



INDEPENDENT
INVESTMENT
SOLUTIONS

CHARTBOOK | APRIL 2025

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Market Return

Local Market

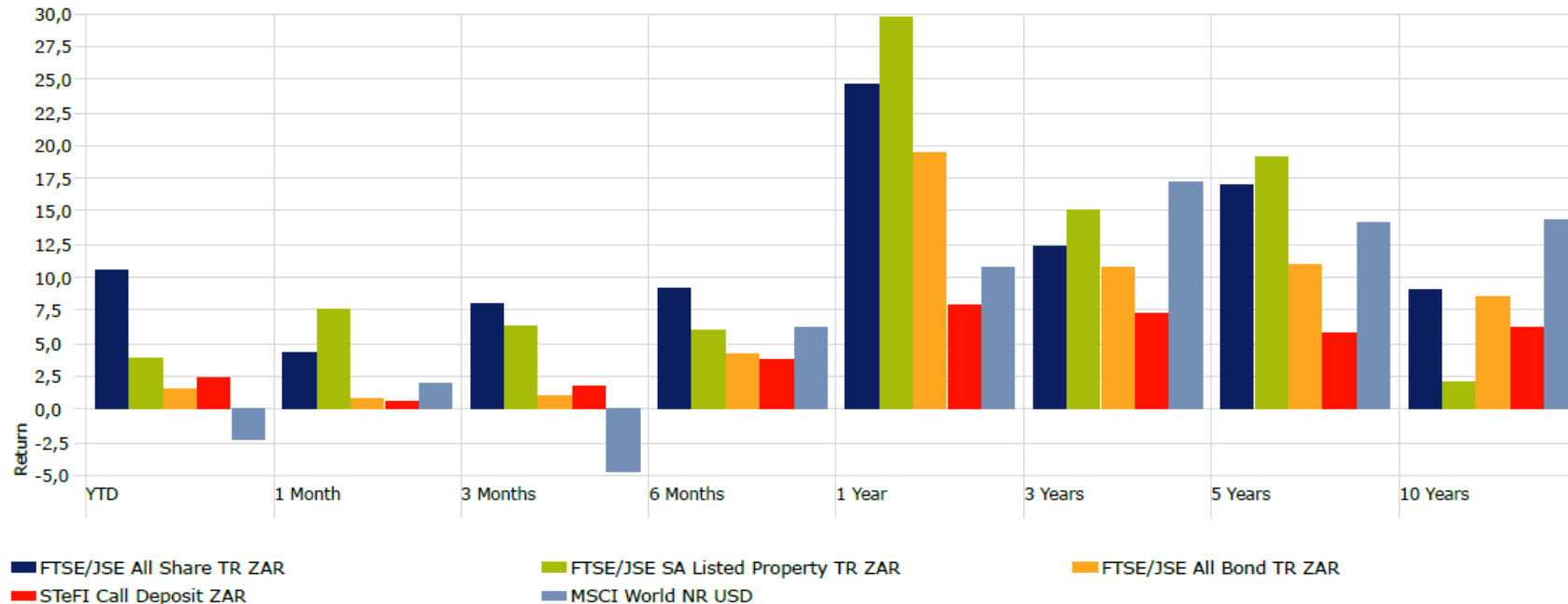
Calendar Year Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
FTSE/JSE All Share TR ZAR	10,54	4,34	8,04	9,19	24,60	12,36	16,97	9,00
FTSE/JSE SA Listed Property TR ZAR	3,81	7,58	6,30	5,95	29,68	15,04	19,10	2,18
FTSE/JSE All Bond TR ZAR	1,47	0,76	1,02	4,20	19,44	10,73	11,05	8,54
STeFI Call Deposit ZAR	2,43	0,59	1,78	3,73	7,92	7,35	5,86	6,22
MSCI World NR ZAR	-2,30	2,06	-4,62	6,21	10,79	17,24	14,24	14,28

South African Market Returns (ZAR)

As of Date: 2025/04/30 Currency: Rand



Offshore Market

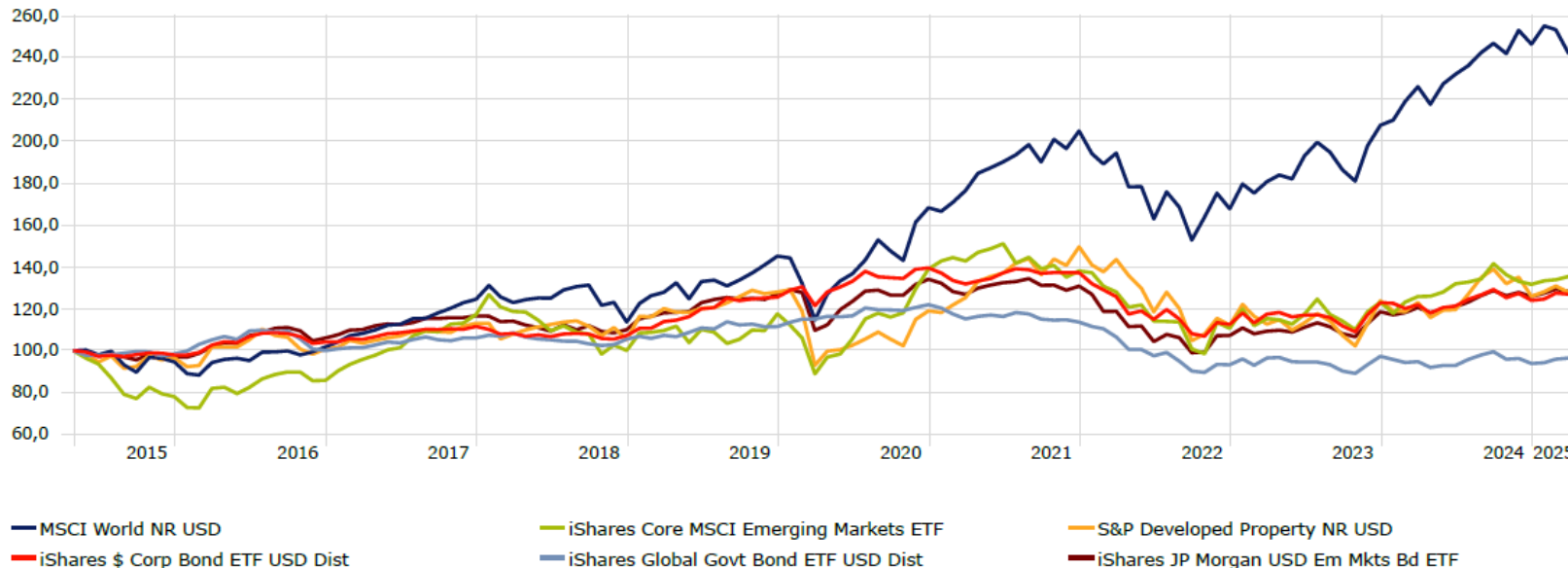
International Market Returns

Data Point: Return

	YTD	1 Month	3 Month	6 Month	1 Year	3 Years	5 Years	10 Years
MSCI World NR USD	-0,92	0,89	-4,30	0,93	12,16	11,06	13,95	9,34
iShares Core MSCI Emerging Markets ETF	3,70	0,83	2,38	0,22	8,38	4,18	7,10	3,17
S&P Developed Property NR USD	2,64	1,10	0,85	-2,04	11,64	-1,65	5,32	2,60
iShares \$ Corp Bond ETF USD Dist	2,19	-0,24	1,64	1,13	7,41	2,55	-0,22	2,40
iShares Global Govt Bond ETF USD Dist	5,96	3,09	5,52	3,70	8,12	-0,39	-3,09	-0,05
iShares JP Morgan USD Em Mkts Bd ETF	1,90	-0,10	0,58	1,57	8,69	4,78	2,68	2,52
USTREAS T-Bill Auction Ave 3 Mon	1,46	0,36	1,09	2,22	4,90	4,71	2,86	2,01

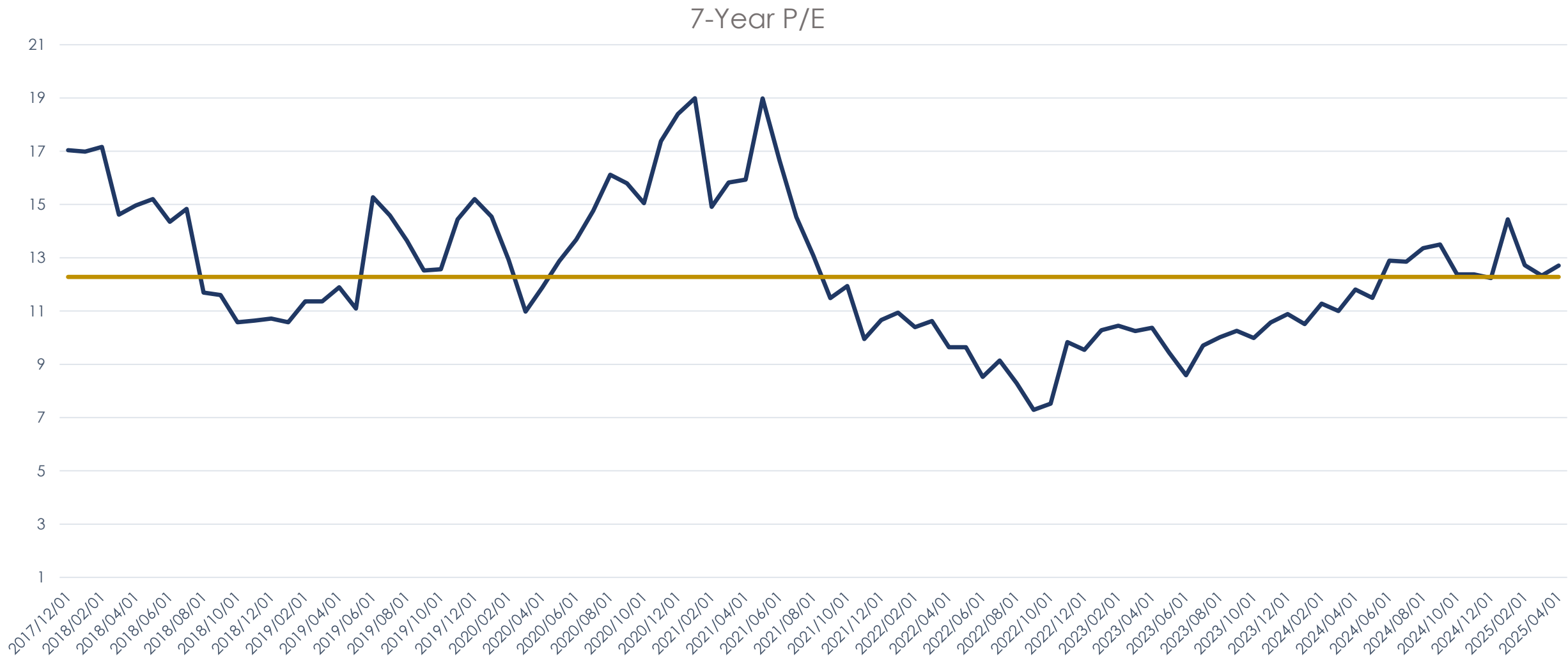
Investment Growth

Time Period: 2015/05/01 to 2025/04/30

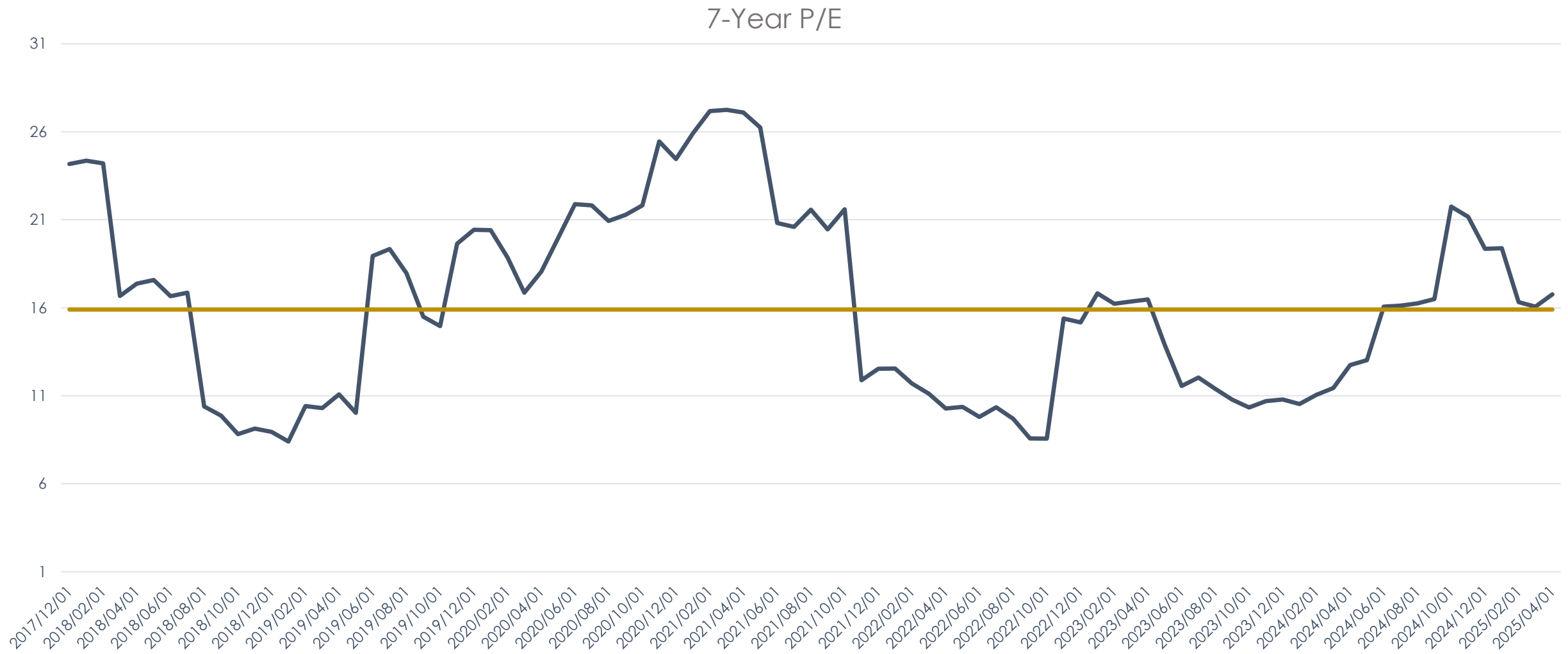


Valuations

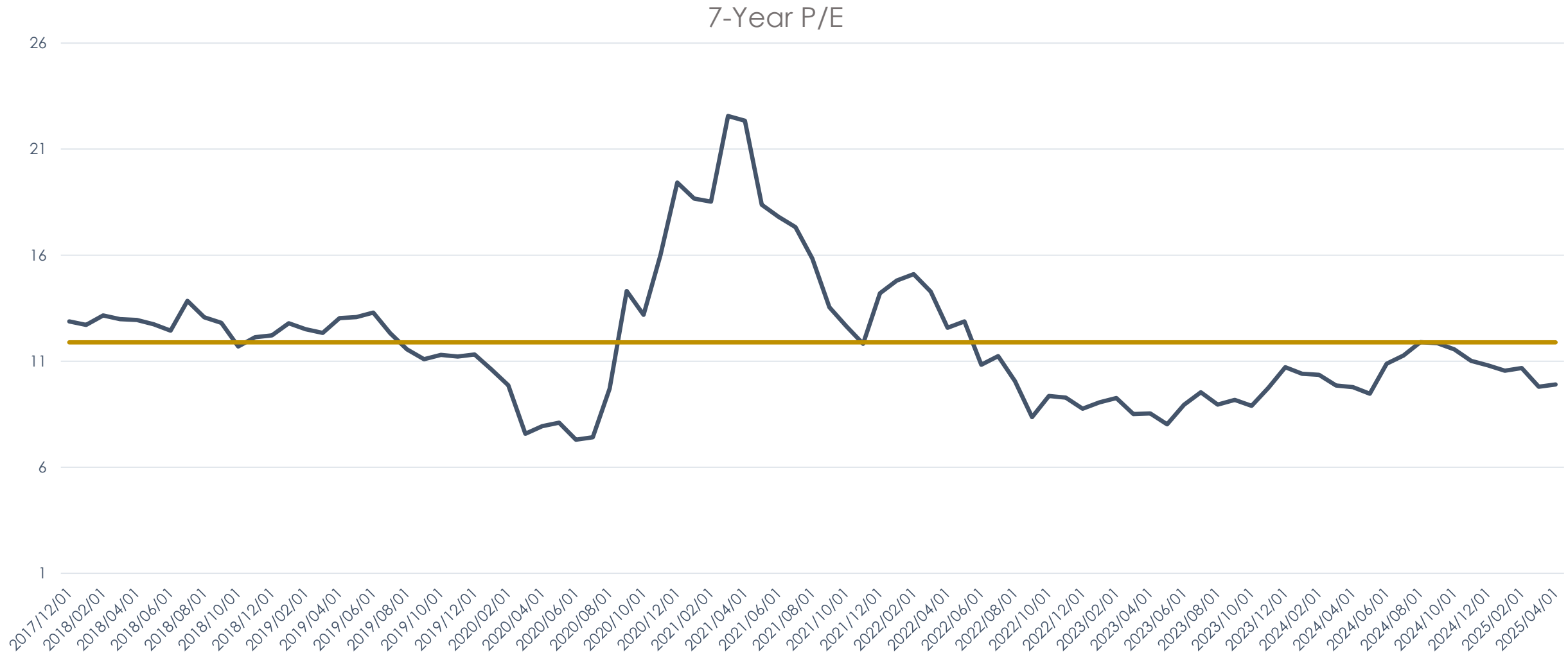
FTSE/JSE All Share



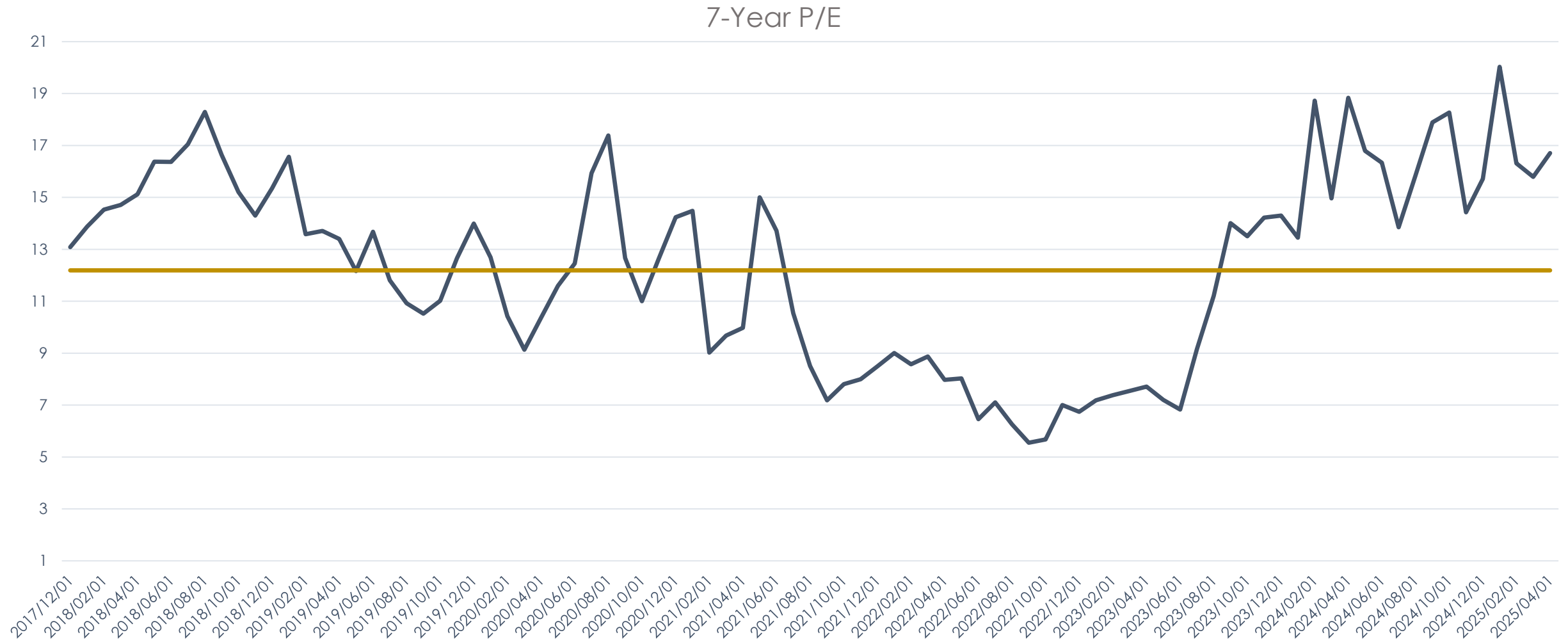
FTSE/JSE Industrial 25



FTSE/JSE Financial 15

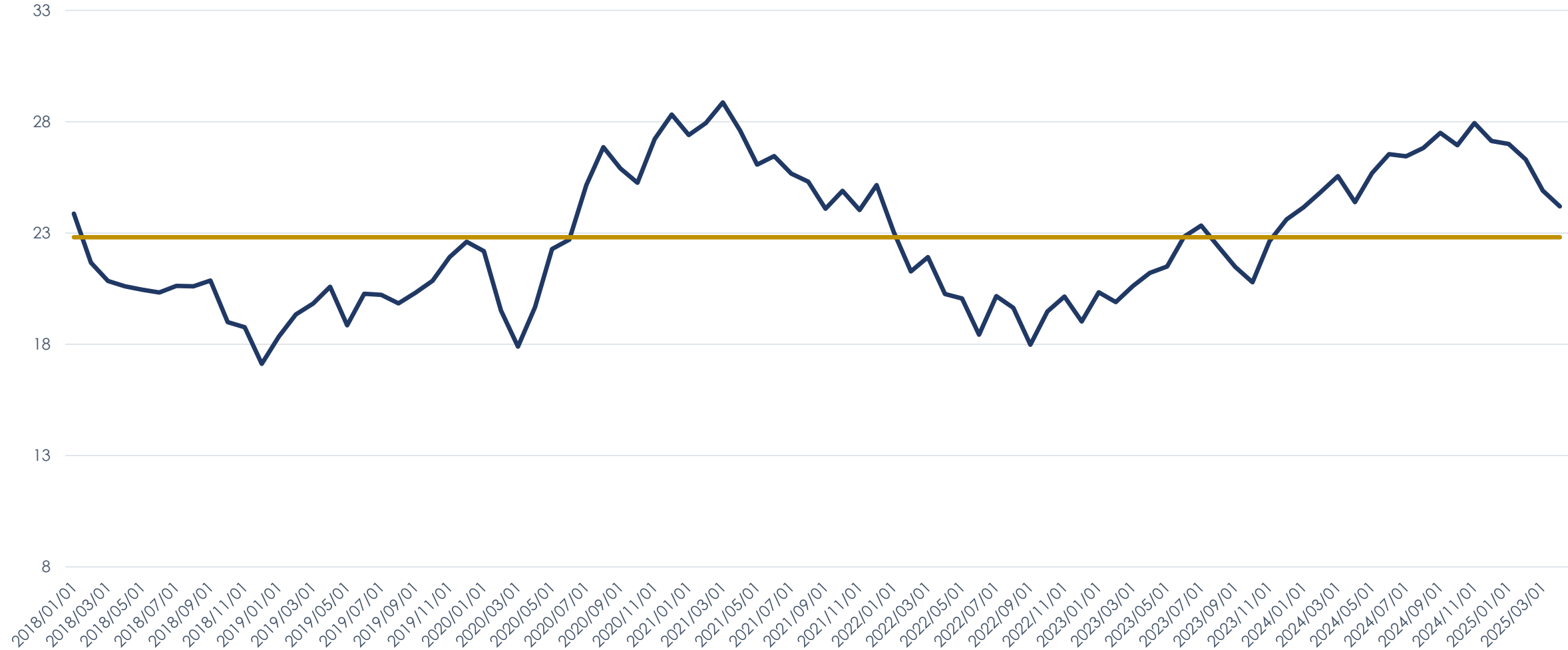


FTSE/JSE Resource 10



S&P 500

7-Year P/E



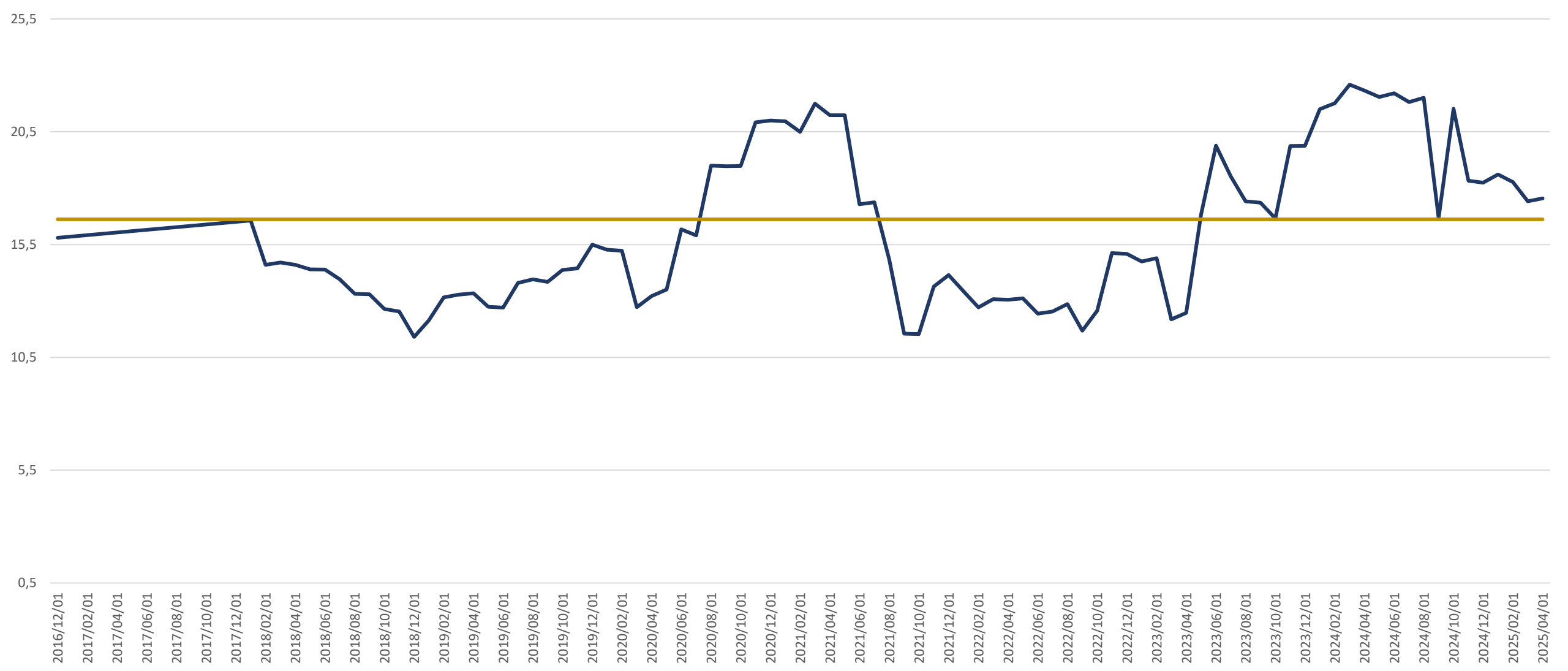
FTSE 100

7-Year P/E



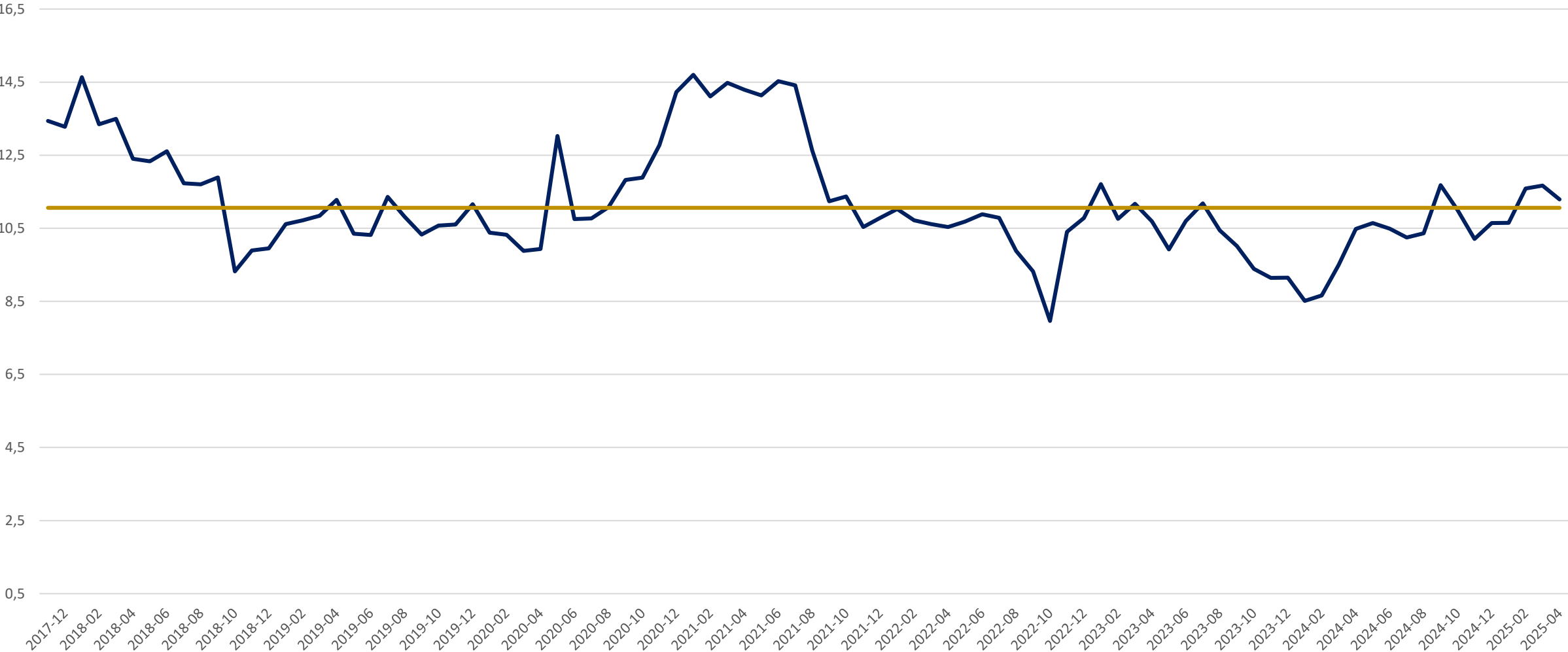
Nikkei 225

7-Year P/E



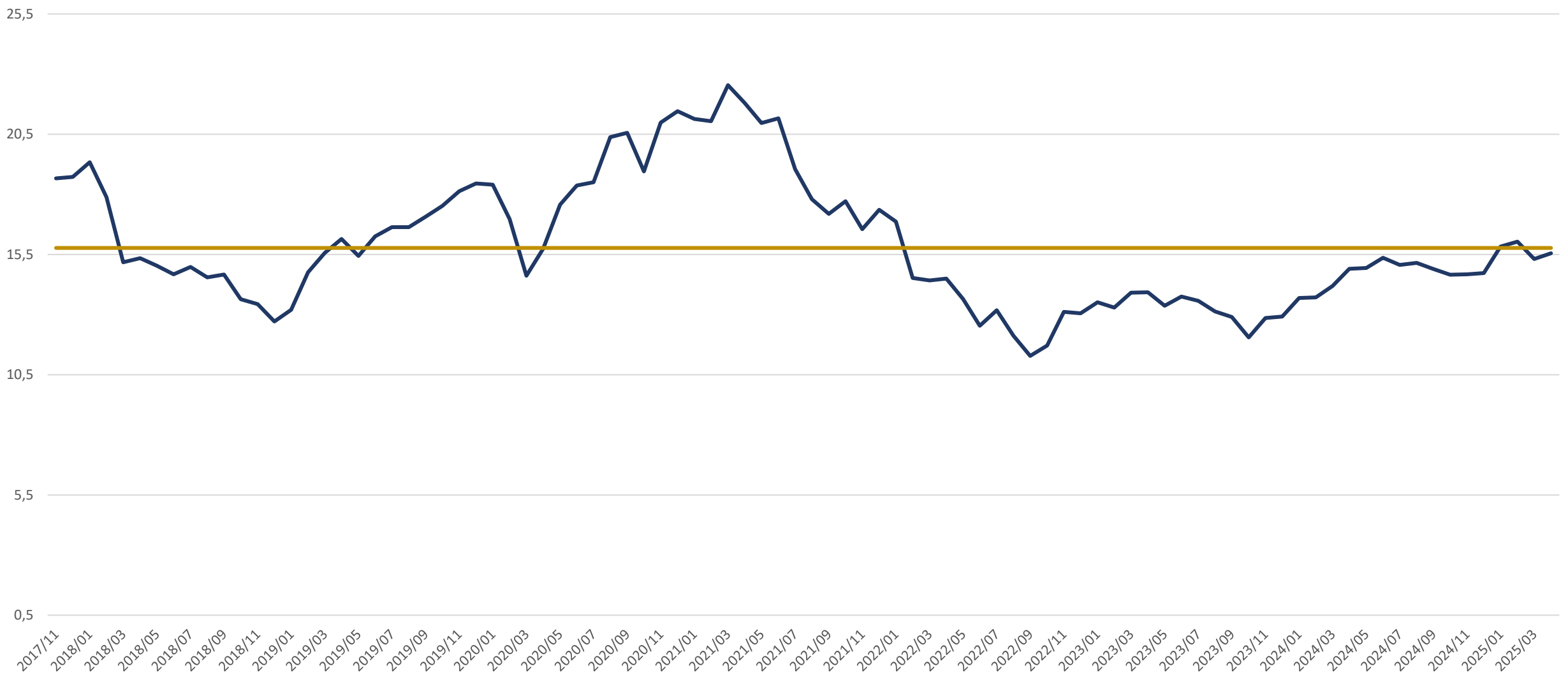
Hang Seng

7-Year P/E



Euro Stoxx

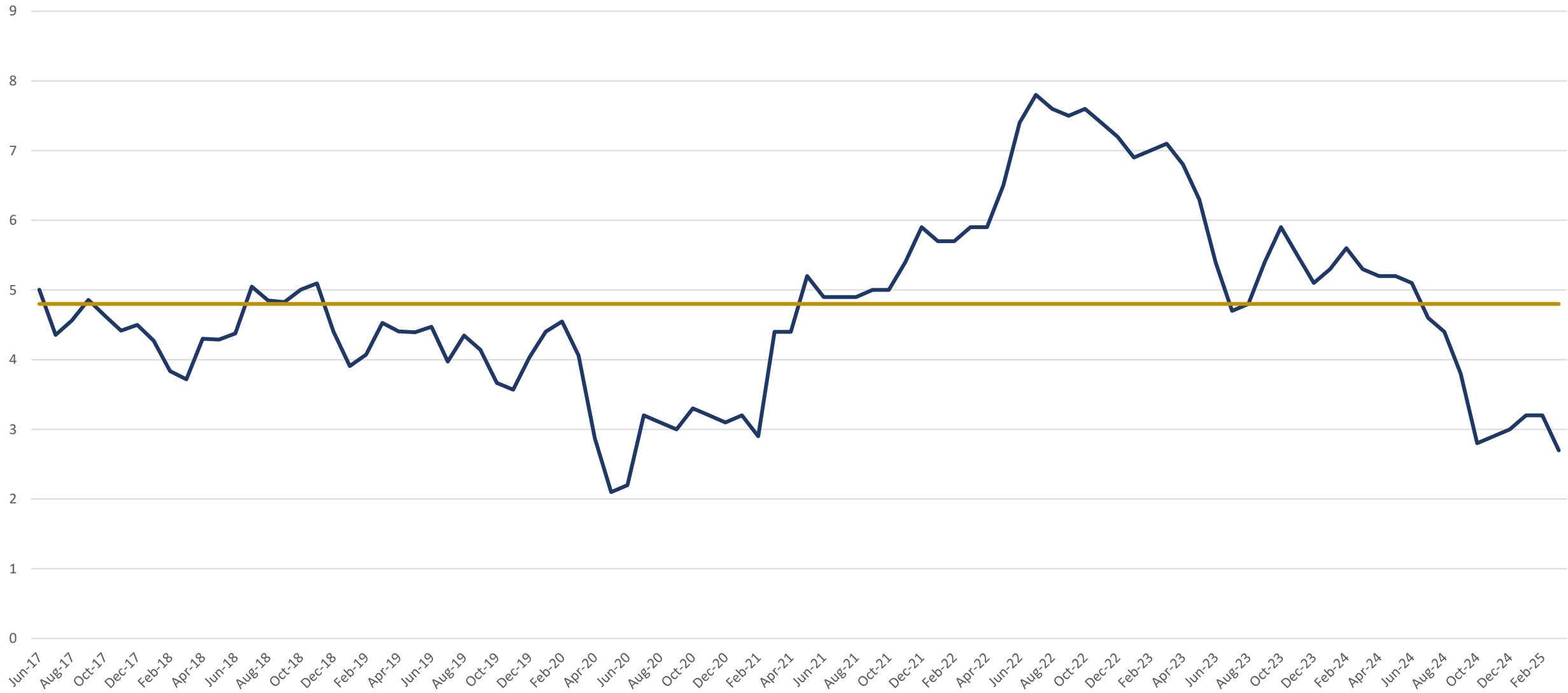
7-Year P/E



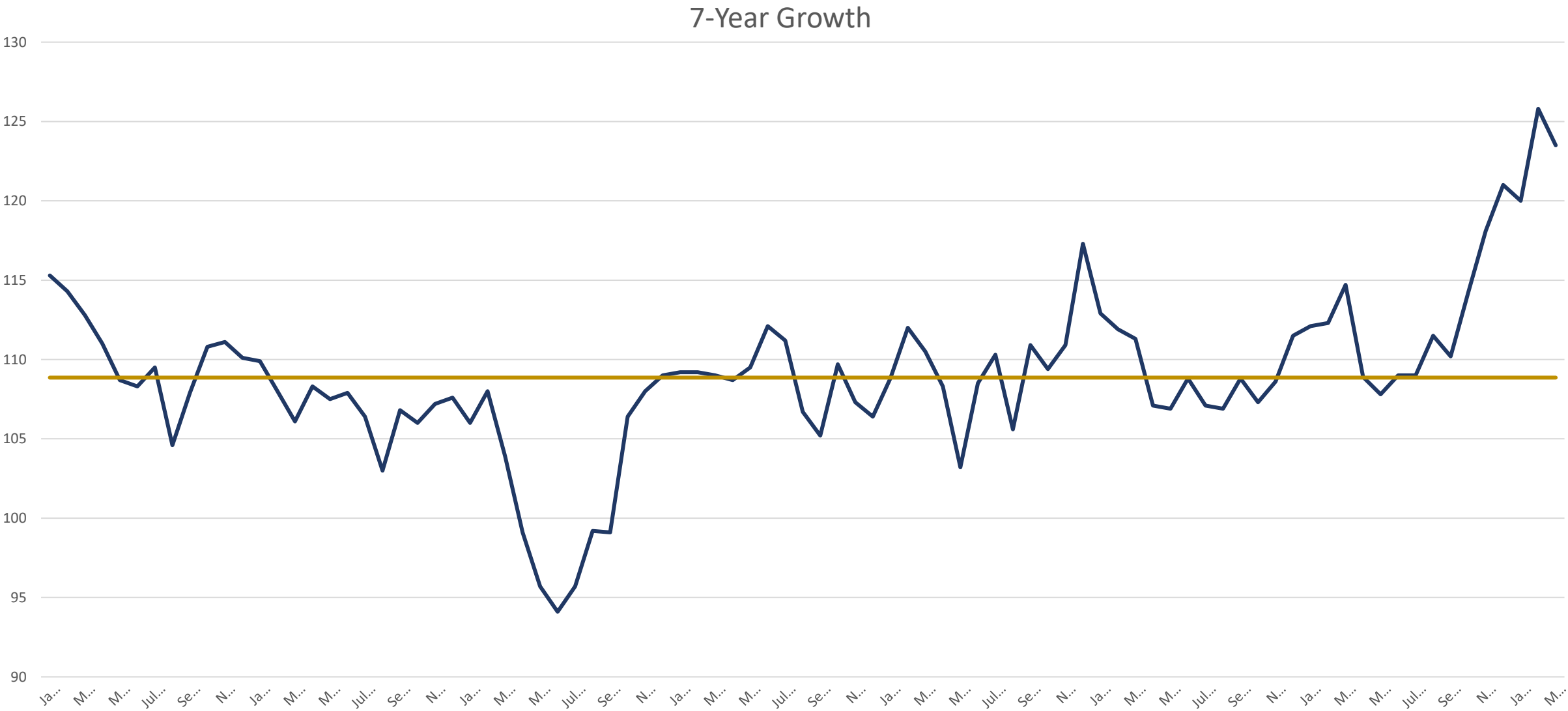
SA Economics

SA CPI

7-Year Growth

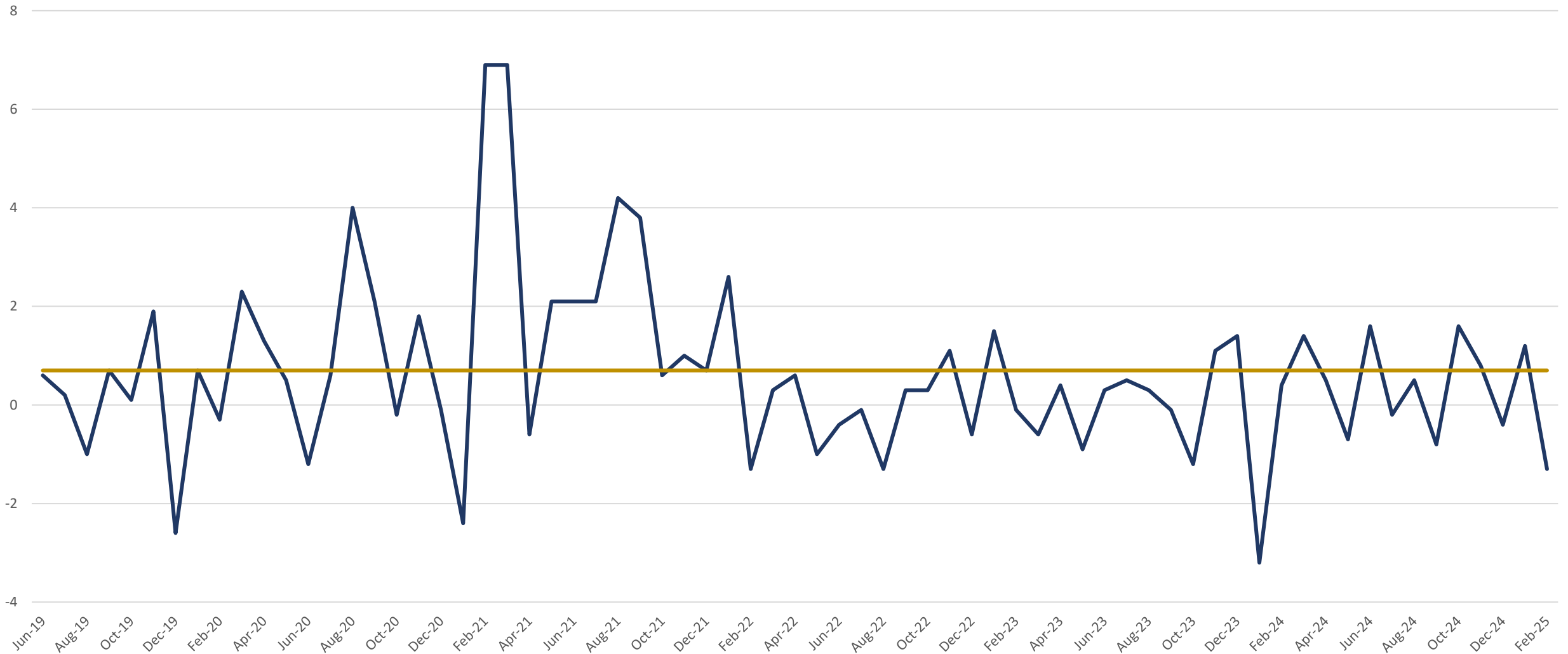


South Africa - Business Confidence Index



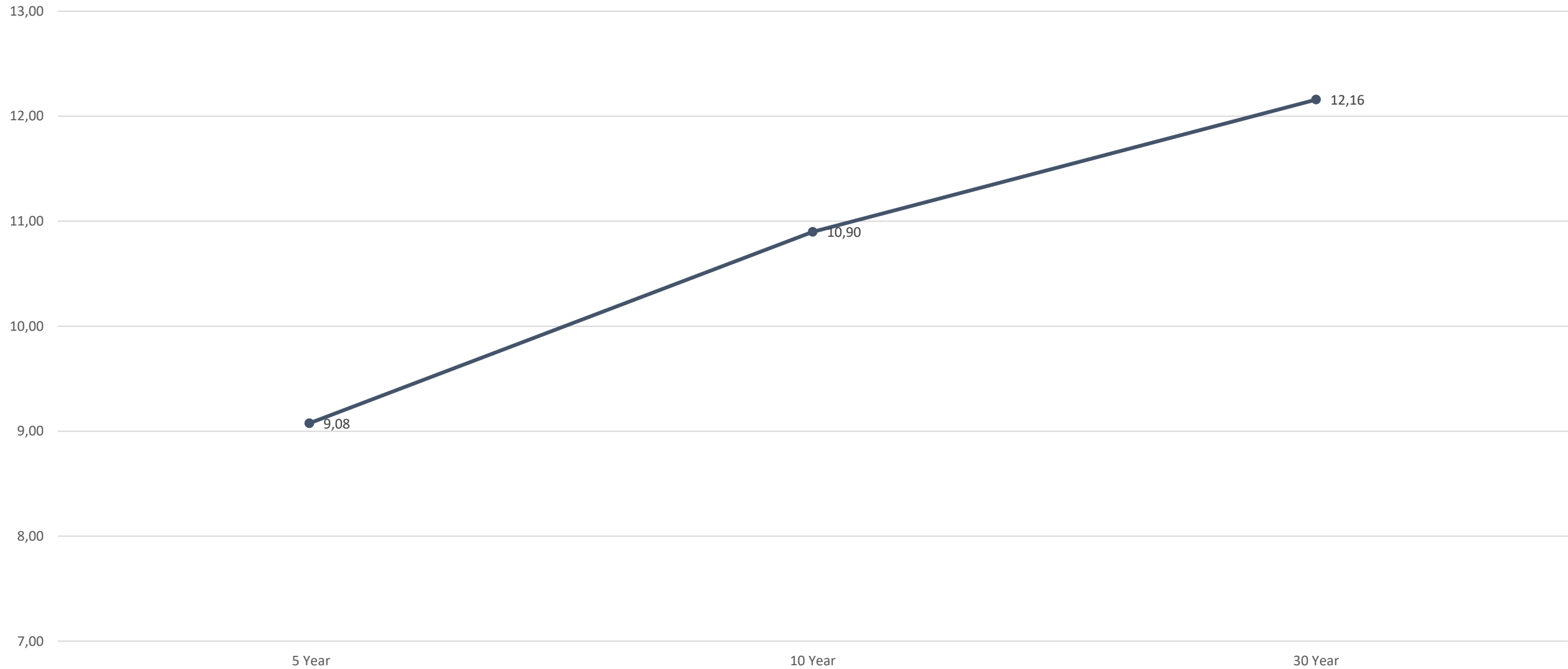
SA Retail Sales MoM Growth (%)

5-Year Growth



SA Bond Yields

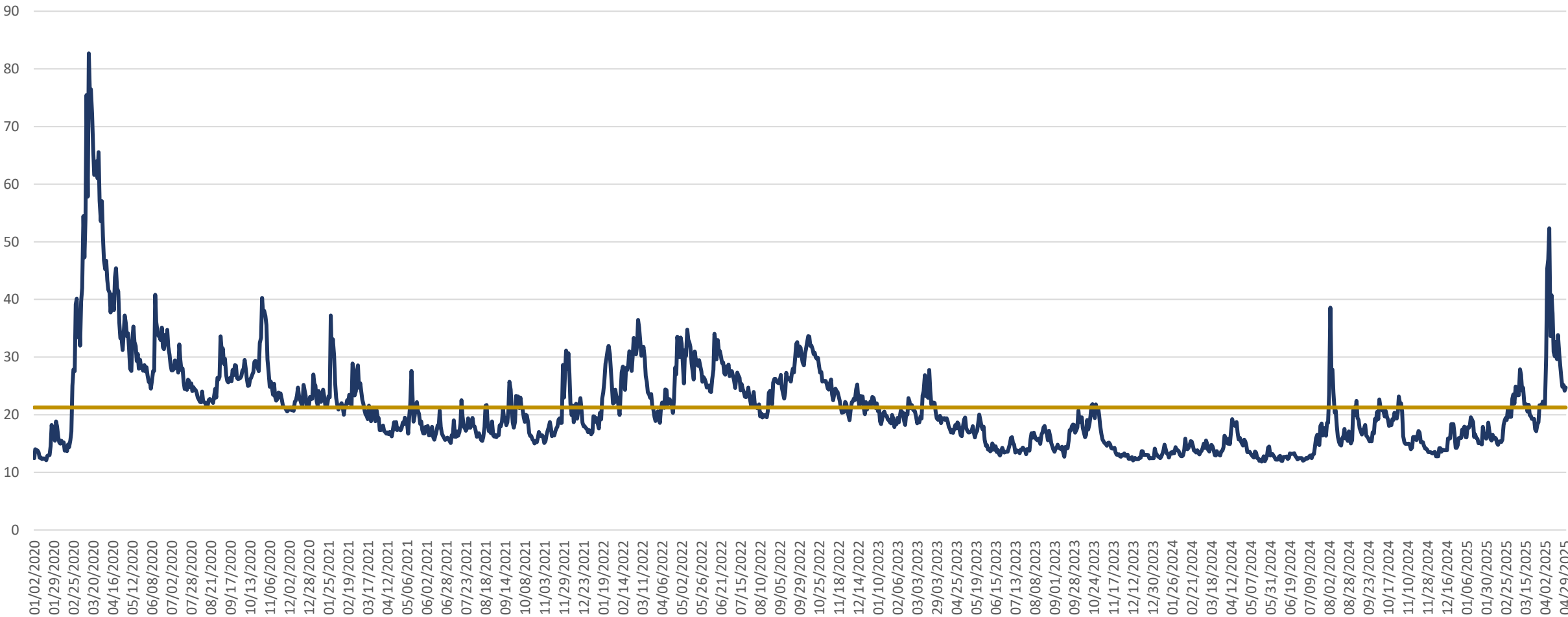
5 vs 10 vs 30 Year Yields



Global Economics

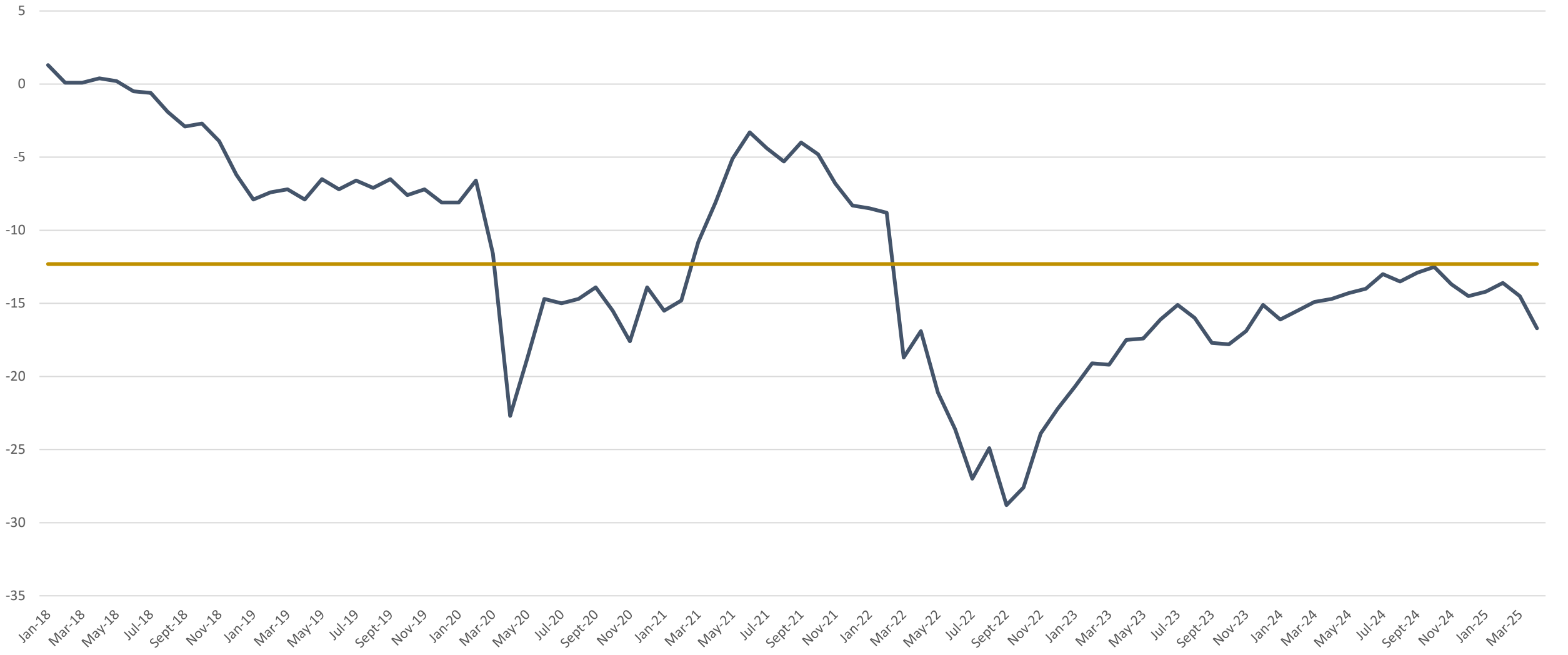
Market Volatility Index (VIX)

5-Year Price



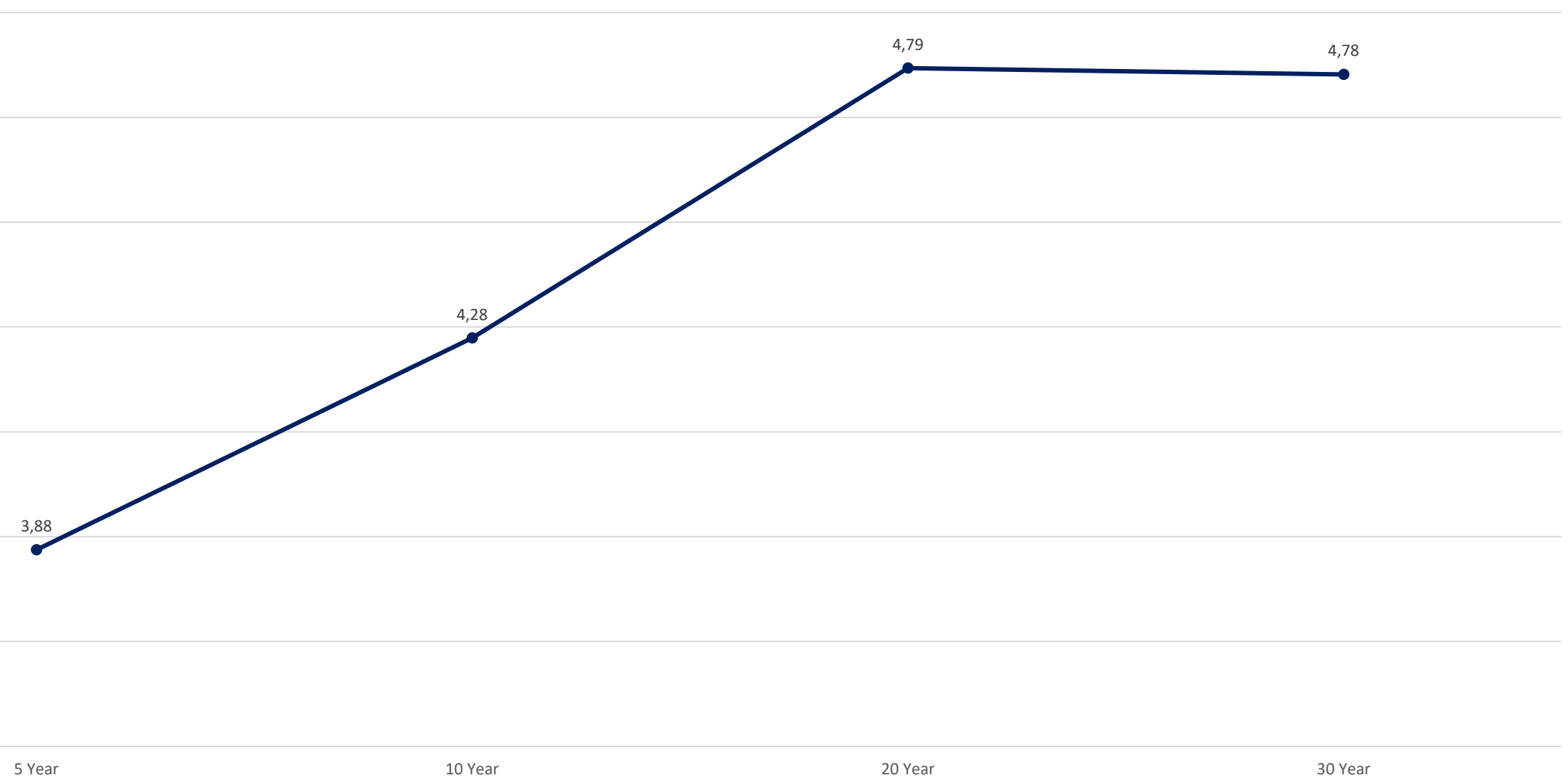
Eurozone – Consumer Confidence

5-Year Growth



US Bond Yields

5 vs 10 vs 20 vs 30 Year Yields



Local Markets

Johannesburg Stock Exchange All Share Index

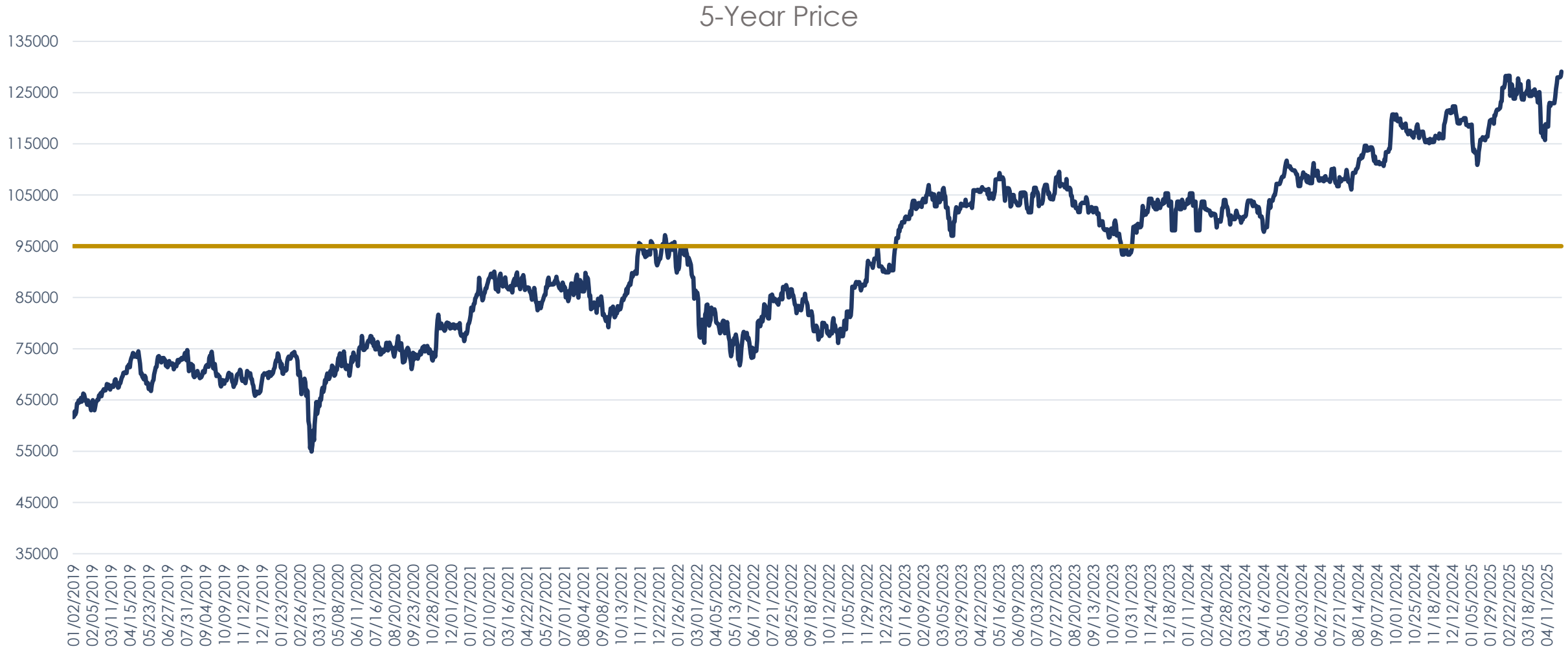


Johannesburg Stock Exchange Resource 10 Index

5-Year Price

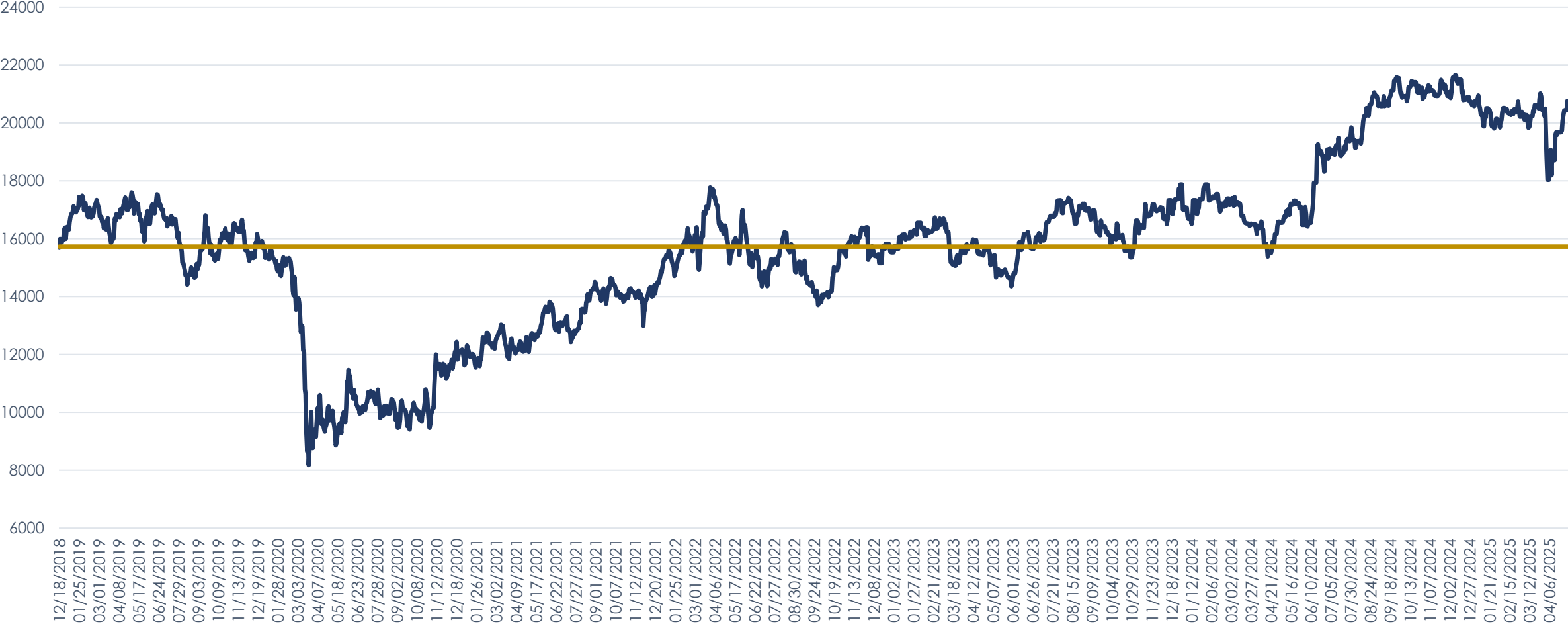


Johannesburg Stock Exchange Industrial 25 Index



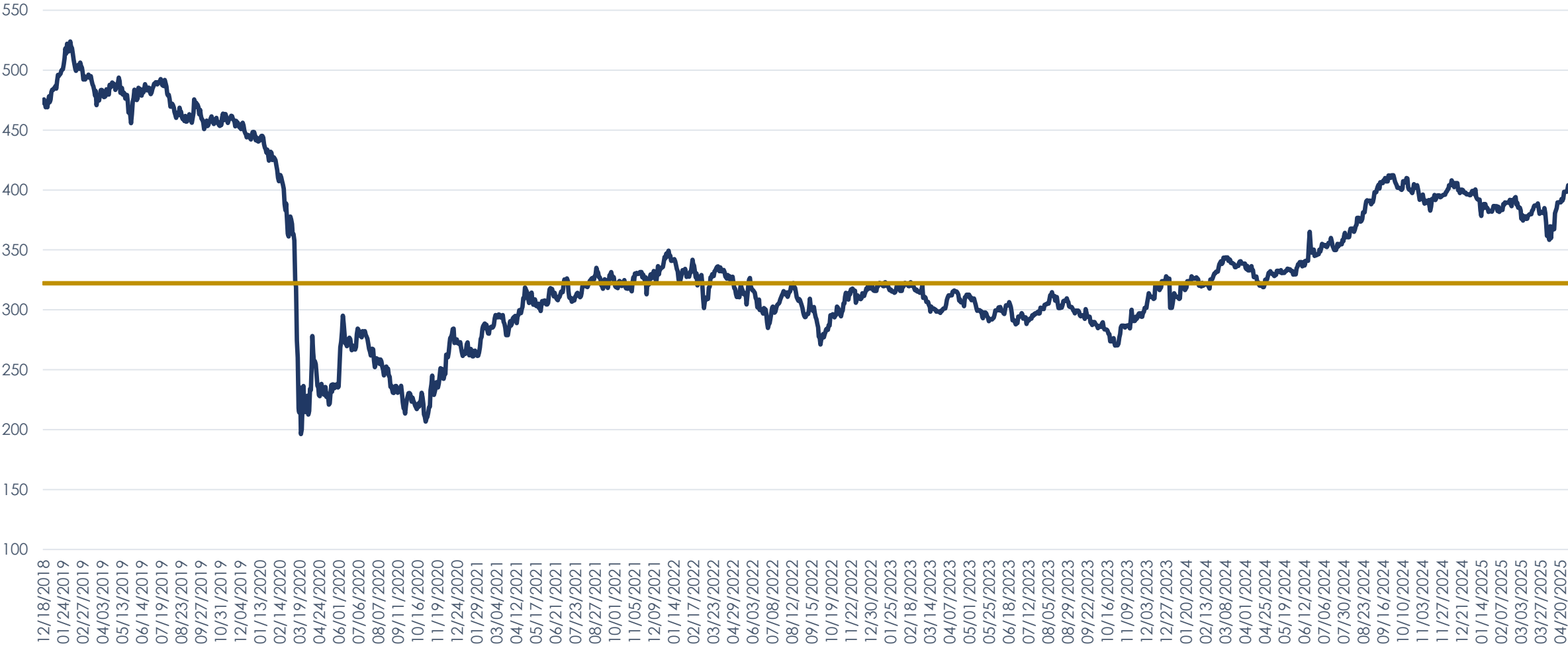
Johannesburg Stock Exchange Financial 15 Index

5-Year Price



SA Listed Property Index

5-Year Price



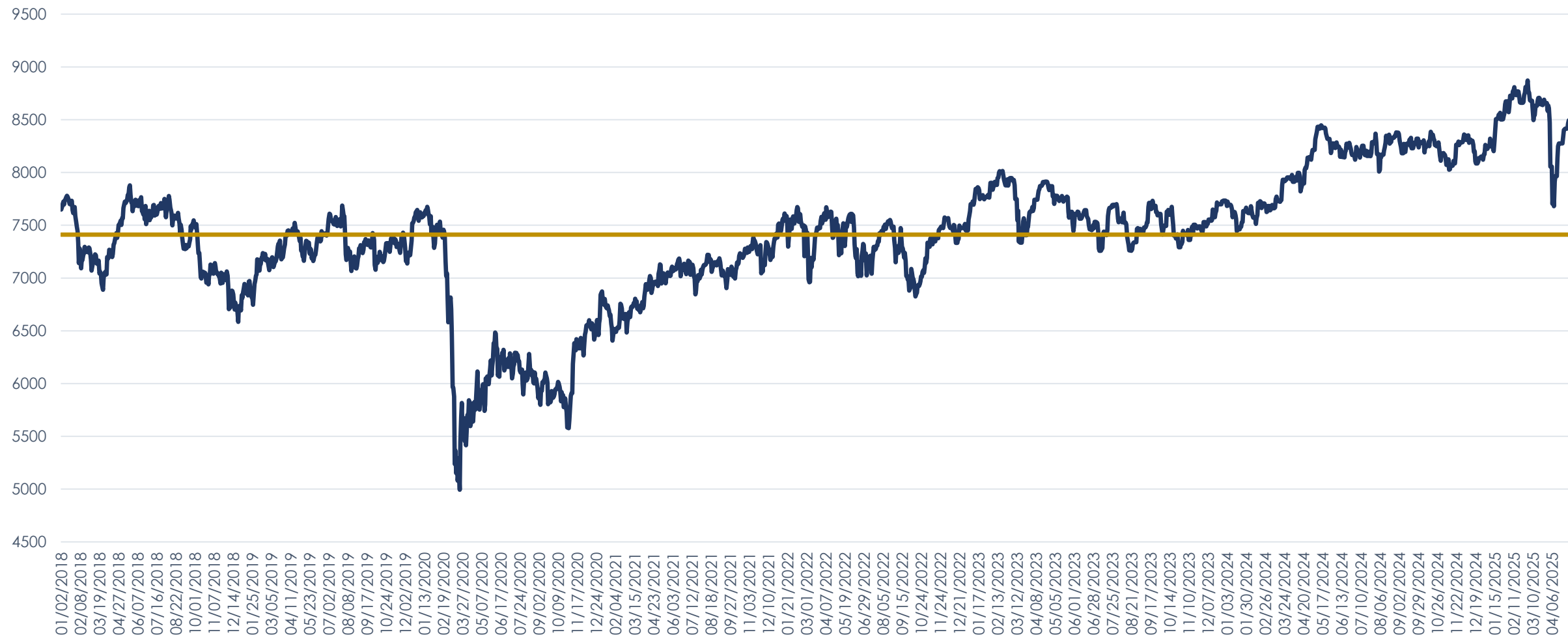
Offshore Markets

5-Year Price



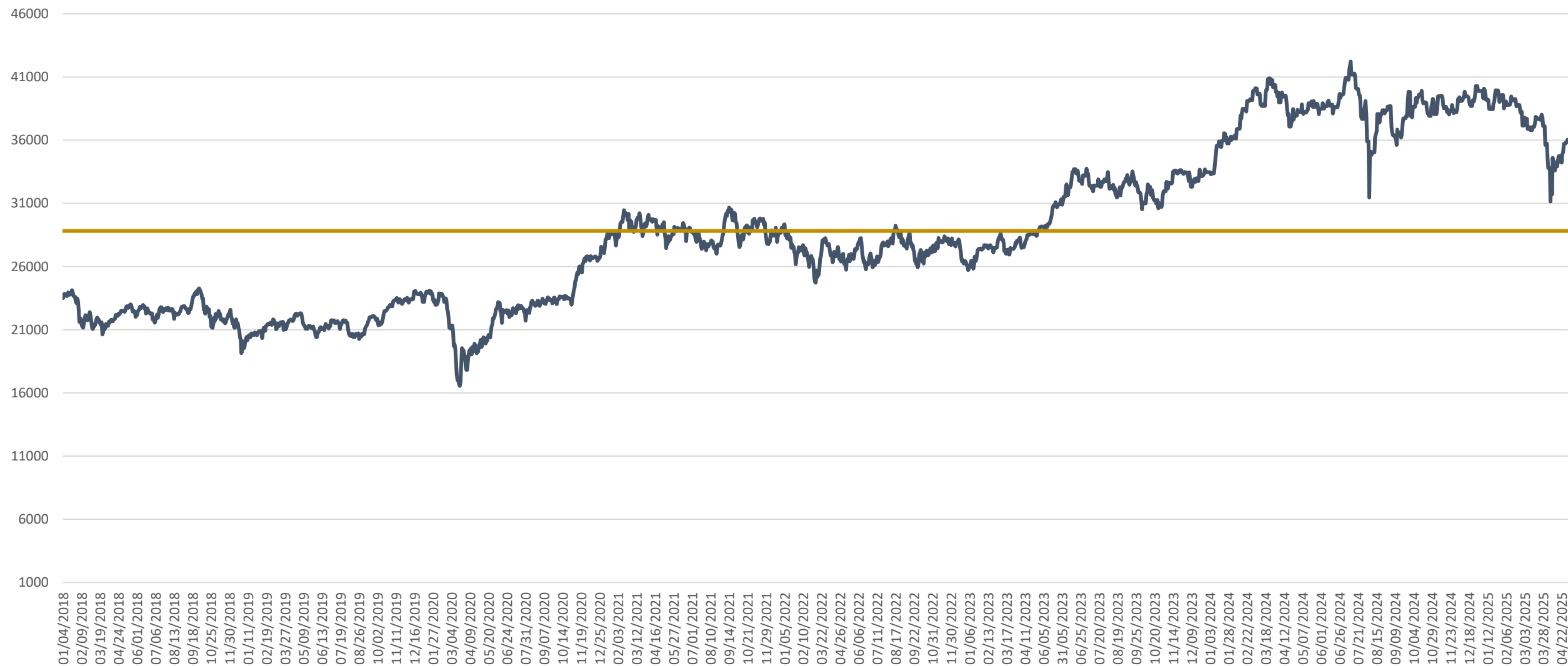
FTSE 100 Index

5-Year Price



Nikkei 225 Index

5-Year Price



Hang Seng Index

5-Year Price



Euro Stoxx 50 Index

5-Year Price



Currencies

DXY US Dollar Currency Index



US Dollar/South African Rand FX Spot Rate



Euro/US Dollar FX Spot Rate



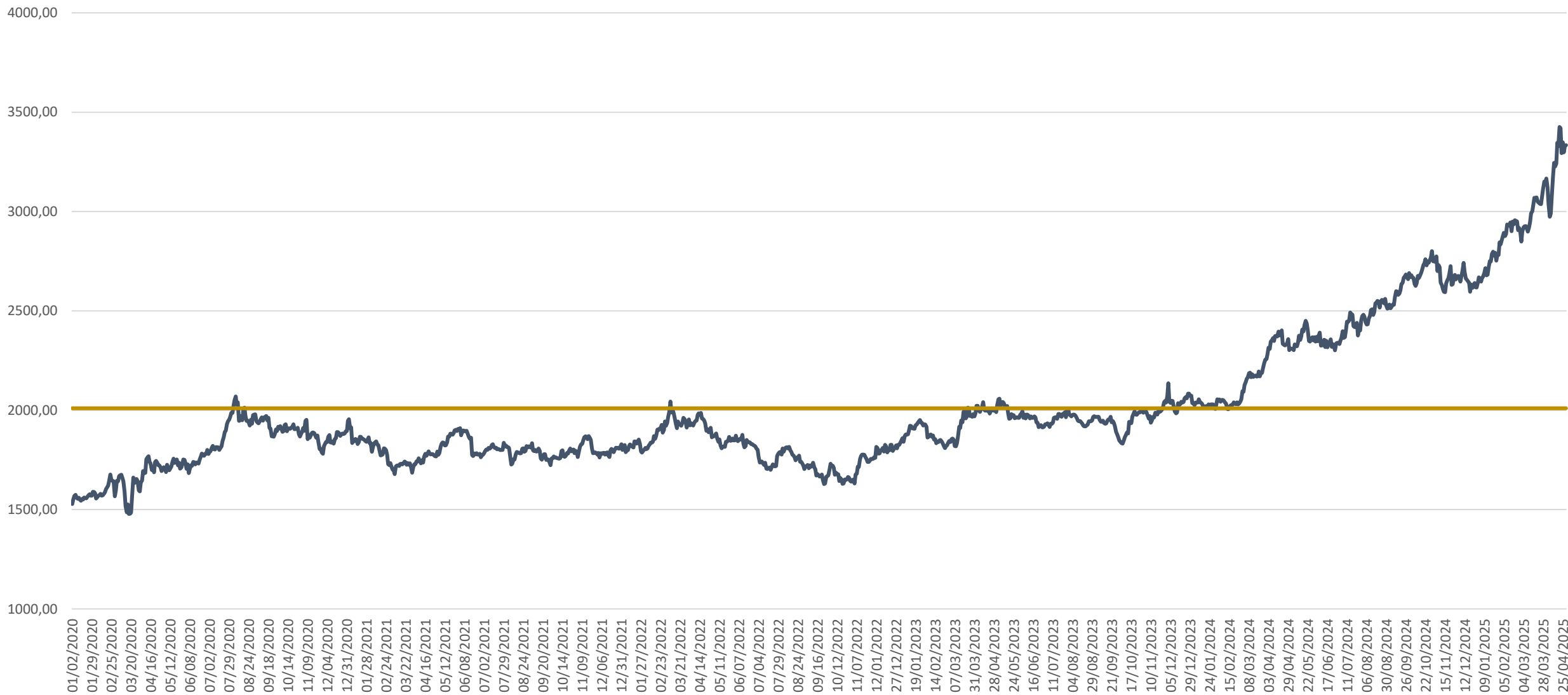
UK Pound Sterling/US Dollar FX Spot Rate



Commodities

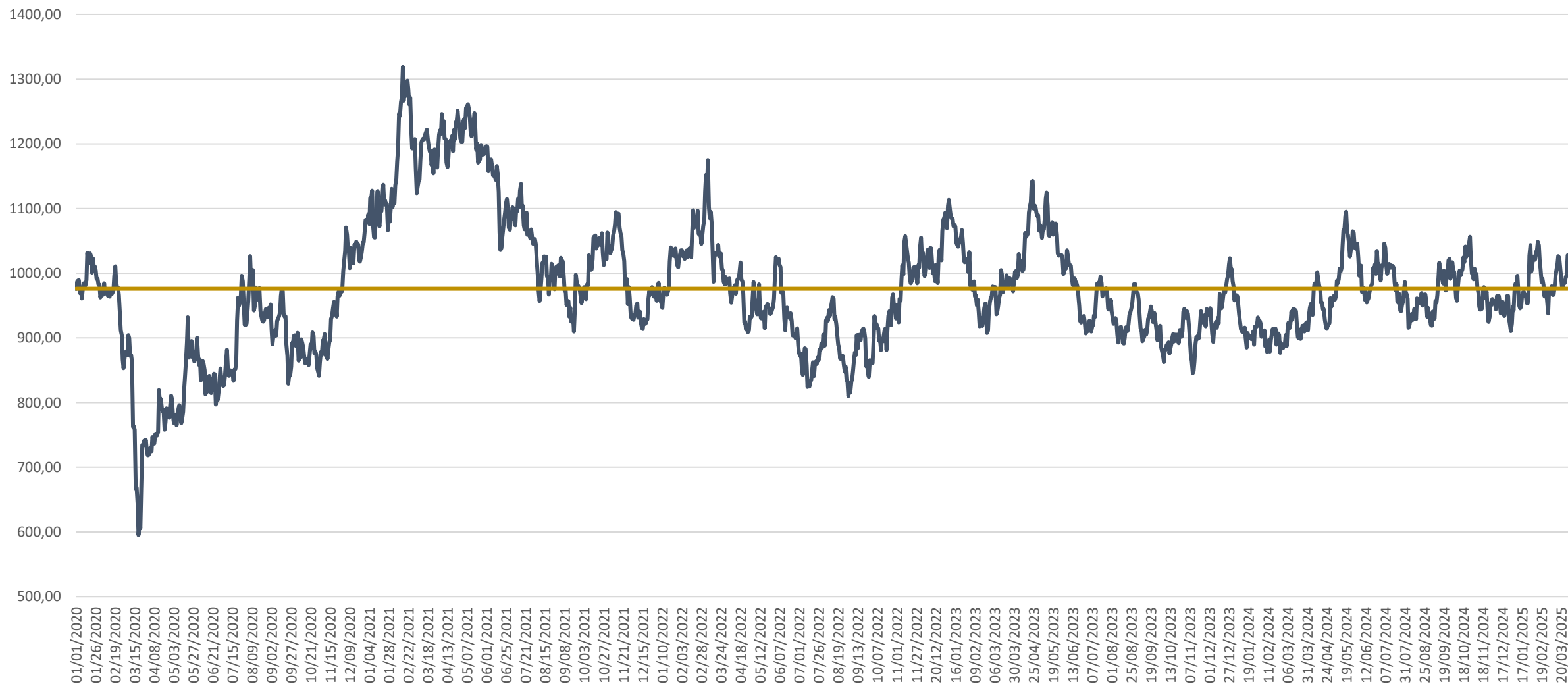
Gold Spot Commodity

5-Year Price



Platinum Spot Commodity

5-Year Price



Brent Crude

5-Year Price



Copper Spot

5-Year Price



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