



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | JUNE 2025

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Market Return

Local Market

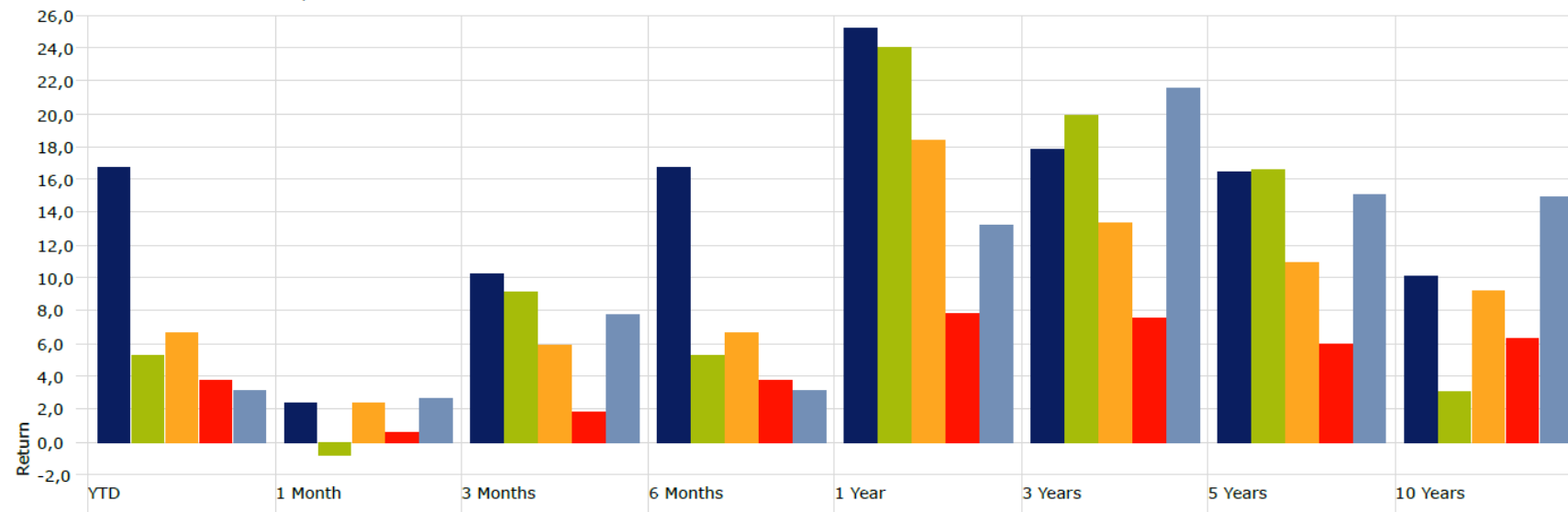
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	16,70	2,35	10,15	16,70	25,18	17,78	16,42	10,12
FTSE/JSE SA Listed Property TR ZAR	5,29	-0,87	9,12	5,29	23,95	19,85	16,64	2,99
FTSE/JSE All Bond TR ZAR	6,62	2,28	5,88	6,62	18,36	13,37	10,89	9,18
STeFI Call Deposit ZAR	3,66	0,58	1,80	3,66	7,79	7,52	5,97	6,25
MSCI World NR ZAR	3,10	2,66	7,71	3,10	13,15	21,56	15,07	14,96

South African Market Returns (ZAR)

As of Date: 2025/06/30 Currency: Rand



■ FTSE/JSE All Share TR ZAR
■ STeFI Call Deposit ZAR

■ FTSE/JSE SA Listed Property TR ZAR
■ MSCI World NR USD

■ FTSE/JSE All Bond TR ZAR

Offshore Market

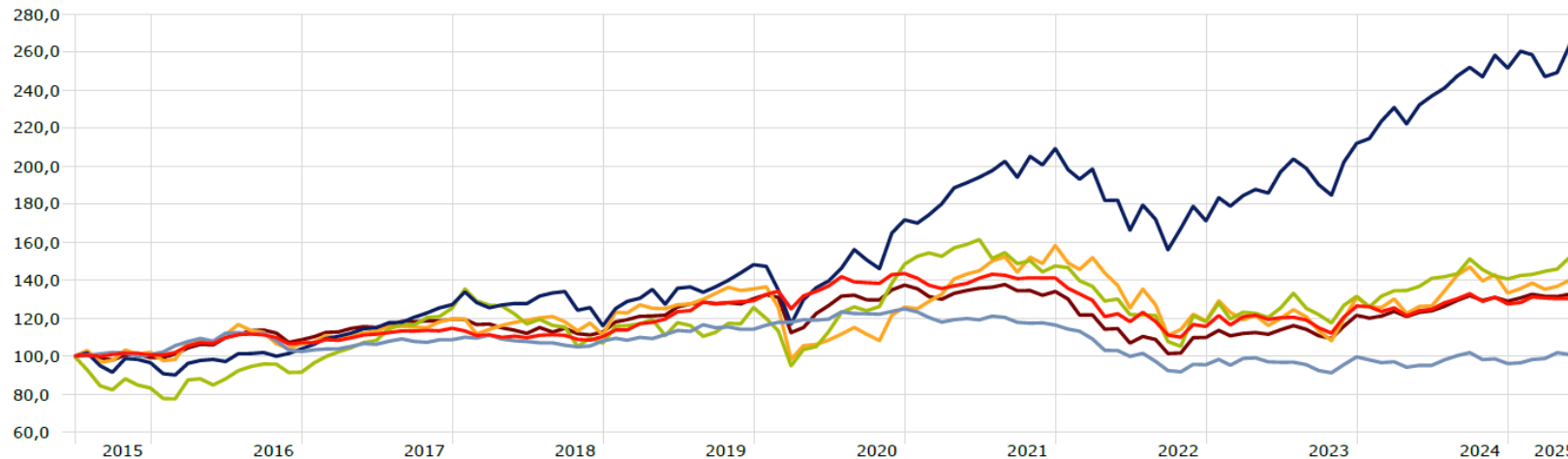
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	9,47	4,32	11,47	9,47	16,26	18,31	14,55	10,66
iShares Core MSCI Emerging Markets ETF	15,39	6,62	12,19	15,39	15,15	10,00	7,53	4,96
S&P Developed Property NR USD	6,41	1,18	4,81	6,41	12,09	4,18	5,49	3,55
iShares \$ Corp Bond ETF USD Dist	4,45	2,14	1,96	4,45	6,78	4,06	-0,55	2,91
iShares Global Govt Bond ETF USD Dist	6,74	1,76	3,85	6,74	7,79	0,90	-3,00	0,26
iShares JP Morgan USD Em Mkts Bd ETF	5,44	2,47	3,37	5,44	9,72	8,33	1,43	3,12
USTREAS T-Bill Auction Ave 3 Mon	2,20	0,37	1,10	2,20	4,72	4,89	3,01	2,08

Investment Growth

Time Period: 2015/07/01 to 2025/06/30



■ MSCI World NR USD

■ iShares \$ Corp Bond ETF USD Dist

■ iShares Core MSCI Emerging Markets ETF

■ iShares Global Govt Bond ETF USD Dist

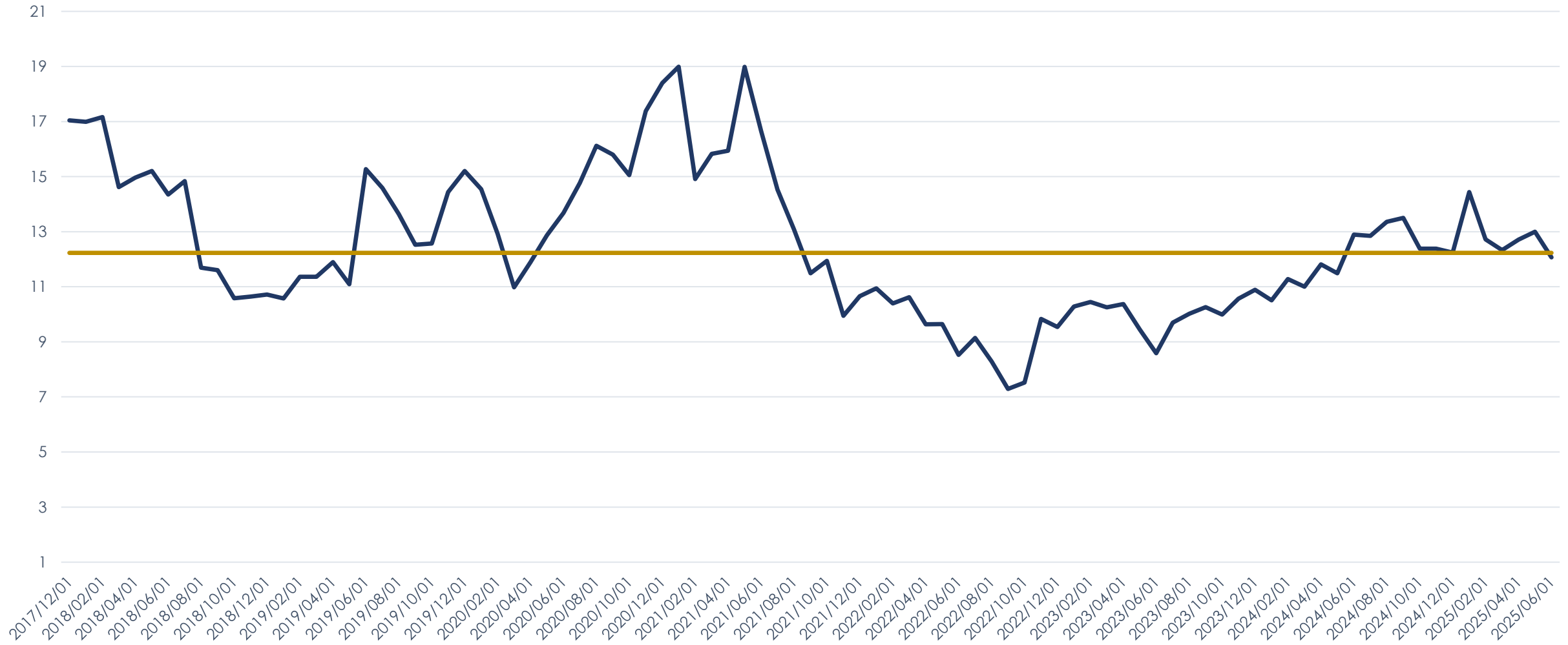
■ S&P Developed Property NR USD

■ iShares JP Morgan USD Em Mkts Bd ETF

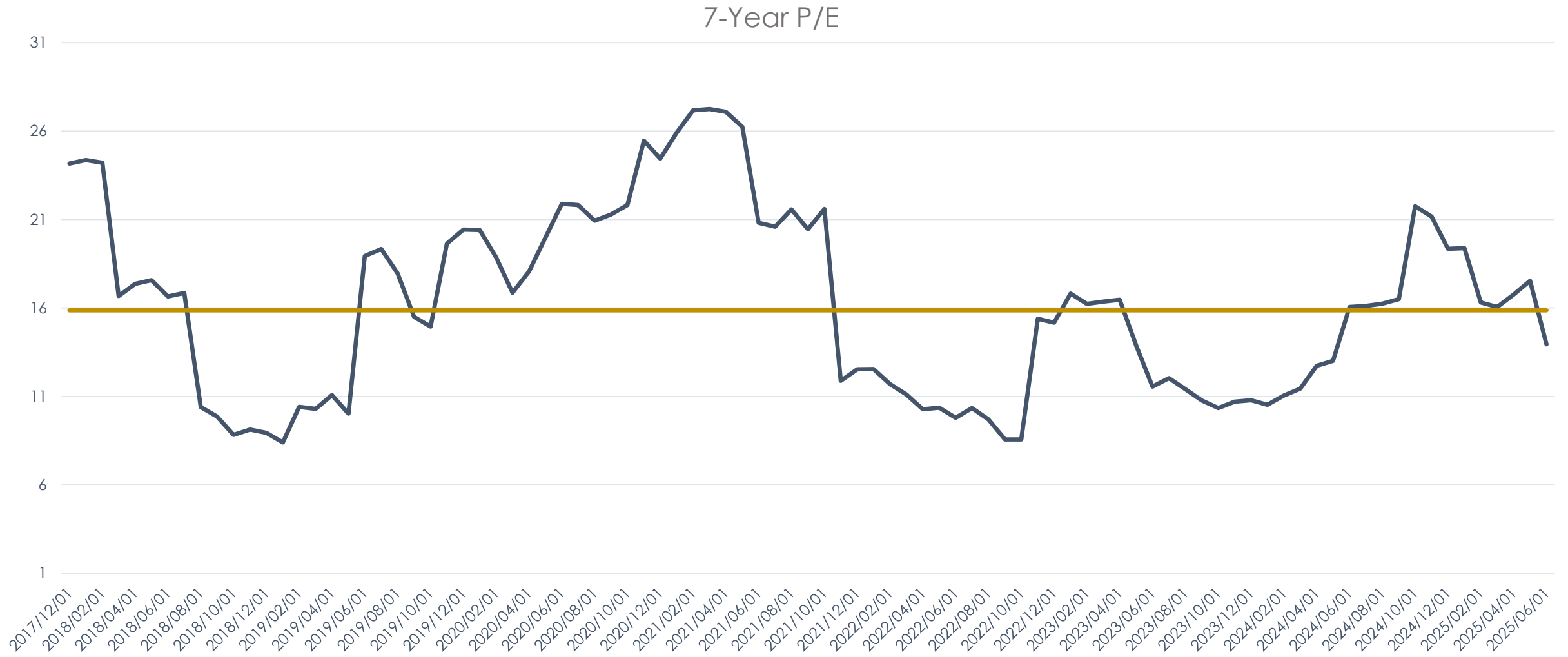
Valuations

FTSE/JSE All Share

7-Year P/E

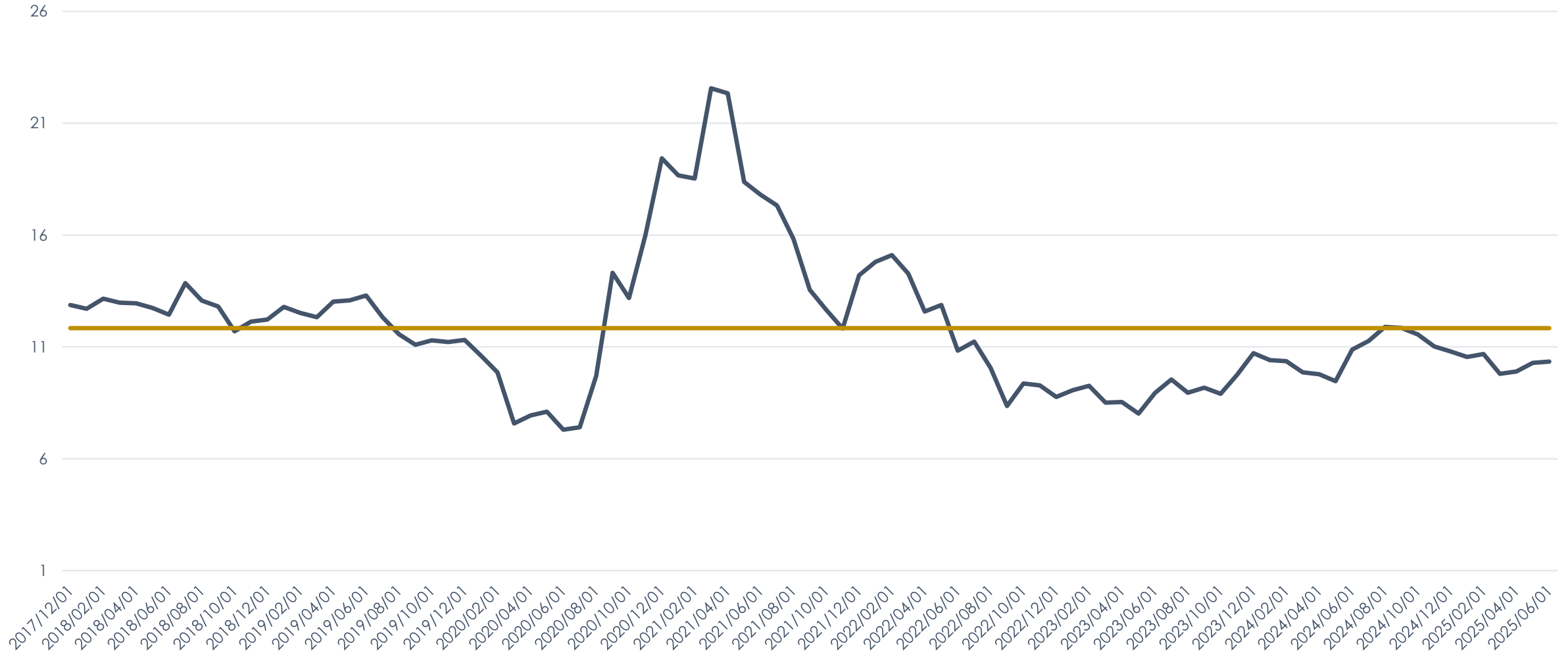


FTSE/JSE Industrial 25



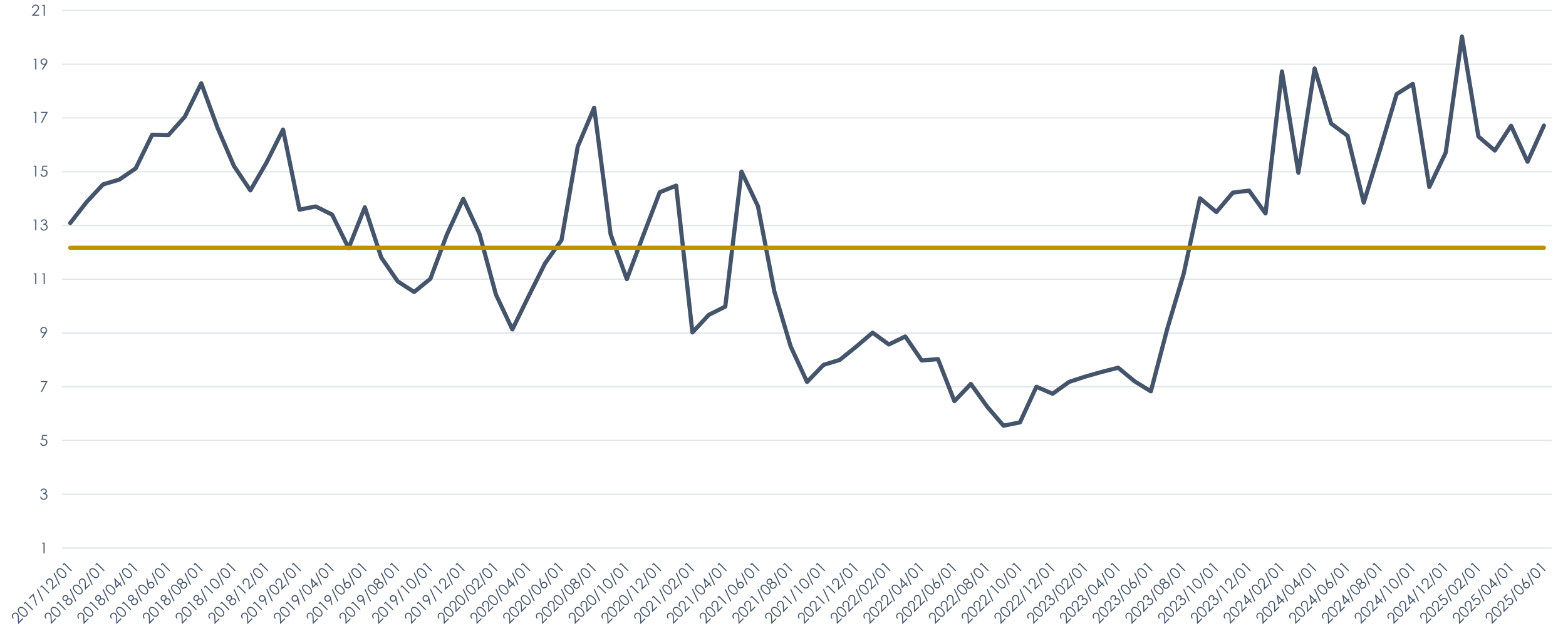
FTSE/JSE Financial 15

7-Year P/E



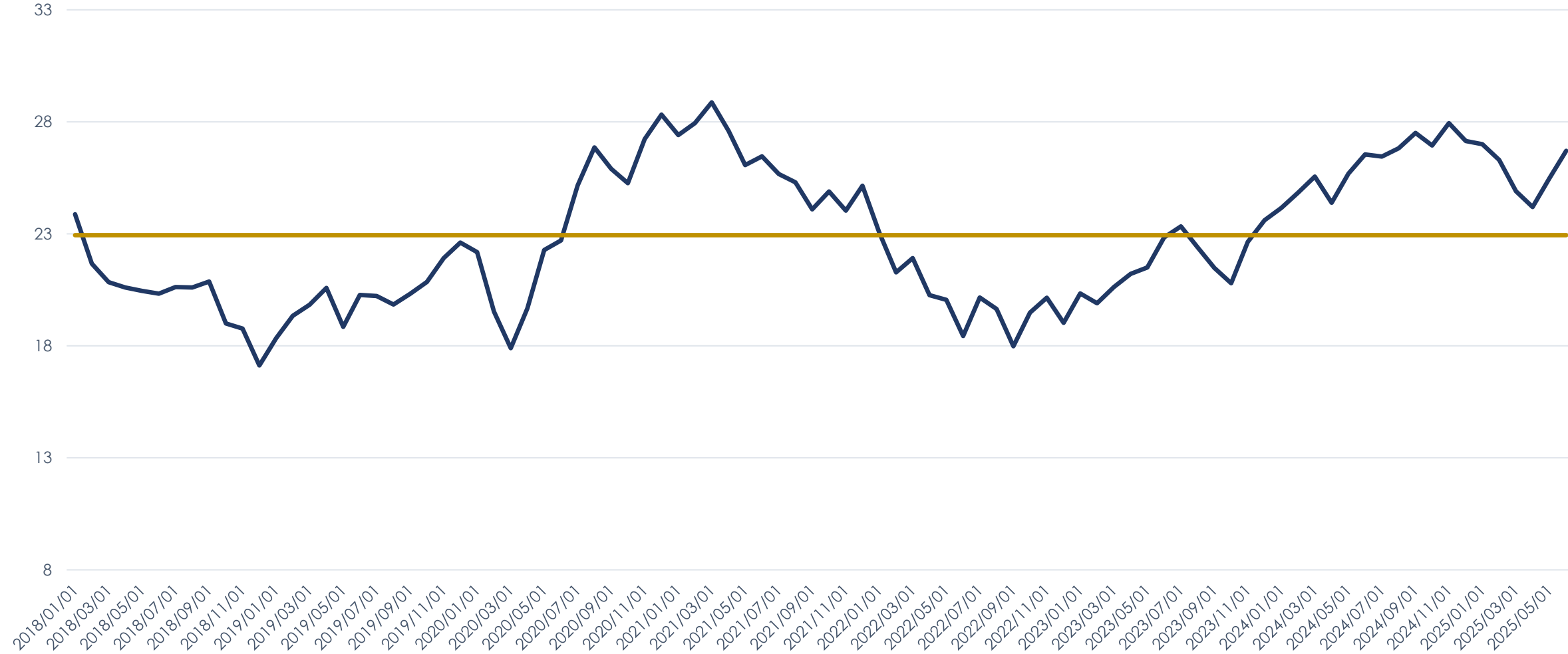
FTSE/JSE Resource 10

7-Year P/E



S&P 500

7-Year P/E



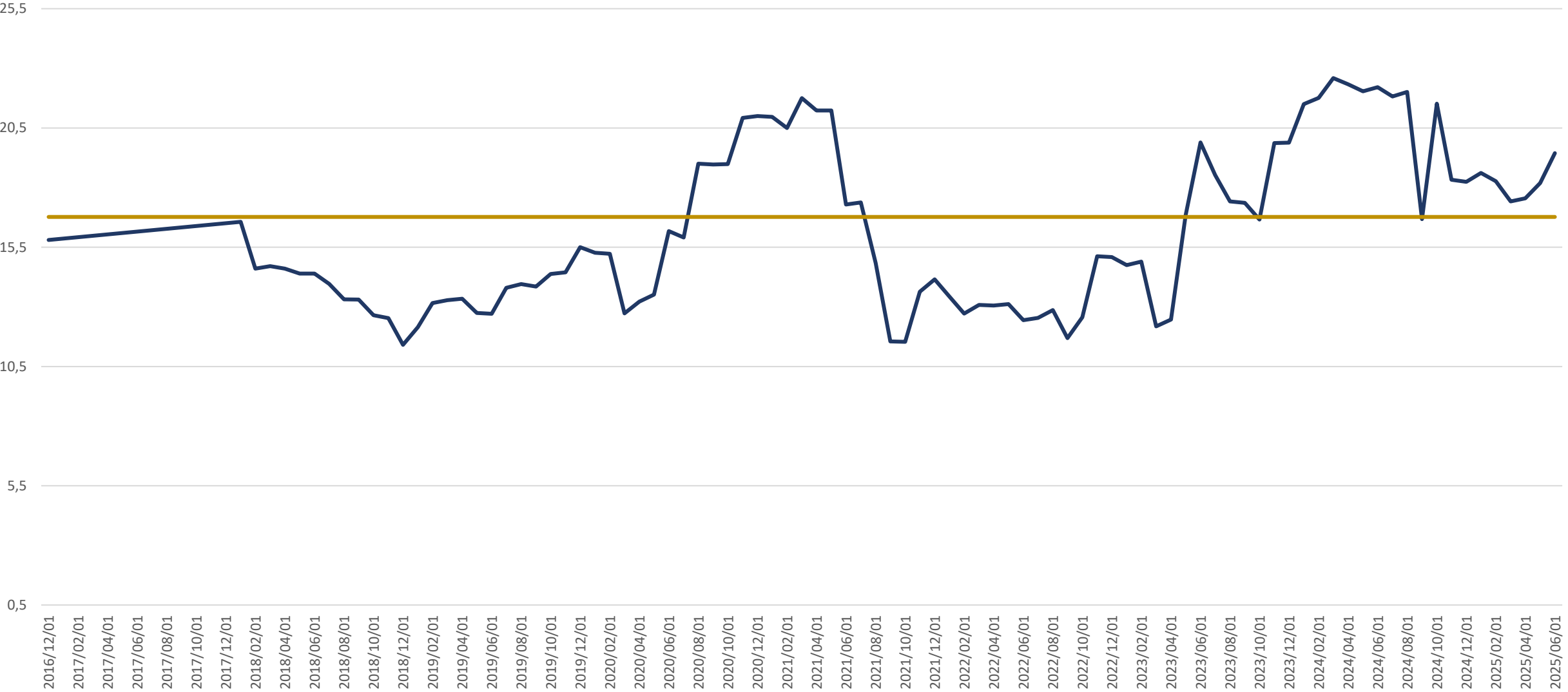
FTSE 100

7-Year P/E



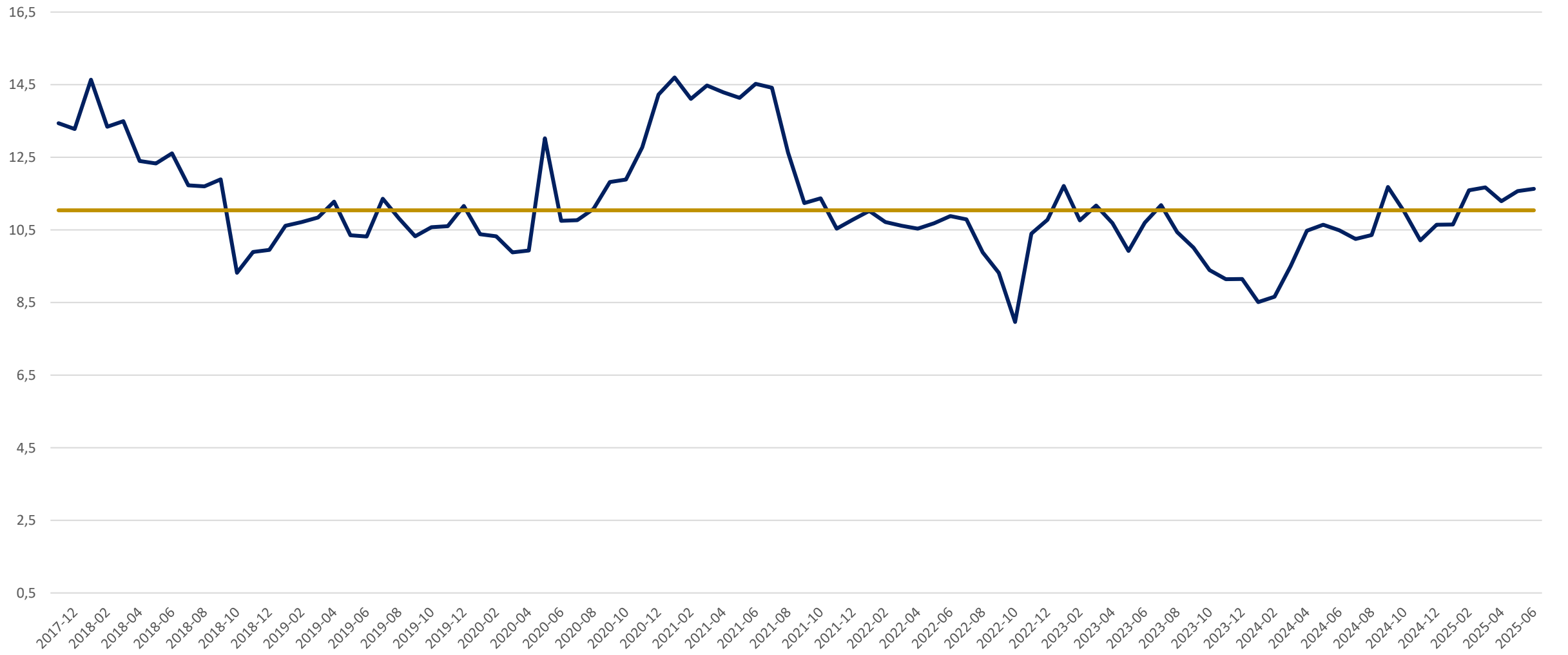
Nikkei 225

7-Year P/E



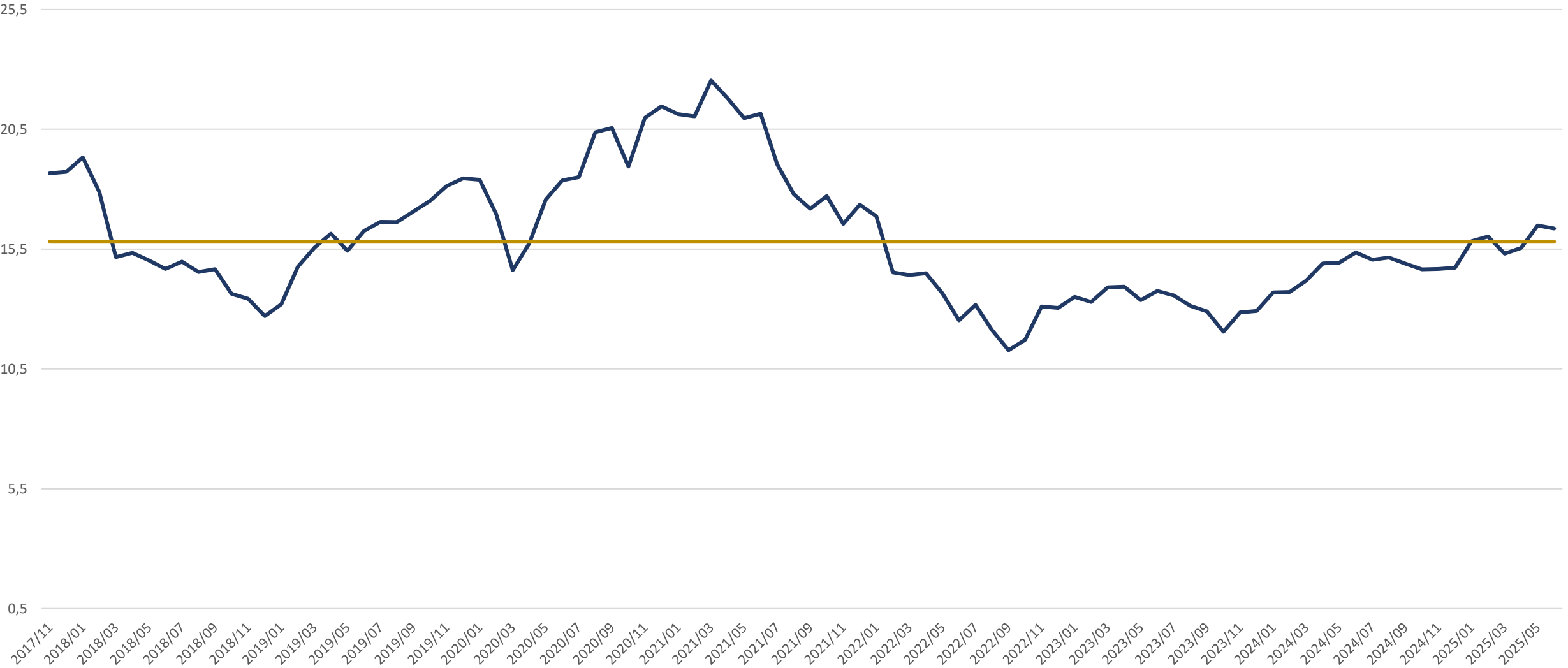
Hang Seng

7-Year P/E



Euro Stoxx

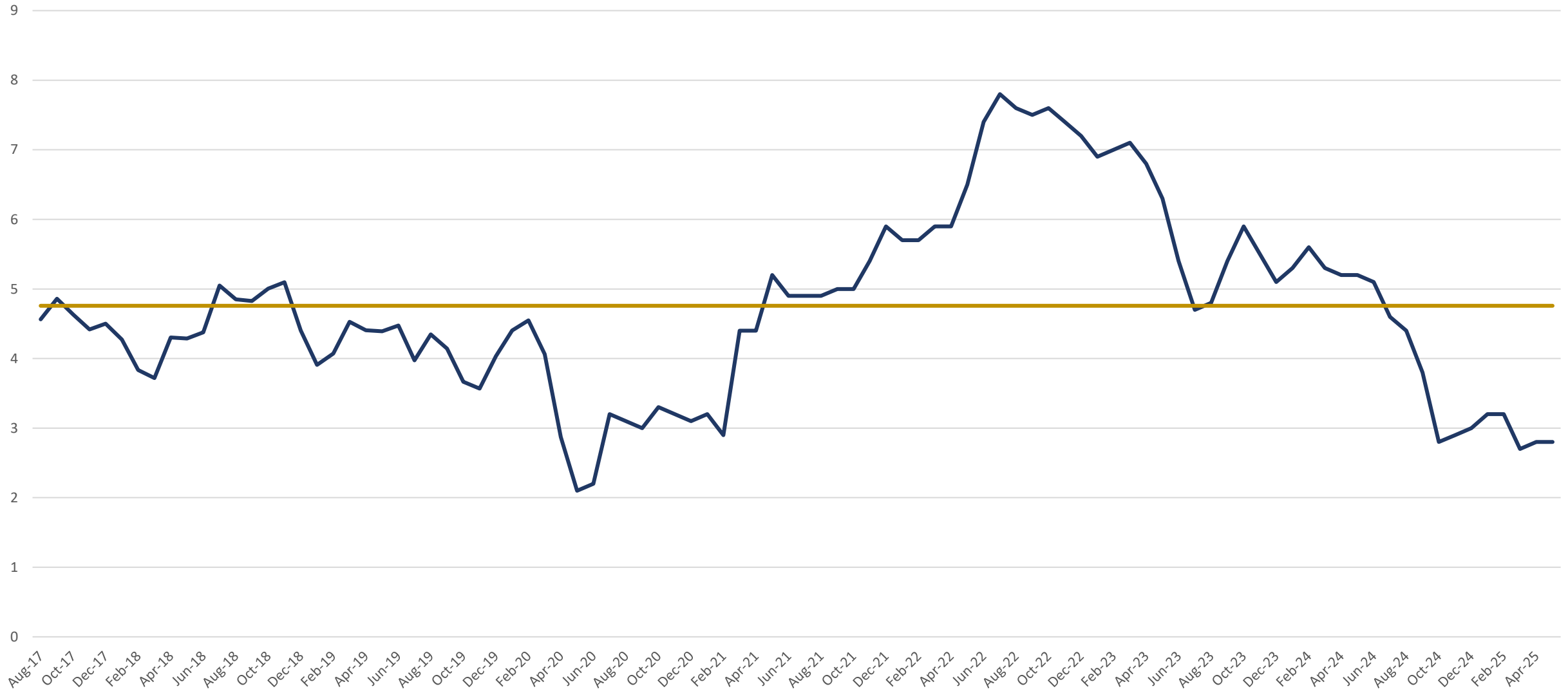
7-Year P/E



SA Economics

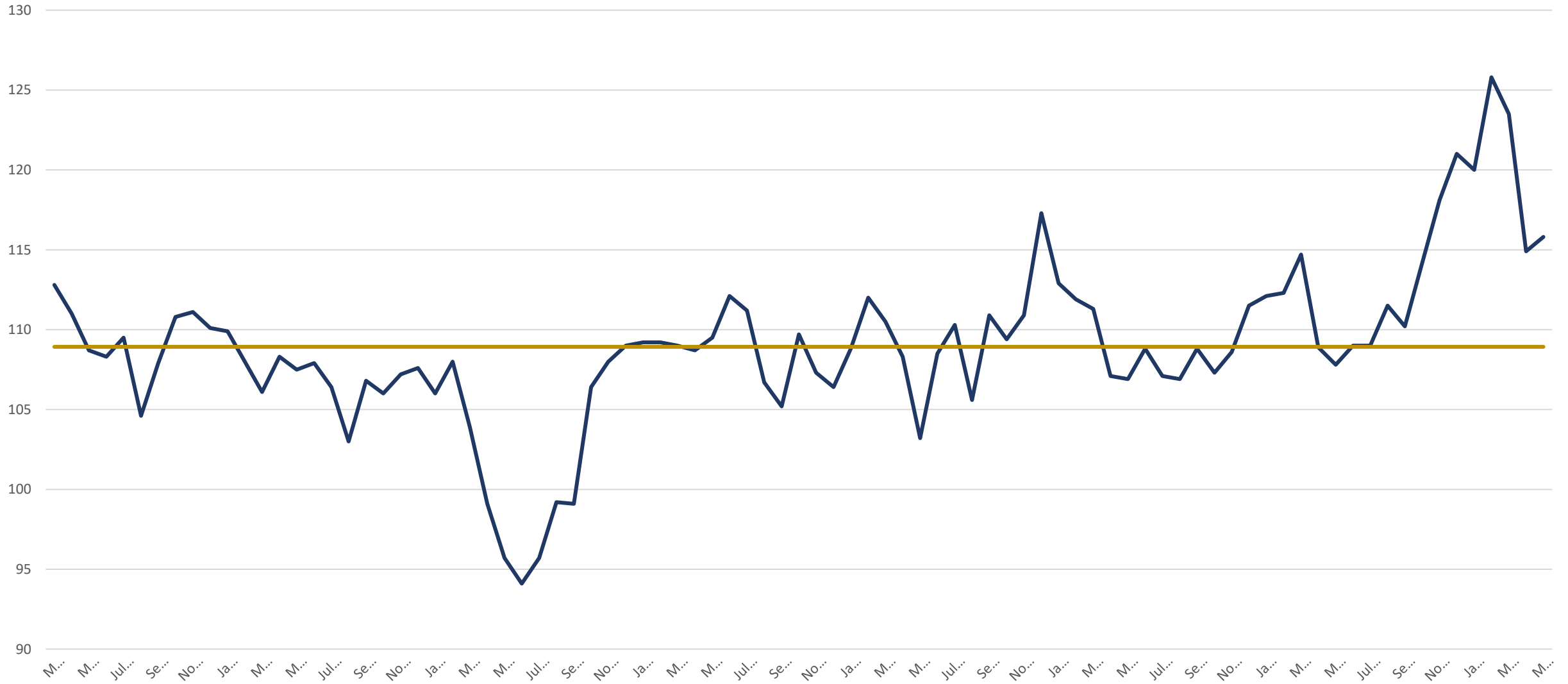
SA CPI

7-Year Growth

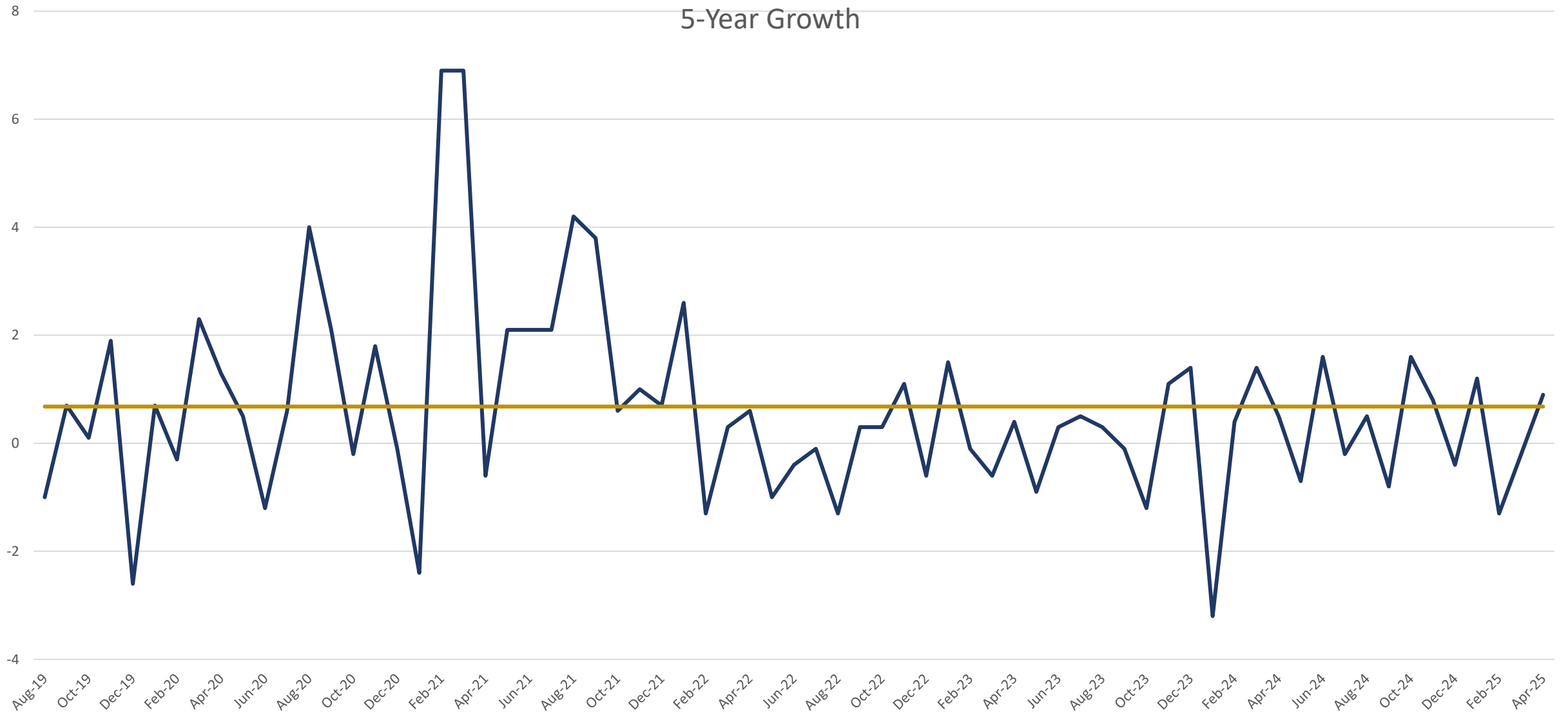


South Africa - Business Confidence Index

7-Year Growth

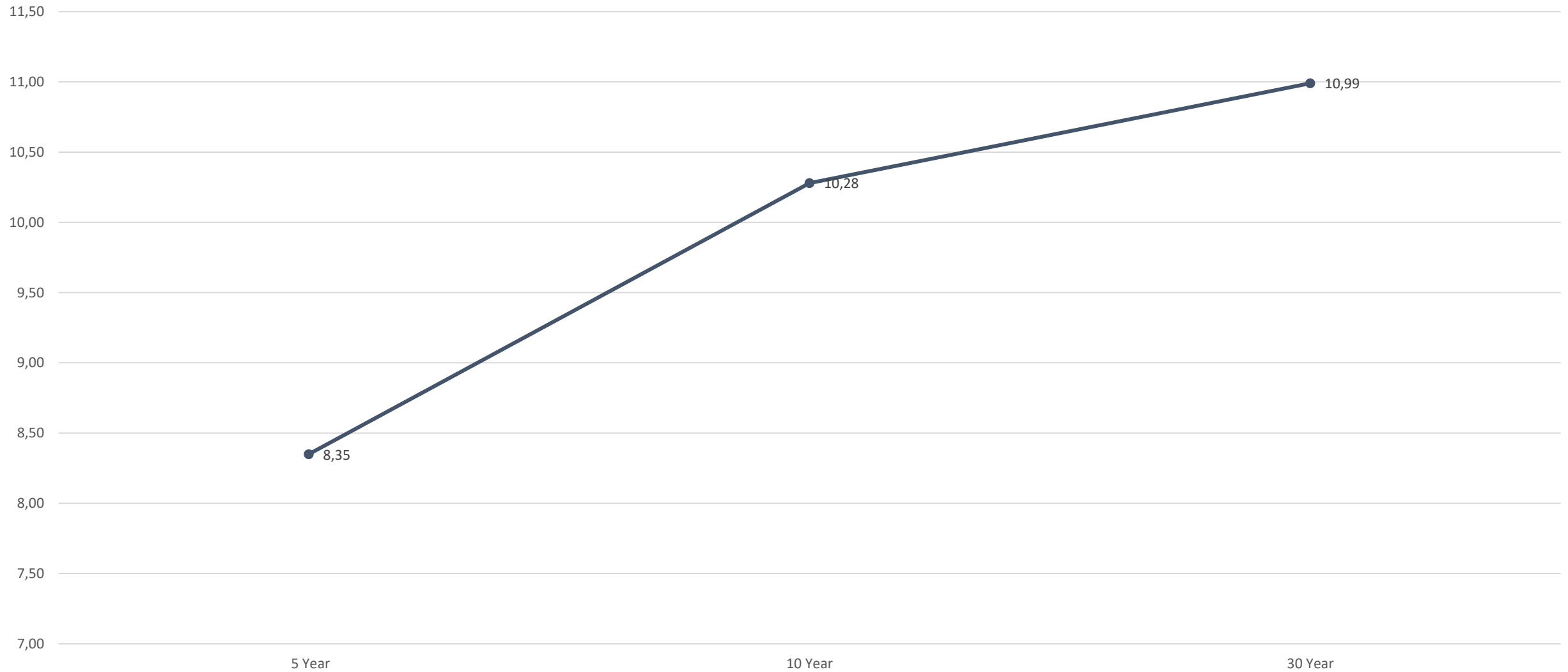


SA Retail Sales MoM Growth (%)



SA Bond Yields

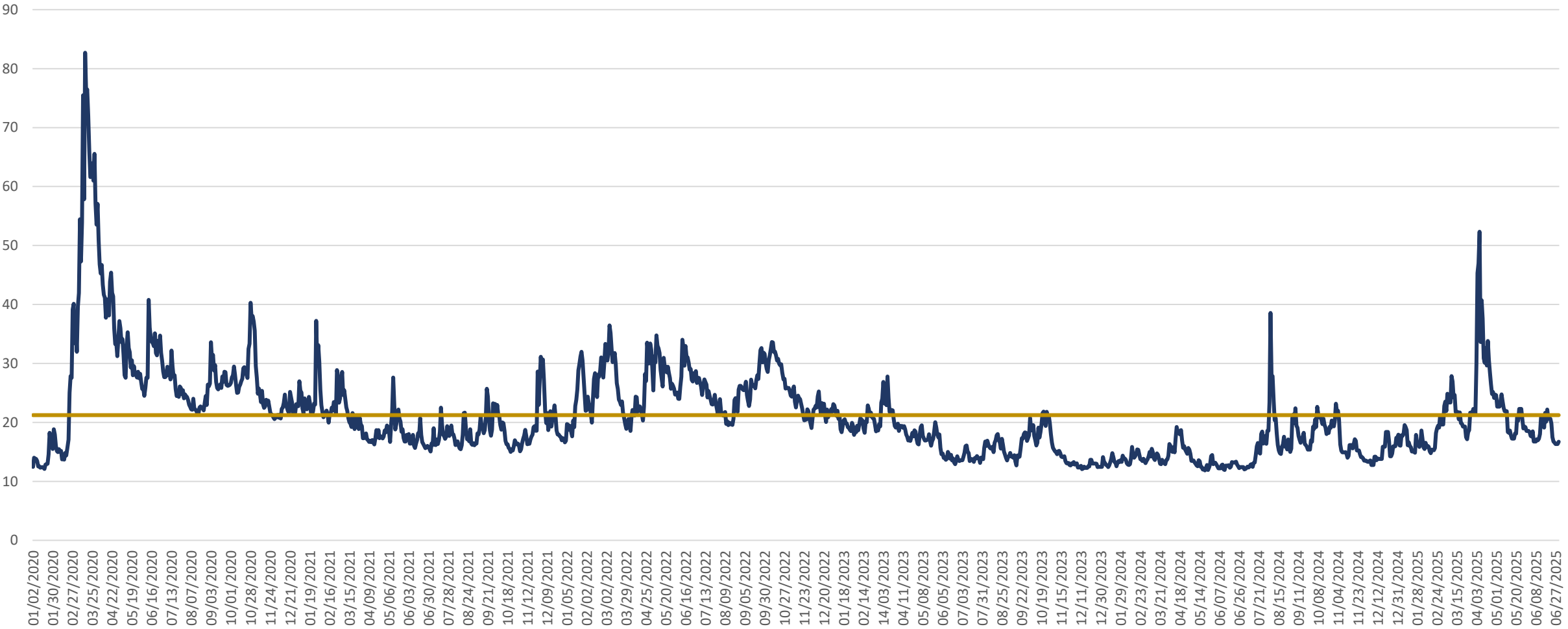
5 vs 10 vs 30 Year Yields



Global Economics

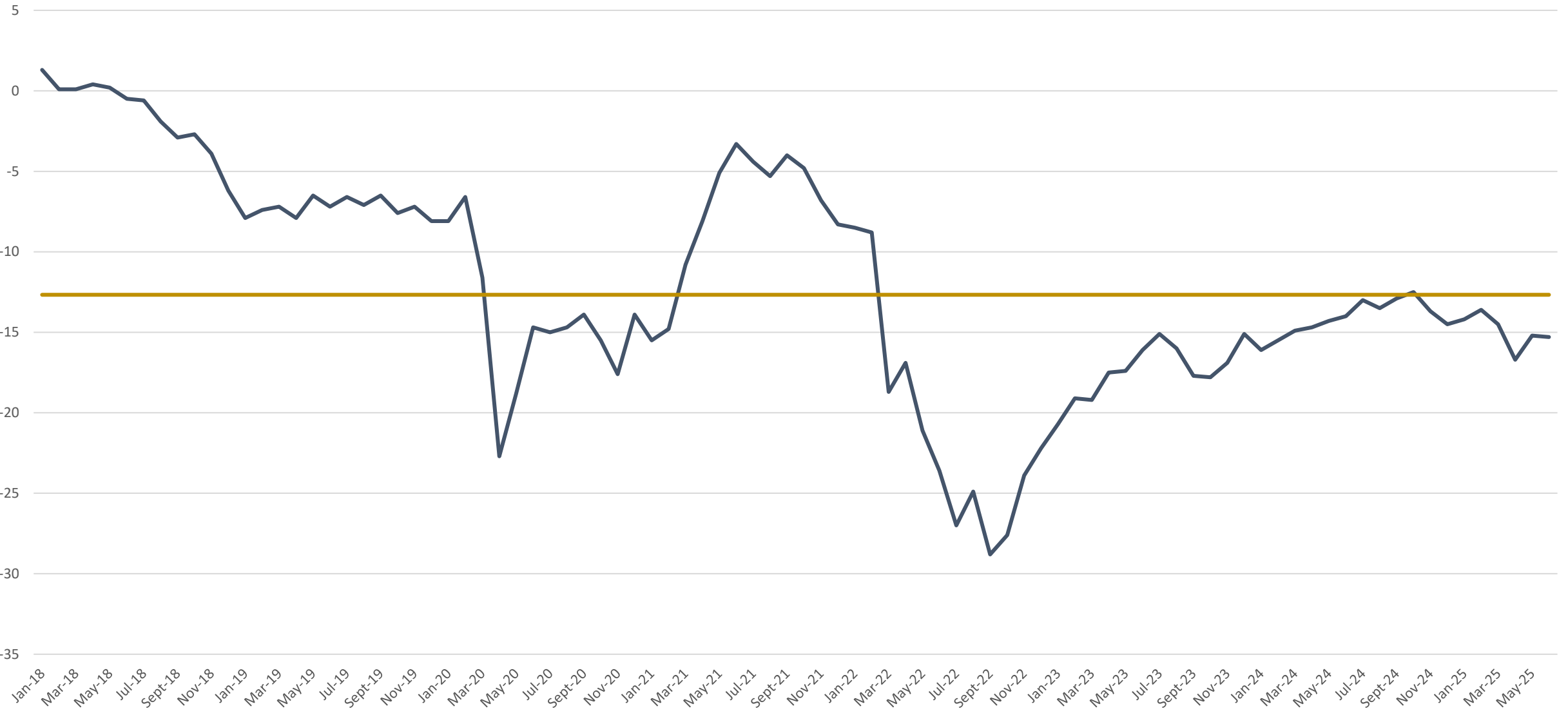
Market Volatility Index (VIX)

5-Year Price



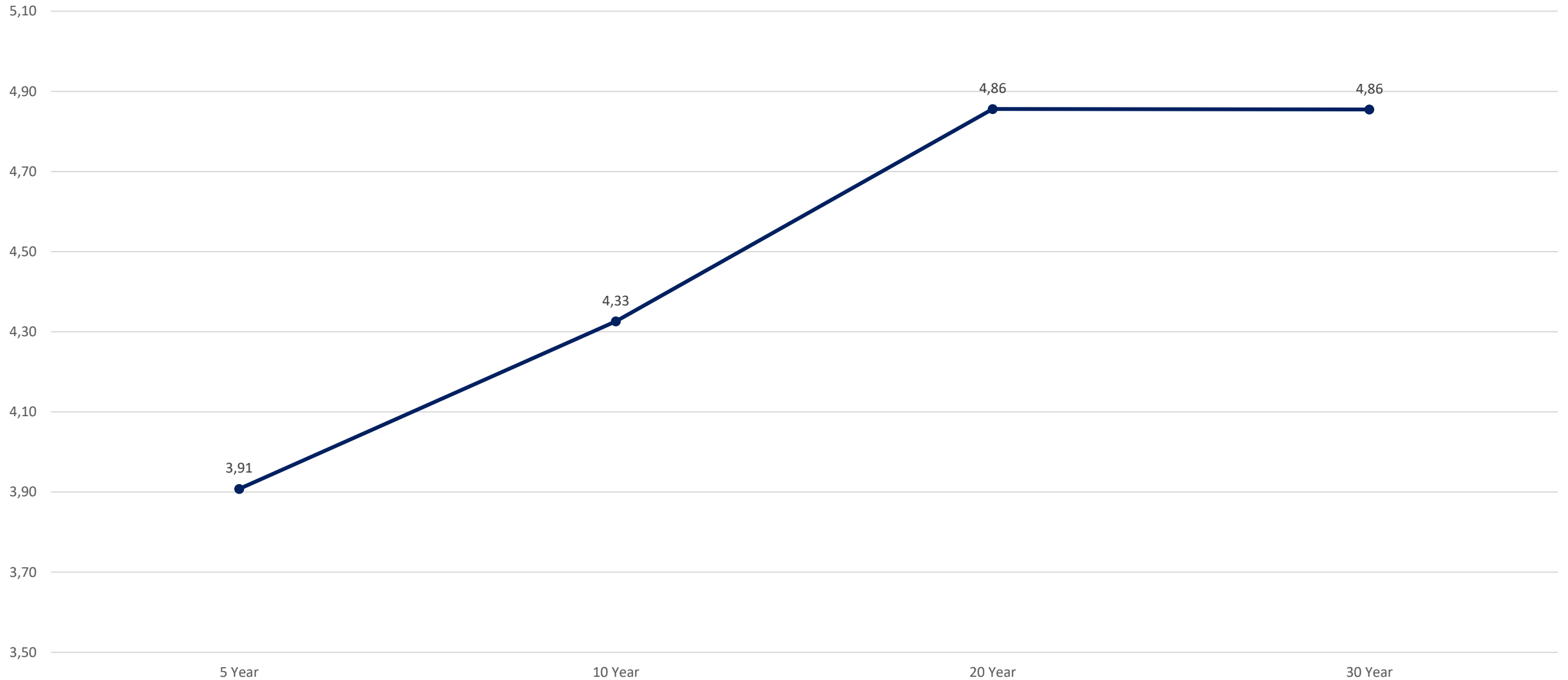
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

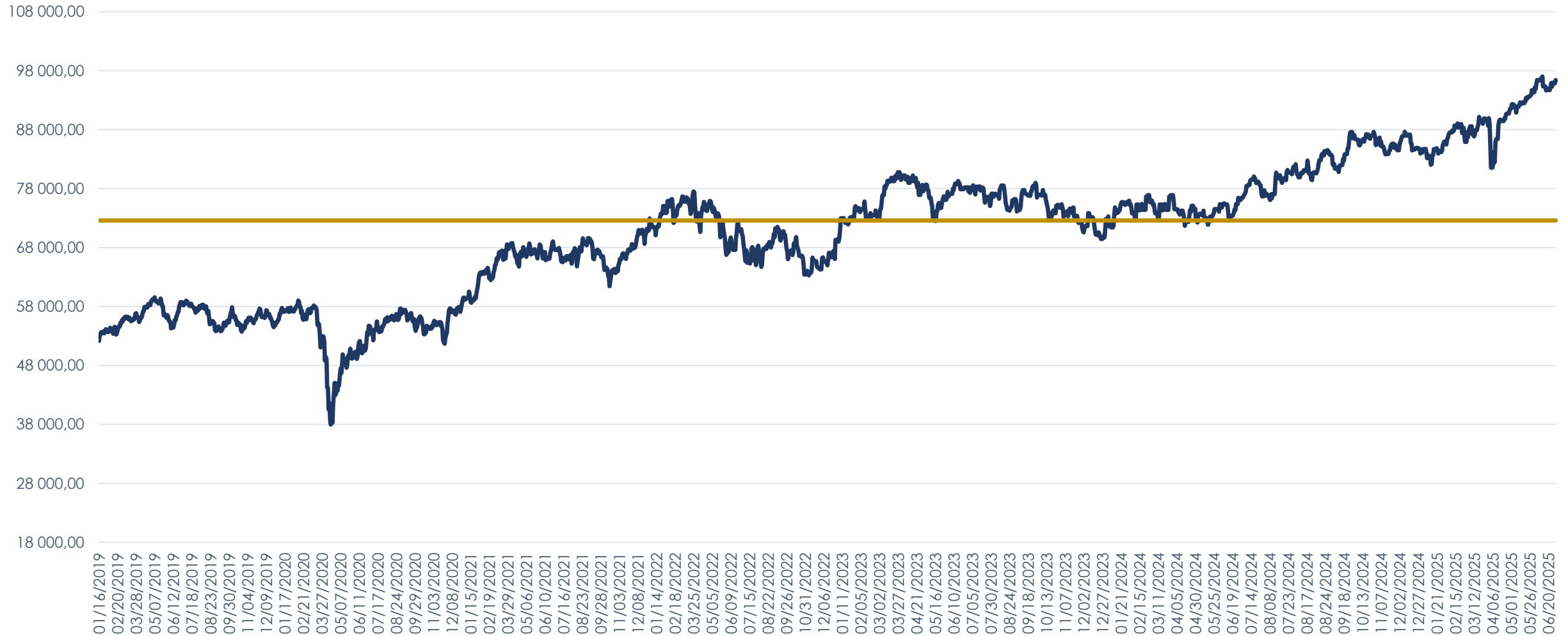
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

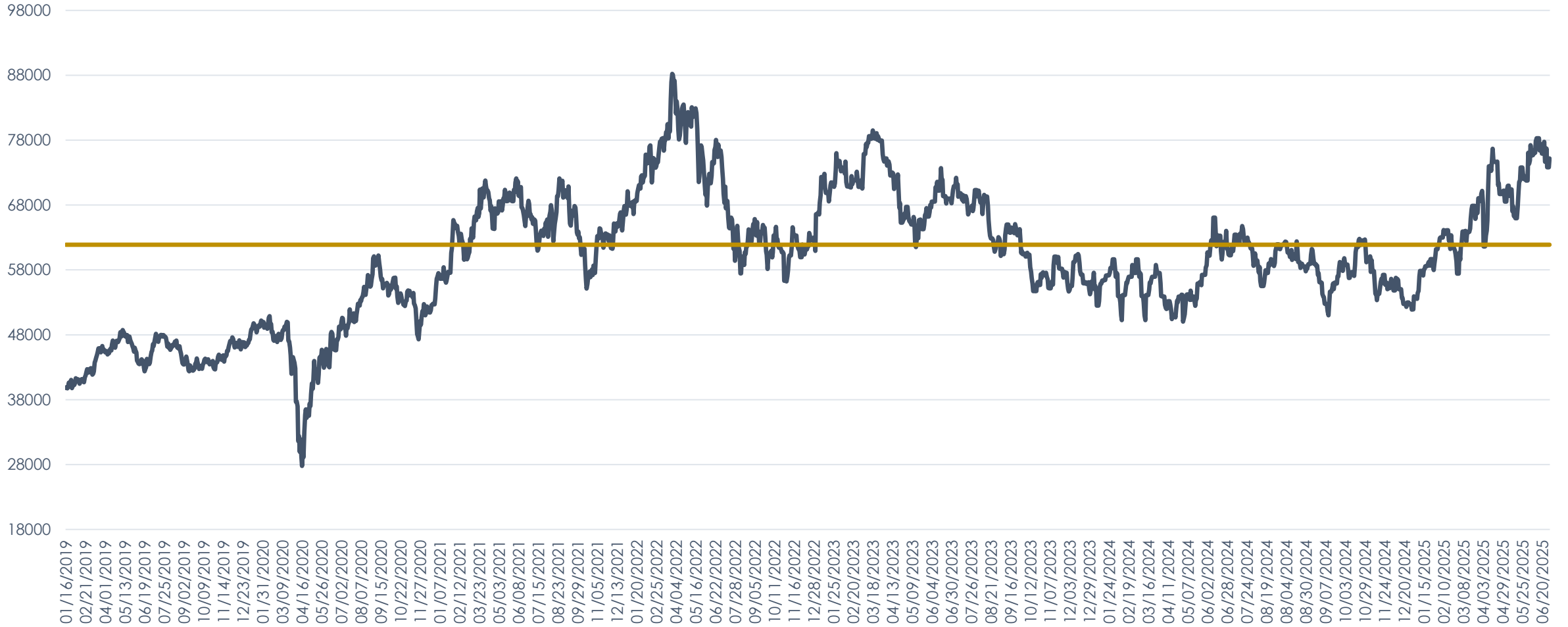
Johannesburg Stock Exchange All Share Index

5-Year Price



Johannesburg Stock Exchange Resource 10 Index

5-Year Price

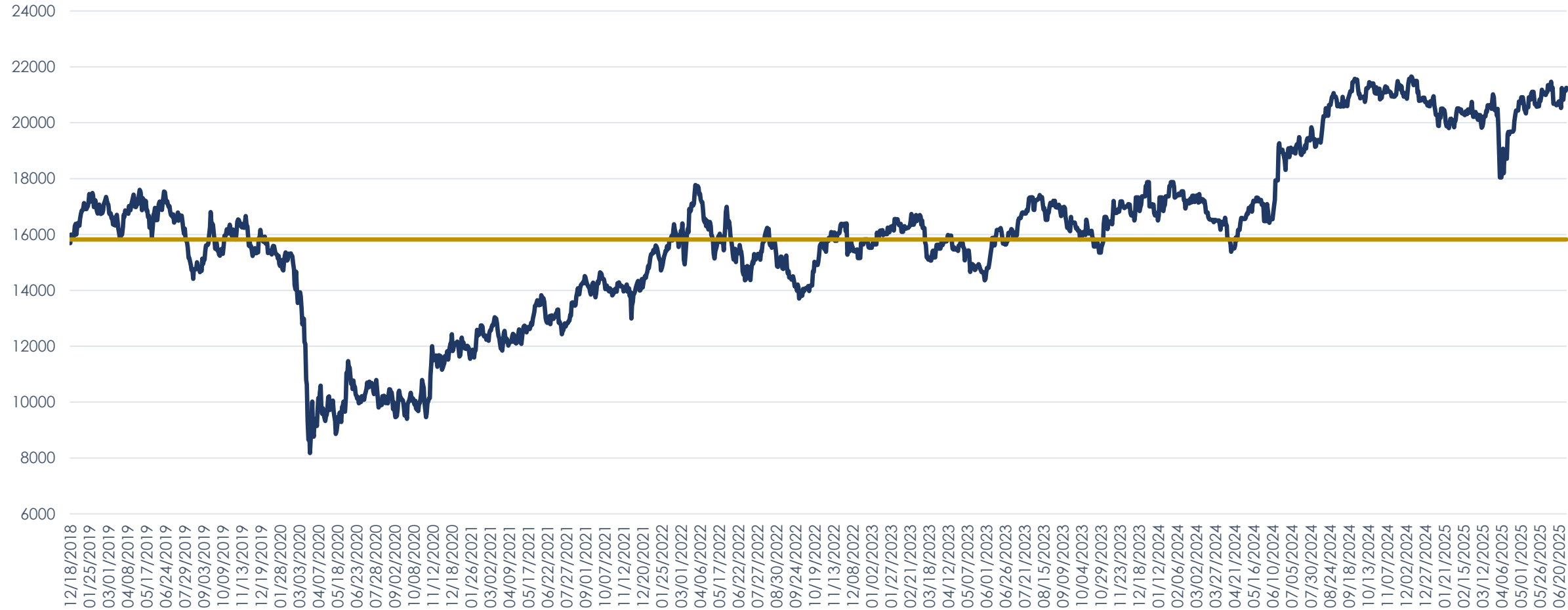


Johannesburg Stock Exchange Industrial 25 Index



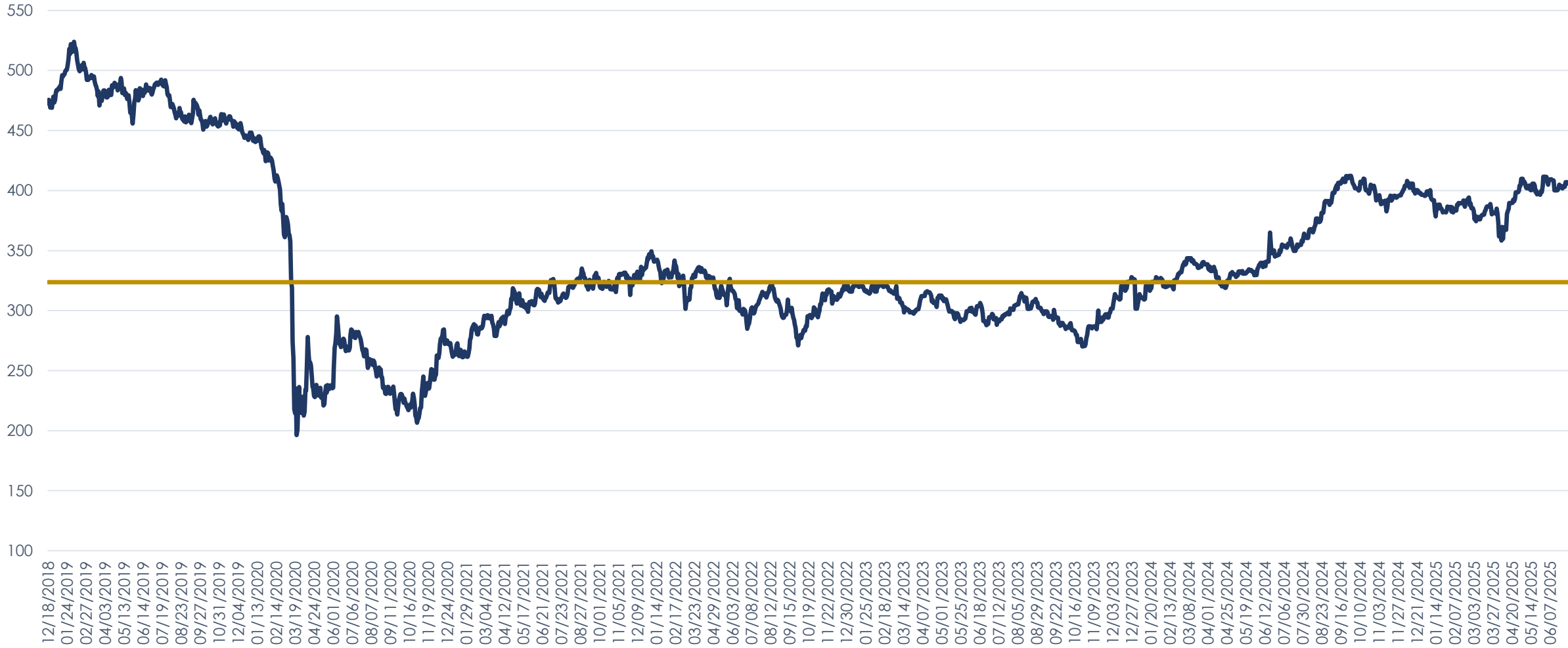
Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

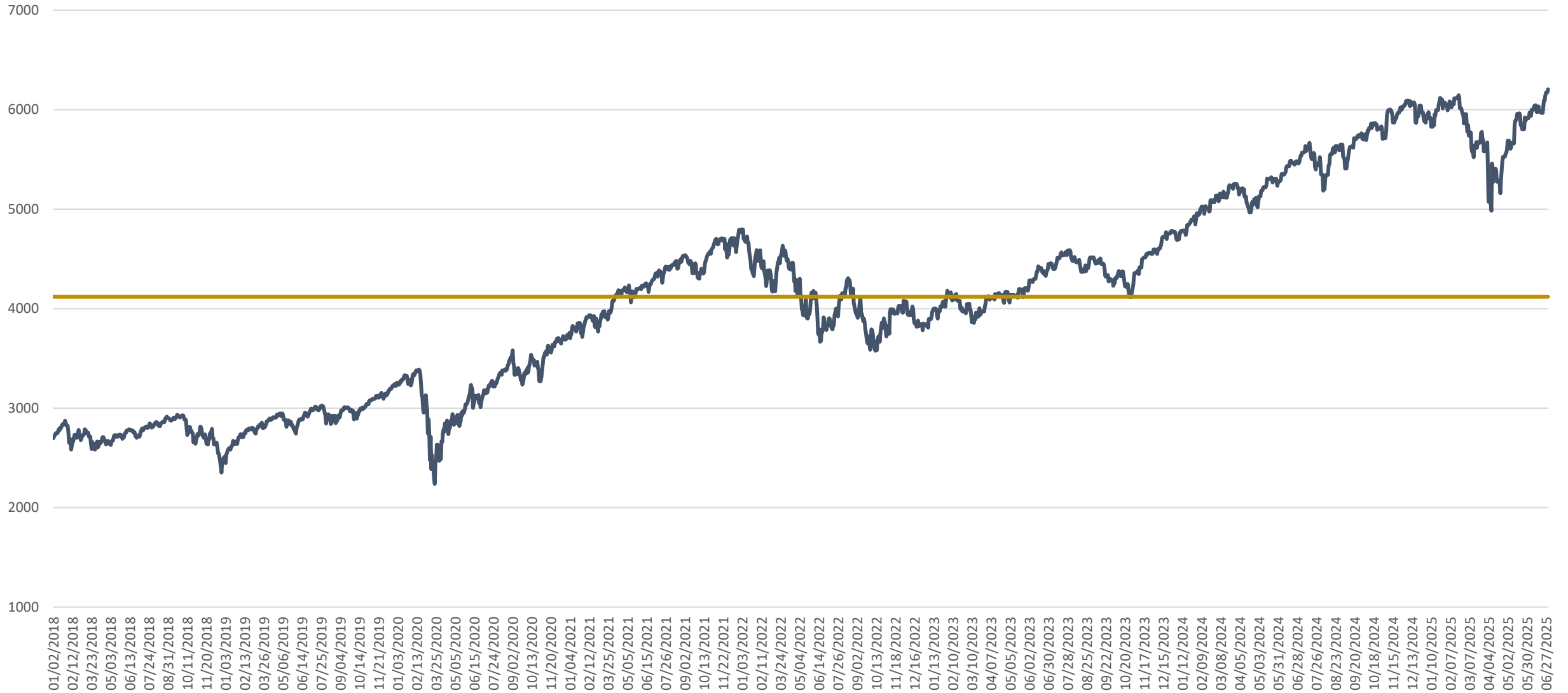
5-Year Price



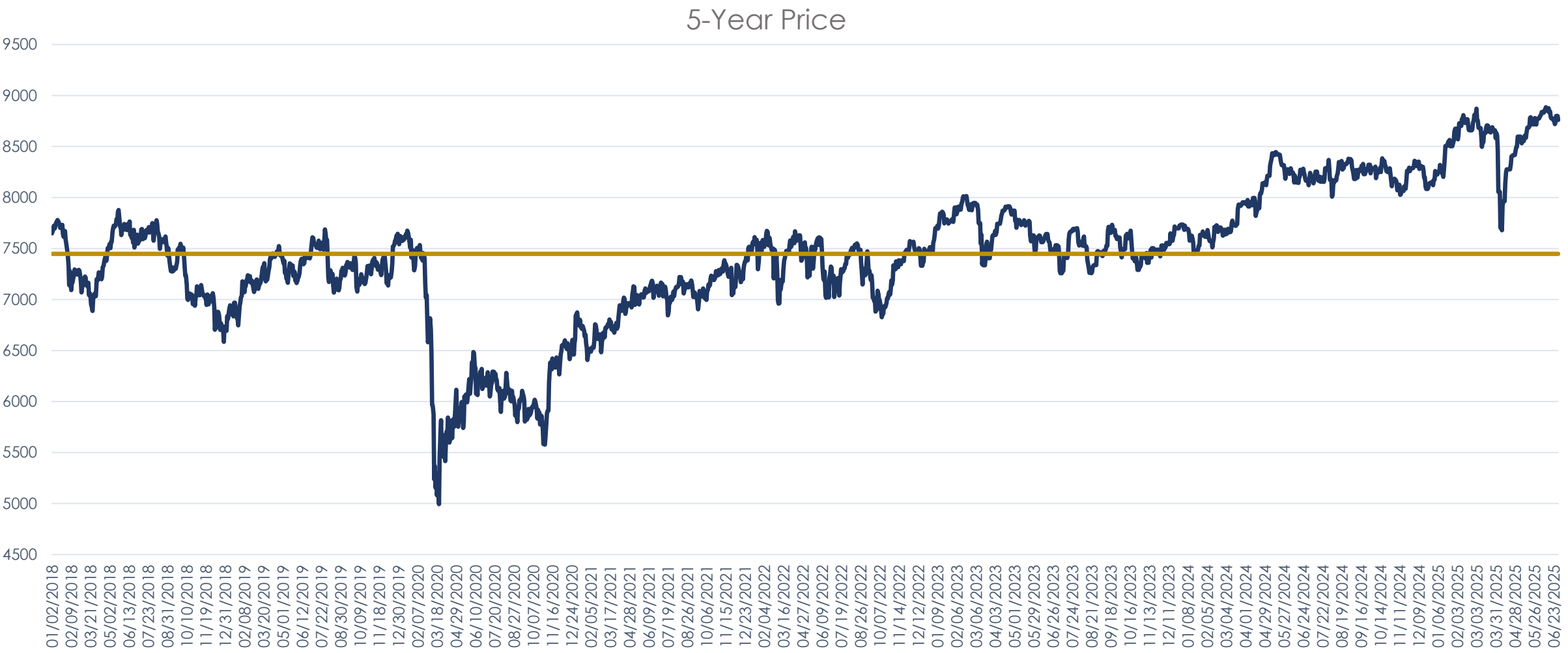
Offshore Markets

S&P 500 Index

5-Year Price

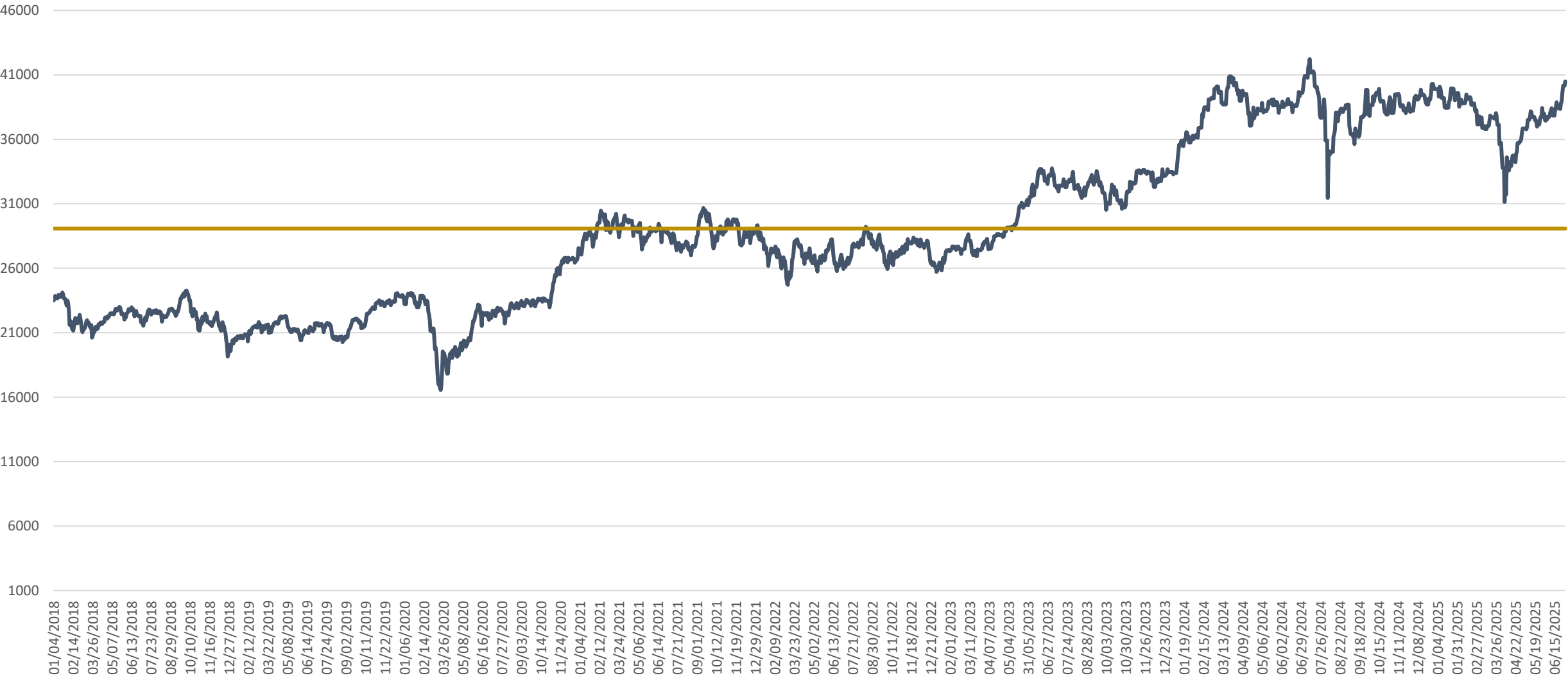


FTSE 100 Index



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index



US Dollar/South African Rand FX Spot Rate

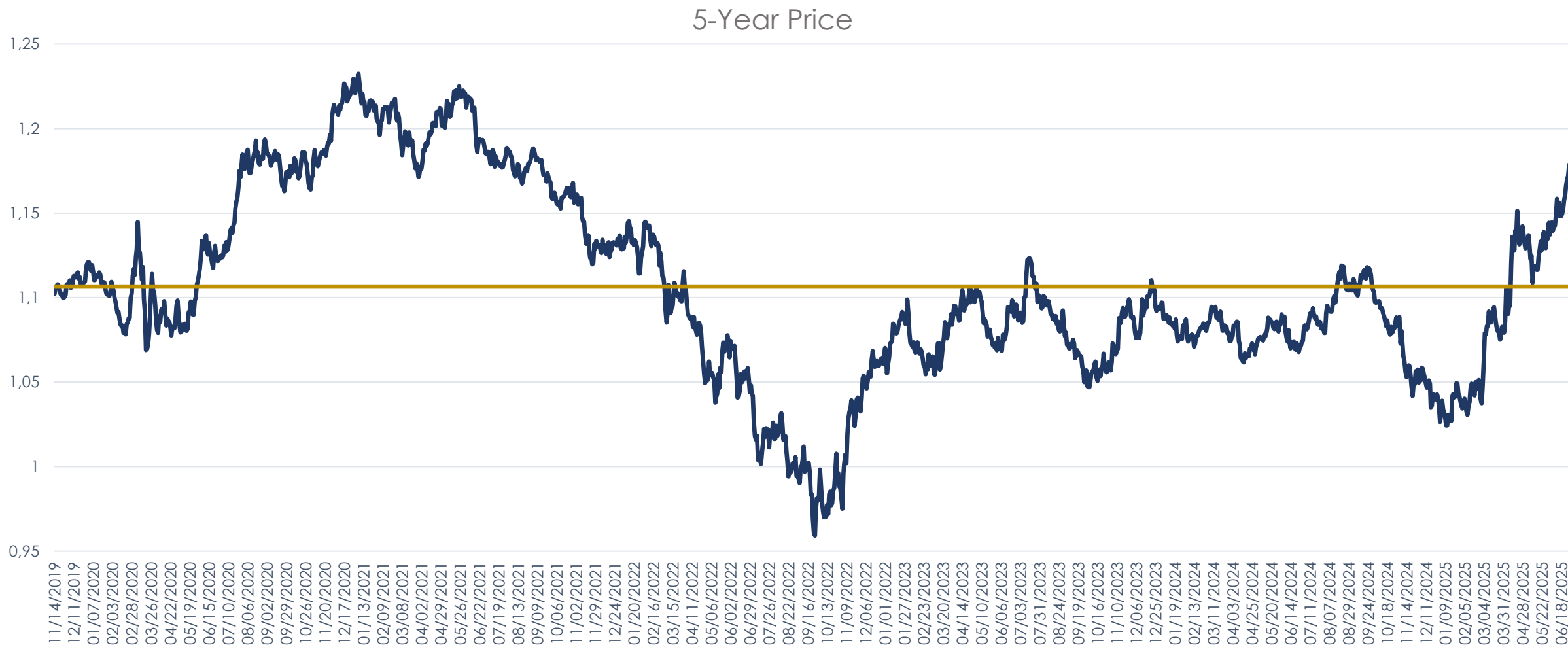


Euro/US Dollar FX Spot Rate

5-Year Price



UK Pound Sterling/US Dollar FX Spot Rate



Commodities

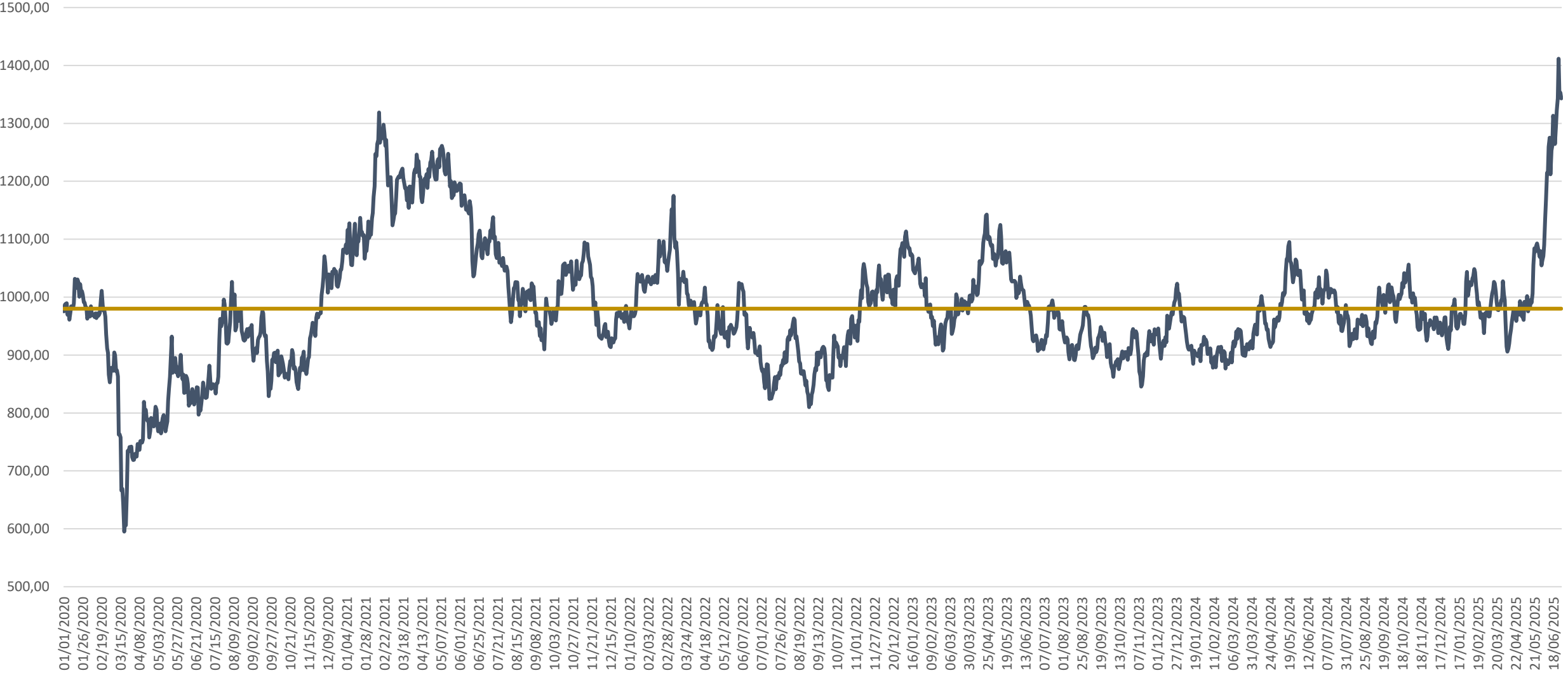
Gold Spot Commodity

5-Year Price



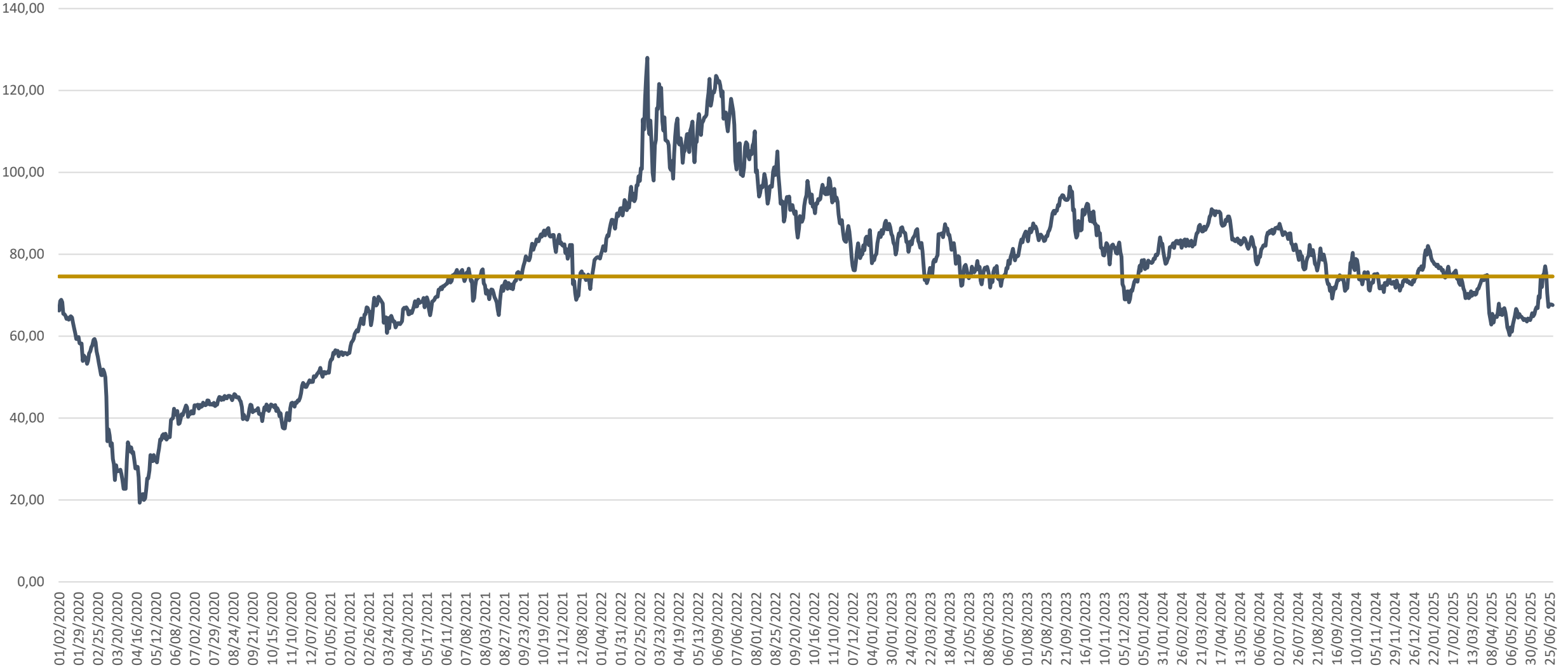
Platinum Spot Commodity

5-Year Price



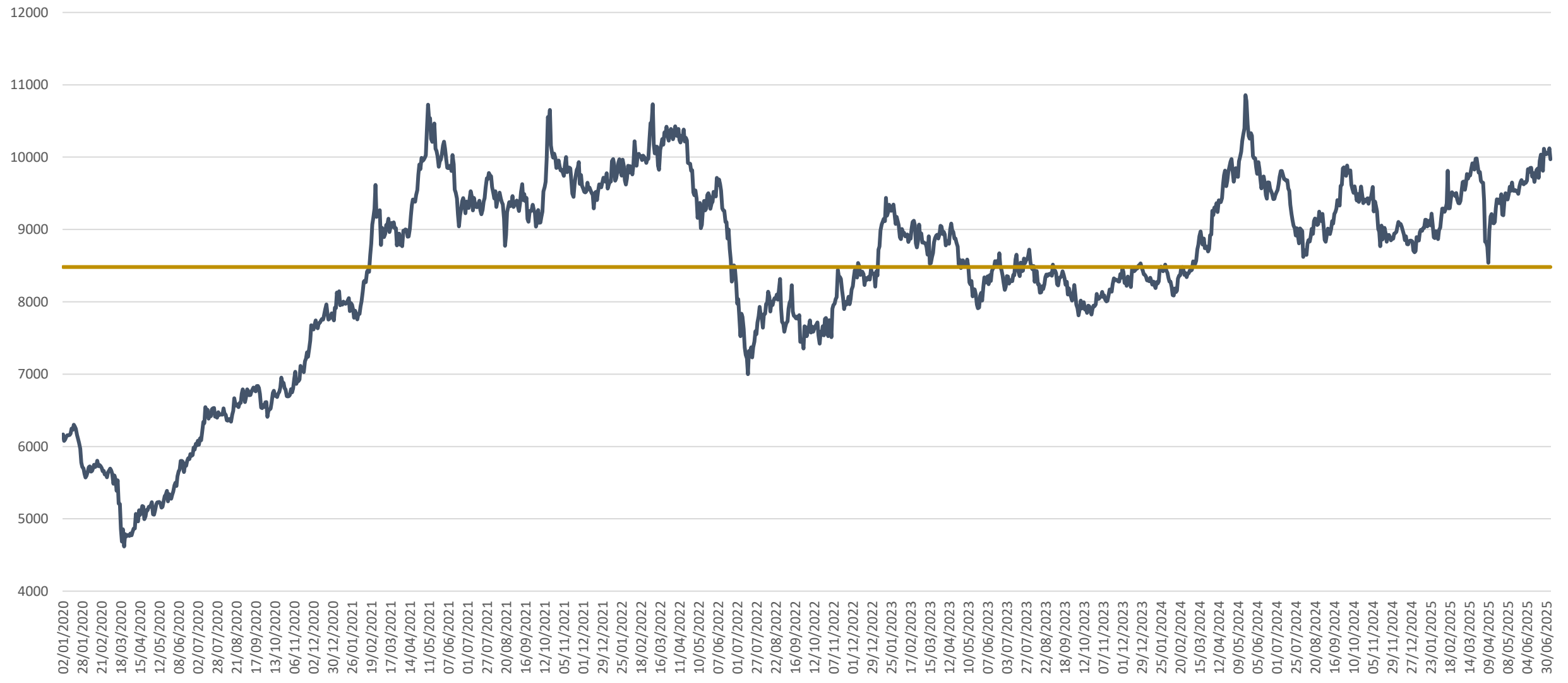
Brent Crude

5-Year Price



Copper Spot

5-Year Price



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