



INDEPENDENT  
INVESTMENT  
SOLUTIONS

**CHARTBOOK | APRIL 2026**

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# Market Return

# Local Market

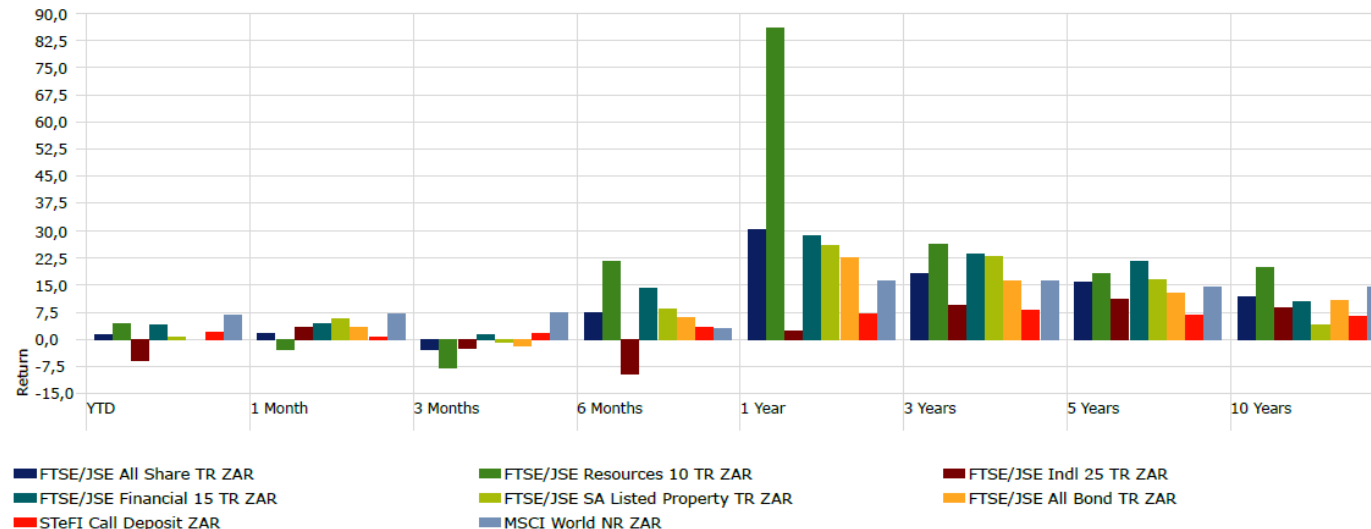
## Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	1,02	1,65	-2,60	7,44	30,14	17,93	15,88	11,89
FTSE/JSE Resources 10 TR ZAR	4,38	-2,59	-7,76	21,69	86,03	26,19	18,14	19,44
FTSE/JSE Indl 25 TR ZAR	-5,95	3,05	-2,18	-9,36	2,17	9,27	10,83	8,50
FTSE/JSE Financial 15 TR ZAR	4,00	4,30	1,06	14,11	28,47	23,60	21,47	10,23
FTSE/JSE SA Listed Property TR ZAR	0,21	5,40	-0,75	8,04	26,04	22,94	16,57	3,91
FTSE/JSE All Bond TR ZAR	-0,19	3,27	-2,11	6,04	22,21	15,95	12,47	10,55
STeFI Call Deposit ZAR	2,15	0,53	1,59	3,29	6,97	7,68	6,53	6,31
MSCI World NR ZAR	6,51	6,92	7,63	2,93	15,92	16,13	14,47	14,51

### South African Market Returns (ZAR)

As of Date: 2026/04/30 Currency: Rand



# Offshore Market

## International Market Returns

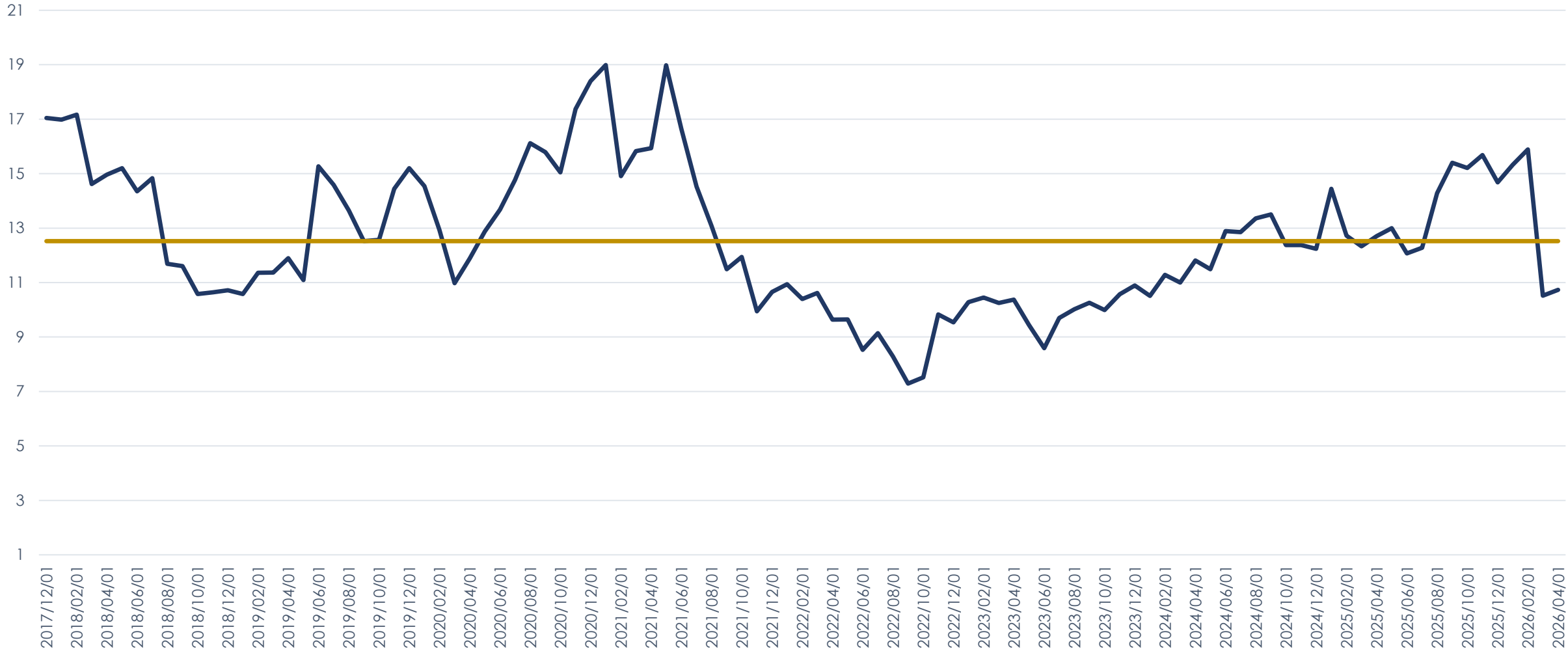
Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	5,68	9,59	3,36	6,83	29,16	19,70	11,29	12,65
S&P 500 TR USD(1936)	5,70	10,49	4,19	6,03	31,05	21,69	13,14	15,26
NASDAQ 100 TR USD	8,93	15,66	7,60	6,51	41,22	28,48	15,54	21,36
FTSE 100 TR GBP	6,87	5,40	1,72	12,32	28,46	16,73	11,90	8,47
Nikkei 225 Average TR JPY	19,94	19,13	11,43	13,36	54,01	24,00	9,84	11,54
Hang Seng HSI PR HKD	-0,08	4,07	-6,17	-1,28	15,36	9,09	-2,31	1,94
iShares Core MSCI Emerging Markets ETF	15,85	12,74	7,26	16,44	47,60	20,66	6,52	9,34
S&P Developed Property NR USD	9,45	8,38	5,38	10,66	17,79	9,87	2,74	4,11
iShares \$ Corp Bond ETF USD Dist	-0,25	0,39	-0,46	-0,03	5,38	4,13	0,04	2,50
iShares Global Govt Bond ETF USD Dist	-0,66	0,79	-1,21	-0,62	-0,20	0,84	-3,13	-0,73
iShares JP Morgan USD Em Mkts Bd ETF	0,67	2,70	0,41	1,61	12,08	9,40	2,04	3,32
USTREAS T-Bill Auction Ave 3 Mon	1,24	0,31	0,93	1,89	4,07	4,85	3,66	2,40

# Valuations

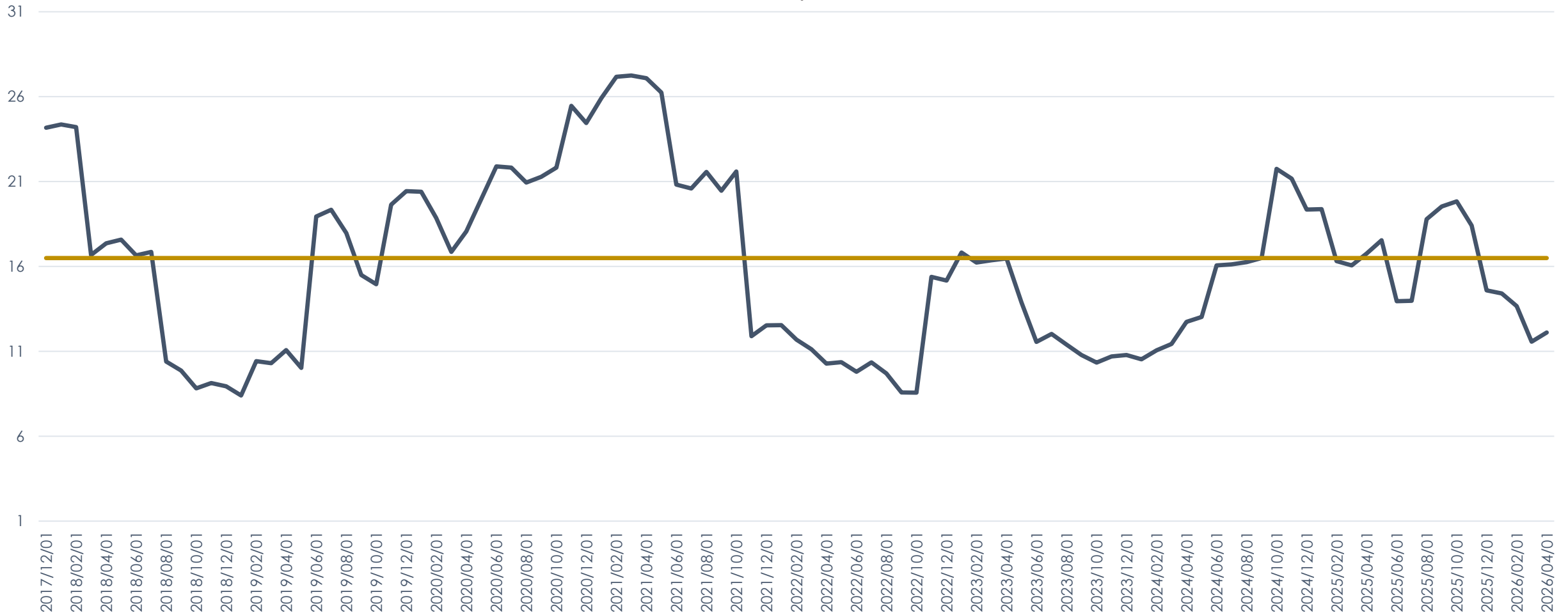
# FTSE/JSE All Share

7-Year P/E

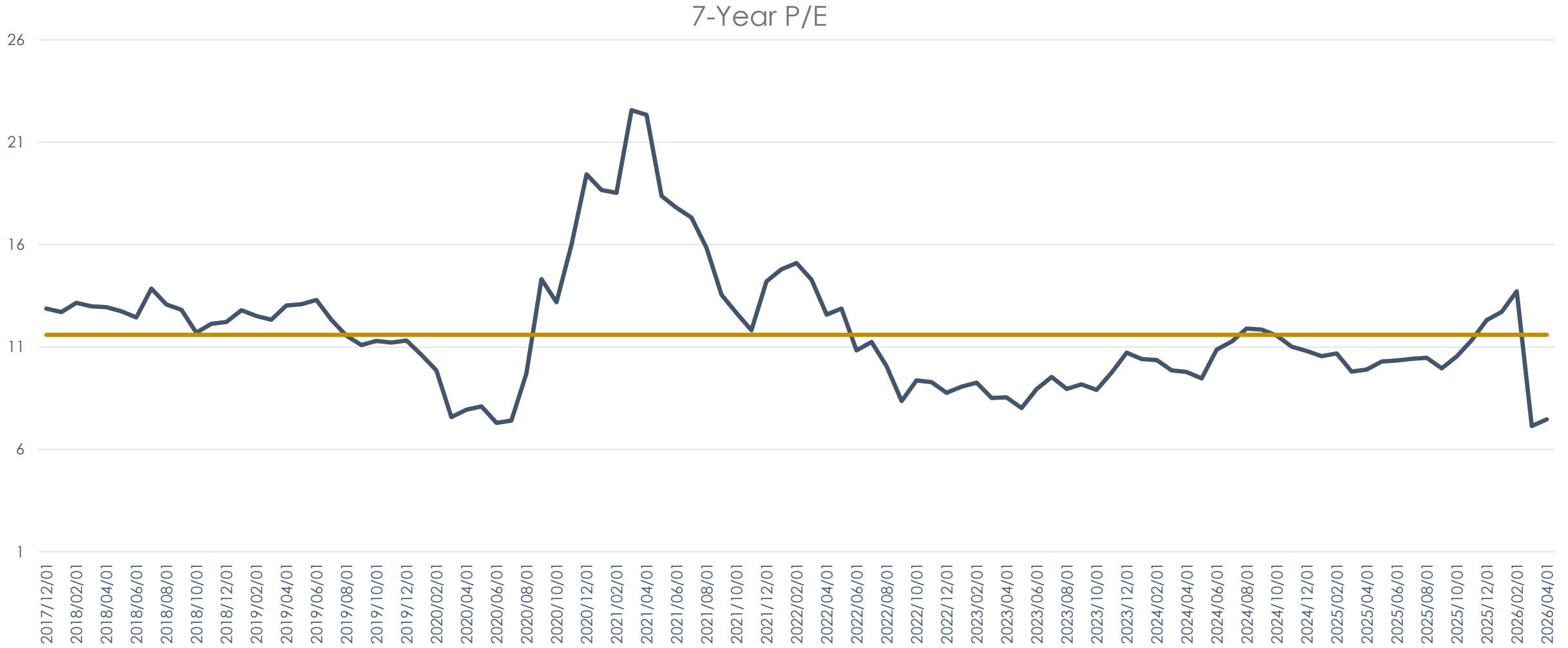


# FTSE/JSE Industrial 25

7-Year P/E

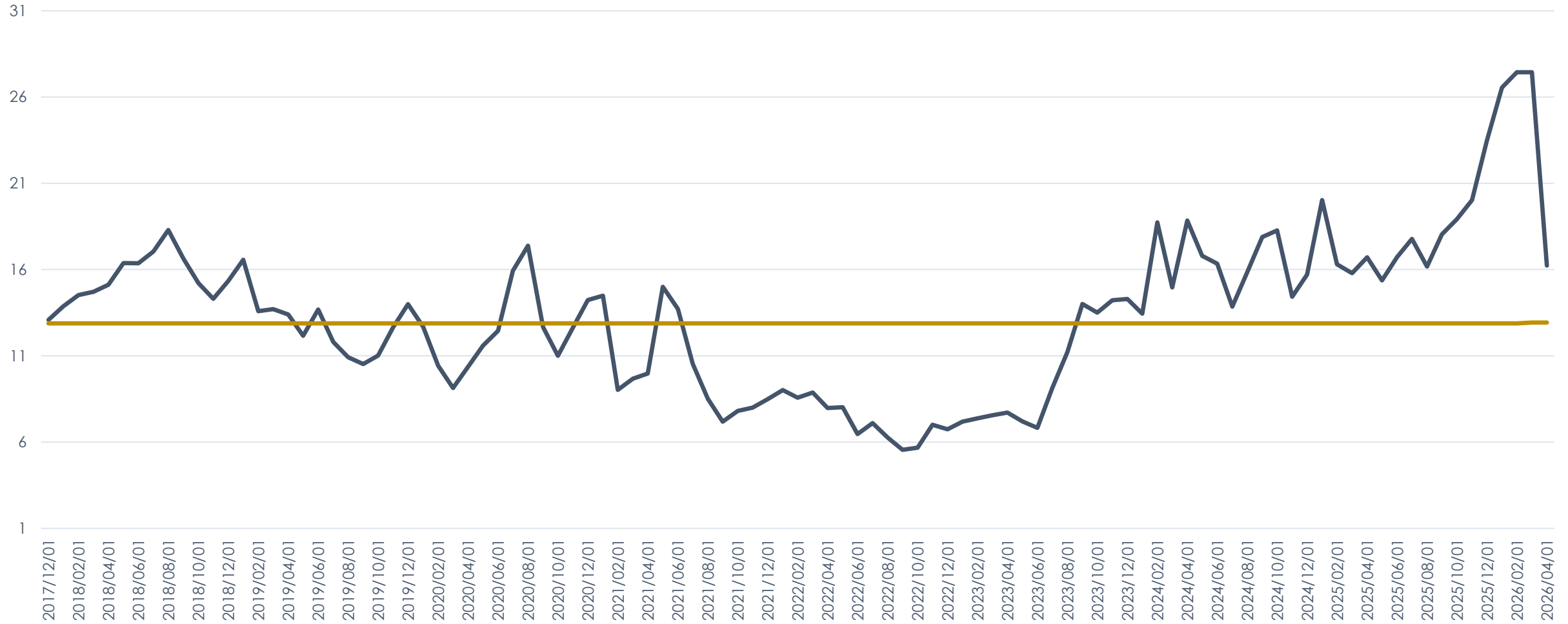


# FTSE/JSE Financial 15



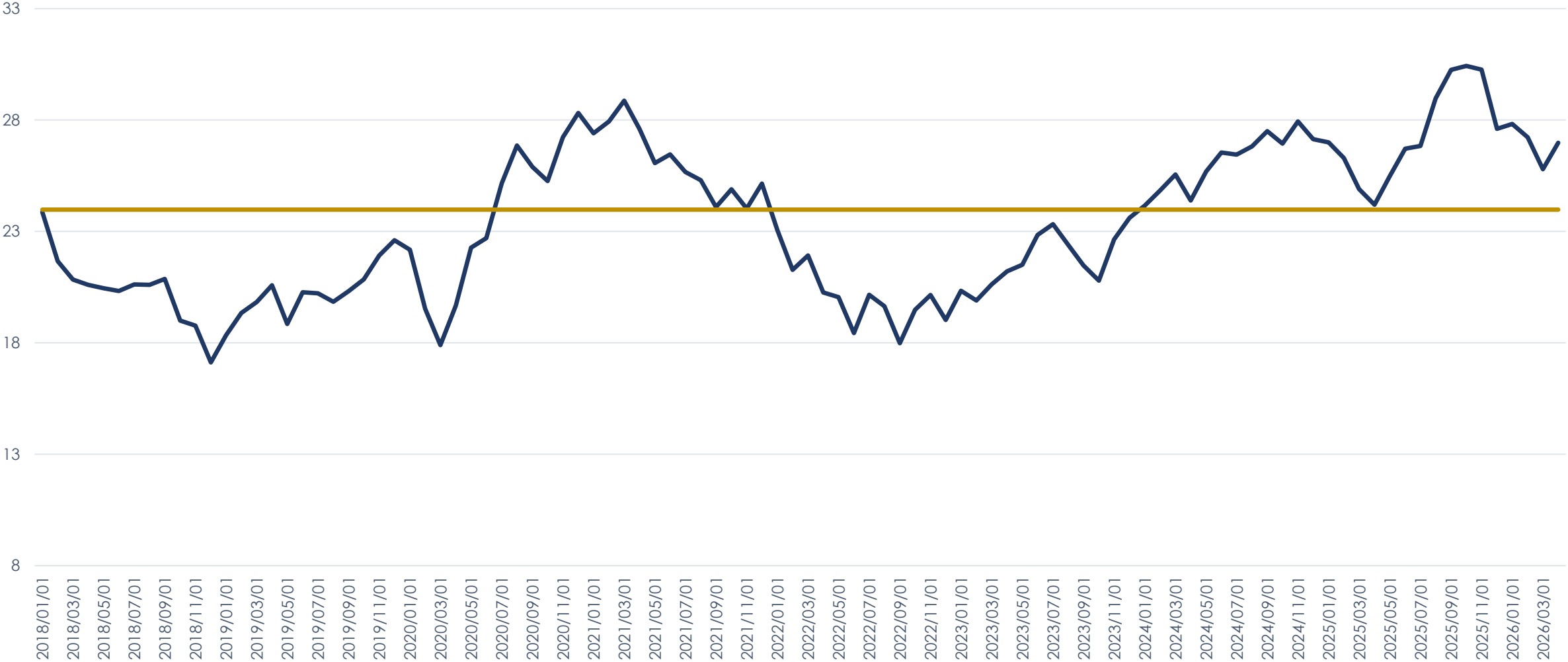
# FTSE/JSE Resource 10

7-Year P/E



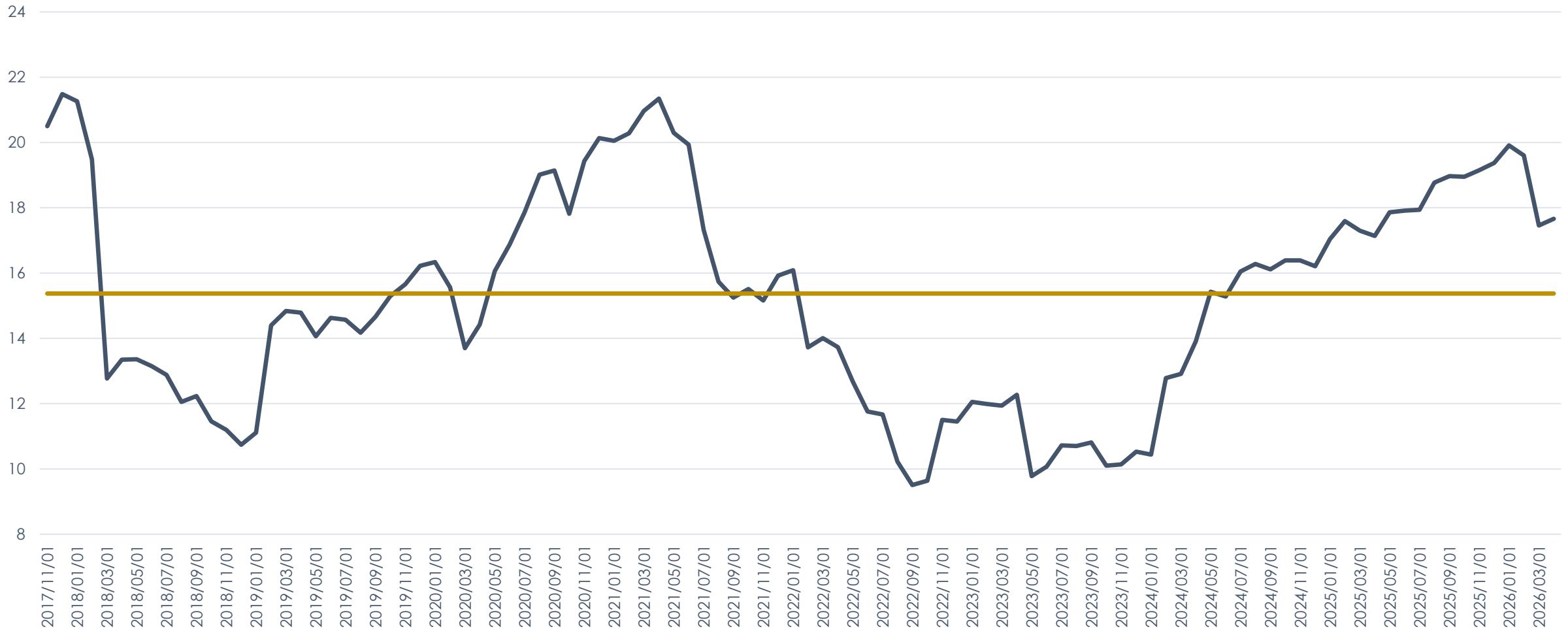
# S&P 500

7-Year P/E



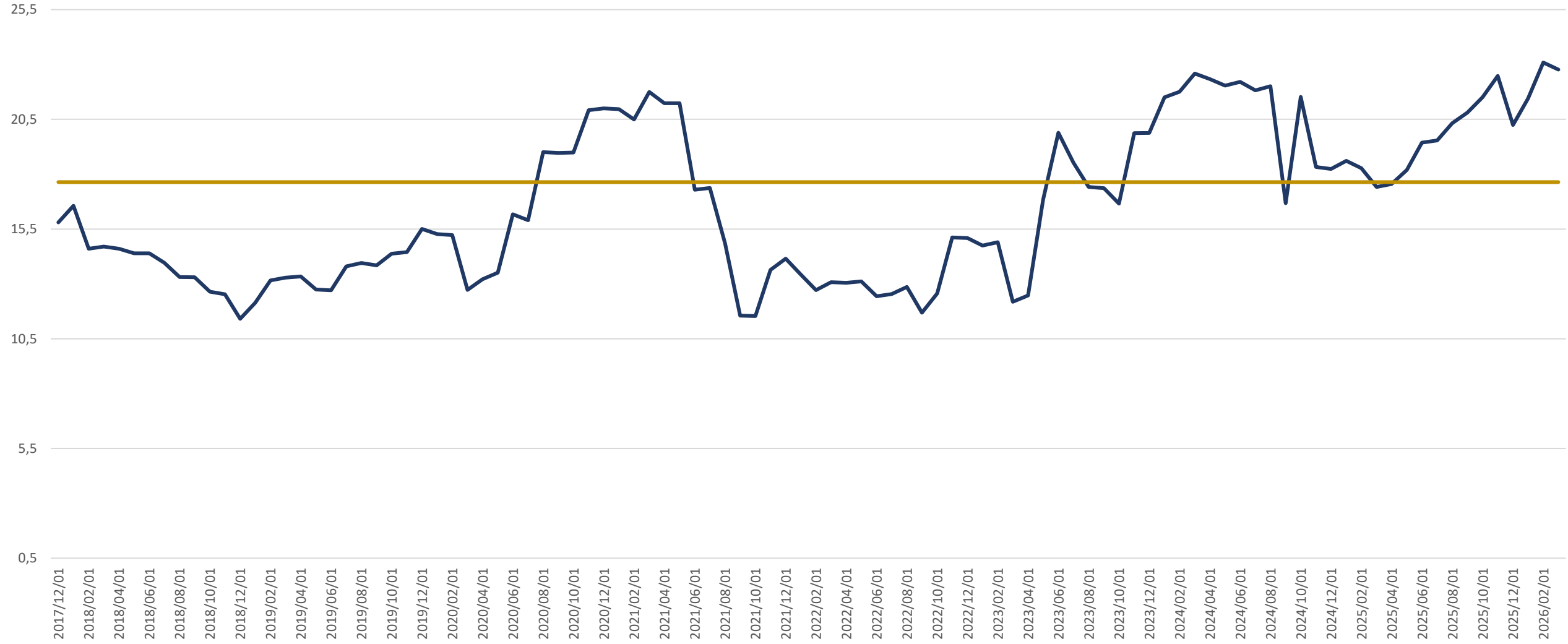
# FTSE 100

7-Year P/E



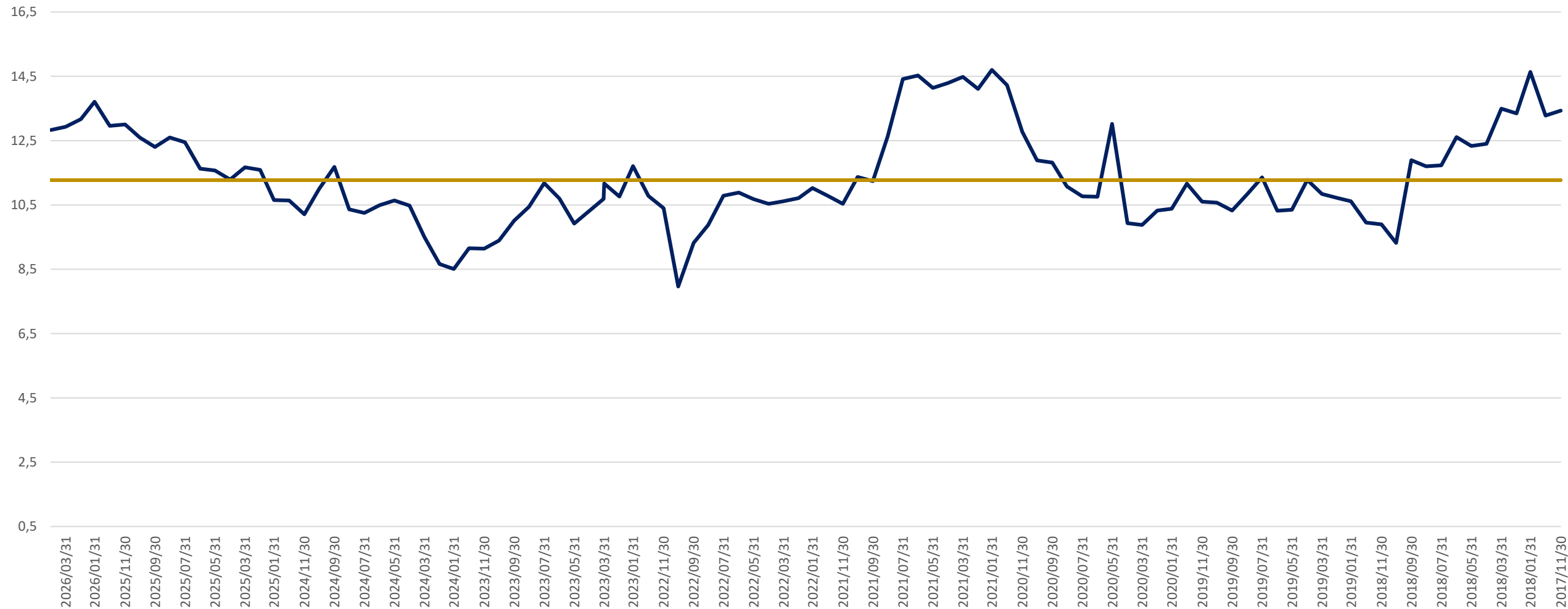
# Nikkei 225

7-Year P/E



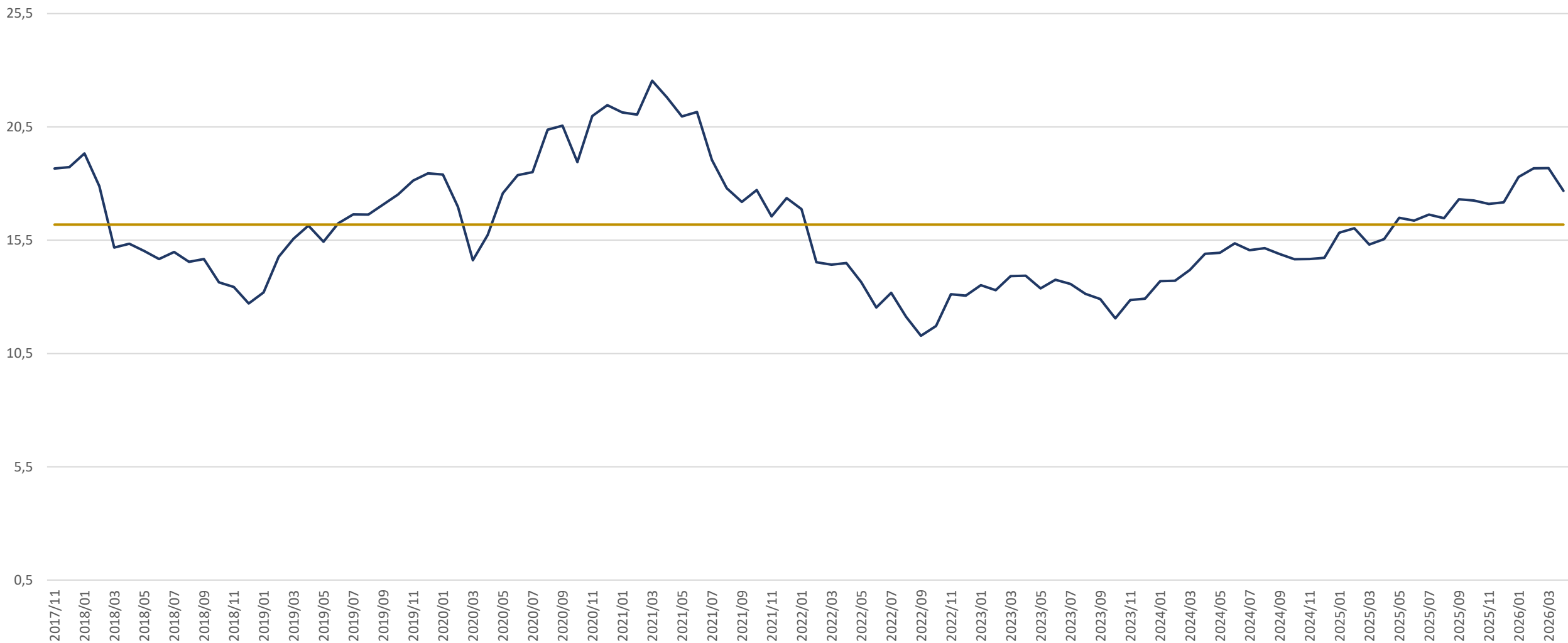
# Hang Seng

7-Year P/E



# Euro Stoxx

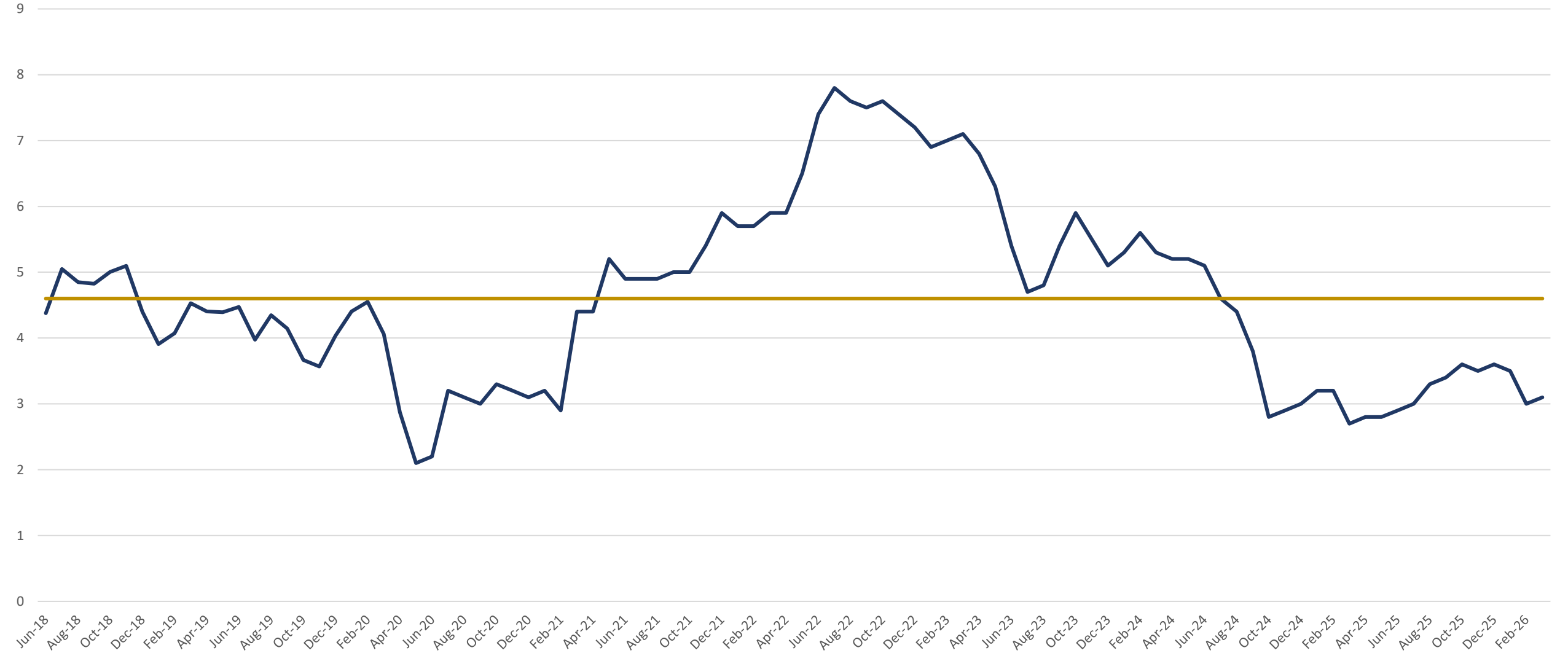
7-Year P/E



# SA Economics

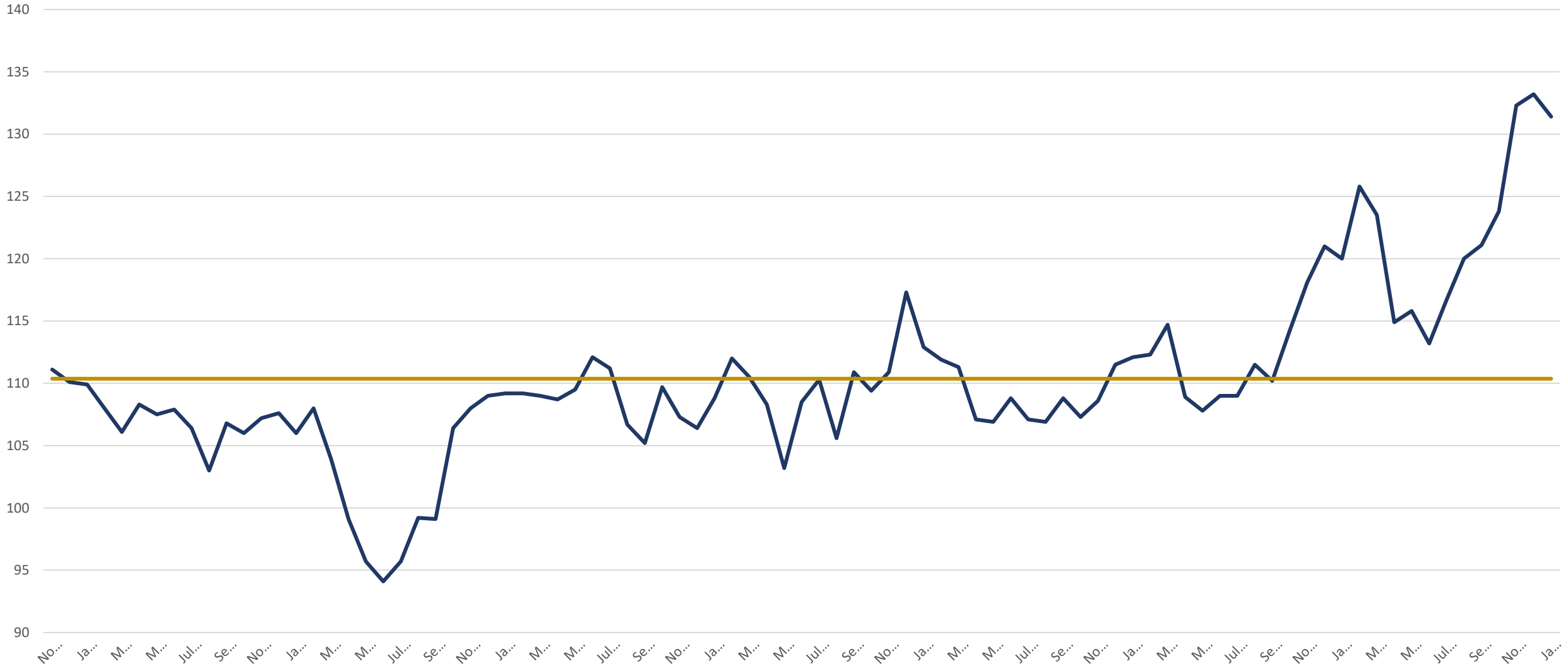
# SA CPI

7-Year Growth



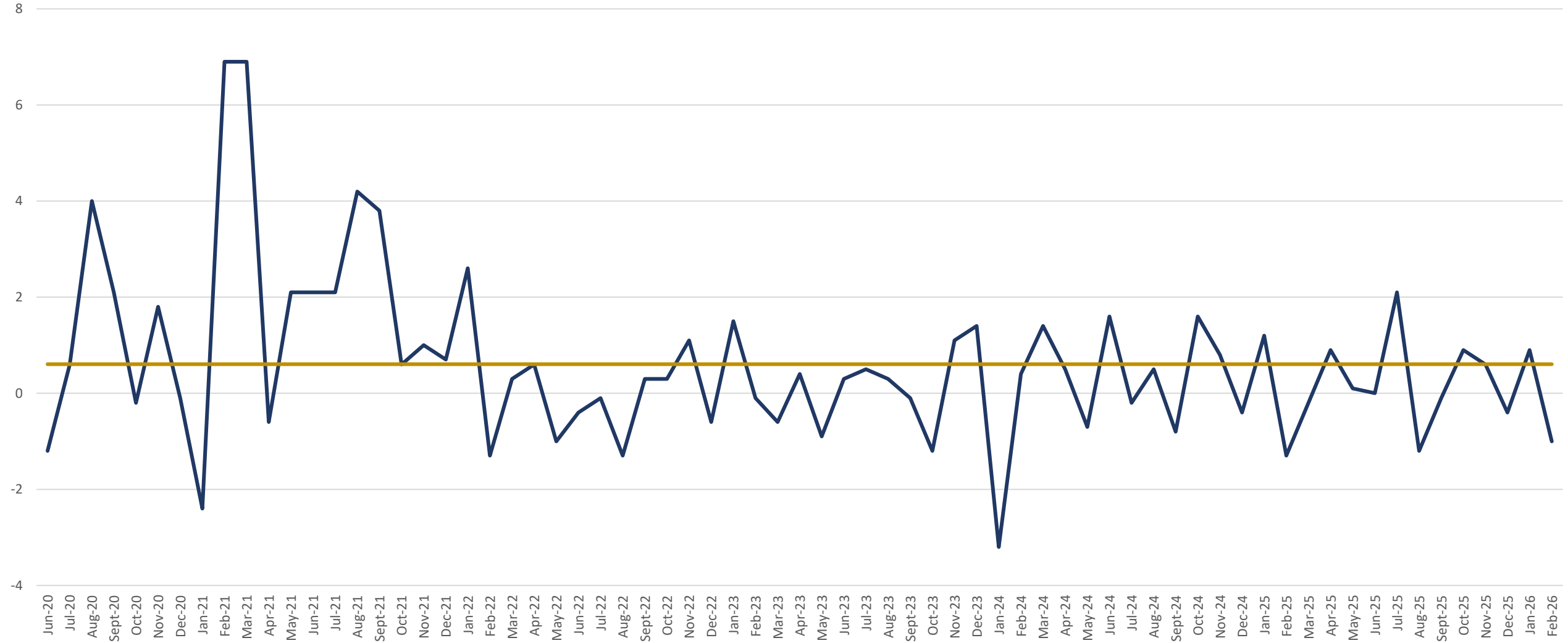
# South Africa - Business Confidence Index

7-Year Growth



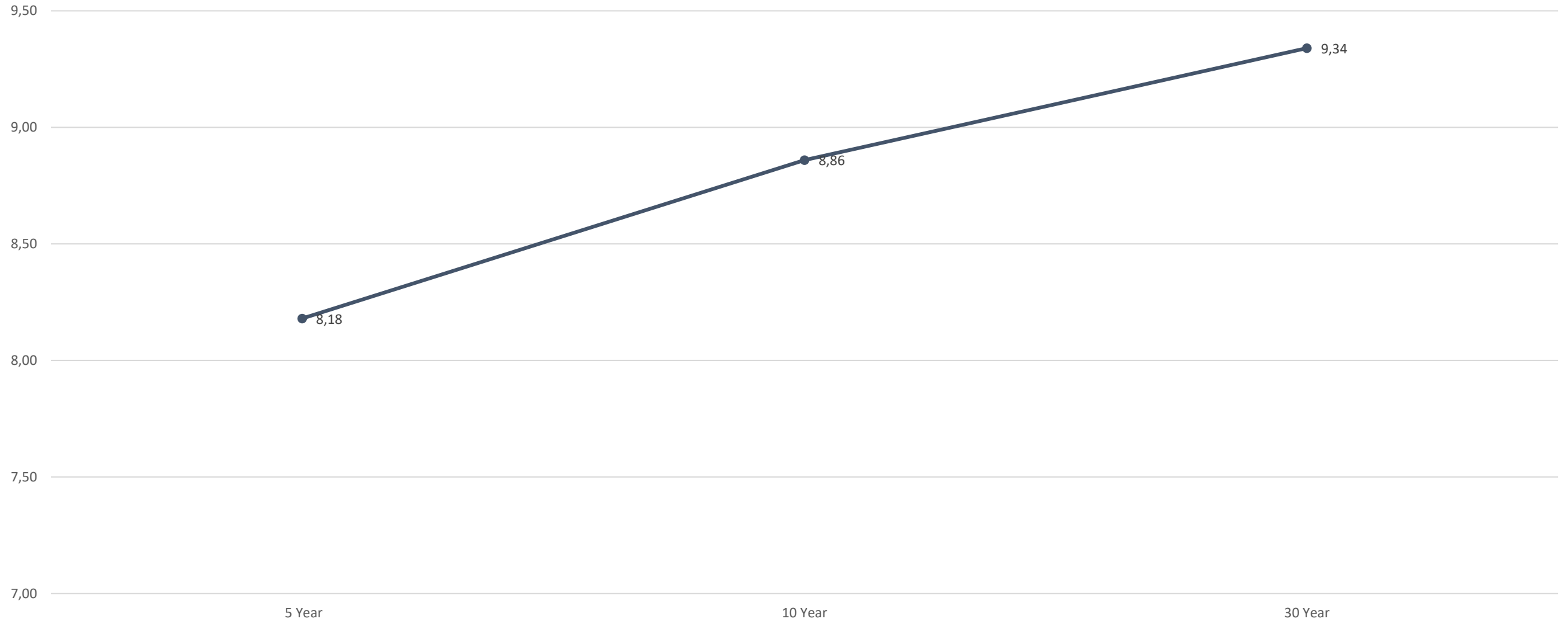
# SA Retail Sales MoM Growth (%)

5-Year Growth



# SA Bond Yields

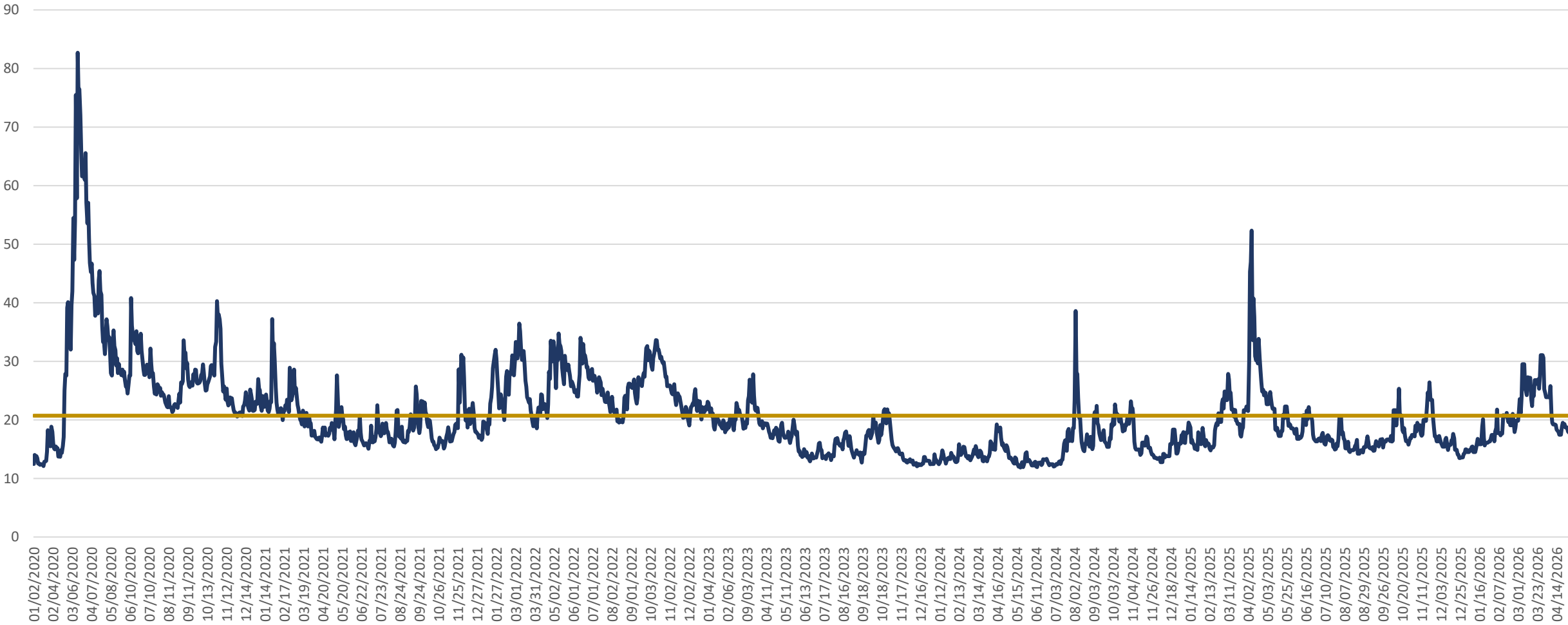
5 vs 10 vs 30 Year Yields



# Global Economics

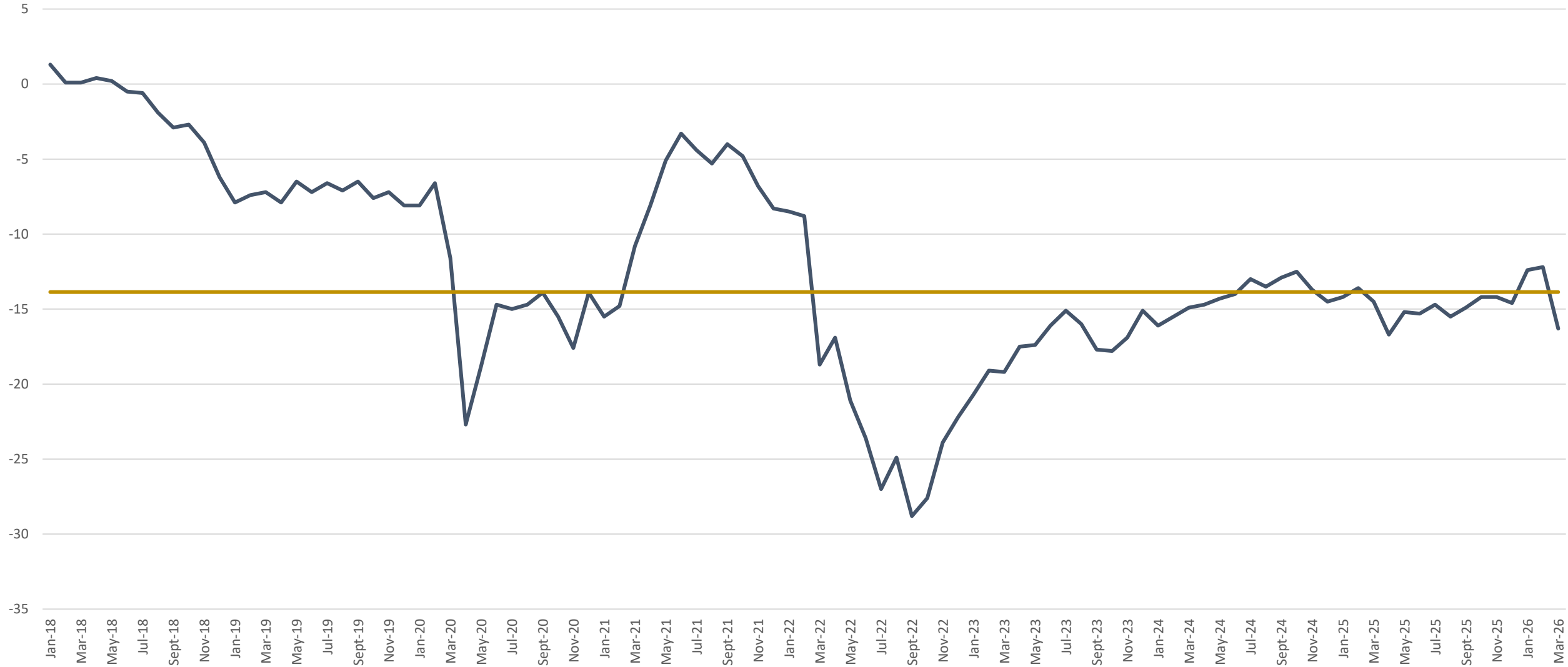
# Market Volatility Index (VIX)

5-Year Price



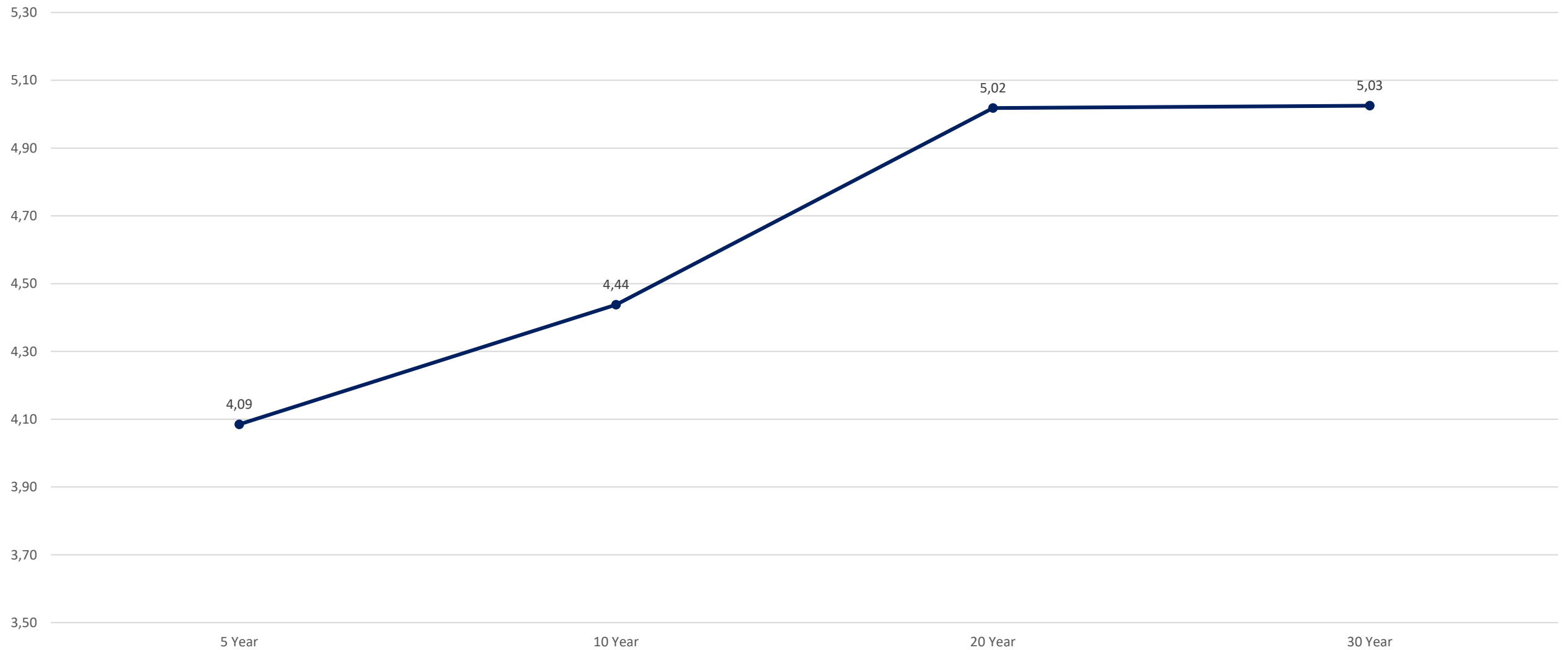
# Eurozone – Consumer Confidence

5-Year Growth



# US Bond Yields

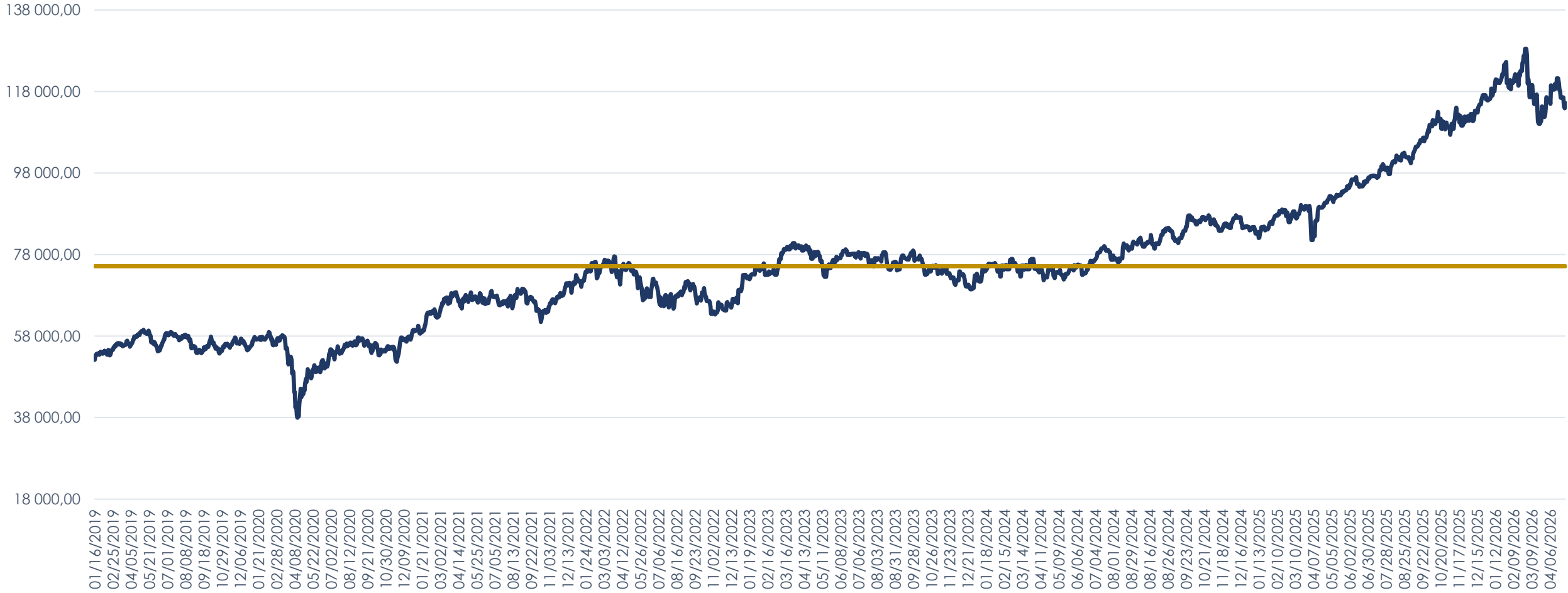
5 vs 10 vs 20 vs 30 Year Yields



# Local Markets

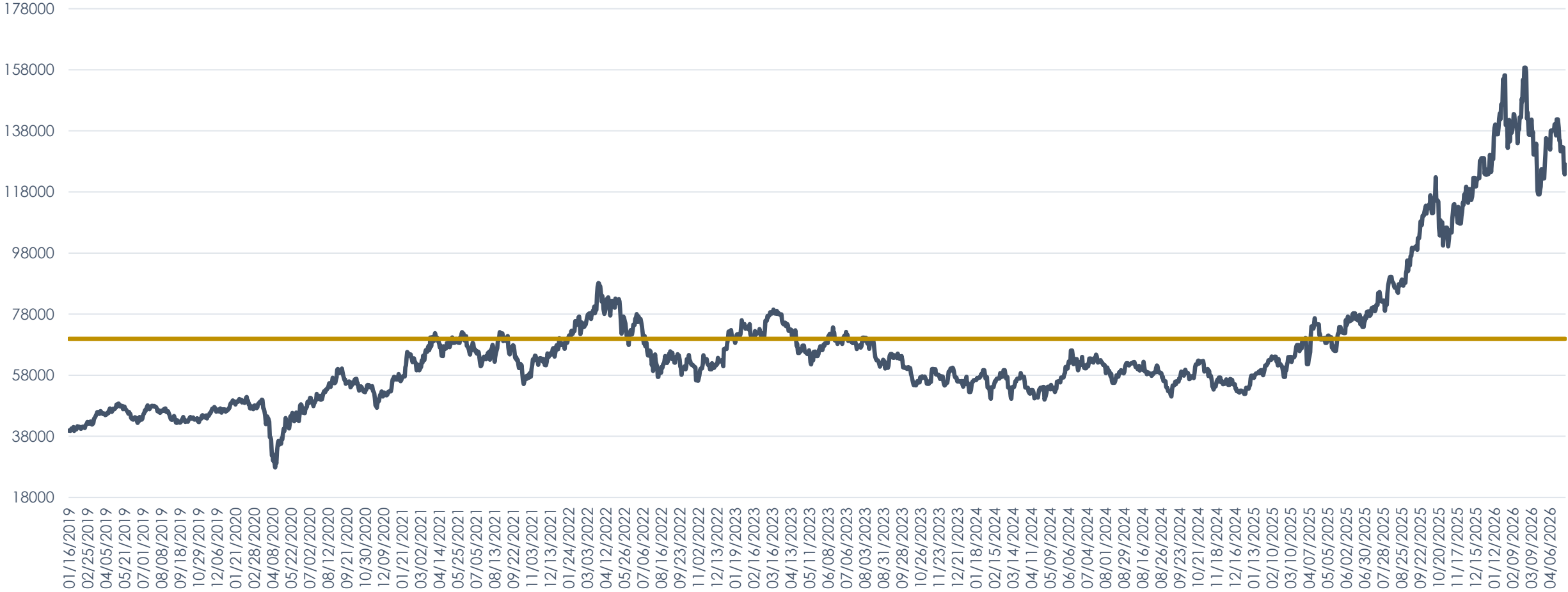
# Johannesburg Stock Exchange All Share Index

5-Year Price



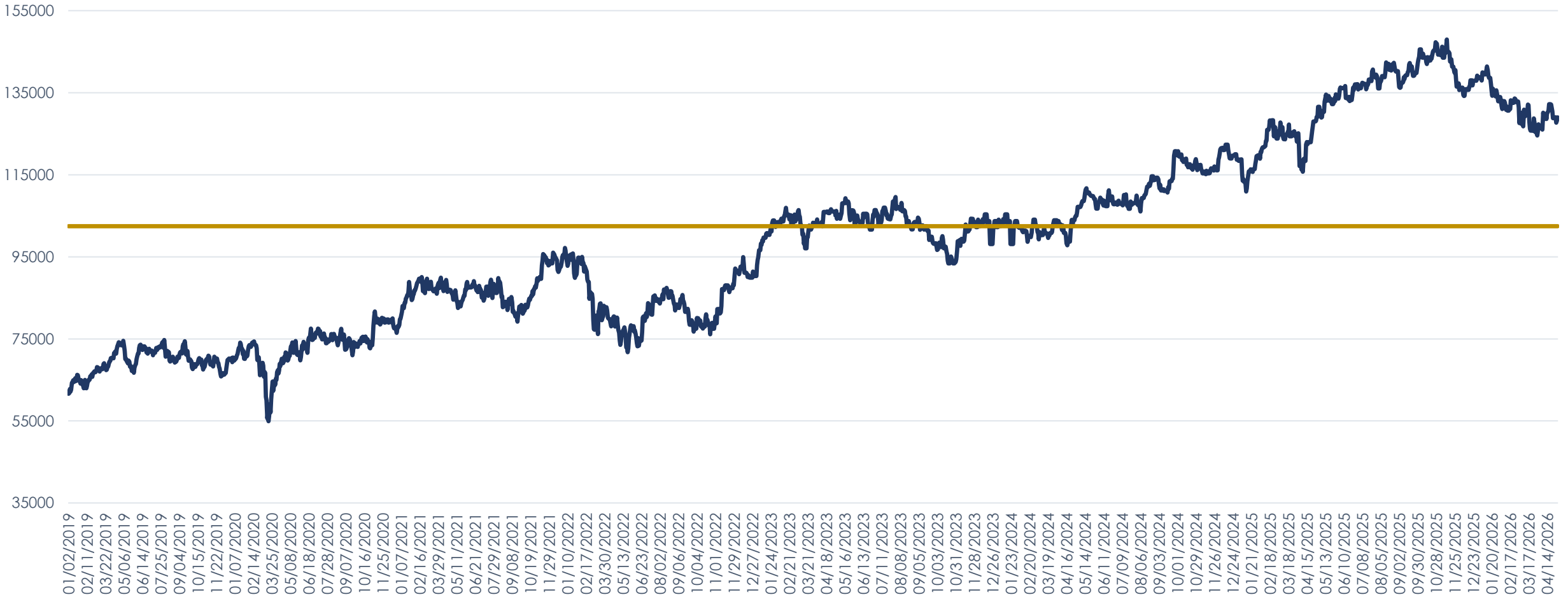
# Johannesburg Stock Exchange Resource 10 Index

5-Year Price



# Johannesburg Stock Exchange Industrial 25 Index

5-Year Price

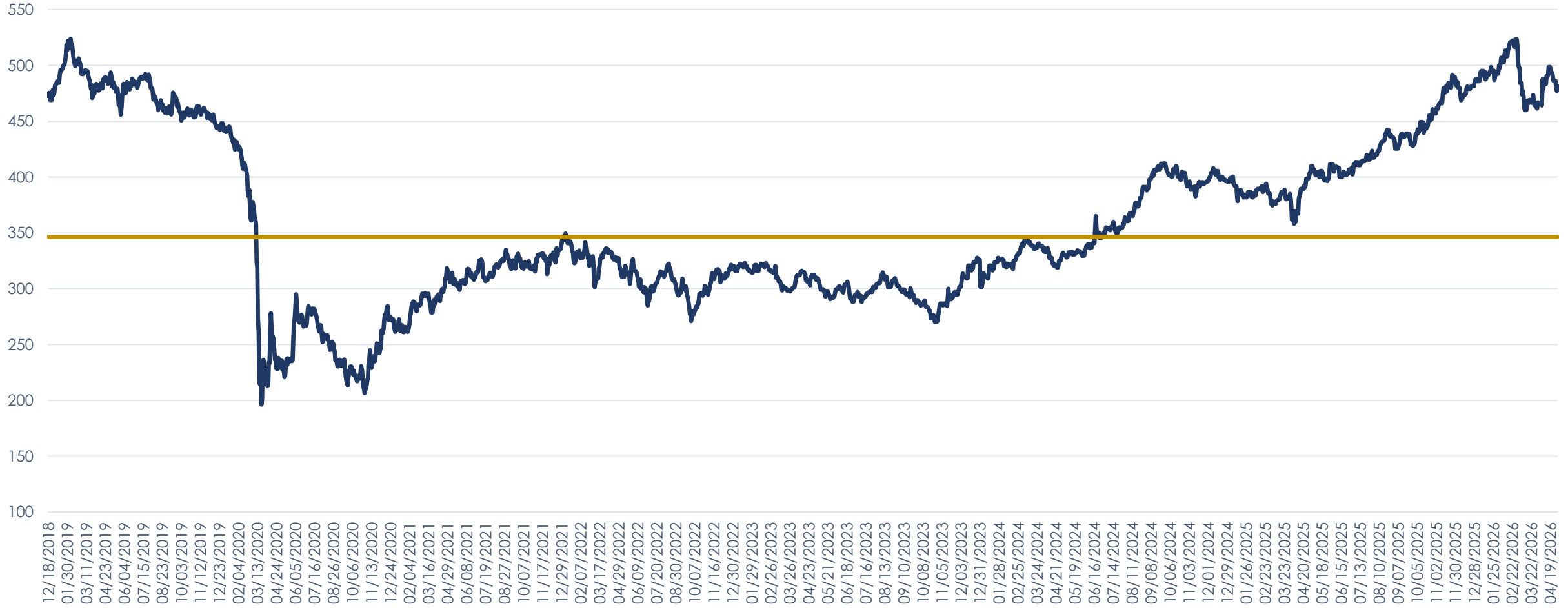


# Johannesburg Stock Exchange Financial 15 Index



# SA Listed Property Index

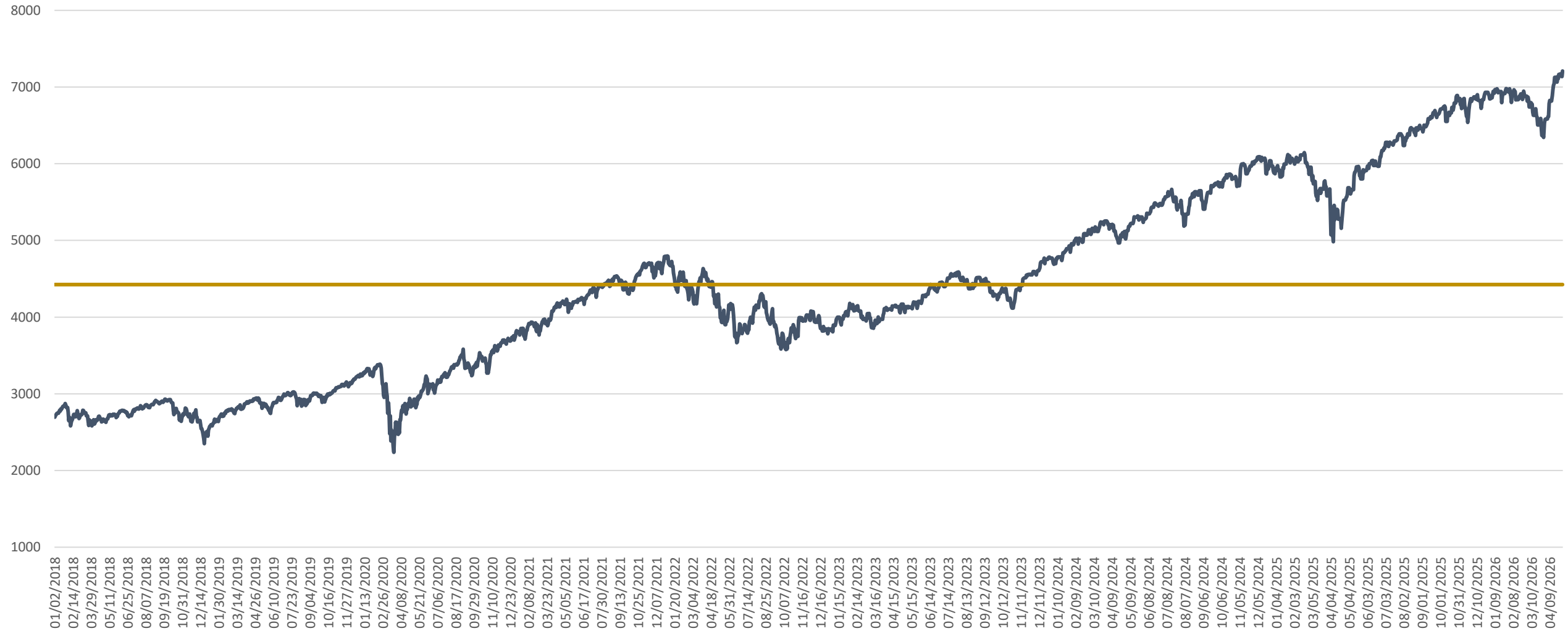
5-Year Price



# Offshore Markets

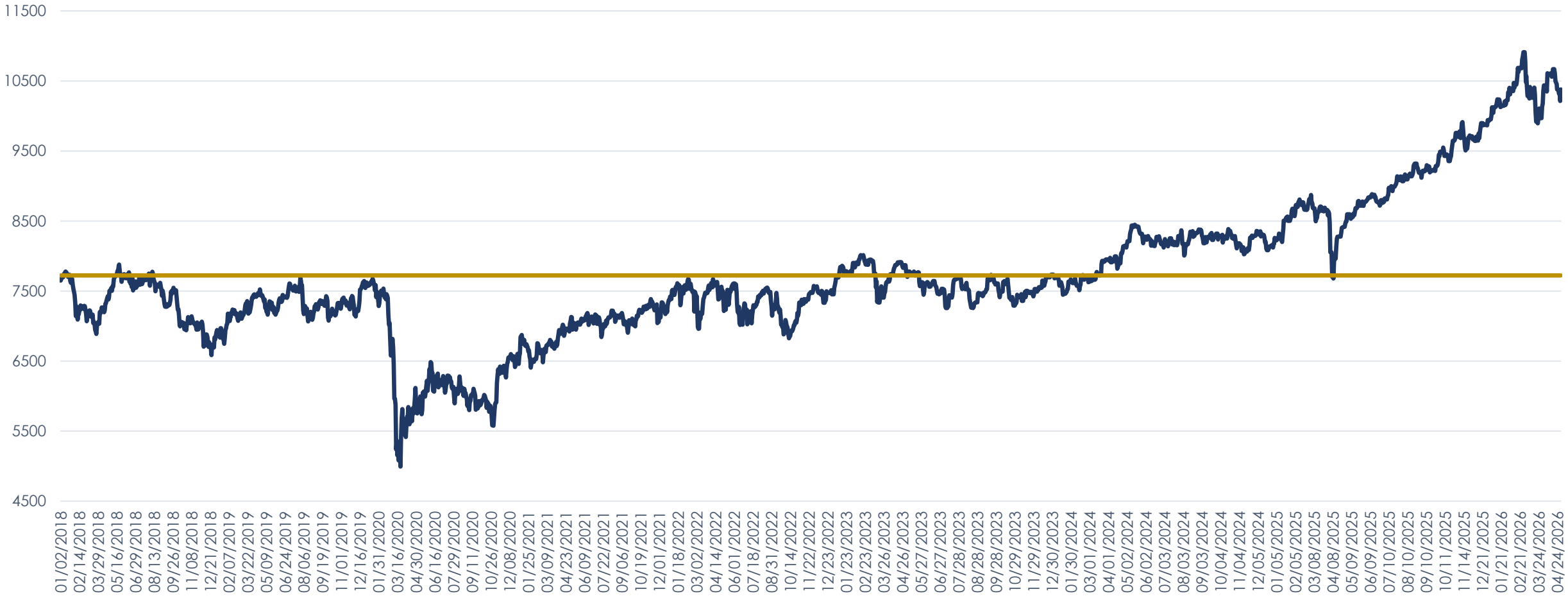
# S&P 500 Index

## 5-Year Price



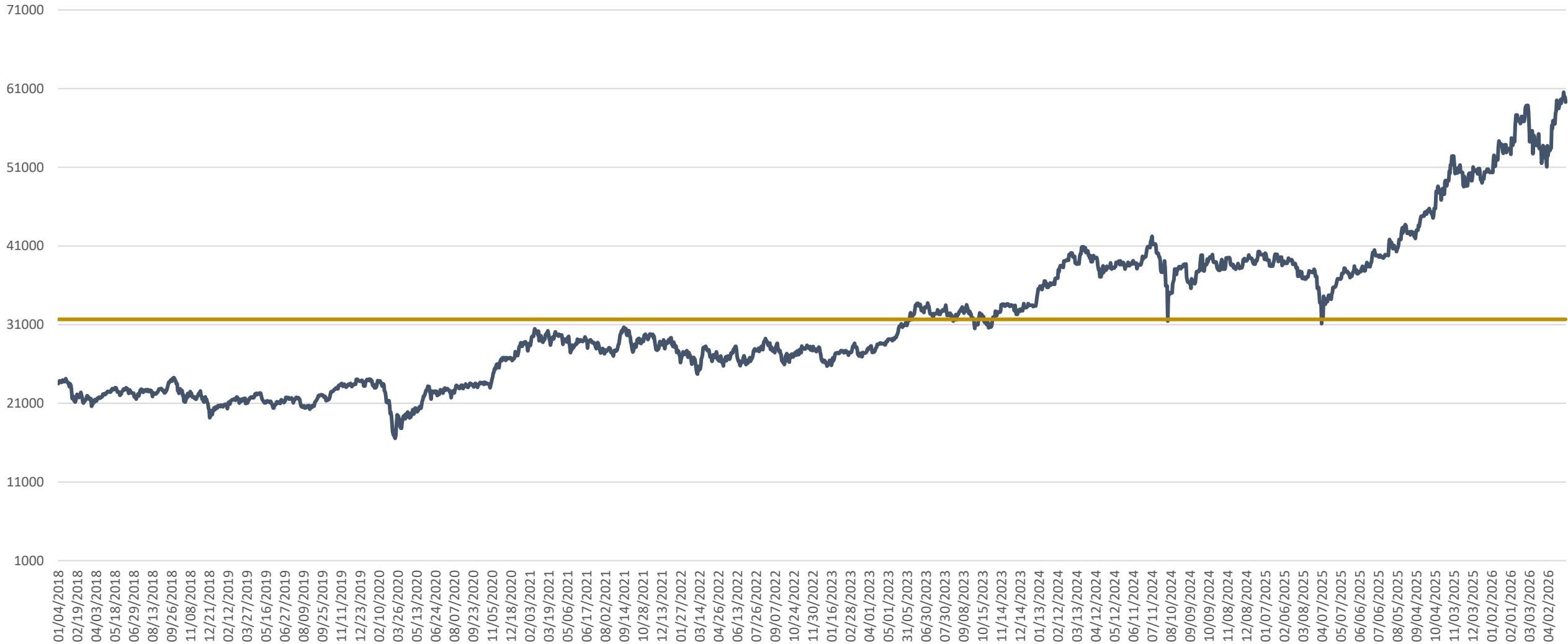
# FTSE 100 Index

5-Year Price



# Nikkei 225 Index

## 5-Year Price



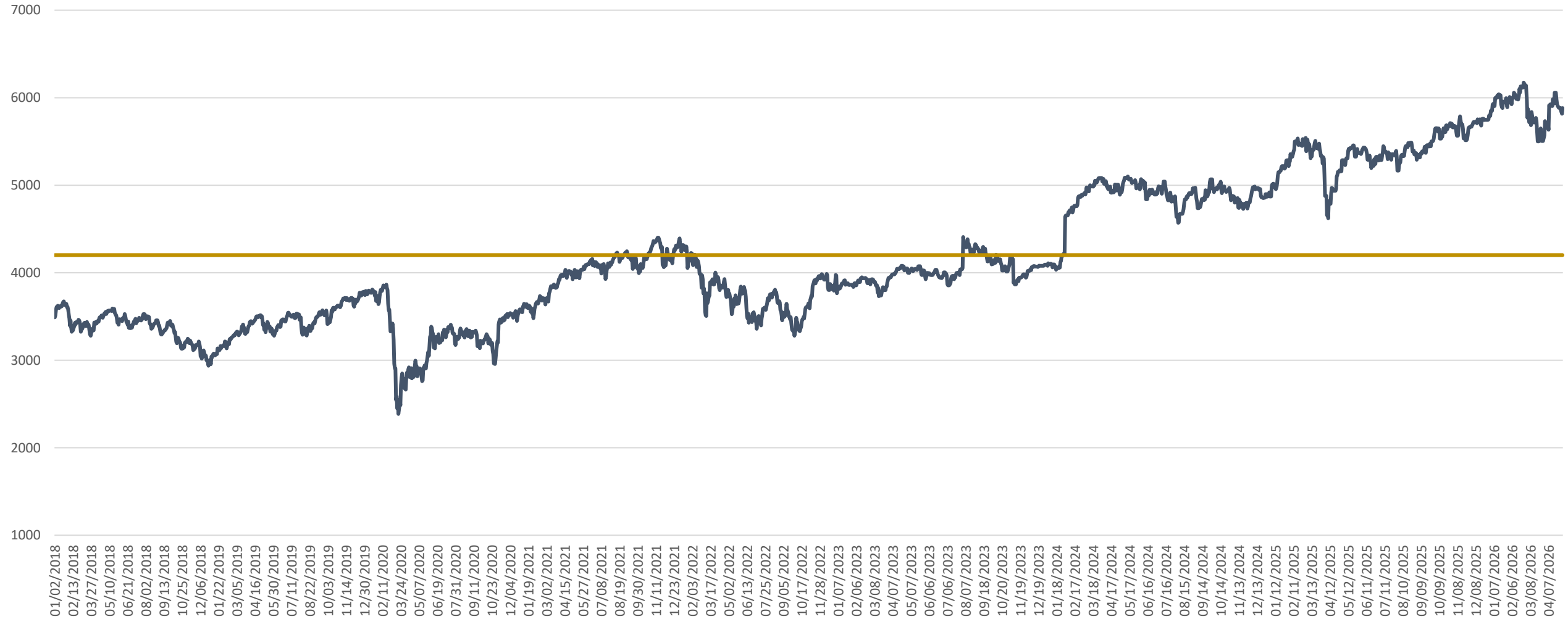
# Hang Seng Index

5-Year Price



# Euro Stoxx 50 Index

5-Year Price



# Currencies

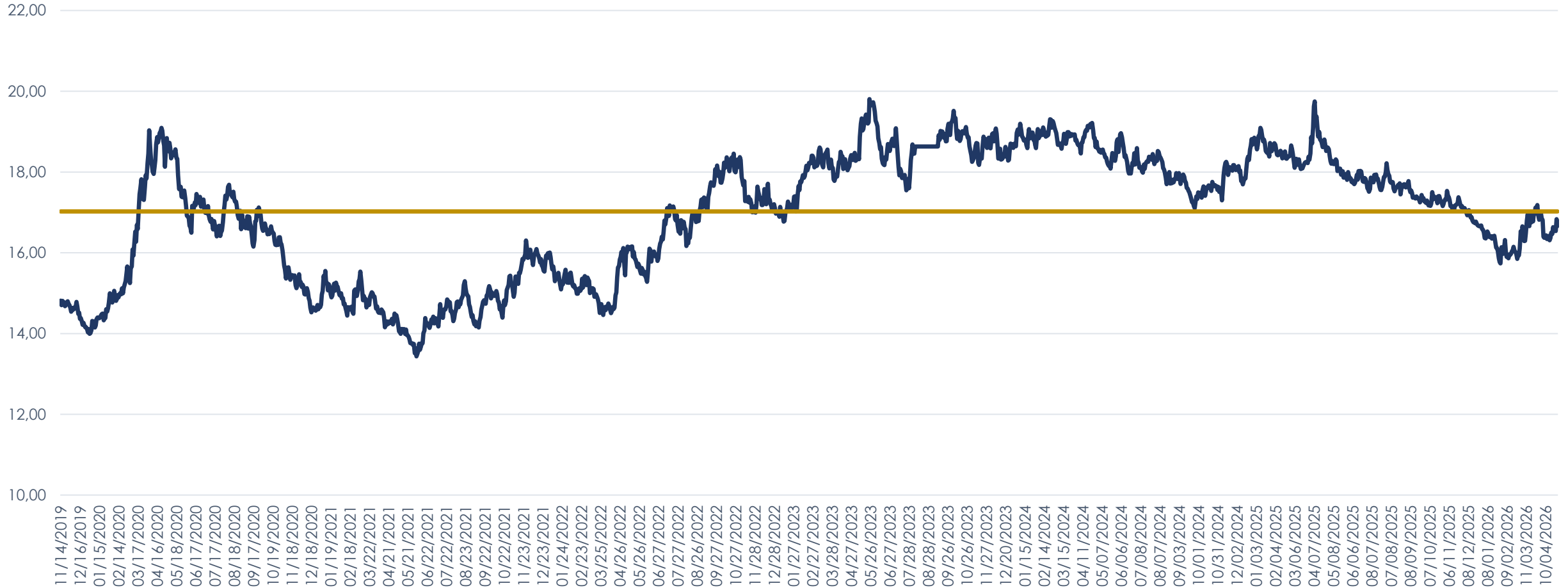
# DXY US Dollar Currency Index

5-Year Price



# US Dollar/South African Rand FX Spot Rate

5-Year Price



# Euro/US Dollar FX Spot Rate



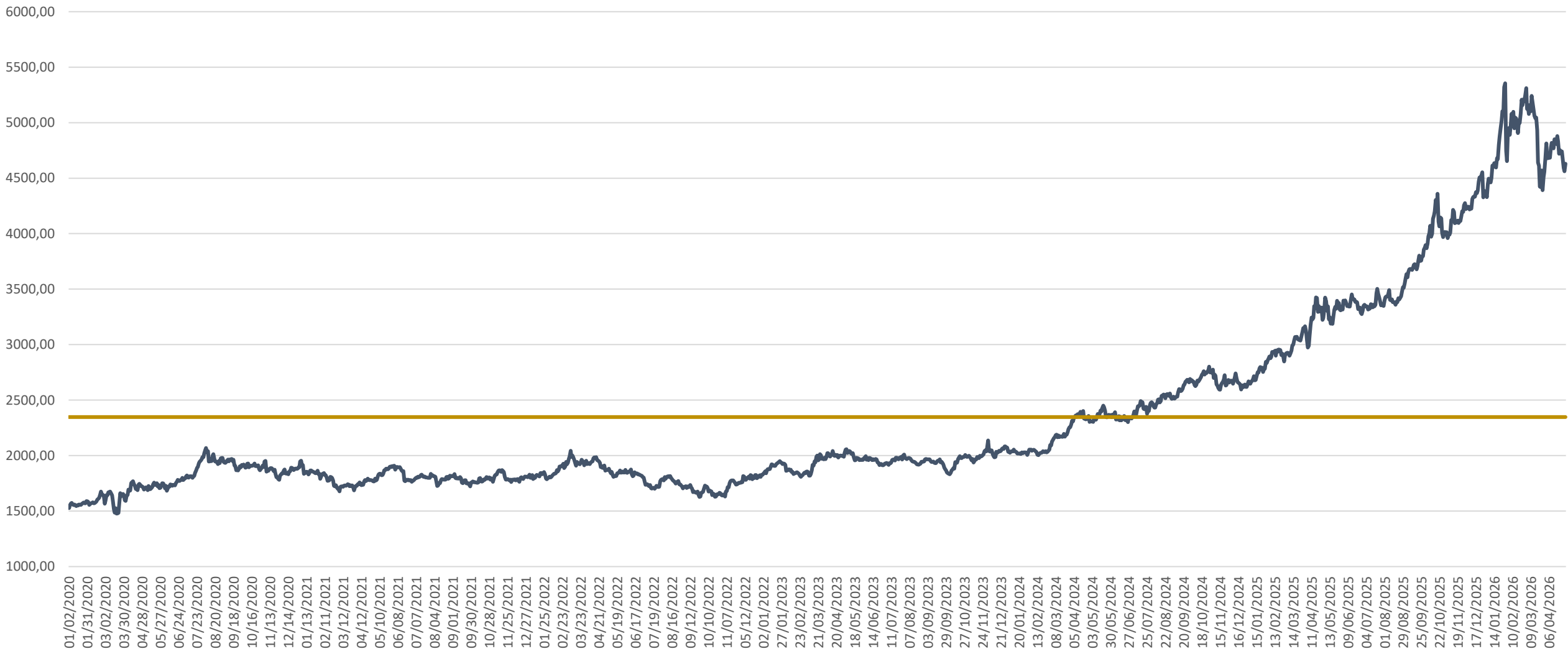
# UK Pound Sterling/US Dollar FX Spot Rate



# Commodities

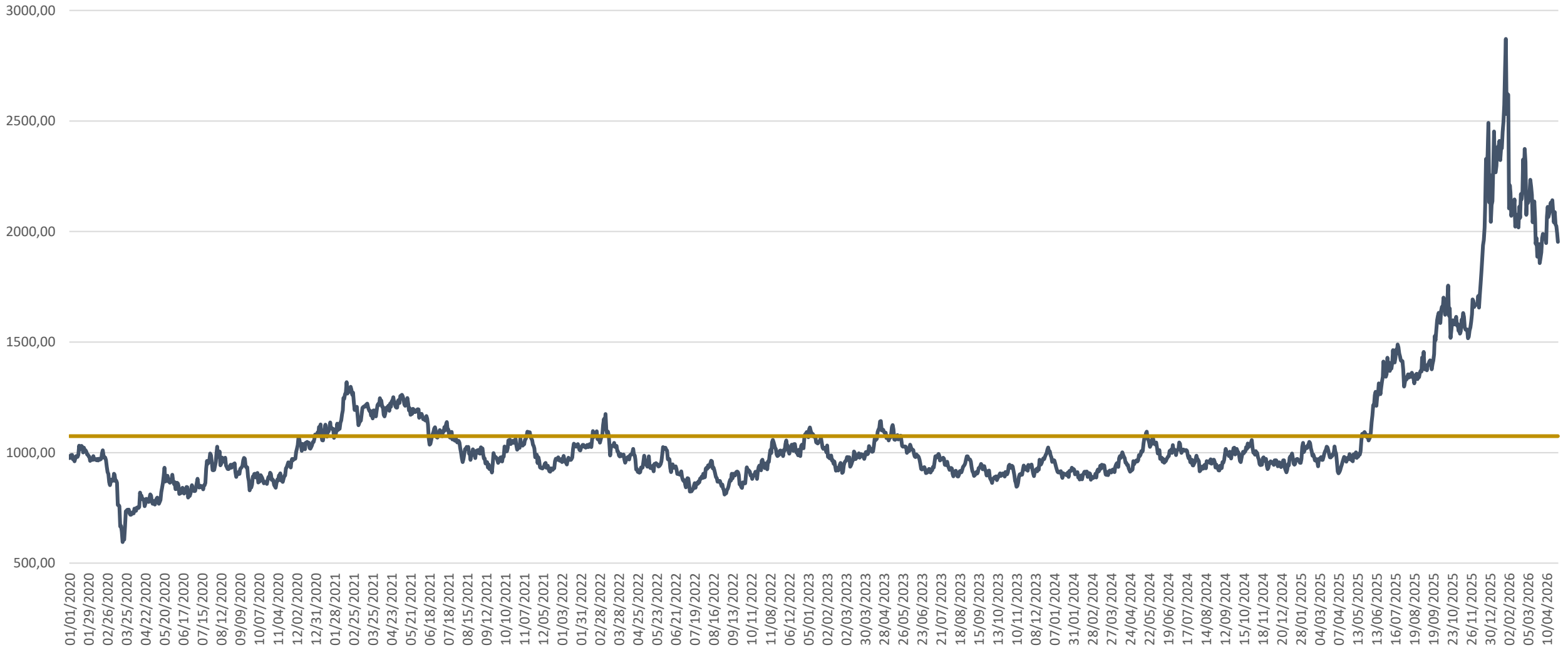
# Gold Spot Commodity

## 5-Year Price



# Platinum Spot Commodity

5-Year Price



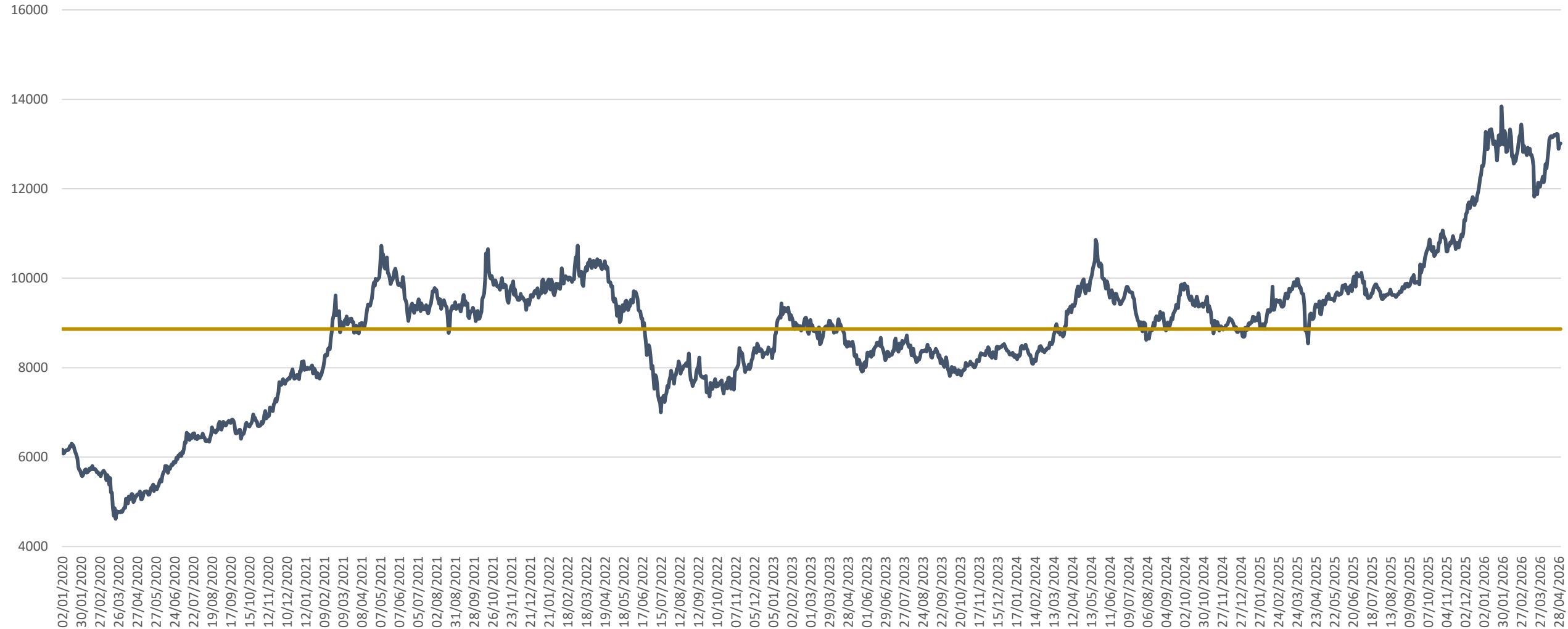
# Brent Crude

## 5-Year Price



# Copper Spot

5-Year Price



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