



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | MARCH 2026

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Market Return

Local Market

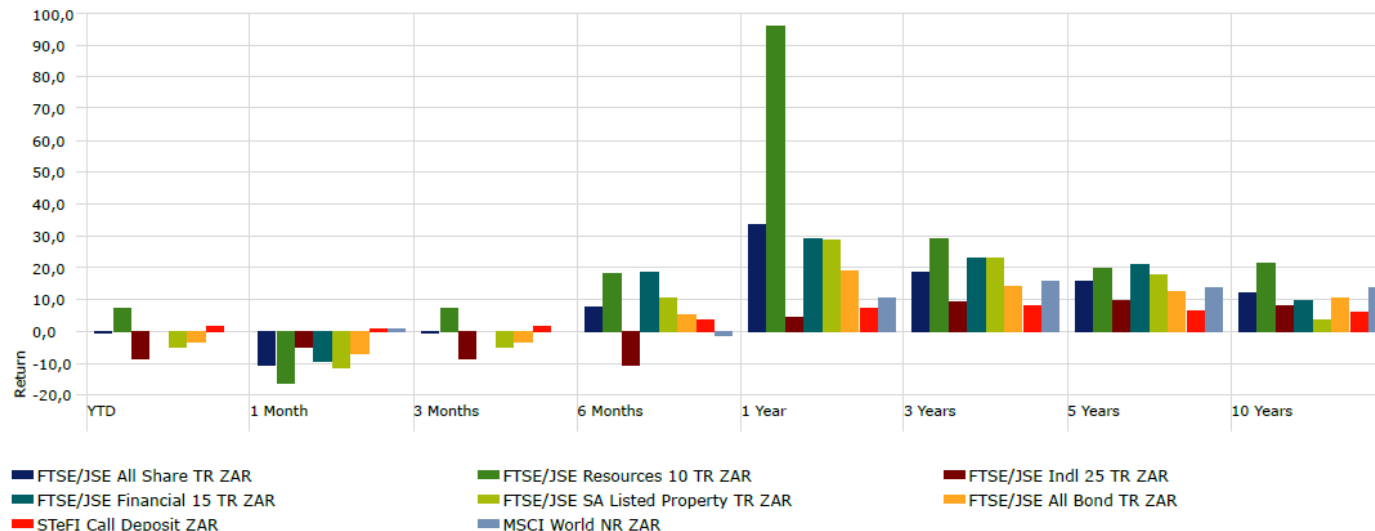
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	-0,61	-10,45	-0,61	7,44	33,60	18,59	15,72	11,90
FTSE/JSE Resources 10 TR ZAR	7,15	-16,52	7,15	18,17	95,64	29,05	19,45	21,25
FTSE/JSE Indl 25 TR ZAR	-8,73	-5,02	-8,73	-10,56	4,36	9,33	9,87	8,03
FTSE/JSE Financial 15 TR ZAR	-0,29	-9,79	-0,29	18,58	29,02	23,21	20,86	9,62
FTSE/JSE SA Listed Property TR ZAR	-4,92	-11,41	-4,92	10,54	28,65	22,92	17,92	3,57
FTSE/JSE All Bond TR ZAR	-3,36	-6,83	-3,36	5,31	19,24	14,29	12,16	10,40
STeFI Call Deposit ZAR	1,60	0,55	1,60	3,33	7,03	7,71	6,48	6,31
MSCI World NR ZAR	-0,39	0,69	-0,39	-1,34	10,66	15,38	13,58	13,51

South African Market Returns (ZAR)

As of Date: 2026/03/31 Currency: Rand



Offshore Market

International Market Returns

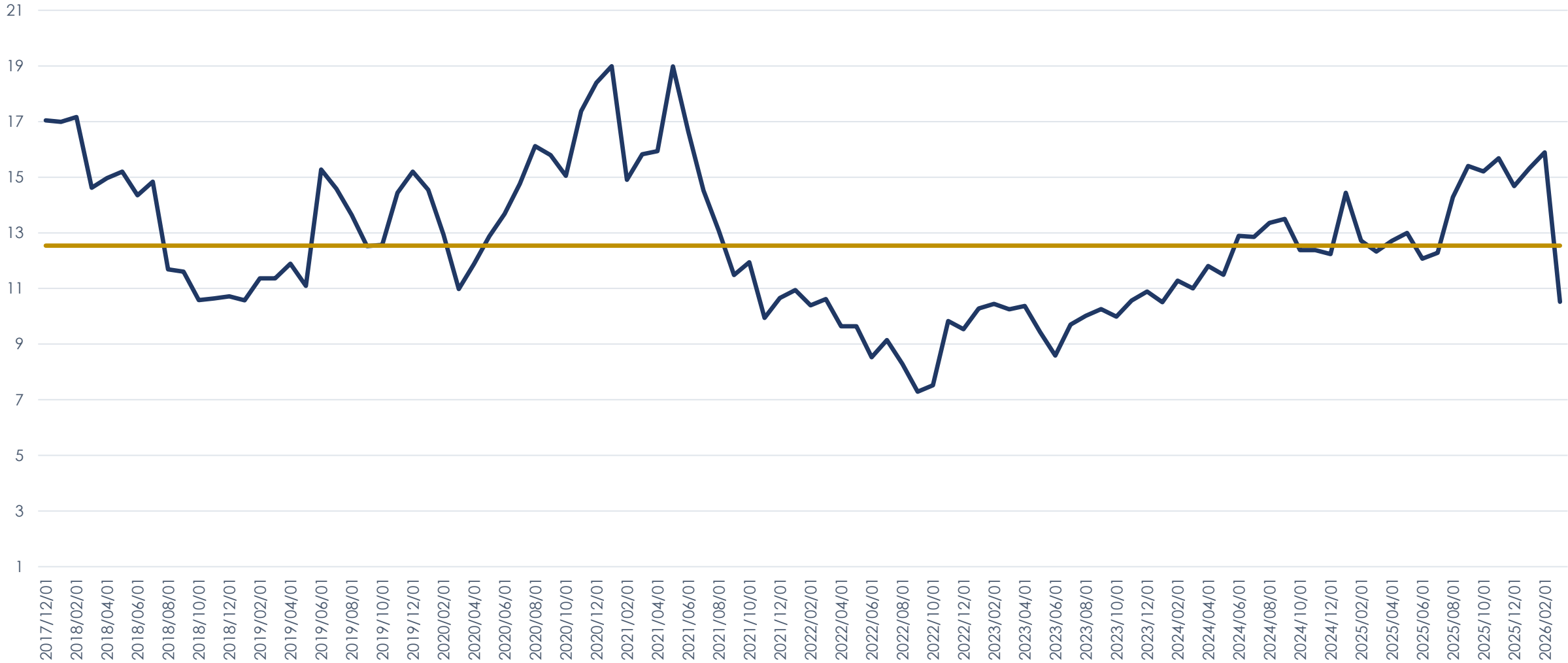
Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	-3,57	-6,37	-3,57	-0,57	18,90	16,77	10,27	11,80
S&P 500 TR USD(1936)	-4,33	-4,98	-4,33	-1,79	17,80	18,32	12,06	14,16
NASDAQ 100 TR USD	-5,82	-4,81	-5,82	-3,49	23,99	22,61	13,53	19,23
FTSE 100 TR GBP	1,40	-7,98	1,40	8,26	25,29	16,62	11,70	8,26
Nikkei 225 Average TR JPY	0,68	-14,27	0,68	6,41	37,16	17,20	6,03	10,08
Hang Seng HSI PR HKD	-3,99	-7,13	-3,99	-8,40	6,40	6,75	-2,83	1,67
iShares Core MSCI Emerging Markets ETF	2,76	-9,82	2,76	6,92	32,00	15,73	4,59	8,11
S&P Developed Property NR USD	0,99	-9,18	0,99	0,54	9,88	7,64	2,31	3,28
iShares \$ Corp Bond ETF USD Dist	-0,64	-2,24	-0,64	-0,15	4,71	4,24	0,17	2,63
iShares Global Govt Bond ETF USD Dist	-1,43	-3,23	-1,43	-1,72	2,08	0,68	-3,09	-0,66
iShares JP Morgan USD Em Mkts Bd ETF	-1,98	-3,51	-1,98	0,94	9,02	8,58	1,98	3,22
USTREAS T-Bill Auction Ave 3 Mon	0,93	0,31	0,93	1,91	4,12	4,89	3,60	2,37

Valuations

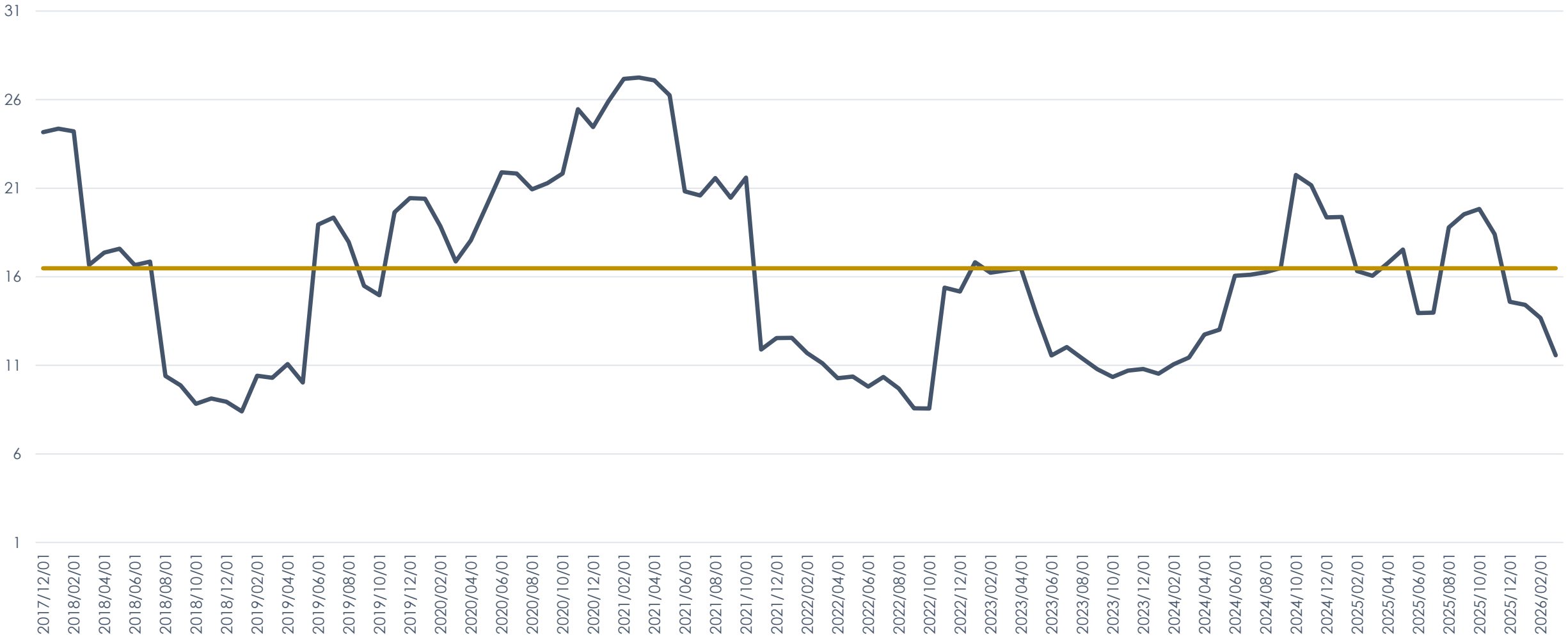
FTSE/JSE All Share

7-Year P/E



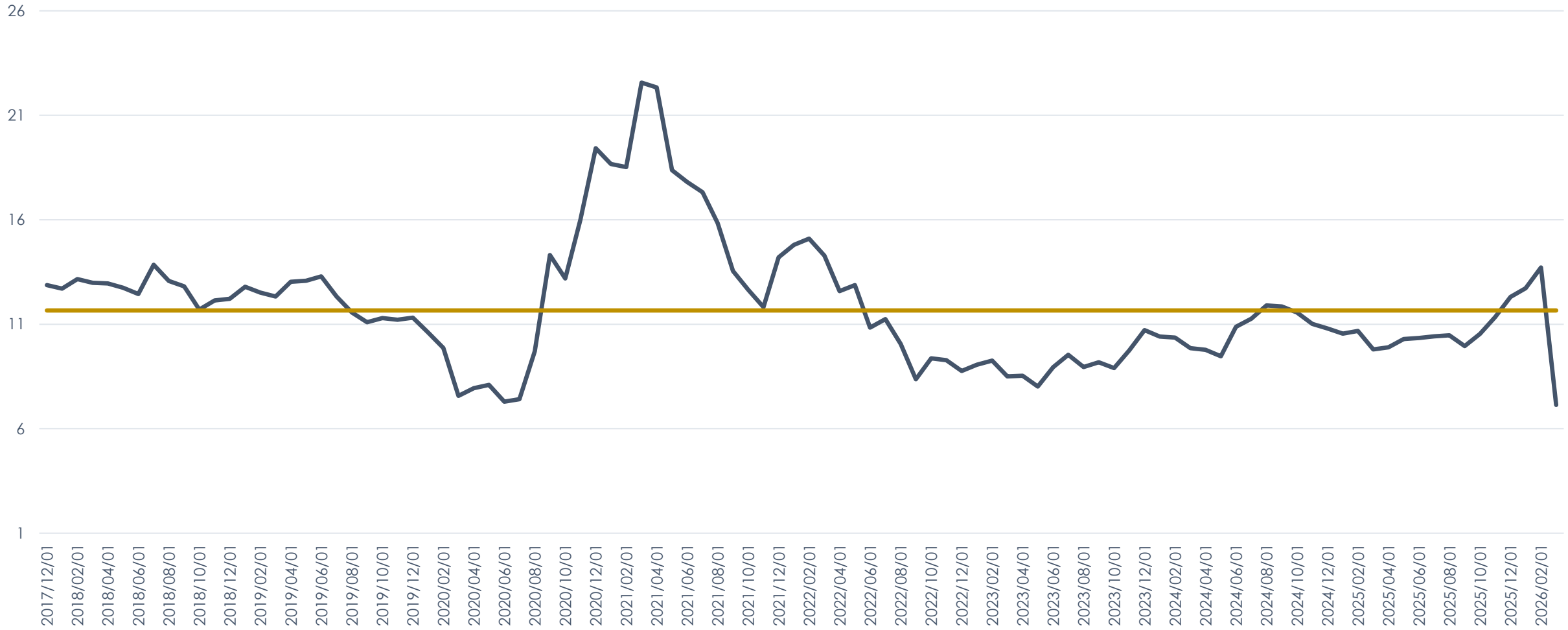
FTSE/JSE Industrial 25

7-Year P/E



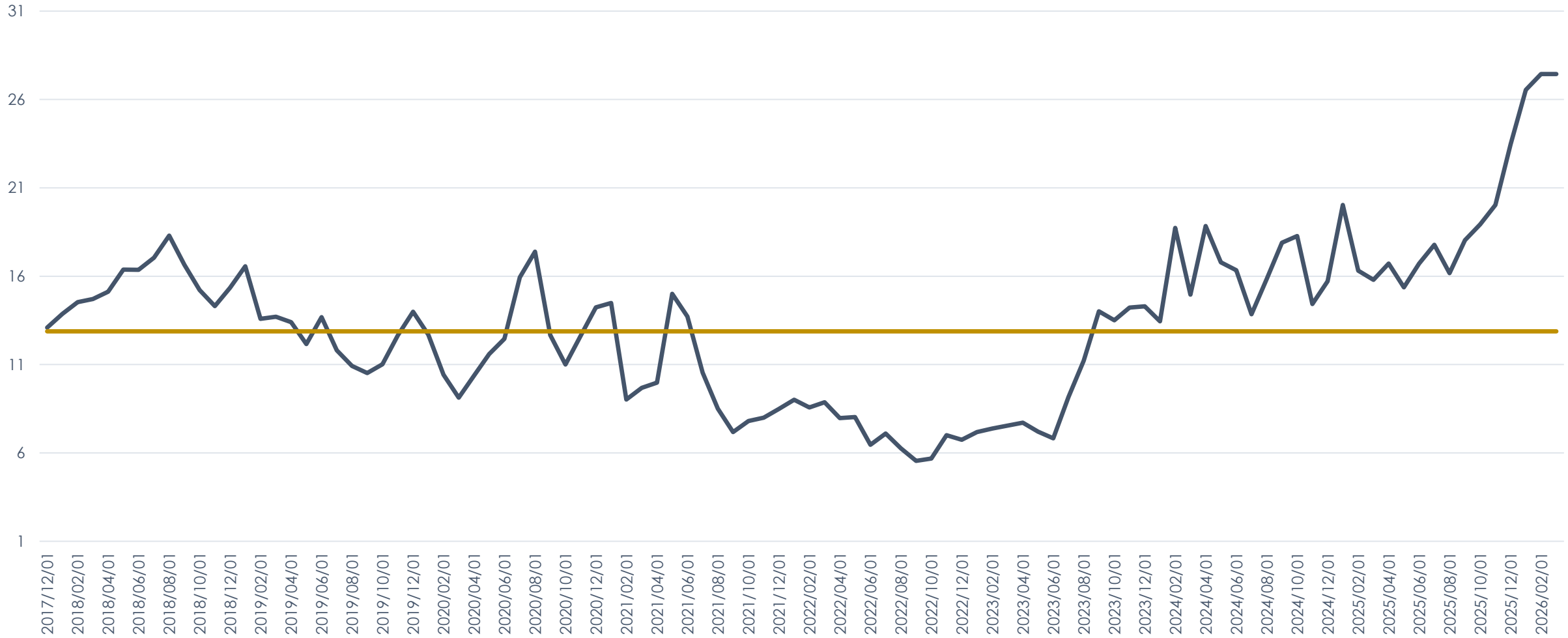
FTSE/JSE Financial 15

7-Year P/E



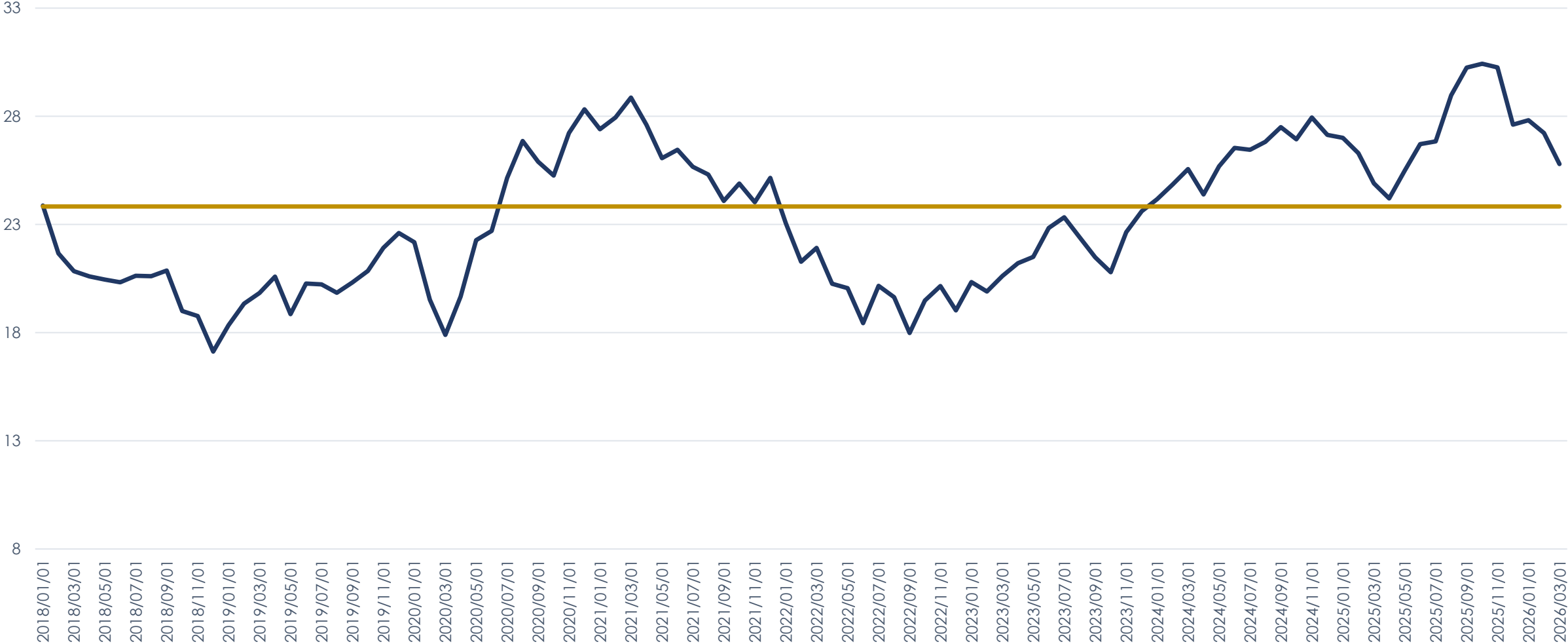
FTSE/JSE Resource 10

7-Year P/E



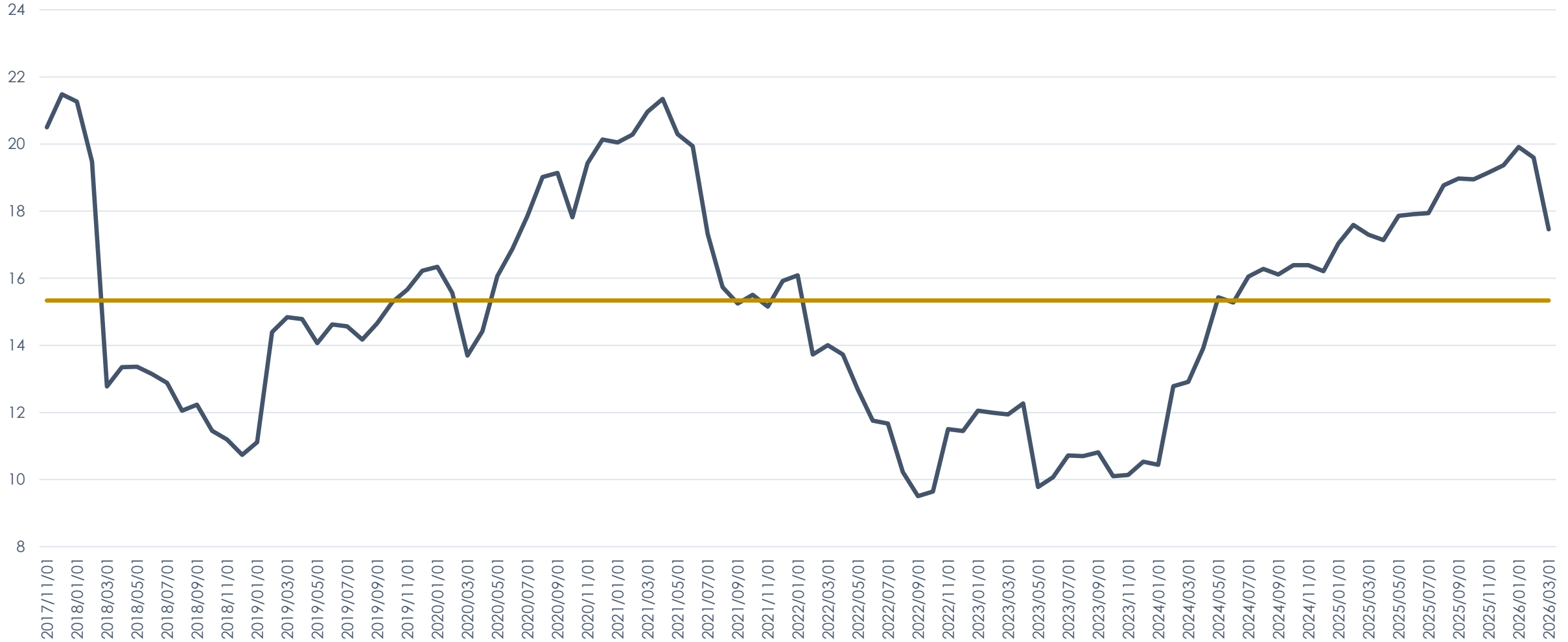
S&P 500

7-Year P/E



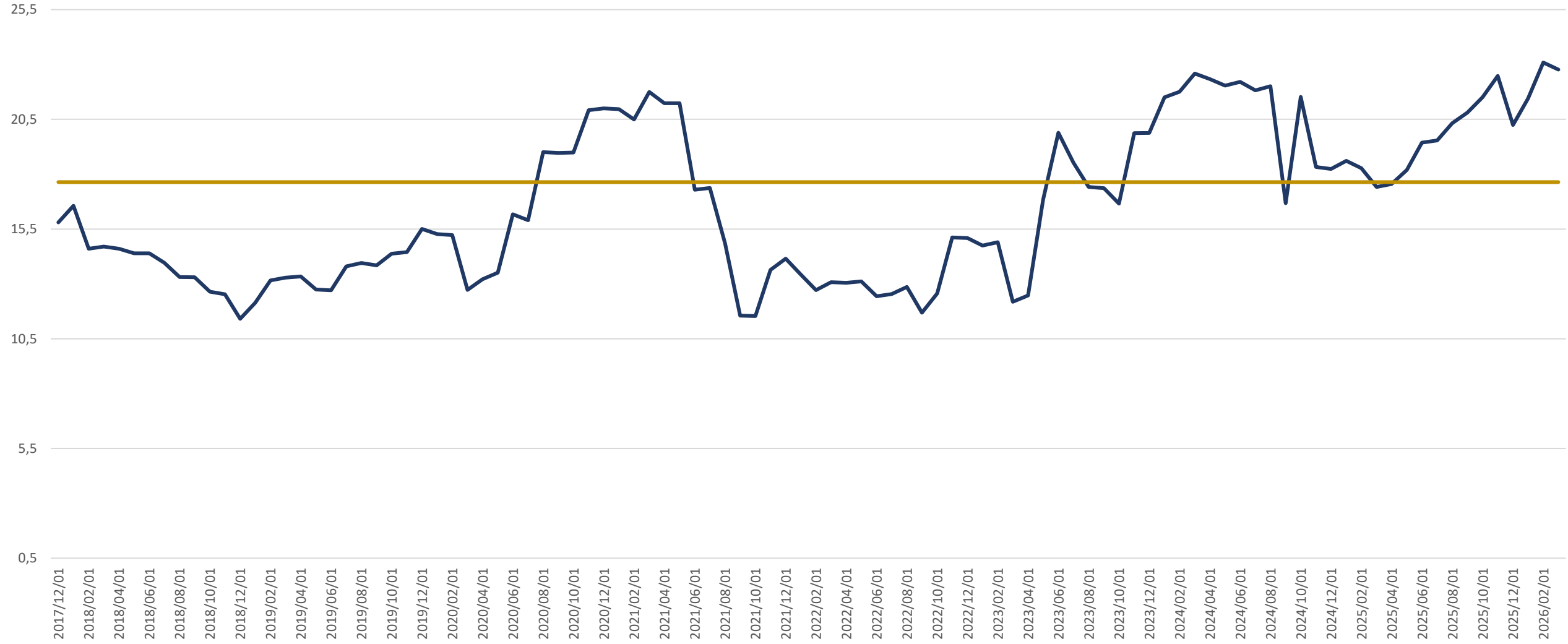
FTSE 100

7-Year P/E



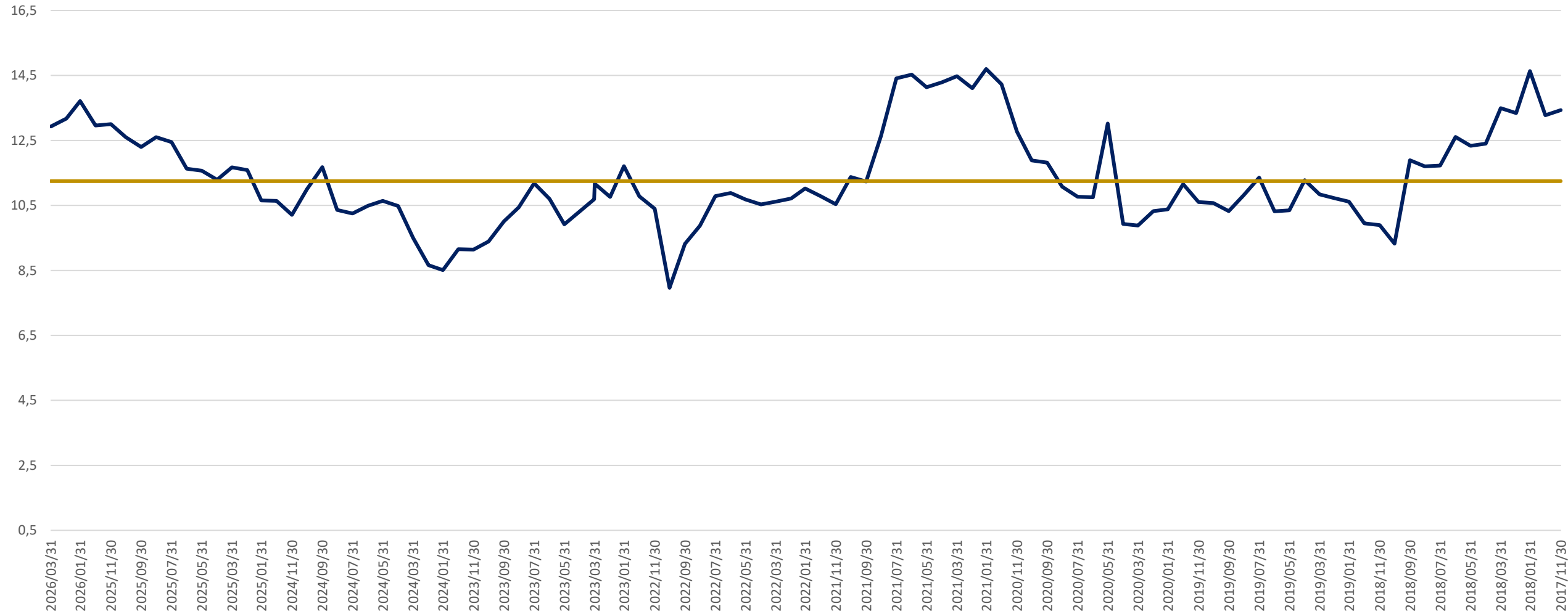
Nikkei 225

7-Year P/E



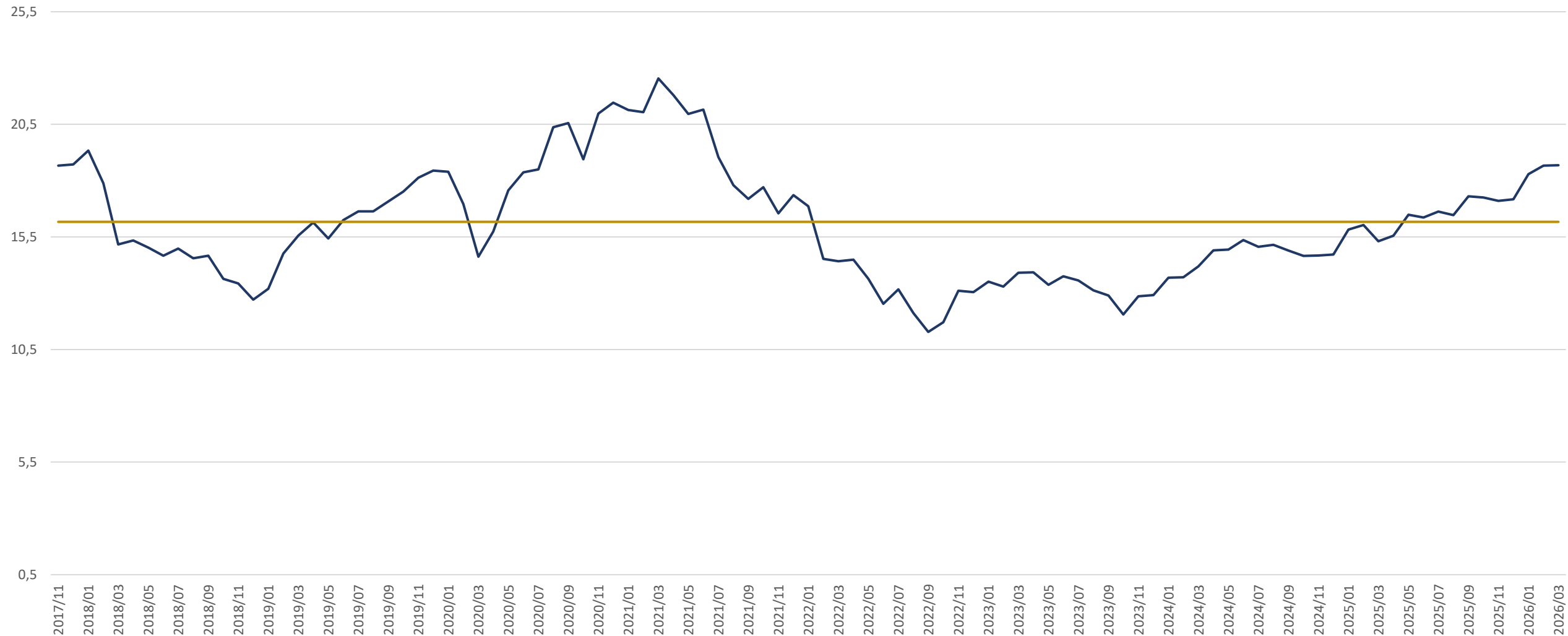
Hang Seng

7-Year P/E



Euro Stoxx

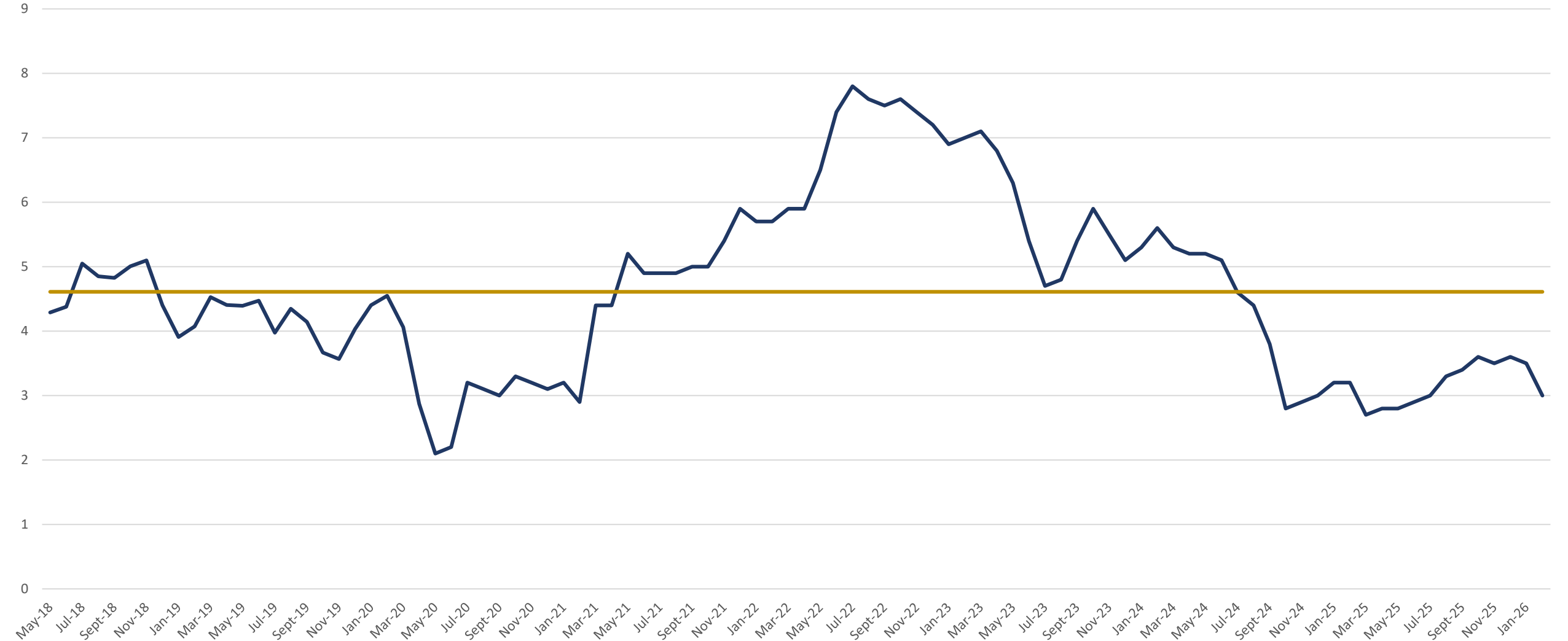
7-Year P/E



SA Economics

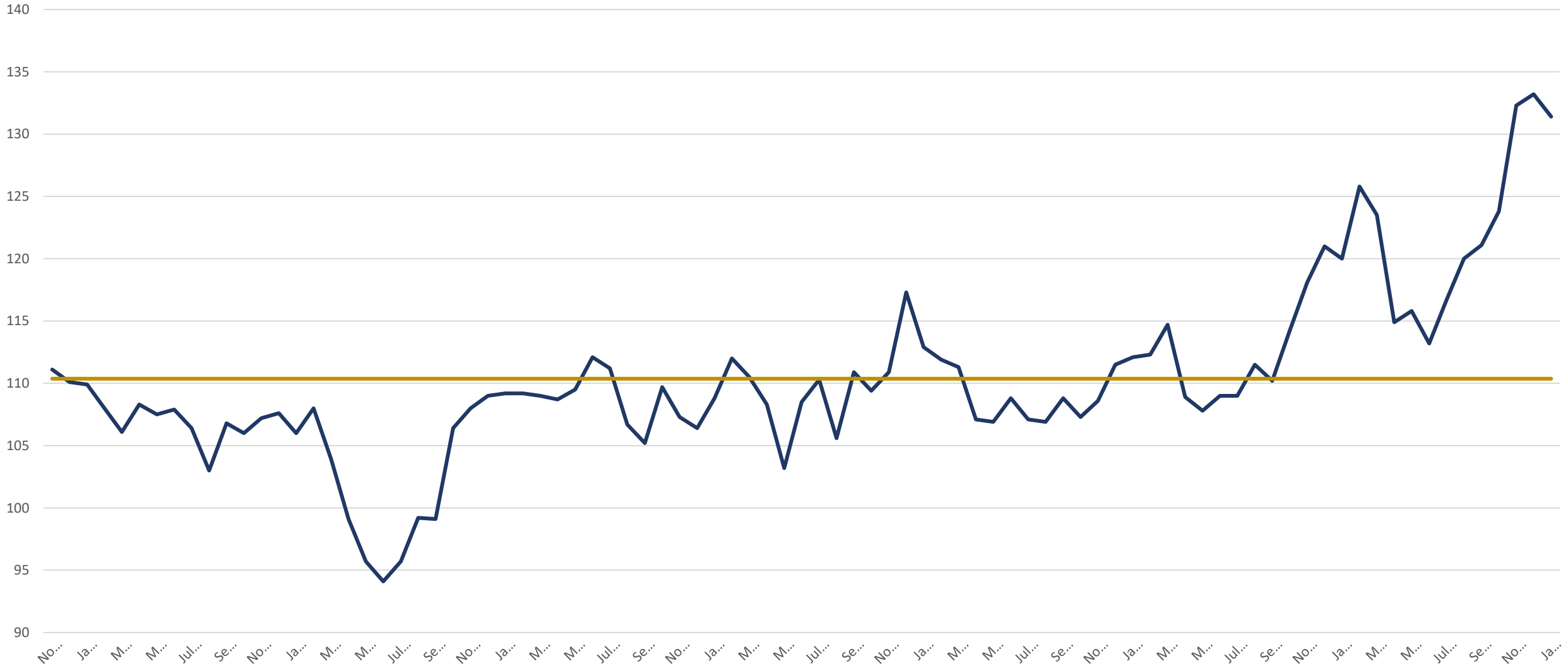
SA CPI

7-Year Growth



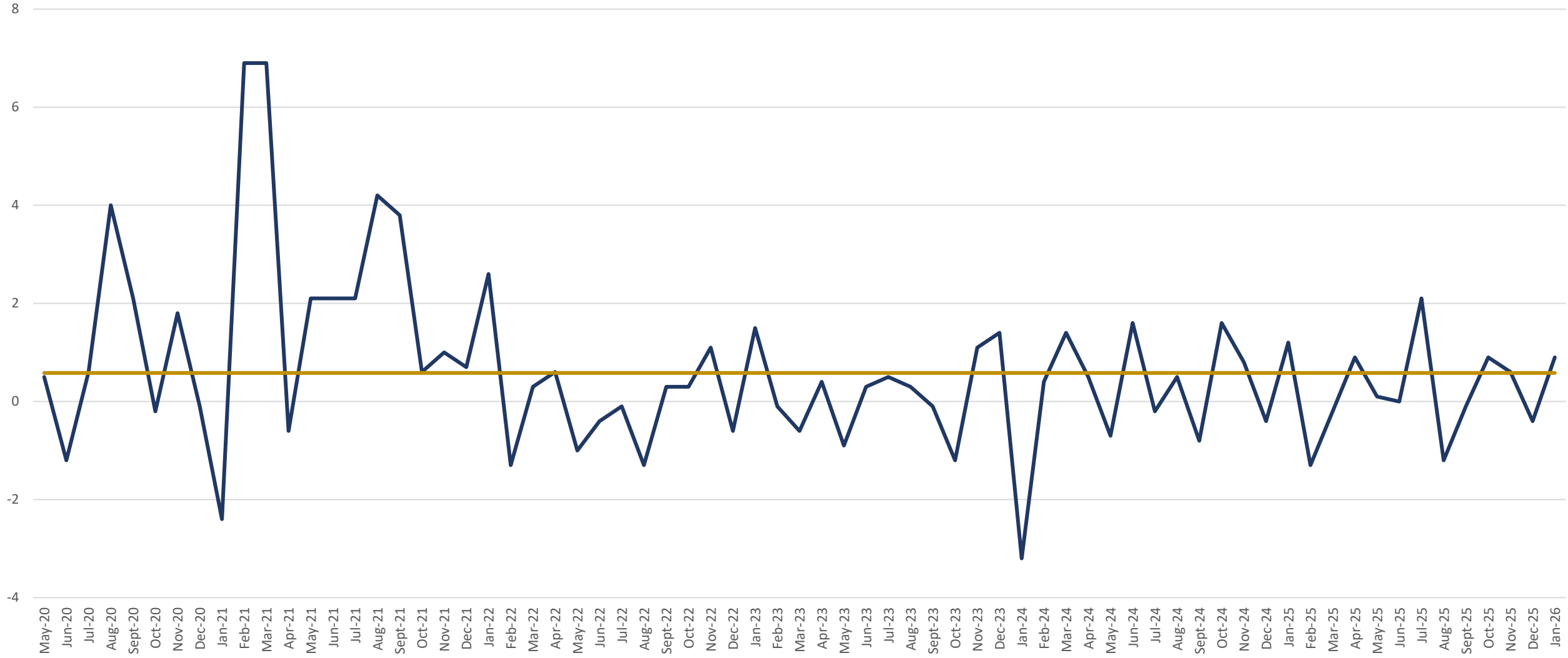
South Africa - Business Confidence Index

7-Year Growth



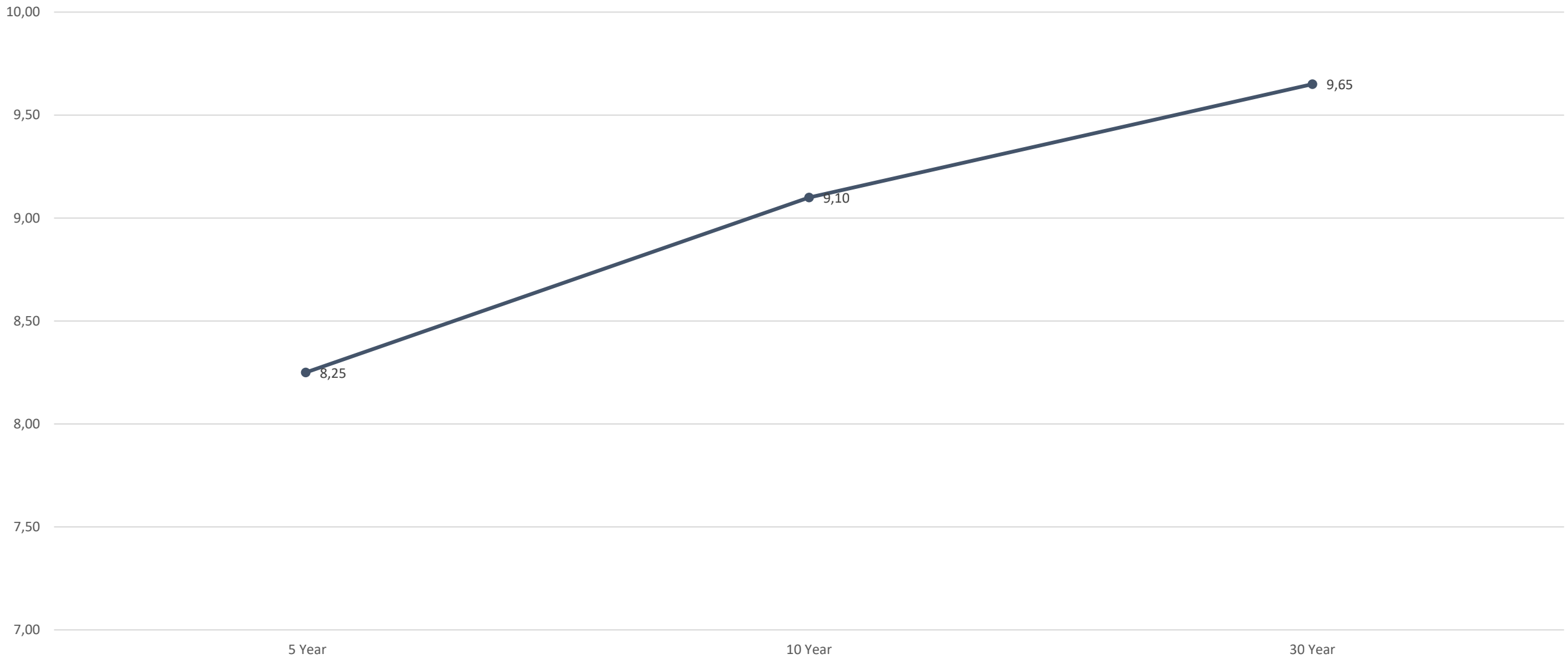
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

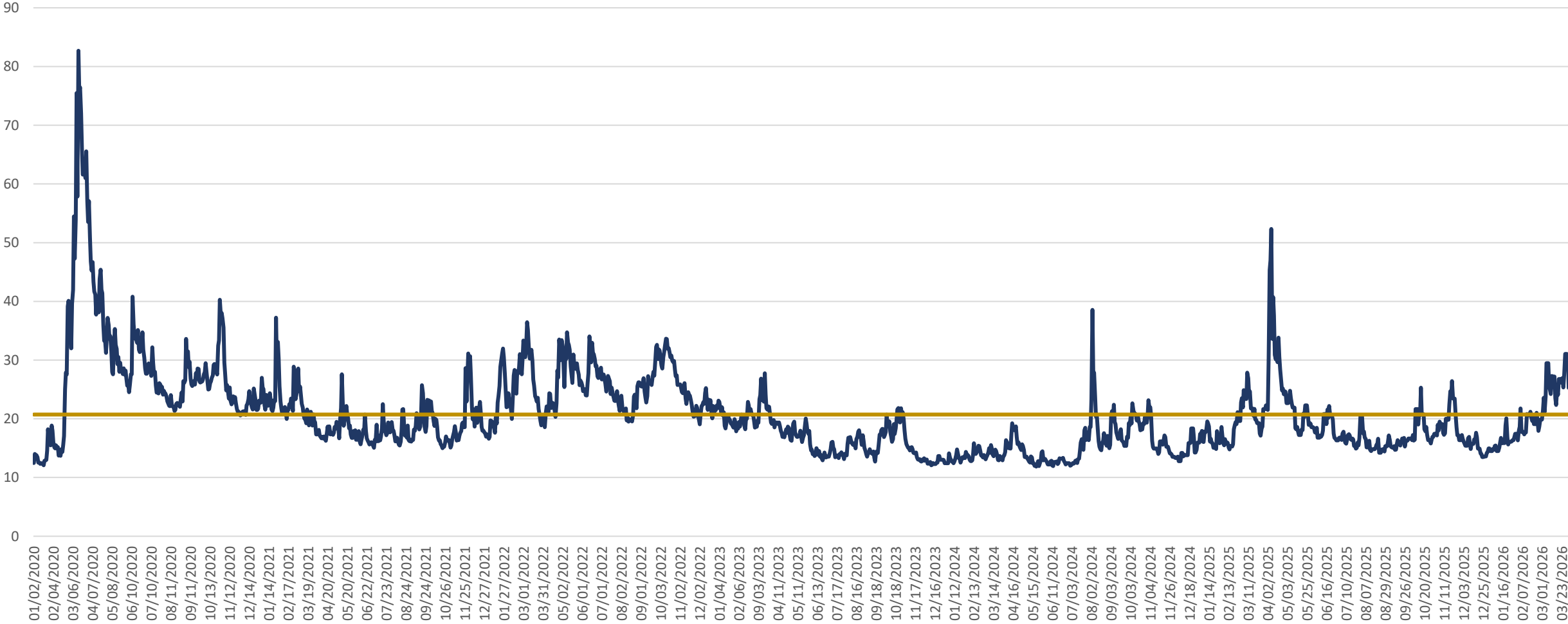
5 vs 10 vs 30 Year Yields



Global Economics

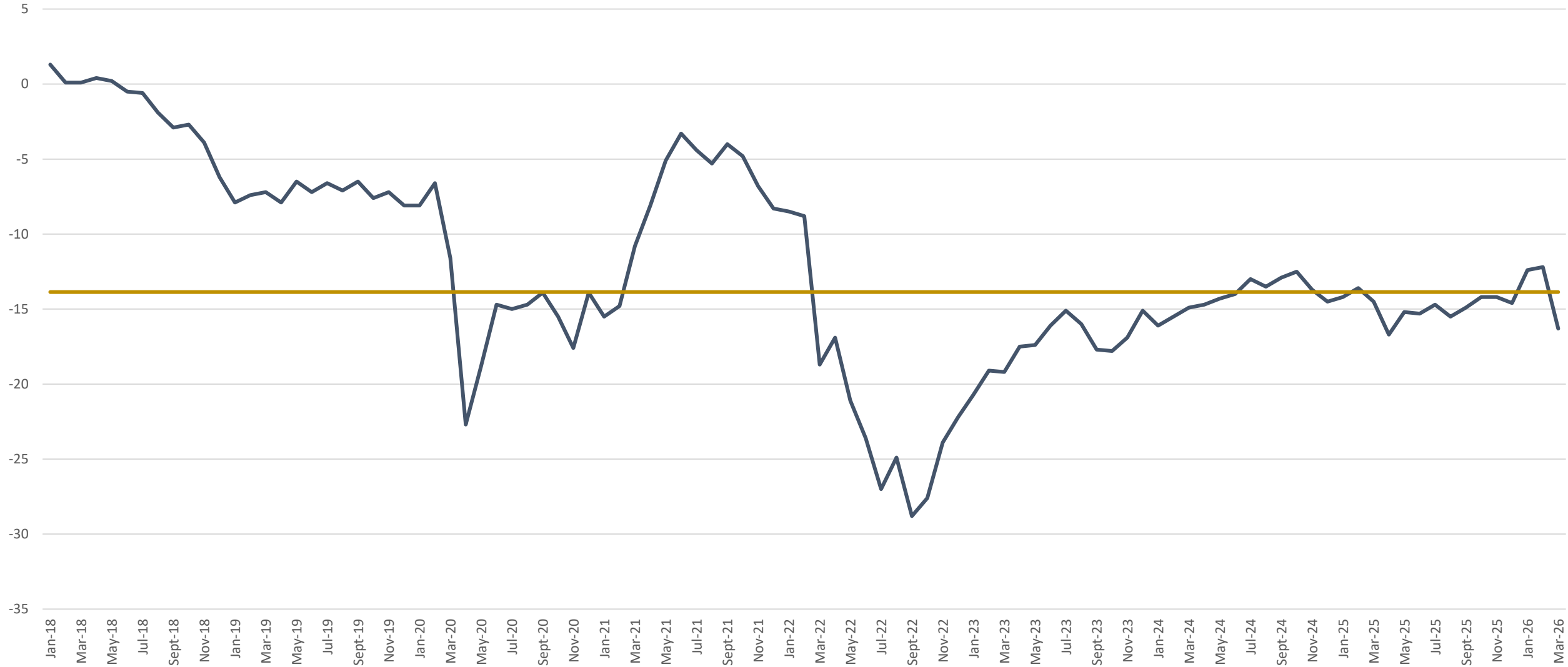
Market Volatility Index (VIX)

5-Year Price



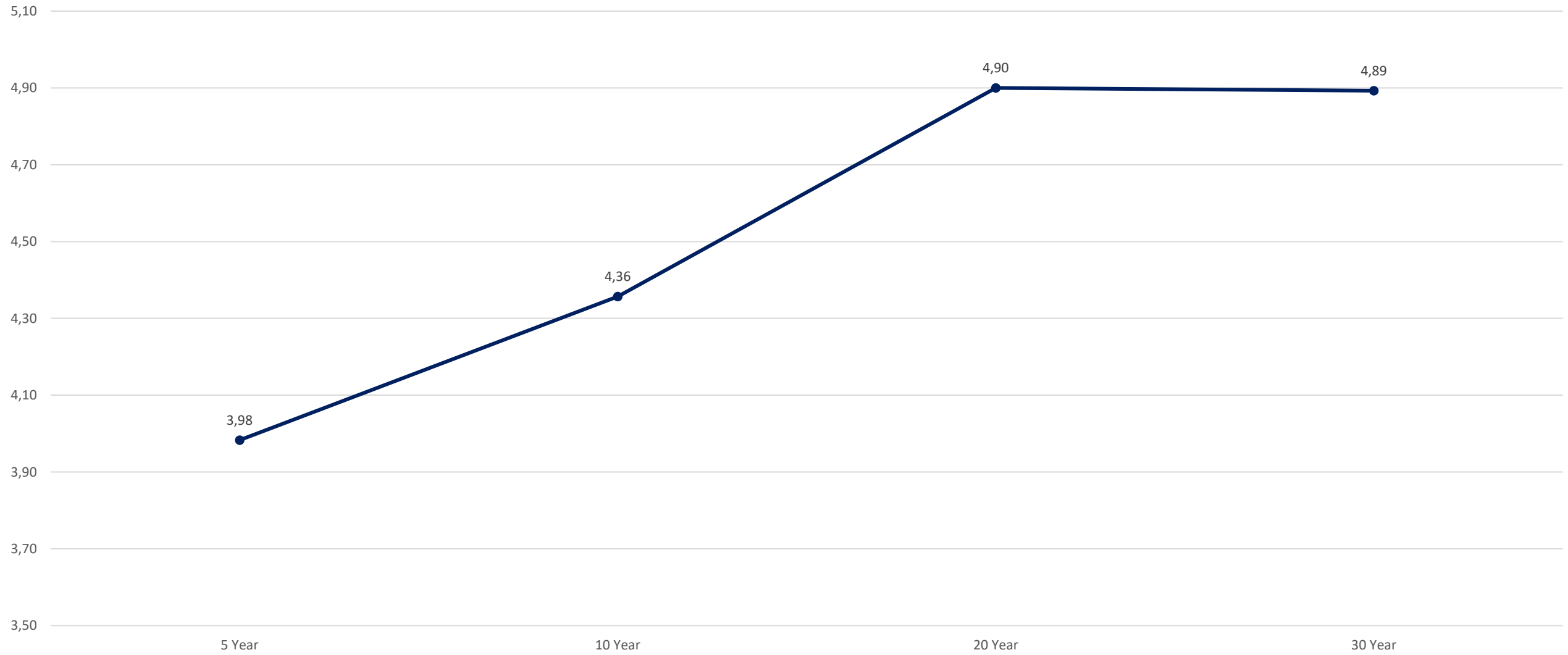
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

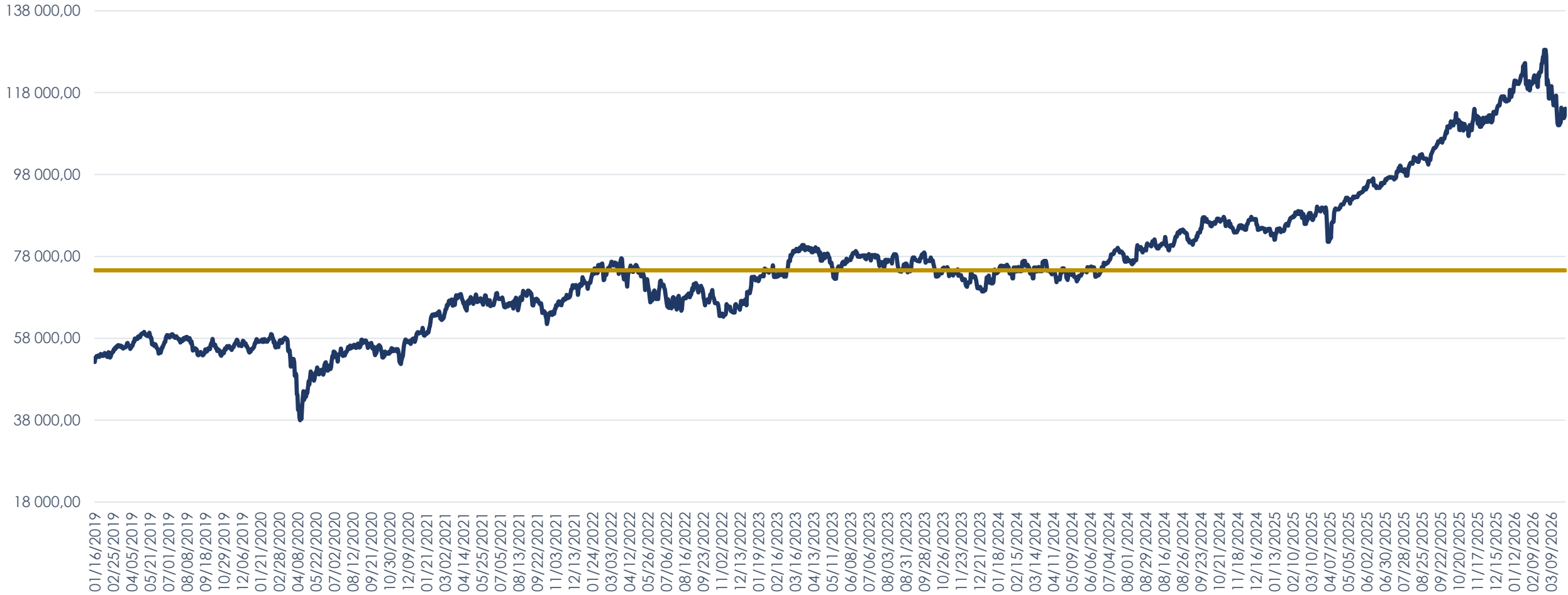
5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

5-Year Price

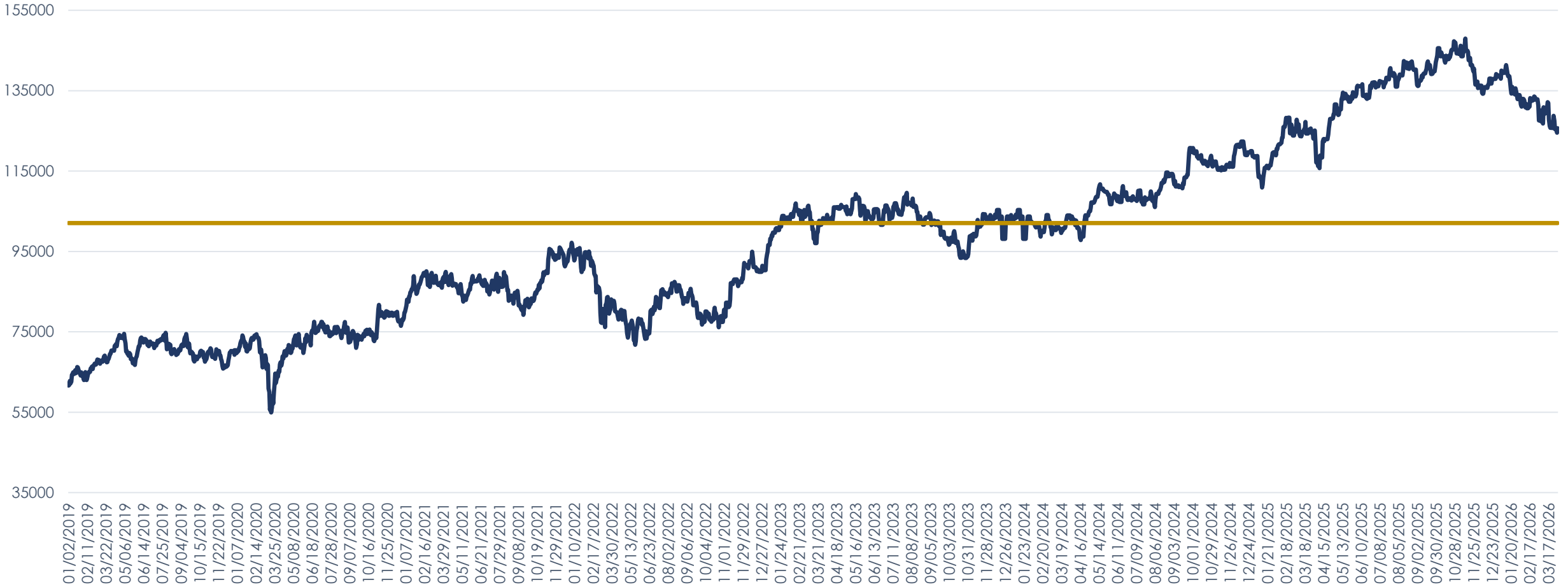


Johannesburg Stock Exchange Resource 10 Index



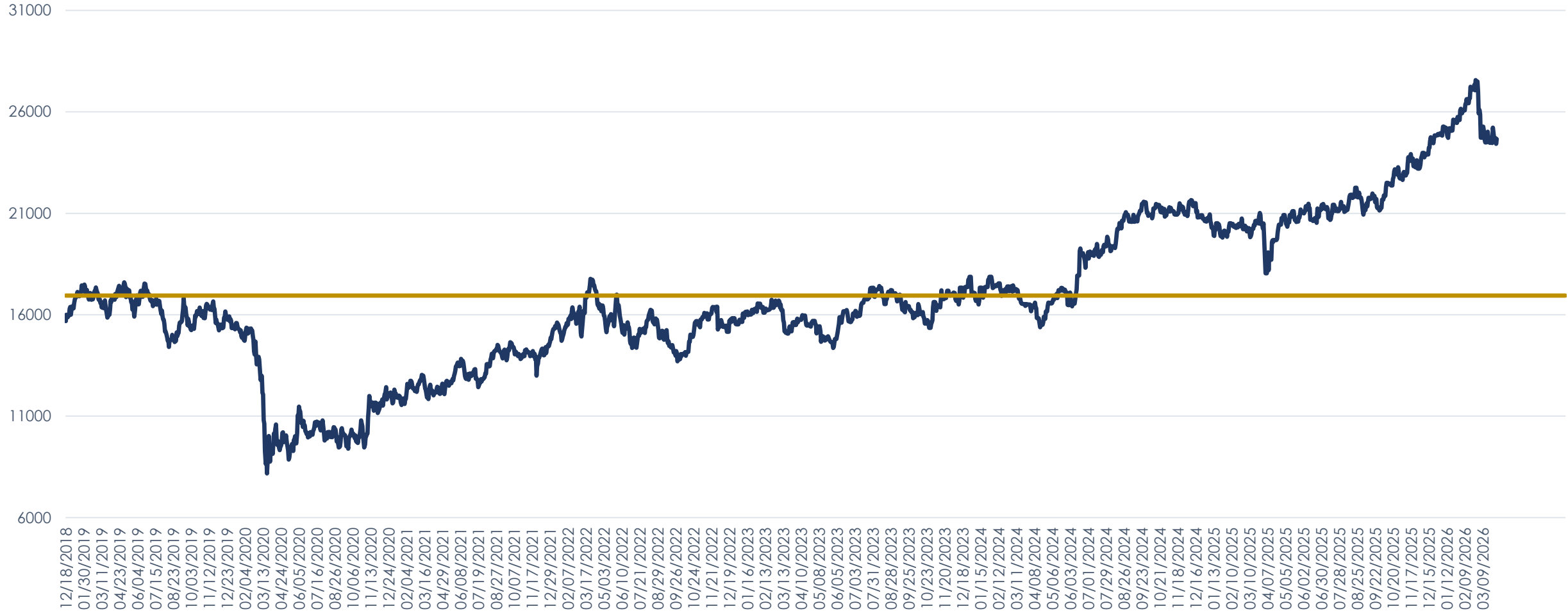
Johannesburg Stock Exchange Industrial 25 Index

5-Year Price



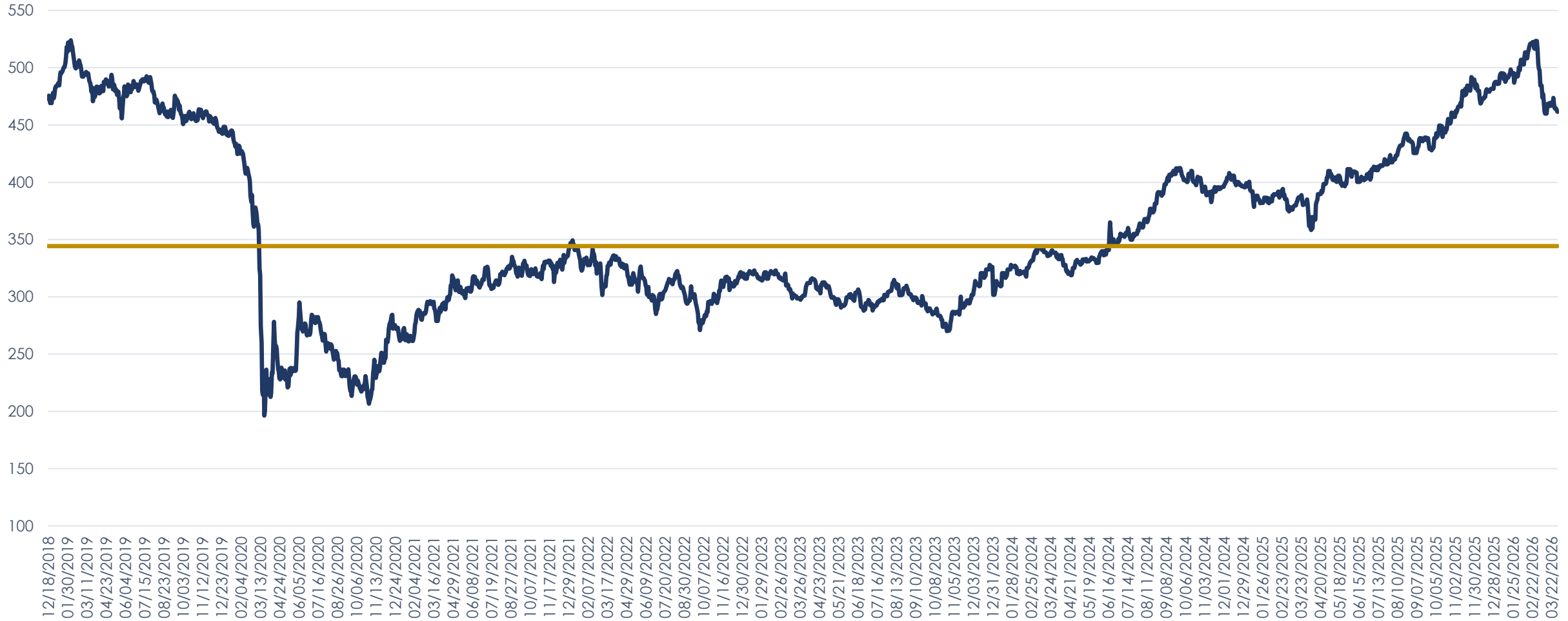
Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

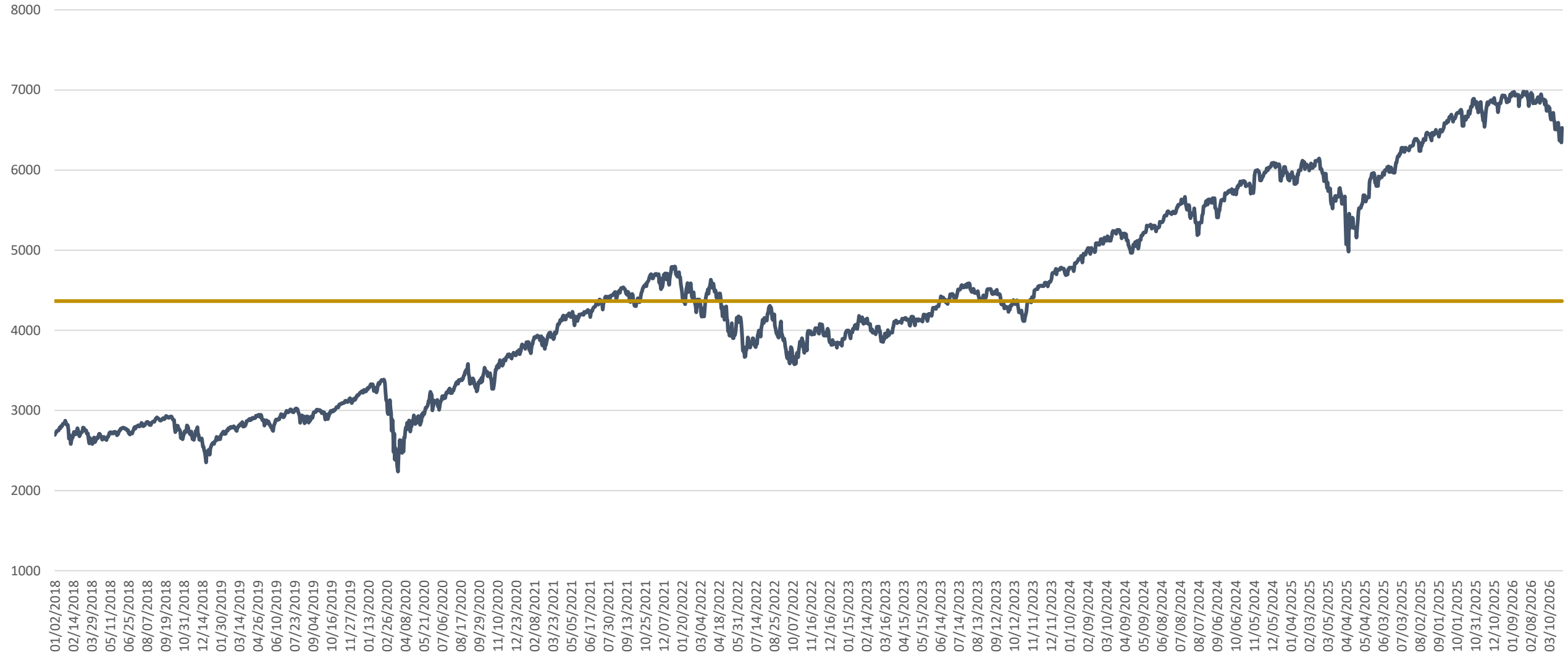
5-Year Price



Offshore Markets

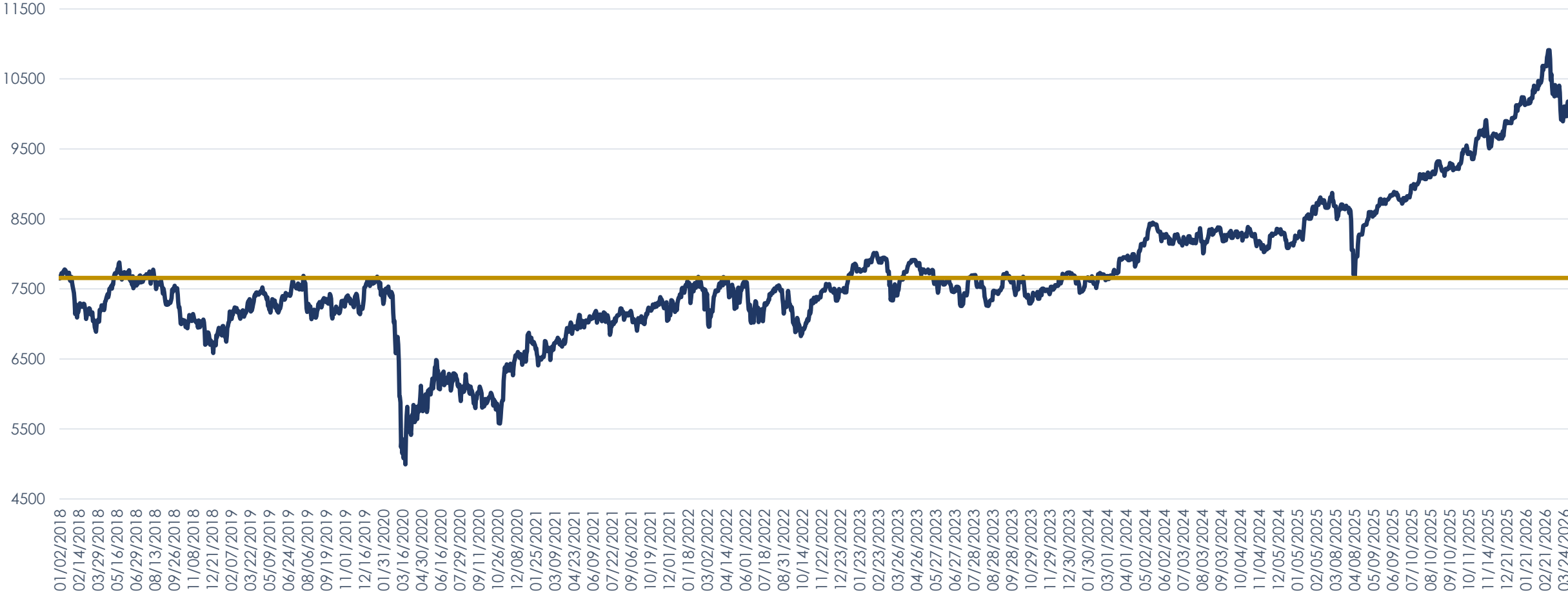
S&P 500 Index

5-Year Price



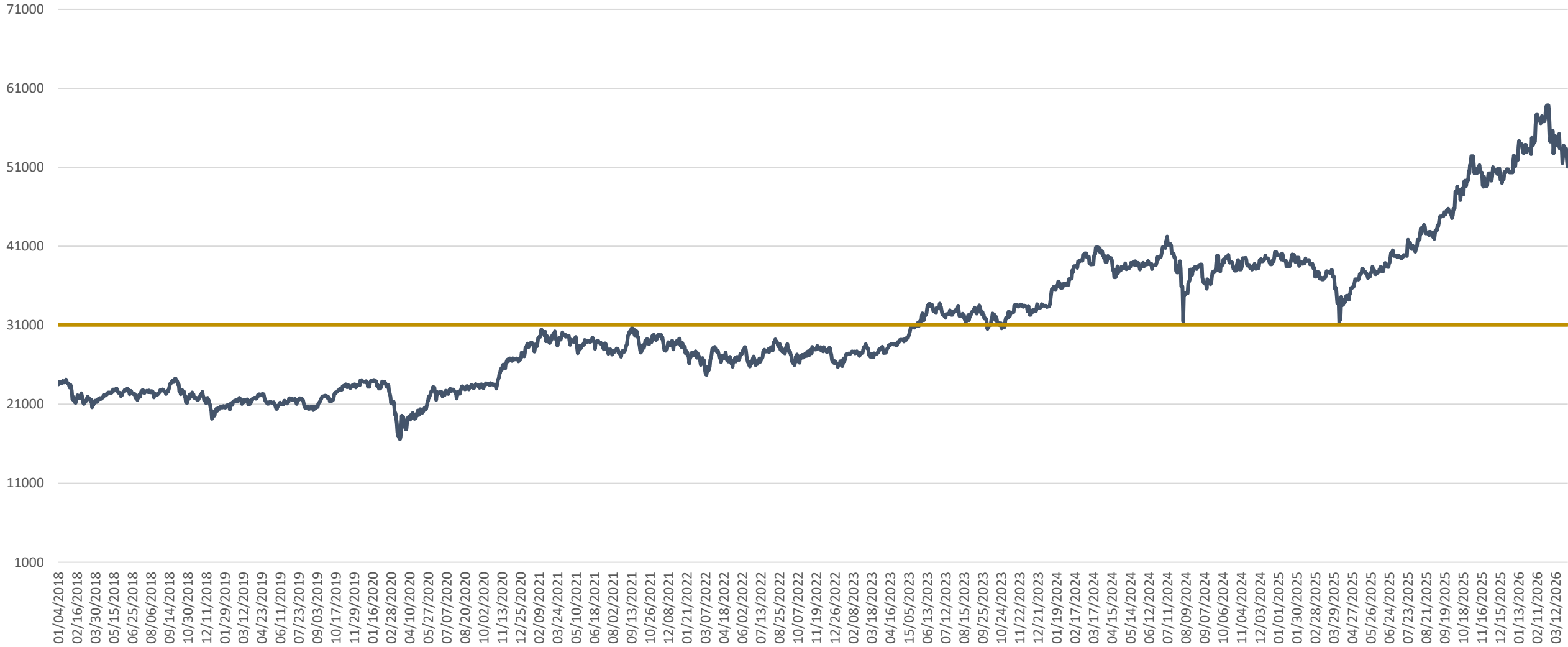
FTSE 100 Index

5-Year Price



Nikkei 225 Index

5-Year Price



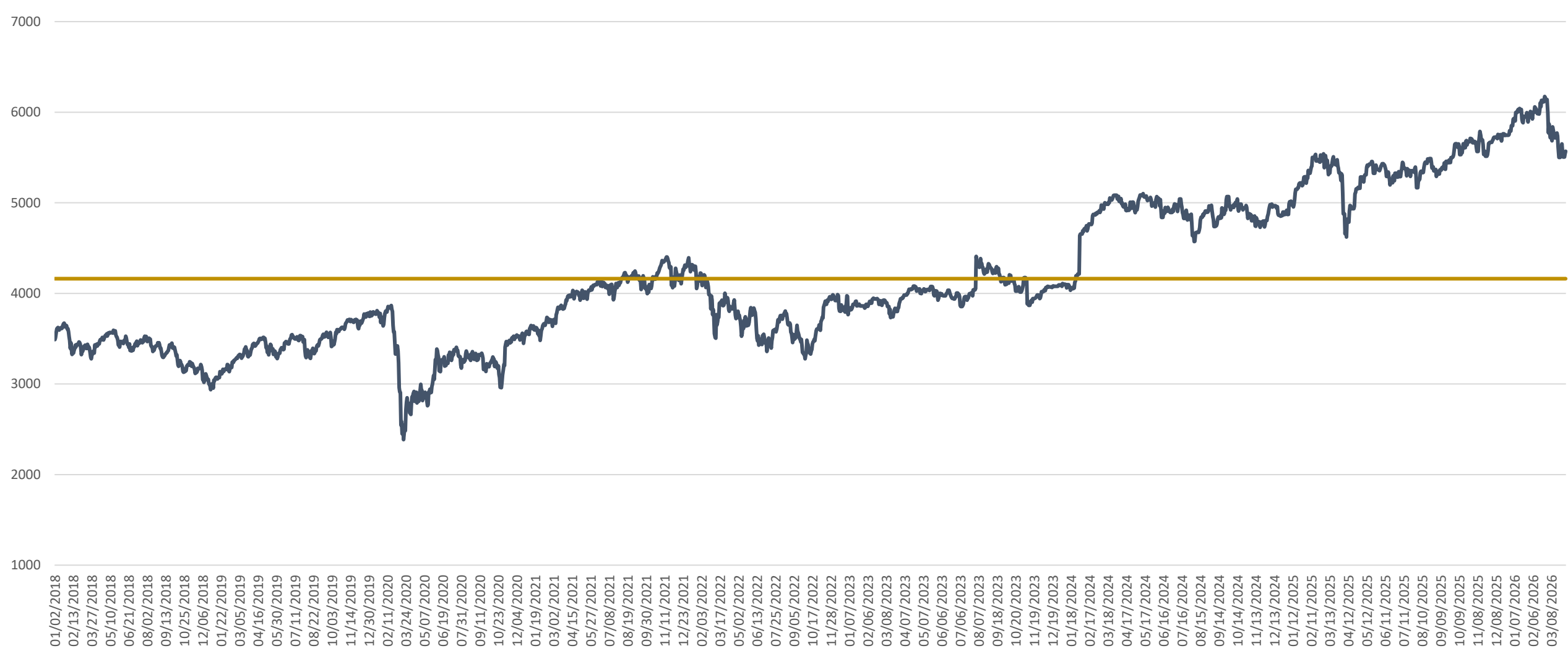
Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index

5-Year Price

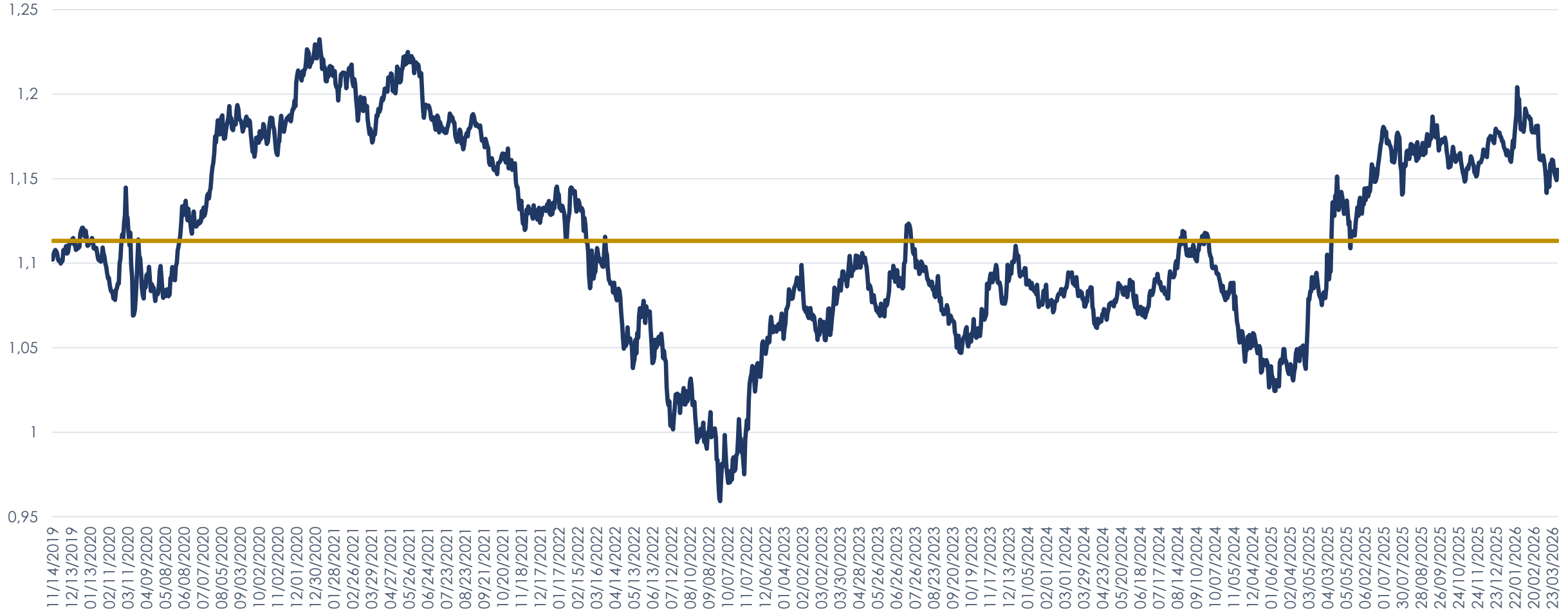


US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate

5-Year Price



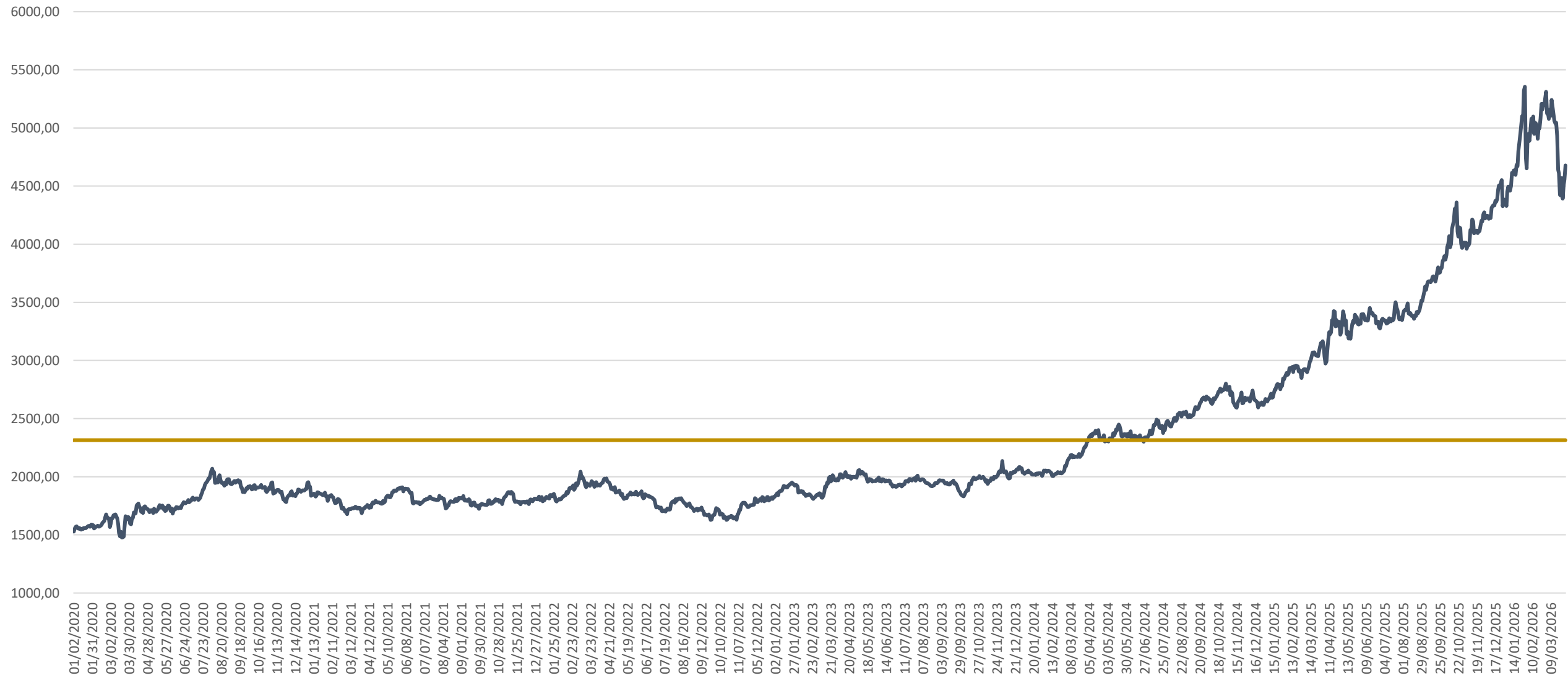
UK Pound Sterling/US Dollar FX Spot Rate



Commodities

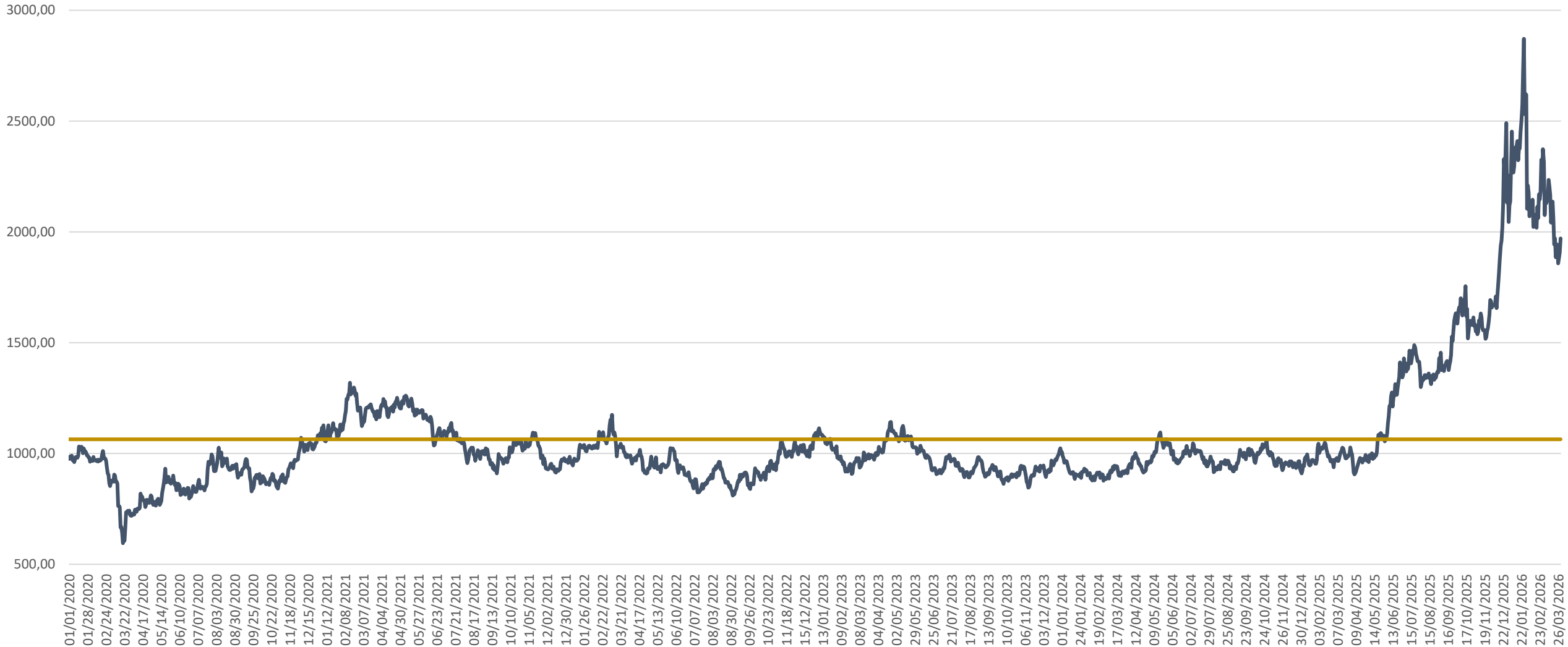
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



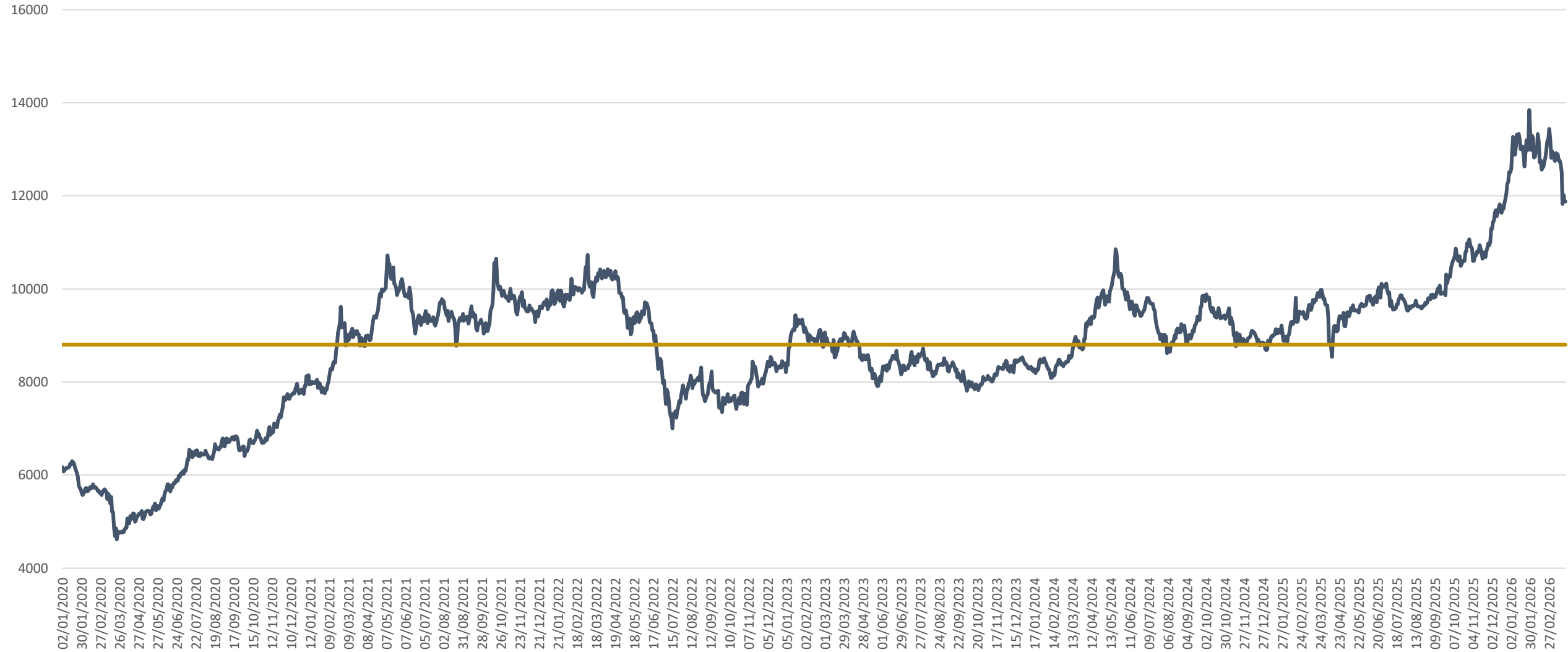
Brent Crude

5-Year Price



Copper Spot

5-Year Price



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