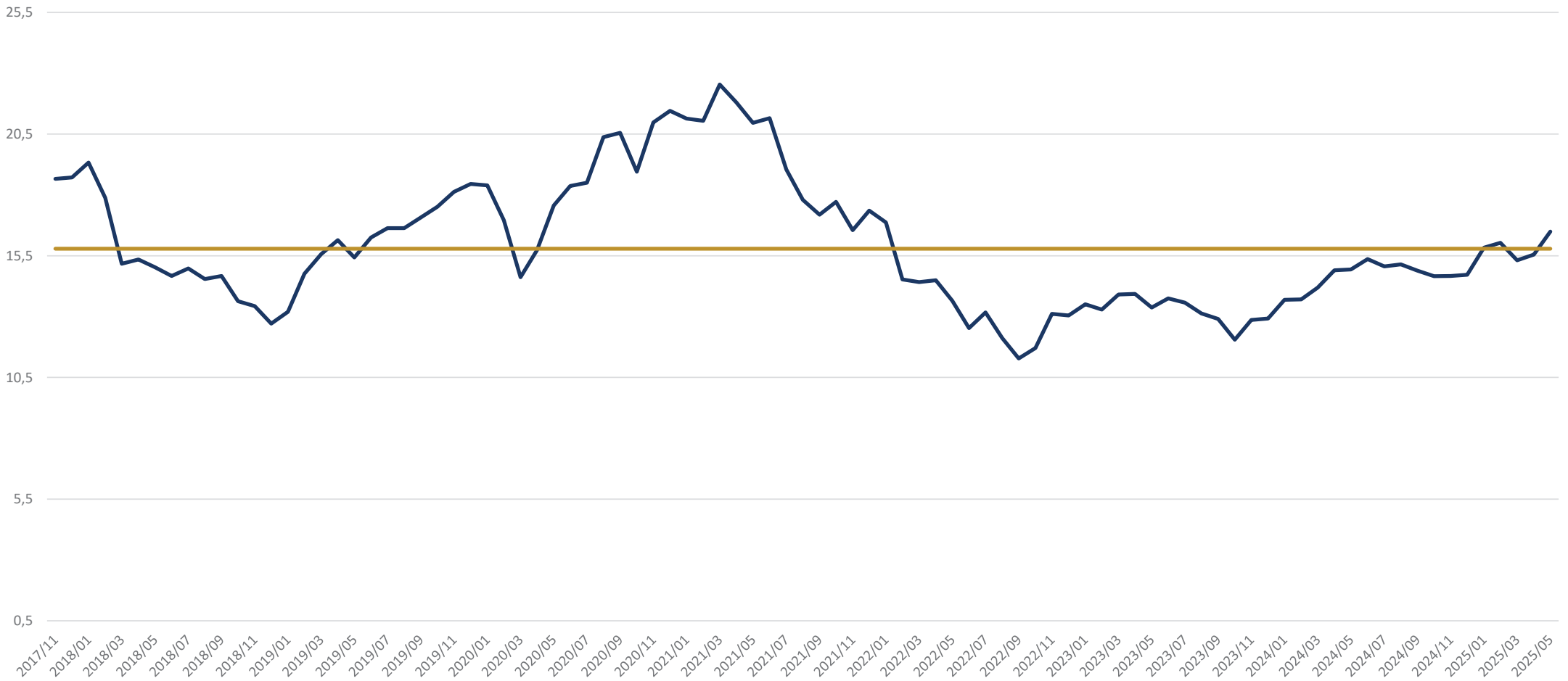
Hang Seng

7-Year P/E



Euro Stoxx

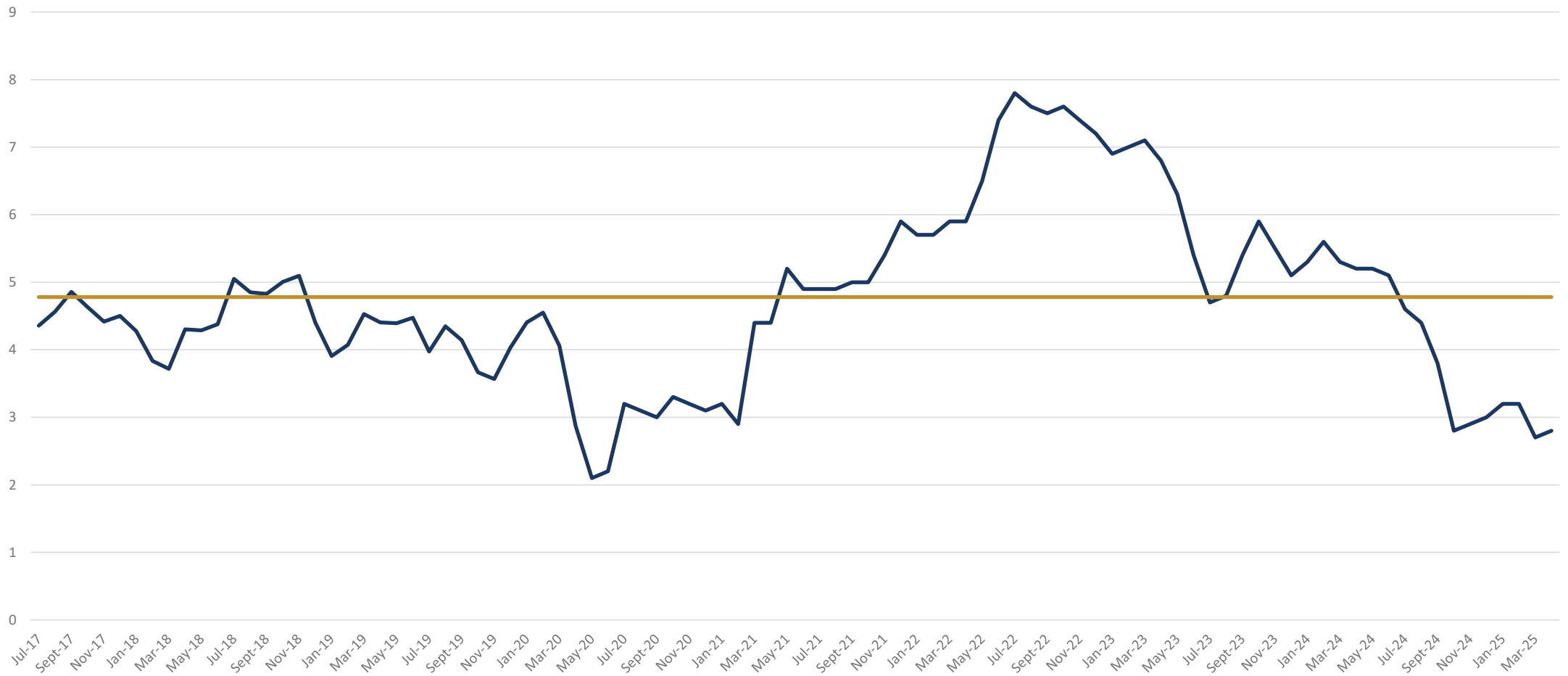
7-Year P/E



SA Economics

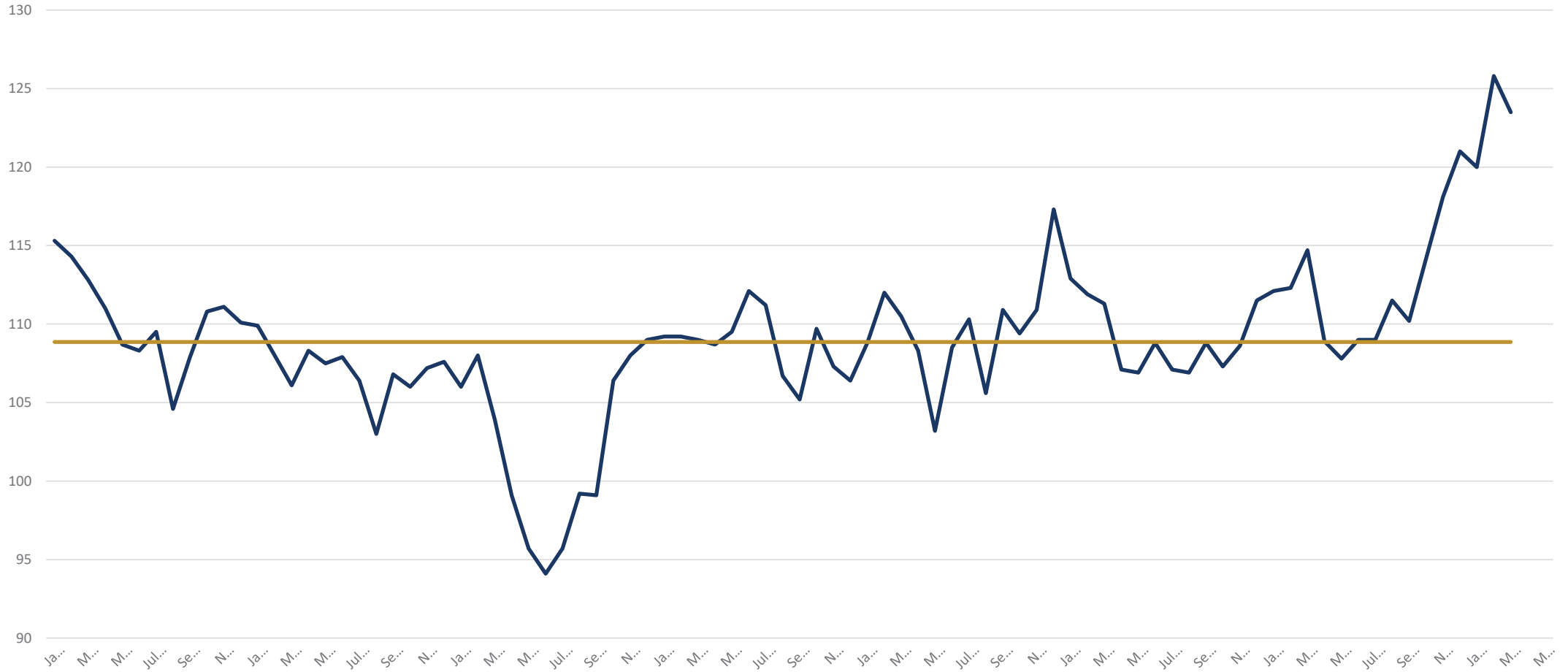
SA CPI

7-Year Growth



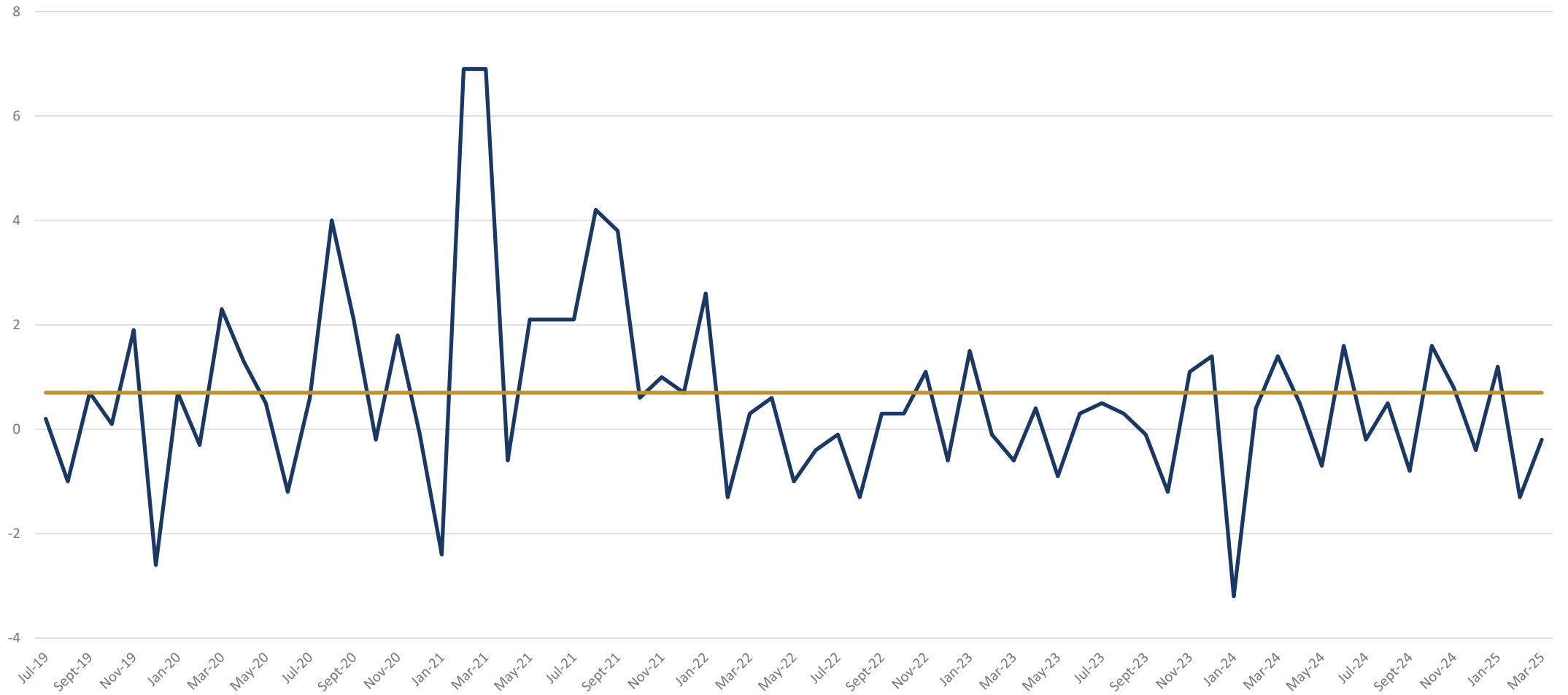
South Africa - Business Confidence Index

7-Year Growth



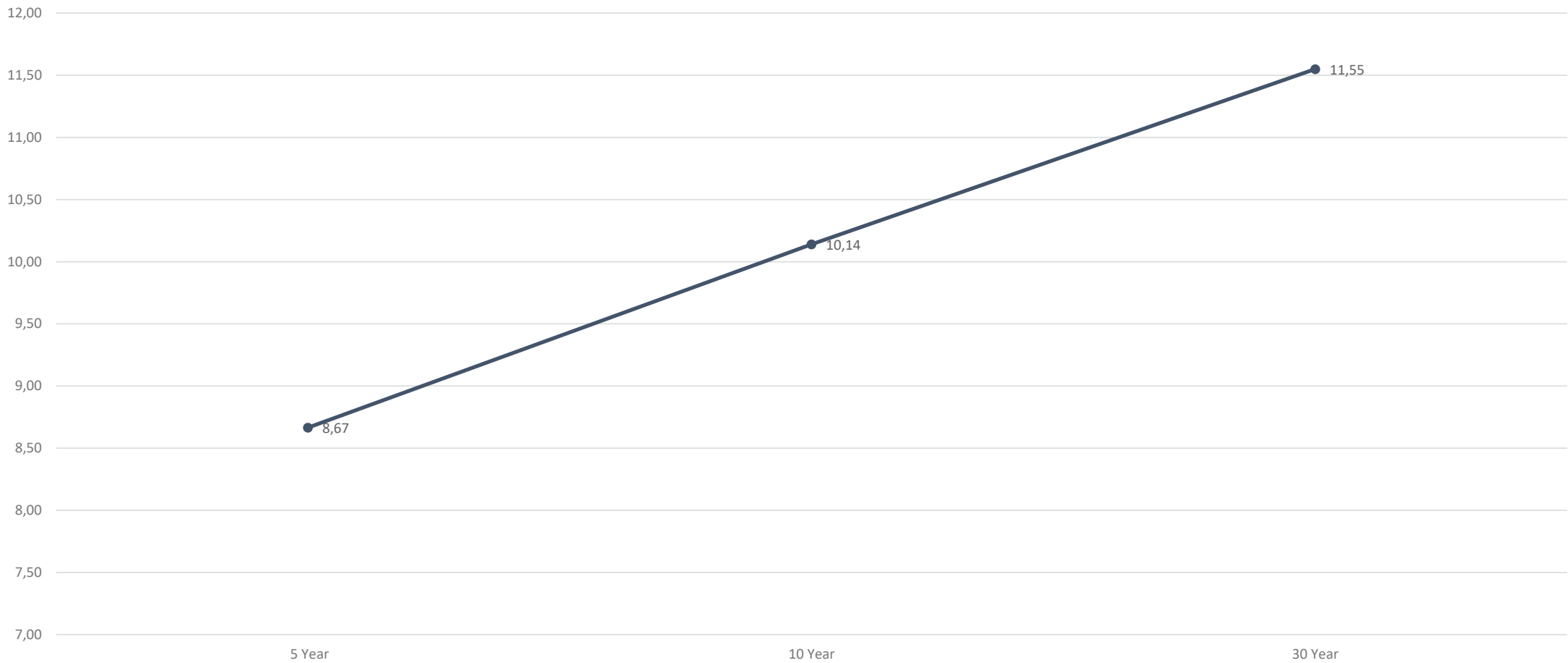
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

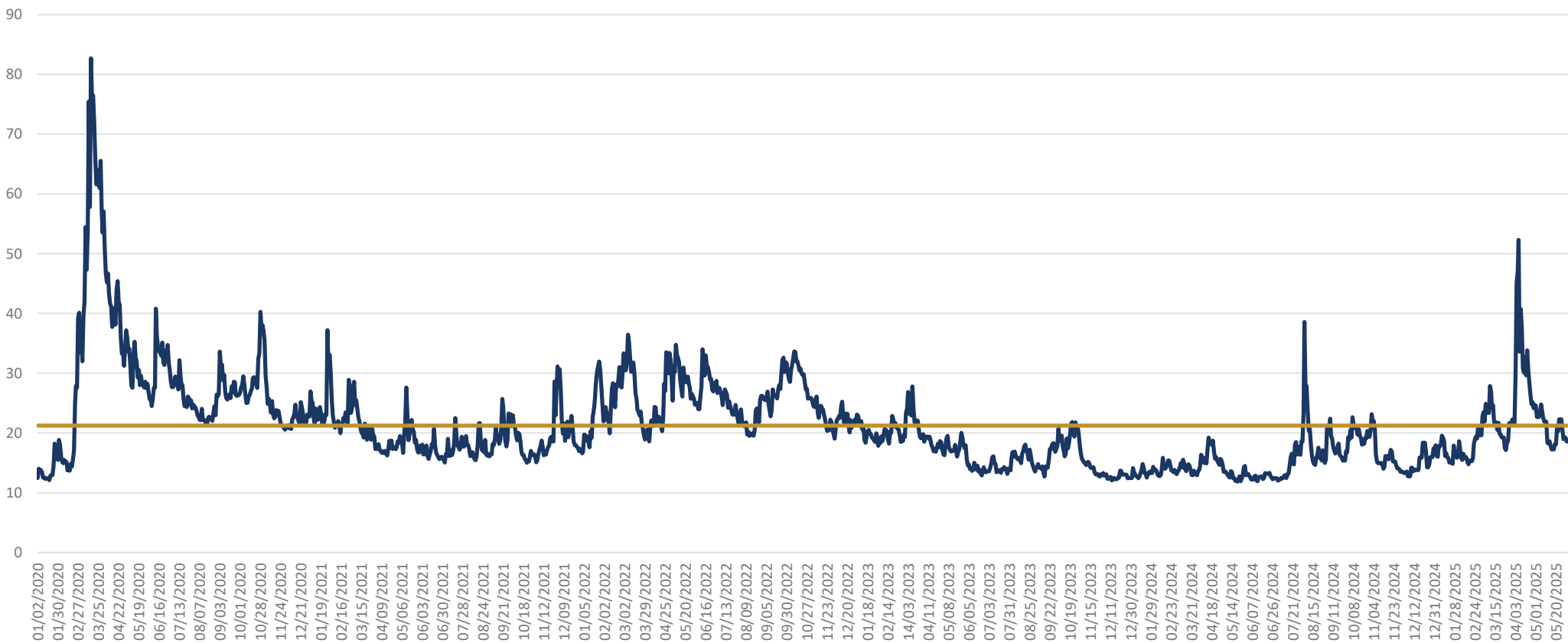
5 vs 10 vs 30 Year Yields



Global Economics

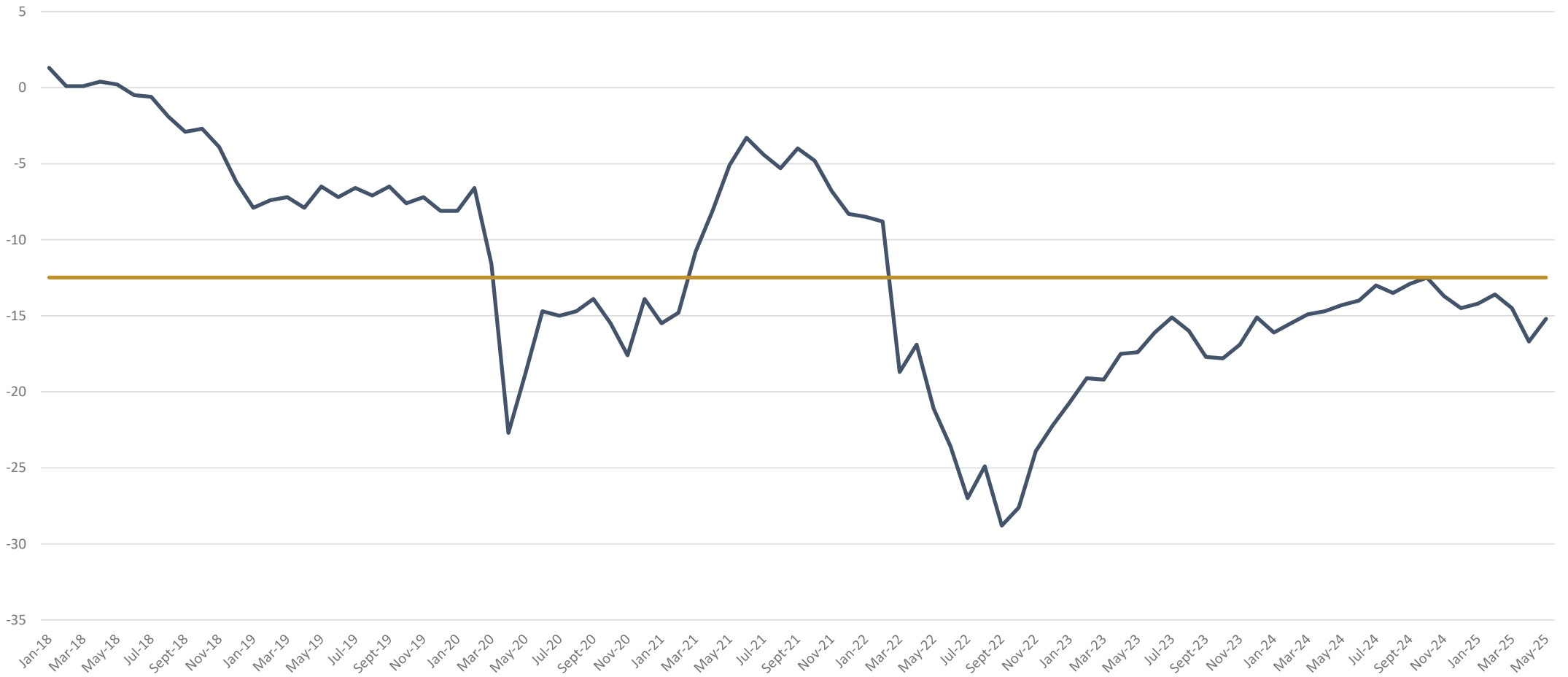
Market Volatility Index (VIX)

5-Year Price



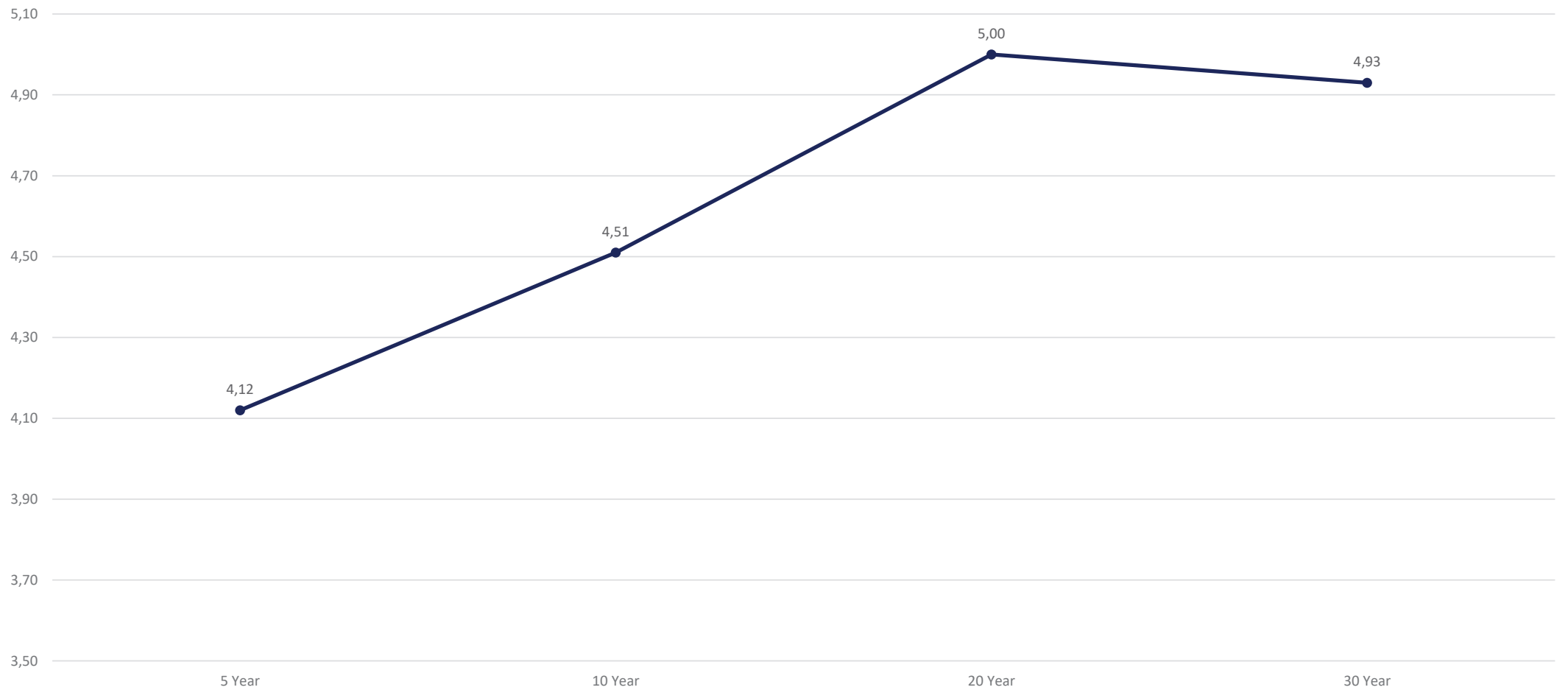
Eurozone – Consumer Confidence

5-Year Growth



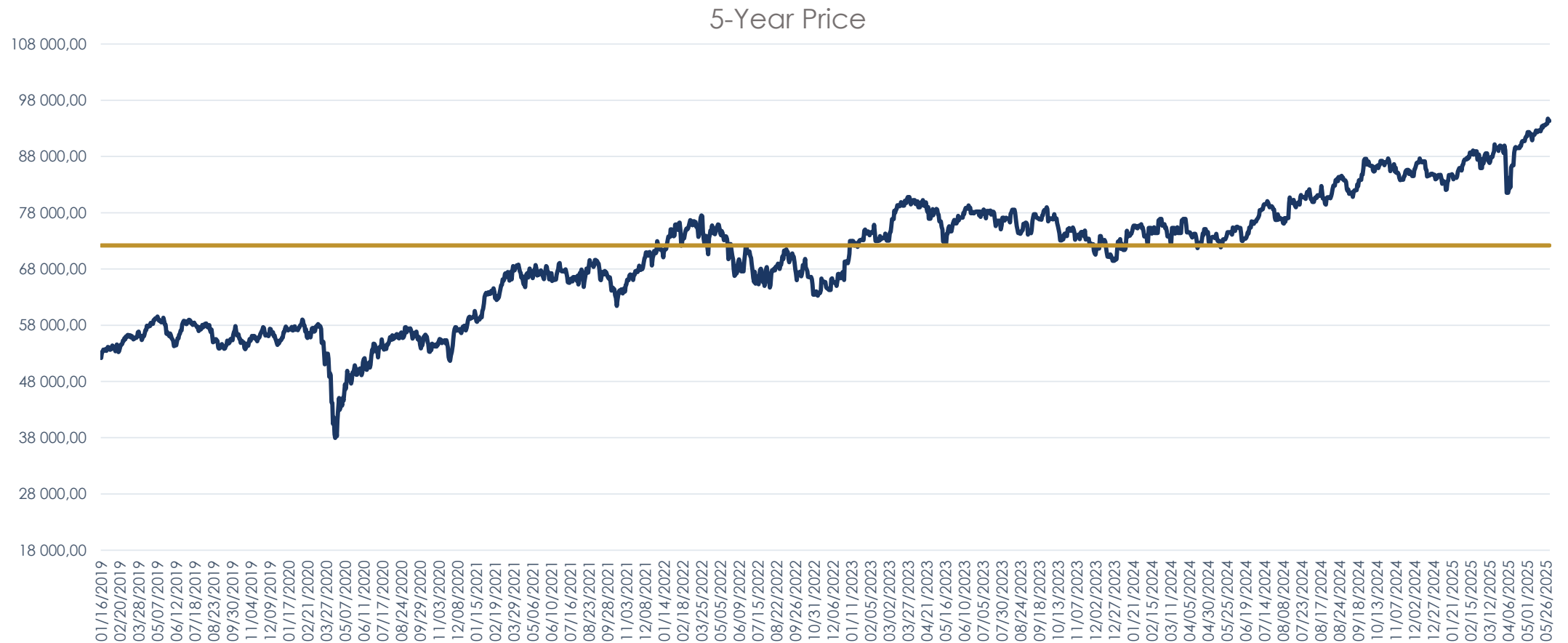
US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

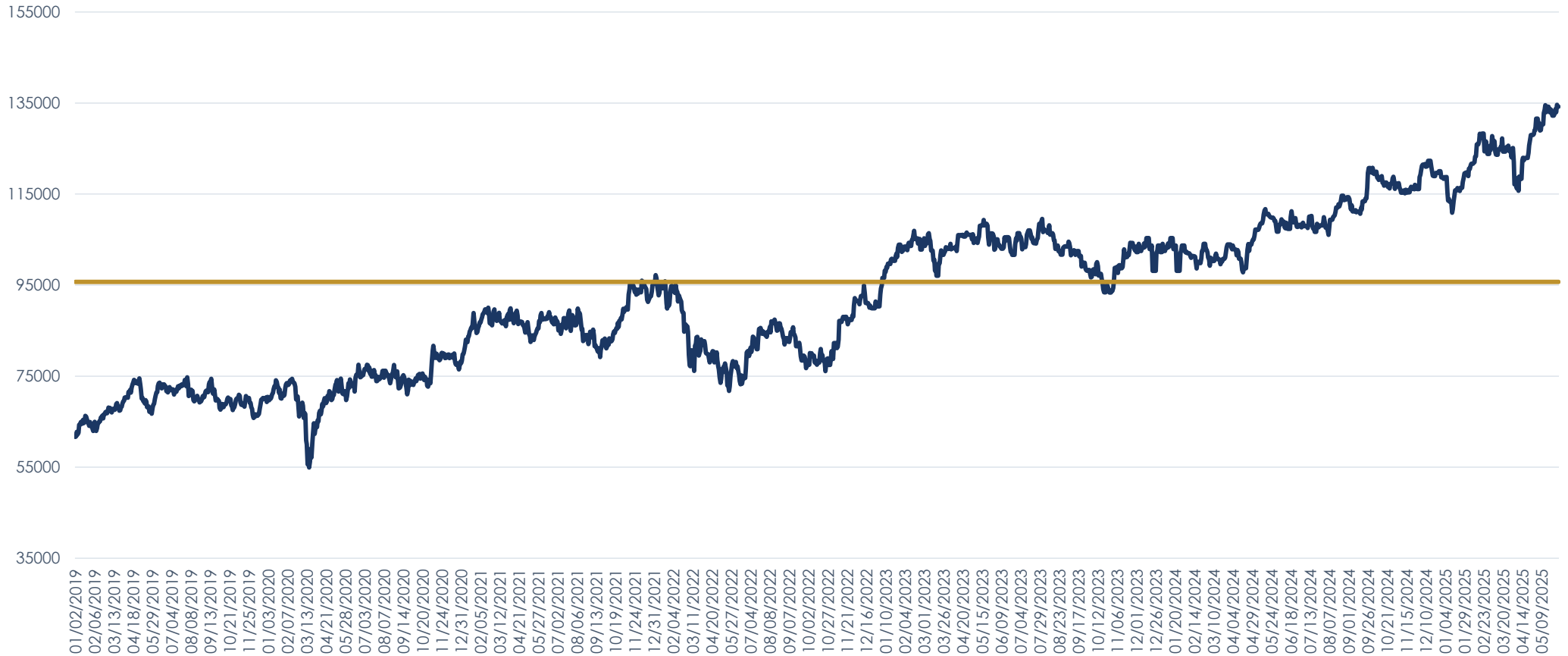


Johannesburg Stock Exchange Resource 10 Index



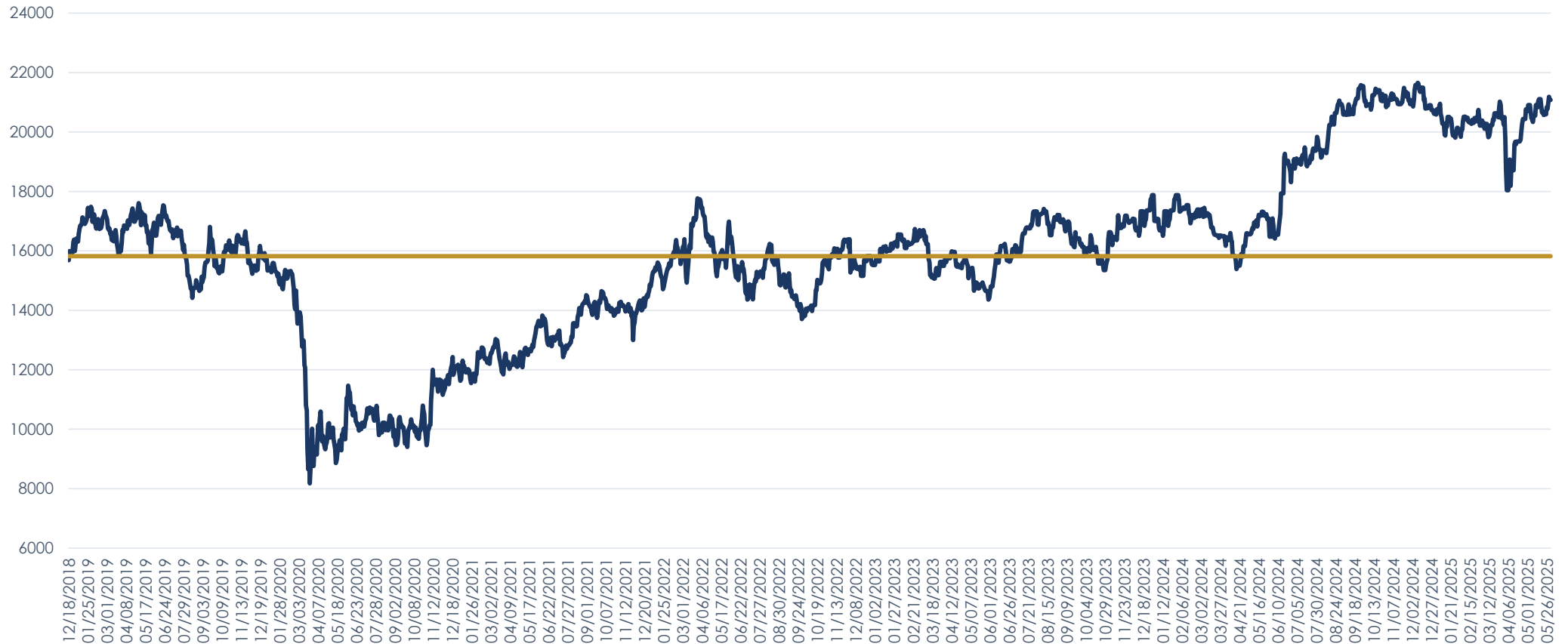
Johannesburg Stock Exchange Industrial 25 Index

5-Year Price



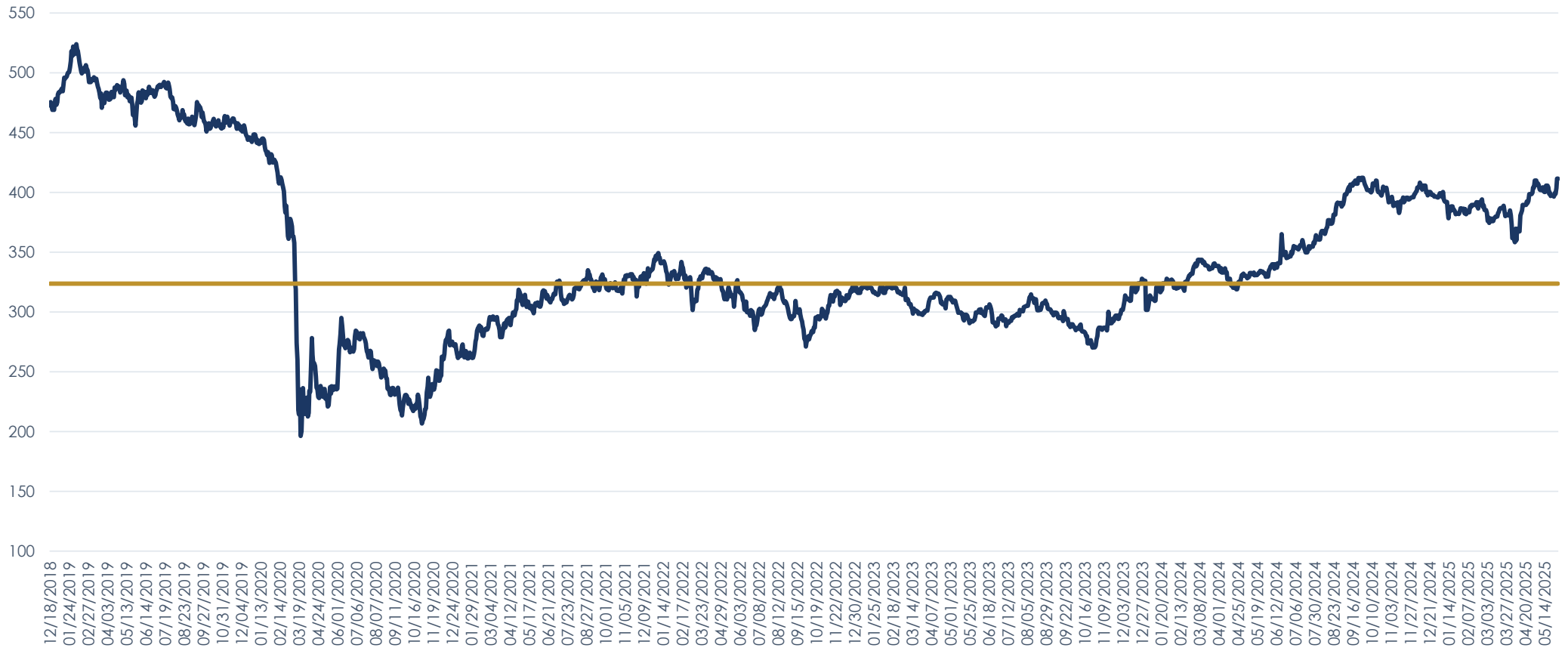
Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

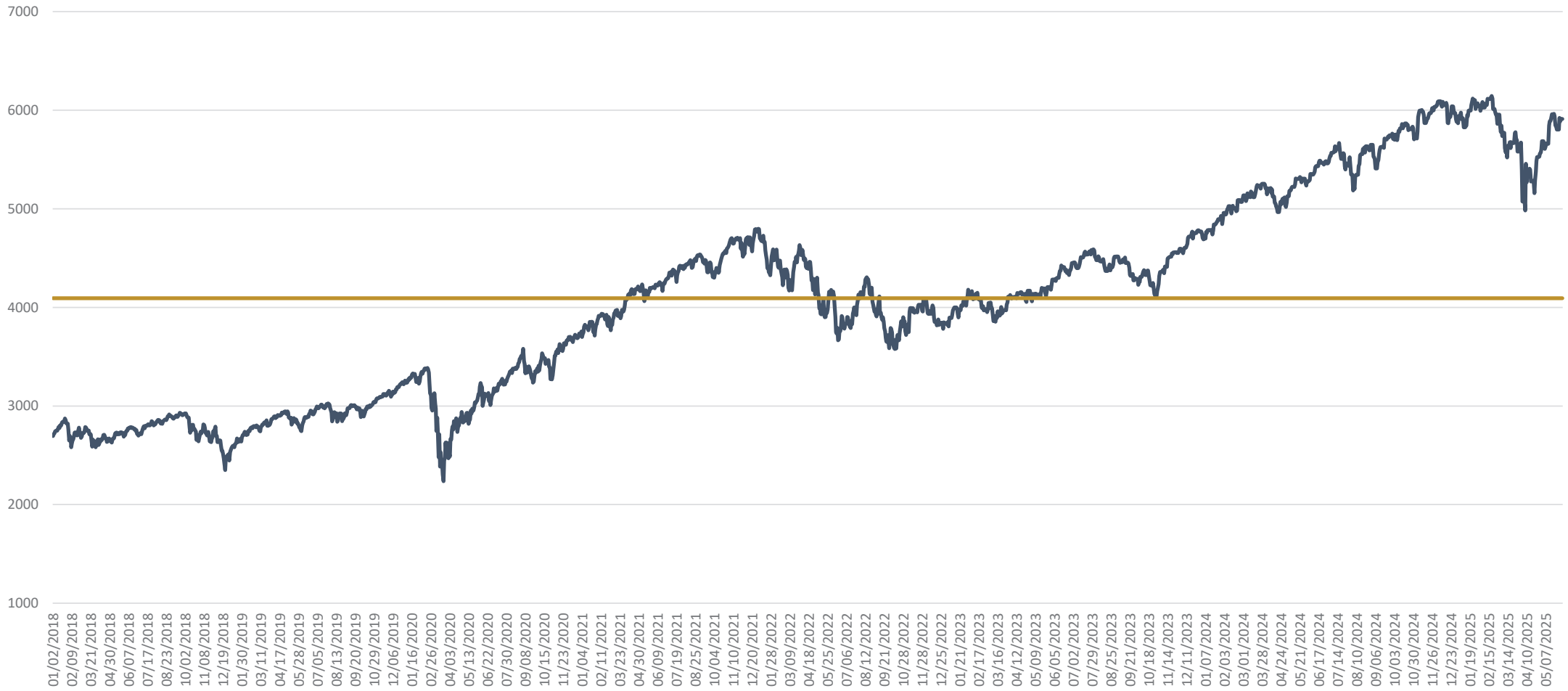
5-Year Price



Offshore Markets

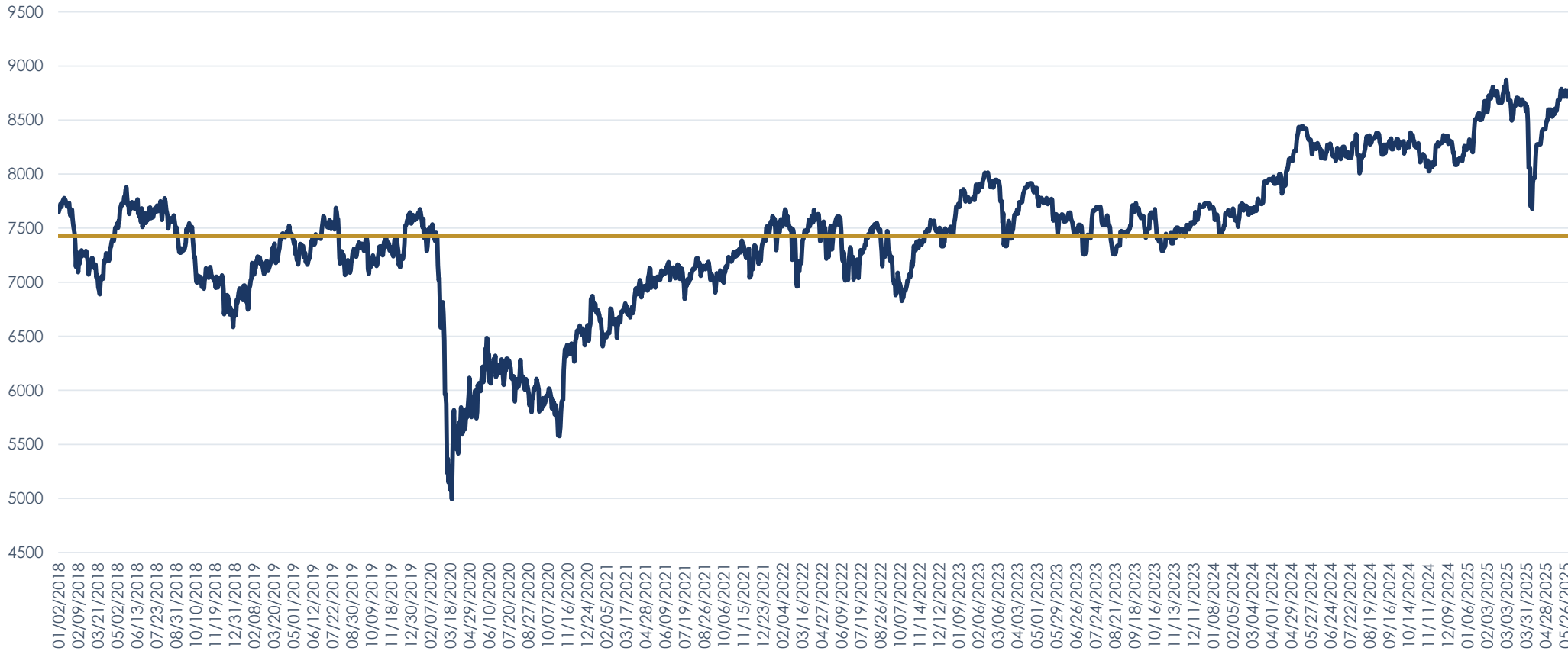
S&P 500 Index

5-Year Price



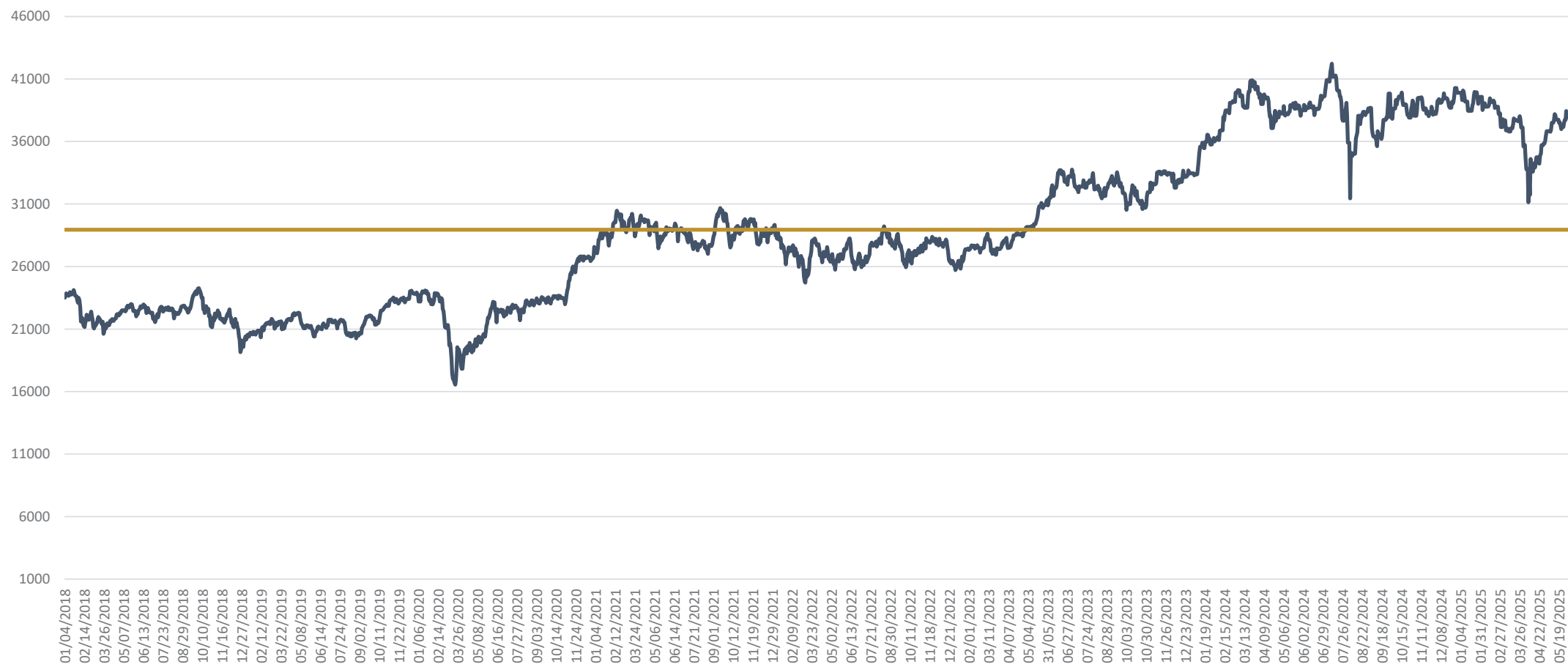
FTSE 100 Index

5-Year Price



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

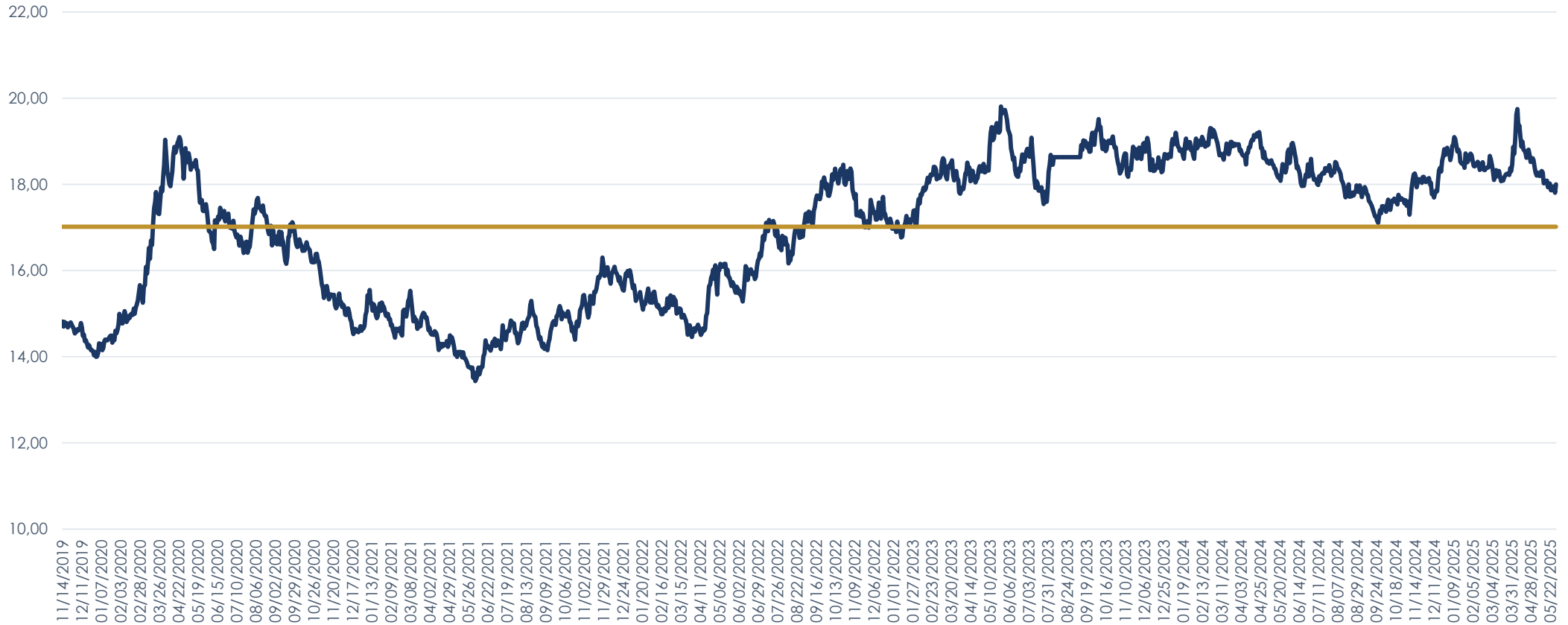
DXY US Dollar Currency Index

5-Year Price



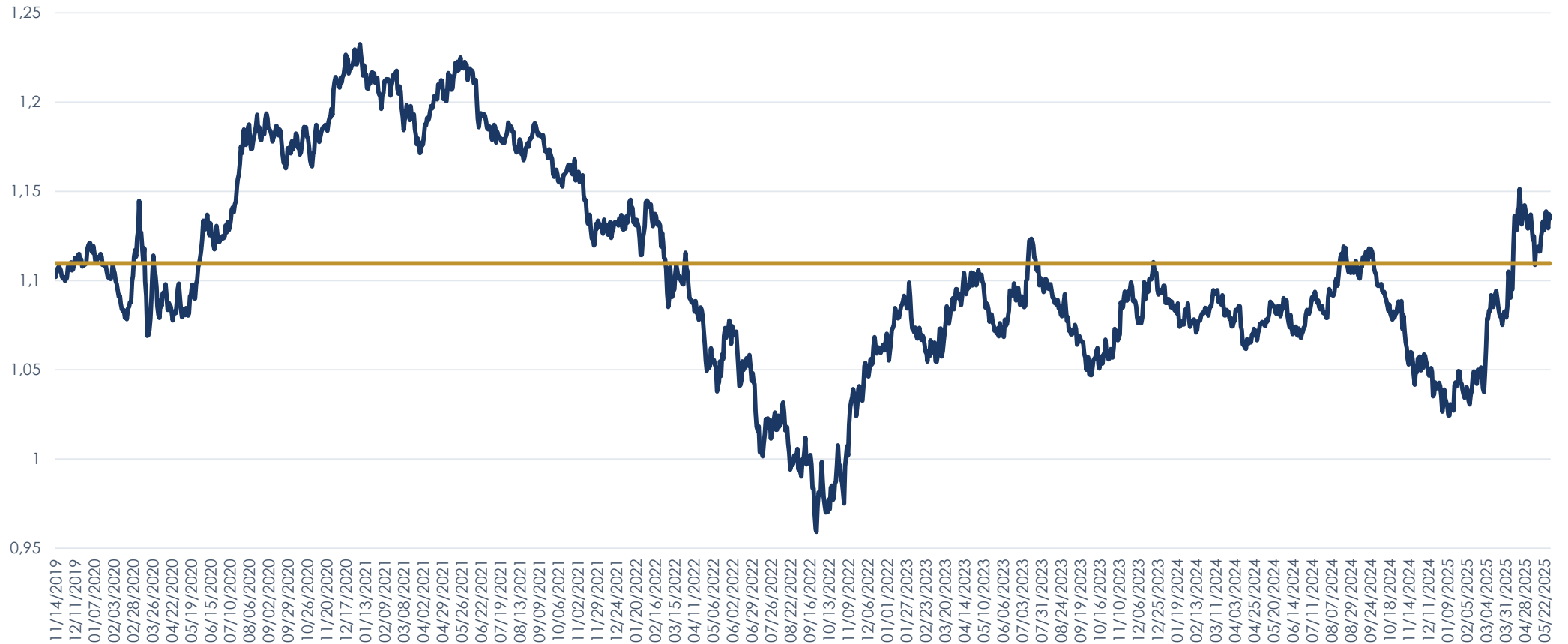
US Dollar/South African Rand FX Spot Rate

5-Year Price



Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate

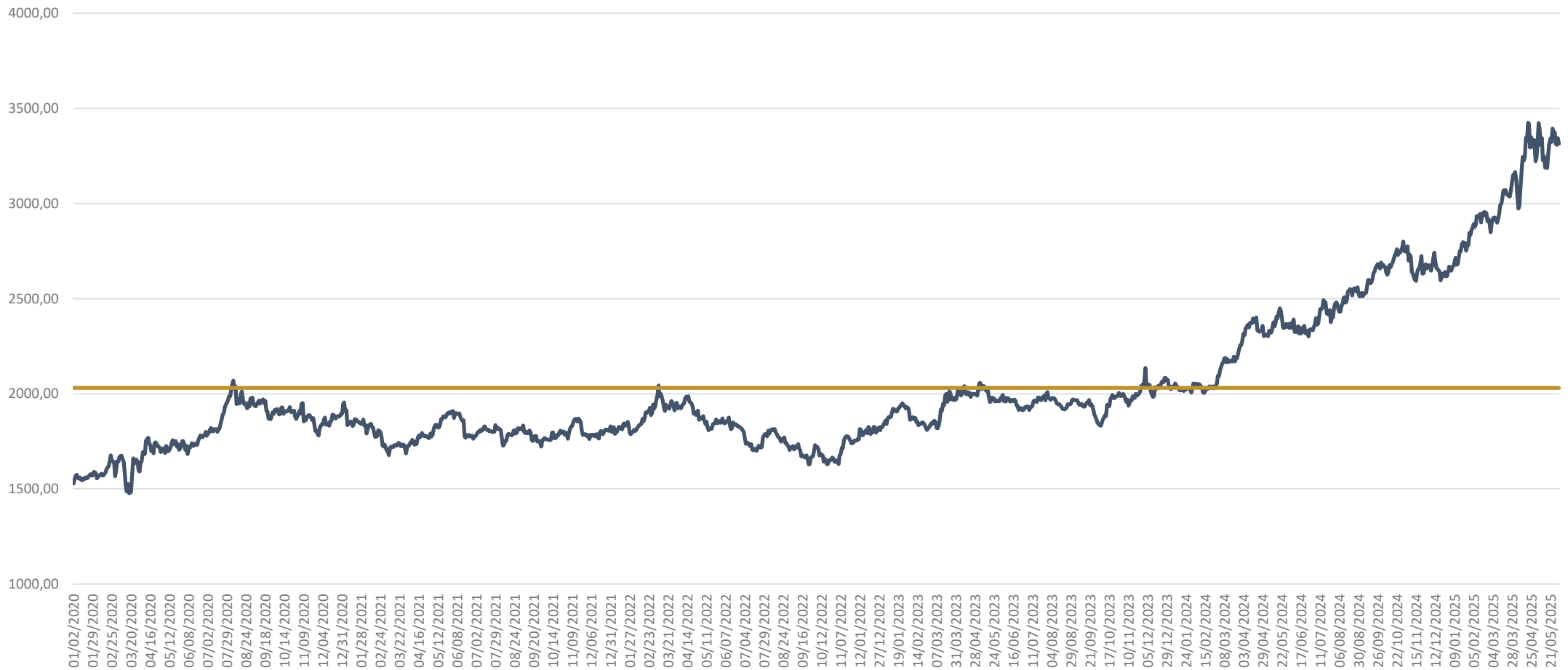
5-Year Price



Commodities

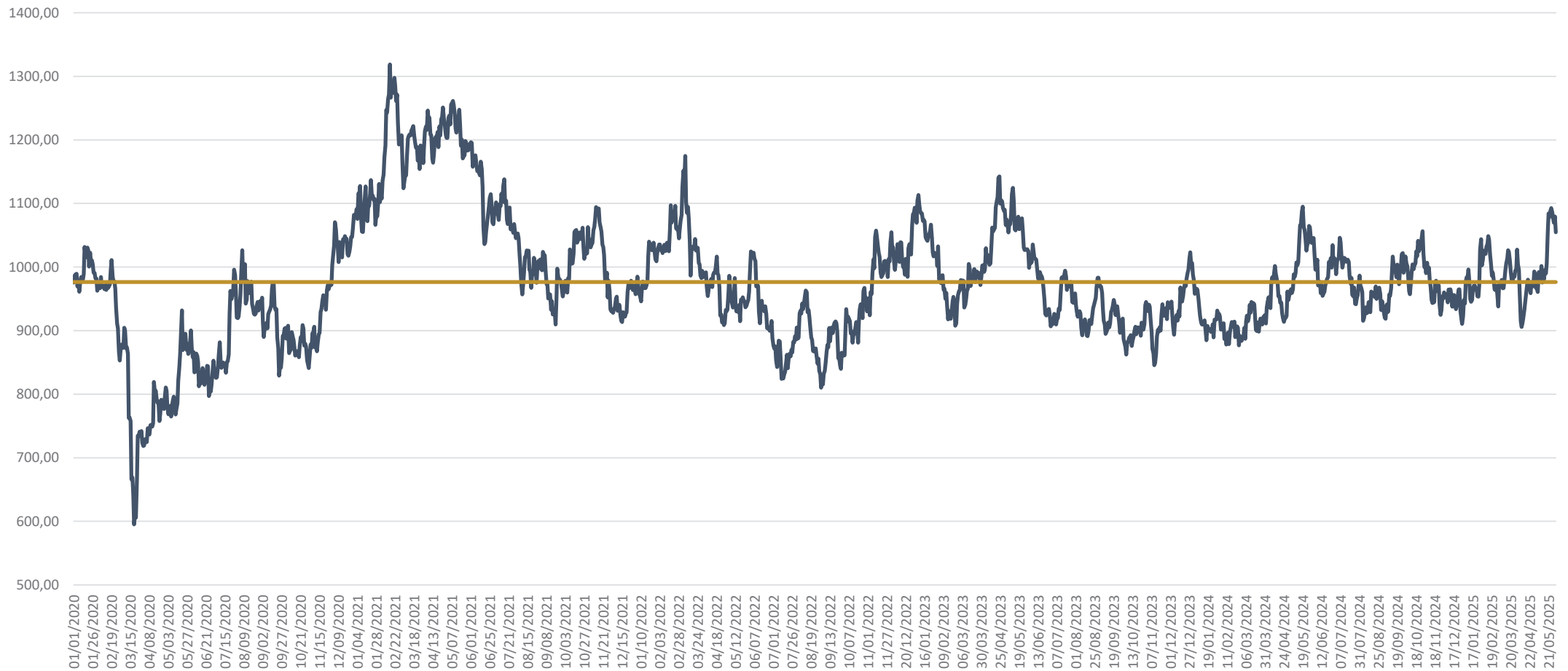
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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